



U.S. SMALL BUSINESS ADMINISTRATION
WASHINGTON, DC 20416

OFFICE OF GENERAL COUNSEL

July 24, 2020

Austin R. Evers
Executive Director
American Oversight
1030 15th Street, NW, Suite B255
Washington, DC 20005
FOIA@americanoversight.org

Dear Mr. Evers,

This letter is in response to your Freedom of Information Act (“FOIA”) request No. SBA-2020-000573 in which you requested the following:

All records reflecting the content of a meeting on March 11, 2020 (including calendar invitations, preparatory briefing materials, materials shared during the meeting, notes taken during the meeting, memoranda memorializing the meeting, read-outs of the meeting) between the government officials and private parties listed below, as reported on by the New York Times:

- i. Jared Kushner, Senior Adviser, White House
- ii. Larry Kudlow, Adviser, White House
- iii. Steven Mnuchin, Secretary, Department of the Treasury
- iv. Jovita Caranza, Chief, Small Business Administration
- v. Michael Corbat, CEO, Citigroup
- vi. Brian Moynihan, Chairman and CEO, Bank of America
- vii. Charles Scharf, CEO, Wells Fargo
- viii. David Solomon, CEO, Goldman Sachs
- ix. Stephen Schwarzman, CEO, Blackstone
- x. Gordon Smith, Co-President, JPMorgan Chase
- xi. Ken Griffin, CEO, Citadel
- xii. Kelly King, CEO, Truist Financial
- xiii. Andrew Cecere, CEO, US Bancorp
- xiv. Rob Nichols, President, American Bankers Association
- xv. Richard Hunt, President, Consumer Bankers Association
- xvi. Rebeca Romero Rainey, President, Independent Community Bankers of America

SBA is releasing the attached documents that are responsive to your request. Redactions have been made pursuant to FOIA Exemptions 5 and 6. FOIA Exemption 5 relates to deliberative material. FOIA Exemption 6 protects information about individuals in “personnel and medical files and similar files” when the disclosure of such information “would constitute a clearly unwarranted invasion of personal privacy.” The Exemption 6 redacted information consists of personal email addresses and cell phone numbers, and clearly falls under the protection of FOIA exemption 6.

If you are dissatisfied with the Agency's decision, you may file an administration appeal within 90 days of the date of this letter to:

Office of Hearings and Appeals
Attention: Oreoluwa Fashola, FOIA Office
409 3rd Avenue, SW – 8th Floor
Washington, D.C. 20416

If you are unable to resolve your FOIA dispute through our FOIA Public Liaison in the Office of Hearings and Appeals, the Office of Government Information Services ("OGIS"), the Federal FOIA Ombudsman's Office, offers mediation services to help resolve disputes between FOIA requesters and Federal agencies. The contact information for OGIS is:

Office of Government Information Services
National Archives and Records Administration
8601 Adelphi Road-OGIS
College Park, MD 20740-6001
ogis@nara.gov
ogis.archives.gov
202-741-5770
877-684-6448

Sincerely,

/s/ Eric S. Benderson
Eric S. Benderson
Chief FOIA Officer
Office of General Counsel
U.S. Small Business Administration

Subject: 3 PM - Meeting with Bankers on COVID-19 Response
Location: Cabinet Room, The White House

Start: Wed 3/11/2020 3:00 PM
End: Wed 3/11/2020 4:00 PM

Recurrence: (none)

Meeting Status: Meeting organizer

Organizer: Carranza, Jovita
Required Attendees: Manger, William M.

PURPOSE:

(b) (5)

BACKGROUND:

(b) (5)

WORKING CONTACT/POC:

Andrew Olmem, Deputy Assistant to the President and Deputy Director of the National Economic Council

(b) (6)

From: [Connor, Cameron M. EOP/WHO](#)
To: [Connor, Cameron M. EOP/WHO](#)
Cc: [Morrall, Kimberly E. EOP/WHO](#)
Subject: FW: APA (In-House): Meeting with Bankers on COVID-19 Response
Date: Wednesday, March 11, 2020 9:31:30 AM

CAUTION - The sender of this message is external to the SBA network. Please use care when clicking on links and responding with sensitive information. Send suspicious email to spam@sba.gov.

All—please see the final details for this afternoon’s meeting below.

Thank you!

Best,
Cami

Cameron Connor

Office of Cabinet Affairs

The White House

M: (b) (6)

This email is to inform you that your schedule proposal for a **Meeting with Bankers on COVID-19 Response** has been **APPROVED** and added to the President’s schedule. Information regarding your event is below.

DATE/TIME/LENGTH OF PARTICIPATION: Wednesday, March 11, 2020 at 3:00 PM
(1 hr)

LOCATION: Cabinet Room

EVENT FORMAT/PROGRAM: Meeting

PRESS: Closed

EXTERNAL PARTICIPANTS:

Rob Nichols, President and CEO of America Bankers Association
Brian Moynihan, Chairman of the Board and CEO of Bank of America
Michael Corbat, CEO of Citi
David Solomon, Chairman and CEO of The Goldman Sachs Group, Inc.
Rebeca Romero Rainey, President and CEO of Independent Community Bankers of America
Gordon Smith, Co-President and COO of JPMorgan Chase
Kelly King, Chairman and CEO of Truist Financial Corporation
Andrew Cecere, Chairman, President and CEO of U.S. Bankcorp
Charlie Scharf, CEO and President of Wells Fargo & Company
Richard Hunt, President and CEO of Consumer Bankers Association
Steve Schwarzman, Chairman, CEO, and Co-Founder of Blackstone
Kenneth Griffin, Founder and CEO Co-Chief Investment Officer of Citadel

INTERNAL PARTICIPANTS:

The Vice President

Secretary Steven Mnuchin, Department of the Treasury

Administrator Jovita Carranza, Small Business Administration

Jared Kushner, Assistant to the President and Senior Advisor

Christopher Liddell, Assistant to the President and Deputy Chief of Staff for Policy

Coordination

Marc Short, Assistant to the President and Chief of Staff to the Vice President

Larry Kudlow, Assistant to the President and Director of the National Economic Council

Andrew Olmstead, Deputy Assistant to the President and Deputy Director of the National Economic Council

Tim Pataki, Deputy Assistant to the President and Director of the Office of Public Liaison

John Crews, Special Assistant to the President for Economic Policy (Financial Policy)