

New Orleans EHA CCH

Bond Debt Service (\$000s)

| Bonds Net Debt Service | | | | | | Revenue Available for Debt Service | | |
|------------------------|-------------------|---------------------|----------------------|---------------------|---------------------------|------------------------------------|---------------------------------|------------------------|
| | Hot & Sales Bonds | Hotel Bonds | | | TOTAL | TOTAL | | |
| Year | 2020A | First-Tier 2020A | Second-Tier 2020B | Third-Tier 2020C | Total Net Debt Service | Year | Total Available Net Revenues | Total Debt Coverage |
| 2024 | \$2,834 | \$9,245 | \$4,155 | \$11,462 | \$27,696 | 2024 | \$38,639 | 1.40x |
| 2025 | 5,669 | 19,044 | 8,530 | 20,611 | 53,853 | 2025 | 42,910 | 0.80x |
| 2026 | 6,359 | 19,044 | 8,530 | 11,698 | 45,630 | 2026 | 45,630 | 1.00x |
| 2027 | 6,424 | 20,639 | 8,820 | 11,353 | 47,235 | 2027 | 47,235 | 1.00x |
| 2028 | 6,488 | 20,846 | 8,911 | 11,952 | 48,198 | 2028 | 48,198 | 1.00x |
| 2029 | 6,556 | 21,062 | 9,004 | 13,027 | 49,649 | 2029 | 49,649 | 1.00x |
| 2030 | 6,617 | 21,280 | 9,092 | 14,156 | 51,145 | 2030 | 51,145 | 1.00x |
| 2031 | 6,681 | 21,498 | 9,189 | 15,317 | 52,686 | 2031 | 52,686 | 1.00x |
| 2032 | 6,753 | 21,719 | 9,279 | 16,522 | 54,273 | 2032 | 54,273 | 1.00x |
| 2033 | 6,821 | 21,941 | 9,377 | 17,768 | 55,908 | 2033 | 55,908 | 1.00x |
| 2034 | 6,886 | 22,163 | 9,476 | 19,068 | 57,593 | 2034 | 57,593 | 1.00x |
| 2035 | 6,957 | 22,392 | 9,569 | 20,410 | 59,329 | 2035 | 59,329 | 1.00x |
| 2036 | 7,023 | 22,621 | 9,667 | 21,806 | 61,117 | 2036 | 61,117 | 1.00x |
| 2037 | 7,099 | 22,852 | 9,767 | 23,241 | 62,959 | 2037 | 62,959 | 1.00x |
| 2038 | 7,164 | 23,087 | 9,868 | 24,738 | 64,857 | 2038 | 64,857 | 1.00x |
| 2039 | 7,242 | 23,324 | 9,968 | 26,278 | 66,812 | 2039 | 66,812 | 1.00x |
| 2040 | 7,308 | 23,564 | 10,065 | 27,889 | 68,826 | 2040 | 68,826 | 1.00x |
| 2041 | 7,386 | 23,804 | 10,169 | 29,543 | 70,902 | 2041 | 70,902 | 1.00x |
| 2042 | 7,456 | 24,046 | 10,276 | 31,263 | 73,040 | 2042 | 73,040 | 1.00x |
| 2043 | 7,535 | 24,296 | 10,379 | 33,032 | 75,243 | 2043 | 75,243 | 1.00x |
| 2044 | 7,604 | 24,544 | 10,482 | 34,882 | 77,513 | 2044 | 77,513 | 1.00x |
| 2045 | 7,687 | 24,792 | 10,596 | 36,775 | 79,851 | 2045 | 79,851 | 1.00x |
| 2046 | 7,757 | 25,045 | 10,704 | 38,754 | 82,260 | 2046 | 82,260 | 1.00x |
| 2047 | 7,839 | 25,303 | 10,812 | 40,787 | 84,742 | 2047 | 84,742 | 1.00x |
| 2048 | 7,916 | 25,561 | 10,923 | 42,899 | 87,300 | 2048 | 87,300 | 1.00x |
| 2049 | 7,998 | 25,823 | 11,033 | 45,080 | 89,935 | 2049 | 89,935 | 1.00x |
| 2050 | 8,077 | 26,089 | 11,144 | 47,340 | 92,649 | 2050 | 92,649 | 1.00x |
| 2051 | 8,158 | 26,351 | 11,261 | 49,677 | 95,446 | 2051 | 95,446 | 1.00x |
| 2052 | 8,234 | 26,623 | 11,374 | 52,097 | 98,328 | 2052 | 98,328 | 1.00x |
| 2053 | 8,325 | 26,893 | 11,490 | 54,590 | 101,298 | 2053 | 101,298 | 1.00x |
| 2054 | 8,402 | (554) | 672 | 95,838 | 104,357 | 2054 | 104,357 | 1.00x |
| 2055 | - | - | - | 107,510 | 107,510 | 2055 | 107,510 | 1.00x |
| 2056 | - | - | - | 110,738 | 110,738 | 2056 | 110,738 | 1.00x |
| 2057 | - | - | - | 114,063 | 114,063 | 2057 | 114,063 | 1.00x |
| 2058 | - | - | - | 117,488 | 117,488 | 2058 | 117,488 | 1.00x |
| 2059 | - | - | - | 121,016 | 121,016 | 2059 | 121,016 | 1.00x |
| 2060 | - | - | - | 124,650 | 124,650 | 2060 | 124,650 | 1.00x |
| 2061 | - | - | - | 100,009 | 100,009 | 2061 | 128,393 | 1.28x |
| 2062 | - | - | - | 69,620 | 69,620 | 2062 | 132,817 | 1.91x |
| 2063 | - | - | - | 69,620 | 69,620 | 2063 | 138,076 | 1.98x |
| 2064 | - | - | - | 69,620 | 69,620 | 2064 | 143,562 | 2.06x |
| 2065 | - | - | - | 69,620 | 69,620 | 2065 | 149,284 | 2.14x |