

FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

U.S. Department of Labor
Office of Labor-Management Standards
Washington, DC 20210

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 10-31-2013

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER 543-299	2. PERIOD COVERED From 07/01/2011 Through 06/30/2012	3. (a) AMENDED - Is this an amended report: (b) HARDSHIP - Filed under the hardship procedures: (c) TERMINAL - This is a terminal report:	No No No
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4. AFFILIATION OR ORGANIZATION NAME SERVICE EMPLOYEES		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		6. DESIGNATION NBR 2001	First Name MICHAEL
7. UNIT NAME (if any) CONNECTICUT STATE EMPLOYEES		Last Name NORTZ	
9. Are your organization's records kept at its mailing address? Yes		P.O Box - Building and Room Number	
		Number and Street 760 CAPITOL AVENUE	
		City HARTFORD	
		State CT	ZIP Code + 4 061061206

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

70. SIGNED: Patrice Peterson Date: Sep 24, 2012 Telephone Number: 860-951-6614	PRESIDENT	71. SIGNED: Stephen Anderson Date: Sep 24, 2012 Telephone Number: 860-951-6614	TREASURER
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ITEMS 10 THROUGH 21

- 10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?
- 11(a). During the reporting period did the labor organization have a political action committee (PAC) fund?
- 11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions?
- 12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?
- 13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)
- 14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?
- 15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?
- 16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?
- 17. Did the labor organization have any contingent liabilities at the end of the reporting period?
- 18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions?
- 19. What is the date of the labor organization's next regular election of officers?

No
 Yes
 No
 Yes
 No
 \$500,000
 No
 No
 No
 No
 09/2014

20. How many members did the labor organization have at the end of the reporting period? 21,636

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	1% gross	per year	300	884
(b) Working Dues/Fees	NA	per		
(c) Initiation Fees	NA	per		
(d) Transfer Fees	NA	per		
(e) Work Permits	NA	per		

STATEMENT A - ASSETS AND LIABILITIES

ASSETS

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$279,667	\$558,147
23. Accounts Receivable	1	\$25,655	\$35,198
24. Loans Receivable	2		
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$940,703	\$913,421
27. Fixed Assets	6	\$258,963	\$217,383
28. Other Assets	7	\$1,176,964	\$986,248
29. TOTAL ASSETS		\$2,681,952	\$2,710,397

LIABILITIES

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8	\$145,493	\$143,182
31. Loans Payable	9	\$0	
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10	\$1,972,735	\$1,968,452
34. TOTAL LIABILITIES		\$2,118,228	\$2,111,634

35. NET ASSETS		\$563,724	\$598,763
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STATEMENT B - RECEIPTS AND DISBURSEMENTS

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$5,315,588	50. Representational Activities		15	\$1,278,760
37. Per Capita Tax			\$0	51. Political Activities and Lobbying		16	\$35,090
38. Fees, Fines, Assessments, Work Permits			\$0	52. Contributions, Gifts, and Grants		17	\$17,014
39. Sale of Supplies			\$0	53. General Overhead		18	\$747,773
40. Interest			\$446	54. Union Administration		19	\$320,505
41. Dividends			\$2,034	55. Benefits		20	\$884,890
42. Rents			\$0	56. Per Capita Tax			\$1,634,780
43. Sale of Investments and Fixed Assets		3		57. Strike Benefits			\$0
44. Loans Obtained		9		58. Fees, Fines, Assessments, etc.			\$3,218
45. Repayments of Loans Made		2		59. Supplies for Resale			\$0
46. On Behalf of Affiliates for Transmittal to Them			\$123,235	60. Purchase of Investments and Fixed Assets		4	\$2,063
47. From Members for Disbursement on Their Behalf			\$3,857	61. Loans Made		2	
48. Other Receipts		14	\$272,792	62. Repayment of Loans Obtained		9	
49. TOTAL RECEIPTS			\$5,717,952	63. To Affiliates of Funds Collected on Their Behalf			\$321,347
				64. On Behalf of Individual Members			\$4,999
				65. Direct Taxes			\$189,877
				66. Subtotal			\$5,440,316
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld			\$608,126
				67b. Less Total Disbursed			\$607,282
				67c. Total Withheld But Not Disbursed			\$844
				68. TOTAL DISBURSEMENTS			\$5,439,472

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SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

FILE NUMBER: 543-299

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
ING	\$12,000	\$12,000		
SEIU	\$14,144		\$14,144	
Total of all itemized accounts receivable	\$26,144	\$12,000	\$14,144	\$0
Totals from all other accounts receivable	\$9,054			
Totals (Total of Column (B) will be automatically entered in Item 23, Column(B))	\$35,198	\$12,000	\$14,144	\$0

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SCHEDULE 2 - LOANS RECEIVABLE

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Repayments Received During Period		Loans Outstanding at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
Total of loans not listed above					
Total of all lines above	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

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SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Total of all lines above	\$0	\$0	\$0	\$0
			Less Reinvestments	
(The total from Net Sales Line will be automatically entered in Item 43)			Net Sales	

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SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
DESKTOP COMPUTER			\$797
LAPTOP COMPUTER			\$820
WELDING MACHINE			\$446
Total of all lines above	\$0	\$0	\$2,063
		Less Reinvestments	\$0
(The total from Net Purchases Line will be automatically entered in Item 60.)			Net Purchases
			\$2,063

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SCHEDULE 5 - INVESTMENTS

FILE NUMBER: 543-299

Description (A)	Amount (B)
Marketable Securities	
A. Total Cost	\$792,798
B. Total Book Value	\$792,730
C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.	
UBS-MONEY MARKET	\$282,798
UBS-FIRST NIAGRA BANK	\$169,995
UBS-BANK OF INDIA	\$170,068
UBS-BEAL BANK	\$169,869
Other Investments	
D. Total Cost	\$120,691
E. Total Book Value	\$120,691
F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached.	
COMMON STOCK-WELLPOINT	\$120,691
G. Total of Lines B and E (Total will be automatically entered in Item 26, Column(B))	\$913,421

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SCHEDULE 6 - FIXED ASSETS

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
A. Land (give location)				
Land 1 : Hartford, CT	\$25,000		\$25,000	\$25,000
B. Buildings (give location)				
Building 1 : Hartford, CT	\$501,834	\$441,433	\$60,401	\$60,401
C. Automobiles and Other Vehicles				
D. Office Furniture and Equipment	\$330,066	\$293,536	\$36,530	\$36,530
E. Other Fixed Assets	\$144,736	\$49,284	\$95,452	\$95,452
F. Totals of Lines A through E (Column(D) Total will be automatically entered in Item 27, Column(B))	\$1,001,636	\$784,253	\$217,383	\$217,383

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SCHEDULE 7 - OTHER ASSETS

Description (A)	Book Value (B)
SEIU PENSION PLAN CREDIT BUYBACK REBATE RECEIVABLE	\$393,085
STAFF RETIREE HEALTH INSURANCE FUND	\$437,207
MISC. ACCRUED DUES RECEIVABLE AT CLOSE OF FY	\$155,956
Total (Total will be automatically entered in Item 28, Column(B))	\$986,248

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SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

FILE NUMBER: 543-299

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Payable (E)
SEIU JUNE 2012 PER CAPITA	\$141,152	\$0	\$0	\$0
Total for all itemized accounts payable	\$141,152	\$0	\$0	\$0
Total from all other accounts payable	\$2,030	\$0	\$0	\$0
Totals (Total for Column(B) will be automatically entered in Item 30, Column(D))	\$143,182	\$0	\$0	\$0

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SCHEDULE 9 - LOANS PAYABLE

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(2)	Loans Owed at End of Period (E)
Total Loans Payable	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

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SCHEDULE 10 - OTHER LIABILITIES

Description (A)	Amount at End of Period (B)
SEIU PAST SERVICE BUYBACK PAYABLE	\$782,240
STAFF RETIREE HEALTH INSURANCE FUND	\$437,207
RESERVE UNUSED VACATION/SICK LEAVE	\$327,100
ACCRUED COUNCIL/CHAPTER REBATES	\$277,576
ACCRUED PAYROLL/PAYROLL TAXES	\$84,236
MISC ACCRUED	\$35,061
STAFF PENSION PMTS PAYABLE	\$25,032
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$1,968,452

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SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER: 543-299

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
A	Daly , Edward							
B	Retiree Council Delegate					\$210		\$210
C								
I	Schedule 15 Representational Activities	40 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	60 %
A	Dillon , Paula							
B	P-3B Council Delegate					\$218		\$218
C								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A	Eaton , Denise							
B	P-4 Council Delegate					\$88		\$88
C	N							
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A	Farnham , Paige				\$1,884	\$4,040		\$5,924
B	Treasurer							
C								
I	Schedule 15 Representational Activities	10 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	90 %
A	Fishbone , Stuart							
B	Retiree Council Delegate					\$315		\$315
C								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A	Francisco , Ann							
B	P-3B Council Delegate					\$158		\$158
C								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A	Juber , Stanley							
B	P-4 Council Delegate					\$38		\$38
C								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A	Lemelin , Charles							
B	CSC Council Delegate					\$539		\$539
C								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A	Lucas , Michael							
B	Retiree Council Delegate					\$50		\$50
C	N							

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL	
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Mahler , Stuart Retiree Council Delegate C					\$44			\$44
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Patrick , Calvin CSC Council Delegate C					\$80			\$80
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Peterson , Patrice President C				\$5,609	\$4,068			\$9,677
I	Schedule 15 Representational Activities	40 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	60 %
A B C	Reilly , Robert P-4 Council Delegate P					\$40			\$40
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Riddle , Timothy Para Council Delegate N					\$400			\$400
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Salzarulo , Dane Muni Council Delegate P					\$30			\$30
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Smith , Janette Para Council Delegate C					\$264			\$264
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Tyszka , Marilyn Retiree Council Delegate P					\$150			\$150
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Verdone , Mark CSC Council Delegate C					\$175			\$175

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL	
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Vitale , John P-4 Council Delegate P					\$20			\$20
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Walkauskas , William Para Council Delegate C					\$540			\$540
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Lucey , Mark CSC Council Delegate P					\$18			\$18
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
Total Officer Disbursements				\$0	\$7,493	\$11,485	\$0	\$18,978	
Less Deductions									
Net Disbursements								\$18,978	

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SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
A	BLANCHET , ERIC J							
B	STAFF REPRESENTATIVE			\$46,026	\$6,500	\$4,561		\$57,087
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	BLOCK , HOLLIS S							
B	STAFF REPRESENTATIVE			\$64,547	\$5,225	\$2,054		\$71,826
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	BOYD , RICHARD E							
B	DIRECTOR-COLL. BARGAINING			\$19,697	\$1,200	\$1,650		\$22,547
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	CONWAY , BERNADETTE R							
B	EXECUTIVE SECRETARY			\$50,637				\$50,637
C	None							
I	Schedule 15 Representational Activities	50 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	10 % Schedule 18 General Overhead	20 % Schedule 19 Administration	20 %
A	DIBICCARI , EDA K							
B	STAFF REP			\$72,747	\$5,700	\$1,269		\$79,716
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	FABIAN , CHARLES S							
B	STAFF REPRESENTATIVE			\$72,111	\$5,700	\$571		\$78,382
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	FERRUCCI III , STEPHEN R							
B	STAFF REP			\$82,164	\$2,600	\$418		\$85,182
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	GLIDDEN , DAVID J							
B	STAFF REPRESENTATIVE			\$43,934	\$3,800			\$47,734
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	GOULD , GEORGE W							
B	STAFF REP			\$73,383	\$5,700			\$79,083
C	None							

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A B C	HAYES , PATRICK J STAFF REPRESENTATIVE None			\$66,839	\$5,700	\$3,602		\$76,141	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A B C	JAMES , JOANNA I STAFF REPRESENTATIVE None			\$73,065	\$5,700	\$515		\$79,280	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A B C	KUZOIAN , CAROLYN T MEMBERSHIP COORDINATOR None			\$42,908				\$42,908	
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	90 % Schedule 19 Administration	10 %
A B C	LLOYD , MARGARET D STAFF REPRESENTATIVE None			\$38,448	\$3,800	\$267		\$42,515	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A B C	MALITZ , STACEY A DIRECTOR-ORGANIZING None			\$68,585	\$1,995	\$29		\$70,609	
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	85 % Schedule 19 Administration	15 %
A B C	MEDRESS , DANIEL I POLITICAL DIRECTOR None			\$71,263	\$5,700	\$79		\$77,042	
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying	40 %	Schedule 17 Contributions		Schedule 18 General Overhead	10 % Schedule 19 Administration	50 %
A B C	MERCIK , KEVIN M STAFF REPRESENTATIVE None			\$53,519	\$5,700	\$1,901		\$61,120	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A B C	NELSON , SUSAN G STAFF COUNSEL None			\$68,624	\$7,200	\$2,267		\$78,091	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A B C	NORTZ , MICHAEL F DIRECTOR-ADMINISTRATION None			\$97,336	\$5,700			\$103,036	

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	10 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	70 %	Schedule 19 Administration	20 %
A	O'CONNOR , DANIEL M			\$44,217	\$2,613	\$583			\$47,413	
B	EDITOR									
C	None									
I	Schedule 15 Representational Activities	40 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	20 %	Schedule 19 Administration	40 %
A	PERILLO, JR , LUCIAN R			\$72,906	\$5,700	\$3,402			\$82,008	
B	STAFF REPRESENTATIVE									
C	None									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	
A	PHILLIPS , BENJAMIN P			\$25,830	\$750				\$26,580	
B	EDITOR									
C	None									
I	Schedule 15 Representational Activities	40 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	20 %	Schedule 19 Administration	40 %
A	RANDALL , ROBERT G			\$57,410	\$5,700	\$1,411			\$64,521	
B	STAFF REPRESENTATIVE									
C	None									
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A	RINKER , ROBERT D			\$115,266		\$223			\$115,489	
B	EXECUTIVE DIRECTOR									
C	None									
I	Schedule 15 Representational Activities	80 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead		Schedule 19 Administration	20 %
A	ROOT , PETER A			\$67,153		\$835			\$67,988	
B	BUSINESS SERVICES MGR									
C	None									
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	90 %	Schedule 19 Administration	10 %
A	RUSSELL , MAGDALENA L			\$10,806	\$950	\$539			\$12,295	
B	STAFF REPRESENTATIVE									
C	None									
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A	TORRES , LUIS			\$52,295		\$429			\$52,724	
B	BUILDING MAINTENANCE									
C	None									
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 %	Schedule 19 Administration	
A	VERAS , YASMIN A			\$34,517					\$34,517	
B	RECEPTIONIST									
C	None									

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL			
I	Schedule 15 Representational Activities	20 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	70 %	Schedule 19 Administration	10 %	
A	WEBSTER , JASON P										
B	MEDIA SPECIALIST				\$71,804		\$372			\$72,176	
C	None										
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	80 %	Schedule 19 Administration	20 %	
TOTALS RECEIVED BY EMPLOYEES MAKING \$10,000 OR LESS				\$29,379	\$125		\$702			\$30,206	
I	Schedule 15 Representational Activities	19 %	Schedule 16 Political Activities and Lobbying		4 %	Schedule 17 Contributions		Schedule 18 General Overhead	67 %	Schedule 19 Administration	10 %
Total Employee Disbursements				\$1,687,416	\$93,758		\$27,679	\$0		\$1,808,853	
Less Deductions											
Net Disbursements										\$1,808,853	

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SCHEDULE 13 - MEMBERSHIP STATUS

Category of Membership (A)	Number (B)	Voting Eligibility (C)
Active	10,151	Yes
Retiree	11,219	Yes
Affiliate	266	No
Members (Total of all lines above)	21,636	
Agency Fee Payers*	250	
Total Members/Fee Payers	21,886	
*Agency Fee Payers are not considered members of the labor organization.		

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DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$175,171
2. Named Payer Non-itemized Receipts	\$74,637
3. All Other Receipts	\$22,984
4. Total Receipts	\$272,792

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$5,196
2. Named Payee Non-itemized Disbursements	\$111,217
3. To Officers	\$4,547
4. To Employees	\$1,110,965
5. All Other Disbursements	\$46,835
6. Total Disbursements	\$1,278,760

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$0
4. To Employees	\$32,025
5. All Other Disbursements	\$3,065
6. Total Disbursement	\$35,090

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$0
2. Named Payee Non-itemized Disbursements	\$5,000
3. To Officers	\$0
4. To Employees	\$5,064
5. All Other Disbursements	\$6,950
6. Total Disbursements	\$17,014

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$35,000
2. Named Payee Non-itemized Disbursements	\$182,983
3. To Officers	\$0
4. To Employees	\$496,260
5. All Other Disbursements	\$33,530
6. Total Disbursements	\$747,773

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$48,501
2. Named Payee Non-itemized Disbursements	\$66,231
3. To Officers	\$14,431
4. To Employees	\$164,539
5. All Other Disbursements	\$26,803
6. Total Disbursements	\$320,505

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SCHEDULE 14 - OTHER RECEIPTS

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
CSEA, RETIREE COUNCIL			
760 CAPITOL AVE HARTFORD CT 06106			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$9,109
Total of All Transactions with this Payee/Payer for This Schedule			\$9,109
Type or Classification (B)			
NA			
Name and Address (A)			
GEORGETTE CAROSELLA			
107 DAN PARKER DR WATERBURY CT 06704			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$5,180
Total of All Transactions with this Payee/Payer for This Schedule			\$5,180
Type or Classification (B)			
NA			
Name and Address (A)			
KRONHOLM INSURANCE SERVICES			
6504 GLASTONBURY CT 06033			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$40,000
Total of All Transactions with this Payee/Payer for This Schedule			\$40,000
Type or Classification (B)			
ADVERTISER			
Name and Address (A)			
MELVIN BERMAN			
74 CUSHMAN DR MANCHESTER CT 06042			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$10,394
Total of All Transactions with this Payee/Payer for This Schedule			\$10,394
Type or Classification (B)			
NA			
Name and Address (A)			
ROBERT J. KRZYS			
207 NEW HARTFORD CT 06057			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$7,073
Total of All Transactions with this Payee/Payer for This Schedule			\$7,073
Type or Classification (B)			
NA			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)

SEIU	Purpose (C)	Date (D)	Amount (E)
1313 L STREET NW	SERVICE BUY BACK REBATE PMT	07/01/2011	\$10,079
WASHINGTON	SERVICE BUY BACK REBATE PMT	07/29/2011	\$10,079
DC	SERVICE BUY BACK REBATE PMT	08/26/2011	\$10,079
20005	SERVICE BUY BACK REBATE PMT	09/30/2011	\$10,079
Type or Classification	SERVICE BUY BACK REBATE PMT	10/28/2011	\$10,079
(B)	SERVICE BUY BACK REBATE PMT	11/23/2011	\$10,079
Union	SERVICE BUY BACK REBATE PMT	01/04/2012	\$10,079
	SERVICE BUY BACK REBATE PMT	01/27/2012	\$10,079
	SERVICE BUY BACK REBATE PMT	02/24/2012	\$10,079
	SERVICE BUY BACK REBATE PMT	03/30/2012	\$10,079
	SERVICE BUY BACK REBATE	04/27/2012	\$10,079
	SERVICE BUY BACK REBATE	06/01/2012	\$10,079
	SERVICE BUY BACK REBATE	06/29/2012	\$10,079
	SUBSIDY PMT	07/07/2011	\$14,144
	STRIKE & DEFENSE	05/24/2012	\$30,000
	Total Itemized Transactions with this Payee/Payer		\$175,171
	Total Non-Itemized Transactions with this Payee/Payer		\$2,881
	Total of All Transactions with this Payee/Payer for This Schedule		\$178,052

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SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
CHARLES CASSELLA 22 BROOKLINE AVE EAST HARTFORD CT 06108			
Type or Classification (B)			
RETIREE MEMBER RETIREMENT DIVISION REP			
CHARLES CASSELLA 22 BROOKLINE AVE EAST HARTFORD CT 06108			
Type or Classification (B)			
RETIREE MEMBER RETIREMENT DIVISION REP			
CHARLES LEMELIN 11 STONY BROOK RD GALES FERRY CT 06335			
Type or Classification (B)			
MEMBER REP			
IMAGES, LLC 258 BLOOMFIELD CT 06002			
Type or Classification (B)			
PRINTING SERVICE			
M. JACKSON WEBBER 661 WETHERSFIELD AVE HARTFORD CT 06114			
Type or Classification (B)			
ARBITRATOR			
NGP VAN, INC 1101 15TH ST., NW WASHINGTON DC 20005			
Type or Classification (B)			
UNION WORK SOFTWARE SUBSCRIP			

ROBERT J KRZYS 207	Purpose (C)	Date (D)	Amount (E)
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$50,000
Total of All Transactions with this Payee/Payer for This Schedule			\$50,000
Type or Classification (B) LEGAL COUNSEL			
Name and Address (A) SEBAC			
1615 STANLEY ST			
NEW BRITAIN			
CT			
06050			
Purpose (C)			
Date (D)			
Amount (E)			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$18,101
Total of All Transactions with this Payee/Payer for This Schedule			\$18,101
Type or Classification (B) COLLECTIVE BARGAINING			
Name and Address (A) TIM BORNSTEIN			
58 BEAVER POND RD			
LINCOLN			
MA			
01773			
Purpose (C)			
Date (D)			
Amount (E)			
ARBITRATION FEES			07/28/2011
Total Itemized Transactions with this Payee/Payer			\$5,196
Total Non-Itemized Transactions with this Payee/Payer			\$2,598
Total of All Transactions with this Payee/Payer for This Schedule			\$7,794
Type or Classification (B) ARBITRATOR			
Name and Address (A) WEST LAW			
6292			
CAROL STREAM			
IL			
60197			
Purpose (C)			
Date (D)			
Amount (E)			
Total Itemized Transactions with this Payee/Payer			
Total Non-Itemized Transactions with this Payee/Payer			\$11,618
Total of All Transactions with this Payee/Payer for This Schedule			\$11,618
Type or Classification (B) LABOR LAW REFERENCE			

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SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

FILE NUMBER 543-299

There was no data found for this schedule.

SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

FILE NUMBER: 543-299

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
BENARD MCCUSKER MEMORIAL SCHOLARSHIP FUND 760 CAPITOL AVE HARTFORD CT 06016			
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		
NA	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		
			\$5,000
			\$5,000

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SCHEDULE 18 - GENERAL OVERHEAD

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
AT&T 8110			
AURORA IL 60507	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$16,083
	Total of All Transactions with this Payee/Payer for This Schedule		\$16,083
Type or Classification (B) LANDLINE PHONE SERVICES			
Name and Address (A)			
AT&T MOBILITY 6463			
CAROL STREAM IL	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$22,374
60197	Total of All Transactions with this Payee/Payer for This Schedule		\$22,374
Type or Classification (B) CELL PHONE SERVICES			
Name and Address (A)			
CAMPBELL COOLING, LLC 419 ROBBINS AVE NEWINGTON CT			
06111	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,393
	Total of All Transactions with this Payee/Payer for This Schedule		\$7,393
Type or Classification (B) HVAC MAINTENANCE			
Name and Address (A)			
CL&P 2957			
HARTFORD CT	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$14,850
06104	Total of All Transactions with this Payee/Payer for This Schedule		\$14,850
Type or Classification (B) ELECTRIC SERVICE			
Name and Address (A)			
CNG 1085			
AUGUSTA ME	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,401
04332	Total of All Transactions with this Payee/Payer for This Schedule		\$5,401
Type or Classification (B) NATURAL GAS SERVICE			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)

HANOVER INSURANCE CO 580045	Purpose (C)	Date (D)	Amount (E)
CHARLOTTE NC 28258	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B) LIABILITY/WORKERS COMP INS	Total Non-Itemized Transactions with this Payee/Payer		\$31,405
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$31,405
HASLER, INC 3808 MILFORD CT 06460	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B) POSTAGE METER RENTAL/REPLENISHMENTS	Total Itemized Transactions with this Payee/Payer		
Name and Address (A)	Total Non-Itemized Transactions with this Payee/Payer		\$19,714
PEPSI BOTTLING GROUP 75948 CHICAGO IL 60675	Total of All Transactions with this Payee/Payer for This Schedule		\$19,714
Type or Classification (B) BEVERAGE SERVICE	Purpose (C)	Date (D)	Amount (E)
Name and Address (A)	Total Itemized Transactions with this Payee/Payer		
PRESSTEK, INC 712517 CINCINNATI OH 45271	Total Non-Itemized Transactions with this Payee/Payer		\$5,741
Type or Classification (B) PRINTING SUPPLIES/SERVICE	Total of All Transactions with this Payee/Payer for This Schedule		\$5,741
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
ST OF CT-DEPT OF TRANSPORTATION 317546 NEWINGTON CT 06131	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B) PARKING LOT LEASE	Total Non-Itemized Transactions with this Payee/Payer		\$5,160
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$5,160
STAPLES, INC 415256 BOSTON	Purpose (C)	Date (D)	Amount (E)
Name and Address (A)	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total Non-Itemized Transactions with this Payee/Payer		\$5,095
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$5,095

MA 02241				
Type or Classification (B)				
OFFICE SUPPLIES				
Name and Address (A)				
UNISOURCE WORLDWIDE				
7472 COLLECTIONS CENTER DR CHICAGO IL 60693		Purpose (C)	Date (D)	Amount (E)
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$10,478
		Total of All Transactions with this Payee/Payer for This Schedule		\$10,478
Type or Classification (B)				
PAPER/JANITORIAL SUPPLIES				
Name and Address (A)				
US POSTAL SERVICE				
141 WESTON ST HARTFORD CT 06101		Purpose (C)	Date (D)	Amount (E)
		REPLENISH 1ST CLASS MAIL	09/08/2011	\$5,000
		REPLENISH 1ST CLASS MAIL	12/01/2011	\$5,000
		REPLENISH 1ST CLASS MAIL	03/01/2012	\$5,000
		REPLENISH 1ST CLASS MAIL	04/30/2012	\$5,000
		Total Itemized Transactions with this Payee/Payer		\$20,000
		Total Non-Itemized Transactions with this Payee/Payer		\$2,175
		Total of All Transactions with this Payee/Payer for This Schedule		\$22,175
Type or Classification (B)				
GENERAL POSTAGE				
Name and Address (A)				
WHITTLESEY & HADLEY, PC				
147 CHARTER OAK AVE HARTFORD CT 06106		Purpose (C)	Date (D)	Amount (E)
		AUDIT FEE PMT	08/11/2011	\$8,000
		AUDIT FEE PMT	09/15/2011	\$7,000
		Total Itemized Transactions with this Payee/Payer		\$15,000
		Total Non-Itemized Transactions with this Payee/Payer		\$6,500
		Total of All Transactions with this Payee/Payer for This Schedule		\$21,500
Type or Classification (B)				
FINANCIAL AUDITORS				
Name and Address (A)				
XEROX CORP 827181				
PHILADELPHIA PA 19182		Purpose (C)	Date (D)	Amount (E)
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$23,557
		Total of All Transactions with this Payee/Payer for This Schedule		\$23,557
Type or Classification (B)				
COPIER LEASES				

SCHEDULE 19 - UNION ADMINISTRATION

FILE NUMBER: 543-299

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
KRONHOLM INSURANCE SERVICES 6504	PREMIUM PMT	02/09/2012	\$11,326
GLASTONBURY CT 06033	Total Itemized Transactions with this Payee/Payer		\$11,326
	Total Non-Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$11,326
UNION LIABILITY INSURANCE			
Name and Address (A)			
LIVINGSTON, ADLER, PULDA & MEIKLEJOHN, PC 557 PROSPECT ST HARTFORD CT 06105	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$7,250
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$7,250
UNION LEGAL ISSUES			
Name and Address (A)			
MARRIOTT HOTELS BETHESDA MD 20817	SEIU CONVENTION ATTENDEES LODGING	06/21/2012	\$10,276
	Total Itemized Transactions with this Payee/Payer		\$10,276
	Total Non-Itemized Transactions with this Payee/Payer		\$302
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$10,578
NA			
Name and Address (A)			
REMINDER PRESS, INC 845956 BOSTON MA 02284	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$17,679
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$17,679
UNION NEWSPAPER PRINTING			
Name and Address (A)			
SEGAL ROITMAN, LLP 111 DEVONSHIRE ST BOSTON MA 02109	P-4 COUNCIL ELECTION ISSUES	02/02/2012	\$7,699
	Total Itemized Transactions with this Payee/Payer		\$7,699
	Total Non-Itemized Transactions with this Payee/Payer		
Type or Classification (B)	Total of All Transactions with this Payee/Payer for This Schedule		\$7,699
LEGAL SERVICES			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)

	Purpose (C)	Date (D)	Amount (E)
SEIU 1313 L STREET, NW WASHINGTON DC 20005	IEB OVERPMT RETURN	05/25/2012	\$19,200
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$19,200
NA	Total Non-Itemized Transactions with this Payee/Payer		
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$19,200
US POSTAL SERVICE 141 WESTON ST HARTFORD CT 06101	Purpose (C)	Date (D)	Amount (E)
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		
UNION NEWSPAPER POSTAGE	Total Non-Itemized Transactions with this Payee/Payer		\$41,000
	Total of All Transactions with this Payee/Payer for This Schedule		\$41,000

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SCHEDULE 20 - BENEFITS

Description (A)	To Whom Paid (B)	Amount (C)
EMPLOYEE HEALTH BENEFITS	ANTHEM	\$494,244
EMPLOYEE PENSION PMTS	SEIU EMP/OFFICER PENSION FUND	\$320,792
RETIREE HEALTH BENEFITS	CSEA RETIREE HEALTH INSURANCE FUND	\$35,368
EMPLOYEE HEALTH BENEFITS (OTHER)	ST OF CT	\$6,522
EMPLOYEE LIFE INS	PRINCIPAL LIFE	\$6,706
EMPLOYEE LEASE CARS	FORD	\$7,780
EMPLOYEE LEASE CARS	US BANK	\$6,303
EMPLOYEE EDUCATION	MISC	\$975
TUITION REIMBURSE	E. BLANCHET	\$4,486
FLEX SPENDING A/C ADMIN COSTS	BENEFITS CENTER	\$1,254
EMPLOYEE LIFE INS	REASSURE AMERICA	\$264
LEASE CAR MAINT	VALVOLINE	\$196
Total of all lines above (Total will be automatically entered in Item 55.)		\$884,890

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69. ADDITIONAL INFORMATION SUMMARY

Question 11(a): 69. ADDITIONAL INFORMATION SUMMARY The Connecticut State Employees Association SEIU, Local 2001 has a Connecticut State PAC named Connecticut State Employees Association PAC. Local 2001 maintains a separate segregated PAC account. No dues money is used for the CSEA PAC. All PAC funds come from voluntary contributions from members. Copies of the CSEA PAC reports, mandated by the State of Connecticut, are available at State Elections Enforcement Commission, 20 Trinity Street, Hartford, CT 06106.

Question 12: Yes an audit was conducted by Certified Public Accountants WHITTLESEY & HADLEY, PC, 147 Charter Oak Avenue, Hartford, CT 06106

Schedule 13, Row1: All persons employed by the State of Connecticut, by any of its political subdivisions, and by any publicly funded private sector entity, and also represented by CSEA for purposes of collective bargaining, are eligible for active membership in CSEA. Joining CSEA shall be by affiliation with a chapter. Active members may also include dues paying members performing the same or similar jobs to those performed by employees of the State of Connecticut, its political subdivisions and/or in publicly funded private sector entities. This class of membership pays full dues and has full voting rights.

Schedule 13, Row2: Any person who is retired under the provisions of a state sponsored retirement system, or the spouse or domestic or civil union partner, or the surviving spouse or domestic or civil union partner of said person or any person who is retired from a retirement system of a political subdivision of the State of Connecticut, or the spouse or domestic or civil union partner of said person who is receiving a pension payment from a retirement system of said political subdivision, or a person who has terminated state service with vested rights or a person who has terminated service from a political subdivision with vested rights in the retirement system of that subdivision, or a CSEA member who has retired, may choose to retain membership in the CSEA by becoming a member of a chapter established for retirees. A spouse or domestic or civil union partner or the surviving spouse or domestic or civil union partner would have the same rights as those of an affiliate member, and only those rights. Council 400 delegates may vote to expand retirement membership to other retirees subject to approval by the CSEA Executive Council. Retiree members have voting rights as defined in the CSEA SEIU, Local 2001 Constitution.

Schedule 13, Row3: Any state employee, not otherwise represented by CSEA, may choose affiliate membership in order to receive news and information on CSEA. 3.3.1 Affiliate members may choose membership in an existing chapter or form chapters along bargaining unit lines, subject to Executive Council approval. 3.3.2 Affiliate members shall not have voting privileges nor shall they hold office in the Union, except retiree affiliate members may vote and hold office at the chapter level if permitted by the chapter bylaws, but shall not hold elective office or elective position beyond chapter level. Affiliate members have no voting rights.

Schedule 13, Row3: Affiliate members do not currently have collective bargaining and do not pay full dues. Under the CSEA SEIU Local 2001 Constitution, they do not have voting rights.
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