

FORM LM-2 LABOR ORGANIZATION ANNUAL REPORT

U.S. Department of Labor
Office of Labor-Management Standards
Washington, DC 20210

MUST BE USED BY LABOR ORGANIZATIONS WITH \$250,000 OR MORE IN TOTAL ANNUAL RECEIPTS AND LABOR ORGANIZATIONS IN TRUSTEESHIP

Form Approved
Office of Management and Budget
No. 1245-0003
Expires: 07-31-2019

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C. 439 or 440.

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

For Official Use Only	1. FILE NUMBER 543-299	2. PERIOD COVERED From 07/01/2016 Through 06/30/2017	3. (a) AMENDED - Is this an amended report: (b) HARDSHIP - Filed under the hardship procedures: (c) TERMINAL - This is a terminal report:	No No No
-----------------------	---------------------------	--	---	----------------

4. AFFILIATION OR ORGANIZATION NAME SERVICE EMPLOYEES		8. MAILING ADDRESS (Type or print in capital letters)	
5. DESIGNATION (Local, Lodge, etc.) LOCAL UNION		6. DESIGNATION NBR 2001	First Name MICHAEL
7. UNIT NAME (if any) CONNECTICUT STATE EMPLOYEES		Last Name NORTZ	
9. Are your organization's records kept at its mailing address? Yes		P.O Box - Building and Room Number	
		Number and Street 760 CAPITOL AVENUE	
		City HARTFORD	
		State CT	ZIP Code + 4 061061206

Each of the undersigned, duly authorized officers of the above labor organization, declares, under penalty of perjury and other applicable penalties of law, that all of the information submitted in this report (including information contained in any accompanying documents) has been examined by the signatory and is, to the best of the undersigned individual's knowledge and belief, true, correct and complete (See Section V on penalties in the instructions.)

70. SIGNED: Stephen Anderson Date: Sep 25, 2017	PRESIDENT	71. SIGNED: Roland Bishop Date: Sep 25, 2017	TREASURER	Telephone Number: 860-951-6614	Telephone Number: 860-951-6614
--	-----------	---	-----------	--------------------------------	--------------------------------

Form LM-2 (Revised 2010)

ITEMS 10 THROUGH 21

- 10. During the reporting period did the labor organization create or participate in the administration of a trust or a fund or organization, as defined in the instructions, which provides benefits for members or beneficiaries?
- 11(a). During the reporting period did the labor organization have a political action committee (PAC) fund?
- 11(b). During the reporting period did the labor organization have a subsidiary organization as defined in Section X of these Instructions?
- 12. During the reporting period did the labor organization have an audit or review of its books and records by an outside accountant or by a parent body auditor/representative?
- 13. During the reporting period did the labor organization discover any loss or shortage of funds or other assets? (Answer "Yes" even if there has been repayment or recovery.)
- 14. What is the maximum amount recoverable under the labor organization's fidelity bond for a loss caused by any officer, employee or agent of the labor organization who handled union funds?
- 15. During the reporting period did the labor organization acquire or dispose of any assets in a manner other than purchase or sale?
- 16. Were any of the labor organization's assets pledged as security or encumbered in any way at the end of the reporting period?
- 17. Did the labor organization have any contingent liabilities at the end of the reporting period?
- 18. During the reporting period did the labor organization have any changes in its constitution or bylaws, other than rates of dues and fees, or in practices/procedures listed in the instructions?
- 19. What is the date of the labor organization's next regular election of officers?

No
 Yes
 No
 Yes
 No
 \$500,000
 No
 No
 No
 Yes
 10/2018

20. How many members did the labor organization have at the end of the reporting period? 20,946

21. What are the labor organization's rates of dues and fees?

Rates of Dues and Fees				
Dues/Fees	Amount	Unit	Minimum	Maximum
(a) Regular Dues/Fees	1%	per Year	300	884
(b) Working Dues/Fees		per		
(c) Initiation Fees		per		
(d) Transfer Fees		per		
(e) Work Permits		per		

STATEMENT A - ASSETS AND LIABILITIES

ASSETS

ASSETS	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
22. Cash		\$324,010	\$370,465
23. Accounts Receivable	1	\$21,200	\$16,570
24. Loans Receivable	2		
25. U.S. Treasury Securities		\$0	\$0
26. Investments	5	\$1,224,326	\$1,234,449
27. Fixed Assets	6	\$188,757	\$217,500
28. Other Assets	7	\$961,837	\$1,100,951
29. TOTAL ASSETS		\$2,720,130	\$2,939,935

LIABILITIES

LIABILITIES	Schedule Number	Start of Reporting Period (A)	End of Reporting Period (B)
30. Accounts Payable	8	\$141,956	\$135,064
31. Loans Payable	9		
32. Mortgages Payable		\$0	\$0
33. Other Liabilities	10	\$2,078,911	\$2,101,003
34. TOTAL LIABILITIES		\$2,220,867	\$2,236,067

35. NET ASSETS		\$499,263	\$703,868
----------------	--	-----------	-----------

Form LM-2 (Revised 2010)

STATEMENT B - RECEIPTS AND DISBURSEMENTS

CASH RECEIPTS		SCH	AMOUNT	CASH DISBURSEMENTS		SCH	AMOUNT
36. Dues and Agency Fees			\$5,653,297	50. Representational Activities		15	\$1,695,904
37. Per Capita Tax			\$0	51. Political Activities and Lobbying		16	\$79,069
38. Fees, Fines, Assessments, Work Permits			\$0	52. Contributions, Gifts, and Grants		17	\$17,542
39. Sale of Supplies			\$0	53. General Overhead		18	\$638,748
40. Interest			\$68	54. Union Administration		19	\$371,699
41. Dividends			\$4,919	55. Benefits		20	\$833,704
42. Rents			\$100	56. Per Capita Tax			\$1,664,250
43. Sale of Investments and Fixed Assets		3		57. Strike Benefits			\$0
44. Loans Obtained		9		58. Fees, Fines, Assessments, etc.			\$204
45. Repayments of Loans Made		2		59. Supplies for Resale			\$0
46. On Behalf of Affiliates for Transmittal to Them			\$172,598	60. Purchase of Investments and Fixed Assets		4	\$89,131
47. From Members for Disbursement on Their Behalf			\$68,434	61. Loans Made		2	
48. Other Receipts		14	\$150,598	62. Repayment of Loans Obtained		9	
49. TOTAL RECEIPTS			\$6,050,014	63. To Affiliates of Funds Collected on Their Behalf			\$315,961
				64. On Behalf of Individual Members			\$70,562
				65. Direct Taxes			\$205,250
				66. Subtotal			\$5,982,024
				67. Withholding Taxes and Payroll Deductions			
				67a. Total Withheld			\$794,893
				67b. Less Total Disbursed			\$816,428
				67c. Total Withheld But Not Disbursed			-\$21,535
				68. TOTAL DISBURSEMENTS			\$6,003,559

Form LM-2 (Revised 2010)

SCHEDULE 1 - ACCOUNTS RECEIVABLE AGING SCHEDULE

FILE NUMBER: 543-299

Entity or Individual Name (A)	Total Account Receivable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Receivable (E)
Total of all itemized accounts receivable	\$0	\$0	\$0	\$0
Totals from all other accounts receivable	\$16,570			
Totals (Total of Column (B) will be automatically entered in Item 23, Column(B))	\$16,570	\$0	\$0	\$0

Form LM-2 (Revised 2010)

SCHEDULE 2 - LOANS RECEIVABLE

List below loans to officers, employees, or members which at any time during the reporting period exceeded \$250 and list all loans to business enterprises regardless of amount. (A)	Loans Outstanding at Start of Period (B)	Loans Made During Period (C)	Repayments Received During Period		Loans Outstanding at End of Period (E)
			Cash (D)(1)	Other Than Cash (D)(2)	
Total of loans not listed above					
Total of all lines above	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 24 Column (A)	Item 61	Item 45	Item 69 with Explanation	Item 24 Column (B)

Form LM-2 (Revised 2010)

SCHEDULE 3 - SALE OF INVESTMENTS AND FIXED ASSETS

Description (if land or buildings give location) (A)	Cost (B)	Book Value (C)	Gross Sales Price (D)	Amount Received (E)
Total of all lines above	\$0	\$0	\$0	\$0
			Less Reinvestments	
(The total from Net Sales Line will be automatically entered in Item 43)			Net Sales	

Form LM-2 (Revised 2010)

SCHEDULE 4 - PURCHASE OF INVESTMENTS AND FIXED ASSETS

FILE NUMBER: 543-299

Description (if land or buildings, give location) (A)	Cost (B)	Book Value (C)	Cash Paid (D)
New Security System	\$3,228	\$3,228	\$3,228
New Air Conditioning System	\$64,558	\$64,558	\$64,558
Cubicle Partions/Cabinets, etc	\$5,840	\$5,840	\$5,840
(3) Laptop Computers	\$921	\$921	\$921
(2) Desktop Computers	\$930	\$930	\$930
Chimney Replacement	\$7,800	\$7,800	\$7,800
New Computer Server	\$5,854	\$5,854	\$5,854
Total of all lines above	\$89,131	\$89,131	\$89,131
		Less Reinvestments	\$0
(The total from Net Purchases Line will be automatically entered in Item 60.)		Net Purchases	\$89,131

Form LM-2 (Revised 2010)

SCHEDULE 5 - INVESTMENTS

FILE NUMBER: 543-299

Description (A)	Amount (B)
Marketable Securities	
A. Total Cost	\$872,369
B. Total Book Value	\$878,507
C. List each marketable security which has a book value over \$5,000 and exceeds 5% of Line B.	
First Bank PR Sant PR	\$125,246
Ally Bank UT US	\$125,188
American Exp Cent UT US	\$126,015
Capitol One Bank U VA US	\$126,015
Goldman Sachs BK U NY US	\$101,167
Synchrony BK UT US	\$100,122
Other Investments	
D. Total Cost	
E. Total Book Value	\$355,942
F. List each other investment which has a book value over \$5,000 and exceeds 5% of Line E. Also, list each subsidiary for which separate reports are attached.	
Anthem Common Stock	\$355,942
G. Total of Lines B and E (Total will be automatically entered in Item 26, Column(B))	\$1,234,449

Form LM-2 (Revised 2010)

SCHEDULE 6 - FIXED ASSETS

Description (A)	Cost or Other Basis (B)	Total Depreciation or Amount Expensed (C)	Book Value (D)	Value (E)
A. Land (give location)				
Land 1 : 760 Capitol Ave, Hartford, CT	\$21,000		\$21,000	\$21,000
B. Buildings (give location)				
Building 1 : 760 Capitol Ave, Hartford, CT	\$486,265	\$454,628	\$31,637	\$31,637
C. Automobiles and Other Vehicles				
D. Office Furniture and Equipment	\$325,474	\$215,648	\$109,826	\$109,826
E. Other Fixed Assets	\$144,736	\$89,699	\$55,037	\$55,037
F. Totals of Lines A through E (Column(D) Total will be automatically entered in Item 27, Column(B))	\$977,475	\$759,975	\$217,500	\$217,500

Form LM-2 (Revised 2010)

SCHEDULE 7 - OTHER ASSETS

Description (A)	Book Value (B)
Staff Retiree Health Insurance Fund	\$898,436
Accrued Dues Receivable at FY End	\$202,515
Total (Total will be automatically entered in Item 28, Column(B))	\$1,100,951

Form LM-2 (Revised 2010)

SCHEDULE 8 - ACCOUNTS PAYABLE AGING SCHEDULE

FILE NUMBER: 543-299

Entity or Individual Name (A)	Total Account Payable (B)	90-180 Days Past Due (C)	180+ Days Past Due (D)	Liquidated Account Payable (E)
SEIU June 2016 Per Cap	\$135,064	\$0	\$0	\$0
Total for all itemized accounts payable	\$135,064	\$0	\$0	\$0
Total from all other accounts payable	\$0	\$0	\$0	\$0
Totals (Total for Column(B) will be automatically entered in Item 30, Column(D))	\$135,064	\$0	\$0	\$0

Form LM-2 (Revised 2010)

SCHEDULE 9 - LOANS PAYABLE

Source of Loans Payable at Any Time During the Reporting Period (A)	Loans Owed at Start of Period (B)	Loans Obtained During Period (C)	Repayment During Period Cash (D)(1)	Repayment During Period Other Than Cash (D)(2)	Loans Owed at End of Period (E)
Total Loans Payable	\$0	\$0	\$0	\$0	\$0
Totals will be automatically entered in...	Item 31 Column (C)	Item 44	Item 62	Item 69 with Explanation	Item 31 Column (D)

Form LM-2 (Revised 2010)

SCHEDULE 10 - OTHER LIABILITIES

FILE NUMBER: 543-299

Description (A)	Amount at End of Period (B)
Staff Retiree Health Insurance Fund	\$898,436
Accrued Council/Chapter Rebates	\$396,079
Reserve Unused Vacation/Sick Leave	\$313,009
SEIU Service Buyback Payable	\$308,157
Staff Pension Pmts Payable	\$74,093
Accrued Payroll/Taxes	\$68,872
Misc Accrued	\$42,357
Total Other Liabilities (Total will be automatically entered in Item 33, Column(D))	\$2,101,003

Form LM-2 (Revised 2010)

SCHEDULE 11 - ALL OFFICERS AND DISBURSEMENTS TO OFFICERS

FILE NUMBER: 543-299

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
A B C	Anderson , Stephen President				\$7,112			\$7,112
I	Schedule 15 Representational Activities	40 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	60 %
A B C	Bergeron , Corrine Alternate-Para Cncl					\$279		\$279
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Bishop , Roland Treasurer				\$7,112			\$7,112
I	Schedule 15 Representational Activities	10 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	90 %
A B C	Brown , Milagros Alternate - CSC Cncl N					\$151		\$151
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Corrigan , Thomas Delegate-Retiree Cncl C					\$17		\$17
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Daly , Edward Delegate-Retiree Cncl C					\$262		\$262
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Dillon , Paula Alternate-P3B Cncl C					\$65		\$65
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Fishbone , Stuart Alternate-Retiree Cncl C					\$289		\$289
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Freelove , Queen Delegate-Child Care Cncl C					\$182		\$182

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL	
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Pierson , Susan Alternate-P3A Cncl C					\$97			\$97
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Preston , Julius Delegate-CSC Cncl C				\$900	\$269			\$1,169
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Quinones , Agnes Delegate-P3A Cncl C				\$900	\$108			\$1,008
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Ritter , Marian Delegate-760 Cncl N					\$73			\$73
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Rocha , Torry Delegate-760 Cncl P					\$29			\$29
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Ross-Zweig , Cynthia Delegate-Para Cncl C				\$950	\$436			\$1,386
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Smith , Janette Delegate-Para Cncl P					\$104			\$104
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	Steele , Vincent Alternate-CSC Cncl P					\$336			\$336
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A B C	O'Brien , Michael Alternate-Retiree Cncl C					\$259			\$259

	(A) Name	(B) Title	(C) Status	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL	
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
A	Woodward , Travis						\$431		\$431
B	Delegate-P4 Cncl								
C	C								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	100 %
Total Officer Disbursements				\$0	\$16,974	\$3,387	\$0	\$20,361	
Less Deductions									
Net Disbursements								\$20,361	

Form LM-2 (Revised 2010)

SCHEDULE 12 - DISBURSEMENTS TO EMPLOYEES

FILE NUMBER: 543-299

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL
A	Bermudez , Eva							
B	Staff Representative			\$64,103	\$7,500	\$1,116		\$72,719
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	Cobbs , Wanda D							
B	Staff Representative			\$45,457	\$7,500	\$196		\$53,153
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	Conway , Bernadette R							
B	Staff Representative			\$61,283	\$7,500	\$332		\$69,115
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	Coogan , Michael J							
B	Staff Representative			\$77,245	\$6,875	\$3,593		\$87,713
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	Dancy , Otis							
B	Staff Representative			\$34,385	\$4,375			\$38,760
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	Dibicari , Eda K							
B	Staff Representative			\$79,008	\$6,000	\$588		\$85,596
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	Fabian , Charles S							
B	Staff Representative			\$87,153	\$5,000	\$781		\$92,934
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	Ferrucci, III , Stephen R							
B	Staff Representative			\$89,174	\$6,000			\$95,174
C	None							
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	Schedule 18 General Overhead	Schedule 19 Administration	
A	Figueroa , Helene							
B	Director-Child Care			\$86,487	\$7,500	\$3,002		\$96,989
C	None							

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL		
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration		
A	Glidden , David J			\$103,787	\$6,000			\$109,787		
B	Executive Director									
C	None									
I	Schedule 15 Representational Activities	80 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	20 %	
A	Henowitz , Ryan C			\$12,406	\$1,875			\$14,281		
B	Staff Representative									
C	None									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration		
A	James , Joanna I			\$85,037	\$7,500	\$451		\$92,988		
B	Staff Representative									
C	None									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration		
A	Kuzoian , Carolyn T			\$56,688				\$56,688		
B	Membership Coordinator									
C	None									
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	90 %	Schedule 19 Administration	10 %
A	Lattarulo , Valeria P			\$43,466				\$43,466		
B	Executive Secretary									
C	None									
I	Schedule 15 Representational Activities	50 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions	10 %	Schedule 18 General Overhead	20 %	Schedule 19 Administration	20 %
A	Lindsey , Marissa A			\$23,976	\$3,125	\$436		\$27,537		
B	Staff Representative									
C	None									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration		
A	Malitz , Stacey A			\$47,536	\$3,600	\$89		\$51,225		
B	Staff Representative									
C	None									
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration		
A	Medress , Daniel I			\$86,816	\$6,000	\$405		\$93,221		
B	Political Director									
C	None									
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying	50 %	Schedule 17 Contributions		Schedule 18 General Overhead	10 %	Schedule 19 Administration	40 %
A	Mercik , Kevin M			\$79,861	\$7,375	\$217		\$87,453		
B	Organizing Director									
C	None									

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A	Merklien , Miranda			\$12,200	\$1,875	\$195		\$14,270	
B	Staff Representative								
C	None								
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A	Midgen , Andrew D			\$31,011	\$2,500	\$455		\$33,966	
B	Staff Representative								
C	None								
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A	Nortz , Michael F			\$106,430	\$6,000			\$112,430	
B	Director-Administration								
C	None								
I	Schedule 15 Representational Activities	10 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	70 % Schedule 19 Administration	20 %
A	Phillips , Benjamin P			\$67,857	\$1,500			\$69,357	
B	Editor								
C	None								
I	Schedule 15 Representational Activities	40 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	20 % Schedule 19 Administration	40 %
A	Rodriguez , Adrean E			\$47,870	\$6,875	\$837		\$55,582	
B	Staff Representative								
C	None								
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A	Root , Peter A			\$70,198		\$838		\$71,036	
B	Business Services Mgr								
C	None								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	90 % Schedule 19 Administration	10 %
A	Salto , Rosa B			\$56,243	\$7,500	\$1,203		\$64,946	
B	Staff Representative								
C	None								
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A	Smith , Gary E			\$25,625	\$1,250			\$26,875	
B	Staff Representative								
C	None								
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A	Sochaczewski , Andrew A			\$51,218	\$7,500	\$1,178		\$59,896	
B	Staff Representative								
C	None								

	(A) Name	(B) Title	(C) Other Payer	(D) Gross Salary Disbursements (before any deductions)	(E) Allowances Disbursed	(F) Disbursements for Official Business	(G) Other Disbursements not reported in (D) through (F)	(H) TOTAL	
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A	Sullivan , Kevin P			\$51,924	\$7,500	\$1,092		\$60,516	
B	Staff Representative								
C	None								
I	Schedule 15 Representational Activities	100 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
A	Torres , Luis			\$52,941		\$687		\$53,628	
B	Building Maintenance								
C	None								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	100 % Schedule 19 Administration	
A	Veras , Yasmin A			\$42,225				\$42,225	
B	Receptionist								
C	None								
I	Schedule 15 Representational Activities	20 %	Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	70 % Schedule 19 Administration	10 %
A	Webster , Jason P			\$85,496		\$117		\$85,613	
B	Media Specialist								
C	None								
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	80 % Schedule 19 Administration	20 %
TOTALS RECEIVED BY EMPLOYEES MAKING \$10,000 OR LESS									\$0
I	Schedule 15 Representational Activities		Schedule 16 Political Activities and Lobbying		Schedule 17 Contributions		Schedule 18 General Overhead	Schedule 19 Administration	
Total Employee Disbursements				\$1,865,106	\$136,225	\$17,808	\$0	\$2,019,139	
Less Deductions									
Net Disbursements								\$2,019,139	

Form LM-2 (Revised 2010)

SCHEDULE 13 - MEMBERSHIP STATUS

Category of Membership (A)	Number (B)	Voting Eligibility (C)
Active	9,576	Yes
Retired	11,370	No
Members (Total of all lines above)	20,946	
Agency Fee Payers*	682	
Total Members/Fee Payers	21,628	

*Agency Fee Payers are not considered members of the labor organization.

Form LM-2 (Revised 2010)

DETAILED SUMMARY PAGE - SCHEDULES 14 THROUGH 19

SCHEDULE 14 OTHER RECEIPTS	
1. Named Payer Itemized Receipts	\$82,603
2. Named Payer Non-itemized Receipts	\$50,350
3. All Other Receipts	\$17,645
4. Total Receipts	\$150,598

SCHEDULE 15 REPRESENTATIONAL ACTIVITIES	
1. Named Payee Itemized Disbursements	\$39,317
2. Named Payee Non-itemized Disbursements	\$127,965
3. To Officers	\$3,556
4. To Employees	\$1,438,682
5. All Other Disbursements	\$86,384
6. Total Disbursements	\$1,695,904

SCHEDULE 16 POLITICAL ACTIVITIES AND LOBBYING	
1. Named Payee Itemized Disbursements	\$25,924
2. Named Payee Non-itemized Disbursements	\$0
3. To Officers	\$0
4. To Employees	\$46,611
5. All Other Disbursements	\$6,534
6. Total Disbursement	\$79,069

SCHEDULE 17 CONTRIBUTIONS, GIFTS & GRANTS	
1. Named Payee Itemized Disbursements	\$9,000
2. Named Payee Non-itemized Disbursements	\$1,000
3. To Officers	\$0
4. To Employees	\$4,347
5. All Other Disbursements	\$3,195
6. Total Disbursements	\$17,542

SCHEDULE 18 GENERAL OVERHEAD	
1. Named Payee Itemized Disbursements	\$29,080
2. Named Payee Non-itemized Disbursements	\$159,688
3. To Officers	\$0
4. To Employees	\$377,214
5. All Other Disbursements	\$72,766
6. Total Disbursements	\$638,748

SCHEDULE 19 UNION ADMINISTRATION	
1. Named Payee Itemized Disbursements	\$72,971
2. Named Payee Non-itemized Disbursements	\$92,226
3. To Officers	\$16,805
4. To Employees	\$152,286
5. All Other Disbursements	\$37,411
6. Total Disbursements	\$371,699

Form LM-2 (Revised 2010)

SCHEDULE 14 - OTHER RECEIPTS

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
CT CENTER FOR A NEW ECONOMY 30 ARBOR ST HARTFORD CT 06106	Grant for Child Care Program Research	02/22/2017	\$5,000
	Total Itemized Transactions with this Payee/Payer		\$5,000
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,000
Type or Classification (B)			
NA			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
HANOVER INSURANCE CO P.O. BOX 580045 CHARLOTTE NC	Insurance Claim Reimbursement	03/24/2017	\$35,275
	Insurance Claim Reimbursement	05/02/2017	\$31,283
	Total Itemized Transactions with this Payee/Payer		\$66,558
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$66,558
Type or Classification (B)			
Insurance Company			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
KRONHOLM & ASSOCIATES P.O. BOX 340 EAST LYME CT 06333	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$33,000
	Total of All Transactions with this Payee/Payer for This Schedule		\$33,000
Type or Classification (B)			
INSURANCE SERVICES ADVERTISER			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
LABOR UNITED FOR CT 20 BEVERLY RD WEST HARTFORD CT 06119	Independent Expenditure Refund	12/09/2016	\$11,045
	Total Itemized Transactions with this Payee/Payer		\$11,045
	Total Non-Itemized Transactions with this Payee/Payer		
	Total of All Transactions with this Payee/Payer for This Schedule		\$11,045
Type or Classification (B)			
INDEPENDENT POLITICAL ACTION			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
SERVICE EMPLOYEES INTERNATIONAL UNION 1513 L STREET WASHINGTON DC 20005	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,350
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,350
Type or Classification (B)			
UNION			
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
VOYA FINANCIAL	Total Itemized Transactions with this Payee/Payer		

20 WASHINGTON AVE. S MINNEAPOLIS MN 55401	Purpose (C)	Date (D)	Amount (E)
	Total Non-Itemized Transactions with this Payee/Payer		\$11,000
	Total of All Transactions with this Payee/Payer for This Schedule		\$11,000
Type or Classification (B)			
FINANCIAL SERVICES ADVERTISER			

Form LM-2 (Revised 2010)

SCHEDULE 15 - REPRESENTATIONAL ACTIVITIES

Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
CHARLES S FABIAN 259 WEST ELM ST NEW HAVEN CT 06515				
Type or Classification (B) Representative Consultant				
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$16,764
		Total of All Transactions with this Payee/Payer for This Schedule		\$16,764
CT STATE BOARD OF MEDIATION/ARBITRATION 38 WOLCOTT HILL RD WETHERSFIELD CT 06109				
Type or Classification (B) Labor Board Mediator				
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$5,400
		Total of All Transactions with this Payee/Payer for This Schedule		\$5,400
HARTY PRESS 25 JAMES ST NEW HAVEN CT 06513				
Type or Classification (B) PRINT SERVICES				
		Informational Mailers	11/23/2016	\$5,187
		Total Itemized Transactions with this Payee/Payer		\$5,187
		Total Non-Itemized Transactions with this Payee/Payer		
		Total of All Transactions with this Payee/Payer for This Schedule		\$5,187
HARVEY M SCHRAGE 785 WILLIAMS ST LONGMEADOW MA 01106				
Type or Classification (B) Arbitrator				
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$6,013
		Total of All Transactions with this Payee/Payer for This Schedule		\$6,013
JULIUS PRESTON 13 MEADOW WAY MERIDEN CT 06450				
Type or Classification (B) CSC Council Rep				
		Total Itemized Transactions with this Payee/Payer		
		Total Non-Itemized Transactions with this Payee/Payer		\$16,078
		Total of All Transactions with this Payee/Payer for This Schedule		\$16,078
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)

LIVINGSTON, ADLER, PULDA, MIEKLEJOHN		Purpose (C)	Date (D)	Amount (E)
557 PROSPECT AVENUE		Arbitration, Member Contract Work	11/17/2016	\$6,369
HARTFORD		Arbitration, Member Contract Work	06/29/2017	\$6,016
CT		Total Itemized Transactions with this Payee/Payer		\$12,385
06105		Total Non-Itemized Transactions with this Payee/Payer		\$50,299
Type or Classification (B)		Total of All Transactions with this Payee/Payer for This Schedule		\$62,684
LEGAL COUNSEL				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
ROBERT J KRZYS		Total Itemized Transactions with this Payee/Payer		
P O BOX 207		Total Non-Itemized Transactions with this Payee/Payer		\$10,763
NEW HARTFORD		Total of All Transactions with this Payee/Payer for This Schedule		\$10,763
CT				
06057				
Type or Classification (B)				
Negotiation Consultant				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
ROBERT RINKER		Total Itemized Transactions with this Payee/Payer		
49 HEARTHSTONE DR		Total Non-Itemized Transactions with this Payee/Payer		\$12,600
SOUTH WINDSOR		Total of All Transactions with this Payee/Payer for This Schedule		\$12,600
CT				
06074				
Type or Classification (B)				
Negotiation Consultant				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
SEBAC		2016 Assessment	11/17/2016	\$21,745
1615 STANLEY ST		Total Itemized Transactions with this Payee/Payer		\$21,745
NEW BRITAIN		Total Non-Itemized Transactions with this Payee/Payer		
CT		Total of All Transactions with this Payee/Payer for This Schedule		\$21,745
06050				
Type or Classification (B)				
State Union Bargaining Agent				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
VINCENT STEELE		Total Itemized Transactions with this Payee/Payer		
192 STANLEY RD		Total Non-Itemized Transactions with this Payee/Payer		\$10,048
HAMDEN		Total of All Transactions with this Payee/Payer for This Schedule		\$10,048
CT				
06514				
Type or Classification (B)				
CSC Representative				

SCHEDULE 16 - POLITICAL ACTIVITIES AND LOBBYING

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
HARTY PRESS 25 JAMES ST NEW HAVEN CT 06513	2016 Endorsement Mailers	11/17/2016	\$5,924
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$5,924
Print Services	Total Non-Itemized Transactions with this Payee/Payer		
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
LABOR UNITED FOR CT 20 BEVERLY RD WEST HARTFORD CT 06119	Independent Expenditure	10/06/2016	\$10,000
Type or Classification (B)	Total Itemized Transactions with this Payee/Payer		\$20,000
Independent Political Action	Total Non-Itemized Transactions with this Payee/Payer		
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$5,924
Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
LABOR UNITED FOR CT	Independent Expenditure	10/06/2016	\$10,000
20 BEVERLY RD	Independent Expenditure	10/21/2016	\$10,000
WEST HARTFORD	Total Itemized Transactions with this Payee/Payer		\$20,000
CT	Total Non-Itemized Transactions with this Payee/Payer		
06119	Total of All Transactions with this Payee/Payer for This Schedule		\$20,000

Form LM-2 (Revised 2010)

SCHEDULE 17 - CONTRIBUTIONS, GIFTS & GRANTS

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
MCCUSKER SCHOLARSHIP FUND 760 CAPITOL AVE HARTFORD CT 06106	Donation	05/04/2017	\$9,000
	Total Itemized Transactions with this Payee/Payer		\$9,000
	Total Non-Itemized Transactions with this Payee/Payer		\$1,000
Type or Classification (B) Member Children Scholarships	Total of All Transactions with this Payee/Payer for This Schedule		\$10,000

Form LM-2 (Revised 2010)

SCHEDULE 18 - GENERAL OVERHEAD

Name and Address (A)	Purpose (C)	Date (D)	Amount (E)
AT&T PO BOX 5019			
CAROL STREAM IL 60197	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$11,316
	Total of All Transactions with this Payee/Payer for This Schedule		\$11,316
Type or Classification (B) Internet Access Provider			
Name and Address (A)			
AT&T MOBILITY PO BOX 6463			
CAROL STREAM IL 60197	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,311
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,311
Type or Classification (B) Cell Phone Provider			
Name and Address (A)			
CENTRAL PAPER PO BOX 1710			
PAWCATUCK RI 02862	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$8,121
	Total of All Transactions with this Payee/Payer for This Schedule		\$8,121
Type or Classification (B) Paper Supplier			
Name and Address (A)			
CNG PO BOX 9245			
CHELSEA MA 02150	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$5,100
	Total of All Transactions with this Payee/Payer for This Schedule		\$5,100
Type or Classification (B) Natural Gas Service			
Name and Address (A)			
EVERSOURCE PO BOX 650032			
DALLAS TX 75265	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$13,368
	Total of All Transactions with this Payee/Payer for This Schedule		\$13,368
Type or Classification (B) Electricity Service			

HANOVER INSURANCE CO PO BOX 580045	Purpose (C)	Date (D)	Amount (E)
CHARLOTTE NC 28258	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B) Liability/Workers Comp Insurance	Total Non-Itemized Transactions with this Payee/Payer		\$44,305
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$44,305
HASLER, INC PO BOX 3808	Purpose (C)	Date (D)	Amount (E)
MILFORD CT 06460	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B) Postage Meter Replenishments	Total Non-Itemized Transactions with this Payee/Payer		\$17,550
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$17,550
JAYSTAR GROUP INC	Purpose (C)	Date (D)	Amount (E)
85 EAST AVE NORWALK CT 06851	Payment	02/02/2017	\$8,080
Type or Classification (B) IT Systems/Software Consultant	Total Itemized Transactions with this Payee/Payer		\$8,080
Name and Address (A)	Total Non-Itemized Transactions with this Payee/Payer		\$5,765
	Total of All Transactions with this Payee/Payer for This Schedule		\$13,845
PEPSI BOTTLING GROUP PO BOX 75948	Purpose (C)	Date (D)	Amount (E)
CHICAGO IL 60675	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B) BOTTLED WATER/SODA	Total Non-Itemized Transactions with this Payee/Payer		\$5,109
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$5,109
PRESSTEK, INC 3727 SOLUTION CENTER	Purpose (C)	Date (D)	Amount (E)
CHICAGO IL 60677	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B) Print/Mailroom Equipment Maintenance	Total Non-Itemized Transactions with this Payee/Payer		\$6,205
Name and Address (A)	Total of All Transactions with this Payee/Payer for This Schedule		\$6,205
ST OF CT-DEPT OF TRANPORTATION PO BOX 317546	Purpose (C)	Date (D)	Amount (E)
NEWINGTON	Total Itemized Transactions with this Payee/Payer		
	Total Non-Itemized Transactions with this Payee/Payer		\$6,000
	Total of All Transactions with this Payee/Payer for This Schedule		\$6,000

CT 06131				
Type or Classification (B)				
Parking Lot Lessor				
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
US POSTAL SERVICE		1st Class Replenish	10/28/2016	\$5,000
141 WESTON ST		1st Class Replenish	11/01/2016	\$6,000
HARTFORD		1st Class Replenish	12/22/2016	\$5,000
CT		1st Class Replenish	05/01/2017	\$5,000
06101		Total Itemized Transactions with this Payee/Payer		\$21,000
Type or Classification (B)		Total Non-Itemized Transactions with this Payee/Payer		\$7,295
General Postage		Total of All Transactions with this Payee/Payer for This Schedule		\$28,295
Name and Address (A)		Purpose (C)	Date (D)	Amount (E)
XEROX CORP		Total Itemized Transactions with this Payee/Payer		
PO BOX 827598		Total Non-Itemized Transactions with this Payee/Payer		\$23,243
PHILADELPHIA		Total of All Transactions with this Payee/Payer for This Schedule		\$23,243
PA				
19182				
Type or Classification (B)				
Copier Leases				

Form LM-2 (Revised 2010)

	Purpose (C)	Date (D)	Amount (E)
TURLEY PUBLICATIONS INC 24 WATER ST PALMER MA 01069	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B) Union Newspaper Printer	Total Non-Itemized Transactions with this Payee/Payer		\$17,211
	Total of All Transactions with this Payee/Payer for This Schedule		\$17,211
Name and Address (A) US POSTAL SERVICE			
141 WESTON ST HARTFORD CT 06101	Total Itemized Transactions with this Payee/Payer		
Type or Classification (B) Union Newspaper Postage	Total Non-Itemized Transactions with this Payee/Payer		\$45,500
	Total of All Transactions with this Payee/Payer for This Schedule		\$45,500
Name and Address (A) WHITTLESEY & HADLEY, PC			
280 TRUMBULL ST - FL 24 HARTFORD CT 06103	Audit Payment	08/18/2016	\$15,000
Type or Classification (B) Certified Public Accountants	Total Itemized Transactions with this Payee/Payer		\$15,000
	Total Non-Itemized Transactions with this Payee/Payer		\$4,500
	Total of All Transactions with this Payee/Payer for This Schedule		\$19,500

Form LM-2 (Revised 2010)

SCHEDULE 20 - BENEFITS

FILE NUMBER: 543-299

Description (A)	To Whom Paid (B)	Amount (C)
EMPLOYEE HEALTH BENEFITS	ANTHEM BC/BS	\$174,959
EMPLOYEE DENTAL/LIFE BENEFITS	PRINCIPAL LIFE INS CO	\$42,977
HRA/FSA ADMINISTRATION FEES	BENEFIT CENTER	\$2,896
TUITION FOR R. SALTO	CENTRAL CT STATE UNIVERSITY	\$950
TUITION REIMBURSEMENT	EVA BERMUDEZ	\$2,312
TUITION REIMBURSEMENT	BENJAMIN PHILLIPS	\$2,600
RETIREE HEALTH BENEFITS	CSEA RETIREE HEALTH FUND	\$79,445
HRA REIMBURSEMENTS	BENEFIT CENTER	\$78,911
EMPLOYEE LIFE INSURANCE	JACKSON LIFE	\$264
PENSION PAYMENTS	SEIU EMPLOYEE/OFFICER PENSION FUND	\$448,390
Total of all lines above (Total will be automatically entered in Item 55.)		\$833,704

Form LM-2 (Revised 2010)

69. ADDITIONAL INFORMATION SUMMARY

Question 18: New Constitution and Bylaws attached.

Question 11(a): The Connecticut State Employees Association, SEIU, Local 2001 has a Connecticut State PAC named Connecticut State Employees Association PAC. Local 2001 maintains a separate, segregated account. No Union money is used for the CSEA PAC. All PAC funds come from voluntary contributions from members. Copies of the CSEA PAC reports are mandated by the State of Connecticut and are available at the State Elections Enforcement Commission, 20 Trinity Street, Hartford, CT 06106.

Question 12: An audit was conducted by Certified Public Accountants, WHITTLESEY & HADLEY, P.C. , 280 Trumbull Street, Hartford, CT 06103

Schedule 8, Row1:

Schedule 8, Row1:

Schedule 13, Row1:

Schedule 13, Row1:Active members are employees who are not retired and pay dues.

Schedule 13, Row1:

Schedule 13, Row1:

Schedule 13, Row2:

Schedule 13, Row2:Any person who is retired under the provisions of a state sponsored system, or the spouse or domestic or civil union partner, or the surviving spouse or domestic or civil union partner of said person or any person who is retired from a retirement system of a political subdivision of the State of Connecticut, or the spouse or domestic or civil union partner who is receiving a pension payment from a retirement system of said political subdivision or a person who has terminated state service with vested rights or a person who has terminated service from a political subdivision with vested rights in the retirement system of that subdivision, or a CSEA member who has retired, may choose to retain membership in the CSEA by becoming a member of a chapter established for retirees. A spouse or domestic or civil union partner or the surviving spouse or domestic or civil union partner would have the same rights as those of an affiliate member, and only those rights. Council 400 delegates may vote to expand retirement membership to other retirees subject to the approval by the CSEA Executive Council. Retiree members have voting rights as defined in the CSEA SEIU, Local 2001 Constitution.

Schedule 13, Row2:

Schedule 13, Row2:Council 400 delegates may vote to expand retirement membership to other retirees subject to the approval by the CSEA Executive Council. Retiree members have voting rights as defined in the CSEA SEIU, Local 2001 Constitution.
Form LM-2 (Revised 2010)