

**Gillig, Gretchen (PSC)**

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**From:** Gillig, Gretchen (PSC)  
**Sent:** Wednesday, July 15, 2015 9:38 AM  
**To:** Gardner, Jim (PSC)  
**Subject:** Have not heard any plans for a breakfast with the panel on Thursday -- see July 13 email

I have not heard back from Tim confirming there is no breakfast. The face-to-face lunch meeting is the only meeting of the panel that was discussed on the conference call. When I do hear from Tim Olson, I will let you know.

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**From:** Gillig, Gretchen (PSC)  
**Sent:** Tuesday, July 14, 2015 11:21 AM  
**To:** 'Olson, Timothy'  
**Subject:** Question -- RE: Aspen Energy Policy Forum – speaker conference call [Session 2]

Tim,

Your July 9 email mentions a face-to-face breakfast for this panel. With the panel meeting for lunch I assume the breakfast meeting is off, but just wanted to confirm. Please let me know if the breakfast is still on.

Thanks,  
 Gretchen

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**From:** Olson, Timothy [<mailto:timothy.olson@aspeninst.org>]  
**Sent:** Monday, July 13, 2015 10:52 AM  
**To:** Gillig, Gretchen (PSC)  
**Cc:** Gardner, Jim (PSC)  
**Subject:** RE: Aspen Energy Policy Forum – speaker conference call [Session 2]

Gretchen,

The call will take place today - **Monday, July 13, at 3:00PM Eastern.**

We will use the Aspen Institute conference line for the call at: **866-684-4579** [there is no passcode; you will be connected directly to the call].

This call should take less than a half-hour to complete. The goals of the call are to review the focus of the session and the remarks as well as answer any questions.

At the forum we will arrange for a face-to-face meeting of this panel over lunch before the session.

Attached please find the current draft of the agenda and participant list.

Best,  
 Tim

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**From:** Gillig, Gretchen (PSC) [<mailto:Gretchen.Gillig@ky.gov>]  
**Sent:** Monday, July 13, 2015 10:09 AM  
**To:** Olson, Timothy

**Cc:** Gardner, Jim (PSC)

**Subject:** FW: Aspen Energy Policy Forum – speaker conference call [Session 2]

Mr. Olson,

Please let me know call-in details for today's conference call. I will be taking notes for Commissioner Gardner.

Thank you,

Gretchen Gillig  
KY Public Service Commission  
502.782.2555  
[gretchen.gillig@ky.gov](mailto:gretchen.gillig@ky.gov)

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**From:** Gardner, Jim (PSC)  
**Sent:** Saturday, July 11, 2015 7:20 AM  
**To:** Olson, Timothy  
**Cc:** Gillig, Gretchen (PSC)  
**Subject:** Re: Aspen Energy Policy Forum – speaker conference call [Session 2]

Unfortunately I will be in nyc for the NARUC meetings and my committee's business meeting is occurring then. I will have my assistant Gretchen Gillig on the call. I look forward to participating at aspen .  
Sent from my iPad .

On Jul 9, 2015, at 7:46 PM, Olson, Timothy <[timothy.olson@aspeninst.org](mailto:timothy.olson@aspeninst.org)> wrote:

Kim, David, Michael, Jim, and Cris

Attached please find the current draft agenda and participant list for the forum.

As you will see in the agenda, as sometimes happens in organizing these forums, we have had to make a couple of changes and substitutions. Doyle Beneby of CPS is not able to join us due to an unexpected obligation but his colleague Cris Eugster, Group Executive Vice President and Chief Generation & Strategy Officer, CP5 Energy, has graciously agreed to step into his place and present remarks on the same topic. Also, Jonathan Pershing could not arrange his busy travel schedule to join us so we have convinced Michael Levi, Senior Fellow for Energy and Environment, Council on Foreign Relations, to help us with his thoughts about the international implications of the CPP and political conditions for an international agreement on carbon.

We are still working to set up a time for a conference call to discuss the overall plan for the session and there presently appears to be an emerging window for a call on **Monday, July 13**. Please let me know when you are available for a quick 30 minute call.

Recall, the message below contains some general guidelines regarding remarks. Also, at the forum we will arrange for a face-to-face meeting of this panel over breakfast before the session.

Please do not hesitate to contact me if you have any other questions or need additional information.

Best,  
Tim

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**From:** Olson, Timothy  
**Sent:** Friday, June 26, 2015 6:59 PM  
**To:** 'jim.gardner@ky.gov'; 'ksgreene@southerco.com'; KRDavis@cpsenergy.com  
**Cc:** clinton.vince@dentons.com; Susan.Tierney@analysisgroup.com; 'SSMCREYN@southernco.com'; 'elopez@cpsenergy.com'  
**Subject:** Aspen Energy Policy Forum – speaker conference call [Session 2]

Kim, Jim, and Doyle,

We are so glad that you have agreed to present remarks at our **Energy Policy Forum (July 15-18)** in Aspen, CO. Please find below your session description and attached is the current draft of the agenda.

Also below is some guidance as you prepare your remarks as well as some logistical information that can help you plan your trip to Aspen.

We would like to set up a conference call sometime next week or the following week to discuss the session. **Please let us know what windows you might have open for a call and we'll confirm the time shortly.** We'll also plan for the full panel to meet face-to-face the day of the session.

Please let me know if you have any questions or if we can provide additional information ([timothy.olson@aspeninstitute.org](mailto:timothy.olson@aspeninstitute.org) or 202-736-2907). We look forward to seeing you in Aspen!

Best,  
Tim

#####

**Guidelines for Speakers:**

Following are some initial thoughts to keep in mind as you develop your remarks.

- **Length:** Most of each session is reserved for dialogue among all participants (approximately 90-minutes) so your role is to be a stimulating “discussant” at the beginning of the session (10-minutes max). The co-chairs will help keep the discussion focused and moving forward. Participants will be asked to use their name cards to signal the moderator that they would like to ask a question or offer a comment. To encourage candor, all discussions during the forum are off-the-record and no press are invited.
- **Visuals:** They are not required but they are welcome if limited and visually compelling (data/graphs, not just text). We are meeting in a roundtable setting, in a room that is hexagonal, and hard to darken completely. The screen is not large. Small print, pale colors, or busy graphics are hard to read. Handouts of slides are useful, especially if your presentation contains many graphics and detailed information.
- **Podium:** Most discussants speak directly from their seat but a podium beside the screen will also be available. The acoustics are roughly the same from either location.
- **Handouts:** Participants welcome copies of slides or other written materials, but they are not required. Copying facilities are limited, so please bring or send in advance at least 80 copies of anything you wish to distribute. (To: Nikki DeVignes, Energy and Environment Program, The Aspen Institute, 1000 North Third Street, Aspen, CO 81611; Phone: 970-925-7010). We can distribute them before or after your presentation.

- **Presentation Recommendations:** Past evaluations from participants in past years have included four common recommendations: stay within the 10-minute time allocation; avoid using a long slide deck; avoid discussing particular commercial challenges of your own organization; and seek to stimulate discussion rather than reading slides.

#### Meeting Venue & Schedule:

The forum will take place on the campus of the **Aspen Meadows, located at 845 Aspen Meadows Road, Aspen, CO 81611**. All sessions of the forum will take place in the Lauder Room of the Koch Building on the Aspen Meadows Campus. A map of the Aspen Meadows campus can be found at: [http://www.aspeninstitute.org/sites/default/files/content/docs/ee/Aspen Meadows Map.pdf](http://www.aspeninstitute.org/sites/default/files/content/docs/ee/Aspen_Meadows_Map.pdf).

Following is the general schedule for the forum:

#### **Wednesday, July 15**

*Please plan to arrive in Aspen by mid-afternoon*

6:30-9:00 PM Welcome Reception and Dinner

#### **Thursday, July 16**

8:30 AM Sessions begin

4:30 PM Sessions adjourn for the day

6:30-9:00 PM Forum Reception and Dinner

#### **Friday, July 17**

9:00 AM Sessions resume

4:30 PM Sessions adjourn for the day

6:30-9:00 PM Forum Reception and Dinner

#### **Saturday, July 18**

8:30 AM Sessions resume

Noon Sessions conclude

Lunch – all participants are welcome to stay for lunch

#### Travel & Accommodations:

Your registration includes all meals during the forum and accommodations for 3 days (check-in on Wednesday, July 15, and check-out on Saturday, July 18). We will confirm your accommodations separately based on the information you provide when you register so please do not contact the hotel directly.

Most participants arrange to fly directly into the Aspen–Pitkin County Airport and we encourage you to make your reservations soon as flights into and out of Aspen in the summer can fill quickly. To honor the purpose of the forum, we ask that all participants plan their travel to attend all sessions of the forum - arriving in the afternoon on Wednesday, July 15, and departing in the afternoon on Saturday, July 18. Transportation to and from all activities during the forum will be provided (including to and from the Aspen/Pitkin County Airport based on your flight itinerary) so there is generally no need to rent a car. Please see the registration site for more information if you would like to drive from Denver airport (a beautiful 4-hour drive).

Timothy C. Olson  
Energy and Environment Program  
The Aspen Institute  
One Dupont Circle, NW  
Suite 700  
Washington, DC 20036  
202-736-2907  
[Timothy.olson@aspeninstitute.org](mailto:Timothy.olson@aspeninstitute.org)

<2015 Energy Forum Participant List [DRAFT as of 7.9.15].pdf>

<2015 Energy Forum Agenda [DRAFT as of 7.9.15] .pdf>

**Gillig, Gretchen (PSC)**

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**From:** Gillig, Gretchen (PSC)  
**Sent:** Thursday, July 23, 2015 12:23 PM  
**To:** Erin Hammel  
**Cc:** Gardner, Jim (PSC)  
**Subject:** Jim Gardner registration for NCRO Sept 2015  
**Attachments:** Jim Gardner NARUC New Com Orientation\_RegForm\_Sept2015\_INSTRUCTOR.docx

Hi Erin,

Jim's registration for the September NCRO training is attached.

Thanks,  
Gretchen Gillig  
KY Public Service Commission  
502.782.2555  
[gretchen.gillig@ky.gov](mailto:gretchen.gillig@ky.gov)



# N A R U C

National Association of Regulatory Utility Commissioners

**NARUC 14<sup>th</sup> NEW COMMISSIONER REGULATORY ORIENTATION**  
**September 17-18, 2015**  
**Washington, DC**

*Organized by the NARUC Subcommittee on Education & Research*

## INSTRUCTOR REGISTRATION FORM

Please return to Erin Hammel, [ehammel@naruc.org](mailto:ehammel@naruc.org), tel: 202-898-2210.

<b>Today's Date:</b> July 23, 2015
<b>First Name:</b> Jim
<b>Last Name:</b> Gardner
<b>Title:</b> Vice Chairman
<b>Commission:</b> KY Public Service Commission
<b>Tel:</b> 502.782.2555
<b>Email:</b> jim.gardner@ky.gov
<b>Administrative Assistant Contact Name, Tel, Email (if applicable):</b> Gretchen Gillig 502.782.2555, gretchen.gillig@ky.gov
<b>Travel Information (NARUC will book hotel reservations directly):</b>
<b>Arrival Date:</b> Sept. 16, 2015
<b>Flight Arrival Time:</b> 5:25 pm
<b>Departure Date:</b> Sept. 18, 2015
<b>Flight Departure Time:</b> 5:50 pm
<b>Number of Nights Requested in Hotel:</b> 2

### Program Schedule:

Wednesday, Sept. 16, Welcome Dinner – 6:00 pm

Thursday, Sept. 17, Day One - 9:00 am – 5:00 pm

Friday, Sept. 18, Day Two – 9:00 am – 5:00 pm

### Instructor Roles:

Please refer to the attached agenda for specific timing of each session. As an instructor, we kindly request that you prepare a PowerPoint presentation for your planned session(s). NARUC will provide you with a template and copy of the version from the last course for your reference.

Based on the evaluations and feedback from previous courses, NARUC offers the following recommendations:

- Please focus your presentation on what does a new commissioner need to know about the specific topic you are presenting in order to effectively do their job.
- Please focus your presentation and remarks on current and key issues for each topic.
- Please allow ample time for general discussion/ Q&A for each session. The agenda schedule has this clearly defined. **We have also asked participants to send in short descriptions or case studies of issues or experiences that they have encountered in their new role as commissioners. All of these will be circulated in advance to instructors and may provide a starting point for some of the general discussions after each topic.**
- To address the balance of theory vs. practice, please place more emphasis on solid regulatory foundations and substantive issues in the national context. Previous participants have recommended moving away from detailed descriptions of individual State rules.

**Travel Stipend Information:**

The stipend will cover your round-trip economy class air, ground transportation and up to three nights hotel (NARUC will book and pay for your hotel directly). Please indicate which group meals you will attend. (Breakfast is included in the hotel rate.)

Wednesday, Sept. 16  Welcome Dinner  
 Thursday, Sept. 17  Lunch  
 Friday, Sept. 18  Lunch



**Gillig, Gretchen (PSC)**

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**From:** Lyons, Debbie K (PSC)  
**Sent:** Wednesday, July 29, 2015 3:15 PM  
**To:** Gardner, Jim (PSC)  
**Cc:** Gillig, Gretchen (PSC)  
**Subject:** Travel requests

The travel request to attend EPRI Advisory Council Meeting and 2015 Summer Seminar in San Francisco, CA on Aug. 1-4, 2015 has been approved.

The travel request to attend New Commissioner Regulatory Orientation in Washington, DC on Sept. 16-18, 2015 has been approved.

Thanks

*Deborah K. Lyons, CPM*

Executive Assistant to Commissioner Dan Logsdon  
Kentucky Public Service Commission  
211 Sower Blvd.  
Frankfort, KY 40602  
(502) 782-2553

**Gillig, Gretchen (PSC)**

**From:** Gillig, Gretchen (PSC) on behalf of Gardner, Jim (PSC)  
**Sent:** Thursday, August 13, 2015 12:15 PM  
**To:** Gillig, Gretchen (PSC)  
**Subject:** FW: Your Flight Receipt - JAMES WILSON GARDNER 19OCT15

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

**From:** Delta Air Lines [mailto:DeltaAirLines@e.delta.com]  
**Sent:** Thursday, August 13, 2015 12:10 PM  
**To:** Gardner, Jim (PSC)  
**Subject:** Your Flight Receipt - JAMES WILSON GARDNER 19OCT15

Hello, JAMES WILSON

Your Trip Confirmation [REDACTED]

Mon, 19OCT	DEPART	ARRIVE
DELTA 1093 MAIN CABIN (V)	LEXINGTON 7:15am	ATLANTA 8:44am
DELTA 1863 MAIN CABIN (V)	ATLANTA 10:25am	LITTLE ROCK 11:02am
Wed, 21OCT	DEPART	ARRIVE
DELTA 1614 MAIN CABIN (V)	LITTLE ROCK 7:10am	ATLANTA 9:44am
DELTA 1385 MAIN CABIN (V)	ATLANTA 12:12pm	LEXINGTON 1:29pm

**Passenger Info**

<b>NAME</b>	<b>FLIGHT</b>	<b>SEAT</b>
JAMES WILSON GARDNER	DELTA 1093	16C
[REDACTED]	DELTA 1863	20D
	DELTA 1614	28D
	DELTA 1385	24C

Visit delta.com or use the Fly Delta app to view, select or change your seat.  
 If you purchased a Delta Comfort+™ seat or a Trip Extra, please visit My Trips to access a receipt of your purchase.

**Flight Receipt**

[REDACTED]  
 Place of Issue: Delta.com  
 Issue Date: 13AUG15  
 Expiration Date: 13AUG16

**METHOD OF PAYMENT**

[REDACTED] **\$365.20 USD**

**CHARGES**

**Air Transportation Charges**

Base Fare **\$297.68 USD**

**Taxes, Fees and Charges**

United States - September 11th Security Fee(Passenger Civil Aviation Security Service Fee) (AY) **\$11.20 USD**

United States - Passenger Facility Charge (XF) **\$18.00 USD**

United States - Flight Segment Tax (ZP) **\$16.00 USD**

United States - Transportation Tax (US) **\$22.32 USD**

**TICKET AMOUNT \$365.20 USD**

This ticket is non-refundable unless the original ticket was issued at a fully refundable fare. Some fares may not allow changes. If allowed, any change to your itinerary may require payment of a change fee and increased fare. Failure to appear for any flight without notice to Delta will result in cancellation of your remaining reservation.

Note: When using certain vouchers to purchase tickets, remaining credits may not be refunded. Additional charges and/or credits may apply.

Fare Details: LEX DL X/ATL DL LJT148.84VA14B35A DL X/ATL DL LEX148.84VA14B35A USD297.68END ZP LEXATLLJTATL XF LEX4.5ATL4.5LT4.5ATL4.5

**Checked Bag Allowance**

The fees below are based on your original ticket purchase. **If you qualify for free or**

**discounted checked baggage**, this will be taken into account when you check in.

Mon 19 Oct 2015	DELTA: LEX <input type="checkbox"/> ATL	
CARRY ON	FIRST	SECOND
FREE	\$25 <sup>USD</sup>	\$35 <sup>USD</sup>

Mon 19 Oct 2015	DELTA: ATL <input type="checkbox"/> LIT	
CARRY ON	FIRST	SECOND
INCLUDED	INCLUDED	INCLUDED

Visit [delta.com](http://delta.com) for details on baggage embargos that may apply to your itinerary.

Wed 21 Oct 2015	DELTA: LIT <input type="checkbox"/> ATL	
CARRY ON	FIRST	SECOND
FREE	\$25 <sup>USD</sup>	\$35 <sup>USD</sup>

Wed 21 Oct 2015	DELTA: ATL <input type="checkbox"/> LEX	
CARRY ON	FIRST	SECOND
INCLUDED	INCLUDED	INCLUDED

Visit [delta.com](http://delta.com) for details on baggage embargos that may apply to your itinerary.

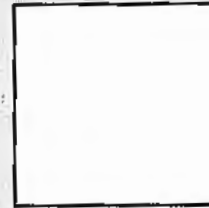
#### **Transportation of Hazardous Materials**

Federal law forbids the carriage of hazardous materials aboard aircraft in your luggage or on your person. A violation can result in civil penalties. Examples include: Paints, aerosols, lighter fluid, fireworks, torch lighters, tear gases and compressed gas cartridges.

There are special exceptions for small quantities (up to 70 ounces total). For further information visit [delta.com](http://delta.com) Restricted Items Section.

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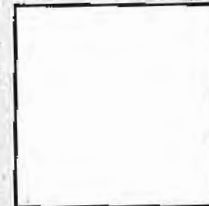
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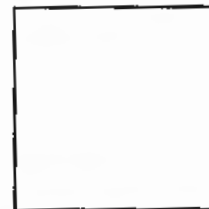
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This ticket is non-refundable unless the original ticket was issued at a fully refundable fare. Some fares may not allow changes. If allowed, any change to your itinerary may require payment of a change fee and increased fare. Failure to appear for any flight without notice to Delta will result in cancellation of your remaining reservation.

Note: When using certain vouchers to purchase tickets, remaining credits may not be refunded. Additional charges and/or credits may apply.

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**Gillig, Gretchen (PSC)**

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**From:** Gillig, Gretchen (PSC)  
**Sent:** Tuesday, August 18, 2015 11:48 AM  
**To:** Roper, Peggy  
**Cc:** Gardner, Jim (PSC)  
**Subject:** Jim Gardner's travel receipts and form for San Francisco Advisory Council Meeting  
**Attachments:** EPRI Advisory Council San Francisco--Jim Gardner receipts.pdf

Hi Peggy,

Attached are Jim Gardner's travel receipts and form for the San Francisco Advisory Council Meeting.

Thanks,  
Gretchen Gillig  
KY Public Service Commission  
502.782.2555  
[gretchen.gillig@ky.gov](mailto:gretchen.gillig@ky.gov)



# Advisory Council

## Expense Statement

Date Submitted: 8/18/2015

Invoice: AC2015.8EXP  
(Internal Use Only)

Traveler's Name: James W. Gardner

(If other than self) Please make check payable to:

Payee: \_\_\_\_\_

Address: KY Public Service Commission

Address: \_\_\_\_\_

P.O. Box 615

Frankfort, KY 40602-0615

Phone: 502.782.2555

Fax: \_\_\_\_\_

Meeting: Advisory Council Meeting

Location: San Francisco, CA

Date(s): August 2, 2015

	8/1/2015	8/2/2015	8/3/2015	8/4/2015	Totals
Auto Mileage				162	\$92.44
Auto Rental					
Shuttle/Taxi/Bus	\$55.85			\$55.68	\$111.53
Tolls/Parking				\$36.00	\$36.00
Meal(s)				\$ 11.78	\$11.78
Tips					
Other*					
Airfare	641.20				\$641.20
Lodging	\$377.81	377.81	377.81		\$1,133.43
Other Misc.*					

\* Please explain below under the space provided for remarks.

**Remarks:**

**Total to be reimbursed: \$ 2,026.38**

(Please attach all original and proper receipts.)

I certify that this report is a true and accurate summary of my expenses and is consistent with the Advisory Council reimbursement policy.

Signature: James W. Gardner

Please return to:

Peggy Roper  
Electric Power Research Institute  
3420 Hillview Avenue  
Palo Alto, CA 94304

<b>Internal Use Only</b>		
<b>705400 - I 1503</b>		
Approval Signature: _____	Date: _____	Charge Account: _____

Phone: 650-855-2133 / proper@epri.com / FAX: 650-855-8500





## Advisory Council

### Expense Reimbursement Procedures

EPRI reimburses Council members for travel, hotel and other expenses incurred in attendance at council meetings, as well as attendance at Board of Directors, Research Advisory Committee, or other committee meetings as requested and preapproved by EPRI. An honorarium of \$1,000 per meeting of 1-2 days or \$1,500 for 3 days or more is provided for time spent at those EPRI meetings and may be waived at the member's request.

EPRI's reimbursement policy and procedures are as follows:

1. EPRI will reimburse full coach airfare for roundtrip travel to the meetings;
2. EPRI will reimburse for the use of a personal automobile on EPRI's behalf (to and from the airport, for instance); in compliance with current IRS standard mileage rate;
3. EPRI will pay all ground transportation, lodging, food, car rental, and parking expenses in connection with attendance at the Advisory Council Meetings; receipts are required;
4. Expense reports (in the form of the attached Expense Statement) must include original bills or receipts (legible copies of original receipts are acceptable) for any single expenditure, including airline tickets, and should deduct any personal expenses from the total charged to EPRI;
5. Expenses as described above will be reimbursed for attendance at the annual Summer Seminar. The honorarium, however, applies only to Advisory Council meeting dates and not the Summer Seminar.
6. For electronic payment, please provide: Account Name, Banking Institution, ABA Routing Number, Checking Account Number. For Non-US Bank Accounts please also include IBAN and Swift Code and Branch.

Rev.2014.12.19 pr



Trip to:

**Louisville International Airport (SDF)**  
**600 Terminal Dr**

Louisville, KY 40209

(502) 367-4636

162.18 miles / 2 hours 41 minutes

Notes


Jim Gardner roundtrip residence to Louisville Airport


162.18  
 $\times 57.5$   
 93.2535






**Louisville International Airport (SDF)**  
 600 Terminal Dr, Louisville, KY 40209  
 (502) 367-4636



Download  
 Free App


- 


1. Start out going **east** on **Terminal Dr** toward **Administration Dr**. [Map](#) 0.4 Mi  
0.4 Mi Total
- 


2. Turn **slight left** to stay on **Terminal Dr**. [Map](#) 0.5 Mi  
0.8 Mi Total
- 



3. Take the **I-65 / I-264 E / US-60 Byp E** ramp toward **Downtown**. [Map](#) 0.6 Mi  
1.4 Mi Total
- 



4. Merge onto **I-264 E / US-60 Byp E / Henry Watterson Expy E** via the ramp on the **left**. [Map](#) 6.9 Mi  
8.3 Mi Total
- 



5. Merge onto **I-64 E** via **EXIT 19A** toward **Lexington**. [Map](#) 69.0 Mi  
77.3 Mi Total
- 


6. Take **I-75 S** toward **Richmond / Knoxville**. [Map](#) 1.3 Mi  
78.6 Mi Total
- 


7. Take the **US-60** exit, **EXIT 110**, toward **Lexington**. [Map](#) 0.2 Mi  
78.9 Mi Total
- 

8. Keep **right** to take the ramp toward **Lexington**. [Map](#) 0.03 Mi  
78.9 Mi Total
- 


9. Merge onto **Winchester Rd / US-60 W**. [Map](#) 2.7 Mi  
81.6 Mi Total
- 

10. Turn **left** onto **Liberty Rd**. [Map](#) 0.4 Mi  
81.9 Mi Total
- 

11. Turn **slight right** onto **Henry Clay Blvd**. [Map](#) 0.7 Mi  
82.6 Mi Total
- 

12. Turn **left** onto **Bon Air Dr**. [Map](#) 0.07 Mi  
82.7 Mi Total
- 

13. Take the **1st left** onto **Kingsway Dr**. [Map](#) 0.1 Mi  
82.8 Mi Total

# Louisville Airport

Louisville Int'l Airport  
600 Terminal Drive #30  
40209 Louisville, KY  
502-363-3490

Klein's Deli  
Gate B3, BAF  
Terminal 3  
SFO

SF Elite  
Trans Services  
San Francisco  
415-401-8900

Receipt 7533/0112/834 08/04/15 22:49:57  
!!!! Copy !!!!!

Customer  
Start Time 08/01/15 20:37  
End Time 08/1/15 20:56  
Vehicle: 0406  
Driver: 6460  
Trx: 1296041  
Card:   
Appr: 09537G  
Fare: \$42.55  
Extras: \$4.00  
Tip: \$9.30  
Total: \$55.85

010100 Pay Parking Tickets\$ 36.00  
08/01/15 10:55 - 08/04/15 22:49  
Length of stay: 3 Dy. 11 Hr. 54 Min.  
EPAN:7004011225213393320

Total Amount \$ 36.00

██████████ \$ 36.00

Visa

GARDNER/JAMES 0  
Customer No. 26=: ><78 <;<6 5321 1610Å%\$ü  
Amount = \$ 36.00

Signature : Cashier / Customer

\*\*\*\*\*  
Thank you \*\*  
\*\*\*\*\*

Check 481  
Evelyn B. 8/4/2015  
Guests 1 10:48 AM

MARINA 7.95  
FRESH FRUIT 1.75

Subtotal 9.70  
Sales Tax 0.89  
EF 2% benefits 0.19  
re gratuity total 10.78  
Gratuity 1.00

TOTAL 11.78

██████████ -11.78  
Tip 1.00

Approval 04882G  
CHANGE DUE 0.00

"We welcome your comments.  
Contact the owner at  
ave:y@kleinsdeli.com  
Thank you!"

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# Thank You for Choosing United Airlines

United Confirmation Number [REDACTED]

Purchase Summary	
<b>1 Adult (18-64)</b>	<b>\$596.00</b>
<b>Additional Taxes/Fees</b>	<b>\$45.20</b>
<b>Total</b>	<b>\$641.20</b>

Payment Information	
Name of Cardholder:	<b>James W Gardner</b>
Card Type:	[REDACTED]

Flight Details	United Confirmation Number [REDACTED]
<b>Sat., Aug. 1, 2015   Louisville, KY, US (SDF) to San Francisco, CA, US (SFO)</b>	
Depart: <b>12:32 p.m.</b> Sat., Aug. 1, 2015 Louisville, KY, US (SDF)	Arrive: <b>1:47 p.m.</b> Sat., Aug. 1, 2015 Houston, TX, US (IAH - Intercontinental)
Flight Time: <b>2 hr 15 mn</b>	Distance: <b>788 m</b>
Flight: <b>UA5180</b> Operated by SKYWEST DBA UNITED EXPRESS. Aircraft: <b>Canadair Regional Jet 700</b> Fare Class: <b>United Economy (W)</b> Meal: <b>Snacks for Purchase</b> No Special Meal Offered.	
<b>Change Planes.</b> Connect time in Houston, TX, US (IAH - Intercontinental) is 1 hour 58 minutes.	
Depart: <b>3:45 p.m.</b> Sat., Aug. 1, 2015 Houston, TX, US (IAH - Intercontinental)	Arrive: <b>5:49 p.m.</b> Sat., Aug. 1, 2015 San Francisco, CA, US (SFO)
Flight Time: <b>4 hr 4 mn</b> Travel Time: <b>8 hr 17 mn</b>	Distance: <b>1,635 m</b> Total Distance: <b>2,423 m</b>
Flight: <b>UA1257</b> Aircraft: <b>Boeing 737-800</b> Fare Class: <b>United Economy (W)</b> Meal: <b>Meals for Purchase</b> No Special Meal Offered.	
<b>Tue., Aug. 4, 2015   San Francisco, CA, US (SFO) to Louisville, KY, US (SDF)</b>	
Depart:	Arrive:
Flight Time: <b>2 hr</b>	Flight: <b>UA753</b> Aircraft: <b>Boeing 757-200</b>

7/9/2015

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<b>1:00 p.m.</b> Tue., Aug. 4, 2015 San Francisco, CA, US (SFO)	<b>4:37 p.m.</b> Tue., Aug. 4, 2015 Denver, CO, US (DEN)	37 mn	<b>967 m</b>	Fare Class: <b>United Economy (W)</b> Meal: <b>Snacks for Purchase</b> <b>No Special Meal Offered.</b>
<b>Change Planes.</b> Connect time in Denver, CO, US (DEN) is 58 minutes.				
Depart: <b>5:35 p.m.</b> Tue., Aug. 4, 2015 Denver, CO, US (DEN)	Arrive: <b>10:16 p.m.</b> Tue., Aug. 4, 2015 Louisville, KY, US (SDF)	Flight Time: 2 hr 41 mn Travel Time: <b>6 hr 16 mn</b>	Distance: 1,023 m Total Distance: <b>1,990 m</b>	Flight: <b>UA3365</b> Operated by TRANS STATES AIRLINES DBA UNITED EXPRESS. Aircraft: <b>Embraer RJ145</b> Fare Class: <b>United Economy (W)</b> Meal: <b>None</b> <b>No Special Meal Offered.</b>

**Traveler(s)**

**Mr. James Gardner**

Date of Birth: [REDACTED] Gender: Male

**Special Meals Request:** Not applicable for this itinerary

**Frequent Flyer:** [REDACTED]

**E-mail Address:** [REDACTED]

**Home Phone:** [REDACTED] United States

**Business/Other Phone:** (502) 545-6222 - United States

**Seat Assignments:** SDF - IAH: 21C  
IAH - SFO: 31D  
SFO - DEN: 35C  
DEN - SDF: 19A

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SAN FRANCISCO

James Gardner

Room Number: 0363  
 Arrival Date: 08/01/15  
 Departure Date: 08/04/15  
 CRS Number: 84953194  
 Rewards No:  
 Page No: 1 of 1

Company: *Ky Public Service Commission*

**INVOICE**

Folio No: 456040

08/04/15

Date	Description	Charges	Credits
08/01/15	1150 Group Room Charge	325.00	
08/01/15	Room Rate Tax 14%	45.50	
08/01/15	Business District Assessments	7.31	
08/02/15	1150 Group Room Charge	325.00	
08/02/15	Room Rate Tax 14%	45.50	
08/02/15	Business District Assessments	7.31	
08/03/15	1150 Group Room Charge	325.00	
08/03/15	Room Rate Tax 14%	45.50	
08/03/15	Business District Assessments	7.31	
08/04/15	[REDACTED]		1,133.43
<b>Total</b>		<b>1,133.43</b>	<b>1,133.43</b>
<b>Balance</b>		<b>0.00</b>	

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**Gillig, Gretchen (PSC)**

---

**From:** Gillig, Gretchen (PSC)  
**Sent:** Friday, August 28, 2015 5:29 PM  
**To:** Gardner, Jim (PSC)  
**Subject:** FW: Request for OMS Travel Approval for 2015 Annual Meeting for Jim Gardner  
**Attachments:** Gardner - Travel Approval OMS 2015 Annual Meeting Week Oct 19-21 2015.docx

You are approved for \$915.00 travel funds from OMS for the Little Rock meeting in October. I will submit to Debbie on Monday.

---

**From:** Colleen Dougherty [<mailto:Colleen@misostates.org>]  
**Sent:** Friday, August 28, 2015 5:25 PM  
**To:** Gillig, Gretchen (PSC)  
**Subject:** RE: Request for OMS Travel Approval for 2015 Annual Meeting for Jim Gardner

Attached is Commissioner Gardner's travel approval to attend the OMS Annual Meeting and MISO meetings in Little Rock. Let me know if I may be of further assistance.

Colleen

Colleen Dougherty  
 Organization of MISO States (OMS)  
 100 Court Avenue, Suite 315  
 Des Moines, IA 50309  
 P (515) 243-0742  
 F (515) 243-0746  
[Colleen@misostates.org](mailto:Colleen@misostates.org)  
[www.misostates.org](http://www.misostates.org)

**From:** Gillig, Gretchen (PSC) [<mailto:Gretchen.Gillig@ky.gov>]  
**Sent:** Friday, August 28, 2015 3:21 PM  
**To:** Colleen Dougherty <[Colleen@misostates.org](mailto:Colleen@misostates.org)>  
**Subject:** Request for OMS Travel Approval for 2015 Annual Meeting for Jim Gardner

Hi Colleen,

Attached is Jim Gardner's request for OMS travel approval for the 2015 Annual Meeting, October 19-22, in Little Rock, Arkansas. If I understand the directions correctly, we submit a travel request to OMS so that Jim's cost of attending the annual meeting may be covered by OMS. Following the annual meeting we will then submit Jim's receipts with the travel expense report. Please let me know if I am following the process correctly. When should we expect to receive confirmation and approval of Jim's travel request from OMS from your office?

Thanks,

Gretchen Gillig  
 502.782.2555



Organization of MISO States

**REPLY TO REQUEST FOR TRAVEL**

**DATE:** August 28, 2015  
**TO:** James Gardner  
Kentucky Public Service Commission  
**FROM:** Tanya Paslawski, Executive Director  
Organization of MISO States, Inc.  
**SUBJECT:** Travel Request

We have received your Request for Approval for travel to **Little Rock, AR on October 19-21, 2015** to attend the **OMS 2015 Annual Meeting week and MISO BOD and AC meetings.**

This **Request is approved** based on the anticipated expenses of \$ **915.00.**

Please submit your Expense Reimbursement Form with receipts within 30 days after completion of your trip.

We need the following information in order to complete the processing of your Request for Approval:

Please reply to this message with the requested information as soon as possible.

Thank you for your work on behalf of the Organization of MISO States. Please let us know if you have any questions regarding this message or on OMS travel in general.

Colleen Dougherty  
colleen@misostates.org  
Phone: (515) 243-0742  
Fax: (515) 243-0746

000024



**Gillig, Gretchen (PSC)**

---

**From:** Lyons, Debbie K (PSC)  
**Sent:** Friday, September 04, 2015 11:07 AM  
**To:** Gardner, Jim (PSC)  
**Cc:** Gillig, Gretchen (PSC)  
**Subject:** Travel request

The travel request to attend EPRI Advisory Council Meeting on Sept. 30-Oct. 1, 2015 has been approved. Thanks and have a great weekend.

*Deborah K. Lyons, CPM*

Executive Assistant to Commissioner Dan Logsdon  
Kentucky Public Service Commission  
211 Sower Blvd.  
Frankfort, KY 40602  
(502) 782-2553

**Gillig, Gretchen (PSC)**

---

**From:** Lyons, Debbie K (PSC)  
**Sent:** Thursday, September 10, 2015 2:23 PM  
**To:** Gardner, Jim (PSC)  
**Cc:** Gillig, Gretchen (PSC)  
**Subject:** Travel request

The travel request to attend OMS Board of Directors and MISO Advisory Committee Annual Meeting in Little Rock, Arkansas on Oct. 19-21, 2015 has been approved.

Thanks and have a good afternoon.

*Deborah K. Lyons, CPM*

Executive Assistant to Commissioner Dan Logsdon  
Kentucky Public Service Commission  
211 Sower Blvd.  
Frankfort, KY 40602  
(502) 782-2553

**Gillig, Gretchen (PSC)**

---

**From:** Gillig, Gretchen (PSC)  
**Sent:** Thursday, September 17, 2015 5:11 PM  
**To:** Gardner, Jim (PSC)  
**Subject:** RE: [naruc-board] Travel Stipend for 2015 NARUC Annual Meeting, November 8-11, 2015

Just submitted the stipend application.

~gg

---

**From:** Gardner, Jim (PSC)  
**Sent:** Thursday, September 17, 2015 5:05 PM  
**To:** Gillig, Gretchen (PSC)  
**Subject:** Fwd: [naruc-board] Travel Stipend for 2015 NARUC Annual Meeting, November 8-11, 2015

Sent from my iPhone

Begin forwarded message:

**From:** Deborah Scott <dscott@naruc.org>  
**Date:** September 17, 2015 at 4:13:11 PM EDT  
**To:** Board of Directors <naruc-board@naruc.org>  
**Cc:** "Kalk, Brian P." <bkalk@nd.gov>, "Cole, Cathy (LARA)" <colec1@michigan.gov>, 'Cindy Muir' <CMuir@PSC.STATE.FL.US>, "thomas.pearce@puc.state.oh.us" <thomas.pearce@puc.state.oh.us>, "sue.daly@puc.state.oh.us" <sue.daly@puc.state.oh.us>, "Jones, Kim" <kjones@ncuc.net>, "midkiff-powell@michigan.gov" <midkiff-powell@michigan.gov>, "Earl, Jeffery" <JEarl1@urc.IN.gov>, "Poli, Patricia (LARA)" <polip@michigan.gov>, 'Karen Olesky' <kolesky@puc.nv.gov>, "Brent LeBlanc (PSC)" <Brent.L@LA.GOV>, "andreas.thanos@state.ma.us" <andreas.thanos@state.ma.us>, "Melnykovich, Andrew (PSC)" <Andrew.Melnykovich@ky.gov>, "Jeffcoat-Sacco, Ilona" <ijs@nd.gov>, "Spearman, James" <James.Spearman@psc.sc.gov>, "randy.knepper@puc.nh.gov" <randy.knepper@puc.nh.gov>, Sandy Reams <s.reams@kcc.ks.gov>, "Hand, Gene" <gene.hand@nebraska.gov>, 'Odogwu Obi Linton - PSC-' <odogwuobi.linton@maryland.gov>, 'Donald Lomoljo' <dlomoljo@puc.nv.gov>, "Smith, Kim" <Kim.Smith@puc.nh.gov>, 'Sallie Kempton  
**Subject:** [naruc-board] Travel Stipend for 2015 NARUC Annual Meeting, November 8-11, 2015  
**Reply-To:** Deborah Scott <dscott@naruc.org>

[Reply to reply only to the message author, Reply All to include the entire list.]

Dear Members of the NARUC Board of Directors, Committee, Subcommittee and Staff Subcommittee Chairs,

Attached are the 2015 Travel Stipend for the NARUC Annual Meeting, including eligibility requirements, and the NARUC Travel Reimbursement Form (for after the meeting).

***Change in Policy – Please Read:*** Effective immediately, NARUC will no longer allow persons travelling on NARUC business to add on a personal portion to the itinerary purchased or reimbursed by NARUC. Travel itineraries purchased/or reimbursed by NARUC must now only include the necessary business days required for travel. Those wishing to spend extra days before and/or after the business travel has concluded will need to make the arrangements separate from the NARUC purchased/reimbursed itinerary at their own cost.

Please apply for the stipend online using <http://naruc.org/stipend>.

*In addition, please note* that you are responsible for registering for the meeting and making your own hotel reservations. Meeting registration and hotel block is now open. We anticipate that the J.W. Marriott Austin will sell out quickly so please do not delay.

Please feel free to contact me if you have any questions.

Best regards,

Debbie

**Deborah L. Scott**  
Executive Assistant to the Executive Director  
NARUC  
1101 Vermont Avenue, NW, Suite 200  
Washington, DC 20005  
202-898-2211  
[dscott@noruc.org](mailto:dscott@noruc.org)

---

You are currently subscribed to naruc-board as: [jim.gardner@ky.gov](mailto:jim.gardner@ky.gov).

To unsubscribe click here:

<http://www.naruclist.org:81/u?id=136025.41d7c0021fc06c2babb8d3bfc01badae&n=T&l=naruc-board&co=3040413>

(It may be necessary to cut and paste the above URL if the line is broken)

or send a blank email to [leave-3040413-136025.41d7c0021fc06c2babb8d3bfc01badae@naruclist.org](mailto:leave-3040413-136025.41d7c0021fc06c2babb8d3bfc01badae@naruclist.org)

**Gillig, Gretchen (PSC)**

---

**From:** Gillig, Gretchen (PSC)  
**Sent:** Friday, September 18, 2015 10:37 AM  
**To:** Gardner, Jim (PSC)  
**Subject:** FW: 2015 Annual Meeting Stipend Approved

\$1500 limit as in the past, but with some new rules tightening re air travel. You are all set with the \$313 flight reservation.

---

**From:** Deborah Scott [<mailto:dscott@naruc.org>]  
**Sent:** Friday, September 18, 2015 8:03 AM  
**To:** Gillig, Gretchen (PSC)  
**Subject:** 2015 Annual Meeting Stipend Approved

Hi Gretchen,

Com. Gardner has been approved for a 2015 Annual Meeting Travel Stipend.

Have a great weekend!

Debbie

**Deborah L. Scott**  
*Executive Assistant to the Executive Director*  
NARUC  
1101 Vermont Avenue, NW, Suite 200  
Washington, DC 20005  
202-898-2211  
[dscott@naruc.org](mailto:dscott@naruc.org)

**Gillig, Gretchen (PSC)**

---

**From:** Gillig, Gretchen (PSC)  
**Sent:** Tuesday, September 29, 2015 11:30 AM  
**To:** Gardner, Jim (PSC)  
**Cc:** Stith, Brenda H (PSC)  
**Subject:** How do you want to proceed on this? FERC classified briefing cyber security at NARUC-- security clearance necessary  
**Attachments:** DOC.pdf

The Chairman received a fax from FERC yesterday (scan attached) with invitation for the Chairman or another Commissioner from KY to a classified briefing on cyber and physical security during the Austin NARUC meeting. The briefing by the FERC, Homeland Security, and the FBI requires a security clearance. The meeting will take place on Tuesday, Nov. 10, 3 to 5pm, at FBI offices. This is during the Board of Directors Meeting 2:30 to 4:30 (your NARUC stipend is attached to attendance at BOD.) To attend the FERC briefing, the designated Commissioner must RSVP no later than October 1 (Thursday), to give the FBI time to undertake background check. Transportation is not being provided and letter says allow 30 minutes for travel to briefing.

The contact is Sandra Waldstein ([sandra.waldstein@ferc.gov](mailto:sandra.waldstein@ferc.gov)) 202-502-8092. How do you wish to proceed? Shall Brenda and I check with Dan on being KY's designee for the briefing?

2:30 PM - 4:30 PM **Board of Directors Meeting**

2:30 PM - 5:00 PM **NRRI Colloquium**

**Raff, Richard (PSC)**

---

**From:** Raff, Richard (PSC)  
**Sent:** Sunday, October 04, 2015 5:45 PM  
**To:** Armstrong, David (PSC); Gardner, Jim (PSC); Logsdon, Dan (PSC); DeRouen, Jeff (PSC); Greenwell, Aaron D (PSC); Bell, Stephanie (PSC)  
**Cc:** Stith, Brenda H (PSC); Gillig, Gretchen (PSC); Lyons, Debbie K (PSC); Raff, Richard (PSC)  
**Subject:** Travel Stipends From Utility Trade Associations  
**Attachments:** 04-42.pdf

In conjunction with the upcoming annual NARUC meeting, there is a separate meeting scheduled on Nov. 7 by the Critical Consumer Issues Forum, which is a group composed of regulators, consumer advocates, and utilities. They are offering one night's hotel stipend for attending the meeting, but the stipend is actually paid by EEI, the Edison Electric Institute, which is the trade association for electric utilities. In 2004 the Kentucky Executive Branch Ethics Commission issued the attached opinion to the PSC saying that we cannot accept travel reimbursement from any group that represents persons or businesses that we regulate. EEI does represent the investor owned electric utilities serving in Kentucky.

## EXECUTIVE BRANCH ETHICS COMMISSION

**ADVISORY OPINION 04-42**

December 17, 2004

- RE:
- 1) May Chairman of Public Service Commission attend and participate in a program sponsored by a utility association that represents local energy companies regulated by the Public Service Commission?
  - 2) May the Chairman accept reimbursement from the association for the costs of attending said program?
- DECISION:
- 1) Yes.
  - 2) No.

This opinion is in response to your October 14, 2004, request for an advisory opinion from the Executive Branch Ethics Commission (the "Commission"). This matter was reviewed at the December 17, 2004, meeting of the Commission and the following opinion is issued.

You state the relevant facts as follows. The Chairman of the Public Service Commission ("PSC"), along with three utility commissioners from other states, have been invited to participate in a program sponsored by a utility association that represents local energy companies and also by the National Association of Regulatory Utility Commissions. The purpose of the program, to be held in New York City on January 27-28, 2005, is to educate utility commissions on the role that the regulatory process plays in the financial community's evaluation of energy utility stocks and bonds. The program is also to provide the financial community with a greater understanding of the factors affecting state utility commission decision-making processes relative to energy utilities. This program was begun by the utility association in January 2001, and since that time some 45 commissioners have participated in these meetings.

The utility association has offered to pay for the Chairman's expenses associated with this program, including travel, transportation, lodging, and meals. The PSC regulates the rates, terms, and conditions for non-municipal local natural gas distribution services in Kentucky, while the utility association represents 192 local energy companies delivering natural gas nationwide. You presume that many, if not all, of the gas distribution companies regulated by the PSC are members of the utility association.



EXECUTIVE BRANCH ETHICS COMMISSION  
ADVISORY OPINION 04-42  
December 17, 2004  
Page Two

You ask: 1) Whether the Chairman may attend and participate in the program, and  
2) Whether the Chairman may accept reimbursement from the utility association for the costs of attending said program?

Since the purpose of the program is educational and presents the Chairman with an opportunity to learn about how the regulatory process impacts the financial community while in turn providing the financial community with a greater understanding of state utility commission decision-making processes, it would seem to be an appropriate event for the Chairman to attend. However, based on KRS 11A.045(1), stated below, it would not be appropriate for the Chairman to accept reimbursement from the utility association for the costs of attending the program.

KRS 11A.045(1) provides:

(1) No public servant, his spouse, or dependent child knowingly shall accept any gifts or gratuities, including travel expenses, meals, alcoholic beverages, and honoraria, totaling a value greater than twenty-five dollars (\$25) in a single calendar year from any person or business that does business with, is regulated by, is seeking grants from, is involved in litigation against, or is lobbying or attempting to influence the actions of the agency in which the public servant is employed or which he supervises, or from any group or association which has as its primary purpose the representation of those persons or businesses. Nothing contained in this subsection shall prohibit the commission from authorizing exceptions to this subsection where such exemption would not create an appearance of impropriety.

Since KRS 11A.045(1) states that travel expenses in excess of \$25 in a calendar year may not be accepted “from any person or business that does business with, is regulated by, is seeking grants from, is involved in litigation against, or is lobbying or attempting to influence the actions of the agency in which the public servant is employed or which he supervises, or from any group or association which has as its primary purpose the representation of those persons or businesses” (emphasis added), and the national utility association represents the interests of local energy companies regulated by the PSC, the Chairman should not accept travel expense reimbursement for transportation, lodging, and meals from the utility association. See Advisory Opinions 93-50, 00-61, and 02-4, attached.

EXECUTIVE BRANCH ETHICS COMMISSION  
ADVISORY OPINION 04-42  
December 17, 2004  
Page Three

Additionally, in Advisory Opinion 04-8 (a copy of which is enclosed), the Commission stated that a waiver of a registration fee for a presenter at a professional conference to attend additional sessions of the conference would constitute a gift to the presenter. In Advisory Opinion 04-29 (a copy of which is enclosed), the Commission stated that although it thought it was worthwhile for employees to interact with licensees in order to train and provide information to them, and that generally the presenter should not have to pay a fee to attend a function to present such information, other gratuities such as meals and entertainment at the function should not be accepted. In Advisory Opinion 04-36 (a copy of which is enclosed), the Commission further stated that if a program presenter wishes to attend other functions of an annual convention, in addition to the session for which he is a presenter, either he or his agency should pay any registration fee or other fees required.

Therefore, in addition to the travel expense issue, if there are any registration fees or other fees associated with the program that exceed \$25, excluding any session at which the Chairman will be an active presenter or participant, the Chairman should not attend daily functions of the program without payment of the registration and associated fees.

Sincerely,

EXECUTIVE BRANCH ETHICS COMMISSION

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BY CHAIR: James S. Willhite

Enclosures: Advisory Opinions 93-50  
Advisory Opinions 00-61  
Advisory Opinions 02-4  
Advisory Opinions 04-8  
Advisory Opinions 04-29  
Advisory Opinions 04-36

000034

**Gillig, Gretchen (PSC)**

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**From:** Gillig, Gretchen (PSC)  
**Sent:** Tuesday, October 06, 2015 5:26 PM  
**To:** Gardner, Jim (PSC)  
**Subject:** Little Rock -- changes to reservation

Delta flight – nonrefundable ticket was 365.20. There is a \$200 change fee + any difference in fare attached to any change to the reservation. The funds from a changed/canceled ticket must be used by August 13, 2016. [So, if you change/cancel this ticket, you would have \$165.20 to apply to another ticket by August 13.]

Little Rock Marriott – Cancellations must be made by 4 p.m. of 24 hours prior to day of arrival. [4:00 p.m., Sunday, October 18.]

Gretchen Gillig  
KY Public Service Commission  
502.782.2555  
[gretchen.gillig@ky.gov](mailto:gretchen.gillig@ky.gov)

**Lyons, Debbie K (PSC)**

---

**From:** Lyons, Debbie K (PSC)  
**Sent:** Tuesday, October 13, 2015 9:52 AM  
**To:** Gardner, Jim (PSC); Logsdon, Dan (PSC); DeRouen, Jeff (PSC); Gillig, Gretchen (PSC)  
**Subject:** RE: Stipend Deadline is Friday

Thanks.

We have already applied for a Stipend for Dan. Waiting on the approval.

---

**From:** Gardner, Jim (PSC)  
**Sent:** Tuesday, October 13, 2015 9:50 AM  
**To:** Logsdon, Dan (PSC); DeRouen, Jeff (PSC); Lyons, Debbie K (PSC); Gillig, Gretchen (PSC)  
**Subject:** FW: Stipend Deadline is Friday

---

**From:** Michelle Malloy [<mailto:mamalloy@naruc.org>]  
**Sent:** Tuesday, October 13, 2015 9:47 AM  
**To:** ([upendra.chivukula@bpu.state.nj.us](mailto:upendra.chivukula@bpu.state.nj.us)); Logsdon, Dan (PSC); [Dianne.solomon@bpu.state.nj.us](mailto:Dianne.solomon@bpu.state.nj.us); Andre Porter (Ohio); Anne E. Hoskins ([anne.hoskins@maryland.gov](mailto:anne.hoskins@maryland.gov)); Becky West; Beth Trombold (Ohio); Clingan, Kristin; Commissioner Andrew Rutnik (VI); Commissioner Asim Haque ([asim.haque@puc.state.oh.us](mailto:asim.haque@puc.state.oh.us)); Commissioner Audrey Zibelman (NY); Commissioner Betty Ann Kane (DC) ([bakane@psc.dc.gov](mailto:bakane@psc.dc.gov)); Commissioner Brown (PA); Commissioner Dallas Winslow (DE) ([dallaswinslow@yahoo.com](mailto:dallaswinslow@yahoo.com)); Armstrong, David (PSC); Commissioner Diane Burman (NY); Commissioner Gregg Sayre; Commissioner Harold Williams (MD) ([haroldd.williams@maryland.gov](mailto:haroldd.williams@maryland.gov)); Commissioner James Dimitri; Commissioner Jeff Clark (DE) ([JCLARK@schmittrod.com](mailto:JCLARK@schmittrod.com)); Commissioner Joann Conaway (DE); Commissioner Joseph Fiordaliso (NJ); Commissioner Judy Jagdmann(VA) ([judy.jagdmann@scc.virginia.gov](mailto:judy.jagdmann@scc.virginia.gov)); Commissioner Lynn Slaby ([lynn.slaby@puc.state.oh.us](mailto:lynn.slaby@puc.state.oh.us)); Commissioner Mark Christie (VA) ([mark.christie@SCC.Virginia.gov](mailto:mark.christie@SCC.Virginia.gov)); Commissioner Mary-Anna Holden (NJ); Commissioner Mike Albert (WV) ([malbert@psc.state.wv.us](mailto:malbert@psc.state.wv.us)); Commissioner Verne David ([vc david@vimap.net](mailto:vc david@vimap.net)); Diane Hewitt (NJ); Evelyn Dowling (Holden NJ); Guyer, Jessica; Harold Gray (Delaware); Jeannette M. Mills -PSC-; [jfc@state.pa.us](mailto:jfc@state.pa.us); Gardner, Jim (PSC); Joanne Dobby Fort; [Jodi.Fansler@dps.ny.gov](mailto:Jodi.Fansler@dps.ny.gov); John A. Clendenin (VI); Joseph San Martin (VI) ([joe@teamsanmartin.com](mailto:joe@teamsanmartin.com)); Kevin Hughes ([kevin.hughes@maryland.gov](mailto:kevin.hughes@maryland.gov)); [kim.drexler@state.de.us](mailto:kim.drexler@state.de.us); Laird, Deborah; Lawrence Brenner -PSC-; Lowery, Judy; McCabe, Brooks; [mike.karia@state.de.us](mailto:mike.karia@state.de.us); [mthomasjackson@yahoo.com](mailto:mthomasjackson@yahoo.com); [Patricia.Acampora@dps.ny.gov](mailto:Patricia.Acampora@dps.ny.gov); Richard Mroz (NJ); Robert Powelson (PA) ([rfp@state.pa.us](mailto:rfp@state.pa.us)); [sirri\\_hamad@yahoo.com](mailto:sirri_hamad@yahoo.com); Stith, Brenda H (PSC); Thomas Johnson (Ohio); Tracey Wilk (Powelson Office); Virgin Islands; West, Felicia (PSC); Willie Phillips (DC); Witmer, Pamela  
**Subject:** Stipend Deadline is Friday

Good Morning Commissioners,  
 The deadline to apply for a MACRUC Stipend to attend the NARUC Meeting is this Friday, October 16. Some restrictions apply. If you need the application, please let me know.

Michelle Malloy, CMP, CAE  
 Senior Director of Meetings and Member Services  
 NARUC  
 1101 Vermont Ave. NW  
 Suite 200  
 Washington, DC 20005  
 202-898-2214  
[mamalloy@naruc.org](mailto:mamalloy@naruc.org)

**Gillig, Gretchen (PSC)**

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**Subject:** Travel - MACRUC  
**Location:** CR #2

**Start:** Mon 10/26/2015 9:45 AM  
**End:** Mon 10/26/2015 10:00 AM  
**Show Time As:** Tentative

**Recurrence:** (none)

**Meeting Status:** Not yet responded

**Organizer:** DeRouen, Jeff (PSC)  
**Required Attendees:** Gardner, Jim (PSC); Logsdon, Dan (PSC)  
**Optional Attendees:** Gillig, Gretchen (PSC); Lyons, Debbie K (PSC)

**Gillig, Gretchen (PSC)**

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**From:** Gillig, Gretchen (PSC)  
**Sent:** Tuesday, November 03, 2015 8:00 PM  
**To:** Gardner, Jim (PSC)  
**Subject:** RE: OMS MISO Fall Seminar Information and Registration

I will apply for the OMS travel funds and KY PSC travel funds, as well as make necessary registrations (1 night hotel Nov. 18.) Will anyone else from PSC attend, perhaps Richard or Quang? If so, I would file a KY group travel request .

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**From:** Gardner, Jim (PSC)  
**Sent:** Tuesday, November 03, 2015 3:14 PM  
**To:** Gillig, Gretchen (PSC)  
**Subject:** FW: OMS MISO Fall Seminar Information and Registration

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**From:** Gardner, Jim (PSC)  
**Sent:** Tuesday, November 03, 2015 3:14 PM  
**To:** 'Talina Mathews'  
**Subject:** RE: OMS MISO Fall Seminar Information and Registration

I'll plan on it...having a short drive helps too.

---

**From:** Talina Mathews [<mailto:Talina@misostates.org>]  
**Sent:** Tuesday, November 03, 2015 2:59 PM  
**To:** Gardner, Jim (PSC)  
**Subject:** Re: OMS MISO Fall Seminar Information and Registration

Yes I'm going. I think your getting involved is important. SSR changes may be relevant with Wilson going forward if BREC thinks of closing it. Or SSR payments to other units may impact BREC if units in IN propose to close since BREC is in the Local Resource Zone with all of Indiana. Load forecasting is interesting (ok maybe just to me). KY is the poster child for impacts due to CPP and Seams. And we (KY) need to be at the table, after not being at the table for a LONG time.

Just my opinion,

Talina  
 Sent from my iPhone

On Nov 3, 2015, at 2:07 PM, Gardner, Jim (PSC) <[Jim.Gardner@ky.gov](mailto:Jim.Gardner@ky.gov)> wrote:

I assume you are going. and Do you believe it would be beneficial to me even though it's not boot camp.

---

**From:** Colleen Dougherty [<mailto:Colleen@misostates.org>]  
**Sent:** Monday, November 02, 2015 5:30 PM  
**To:** Arkansas - Ted Thomas; Bert Finzer (AR); Clark Cotten (AR); Diana Brenske (AR); Eddy Moore (AR); Elana Davis (AR); Elana Wills (AR-Commissioner); Judy Lindholm (AR); Karen Wesson (AR-Thomas); Keith Berry (AR-Consultant); Kevin Lemley (AR-AG); Michael Marchand (AR); Regina Butler (AR); Shawn McMurray (AR-AG); Wally Nixon (AR); Ann McCabe (IL-Commissioner); Bill Peters (IL - McCabe); Bill VanderLaan (IL); Brien Sheahan (IL-Chair); Christine Ericson (IL); David Brightwell (IL); Georgette Varner-Haynes (IL-Maye); Illinois - Sherina Maye; Jeffery Orcutt (IL-M. del Valle); Jim Zolnierek (IL);

John Rosales (IL-Commissioner); Mark Hanson (IL); Miguel del Valle (IL-Commissioner); Nakhia Crossley (IL-Maye); Randy Rismiller (IL); Beth Roads (IN); Brad Borum (IN); Brandy Darlington (IN - Weber); Carolene R. Mays (IN-Vice Chair) ; David Johnston (IN); Indiana - Angela Weber ; Amy Christensen (IA); Bao Nguyen (IA); Brooke Bassell-Herman (IA); Chancy Bittner (IA); Dan Fritz (IA); Geri Huser (IA-Chair); Iowa - Libby Jacobs ; Jennifer Johnson (IA); Jim Sundermeyer (IA); Leslie Cleveland (IA); Lorraine Crecelius (IA-Jacobs); Mack Thompson (IA); Nick Wagner (IA-Commissioner); Parveen Baig (IA); Scott Bents (IA); Venkata Bujimalla (IA); Melnykovich, Andrew (PSC); Stith, Brenda H (PSC); Logsdon, Dan (PSC); David Armstrong (KY-Chairman); Lyons, Debbie K (PSC); Gillig, Gretchen (PSC); Beyer, Jonathan (PSC); Gardner, Jim (PSC); Baer, Matthew (PSC); Nguyen, Quang D (PSC); Raff, Richard (PSC); Clyde Holloway (LA - Commissioner); Eve Kahao Gonzalez (LA); Foster Campbell (LA - Commissioner); John Tobler (LA-Skrmetta); Lambert Boissiere III (LA - Commissioner); Lane Sisung (LA-Consultant); Louisiana - Eric Skrmetta; Melissa Watson (LA); Noel Darce (LA Consultant); Paul Chastant (LA-Consultant); Paul Zimmering (LA consultant); Robert Vosberg (LA-Consultant); Samantha Goodwin (LA-Skrmetta); Stephen Holliday (LA); Tom McGuckin (LA consultant); Brenda Bresch (MB-Gosselin); Darren Christie (MB); Diana Villegas (MB - Gosselin); Kurt Simonsen (MB); Manitoba - Régis Gosselin ; Manitoba Administrative Group (MB); Al Freeman (MI-MAE); Amy Rittenhouse (MI - Talberg); Angie Brunette (MI); Angie Butcher (MI-MAE); Bonnie Janssen (MI-MAE); Brian Ballinger (MI); Cathy Cole (MI - Quackenbush); Delores Midkiff-Powell (MI); Eric Stocking (MI); Greg White (MI - Commissioner); Judy Palnau (MI-MAE); Julie Baldwin (MI); Katie Morgan (MI); Lisa Pappas (MI); Michigan - Sally Talberg; Naomi Simpson (MI); Patricia Poli (MI); Rob Ozar (MI); Ron Radke (MI); Steve Kulesia (MI); Susana Woolcock (MI - Talberg); Beverly Jones Heydinger (MN - Chair); Bret Eknes (MN); Cezar Panait (MN); Chris Villarreal (MN); Clark Kaml (MN); Dan Lipschultz (MN - Commissioner); Dan Wolf (MN); Eric Witte (MN); Hwikwon Ham (MN); Janet Gonzalez (MN); John Tuma (MN - Commissioner); Mark Johnson (MN); Mary Swoboda (MN - Tuma) ; Mike Kaluzniak (MN); Minnesota - Betsy Wergin; Nancy Campbell (MN-DOC); Nancy Lange (MN - Commissioner); Rose Christensen (MN - Wergin); Sean Stalpes (MN); Sundra Bender (MN); Tricia DeBleeckere (MN); Zac Ruzycki (MN-DOC); Bill Booth (MS Consultant); Chad Reynolds (MS-PUS); Collin Cain (MS Consultant); David Carr (MS PSC); James Richardson (MS-PSC); Jody Ray (MS-PSC); Katherine Collier (MS-PSC); Latoya Earnest (MS-PSC); Laura Dixon (MS-PSC); Lauren Ann McLaughlin (MS-PSC - Presley); Lynn Posey (MS-PSC - Chair); Mississippi - Brandon Presley; Nick Puga (MS Consultant); Sam Mabry (MS-PUS); Serena Clark (MS-PSC); Shawn Shurden (MS-PSC); Sherry Book (MS-PSC); Stephanie Taylor (MS-PSC); Steve Renfroe (MS-PSC - Commissioner); Valerie Green (MS - Consultant); Wendy Collins (MS-PUS); Adam McKinnie ; Amy Moore (D.Hall advisor) ; Cheryl Voss; Dan Beck; Dana Eaves; Erica Hurt (MO-Hall); Erin Maloney; Jan Davidson ; Janis Fischer; Kendelle Seidner (MO-W. Kenney); Maida Coleman (MO - Commissioner); Mark Hughes; Mark Oligschlaeger; Missouri - Daniel Y. Hall; Natelle Dietrich; Nathan Williams; Nourvi Ghomsi; Rachel Hassani; Rachel Lewis (W.Kenney); Randy Gross; Scott Rupp; Shelley Brueggemann; Sherri Kohly ; Sheryl Gregory; Steve Dottheim; Steve Stoll (MO-Commissioner); Walt Cecil; William P. Kenney; Bob Decker (MT - Bushman); Bob Lake (MT-Vice Chair); Jason Brown (MT); Montana - Kirk Bushman ; Robin Arnold (MT); Roger Koopman (MT-Commissioner); Shauna Simpson (MT - Bushman); Travis Kavulla (MT-Commissioner); Aditi Tiwari (NOLA - consultant); David Shaffer (NOLA consultant); Emma Hand (NOLA - Consultant); Evelyn F. Pugh; Jared C. Brossett; Maria Mercedes Tio (Councilman James Gray); NO Councilmember - Jason R Williams; Pearlina Thomas (J. Williams) ; Phil Movish (NOLA - consultant); Presley Reed (NOLA - consultant ) ; Stacy Head; Susan Guldry; Tom Stratton (NOLA); Charlene Magstadt (ND) ; David Charles (ND); Illona Jeffcoat Sacco ; Jerry Lein; Julie Fedorchak (ND - Commissioner); Mike Diller; North Dakota - Brian Kalk; Patrick Fahn; Randy Christmann (ND - Commissioner); Brian Rounds; Chris Nelson ; Darren Kearney; Gary Hanson ; Greg Rislov ; John J. Smith ; Katlyn Gustafson (G. Rislov); Kristie Fiegen; Leah Mohr; Patricia Van Gerpen ; Rolayne Wiest; Brandy Marty; Davida Dwyer- PUC of Texas; Diane Hopingardner; Donna Nelson; Jason Haas; Liz Kayser; Monica Lambert (Ken Anderson); Rich Wakeland (K.Anderson advisor) ; Richard Greffe; Texas - Ken Anderson; Alice Heilman ; Andrew Bohage ; Andrew Kell; Bob Seitz (WI - Nowak); Don Neumeyer ; Ellen Nowak; Gail Maly ; Janet Wheeler; Krystal Jones (WI - Huebsch); Lois Hubert; Lori Sakk ; Marcus Hawkins; Mike Varda; Nancy Gardner (WI-Montgomery); Phil Montgomery ; Randy Pilo; Sandy Paske (WI - Nowak); Teresa Hatchell (WI - Huebsch); Wisconsin - Mike Huebsch; April Paronish (IN-OUCC); Brandi Myrick; Caren Warner; Christopher Garbacz; Christopher Shaw; David Boackle; David Stippler (IN-OUCC); Frank Bodine; Jennifer Easler (IA-OCA); Joesph Dammel (MN-OAG); John Long (IA-OCA); Julie Urban (MN-OAG); Marcos Munoz; Paige Wilkins; Pradeep Sircar; Randall Helmen; Robb Mork; Ron Nelson (MN-OAG); Sheila Parker (IA-OCA); Virden Jones

**Cc:** Tanya Paslawski; Talina Mathews; Colleen Dougherty; Bill Smith; Amy Schmelzer

**Subject:** OMS MISO Fall Seminar Information and Registration

To OMS Members:

As mentioned last month, MISO and OMS have joined together once again to schedule the second annual **Fall Seminar** [formerly known as **Issues Summit**], a deep dive into topics of interest to our members. These meetings are not to replace the OMS/MISO "boot-camp" meetings for newer members; it is to be a more advanced level of discussion and both staff and Commissioners are welcome. The **Fall Seminar** will take place on November 18-19, 2015 in Carmel, IN at both the MISO headquarters and the Renaissance Hotel

Online registration is now available by clicking this link  
<https://www.regonline.com/omsmisosecondannualfallseminar>.

OMS has reserved a block of rooms at the Residence Inn in Carmel. You will register for your room online and then OMS will get back to you with a confirmation on November 16<sup>th</sup>. You will need to provide a credit card at check in for incidentals but OMS will pay for the room directly.

I have attached a draft agenda and a travel request form. Please turn the request in as soon as possible and register online no later than noon Friday, November 13<sup>th</sup>.

Let me know if you have any questions,  
Colleen

Colleen Dougherty  
Organization of MISO States (OMS)  
100 Court Avenue, Suite 315  
Des Moines, IA 50309  
P (515) 243-0742  
F (515) 243-0746  
[Colleen@misostates.org](mailto:Colleen@misostates.org)  
[www.misostates.org](http://www.misostates.org)

<Fall Seminar Agenda 02Nov2015.docx>

<OMSTravelApprovalRequestRev23Mar2015.docx>



**Gillig, Gretchen (PSC)**

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**From:** Gillig, Gretchen (PSC)  
**Sent:** Friday, November 06, 2015 10:15 AM  
**To:** Gardner, Jim (PSC)  
**Subject:** Re OMS/MISO on Nov. 18-19

You have two appointments on your calendar that will need to be rescheduled due to the OMS/MISO meeting: Reed Rhorer on Nov. 18 and Sandra Reulet on Nov. 19.

The travel fund request to OMS was approved. We are waiting for approval from the EEC for this trip.

Gretchen Gillig  
KY Public Service Commission  
502.782.2555  
[gretchen.gillig@ky.gov](mailto:gretchen.gillig@ky.gov)

**Gillig, Gretchen (PSC)**

---

**From:** Lyons, Debbie K (PSC)  
**Sent:** Tuesday, November 10, 2015 11:48 AM  
**To:** Gardner, Jim (PSC)  
**Cc:** Gillig, Gretchen (PSC)  
**Subject:** Travel request

The travel request to attend OMS/MISO 2<sup>nd</sup> Annual Fall Seminar on Nov. 18-19, 2015 in Carmel, IN has been approved.

Thanks

*Deborah K. Lyons, CPM*

Executive Assistant to Vice Chairman Dan Logsdon  
Kentucky Public Service Commission  
211 Sower Blvd.  
Frankfort, KY 40602  
(502) 782-2553

**Gillig, Gretchen (PSC)**

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**From:** Gillig, Gretchen (PSC)  
**Sent:** Thursday, November 12, 2015 2:26 PM  
**To:** Gardner, Jim (PSC)  
**Subject:** RE: FYI--you are registered and approved by OMS and KY to attend -- FW: Reminder to register for the OMS MISO Fall Seminar

yes

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**From:** Gardner, Jim (PSC)  
**Sent:** Thursday, November 12, 2015 2:07 PM  
**To:** Gillig, Gretchen (PSC)  
**Subject:** RE: FYI--you are registered and approved by OMS and KY to attend -- FW: Reminder to register for the OMS MISO Fall Seminar

So I am registered

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**From:** Gillig, Gretchen (PSC)  
**Sent:** Thursday, November 12, 2015 1:44 PM  
**To:** Gardner, Jim (PSC)  
**Subject:** FYI--you are registered and approved by OMS and KY to attend -- FW: Reminder to register for the OMS MISO Fall Seminar

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**From:** Colleen Dougherty [<mailto:Colleen@misostates.org>]  
**Sent:** Thursday, November 12, 2015 12:53 PM  
**To:** Arkansas - Ted Thomas; Bert Finzer (AR); Clark Cotten (AR); Diana Brenske (AR); Eddy Moore (AR); Elana Davis (AR); Elana Wills (AR-Commissioner); Judy Lindholm (AR); Karen Wesson (AR-Thomas); Keith Berry (AR-Consultant); Kevin Lemley (AR-AG); Michael Marchand (AR); Regina Butler (AR); Shawn McMurray (AR-AG); Wally Nixon (AR); Ann McCabe (IL-Commissioner); Bill Peters (IL - McCabe); Bill VanderLaan (IL); Brien Sheahan (IL-Chair); Christine Ericson (IL); David Brightwell (IL); Georgette Varner-Haynes (IL-Maye); Illinois - Sherina Maye; Jeffery Orcutt (IL-M. del Valle); Jim Zolnierak (IL); John Rosales (IL-Commissioner); Mark Hanson (IL); Miguel del Valle (IL-Commissioner); Nakhia Crossley (IL-Maye); Randy Rismiller (IL); Beth Roads (IN); Brad Borum (IN); Brandy Darlington (IN - Weber); Carolene R. Mays (IN-Vice Chair); David Johnston (IN); Indiana - Angela Weber; Amy Christensen (IA); Bao Nguyen (IA); Brooke Bassell-Herman (IA); Chancy Bittner (IA); Dan Fritz (IA); Geri Huser (IA-Chair); Iowa - Libby Jacobs; Jennifer Johnson (IA); Jim Sundermeyer (IA); Leslie Cleveland (IA); Lorraine Crecelius (IA-Jacobs); Mack Thompson (IA); Nick Wagner (IA-Commissioner); Parveen Baig (IA); Scott Bents (IA); Venkata Bujimalla (IA); Melnykovich, Andrew (PSC); Stith, Brenda H (PSC); Logsdon, Dan (PSC); David Armstrong (KY-Chairman); Lyons, Debbie K (PSC); Gillig, Gretchen (PSC); Beyer, Jonathan (PSC); Gardner, Jim (PSC); Baer, Matthew (PSC); Nguyen, Quang D (PSC); Raff, Richard (PSC); Clyde Holloway (LA - Commissioner); Eve Kahao Gonzalez (LA); Foster Campbell (LA - Commissioner); John Tobler (LA-Skrmetta); Lambert Boissiere III (LA - Commissioner); Lane Sisung (LA-Consultant); Louisiana - Eric Skrmetta; Melissa Watson (LA); Noel Darce (LA Consultant); Paul Chastant (LA-Consultant); Paul Zimmering (LA consultant); Robert Vosberg (LA-Consultant); Samantha Goodwin (LA-Skrmetta); Stephen Holliday (LA); Tom McGuckin (LA consultant); Brenda Bresch (MB-Gosselin); Darren Christie (MB); Diana Villegas (MB - Gosselin); Kurt Simonsen (MB); Manitoba - Règis Gosselin; Manitoba Administrative Group (MB); Al Freeman (MI-MAE); Amy Rittenhouse (MI - Talberg); Angie Brunette (MI); Angie Butcher (MI-MAE); Bonnie Janssen (MI-MAE); Brian Baillinger (MI); Cathy Cole (MI - Quackenbush); Delores Midkiff-Powell (MI); Eric Stocking (MI); Greg White (MI - Commissioner); Judy Palnau (MI-MAE); Julie Baldwin (MI); Katie Morgan (MI); Lisa Pappas (MI); Michigan - Sally Talberg; Naomi Simpson (MI); Patricia Poli (MI); Rob Ozar (MI); Ron Radke (MI); Steve Kulesia (MI); Susana Woolcock (MI - Talberg); Beverly Jones Heydinger (MN - Chair); Bret Eknes (MN); Cezar Panait (MN); Chris Villarreal (MN); Clark Kaml (MN); Dan Lipschultz (MN - Commissioner); Dan Wolf (MN); Eric Witte (MN); Hwikwon Ham (MN); Janet Gonzalez (MN); John Tuma (MN - Commissioner); Mark Johnson (MN); Mary

Swoboda (MN - Turna) ; Mike Kaluzniak (MN); Minnesota - Betsy Wergin; Nancy Campbell (MN-DOC); Nancy Lange (MN - Commissioner); Rose Christensen (MN - Wergin); Sean Stalpes (MN); Sundra Bender (MN); Tricia DeBleeckere (MN); Zac Ruzycski (MN-DOC); Bill Booth (MS Consultant); Chad Reynolds (MS-PUS); Collin Cain (MS Consultant); David Carr (MS PSC); James Richardson (MS-PSC); Jody Ray (MS-PSC); Katherine Collier (MS-PSC); Latoya Earnest (MS-PSC); Laura Dixon (MS-PSC); Lauren Ann McLaughlin (MS-PSC - Presley); Lynn Posey (MS-PSC - Chair); Mississippi - Brandon Presley; Nick Puga (MS Consultant); Sam Mabry (MS-PUS); Serena Clark (MS-PSC); Shawn Shurden (MS-PSC); Sherry Book (MS-PSC); Stephanie Taylor (MS-PSC); Steve Renfroe (MS-PSC - Commissioner); Valerie Green (MS - Consultant); Wendy Collins (MS-PUS); Adam McKinnie ; Amy Moore (D.Hall advisor) ; Cherlyn Voss; Dan Beck; Dana Eaves; Erica Hurt (MO-Hall); Erin Maloney; Jan Davidson ; Janis Fischer; Kendelle Seidner (MO-W. Kenney); Maida Coleman (MO - Commissioner); Mark Hughes; Mark Oligschlaeger; Missouri - Daniel Y. Hall; Natelle Dietrich; Nathan Williams; Noumvi Ghomsi; Rachel Hassani; Rachel Lewis (W.Kenney); Randy Gross; Scott Rupp; Shelley Brueggemann; Sherri Kohly ; Sheryl Gregory; Steve Dottheim; Steve Stoll (MO-Commissioner); Walt Cecil; William P. Kenney; Bob Decker (MT - Bushman); Bob Lake (MT-Vice Chair); Jason Brown (MT); Montana - Kirk Bushman ; Robin Arnold (MT); Roger Koopman (MT-Commissioner); Shauna Simpson (MT - Bushman); Travis Kavulla (MT-Commissioner); Aditi Tiwari (NOLA - consultant); David Shaffer (NOLA consultant); Emma Hand (NOLA - Consultant); Evelyn F. Pugh; Jared C. Brossett; Maria Mercedes Tio (Councilman James Gray); NO Councilmember - Jason R Williams; Pearlina Thomas (J. Williams) ; Phil Movish (NOLA - consultant); Presley Reed (NOLA - consultant ); Stacy Head; Susan Guidry; Tom Stratton (NOLA); Charlene Magstadt (ND) ; David Charles (ND); Ilona Jeffcoat Sacco ; Jerry Lein; Julie Fedorchak (ND - Commissioner); Mike Diller; North Dakota - Brian Kalk; Patrick Fahn; Randy Christmann (ND - Commissioner); Brian Rounds; Chris Nelson ; Darren Kearney; Gary Hanson ; Greg Rislov ; John J. Smith ; Katlyn Gustafson (G. Rislov); Kristie Fiegen; Leah Mohr; Patricia Van Gerpen ; Rolayne Wiest; Brandy Marty; Davida Dwyer- PUC of Texas; Diane Hopingardner; Donna Nelson; Jason Haas; Liz Kayser; Monica Lambert (Ken Anderson); Rich Wakeland (K.Anderson advisor) ; Richard Greffe; Texas - Ken Anderson; Alice Heilman ; Andrew Bohage ; Andrew Kell; Bob Seitz (WI - Nowak); Don Neumeyer ; Ellen Nowak; Gail Maly ; Janet Wheeler; Krystal Jones (WI - Huebsch); Lois Hubert; Lori Sakk ; Marcus Hawkins; Mike Varda; Nancy Gardner (WI-Montgomery); Phil Montgomery ; Randy Pilo; Sandy Paske (WI - Nowak); Teresa Hatchell (WI - Huebsch); Wisconsin - Mike Huebsch; April Paronish (IN-OUCC); Brandi Myrick; Caren Warner; Christopher Garbacz; Christopher Shaw; David Boackle; David Stippler (IN-OUCC); Frank Bodine; Jennifer Easler (IA-OCA); Joesph Dammel (MN-OAG); John Long (IA-OCA); Julie Urban (MN-OAG); Marcos Munoz; Paige Wilkins; Pradeep Sircar; Randall Helmen; Robb Mork; Ron Nelson (MN-OAG); Sheila Parker (IA-OCA); Virden Jones

**Cc:** Tanya Paslawski; Talina Mathews

**Subject:** Reminder to register for the OMS MISO Fall Seminar

The deadline to register for the OMS MISO Fall Seminar is noon tomorrow. If you plan to attend, please register online and send OMS your travel request for approval today if you have not done so already.

Thank you,  
Colleen

**From:** Colleen Dougherty

**Sent:** Monday, November 02, 2015 4:30 PM

**Subject:** OMS MISO Fall Seminar Information and Registration

To OMS Members:

As mentioned last month, MISO and OMS have joined together once again to schedule the second annual **Fall Seminar** [formerly known as **Issues Summit**], a deep dive into topics of interest to our members. These meetings are not to replace the OMS/MISO "boot-camp" meetings for newer members; it is to be a more advanced level of discussion and both staff and Commissioners are welcome. The **Fall Seminar** will take place on November 18-19, 2015 in Carmel, IN at both the MISO headquarters and the Renaissance Hotel

Online registration is now available by clicking this link <https://www.regonline.com/ormsmisosecondannualfallseminar>.

OMS has reserved a block of rooms at the Residence Inn in Carmel. You will register for your room online and then OMS will get back to you with a confirmation on November 16<sup>th</sup>. You will need to provide a credit card at check in for incidentals but OMS will pay for the room directly.

I have attached a draft agenda and a travel request form. Please turn the request in as soon as possible and register online no later than noon Friday, November 13<sup>th</sup>.

Let me know if you have any questions,  
Colleen

Colleen Dougherty  
Organization of MISO States (OMS)  
100 Court Avenue, Suite 315  
Des Moines, IA 50309  
P (515) 243-0742  
F (515) 243-0746  
[Colleen@misostates.org](mailto:Colleen@misostates.org)  
[www.misostates.org](http://www.misostates.org)

**Gillig, Gretchen (PSC)**

---

**From:** Gillig, Gretchen (PSC)  
**Sent:** Tuesday, November 17, 2015 4:11 PM  
**To:** Gardner, Jim (PSC)  
**Subject:** If you have time before leaving Wednesday -- travel vouchers are in your inbox

Your Austin trip and Dan's Austin trip state vouchers are in your inbox. If you have time before leaving Wednesday, you may want to sign them and Debbie will process them.

Thanks,  
Gretchen

Gretchen Gillig  
KY Public Service Commission  
502.782.2555  
[gretchen.gillig@ky.gov](mailto:gretchen.gillig@ky.gov)

**Raff, Richard (PSC)**

---

**From:** Raff, Richard (PSC)  
**Sent:** Tuesday, December 01, 2015 11:51 AM  
**To:** Gardner, Jim (PSC); Logsdon, Dan (PSC); DeRouen, Jeff (PSC); Greenwell, Aaron D (PSC); Bell, Stephanie (PSC); Ayer, Pam (PSC); Willard, Kyle (PSC); Newby, Daryl E (PSC); Dooley, David (PSC); Faulkner, Linda (PSC); Smith, Virginia L (PSC); Stith, Brenda H (PSC); Gillig, Gretchen (PSC); Lyons, Debbie K (PSC)  
**Cc:** Raff, Richard (PSC)  
**Subject:** RE: 2016 Training Scholarships Available for U.S. State-level Commission Staff - Deadline is Jan. 8, 2016

The Executive Branch Ethics Commission has ruled that employees of a regulatory agency may not accept reimbursement for travel or tuition from either an entity regulated by that agency or a trade association whose members include an entity regulated by that agency. Thus, PSC employees may not ethically accept a scholarship or any reimbursement from either the NAWC, which is the trade association for investor owned water utilities including Kentucky American Water and Water Service Kentucky, or EEI, which is the trade association for investor owned electric utilities including LGE/KU, Duke Kentucky, and Kentucky Power.

---

**From:** DeRouen, Jeff (PSC)  
**Sent:** Tuesday, December 01, 2015 11:12 AM  
**To:** Ayer, Pam (PSC)  
**Cc:** Raff, Richard (PSC); Willard, Kyle (PSC); Newby, Daryl E (PSC); Dooley, David (PSC); Faulkner, Linda (PSC); Smith, Virginia L (PSC); Greenwell, Aaron D (PSC); Bell, Stephanie (PSC); Gardner, Jim (PSC); Logsdon, Dan (PSC); Stith, Brenda H (PSC); Gillig, Gretchen (PSC); Lyons, Debbie K (PSC)  
**Subject:** FW: 2016 Training Scholarships Available for U.S. State-level Commission Staff - Deadline is Jan. 8, 2016

For RT Thursday and first meeting Monday... email and attachments

*Jeff DeRouen*

Executive Director  
 Kentucky Public Service Commission  
 211 Sower Boulevard  
 Frankfort, Kentucky 40601  
 (502) 564-3940

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**From:** Erin Hammel [<mailto:ehammel@naruc.org>]  
**Sent:** Tuesday, December 01, 2015 11:02 AM  
**To:** All of NARUC (Commissioners and Staff)  
**Subject:** [all-naruc] 2016 Training Scholarships Available for U.S. State-level Commission Staff - Deadline is Jan. 8, 2016

[Reply to reply only to the message author, Reply All to include the entire list.]

**2016 Scholarship Application Form & Information**

Released: December 1, 2015

Application Deadline: January 8, 2016 (5:00 pm Eastern) to: Sue.Daly@puc.state.oh.us

***Administered by the NARUC Subcommittee on Education and Research***

The Subcommittee on Education and Research is pleased to announce scholarship opportunities for 2016 to support member attendance at NARUC-endorsed training courses. **These opportunities are available for U.S. state-level commission staff.**

The four opportunities are listed in the attached Information document, along with their eligibility criteria and courses covered. You may select only one training course. For that one training course, you may apply for more than one scholarship opportunity; however selected candidates can only receive one scholarship. (The Subcommittee recognizes that some members may not be eligible for certain ones due to the sponsoring organization.)

For each of the scholarship opportunities, the selected recipient will turn in a reimbursement form, copies of receipts (airfare, hotel and/or registration fees) and the certificate of attendance. NARUC will directly reimburse the participant or participant's commission following successful completion of the training course. (NARUC will in turn be reimbursed by the sponsoring organization.)

Attached is the single, streamlined application. (Scholarships are non-transferrable.)

If you have any questions, please contact:

Sue Daly

[Sue.daly@puc.state.oh.us](mailto:Sue.daly@puc.state.oh.us)

(614) 466-5634

---

*Erin B. Hammel*  
*Director of International Programs*  
*Liaison, Subcommittee on Education & Research*  
*NARUC*  
*1101 Vermont Ave, NW, Suite 200*  
*Washington, DC 20005*  
*Tel: 1-202-898-2210*  
*Email: [ehammel@naruc.org](mailto:ehammel@naruc.org)*  
*[www.naruc.org/international](http://www.naruc.org/international)*

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You are currently subscribed to all-naruc as: [jeff.derouen@ky.gov](mailto:jeff.derouen@ky.gov).

To unsubscribe click here:

<http://www.naruc.org:81/u?id=124657.819e6ed129de85d802433822ac99ba27&n=T&l=all-naruc&o=3041951>



(It may be necessary to cut and paste the above URL if the line is broken)

or send a blank email to [leave-3041951-124657.819e6ed129de85d802433822ac99ba27@naruclist.org](mailto:leave-3041951-124657.819e6ed129de85d802433822ac99ba27@naruclist.org)

**Gillig, Gretchen (PSC)**

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**From:** Gillig, Gretchen (PSC)  
**Sent:** Wednesday, February 24, 2016 10:05 AM  
**To:** Gardner, Jim (PSC)  
**Subject:** FW: Jim Gardner--Travel Reimbursement and Receipts for 2016 NARUC Winter Mtgs  
**Attachments:** Travel Reim 2016 Naruc Winter Mtgs--Cmr Jim Gardner.pdf

FYI—Hope to get the NARUC reimbursement by mid-March and then will file the Kentucky eligible expenses (approximately \$70.)

---

**From:** Gillig, Gretchen (PSC)  
**Sent:** Wednesday, February 24, 2016 10:03 AM  
**To:** Deborah Scott ([dscott@naruc.org](mailto:dscott@naruc.org))  
**Subject:** Jim Gardner--Travel Reimbursement and Receipts for 2016 NARUC Winter Mtgs

Hi Debbie,

Attached are Jim's travel reimbursement form and receipts for the 2016 NARUC Winter Meetings.

Thanks,

Gretchen

Gretchen Gillig  
KY Public Service Commission  
502.782.2555  
[gretchen.gillig@ky.gov](mailto:gretchen.gillig@ky.gov)

**NARUC Travel Reimbursement Form****Stipend for 2016 NARUC Winter Committee Meetings**  
**Washington, DC, February 14-17, 2016**Requested For: James W. Gardner Organization: KY Public Service CommissionDate Requested: 02-23-16 Total Amount Requesting: \$ 1500.00Allowable Expenses Incurred (as outlined in Stipend letter):  
*Please include copies of all receipts.*

Expense	Amount
Airfare (Econ class)	286.70
2 checked bag, each way, if applicable	25.00 6.59 (available funds left)
Hotel	1140.42
Parking (if driving)	
Taxi to and from airport and hotel only	18.60 22.69
Mileage -(IRS 2016 rates) (mapquest printout required)	0
Parking at Airport	0
<b>Total</b>	<b>\$1500.00</b>

**Payee Information**Payable To: James W. GardnerAddress: P.O. Box 615  
Frankfort, KY 40602-0615

I certify that I fully participated in the 2016 NARUC Winter Committee Meetings and am eligible for this travel stipend.

James W. Gardner 2/24/16  
(signature) (date)

Note: Please send this form along with any other required documents to:

Debbie Scott ([dscott@naruc.org](mailto:dscott@naruc.org))  
NARUC  
1101 Vermont Ave., NW, Suite 200  
Washington, DC 20005

APPROVED BY:

Executive Director

Date

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**Gillig, Gretchen (PSC)**

**From:** Gardner, Jim (PSC)  
**Sent:** Monday, January 11, 2016 12:34 PM  
**To:** Gillig, Gretchen (PSC)  
**Subject:** FW: Your Flight Receipt - JAMES WILSON GARDNER 13FEB16

**From:** Delta Air Lines [mailto:DeltaAirLines@e.delta.com]  
**Sent:** Monday, January 11, 2016 12:23 PM  
**To:** Gardner, Jim (PSC)  
**Subject:** Your Flight Receipt - JAMES WILSON GARDNER 13FEB16

**DELTA**

Hello, JAMES WILSON

Your Trip Confirmation [MANAGE MY TRIP >](#)

Sat, 13FEB	DEPART	ARRIVE
DELTA 5536* MAIN CABIN (V)	LEXINGTON, KY 1:52pm	ATLANTA 3:19pm
DELTA 1938 MAIN CABIN (V)	ATLANTA 4:20pm	WASHINGTON-REAGAN 6:04pm
Wed, 17FEB	DÉPART	ARRIVE
DELTA 3319* MAIN CABIN (V)	WASHINGTON-REAGAN 8:00pm	LEXINGTON, KY 9:46pm

\*Flight 5536 Operated by EXPRESSJET DBA DELTA CONNECTION  
 \*Flight 3319 Operated by SHUTTLE AMERICA DBA DELTA CONNECTION

**RESTRICTED HAZARDOUS ITEMS**

To ensure the safety of our customers and employees, Delta no longer accepts **hoverboards or any lithium battery powered self-balancing personal transportation devices** on board its aircraft. These items are prohibited as both carry-on and checked baggage.

**Spare batteries for other devices, fuel cells, and e-cigarettes** are permitted in carry-on baggage only. If your carry-on bag contains these items and is gate checked, **they must be removed and carried in the cabin.** Further information and specific guidelines regarding restricted items can be found here.

**Advisory**

During the holiday season, Hartsfield Jackson International Airport (ATL) will experience a high volume of passengers traveling. This will result in long lines at the TSA security checkpoints. We encourage customers to arrive at least 2 hours prior to your domestic flight's departure and at least 3 hours prior to your international flight's departure in order to arrive at the gate on time.

**Passenger Info**

NAME	FLIGHT	SEAT
JAMES WILSON GARDNER	DELTA 5536	09B
[REDACTED]	DELTA 1938	33C
	DELTA 3319	09B

Visit [delta.com](http://delta.com) or use the Fly Delta app to view, select or change your seat.  
If you purchased a Trip Extra, please visit My Trips to access a receipt of your purchase.

**Flight Receipt**

[REDACTED]  
Place of Issue: Delta.com  
Ticket Issue Date: 11JAN16  
Ticket Expiration Date: 11JAN17

**METHOD OF PAYMENT**

[REDACTED] **\$ 121.50 USD**

**CHARGES**

**Air Transportation Charges**

Base Fare **\$232.56 USD**

**Taxes, Fees and Charges**

United States - Transportation Tax (US) **\$17.44 USD**

United States - Flight Segment Tax (ZP) **\$12.00 USD**

United States - September 11th Security Fee(Passenger **\$11.20 USD**

Civil Aviation Security Service Fee) (AY)

United States - Passenger Facility Charge (XF) **\$13.50 USD**

**TICKET AMOUNT \$286.70 USD**

Date of Issue: Feb 12, 2016  
 Expiration: February 11, 2017

*For Feb 13 flts*



## Baggage

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### PASSENGER INFORMATION

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JAMESWILSON GARDNER

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### BILLING AND INFORMATION

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EXCESS BAGGAGE	\$25.00 USD
Taxes & Fees	\$0.00 USD
<b>Total</b>	<b>\$25.00 USD</b>

Retain this receipt for your records. This document provides information about specified fees or services you have been charged.

If purchasing Delta Sky Club memberships all Delta SkyMiles and Delta Sky Club rules apply. To review the rules, please visit [delta.com/skyclub](http://delta.com/skyclub).

All Delta Comfort+™ and Preferred seats are Nonrefundable. Important Note: If travel or check-in commences on a carrier other than Delta this receipt must be presented at the time of the service or fee will be used. Retain this receipt for your records.

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Date of Issue: Feb 16, 2016  
 Expiration: February 15, 2017

For Feb 17 flts.



## Baggage

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### PASSENGER INFORMATION

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JAMESWILSON GARDNER  
 [REDACTED]

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### BILLING AND INFORMATION

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EXCESS BAGGAGE	\$25.00 USD
Taxes & Fees	\$0.00 USD
<b>Total</b>	<b>\$25.00 USD</b>

[REDACTED]

Retain this receipt for your records. This document provides information about specified fees or services you have been charged.

If purchasing Delta Sky Club memberships all Delta SkyMiles and Delta Sky Club rules apply. To review the rules, please visit [delta.com/skyclub](http://delta.com/skyclub).

All Delta Comfort+™ and Preferred seats are Nonrefundable. Important Note: If travel or check-in commences on a carrier other than Delta this receipt must be presented at the time of the service or fee will be used. Retain this receipt for your records.

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# NARUC 2016 Winter Committee Meeting

Feb 14, 2016 - Feb 17, 2016

## Reservation Details



**RENAISSANCE WASHINGTON, DC DOWNTOWN**  
 999 9th Street NW , Washington , DC 20001 , UNITED STATES  
<http://www.dcrenaissance.com>

### STANDARD ROOMS

DATES: Feb 13, 2016 - Feb 17, 2016

4 nights , 1 adult , 0 children

RATES USD 996.00

TAXES USD 144.42

**TOTAL ROOM PRICE** **USD 1,140.42**

### ADD-ONS

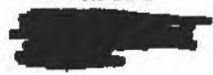
**SUBTOTAL** **USD 1,140.42**

### GUEST SUMMARY

JAMES W GARDNER  
 P O Box 615,  
 Frankfort, KY, 40602-0615  
 US  
[jim.gardner@ky.gov](mailto:jim.gardner@ky.gov)  
 502-782-2555  
 Feb 13, 2016 - Feb 17, 2016

### PAYMENT INFORMATION

Credit Card



### BILLING ADDRESS

James W Gardner  
 P.O. Box 615,  
 Frankfort, KY, 40602-0615  
 US  
 502-782-2555

### RATES

Feb 13, 2016 - USD 249.00  
 Feb 14, 2016 - USD 249.00  
 Feb 15, 2016 - USD 249.00  
 Feb 16, 2016 - USD 249.00

### OTHER INFORMATION

SMOKING PREFERENCE: No Preference

ACCESSIBLE: No

SPECIAL REQUESTS FOR THIS ROOM: NO SMOKING Room please.

### POLICIES

#### ROOM POLICIES

- Tax is not included

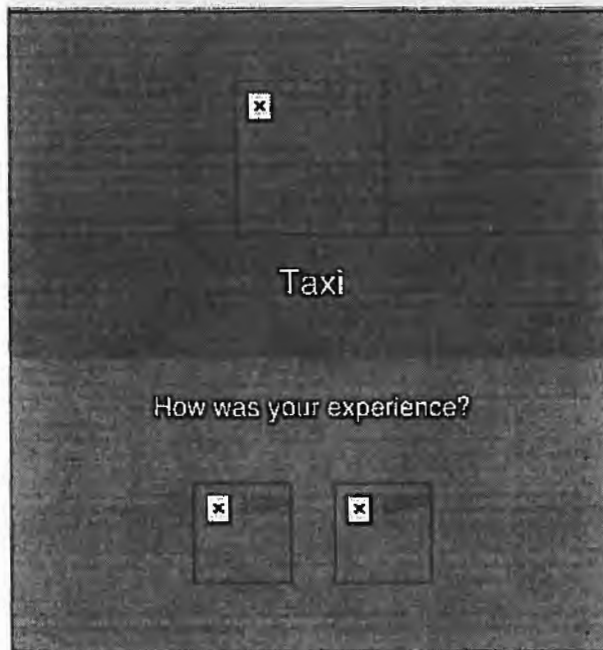


Gardner, Jim (PSC)

From: Taxi via Square <receipts@messaging.squareup.com>  
Sent: Wednesday, February 17, 2016 4:29 PM  
To: Gardner, Jim (PSC)  
Subject: Receipt from Taxi

Things just got easier.  
Now when you shop at sellers who use Square,  
your receipts will be delivered automatically.

[Learn more.](#)



LUXURY CAB  
WASHINGTON, DC  
(202) 269-1100  
PLATE# H91886

TRX: 2665529

APRV: 03464G  
START TIME  
02/17/16 13:57  
END TIME  
2/17/16 14:24  
DIST: 4.4 MI  
FARE: \$18.64  
EXTRAS: \$0.25  
TIP: \$3.80  
TOTAL: \$22.69  
VEHICLE: 0016  
DRIVER: 88

COMPLAINTS CALL  
(202) 645-6018

\$18.60

Custom Amount	\$14.88
Subtotal	\$14.88
Tip	\$3.72
Total	\$18.60



N A R U C  
National Association of Regulatory Utility Commissioners

December 2015

To: Chairs, NARUC Committees, Subcommittees and Staff Subcommittees  
Members, NARUC Board of Directors

**RE: Travel Stipend for the 2016 NARUC Winter Committee Meetings,  
Washington, DC, February 14-17, 2016  
<http://winter.narucmeetings.org/>**

NARUC has allocated funding for Chairs of NARUC Committees, Subcommittees and Staff Subcommittees and members of the Board, as needed, to attend this important Meeting.

If you plan to attend the 2016 NARUC Winter Committee Meetings and would like to receive a travel stipend, please note that the following conditions apply in order to be eligible to receive a travel stipend:

- Registrants must apply for the stipend online *no later than February 5, 2016*, using the following link: <http://naruc.org/stipend/>
- Registrants must pay the registration fee for the meeting.
- Stipends are non-transferable.
- Recipients must be an actively serving Chair or Board Member at the time of the Meeting.
- Recipients must participate fully in their Committee or Subcommittee Meeting.
- Recipients on the Board of Directors must participate in the entire Board meeting on Wednesday, February 17, 11:45 to 4:00 pm, or until adjournment.
- Recipients will be responsible for making their own travel, hotel arrangements and registering for the meeting. *Travel itineraries purchased/or reimbursed by NARUC must only include the necessary business days required for travel. Those wishing to spend extra days before and/or after the business travel has concluded will need to make the arrangements separate from the NARUC purchased/reimbursed itinerary at their own cost.*
- Recipients must submit their travel stipend form and itemized receipts within 30 days after conclusion of the Meeting. (Any expenses incurred prior to the conference are the responsibility of the participant. If the participant purchases a non-refundable airline ticket and/or makes a hotel reservation and does not cancel prior to any penalty period, the participant is responsible for these costs and they will not be reimbursed by NARUC if the participant does not attend the conference.)
- Recipients may choose to arrive early and/or depart later than their meeting requires— all costs associated are the responsibility of the participant.

Subject to the above conditions, you are eligible to receive a travel subsidy to reimburse the items detailed in the list of allowable expenses, up to a limit of \$1,500. This is the maximum amount that NARUC will contribute towards the costs of your participation in the 2016 Winter Committee Meeting. If you incur costs above this amount, you are responsible for those costs. If your costs are less than \$1,500, you will be reimbursed based on *your actual* expenses and accompanying receipts.

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This travel stipend can be used to reimburse the following expenses only. The travel stipend may not be used towards any costs associated with registration fees, an accompanying person, such as hotel room double occupancy or registration for social functions.

- **Round-trip economy class airline tickets.**
- **Round-trip costs of checked bag fees** for up to two bags that are within the airline weight allowance designated, provided that the contents of the bags are a combination of personal items (clothes, etc) and work documents. NARUC will not pay the cost for an excess baggage fees or for additional checked bags (three bags and above).
- **Personal vehicle use at IRS 2016 authorized reimbursement rates for mileage (provide Mapquest print-out to verify mileage).**
- *If driving, please submit a cost estimate prior to the meeting. Reimbursement not to exceed the most economical flight cost. Parking at Hotel will only be reimbursed at self-park rate.)*
- **Hotel** up to 4 nights lodging (up to 5 nights lodging if your committee is meeting on Saturday) at the conference venue hotel – the Washington Renaissance Hotel or until Hotel sells out. **Additional hotel nights require prior approval.** The conference rate is \$249.00 plus applicable taxes. *The hotel cost incurred will be directly billed to the NARUC master account. This amount is included in the total amount to be reimbursed.*
- **Ground Transportation.** This includes taxis to/from the airport, airport parking, mileage to/from airports.

*These guidelines have been developed to ensure consistency in disbursement of funds. NARUC Staff is adhering to the fiduciary responsibilities placed on them by the Executive Committee through strict enforcement of these guidelines. Do not make any assumptions about reimbursement of items not listed on this form. Please call the staff to ask in advance of expending funds.*

If you have any questions, please feel free to contact Debbie Scott, Executive Assistant to the Executive Director at [dscott@naruc.org](mailto:dscott@naruc.org).

Sincerely,



Travis Kavulla  
NARUC President

**TRAVEL STIPEND ENROLLMENT FORM – To enroll, go to <http://naruc.org/stipend>**