50 ROWES WHARF | BOSTON, MA 02110 | P:617-330-7000 800 CONNECTICUT AVE. NW | WASHINGTON, DC 20006 | P:202-794-6300 99 WILLOW STREET | YARMOUTHPORT, MA 02675 | P:508-362-6262

RUBIN and

Leslie L. Jacobs, Jr. Direct Dial: 240-356-1549 E-mail: ljacobs@rubinrudman.com

March 26, 2018

Mr. Miguel Bombach Perkins Coie 11988 El Camino Real Suite 350 San Diego, CA. 92130-2594

VIA FEDEX & EMAIL CONFIDENTIAL

Re: Intellectual Property Rights of GTX Corp.

Dear Mr. Bombach:

Further to my letters of February 20th and March 23rd of 2018, in which GTX asserted infringement of U.S. Patent No. 7,177,838 (see Exhibit A), GTX has discovered that Playsaurus, Inc. ("Playsaurus") is facilitating the acquisition, exchange, and utilization of electronic tokens via web portal(s) in violation of GTX's intellectual property rights. In facilitating such transactions via actively maintaining its software on such web portal(s), it appears that Playsaurus is inducing infringement of at least one claim of GTX's U.S. Patent No. 7,328,189 (see Exhibit B). So that you can better understand GTX's position with regard to both of the aforementioned patents, an updated draft Complaint (with accompanying expert report) for patent infringement is enclosed for your review (see Exhibit C).

In view of the foregoing, GTX demands that Playsaurus immediately cease and desist from facilitating the acquisition, exchange, and utilization of electronic tokens in a manner that violates any intellectual property rights of GTX.

The information contained herein and included within the enclosed updated draft complaint is not exhaustive and should not be construed as a waiver of any of GTX's rights and remedies at law or in equity, and GTX hereby reserves all such rights without prejudice.

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Enclosures