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February 20, 2018

Mr. ThomasWolfley CEO Playsaurus, Inc. 3530 Wilshire Blvd, Suite 1375 Los Angeles, CA 90010 VIA EMAIL & FEDEX CONFIDENTIAL

Re: Intellectual Property Rights of GTX Corp.

Dear Mr. Wolfley:

This law firm represents GTX Corp. ("GTX") in its intellectual property enforcement matters. GTX has discovered that Playsaurus, Inc. ("Playsaurus") is facilitating the acquisition and utilization of electronic tokens by consumers through its payment platform in violation of GTX's intellectual property rights. In facilitating such transactions via its server platform, it appears that Playsaurus is inducing infringement of at least one claim of GTX's U.S. Patent No. 7,177,838 (see Exhibit A). So that you can better understand GTX's position, a draft Complaint for patent infringement is enclosed for your review (see Exhibit B).

In view of the foregoing, GTX demands that Playsaurus immediately cease and desist from facilitating the acquisition and utilization of electronic tokens by consumers through Playsaurus's payment platform in a manner that violates any intellectual property rights of GTX.

We are hopeful that Playsaurus will stop any infringing actions and request that you confirm that Playsaurus has done so within ten (10) days of receipt of this letter. To provide you with a path forward, GTX is currently offering Playsaurus a non-exclusive license to its '838 patent, for a fully paid up license fee of \$35,000 through the remaining term of the patent. We urge you to secure a license by the end of the ten (10) day period to avoid costly litigation as this offer is extended for only a limited period of time.

The information contained herein and included within the enclosed draft complaint is not exhaustive and should not be construed as a waiver of any of GTX's rights and remedies at law or in equity, and GTX hereby reserves all such rights without prejudice.

Sincerely.

eslie L. Jacobs, Jr.

Enclosures