Case 2:12-bk-39146-BR Doc 1 Filed 08/24/12 Entered 08/24/12 21:05:44 Desc

Main Document Page 1 of 22

| B1 (Official Form 1) (12/11) | | | | | | |
|---|--|--|---|---|--|---|
| United States Central Dist | | | | | | Voluntary Petition |
| Name of Debtor (if individual, enter Last, First, Middle) Inferno International, LLC | Na | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names) | | | Other Names used | | tor in th | he last 8 years |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 80-0171124 | | | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) | | | |
| Street Address of Debtor (No. & Street, City, and State): 1888 Century Park East | | Str | eet Address of Join | nt Debtor (No. & S | reet, Cit | |
| Ste. 1540 Los Angeles, CA 90067 | ZIP CODE 90067 | | | | | ZIP CODE |
| County of Residence or of the Principal Place of Business: Los Angeles | | Со | unty of Residence | or of the Principa | l Place | of Business: |
| Mailing Address of Debtor (if different from street address) | | Ma | uling Address of J | oint Debtor (if diff | erent from | m street address): |
| | ZIP CODE | | | | | ZIP CODE |
| Location of Principal Assets of Business Debtor(if different | | | | 1 0 | | |
| Type of Debtor (Form of Organization) (Check one box.) | , | Nature of B (Check one | | | | nkruptcy Code Under Which on is Filed (Check one box) |
| Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Health Care E Single Asset I 101(51B) Railroad Stockbroker Commodity E Clearing Banl | Real Estate a | ns defined in 11 U.S.C | Chapte Chapte Chapte Chapte Chapte | er 9 er 11 er 12 | Chapter 15 Petition for Recognition of a Foreign Main Proceeding Chapter 15 Petition for Recognition of a Foreign Normain Proceeding |
| | Other | · | | | | |
| Chapter 15 Debtors | | ax-Exemp eck box, if a | | | | Nature of Debts (Check one box) |
| Country of debtor's center of main interests. Each country in which a foreign proceeding by, regarding, or against debtor is pending | Title 26 | | pt organization under d States Code (the de). | debt 101(indiv persi | s, defined 8) as "inc vidual pri | mainly consumer d in 11 U.S.C. § curied by an imanly for a inly, or household |
| Filing Fee (Check one box.) | | Ch | eck one box: | Chapter 11 | | S |
| Full Filing Fee attached Filing Fee to be paid in installments (applicable to individuals application for the court's consideration certifying that the debt except in installments Rule 1006(b). See Official Form 3A. | | ee affi | Debtor is not a smaleck if: Debtor's aggregate | It business debtor as noncontingent liquid | defined i | 1 U S C § 101(51D) n 11 U S C § 101(51D) is (excluding debts owed to insiders or adjustment on 4 01/13 and every three |
| Filing Fee waiver requested (applicable to chapter 7 individual application for the court's consideration. See Official Form 3B | | signed Ch | cck all applicable be A plan is being filed Acceptances of the | d with this petition | | n from one or more classes of creditors, |
| Statistical/Administrative Information | | ···································· | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | THIS SPACE IS FOR COURT USE ONLY |
| Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded at | | noncoe naid | there will be no fund | e available for distri | | |
| unsecured creditors. Estimated Number of Creditors | | penses paru, | there will be no fund | s available for distri | Altron to | |
| 1-49 50.99 100-199 200-999 1,000- 5,000 | 5001- 10,000 | 10,001- 25,000 | | 50,601- OVE 100,000 100, | | |
| Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,00 \$500,000 to \$1 to \$10 million million | \$10,000,001 to \$50 million | \$50,000,00 to \$100 million | | | e than illion | |
| Estimated Liabilities | \$10,000,001 to \$50 million | \$50,000,00 to \$100 million | | | e than illion | |

B1 (Official Form 1) (12/11)

Page 2

| Voluntary Petition | Name of Debtor(s): | |
|---|--|--|
| (This page must be completed and filed in every case) | Inferno International, LLC | |
| All Prior Bankruptcy Cases Filed Within Las | Case Number: | Date Filed: |
| Location Where Filed: - None - | Case Number. | |
| Location Where Filed: | Case Number: | Date Filed: |
| Pending Bankruptcy Case Filed by any Spouse, Partner, or | Affiliate of this Debtor(If more than one, attach | additional sheet.) |
| Name of Debtor: Inferno Distribution, LLC | Case Number: 2:12-bk-39145-BR | Date Filed: 8/24/12 |
| District: Central District of California | Relationship: Affiliate | Judge: |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) | Exhibit B (To be completed if debtor is an in whose debts are primarily consum I, the attorney for the petitioner named in the foregone have informed the petitioner that [he or she] may pror 13 of title 11. United States Code, and have expluinder each such chapter 1 further certify that I delived by 11 U.S.C. § 342(b). | er debts) bing petition, declare that 1 coceed under chapter 7, 11, 12, ained the relief available |
| Exhibit A is attached and made a part of this petition. | Signature of Attorney for Debtor(s) | (Date) |
| Does the debtor own or have possession of any property that poses or is alleged to Yes, and Exhibit C is attached and made a part of this petition. No | ibit C pose a threat of imminent and identifiable harm to p | oublic health or safety? |
| Exhibit D completed and signed by the debtor is attached and made a part If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and m | · | |
| | ng the Debtor - Venue | |
| Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 of | of business, or principal assets in this District for 180 | days immediately |
| ☐ There is a bankruptcy case concerning debtor's affiliate, general pa | artner, or partnership pending in this District. | |
| Debtor is a debtor in a foreign proceeding and has its principal pla has no principal place of business or assets in the United States but this District, or the interests of the parties will be served in regard | l is a defendant in an action or proceeding fin a feder | in this District, or al or state court] in |
| | es as a Tenant of Residential Property blicable boxes.) | |
| Landlord has a judgment against the debtor for possession of debto following.) | or's residence. (If box checked, complete the | |
| (Name of landlord that obtained judgment) | | |
| (Address of landlord) | | |
| Debtor claims that under applicable nonbankruptcy law, there are opermitted to cure the entire monetary default that gave rise to the jupossession was entered, and | circumstances under which the debtor would be udgment for possession, after the judgment for | |
| Debtor has included in this petition the deposit with the court of ar period after the filing of the petition. | ry rent that would become due during the 30-day | |
| Debtor certifies that he/she has served the Landlord with this certifies | leation. (11 U.S.C. § 362(1)). | |

Name of Debtor(s): Voluntary Petition Inferno International, LLC (This page must be completed and filed in every case) Signatures Signature of a Foreign Representative Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. petition is true and correct, that I am the foreign representative of a debtor in [If petitioner is an individual whose debts are primarily consumer debts and a foreign proceeding, and that I am authorized to file this petition. has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief (Check only one box) available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 [If no attorney represents me and no bankruptcy petition preparer signs the are attached. petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order I request relief in accordance with the chapter of title 11, United States granting recognition of the foreign main proceeding is attached. Code, specified in this petition. Signature of Debtor (Signature of Foreign Representative) X Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) Date Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer Chilo Signature of Attorney for Debter(s I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Brian L. Davidoff (SBN 102654) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and Printed Name of Attorney (for Debtor(s) have provided the debtor with a copy of this document and the notices and Greenberg Glusker Fields Claman & Machtinger LLP information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting 1900 Avenue of the Stars a maximum fee for services chargeable by bankruptcy petition preparers, I have 21st Floor given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that Los Angeles, CA 90067 section. Official form 19 is attached. Address 310-553-3610 Telephone Number Printed Name and title, if any, of Bankruptcy Petition Preparer August 24, 2012 Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Address Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of Date The debtor requests relief in accordance with the chapter of title 11. United States Code, specified in this petition. Signature of bankruptcy petition preparer or officer, principal, responsible Signature of Authorized Individual person, or partner whose social security number is provided above. James Seibel Names and Social-Security numbers of all other individuals who prepared or Printed Name of Authorized Individual assisted in preparing this document unless the bankruptcy petition preparer is not Manager an individual Title of Authorized Individual August 24, 2012 If more than one person prepared this document, attach additional sheets Date conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

| Voluntary Petition | Name of Debtor(s): |
|---|--|
| (This page must be completed and filed in every case) | Inferno International, LLC |
| Signs | atures |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. X Signature of Debtor Telephone Number (If not represented by attorney) Date Signature of Attorney* | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U S C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. X (Signature of Foreign Representative) Date Signature of Non-Attorney Bankruptcy Petition Preparer |
| Signature of Attorney for Debtor(s) Brian L. Davidoff (SBN 102654) Printed Name of Attorney for Debtor(s) Greenberg Glusker Fields Claman & Machtinger LLP Firm Name 1900 Avenue of the Stars 21st Floor Los Angeles, CA 90067 Address | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b), and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official form 19 is attached. |
| 310-553-3610 Telephone Number August 24, 2012 Date In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) declare under penalty of perjury that the information provided in this petition is rue and correct, and that I have been authorized to file this petition on behalf of he debtor. The debtor requests relief in accordance with the papter of title 11, United States code, specified in this petition X Signature of Authorized Individual James Seibel Printed Name of Authorized Individual Manager Title of Authorized Individual August 24, 2012 Date | Printed Name and title, if any, of Bankruptcy Petition Preparer Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer. (Required by 11 U.S.C. § 110) Address X Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose social security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual If more than one person prepared this document, attach additional sheets |
| | conforming to the appropriate official form for each person. A bankrupicy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankrupicy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110: 18 U.S.C. § 156. |

| Wall Booking I | 1 ago o o 1 22 |
|--|--|
| Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number Brian L. Davidoff (SBN 102654) Greenberg Glusker Fields Claman & Machtinger LLP 1900 Avenue of the Stars 21st Floor Los Angeles, CA 90067 310-553-3610 | FOR COURT USE ONLY |
| Attorney for: Debtor | |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | |
| In re: Inferno International, LLC, Debtor(s). | CASE NO.: CHAPTER: 11 ADV. NO.: |
| ELECTRONIC FILING (CORPORATION/PA | |
| Petition, statement of affairs, schedules or lists Amendments to the petition, statement of affairs, schedules or lists Other: | Date Filed: Date Filed: Date Filed: |
| PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEB | TOR OR OTHER PARTY |
| electronically (Filed Document); (2) I have read and understand the Filed Documer complete; (4) the "/s/," followed by my name, on the signature lines for the Filing I Party and denotes the making of such declarations, requests, statements, verification effect as my actual signature on such signature lines; (5) I have actually signed a truthe Filing Party and provided the executed hard copy of the Filed Document to authorized the Filing Party's attorney to file the electronic version of the Filed Documental District of California. | Party in the Filed Document serves as my signature on behalf of the Filing ns and certifications by me and by the Filing Party to the same extent and the and correct hard copy of the Filed Document in such places on behalf of the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have |
| | gust 24, 2012 |
| Signature of Authorized Signatory of Filing Party Date | e |
| James Seibel | |
| Printed Name of Authorized Signatory of Filing Party | |
| Manager Title of Authorized Signatory of Filing Party | |
| PART II - DECLARATION OF ATTORNEY FOR FILING PARTY I, the undersigned Attorney for the Filing Party, hereby declare under penalty of the Attorney for the Filing Party in the Filed Document serves as my signature and and certifications to the same extent and effect as my actual signature on such section of Authorized Signatory of Debtor or Other Party before I electron Bankruptcy Court for the Central District of California; (3) I have actually signed a indicated by "/s/," followed by my name, and have obtained the signature of the au "/s/," followed by the name of the Filing Party's authorized signatory, on the true executed originals of this Declaration, the Declaration of Authorized Signatory of after the closing of the case in which they are filed; and (5) I shall make the executed Debtor or Other Party, and the Filed Document available for review upon request of Signature of Authorized Signatory of Signature of Authorized Signatory of Signature of Itiorney for Filing Party | denotes the making of such declarations, requests, statements, verifications ignature lines; (2) an authorized signatory of the Filing Party signed the nically submitted the Filed Document for filing with the United States true and correct hard copy of the Filed Document in the locations that are thorized signatory of the Filing Party in the locations that are indicated by the and correct hard copy of the Filed Document; (4) I shall maintain the Debtor or Other Party, and the Filed Document for a period of five years and originals of this Declaration, the Declaration of Authorized Signatory of the Court or other parties. |
| Brian L. Davidoff (SBN 102654) | |
| Printed Name of Attorney for Filing Party | |

| Attorney or Party Name, Address, Telephone & FAX Numbers, and Carlfornia State Bar Number | FOR COURT USE ONLY |
|--|--|
| Brian L. Davidoff (SBN 102654) | |
| Greenberg Glusker Fields Claman & Machtinger LLP | |
| 1900 Avenue of the Stars | |
| 21st Floor | |
| Los Angeles, CA 90067 | |
| 310-553-3610 | |
| Attorney for: Debtor | |
| LINETED STATES BANKSHIPTON SAUDT | |
| UNITED STATES BANKRUPTCY COURT | |
| CENTRAL DISTRICT OF CALIFORNIA | |
| In re: | CASE NO.: |
| | CHAPTER: 11 |
| Inferno International, LLC, | ADV. NO.: |
| Debtor(s). | ADV. NO |
| ELECTRONIC FILING | DECLARATION |
| (CORPORATION/PA | |
| | • |
| Petition, statement of affairs, schedules or lists | Date Filed: |
| Amendments to the petition, statement of affairs, schedules or lists | Date Filed: |
| Other: | Date Filed: |
| PART I - DECLARATION OF AUTHORIZED SIGNATORY OF DEB | TOP OF OTHER BARRIES |
| | |
| i, the undersigned, hereby declare under penalty of perjury that: (1) I ha | ve been authorized by the Debtor or other party on whose behalf the |
| above-referenced document is being filed (Filing Party) to sign and to file, on | behalf of the Filing Porty, the shows reformed disserting the |
| electronically (Filed Document); (2) I have read and understand the Filed Document | at (2) the information and the limit of the land of th |
| complete; (4) the "/s/," followed by my name, on the signature lines for the Filing I | Posts in the Filed Document is true, correct and |
| Party and denotes the making of such declarations, requests, statements, weifforeign | rany in the Filed Document serves as my signature on behalf of the Filing |
| Party and denotes the making of such declarations, requests, statements, verification | and certifications by me and by the Filing Party to the same extent and |
| effect as my actual signature on such signature lines; (5) I have actually signed a tru | e and correct hard copy of the Filed Document in such places on behalf o |
| the Filing Party and provided the executed hard copy of the Filed Document to the Filing Party's offers to the Filing Party of the Filing Par | the Filing Party's attorney; and (6) I, on behalf of the Filing Party, have |
| authorized the Filing Party's attorney to file the effectionic version of the Filed Docu Central District of California. | ment and this Declaration with the United States Bankruptcy Court for the |
| Central District of Chinorina. | |
| Aug | gust 24, 2012 |
| Signature of Authorized Signatory of Filing Party Date | |
| | |
| James Seibel | |
| Printed Name of Authorized Signatory of Filing Party | |
| Manager | |
| Title of Authorized Signatory of Filing Party | |
| • | • |
| PART II - DECLARATION OF ATTORNEY FOR FILING PARTY | |
| I, the undersigned Attorney for the Filing Party, hereby declare under penalty of | f perjury that: (1) the "/s/," followed by my name, on the signature lines for |
| he Attorney for the Filing Party in the Filed Document serves as my signature and a | denotes the making of such declarations, requests, statements, untilination |
| ind certifications to the same extent and effect as my actual signature on such si | ignature lines: (2) an authorized signature of the Ciling Destructional st. |
| sectoration of Authorized Signatory of Deplor or Other Party before Lelectron | nically submitted the filled Document for filing with the United State |
| paiktupicy Court for the Central District of California; (3) I have achially signed a | true and correct hard conv of the Filed Document in the locations that are |
| nuicaled by "/s/," lowered by my name, and have obtained the signature of the aut | (horized signatory of the Filing Party in the locations that are indicated by |
| /y, lonowed by the name of the riling Party's authorized signatory, on the true | c and correct hard conv of the Filed Document: (4) I shall maintain the |
| executed originals of this Declaration, the Declaration of Authorized Signatory of | Debior or Other Party, and the Filed Document for a period of five years |
| iner the closing of the case in which they are filed; and (5) I shall make the execute | d originals of this Declaration, the Declaration of Authorized Signature, a |
| Debtor or Other Party, and the Filed Document available for review upon request of | the Court or other parties. |
| | • |
| Signature of Attorney for Filing Party Date | 312 |
| Signature of Attorney for Filing Party Date | |
| Brian L. Davidoff (SBN 102654) | |
| Printed Name of Attorney for Filing Party | |
| • • • • • | |
| | |
| | |

ACTION BY SOLE MANAGER AND WRITTEN CONSENT OF MAJORITY OF MEMBERS OF INFERNO INTERNATIONAL, LLC

The undersigned, being the sole manager of, and holding the majority of the membership interests in Inferno International, LLC, a California limited liability company (the "Company"), do hereby adopt the following resolutions ("Resolutions") by written consent without a meeting pursuant to Section 17104(i) of the Beverly-Killea Limited Liability Company Act and the Company's Operating Agreement:

WHEREAS, the undersigned has considered the current financial condition of the Company and determined that it would be in the best interests of the Company to file a voluntary petition (the "Bankruptcy Petition") in the United States Bankruptcy Court pursuant to chapter 11 of title 11 of the United States Code;

NOW, THEREFORE, BE IT RESOLVED, that James Seibel, the Manager of the Company ("Seibel") be, and hereby is, authorized and directed to execute and deliver all documents necessary to perfect the filing of the Bankruptcy Petition;

RESOLVED FURTHER, that Seibel be, and hereby is, authorized and directed to appear in any and all bankruptcy proceedings on behalf of the Company ("Bankruptcy Proceedings") and to otherwise do and perform any and all acts and deeds, and to execute and deliver all necessary documents on behalf of the Company, in connection with the Bankruptcy Proceedings:

RESOLVED FURTHER, that all acts, transactions, or agreements undertaken prior to the adoption of these Resolutions by Seibel in the name of the Company and in connection with the matters herein contained, be, and hereby are, ratified, confirmed and adopted by the Company; and

RESOLVED FURTHER, that the Company hereby ratifies the retention of Greenberg Glusker Fields Claman & Machtinger LLP to act as appellate counsel and as general bankruptcy counsel to the Company in connection with the Bankruptcy Petition and the Bankruptcy Proceedings.

This Consent shall be filed in the minute book of the Company and become part of the records of the Company.

Date: 8/23 2012

James Seibel, Manager and Member

| l . | ry or Party Name, Address, Telephone & FAX Number, and California State Bar Number | FOR COURT USE ONLY |
|--|--|--|
| Brian | L Davidoff (SBN 102654) | |
| 1900 | Avenue of the Stars | |
| 21st F | Floor Angeles, CA 90067 | |
| 310-5 | 553-3610 | |
| Califo | omia State Bar Number. 102654 | |
| Attorn | ney far Debtor | |
| | UNITED STATES BANKRUPTCY COURT | |
| 1 | CENTRAL DISTRICT OF CALIFORNIA | |
| In re: | | CASE NO.: |
| | Inferno International, LLC | ADV. NO.: |
| | | CHAPTER: 11 |
| | Dahlada | |
| | Debtor(s) | |
| | Plaintiff(s) | |
| | Defendant(s) | .1 |
| | Corporate Ownership Statement F | ursuant to |
| | | |
| | FRBP 100/(a)(1) and /00/.1. and L | .DR 1007-4 |
| Pursua | FRBP 1007(a)(1) and 7007.1, and L and to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any competion, other ti | |
| volunte | ant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other to lary case or a party to an adversary proceeding or a contested matter shall file | nan e governmental unit, that is a debtor in a this statement identifying all its parent |
| volunte corpor | ant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other to ary case or a party to an adversary proceeding or a contested matter shall file rations and listing any publicly held company, other than a governmental unit, | nan a governmental unit, that is a debtor in a this statement identifying all its parent that directly or indirectly own 10% or more of any |
| volunte corpor class c | ant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other to ary case or a party to an adversary proceeding or a contested matter shall file rations and listing any publicly held company, other than a governmental unit, of the corporation's equity interest, or state that there are no entities to report. | nan a governmental unit, that is a debtor in a this statement identifying all its parent that directly or indirectly own 10% or more of any This Corporate Ownership Statement must be file |
| volunte corpor class c with th | ant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other to ary case or a party to an adversary proceeding or a contested matter shall file rations and listing any publicly held company, other than a governmental unit, | nan a governmental unit, that is a debtor in a this statement identifying all its parent that directly or indirectly own 10% or more of any This Corporate Ownership Statement must be filed A supplemental statement must promptly be filed |
| volunte corpor class c with th | ant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other to lary case or a party to an adversary proceeding or a contested matter shall file rations and listing any publicly held company, other than a governmental unit, of the corporation's equity interest, or state that there are no entities to report are initial pleading filed by a corporate entity in a case or adversary proceeding any change in circumstances that renders this Corporate Ownership Statement James Selbet, Manager, Inferno International, LLC the undersigned | nan a governmental unit, that is a debtor in a this statement identifying all its parent that directly or indirectly own 10% or more of any This Corporate Ownership Statement must be filed A supplemental statement must promptly be filed t inaccurate. |
| volunte corpor class c with th upon a | ant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other to lary case or a party to an adversary proceeding or a contested matter shall file rations and listing any publicly held company, other than a governmental unit, of the corporation's equity interest, or state that there are no entities to report to initial pleading filed by a corporate entity in a case or adversary proceeding, any change in circumstances that renders this Corporate Ownership Statement James Selbel, Manager, Inferno International, LLC (Print Name of Attorney or Declarent) | nan a governmental unit, that is a debtor in a this statement identifying all its parent that directly or indirectly own 10% or more of any This Corporate Ownership Statement must be filed A supplemental statement must promptly be filed tinaccurate. In the above-captioned case, hereby declare |
| volunte corport class o with th upon a l | ant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other to lary case or a party to an adversary proceeding or a contested matter shall file rations and listing any publicly held company, other than a governmental unit, of the corporation's equity interest, or state that there are no entities to report to entitial pleading filed by a corporate entity in a case or adversary proceeding, any change in circumstances that renders this Corporate Ownership Statement James Selbel, Manager, Inferno International, LLC (Print Name of Attorney or Declarent) The penalty of perjury under the laws of the United States of America that the folions. | nan a governmental unit, that is a debtor in a this statement identifying all its parent that directly or indirectly own 10% or more of any This Corporate Ownership Statement must be filed A supplemental statement must promptly be filed t inaccurate. In the above-captioned case, hereby declare thing is true and correct: |
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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Central District of California

| In re | Inferno International, LLC | Case N | No. | |
|-------|----------------------------|-------------------|--------------|---|
| | | Debtor(s) Chapter | er <u>11</u> | _ |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim fif secured, also state value of security] |
| American Express PO Box 981535 El Paso, TX 79998-1535 | American Express PO Box 981535 El Paso, TX 79998-1535 1.800.492.8468 | Credit Card | | 307.00 |
| Andrew Mann c/o Kyndra S. Miller 506 Broadway San Francisco, CA 94133 | Andrew Mann c/o Kyndra S. Miller 506 Broadway San Francisco, CA 94133 310.227.0525 | Lawsuit | Contingent Unliquidated Disputed | Unknown |
| Breaking Glass Pictures, LLC c/o Rich Wolff 133 N. 4th Street Philadelphia, PA 19106 | Breaking Glass Pictures, LLC c/o Rich Wolff 133 N. 4th Street Philadelphia, PA 19106 | | Contingent Unliquidated Disputed | Unknown |
| Chase Inc. Cardmember Service P.O. Box 94014 Palatine, IL 60094-4014 | Chase Inc. Cardmember Service P.O. Box 94014 Palatine, IL 60094-4014 1.800.945.2028 | Credit Card | | 1,241.00 |
| Directors Guild of America, Inc. 7920 Sunset Blvd. Los Angeles, CA 90046 | Kristen Hiraoka Directors Guild of America, Inc. 7920 Sunset Blvd. Los Angeles, CA 90046 301.289.2062 | | Unliquidated | Unknown |
| Five Star Day, LLC c/o Shannon C. Hensley, Esq. Abrams Garfinkel Margolis Bergson 5900 Wilshire Blvd. Ste. 2250 Los Angeles, CA 90036 | Five Star Day, LLC c/o Shannon C. Hensley, Esq. Abrams Garfinkel Margolis Bergson Los Angeles, CA 90036 | Lawsuit | Contingent Unliquidated Disputed | Unknown |
| Five Star Day, LLC c/o John J. Shaeffer Lathrope & Gage LLP 1888 Century Park East, Suite 1000 Los Angeles, CA 90067 | Five Star Day, LLC c/o John J. Shaeffer Lathrope & Gage LLP Los Angeles, CA 90067 | Lawsuit | Contingent Unliquidated Disputed | Unknown |

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|-----------------------|--------|------------|-------|---------------------------|------|
| | Main D | ocument | Page | 10 of 22 | |

| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|------------------------------|----------|--|
| In re | Inferno International, LLC | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim fif secured, also state value of security] |
| IATSE 1430 Broadway 20th Floor New York, NY 10018 | Raffaela Gallace IATSE 1430 Broadway 20th Floor New York, NY 10018 212.730.1770 | | Unliquidated | Unknown |
| Maier Shoch LLP 1001 Hermosa Ave., Suite 206 Hermosa Beach, CA 90254 | Louis Shoch Maier Shoch LLP 1001 Hermosa Ave., Suite 206 Hermosa Beach, CA 90254 310,200,9065 | Legal Fees | | 24,929.00 |
| Rothsetin Kass 9171 Wilshire Blvd., Suite 500 Beverly Hills, CA 90210 | Rothsetin Kass 9171 Wilshire Blvd., Suite 500 Beverly Hills, CA 90210 | Accounting Fees | | Unknown |
| Screen Actors Guild, Inc. 5757 Wilshire Blvd. Los Angeles, CA 90036-3600 | Screen Actors Guild, Inc. 5757 Wilshire Blvd. Los Angeles, CA 90036-3600 | | Unliquidated | Unknown |
| SRAJ LTD c/o Tom A. Nunziato, Esq. 11355 West Olympic Blvd Los Angeles, CA 90064 | SRAJ LTD c/o Tom A. Nunziato, Esq. 11355 West Olympic Blvd Los Angeles, CA 90064 818.865.2821 | Lawsuit | | 250,000.00 |
| SRAJ, Ltd c/o Nunziato Buckley Weber 31365 Oak Crest Drive, Suite 250 Westlake Village, CA 91361 | SRAJ, Ltd c/o Nunziato Buckley Weber 31365 Oak Crest Drive, Suite 250 Westlake Village, CA 91361 | Lawsuit | | Unknown |
| Writers Guild of America 7000 West Third Street Los Angeles, CA 90048-4329 | Writers Guild of America 7000 West Third Street Los Angeles, CA 90048-4329 | | Contingent Unliquidated Disputed | Unknown |

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| B4 (Offi | cial Form 4) (12/07) - Cont. | | | |
|----------|------------------------------|-----------|----------|------|
| In re | Inferno International, LLC | | Case No. | |
| | | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS (Continuation Sheet)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

The information contained herein is based upon a review of the Debtor's books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses to any claims set forth in the *List of Creditors Holding 20 Largest Unsecured Claims* have been completed. Therefore, the listing does not and should not be deemed to constitute: (1) a waiver of any defense to any listed claims; (2) an acknowledgement of the allowability of any list claims; and/or (3) a waiver of any other right or legal position of the Debtor.

| Date | August 24, 2012 | Signature | _ | |
|------|-----------------|-----------|--------------|--|
| | | | James Seibel | |
| | | | Manager | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

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| Party Name, Address and Telephone Number (CA State Bar No. If Applicable) | | FOR COURT USE ONLY |
|---|---------|-----------------------|
| Brian L. Davidoff (SBN102654) 1900 Avenue of the Stars 21st Floor Los Angeles, CA 90067 310-553-3610 CA State Bar Number: 102654 | | |
| UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA | | |
| In re: | | CHAPTER 11 |
| Inferno International, LLC | | CASE NUMBER |
| | Debtor. | (No Hearing Required) |

VENUE DISCLOSURE FORM FOR CORPORATIONS FILING CHAPTER 11 (Required by General Order 97-02)

Attach additional sheets as necessary and indicate so in each section

1. Specify the address of the principal office of the Debtor currently on file with the California Secretary of State (from Form S0100, S0200, or S0300):

1888 Century Park East, Ste 1540 Los Angeles, CA 90067

2. Specify the address of the principal office of the Debtor listed on the Debtor's most recent federal tax return:

1888 Century Park East, Ste. 1540 Los Angeles, CA 90067

3. Disclose the current business address(es) for all corporate officers:

1888 Century Park East, Ste. 1540 Los Angeles, CA 90067

4. Disclose the current business address(es) where the Debtor's books and records are located:

1888 Century Park East, Ste. 1540 Los Angeles, CA 90067

5. List the address(es) where the majority of the Debtor's assets are located based on a book value determination as set forth on the Debtor's most recent balance sheet:

1888 Century Park East, Ste. 1540 Los Angeles, CA 90067

6. Disclose any different address(es) to those listed above within six months prior to the filing of this petition and state the reasons for the change in address(es):
None

| | Venue Disclosure Form for Corpo | orations Filing Chapter 11 - Page 2 VEN-C | | |
|-------|--|---|--|--|
| In re | Inferno International, LLC, | CHAPTER 11 | | |
| | Debtor. | CASE NUMBER | | |
| 7. | State the name and address of the officer signing thi (specify): | s Statement and the relationship of such person to the Debtor | | |
| | James Seibel, Manager 1888 Century Park East, Ste. 1540 Los Angeles, CA 90067 | | | |
| 8. | Total number of attached pages of supporting documentation: 0 | | | |
| 9. | I declare under penalty of perjury under the laws of the United States of America, that the foregoing is true and correct. | | | |
| Execu | ted on August 24, 2012 , at L.A., California. | | | |
| James | s Seibel | | | |
| Type | Name of Officer | Signature of Declarant | | |
| Manag | ger | | | |
| | on or Title of Officer | | | |

STATEMENT OF RELATED CASES INFORMATION REQUIRED BY LOCAL BANKRUPTCY RULE 1015-2 UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

- 1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
 Inferno Distribution LLC, filed 8/24/2012, Case No. 2:12-bk-39145-BR
- 2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)
- 3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Inferno Distribution, LLC, filed 8/24/2012, Case No. 2:12-bk-39145-BR

None.

None.

| i declare, und | er penalty of perjury, that the foregoid | ng is true and correct. | |
|----------------|--|-------------------------|---|
| Executed at | Los Angeles | , California. | James Seibel, Manager, Inferno International. |
| Dated | August 24, 2012 | | LLC Debtor |
| | | | Joint Debtor |

Verification of Creditor Mailing List - (Rev. 10/05)

August 24, 2012

Date: August 24, 2012

Date:

2005 USBC, Central District of California

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

| Name | Brian L. Davidoff (SBN 102654) | | |
|--|--------------------------------|--|--|
| Address 1900 Avenue of the Stars, 21st Floor Los Angeles, CA 90067 | | | |
| Telephone | 310-553-3610 | | |
| | r for Debtor(s) n Pro Per | | |
| | | BANKRUPTCY COURT | |
| List all names including trade names used by Debtor(s) within last 8 years: Inferno International, LLC | | Case No.: | |
| | | Chapter: 11 | |
| | | | |
| | VERIFICATION OF C | CREDITOR MAILING LIST | |
| Master Maili | | ble, do hereby certify under penalty of perjury that the attached is complete, correct, and consistent with the debtor's schedules consibility for errors and omissions. | |

James Seibel/Manager

Signature of Attorney

Los Angeles, CA 90067

Brian L Davidoff (SBN 102654)
Greenberg Glusker Felds Claman & Machtinger LLP
1900 Avenue of the Stars

Signer/Title

21st Floor

310-553-3610

Verification of Creditor Mailing List - (Rev. 10/05)

2005 USBC, Central District of California

MASTER MAILING LIST Verification Pursuant to Local Bankruptcy Rule 1007-2(d)

| Name Brian L. Davidoff (SBN 102654) | |
|---|--|
| Address 1900 Avenue of the Stars, 21st Floor Los Ang | eles, CA 90067 |
| Telephone 310-553-3610 | |
| Attorney for Debtor(s) Debtor in Pro Per | |
| | BANKRUPTCY COURT RICT OF CALIFORNIA |
| List all names including trade names used by Debtor(s) within last 8 years: | Case No.: |
| Inferno International, LLC | Chapter: 11 |
| | |
| | |
| | |

VERIFICATION OF CREDITOR MAILING LIST

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of <u>5</u> sheet(s) is complete, correct, and consistent with the debtor's schedules pursuant to Local Rule 1007-2(d) and I/we assume all responsibility for errors and omissions.

| Date: August 24 | , 2012 | J J. | |
|------------------|--------|--|--|
| | | James Seibel/Manager | |
| | | Signer/Title | |
| Date: August 24, | 2012 | | |
| - | | Signature of Attorney | |
| | | Brian L. Davidoff (SBN 102654) | |
| | | Greenberg Glusker Fields Claman & Machtinger LLP | |
| | | 1900 Avenue of the Stars | |
| | | 21st Floor | |
| | | Los Angeles, CA 90067 | |

310-553-3610

Inferno International, LLC 1888 Century Park East Ste. 1540 Los Angeles, CA 90067

Brian L. Davidoff (SBN Greenberg Glusker Fields Claman Machtinger 1900 Avenue of the Stars Suite 2100 Los Angeles, CA 90067

American Express PO Box 981535 El Paso, TX 79998-1535

Anderson Erik C/O William Rehwald Rehwald Glasner & Chaleff 5855 Topanga Cyn. Blvd. #400 Woodland Hills, CA 91367

Andrew Mann c/o Kyndra S. Miller 506 Broadway San Francisco, CA 94133

Andrew Mann PI 1456 West 8th Avenue Vancouver Canada V6H181

Bankruptcy Section MS A340 Franchise Tax Board POB 2952 Sacramento, CA 95812-2952

Breaking Glass Pictures, LLC c/o Rich Wolff 133 N. 4th Street Philadelphia, PA 19106 Carr Fairchild Owner LLC Lockbox # 774800 4800 Solution Center Chicago, IL 60677-4007

Chase Inc. Cardmember Service P.O. Box 94014 Palatine, IL 60094-4014

Cinezeta Internationale Filmproduktionsgesellschaft mbH&Col Bavariafilmplatz 7 82031 Grunwald, Bayern Germany

Citibank, N.A. Attn: Sandy McKerroll 15821 Ventura Blvd., Suite 520 Encino, CA 91436

Colin McCafferty/Standard Media Adv 1999 Ave of the Stars, Suite 2050 Los Angeles, CA 90067

Comerica Bank 75 East Trimble, MC 4770 San Jose, CA 95131

D.B. Zwirn Special Opportunities Fund, L.P., As Agent 745 Fifth Ave., 18th Floor New York, NY 10151

Directors Guild of America, Inc. 7920 Sunset Blvd. Los Angeles, CA 90046 Employment Development Dept PO Box 826880 Sacramento, CA 94280

Equity Office Two North Riverside Plaza Suite 2100 Chicago, IL 60606

Equity Office Attn: Lease Administration Two North Riverside Plaza Suite 2100 Chicago, IL 60606

Equity Properties, LLC Attn: Brenda Borja 10880 Wilshire Blvd, Suite 1010 Los Angeles, CA 90024

Fayer Gipson c/o Gregory A. Fayer 2029 Century Park East Los Angeles, CA 90067

Firemans Fund Insurance Company 10 Universal City Plaze, Sutie 2800 Universal City, CA 91608

Fisher Forensic Arce House 11-15 William Road London NW1 3ER, UK

Five Star Day, LLC c/o Shannon C. Hensley, Esq. Abrams Garfinkel Margolis Bergson 5900 Wilshire Blvd. Ste. 2250 Los Angeles, CA 90036 Five Star Day, LLC c/o John J. Shaeffer Lathrope & Gage LLP 1888 Century Park East, Suite 1000 Los Angeles, CA 90067

Harold Walt CPE HR, Inc. 9000 W. Sunset Blvd., Suite 900 West Hollywood, CA 90069

IATSE 1430 Broadway 20th Floor New York, NY 10018

Internal Revenue Service POB 7346 Philadelphia, PA 19101-0001

International Film Guarantors, LLC 2828 Donald Douglas Loop North, 2nd Floor Santa Monica, CA 90405

Law Offices of Alan Abrams 1221 Second Street, Third Floor Santa Monica, CA 90401

Maier Shoch LLP 1001 Hermosa Ave., Suite 206 Hermosa Beach, CA 90254

NG Productions, LLC 1888 Century Park East, Suite 1540 Los Angeles, CA 90067 Rothsetin Kass 9171 Wilshire Blvd., Suite 500 Beverly Hills, CA 90210

Schuyler M. Moore Stroock & Stroock & Lavan, LLP 2029 Century Park East Suite 1800 Los Angeles, CA 90067

Screen Actors Guild, Inc. 5757 Wilshire Blvd. Los Angeles, CA 90036-3600

SRAJ LTD c/o Tom A. Nunziato, Esq. 11355 West Olympic Blvd Los Angeles, CA 90064

SRAJ, Ltd c/o Nunziato Buckley Weber 31365 Oak Crest Drive, Suite 250 Westlake Village, CA 91361

Standard Parking 8391 Collection Center Drive Chicago, IL 60693

State of Cal. Employment Dev. Dpt. Bankruptcy Group MIC 92 E POB 826880 Sacramento, CA 94280-0001

Worldwide SPE Acquisitions Inc. 10202 W. Washington Blvd. Culver City, CA 90232

> Writers Guild of America 7000 West Third Street Los Angeles, CA 90048-4329