

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Dannenfelser, Martin

Assistant to the Secretary, Department of Energy

Date of Appointment: 01/20/2017

Other Federal Government Positions Held During the Preceding 12 Months:

Senior Policy Advisor and Coalitions Director, House Committee on Energy and Commerce (1/2011 - 8/2016)

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Dannenfelser, Martin [electronically signed on 01/17/2017 by Dannenfelser, Martin in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Gehringer, Katherine, Certifying Official [electronically signed on 02/03/2017 by Gehringer, Katherine in Integrity.gov]

Other review conducted by

/s/ Gehringer, Katherine, Ethics Official [electronically signed on 02/03/2017 by Gehringer, Katherine in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 01/30/2017

Data Revised 01/18/2017

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Energy Innovation Reform Project		Non-Profit	Director of External Relations	8/2016	10/2016

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Charles Schwab US Mid-Cap ETF	Yes	\$15,001 - \$50,000		None (or less than \$201)
2	JPMORGAN Diversified Return Global Equity	Yes	\$15,001 - \$50,000		\$201 - \$1,000
3	PIMCO Investment Grade Corporate Bond Fund	Yes	\$50,001 - \$100,000		\$201 - \$1,000
4	Powershares Emerging Markets	Yes	\$15,001 - \$50,000		None (or less than \$201)
5	Powershares Fundamental High Yield Corporate Bond	Yes	\$15,001 - \$50,000		None (or less than \$201)
6	Powershares S&P 500 Low Volatility	Yes	\$15,001 - \$50,000		None (or less than \$201)
7	Schwab Short Term US Treasury ETF	Yes	\$15,001 - \$50,000		None (or less than \$201)
8	Schwab US Dividend Equity ETF	Yes	\$15,001 - \$50,000		\$201 - \$1,000
9	Schwab US Large-Cap ETF	Yes	\$15,001 - \$50,000		None (or less than \$201)
10	Schwab US Small Cap ETF	Yes	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
11	SPDR Blackstone/GSO Senior Loan ETF	Yes	\$15,001 - \$50,000		\$201 - \$1,000
12	SPDR Dow Jones Global Real Estate	Yes	\$15,001 - \$50,000		\$201 - \$1,000
13	SPDR MSCI ACWI IMI ETF	Yes	\$15,001 - \$50,000		\$201 - \$1,000
14	Wisdomtree Emerging Markets Quality Dividend Growth	Yes	\$1,001 - \$15,000		None (or less than \$201)
15	Energy Innovation Reform Project	N/A		Salary	\$31,417

3. Filer's Employment Agreements and Arrangements

None

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Energy Innovation Reform Project	Arlington, Virginia	Director of External Relations

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Susan B. Anthony List	N/A		salary, bonus	
2	Principal Trust Target 2030 Fund	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
3	US Credit Union #1 IRA (cash account)	N/A	\$1,001 - \$15,000	Interest	None (or less than \$201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Bank of America Common Stock	No	\$1,001 - \$15,000	Dividends	None (or less than \$201)
2	Lincoln National Life - Whole Life Insurance Policy	No	\$1,001 - \$15,000		None (or less than \$201)
3	Lincoln National Life - Universal Life Insurance Policy	No	\$1,001 - \$15,000		None (or less than \$201)

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Congressional Federal Credit Union	Credit Card	\$15,001 - \$50,000	2010	8.5 percent	Revolving
2	Bank of America	Credit Card	\$15,001 - \$50,000	2010	13.49 percent	Revolving
3	Discover	Credit Card	\$15,001 - \$50,000	2010	9.49 percent	Revolving
4	Mohela	Student Loan	\$100,001 - \$250,000	2017	6.84 percent	10 years, beginning 6 months after graduation
5	U.S. Department of Education	Student Loan	\$15,001 - \$50,000	2017	4.29 percent	10 years, beginning 6 months after graduation

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
6	U.S. Department of Education	Student Loan	\$15,001 - \$50,000	2018	4.29 percent	10 years, beginning 6 months after graduation

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes