

New Entrant Report | U.S. Office of Government Ethics; 5 C.F.R. part 2634 | Form Approved: OMB No. (3209-0001) (March 2014)

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

Blau, Robert I

Special Assistant to the Secretary, Department of Labor

Date of Appointment: 01/31/2017

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ Blau, Robert I [electronically signed on 02/03/17 by Blau, Robert I in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Rikleen, Rachel, Certifying Official [electronically signed on 02/17/17 by Rikleen, Rachel in Integrity.gov]

Other review conducted by

/s/ Mancher, Zachary D, Ethics Official [electronically signed on 02/17/17 by Mancher, Zachary D in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 02/13/2017

Data Revised 02/10/2017

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Torah Academy of Jacksonville	Jacksonville, Florida	Jewish Day School	Teacher	11/2014	6/2016

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Torah Academy of Jacksonville	No	\$15,001 - \$50,000	Salary from part-time teaching position held from November 2014 to June 2016	\$25,000

3. Filer's Employment Agreements and Arrangements

None

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Torah Academy of Jacksonville	Jacksonville, Florida	Part-time teacher

5. Spouse's Employment Assets & Income and Retirement Accounts

None

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Rental Property	N/A	\$100,001 - \$250,000	Rent or Royalties	\$5,001 - \$15,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
2	USAA Flexible Annuity	N/A	\$250,001 - \$500,000	Interest	\$5,001 - \$15,000
3	Polaris Retirement Protector Variable Annuity	Yes	\$15,001 - \$50,000		\$201 - \$1,000
3.1	SunAmerica Dynamic Allocation Portfolio	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.2	SunAmerica Dynamic Strategy Portfolio	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.3	VCP Managed Asset Allocation SAST	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.4	VCP Total Return Balanced	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.5	VCP Value	Yes	\$1,001 - \$15,000		None (or less than \$201)
3.6	Secure Value Account	N/A	\$1,001 - \$15,000	Interest	None (or less than \$201)
4	Polaris Retirement Protector Variable Annuity2	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
4.1	SunAmerica Dynamic Allocation Portfolio	Yes	\$15,001 - \$50,000		\$201 - \$1,000
4.2	SunAmerica Dynamic Strategy Portfolio	Yes	\$15,001 - \$50,000		\$201 - \$1,000
4.3	VCP Managed Asset Allocation SAST	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.4	VCP Total Return Balanced	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.5	VCP Value	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.6	Secure Value Account	Yes	\$15,001 - \$50,000		None (or less than \$201)
5	Arthur F. Blau Irrevocable Trust	See Endnote	No		\$500,001 - \$1,000,000
5.1	Bank of America Money Market Savings	N/A	\$15,001 - \$50,000	Interest	None (or less than \$201)
5.2	Alphabet INC	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$5,001 - \$15,000
5.3	Amazon Com Inc	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$5,001 - \$15,000
5.4	Apple Inc.	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$5,001 - \$15,000
5.5	Citigroup Inc	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$2,501 - \$5,000
5.6	Costco Wholesale Corp	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.7	Walt Disney Co	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$2,501 - \$5,000
5.8	Dow Chemical	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.9	EOG Resources	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.10	FedEx Corp	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.11	Gilead Sciences Inc	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$2,501 - \$5,000
5.12	Goldman Sachs Group Inc	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.13	Honeywell Intl Inc	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$2,501 - \$5,000
5.14	JP Morgan Chase & Co	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$2,501 - \$5,000

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.15	Johnson & Johnson	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$2,501 - \$5,000
5.16	Lowes Cos Inc	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$2,501 - \$5,000
5.17	McKesson Corp	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.18	Microsoft Corp	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$2,501 - \$5,000
5.19	Occidental Petroleum	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.20	PepsiCo Inc	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.21	Philip Morris International	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$2,501 - \$5,000
5.22	Proctor & Gamble	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.23	QUALCOMM Inc	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$201 - \$1,000
5.24	Schlumberger Ltd	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.25	TJX Cos Inc	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$2,501 - \$5,000
5.26	United Technologies Corp	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$2,501 - \$5,000
5.27	VF Corp	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.28	Verizon Communications Inc	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.29	Wells Fargo & Co	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$1,001 - \$2,500
5.30	Columbia Mid Cap Index Fund	Yes	\$15,001 - \$50,000		\$5,001 - \$15,000
5.31	SPDR Bloomberg Barclays Convertible Securities ETF	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.32	Columbia Small Cap Index Fund	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000
5.33	Broadcom Ltd	N/A	\$1,001 - \$15,000	Dividends Capital Gains	\$5,001 - \$15,000
5.34	Invesco Intl Growth Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.35	ISHARES MSCI EAFE Value ETF	Yes	\$15,001 - \$50,000		\$201 - \$1,000
5.36	IShares Edge MSCI Min Vol EAFE	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.37	Vaneck Vectors Agribusiness	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.38	IShares Edge MSCI Min Vol Emerging Mkts ETF	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.39	Wisdomtree Emerging Mkts High Dividend Fund	Yes	\$15,001 - \$50,000		\$201 - \$1,000
5.40	Columbia Corporate Income Fund	Yes	\$50,001 - \$100,000		\$5,001 - \$15,000
5.41	Columbia Total Return Bond Fund	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
5.42	Doubleline Total Return Bd Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.43	Principal Pfd Secs Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.44	Prudential Short-Term Corporate Bd Fund	Yes	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.45	Vanguard Long Term Bd ETF	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.46	Templeton Global Bd Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.47	Franklin Ftlg Rate Daily Access Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.48	MFS Emerging Mkts Debt Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.49	PIMCO High Yield Fd	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.50	AQR Managed Futures Strategy Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.51	AQR Multi-Strategy Alternative Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.52	Blackstone Alternative Multi-Strategy Fund	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.53	Boston Partners Long/Short Resh Fund	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
5.54	PIMCO All Asset Fund	Yes	\$1,001 - \$15,000		\$201 - \$1,000
5.55	Vanguard REIT ETF	Yes	\$15,001 - \$50,000		\$5,001 - \$15,000
5.56	PIMCO Commodity Realreturn Strategy Fund	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
6	USAA Federal Savings Bank	N/A	\$50,001 - \$100,000	Interest	\$201 - \$1,000

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

None

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART #	ENDNOTE
6. 5	This fund is estate from deceased father. It generates income to his surviving widow (filer's former step-mother). Upon widow's death, filer receives 3/8 of fund's value, after disbursement of 60,000.