

Volunteer Income Tax Assistance (VITA) Free Tax Preparation

WHAT TO BRING



- ✓ For married filing jointly, both spouses must be present
- ✓ Original photo identification such as driver's license, school, employer, military, or state ID for you and your spouse (if married)
- ✓ Social Security cards or Individual Taxpayer Identification Number documents for you, your spouse, and dependents
- ✓ Birth dates for you, spouse, and dependents
- ✓ A copy of last year's tax return
- ✓ All Forms W-2 and 1099
- ✓ Form 1095-A (Marketplace Insurance), if applicable
- ✓ Information/documents for other income, deductions, and credits
- ✓ Total paid to daycare providers and their tax ID number
- ✓ For direct deposit of refund, proof of account and bank's routing number
- ✓ For prior year returns, copies of income transcripts from IRS (and state, if applicable)