

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

**ANGIE'S TRANSPORTATION, LLC, *et*
al.,**

Debtors.

Case No. 24-44594-357

Chapter 11

Jointly Administered

**Related to Docs. 11, 12, 13, 14, 15, 16,
19, 20, 22, and 27**

**GENERAL ORDER EXTENDING DEBTORS' AUTHORITY
TO USE CASH COLLATERAL OF EQUIPMENT LENDERS**

The Debtors in these jointly administered cases have filed ten motions for authority to use cash collateral of creditors whose primary collateral consists of tractors, trailers, and other equipment (the "Motions").¹ The Court entered interim orders on each of the Motions on December 23, 2024 (Docs. 43-52) (the "Interim Orders").

The Motions were called for hearing on January 15, 2025. Attorneys for the Debtors and all lenders that appeared, which included all lenders with pending objections to any of the Motions, announced their agreement to an extension of the authority granted in the Interim Orders while the parties seek to negotiate longer-term arrangements acceptable to their respective clients.

For the reasons stated on the record of the hearing, IT IS HEREBY ORDERED AS FOLLOWS:

1. The Debtors' authority to use cash collateral, as set forth in the Interim Orders, is extended on an interim basis through and including the week ending January 26, 2025, subject to the budget attached hereto as Exhibit A.

¹ This General Order does not apply to the Debtors' motion seeking approval of a post-petition financing arrangement with Apex Capital Corp. (Doc. 8), which also includes a request to use cash collateral.

2. All other protections provided in the Interim Orders remain in effect, subject to further order of the Court.

3. Each of the Interim Orders remains subject to the overriding provisions of the General Order Regarding Motions for Authority to Use Cash Collateral of Equipment Lenders dated December 23, 2024 (Doc. 42).

4. The Court will hold a further hearing on each of the Motions on **January 23, 2025 at 2:00 p.m.** in Courtroom 5 North of the Thomas F. Eagleton United States Courthouse, 111 South 10th Street, St. Louis, MO 63102.

5. No later than two (2) business days after the entry of this Order, the Debtor must serve a copy of the Order upon all parties entitled to receive service and must file a certificate of service no later than 24 hours after service. Affected secured creditors must be served in accordance with Federal Rule of Bankruptcy Procedure 7004(b) or 7004(h).

Dated: January 15, 2025
St. Louis, Missouri
cjs



Brian C. Walsh
United States Bankruptcy Judge

Serve:

Andrew R Magdy
Schmidt Basch, LLC
1034 S. Brentwood Blvd.
Ste 1555
St. Louis, MO 63117

Angie's Transportation, LLC &
STL Equipment Leasing Co., LLC

Proposed Budget
Weeks 1 - 3

	Week #:			Week #:		
	1			2		
	12/16/24			12/23/24		
	12/22/24			12/29/24		
	Projected	Actual	Difference	Projected	Actual	Difference
Summary						
Beginning Cash Balance	\$ 40,000.00	\$ 4,105.18	\$ (35,894.82)	\$ 88,228.00	\$ 56,866.11	\$ (31,361.89)
Gross Receipts	\$ 235,000.00	\$ 152,742.80	\$ (82,257.20)	\$ 235,000.00	\$ 121,768.00	\$ (113,232.00)
Operating Expenses	\$ 186,772.00	\$ 99,771.87	\$ (87,000.13)	\$ 273,772.00	\$ 111,935.04	\$ (161,836.96)
Chapter 11 Expenses	\$ -	\$ 210.00	\$ 210.00	\$ -	\$ -	\$ -
Net Change in Cash	\$ 48,228.00	\$ 52,760.93	\$ 4,532.93	\$ (38,772.00)	\$ 9,832.96	\$ 48,604.96
Ending Cash Balance	\$ 88,228.00	\$ 56,866.11	\$ (31,361.89)	\$ 49,456.00	\$ 66,699.07	\$ 17,243.07
Gross Receipts Detail						
Freight Transportation Services	\$ 235,000.00	\$ 152,742.80	\$ (82,257.20)	\$ 235,000.00	\$ 121,768.00	\$ (113,232.00)
Total Gross Receipts	\$ 235,000.00	\$ 152,742.80	\$ (82,257.20)	\$ 235,000.00	\$ 121,768.00	\$ (113,232.00)
Operating Expense Detail						
Payroll						
Owner Salary	\$ 125.00	\$ -	\$ (125.00)	\$ 125.00	\$ -	\$ (125.00)
W2 Employees	\$ 1,500.00	\$ 483.41	\$ (1,016.59)	\$ 1,500.00	\$ 483.41	\$ (1,016.59)
Indep. Contractors & Subcontractors	\$ 74,500.00	\$ 38,495.77	\$ (36,004.23)	\$ 74,500.00	\$ 52,634.36	\$ (21,865.64)
Payroll Expenses	\$ 950.00	\$ -	\$ (950.00)	\$ 950.00	\$ -	\$ (950.00)
Total Payroll	\$ 77,075.00	\$ 38,979.18	\$ (38,095.82)	\$ 77,075.00	\$ 53,117.77	\$ (23,957.23)
Other Expenses						
Advertising & Client Development	\$ 700.00	\$ -	\$ (700.00)	\$ 700.00	\$ 20.00	\$ (680.00)
Banking	\$ 175.00	\$ -	\$ (175.00)	\$ 175.00	\$ -	\$ (175.00)
Communication	\$ 165.00	\$ 768.79	\$ 603.79	\$ 165.00	\$ 273.71	\$ 108.71
Dues & Subscriptions	\$ 2,968.00	\$ 593.23	\$ (2,374.77)	\$ 2,968.00	\$ 4,678.87	\$ 1,710.87
Employee Expenses	\$ 400.00	\$ 1,549.80	\$ 1,149.80	\$ 400.00	\$ 45.00	\$ (355.00)
Equipment & Supplies	\$ 1,825.00	\$ 5,352.84	\$ 3,527.84	\$ 1,825.00	\$ 173.34	\$ (1,651.66)
Factoring	\$ 9,290.00	\$ 16,516.41	\$ 7,226.41	\$ 9,290.00	\$ 16,516.41	\$ 7,226.41
Fuel	\$ 60,000.00	\$ 30,794.34	\$ (29,205.66)	\$ 60,000.00	\$ 30,794.34	\$ (29,205.66)
Insurance	\$ 10,650.00	\$ 4,928.53	\$ (5,721.47)	\$ 10,650.00	\$ 173.32	\$ (10,476.68)
Permits & Registration	\$ 77.00	\$ 17.08	\$ (59.92)	\$ 77.00	\$ -	\$ (77.00)
Rent & Utilities	\$ 1,312.00	\$ -	\$ (1,312.00)	\$ 1,312.00	\$ 4,808.03	\$ 3,496.03
Repairs & Maintenance	\$ 16,750.00	\$ 70.49	\$ (16,679.51)	\$ 16,750.00	\$ -	\$ (16,750.00)
Taxes & Tolls	\$ 3,175.00	\$ 201.18	\$ (2,973.82)	\$ 90,175.00	\$ 825.00	\$ (89,350.00)
Transport & Travel	\$ 2,210.00	\$ -	\$ (2,210.00)	\$ 2,210.00	\$ 509.25	\$ (1,700.75)
Total Other Expenses	\$ 109,697.00	\$ 60,792.69	\$ (48,904.31)	\$ 196,697.00	\$ 58,817.27	\$ (137,879.73)
Total Operating Expense	\$ 186,772.00	\$ 99,771.87	\$ (87,000.13)	\$ 273,772.00	\$ 111,935.04	\$ (161,836.96)

Angie's Transportation, LLC &
STL Equipment Leasing Co., LLC

Proposed Budget
Weeks 1 - 3

	Week #:			Week #:		
	1			2		
	Start Date:			Start Date:		
	12/16/24			12/23/24		
	End Date:			End Date:		
	12/22/24			12/29/24		
	<u>Projected</u>	<u>Actual</u>	<u>Difference</u>	<u>Projected</u>	<u>Actual</u>	<u>Difference</u>
Chapter 11 Expense Detail						
Adequate Prot. Pymt. - Volvo	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adequate Prot. Pymt. - Paccar	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adequate Prot. Pymt. - Webster	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adequate Prot. Pymt. - BMO	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adequate Prot. Pymt. - Triad	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adequate Prot. Pymt. - Old National	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adequate Prot. Pymt. - Regions	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adequate Prot. Pymt. - Daimler	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adequate Prot. Pymt. - People's United	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Adequate Prot. Pymt. - Siemens	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Attorney Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accountant	\$ -	\$ 210.00	\$ 210.00	\$ 2,000.00	\$ -	\$ (2,000.00)
Trustee Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Chapter 11 Expenses	\$ -	\$ 210.00	\$ 210.00	\$ 2,000.00	\$ -	\$ (2,000.00)

Angie's Transportation, LLC &
STL Equipment Leasing Co., LLC

Proposed Budget
Weeks 4 - 8

	Week #:	3	4	5	6	7	8
	Start Date:	12/30/24	01/06/25	01/13/25	01/20/25	01/27/25	02/03/25
	End Date:	01/05/25	01/12/25	01/19/25	01/26/25	02/02/25	02/09/25
		<u>Projected</u>	<u>Projected</u>	<u>Projected</u>	<u>Projected</u>	<u>Projected</u>	<u>Projected</u>
Summary							
Beginning Cash Balance		\$ 66,699.07	\$ 110,802.07	\$ 148,530.07	\$ 128,358.07	\$ 169,586.07	\$ 211,189.07
Gross Receipts		\$232,500.00	\$ 232,500.00	\$ 232,500.00	\$ 230,000.00	\$ 230,000.00	\$ 230,000.00
Operating Expenses		\$186,772.00	\$ 186,772.00	\$ 186,772.00	\$ 186,772.00	\$ 186,772.00	\$ 186,772.00
Chapter 11 Expenses		\$ 1,625.00	\$ 8,000.00	\$ 65,900.00	\$ 2,000.00	\$ 1,625.00	\$ 17,000.00
Net Change in Cash		\$ 44,103.00	\$ 37,728.00	\$ (20,172.00)	\$ 41,228.00	\$ 41,603.00	\$ 26,228.00
Ending Cash Balance		\$110,802.07	\$ 148,530.07	\$ 128,358.07	\$ 169,586.07	\$ 211,189.07	\$ 237,417.07
Gross Receipts Detail							
Freight Transportation Services		\$232,500.00	\$ 232,500.00	\$ 232,500.00	\$ 230,000.00	\$ 230,000.00	\$ 230,000.00
Total Gross Receipts		\$232,500.00	\$ 232,500.00	\$ 232,500.00	\$ 230,000.00	\$ 230,000.00	\$ 230,000.00
Operating Expense Detail							
Payroll							
Owner Salary		\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00
W2 Employees		\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00
Indep. Contractors & Subcontractors		\$ 74,500.00	\$ 74,500.00	\$ 74,500.00	\$ 74,500.00	\$ 74,500.00	\$ 74,500.00
Payroll Expenses		\$ 950.00	\$ 950.00	\$ 950.00	\$ 950.00	\$ 950.00	\$ 950.00
Total Payroll		\$ 77,075.00	\$ 77,075.00	\$ 77,075.00	\$ 77,075.00	\$ 77,075.00	\$ 77,075.00
Other Expenses							
Advertising & Client Development		\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00
Banking		\$ 175.00	\$ 175.00	\$ 175.00	\$ 175.00	\$ 175.00	\$ 175.00
Communication		\$ 165.00	\$ 165.00	\$ 165.00	\$ 165.00	\$ 165.00	\$ 165.00
Dues & Subscriptions		\$ 2,968.00	\$ 2,968.00	\$ 2,968.00	\$ 2,968.00	\$ 2,968.00	\$ 2,968.00
Employee Expenses		\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00
Equipment & Supplies		\$ 1,825.00	\$ 1,825.00	\$ 1,825.00	\$ 1,825.00	\$ 1,825.00	\$ 1,825.00
Factoring		\$ 9,290.00	\$ 9,290.00	\$ 9,290.00	\$ 9,290.00	\$ 9,290.00	\$ 9,290.00
Fuel		\$ 60,000.00	\$ 60,000.00	\$ 60,000.00	\$ 60,000.00	\$ 60,000.00	\$ 60,000.00
Insurance		\$ 10,650.00	\$ 10,650.00	\$ 10,650.00	\$ 10,650.00	\$ 10,650.00	\$ 10,650.00
Permits & Registration		\$ 77.00	\$ 77.00	\$ 77.00	\$ 77.00	\$ 77.00	\$ 77.00
Rent & Utilities		\$ 1,312.00	\$ 1,312.00	\$ 1,312.00	\$ 1,312.00	\$ 1,312.00	\$ 1,312.00
Repairs & Maintenance		\$ 16,750.00	\$ 16,750.00	\$ 16,750.00	\$ 16,750.00	\$ 16,750.00	\$ 16,750.00
Taxes & Tolls		\$ 3,175.00	\$ 3,175.00	\$ 3,175.00	\$ 3,175.00	\$ 3,175.00	\$ 3,175.00
Transport & Travel		\$ 2,210.00	\$ 2,210.00	\$ 2,210.00	\$ 2,210.00	\$ 2,210.00	\$ 2,210.00
Total Other Expenses		\$109,697.00	\$ 109,697.00	\$ 109,697.00	\$ 109,697.00	\$ 109,697.00	\$ 109,697.00
Total Operating Expense		\$186,772.00	\$ 186,772.00	\$ 186,772.00	\$ 186,772.00	\$ 186,772.00	\$ 186,772.00

Angie's Transportation, LLC &
STL Equipment Leasing Co., LLC

Proposed Budget
Weeks 4 - 8

	Week #:	3	4	5	6	7	8					
	Start Date:	12/30/24	01/06/25	01/13/25	01/20/25	01/27/25	02/03/25					
	End Date:	01/05/25	01/12/25	01/19/25	01/26/25	02/02/25	02/09/25					
		Projected	Projected	Projected	Projected	Projected	Projected					
Chapter 11 Expense Detail												
Adequate Prot. Pymt. - BMO	\$	-	\$	-	\$	2,200.00	\$	-	\$	-	\$	-
Adequate Prot. Pymt. - Daimler	\$	-	\$	-	\$	9,000.00	\$	-	\$	-	\$	-
Adequate Prot. Pymt. - M&T	\$	-	\$	-	\$	-	\$	-	\$	-	\$	9,000.00
Adequate Prot. Pymt. - Old National	\$	-	\$	-	\$	9,000.00	\$	-	\$	-	\$	-
Adequate Prot. Pymt. - PACCAR	\$	-	\$	-	\$	1,100.00	\$	-	\$	-	\$	-
Adequate Prot. Pymt. - Regions	\$	-	\$	-	\$	16,000.00	\$	-	\$	-	\$	-
Adequate Prot. Pymt. - Siemens	\$	-	\$	-	\$	600.00	\$	-	\$	-	\$	-
Adequate Prot. Pymt. - Triad	\$	-	\$	-	\$	15,000.00	\$	-	\$	-	\$	-
Adequate Prot. Pymt. - Volvo	\$	4,500.00	\$	-	\$	10,000.00	\$	-	\$	-	\$	-
Adequate Prot. Pymt. - Webster	\$	-	\$	-	\$	3,000.00	\$	-	\$	-	\$	-
Accountant	\$	-	\$	-	\$	-	\$	2000	\$	-	\$	-
Attorney Fees	\$	-	\$	8,000.00	\$	-	\$	-	\$	-	\$	8,000.00
Trustee Fees	\$	1,625.00	\$	-	\$	-	\$	-	\$	1,625.00	\$	-
Total Chapter 11 Expenses	\$	6,125.00	\$	8,000.00	\$	65,900.00	\$	2,000.00	\$	1,625.00	\$	17,000.00

Angie's Transportation, LLC &
STL Equipment Leasing Co., LLC

Proposed Budget
Weeks 9 - 13

	Week #:	9	10	11	12	13
	Start Date:	02/10/25	02/17/25	02/24/25	03/03/25	03/10/25
	End Date:	02/16/25	02/23/25	03/02/25	03/09/25	03/16/25
		Projected	Projected	Projected	Projected	Projected
Summary						
Beginning Cash Balance		\$ 237,417.07	\$ 192,245.07	\$ 233,473.07	\$ 227,576.07	\$ 146,304.07
Gross Receipts		\$ 230,000.00	\$ 230,000.00	\$ 232,500.00	\$ 232,500.00	\$ 232,500.00
Operating Expenses		\$ 186,772.00	\$ 186,772.00	\$ 236,772.00	\$ 296,772.00	\$ 186,772.00
Chapter 11 Expenses		\$ 88,400.00	\$ 2,000.00	\$ 1,625.00	\$ 17,000.00	\$ 88,400.00
Net Change in Cash		\$ (45,172.00)	\$ 41,228.00	\$ (5,897.00)	\$ (81,272.00)	\$ (42,672.00)
Ending Cash Balance		\$ 192,245.07	\$ 233,473.07	\$ 227,576.07	\$ 146,304.07	\$ 103,632.07
Gross Receipts Detail						
Freight Transportation Services		\$ 230,000.00	\$ 230,000.00	\$ 232,500.00	\$ 232,500.00	\$ 232,500.00
Total Gross Receipts		\$ 230,000.00	\$ 230,000.00	\$ 232,500.00	\$ 232,500.00	\$ 232,500.00
Operating Expense Detail						
Payroll						
Owner Salary		\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00	\$ 125.00
W2 Employees		\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00
Indep. Contractors & Subcontractors		\$ 74,500.00	\$ 74,500.00	\$ 74,500.00	\$ 74,500.00	\$ 74,500.00
Payroll Expenses		\$ 950.00	\$ 950.00	\$ 950.00	\$ 950.00	\$ 950.00
Total Payroll		\$ 77,075.00	\$ 77,075.00	\$ 77,075.00	\$ 77,075.00	\$ 77,075.00
Other Expenses						
Advertising & Client Development		\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00	\$ 700.00
Banking		\$ 175.00	\$ 175.00	\$ 175.00	\$ 175.00	\$ 175.00
Communication		\$ 165.00	\$ 165.00	\$ 165.00	\$ 165.00	\$ 165.00
Dues & Subscriptions		\$ 2,968.00	\$ 2,968.00	\$ 2,968.00	\$ 2,968.00	\$ 2,968.00
Employee Expenses		\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00	\$ 400.00
Equipment & Supplies		\$ 1,825.00	\$ 1,825.00	\$ 1,825.00	\$ 1,825.00	\$ 1,825.00
Factoring		\$ 9,290.00	\$ 9,290.00	\$ 9,290.00	\$ 9,290.00	\$ 9,290.00
Fuel		\$ 60,000.00	\$ 60,000.00	\$ 60,000.00	\$ 60,000.00	\$ 60,000.00
Insurance		\$ 10,650.00	\$ 10,650.00	\$ 60,650.00	\$ 10,650.00	\$ 10,650.00
Permits & Registration		\$ 77.00	\$ 77.00	\$ 77.00	\$ 110,077.00	\$ 77.00
Rent & Utilities		\$ 1,312.00	\$ 1,312.00	\$ 1,312.00	\$ 1,312.00	\$ 1,312.00
Repairs & Maintenance		\$ 16,750.00	\$ 16,750.00	\$ 16,750.00	\$ 16,750.00	\$ 16,750.00
Taxes & Tolls		\$ 3,175.00	\$ 3,175.00	\$ 3,175.00	\$ 3,175.00	\$ 3,175.00
Transport & Travel		\$ 2,210.00	\$ 2,210.00	\$ 2,210.00	\$ 2,210.00	\$ 2,210.00
Total Other Expenses		\$ 109,697.00	\$ 109,697.00	\$ 159,697.00	\$ 219,697.00	\$ 109,697.00
Total Operating Expense		\$ 186,772.00	\$ 186,772.00	\$ 236,772.00	\$ 296,772.00	\$ 186,772.00

Angie's Transportation, LLC &
STL Equipment Leasing Co., LLC

Proposed Budget
Weeks 9 - 13

Week #:	9	10	11	12	13
Start Date:	02/10/25	02/17/25	02/24/25	03/03/25	03/10/25
End Date:	02/16/25	02/23/25	03/02/25	03/09/25	03/16/25
	<u>Projected</u>	<u>Projected</u>	<u>Projected</u>	<u>Projected</u>	<u>Projected</u>
Chapter 11 Expense Detail					
Adequate Prot. Pymt. - BMO	\$ 3,700.00	\$ -	\$ -	\$ -	\$ 3,700.00
Adequate Prot. Pymt. - Daimler	\$ 12,000.00	\$ -	\$ -	\$ -	\$ 12,000.00
Adequate Prot. Pymt. - M&T	\$ -	\$ -	\$ -	\$ 9,000.00	\$ -
Adequate Prot. Pymt. - Old National	\$ 12,000.00	\$ -	\$ -	\$ -	\$ 12,000.00
Adequate Prot. Pymt. - PACCAR	\$ 1,300.00	\$ -	\$ -	\$ -	\$ 1,300.00
Adequate Prot. Pymt. - Regions	\$ 20,000.00	\$ -	\$ -	\$ -	\$ 20,000.00
Adequate Prot. Pymt. - Siemens	\$ 900.00	\$ -	\$ -	\$ -	\$ 900.00
Adequate Prot. Pymt. - Triad	\$ 21,000.00	\$ -	\$ -	\$ -	\$ 21,000.00
Adequate Prot. Pymt. - Volvo	\$ 13,000.00	\$ -	\$ -	\$ -	\$ 13,000.00
Adequate Prot. Pymt. - Webster	\$ 4,500.00	\$ -	\$ -	\$ -	\$ 4,500.00
Accountant	\$ -	\$ 2,000.00	\$ -	\$ -	\$ -
Attorney Fees	\$ -	\$ -	\$ -	\$ 8,000.00	\$ -
Trustee Fees	\$ -	\$ -	\$ 1,625.00	\$ -	\$ -
Total Chapter 11 Expenses	\$ 88,400.00	\$ 2,000.00	\$ 1,625.00	\$ 17,000.00	\$ 88,400.00