

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2023

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial) O'Connor, Reed C.	2. Court or Organization United States District Court, Northern District of Texas	3. Date of Report 08/14/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) U.S. District Judge-active	5a. Report Type (check appropriate type) <input type="checkbox"/> Nomination <input type="checkbox"/> Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final	6. Reporting Period 1/1/2023 to 12/31/2023
	5b. <input type="checkbox"/> Amended Report	
7. Chambers or Office Address Eldon B. Mahon Federal Courthouse 501 W. 10th Street Fort Worth, Texas 76102		
IMPORTANT NOTES: <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.</i>		

I. POSITIONS. (Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)

NONE (No reportable positions.)

POSITION

NAME OF ORGANIZATION/ENTITY

1. _____
2. _____
3. _____
4. _____
5. _____

II. AGREEMENTS. (Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)

NONE (No reportable agreements.)

DATE

PARTIES AND TERMS

1. _____
2. _____
3. _____

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III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	Federalist Society	September 22, 2023- September 23, 2023	Houston, Texas	Legal Education/Seminar	Hotel, Gas
2.	Federalist Society	June 11, 2023-June 12, 2023	San Antonio, Texas	Legal Education Seminar	Hotel, Gas
3.					
4.					
5.					

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V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.	Bank of America	credit card	J
2.	Gateway Mortgage	Mortgage-farm	N
3.	Citi Cards	credit card	K
4.	Nissan Motor Acceptance Company LLC	auto finance	K
5.			

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1) Amount	(2) Type (e.g., div., rent, or int.)	(1) Value	(2) Value	(1) Type (e.g., buy, sell, redemption)	(2) Date	(3) Value	(4) Gain
	Code 1 (A-H)		Code 2 (J-P)	Code 3 (Q-W)		mm/dd/yy	Code 2 (J-P)	Code 1 (A-H)
1. Vanguard Growth Index Fund	A	Dividend	K	T				
2. Vanguard Equity Income Fund	C	Dividend	K	T				
3. Vanguard Strategic Equity Fund	A	Dividend	J	T				
4. Land and minerals-Reeves County, Texas	E	Royalty	K	W				
5. Bank of America (checking account)	A	Interest	K	T				
6. Morgan, Stanley, Smith, Barney (Institutional Liquidity Fund)	A	Interest	J	T				
7. ExxonMobil stock	D	Dividend	M	T				
8. ExxonMobil 401K(ExxonMobil stock)	G	Dividend	P1	T				
9. ExxonMobil 401K(common assets portfolio & Northern Trust Equity Unit)	A	Dividend	K	T				
10. Morgan, Stanley, Smith, Barney (Cash)	A	Interest	K	T				
11. U.S. Savings Bond		None	J	T				
12. [REDACTED] Texas farm		None	P1	W				
13. Accenture PLC Ireland CL A	A	Dividend	J	T				
14.					Sold (part)	09/22/23	J	A
15. Activision Blizzard, Inc.		None			Buy	03/09/23	J	
16.					Buy (add'l)	03/10/23	J	A
17.					Buy (add'l)	03/13/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only) V =Other	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 S =Assessment W =Estimated	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000 T =Cash Market	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value				

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
18.					Buy (add'l)	05/01/23	J	A
19.					Buy (add'l)	06/09/23	J	A
20.					Sold (part)	09/14/23	J	A
21.					Sold (part)	09/15/23	J	A
22.					Sold	09/20/23	J	A
23. Adobe Inc.		None	J	T				
24.					Buy (add'l)	07/19/23	J	
25.					Sold (part)	06/09/23	J	A
26.					Sold (part)	09/22/23	J	A
27. Advance Auto Parts	A	Dividend						
28.					Sold (part)	02/27/23	J	A
29.					Sold (part)	03/02/23	J	A
30.					Sold (part)	03/08/23	J	A
31.					Sold (part)	03/14/23	J	A
32.					Sold (part)	03/17/23	J	A
33.					Sold (part)	03/23/23	J	A
34.					Sold (part)	03/24/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
35.					Sold	03/27/23	J	A	
36. AIA Group LTD Spon ADR	A	Dividend	J	T					
37.					Buy (add'l)	06/28/23	J		
38.					Sold (part)	06/09/23	J	A	
39.					Sold (part)	09/22/23	J	A	
40.					Sold (part)	12/15/23	J	A	
41. Akzo Nobel NV ADR	A	Dividend	J	T					
42.					Sold (part)	06/09/23	J	A	
43.					Sold (part)	09/22/23	J	A	
44. Alcon Inc	A	Dividend	J	T					
45.					Buy (add'l)	06/09/23	J		
46.					Sold (part)	05/23/23	J	A	
47.					Sold (part)	09/22/23	J	A	
48. Alibaba Group Hldg Ltd.		None							
49.					Buy (add'l)	06/27/23	J		
50.					Buy (add'l)	09/22/23	J		
51.					Sold (part)	02/22/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
52.					Sold (part)	06/09/23	J	A
53.					Sold	12/14/23	J	A
54. Amazon Com Inc		None	J	T				
55.					Buy (add'l)	08/11/23	J	
56.					Buy (add'l)	09/22/23	J	
57.					Sold (part)	06/09/23	J	A
58. American BD FD of America F2	C	Dividend	M	T	Buy (add'l)	06/09/23	K	
59.					Buy (add'l)	09/22/23	J	
60. Ameriprise Fincl Inc	A	Dividend	J	T				
61.					Sold (part)	09/22/23	J	A
62. Amgen Inc	A	Dividend	J	T				
63.					Buy (add'l)	06/09/23	J	
64.					Sold (part)	09/22/23	J	A
65. Ansys Inc		None	J	T				
66.					Sold (part)	09/22/23	J	A
67. Apple Inc.	A	Dividend	J	T				
68.					Buy (add'l)	09/22/23	J	

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	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
69.					Sold (part)	06/09/23	J	A	
70. Aptiv PLC		None	J	T					
71.					Buy (add'l)	09/22/23	J		
72. Arm Holdings PLC ADR		None	J	T	Buy	09/22/23	J		
73.					Buy (add'l)	11/01/23	J		
74.					Buy (add'l)	11/27/23	J		
75. Ashtead Group PLC ADR	A	Dividend	J	T					
76.					Sold (part)	09/22/23	J	A	
77. ASML Holding NV NY Reg New	A	Dividend	J	T					
78.					Buy (add'l)	09/22/23	J		
79.					Sold (part)	02/06/23	J	A	
80.					Sold (part)	06/09/23	J	A	
81. Assa Abloy AB Unsp ADR	A	Dividend	J	T					
82.					Sold (part)	09/22/23	J	A	
83. Astrazenica PLC ADR	A	Dividend	J	T					
84.					Buy (add'l)	06/27/23	J		
85.					Buy (add'l)	09/22/23	J		

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86.					Sold (part)	04/21/23	J	A	
87. Atlassian Corporation CL A		None	J	T					
88.					Sold (part)	06/09/23	J	A	
89.					Sold (part)	09/22/23	J	A	
90. Atmos Energy CP	A	None	J	T					
91.					Buy (add'l)	05/02/23	J		
92.					Buy (add'l)	06/09/23	J		
93.					Sold (part)	09/22/23	J	A	
94. Autodesk Inc Delaware		None	J	T					
95.					Buy (add'l)	05/02/23	J		
96.					Sold (part)	09/22/23	J	A	
97. Bayerische Motoren Werke ADR	A	Dividend							
98.					Sold	02/06/23	J	A	
99. Biora Therapeutics		None	J	T					
100. Blackrock Total Ret I	D	Dividend	M	T					
101.					Buy (add'l)	06/09/23	K		
102.					Buy (add'l)	09/22/23	J		

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
103. Blackstone Inc	A	Dividend	J	T					
104.					Sold (part)	06/09/23	J	A	
105.					Sold (part)	09/22/23	J	A	
106. Bridgestone CP ADR	A	Dividend	J	T					
107.					Buy (add'l)	06/27/23	J		
108.					Buy (add'l)	09/22/23	J		
109.					Sold (part)	06/09/23	J	A	
110. Brookfield Asset Managmt Ltd	A	Dividend	J	T					
111.					Buy (add'l)	03/18/22	J		
112.					Sold (part)	12/09/22	J	A	
113.					Sold (part)	06/10/22	J	A	
114.					Sold (part)	05/04/22	J	A	
115. Brookfield Corp CL A	A	Dividend	J	T					
116.					Buy (add'l)	02/16/23	J		
117.					Buy (add'l)	09/22/23	J		
118.					Sold (part)	02/16/23	J	A	
119. Bunzl PLC New	A	Dividend	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000		
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
120.					Buy (add'l)	06/27/23	J	
121.					Buy (add'l)	09/22/23	J	
122.					Sold (part)	06/09/23	J	A
123. Burberry Group PLC Spons ADR	A	Dividend	J	T				
124.					Buy (add'l)	06/27/23	J	
125.					Buy (add'l)	09/22/23	J	
126.					Buy (add'l)	12/14/23	J	
127.					Sold (part)	06/09/23	J	A
128. Cameco Corp	A	Dividend	J	T				
129.					Sold (part)	06/09/23	J	A
130. Canadian Natl Railway Co	A	Dividend						
131.					Sold	04/04/23	J	A
132. Capital One Financial Corp	A	Dividend	J	T				
133.					Sold (part)	06/09/23	J	A
134.					Sold (part)	09/22/23	J	A
135. Carrefour SA Sponsored ADR	A	Dividend	J	T				
136.					Buy (add'l)	06/27/23	J	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
137.					Buy (add'l)	09/22/23	J	
138.					Sold (part)	06/09/23	J	A
139. Cincinnati Financial Ohio	A	Dividend						
140.					Buy (add'l)	05/02/23	J	
141.					Sold (part)	09/22/23	J	A
142.					Sold	09/26/23	J	A
143. Clearbridge Small Cap GWTH I		None	K	T				
144.					Buy (add'l)	06/09/23	J	
145.					Buy (add'l)	09/22/23	J	
146. Coca Cola Co	A	Dividend	J	T				
147.					Buy (add'l)	06/09/23	J	
148.					Sold (part)	09/22/23	J	A
149. Coca-Cola Europacific Partners	A	Dividend	J	T				
150.					Sold (part)	09/22/23	J	A
151. Commerce Bancshares	A	Dividend	J	T				
152.					Sold (part)	09/22/23	J	A
153.					Sold (part)	12/01/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	O = \$500,001 - \$1,000,000	P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
154. Campagnie Fin Richemontag ADR	A	Dividend	J	T				
155.					Buy (add'l)	06/28/23	J	
156.					Buy (add'l)	09/22/23	J	
157.					Sold (part)	01/17/23	J	A
158.					Sold (part)	06/09/23	J	A
159. Constellation Brands	A	Dividend	J	T				
160.					Sold (part)	06/09/23	J	A
161.					Sold (part)	09/22/23	J	A
162. Corteva Inc	A	Dividend	J	T				
163.					Buy (add'l)	05/02/23	J	
164.					Buy (add'l)	06/09/23	J	
165.					Sold (part)	09/22/23	J	A
166. Coterra Energy Inc	A	Dividend	J	T				
167.					Buy (add'l)	06/09/23	J	
168.					Sold (part)	09/22/23	J	A
169. Credicorp Ltd	A	Dividend	J	T				
170.					Sold (part)	09/22/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
171. Crown Castle Inc	A	Dividend	J	T					
172.					Buy (add'l)	05/02/23	J		
173.					Sold (part)	06/09/23	J	A	
174.					Sold (part)	09/22/23	J	A	
175. Cullen Frost Bankers Inc	A	Dividend	J	T					
176.					Sold (part)	06/09/23	J	A	
177.					Sold (part)	09/22/23	J	A	
178. Daikin Inds Ltd Unspn ADR	A	Dividend	J	T	Buy	10/16/23	J		
179. Danaher Corporation	A	Dividend	J	T					
180.					Sold (part)	09/22/23	J	A	
181. Dassault Systems SA ADS	A	Dividend							
182.					Sold (part)	06/09/23	J	A	
183.					Sold (part)	09/22/23	J	A	
184.					Sold	10/16/23	J	A	
185. DBS Group Holdings LTD SP	A	Dividend	J	T					
186.					Sold (part)	06/09/23	J	A	
187.					Sold (part)	09/22/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
188. Dexcom Inc		None						
189.					Buy (add'l)	09/22/23	J	
190.					Sold (part)	09/14/23	J	A
191.					Sold (part)	10/05/23	J	A
192.					Sold (part)	10/11/23	J	A
193.					Sold (part)	10/12/23	J	A
194.					Sold (part)	10/16/23	J	A
195.					Sold (part)	10/25/23	J	A
196.					Sold (part)	10/27/23	J	A
197.					Sold	10/30/23	J	A
198. Diageo PLC SPON ADR New	A	Dividend	J	T				
199.					Buy (add'l)	09/22/23	J	
200.					Sold (part)	06/09/23	J	A
201. Eaton Corp PLC SHS	A	Dividend	J	T				
202.					Buy (add'l)	09/22/23	J	
203.					Sold (part)	04/11/23	J	A
204.					Sold (part)	06/09/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
205.					Sold (part)	07/31/23	J	A	
206. Ecolab Inc	A	Dividend	J	T					
207.					Sold (part)	09/22/23	J	A	
208. Eli Lilly & Co	A	Dividend	J	T	Buy	03/01/23	J		
209.					Buy (add'l)	03/06/23	J		
210.					Buy (add'l)	09/22/23	J		
211. Equinix Inc	A	Dividend	J	T					
212.					Buy (add'l)	09/22/23	J		
213.					Sold (part)	06/09/23	J	A	
214. Equinor ASA		None			Sold	01/17/23	J	A	
215. Equity Lifestyle Properties	A	Dividend	J	T					
216.					Buy (add'l)	06/09/23	J		
217.					Buy (add'l)	07/19/23	J		
218.					Buy (add'l)	07/20/23	J		
219.					Sold (part)	09/22/23	J	A	
220. Erste Group Bank AG Spons ADR	A	Dividend	J	T					
221.					Buy (add'l)	09/22/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
222.					Sold (part)	06/09/23	J	A
223. Estee Lauder Co Inc	A	Dividend	J	T				
224.					Buy (add'l)	01/06/23	J	
225.					Buy (add'l)	05/04/23	J	
226.					Buy (add'l)	06/09/23	J	
227.					Buy (add'l)	09/22/23	J	
228. Essilorluxottica ADR	A	Dividend	J	T	Buy	04/05/23	J	
229.					Buy (add'l)	06/09/23	J	
230.					Buy (add'l)	06/27/23	J	
231.					Buy (add'l)	09/22/23	J	
232.								
233. Experian GP Ltd ADR	A	Dividend	J	T				
234.					Buy (add'l)	09/22/23	J	
235.					Sold (part)	06/09/23	J	A
236. Fanuc Corporation UNSP ADR	A	Dividend	J	T				
237.					Buy (add'l)	09/22/23	J	
238.					Sold (part)	06/09/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
239. Fubotv Inc		None	J	T					
240. Genl Dynamics Corp	A	Dividend	J	T					
241.					Buy (add'l)	05/02/23	J		
242.					Sold (part)	09/22/23	J	A	
243. GSK PLC ADR	A	Dividend	J	T					
244.					Buy (add'l)	04/04/23	J		
245.					Buy (add'l)	05/16/23	J		
246.					Buy (add'l)	06/09/23	J		
247.					Buy (add'l)	06/27/23	J		
248. GQG Partners Emrg Mkts Eq Ins	C	Dividend	L	T					
249.					Buy (add'l)	06/09/23	J		
250.					Sold (part)	09/22/23	K	A	
251. Haleon PLC ADR	A	Dividend	J	T					
252.					Buy (add'l)	09/22/23	J		
253.					Sold (part)	06/09/23	J	A	
254. HDFC Bank Ltd ADR	A	Dividend	J	T					
255.					Buy (add'l)	09/22/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
256.					Sold (part)	06/09/23	J	A	
257. Heineken NV SPN ADR	A	Dividend	J	T	Sold (part)	06/09/23	J	A	
258.					Sold (part)	09/22/23	J	A	
259. Honeywell IntL Inc	A	Dividend	J	T	Buy (add'l)	06/09/23	J		
260.					Sold (part)	09/22/23	J	A	
261. HSBC Holdings PLC Spon ADR	A	Dividend	J	T	Buy (add'l)	06/27/23	J		
262.					Buy (add'l)	09/22/23	J		
263.					Sold (part)	07/10/23	J	A	
264.					Sold (part)	06/09/23	J	A	
265. Iberdrola SA Spon ADR	A	Dividend	J	T					
266.					Buy (add'l)	06/27/23	J		
267.					Buy (add'l)	09/22/23	J		
268.					Sold (part)	06/09/23	J	A	
269. Infineon Technologies AG	A	Dividend	J	T					
270.					Buy (add'l)	09/22/23	J		
271.					Sold (part)	06/09/23	J	A	
272.					Sold (part)	11/27/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
273. ING Groep NV ADR	A	Dividend	J	T					
274.					Sold (part)	06/09/23	J	A	
275.					Sold (part)	09/22/23	J	A	
276. Intel Corp	A	Dividend	J	T	Buy (add'l)	09/22/23	J		
277.					Sold (part)	06/09/23	J	A	
278. Intercontinental Exchange Inc	A	Dividend	J	T	Buy	10/20/23	J		
279. Intesa Sanpaolo S.P.A. ADR	A	Dividend	J	T					
280.					Buy (add'l)	06/28/23	J		
281.					Buy (add'l)	09/22/23	J		
282.					Sold (part)	05/16/23	J	A	
283.					Sold (part)	06/09/23	J	A	
284. Intuit Inc		None	J	T	Buy	05/25/23	J		
285.					Buy (add'l)	06/07/23	J		
286.					Buy (add'l)	09/22/23	J		
287. Intuitive Surgical Inc		None	J	T					
288.					Buy (add'l)	09/22/23	J		
289. Invesco QQQ Trust Series 1	A	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
290. IShares 20+YR Treasu Bond ETF	B	Dividend	L	T	Buy (add'l)	05/02/23	J		
291.					Buy (add'l)	06/27/23	J		
292.					Buy (add'l)	09/22/23	J		
293. IShares Core MSCI EAFE ETF	B	Dividend	L	T					
294. IShares Core MSCI Emerging	B	Dividend	L	T	Buy	06/09/23	J		
295.					Sold (part)	09/22/23	J	A	
296. IShares Core S&P 500ETF	B	Dividend	L	T	Buy	09/22/23	L		
297. IShares Russell 1000 GRW ETF	A	Dividend	M	T					
298.					Buy (add'l)	09/22/23	L		
299.					Sold (part)	06/09/23	J		
300. IShares Russell 1000 Value ETF	A	Dividend	K	T	Buy (add'l)	06/09/23	J		
301.					Sold (part)	09/22/23	K	A	
302. IShares Russell 2000 ETF	A	Dividend	K	T					
303. IShares Russell Mid-Cap ETF	A	Dividend	L	T	Buy (add'l)	03/31/23	K		
304.					Sold (part)	06/09/23	J	A	
305. KDDI Corp Unspoon ADR	A	Dividend	J	T					
306.					Buy (add'l)	06/28/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
307.					Sold (part)	06/09/23	J	A
308.					Sold (part)	09/22/23	J	A
309. Kubota CP ADR	A	Dividend	J	T				
310.					Sold (part)	06/09/23	J	A
311.					Sold (part)	09/22/23	J	A
312. Lennar Corporation	A	Dividend	J	T	Buy (add'l)	06/09/23	J	
313.					Sold (part)	09/22/23	J	A
314. Lonza Group AG Zuerich ADR	A	Dividend	J	T				
315.					Buy (add'l)	06/27/23	J	
316.					Buy (add'l)	09/22/23	J	
317.					Sold (part)	06/09/23	J	A
318. Lowes Companies Inc	A	Dividend	J	T	Buy	06/27/23	J	
319.					Buy (add'l)	09/22/23	J	
320. Lululemon Athletica Inc.		None	J	T	Sold (part)	09/22/23	J	A
321.					Sold (part)	11/01/23	J	A
322.					Sold (part)	11/27/23	J	A
323. LVMH Moet Hennessy Louis Vuit	A	Dividend	J	T				

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
324.					Sold (part)	09/22/23	J	A
325. Magna International Inc	A	Dividend	J	T				
326.					Buy (add'l)	09/22/23	J	
327.					Sold (part)	06/09/23	J	A
328. Makita Corporation Ltd ADR New	A	Dividend	J	T	Buy	02/06/23	J	
329.					Buy (add'l)	06/28/23	J	
330.					Buy (add'l)	09/22/23	J	
331.					Buy (add'l)	05/02/23	J	
332.					Sold (part)	06/09/23	J	A
333. Marsh & McLennan Cos Inc.	A	Dividend	J	T	Buy (add'l)	01/03/23	J	
334.					Buy (add'l)	01/12/23	J	
335.					Buy (add'l)	09/22/23	J	
336.					Buy (add'l)	02/01/23	J	
337.					Buy (add'l)	01/06/23	J	
338.					Sold (part)	09/20/23	J	A
339.					Sold (part)	09/21/23	J	A
340. Martin Marietta Materials	A	Dividend	J	T				

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
341.					Sold (part)	09/22/23	J	A
342. Medtronic PLC SHS	A	Dividend	J	T				
343.					Buy (add'l)	06/09/23	J	
344.					Sold (part)	09/22/23	J	A
345. Mercadolibre Inc		None	J	T	Buy (add'l)	09/22/23	J	
346.					Sold (part)	08/15/23	J	A
347. Merck &Co Inc New Com	A	Dividend	J	T	Buy (add'l)	06/09/23	J	
348.					Sold (part)	09/22/23	J	A
349. Meta Platforms Inc CL A		None	J	T				
350.					Buy (add'l)	08/21/23	J	
351.					Buy (add'l)	09/22/23	J	
352.					Sold (part)	06/09/23	J	A
353. Metropolitan West Tot Ret BD I	D	Dividend	M	T				
354.					Buy (add'l)	06/09/23	K	
355.					Buy (add'l)	09/22/23	J	
356. MFS Mid Cap Growth I		None						
357.					Sold	03/31/23	K	A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
358. Michelin Compagnie Generale DE	A	Dividend	J	T	Buy (add'l)	06/09/23	J	
359.					Sold (part)	09/22/23	J	A
360. Microchip Technology Inc	A	Dividend	J	T				
361.					Buy (add'l)	05/02/23	J	
362.					Sold (part)	06/09/23	J	A
363.					Sold (part)	09/22/23	J	A
364. Micron Tech Inc	A	Dividend	J	T	Buy (add'l)	06/27/23	J	
365.					Buy (add'l)	09/22/23	J	
366.					Sold (part)	06/09/23	J	A
367. Microsoft Corp	A	Dividend	K	T				
368.					Sold (part)	02/16/23	J	A
369.					Sold (part)	06/09/23	J	A
370.					Sold (part)	09/22/23	J	A
371. Mitsubishi UFJFincl GRP ADS	A	Dividend	J	T				
372.					Buy (add'l)	06/27/23	J	
373.					Sold (part)	06/09/23	J	A
374.					Sold (part)	07/10/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
375.					Sold (part)	09/22/23	J	A
376. Monster Beverage Corp New Com		None	J	T				
377.					Buy (add'l)	09/22/23	J	
378.					Buy (add'l)	06/09/23	J	
379.					Sold (part)	09/06/23	J	A
380.					Sold (part)	09/05/23	J	A
381.					Sold (part)	05/09/23	J	A
382. Muenchener Rueck-Unspons ADR	A	Dividend	J	T				
383.					Sold (part)	06/09/23	J	A
384.					Sold (part)	09/22/23	J	A
385. National Grid PLC Spon ADR	A	Dividend	J	T				
386.					Buy (add'l)	06/27/23	J	
387.					Sold (part)	06/09/23	J	A
388. Nestle Spon ADR REP Reg Shr	A	Dividend						
389.					Buy (add'l)	06/27/23	J	
390.					Sold (part)	06/09/23	J	A
391.					Sold	08/21/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	
3. Value Method Codes (See Column C2)					

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
392. Netflix Inc		None	J	T					
393.					Buy (add'l)	09/22/23	J		
394.					Sold (part)	06/28/23	J	A	
395.					Sold (part)	11/17/23	J	A	
396. Neuberger Intrinsic Value Inst		None	K	T					
397.					Buy (add'l)	03/31/23	K		
398.					Sold (part)	09/22/23	K	A	
399.					Sold (part)	06/09/23	J	A	
400. Nextera Energy Inc	A	Dividend	J	T	Buy	02/09/23	J		
401.					Buy (add'l)	02/10/23	J		
402.					Buy (add'l)	02/13/23	J		
403.					Buy (add'l)	02/15/23	J		
404.					Buy (add'l)	04/12/23	J		
405.					Buy (add'l)	05/01/23	J		
406. Nidec Corp	A	Dividend	J	T					
407.					Buy (add'l)	09/22/23	J		
408.					Sold (part)	06/09/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
409. Nike Inc B	A	Dividend	J	T					
410.					Buy (add'l)	09/22/23	J		
411.					Sold (part)	09/05/23	J	A	
412. Nio Inc		None	J	T					
413. Novartis AG ADR	A	Dividend	J	T					
414.					Sold (part)	06/09/23	J	A	
415.					Sold (part)	09/22/23	J	A	
416. Novo Nordisk A/S ADR	A	Dividend	J	T					
417.					Buy	04/21/23	J		
418.					Buy (add'l)	05/30/23	J		
419.					Buy (add'l)	06/09/23	J		
420.					Buy (add'l)	06/27/23	J		
421.					Buy (add'l)	09/22/23	J		
422. Novonix Ltd		None	J	T					
423. Nuance Mid Cap Value Inst	A	Dividend	K	T					
424.					Buy (add'l)	05/02/23	J		
425.					Buy (add'l)	06/09/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
426.					Buy (add'l)	09/22/23	J	
427. Nvidia Corporation	A	Dividend	J	T				
428.					Buy (add'l)	09/22/23	J	
429.					Sold (part)	06/09/23	J	A
430.					Sold (part)	07/13/23	J	A
431.					Sold (part)	09/12/23	J	A
432.					Sold (part)	10/04/23	J	A
433.					Sold (part)	10/23/23	J	A
434.					Sold (part)	10/25/23	J	A
435. Oshkosh Corp	A	Dividend	J	T	Buy (add'l)	05/02/23	J	
436.					Sold (part)	06/09/23	J	A
437.					Sold (part)	09/22/23	J	A
438. Otsuka Holdings Co Ltd Uns ADR	A	Dividend	J	T				
439.					Buy (add'l)	09/22/23	J	
440.					Sold (part)	06/09/23	J	A
441. Palo Alto Networks Inc		None	J	T	Sold (part)	01/10/23	J	A
442.					Sold (part)	06/09/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
443.					Sold (part)	07/13/23	J	A
444.					Sold (part)	08/07/23	J	A
445.					Sold (part)	09/22/23	J	A
446. Pan Pac Intl Hldgs Corp ADR	A	Dividend	J	T				
447.					Sold (part)	06/09/23	J	A
448.					Sold (part)	09/22/23	J	A
449. Parker Hannifin Corp	A	Dividend	J	T	Sold (part)	06/09/23	J	A
450.					Sold (part)	09/22/23	J	A
451. Paypal Hldgs Inc Com		None	J	T				
452.					Buy (add'l)	06/09/23	J	
453.					Sold (part)	03/09/23	J	A
454.					Sold (part)	03/10/23	J	A
455.					Sold (part)	03/13/23	J	A
456.					Sold (part)	09/22/23	J	A
457. Phillips 66 Com	A	Dividend						
458.					Buy (add'l)	05/02/23	J	
459.					Sold (part)	06/09/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
460.					Sold (part)	09/22/23	J	A
461.					Sold (part)	12/08/23	J	A
462.					Sold (part)	12/11/23	J	A
463.					Sold (part)	12/12/23	J	A
464.					Sold (part)	12/13/23	J	A
465.					Sold (part)	12/14/23	J	A
466.					Sold	12/15/23	J	A
467. Pimco Low Duration Inc I2	D	Dividend	M	T				
468.					Buy (add'l)	05/23/23	J	
469.					Sold (part)	06/09/23	L	A
470.					Sold (part)	09/22/23	J	A
471. PNC Finl Svcs GP	A	Dividend	J	T				
472.					Sold (part)	06/09/23	J	A
473.					Sold (part)	09/22/23	J	A
474. Proctor & Gamble	A	Dividend	J	T	Buy (add'l)	06/09/23	J	
475.					Sold (part)	09/22/23	J	A
476. Qualcomm Inc	A	Dividend	J	T				

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
477.					Buy (add'l)	05/02/23	J		
478.					Sold (part)	06/09/23	J	A	
479.					Sold (part)	09/22/23	J	A	
480. RPM Inc	A	Dividend	J	T					
481.					Buy (add'l)	05/02/23	J		
482.					Sold (part)	09/22/23	J	A	
483. Raytheon Technologies Corp	A	Dividend							
484.					Buy (add'l)	05/02/23	J		
485.					Sold	06/09/23	J	A	
486. Reckitt Benckiser PLC SPNS ADR	A	Dividend	J	T					
487.					Buy (add'l)	06/28/23	J		
488.					Sold (part)	06/09/23	J	A	
489. Recruit Holdings Co Ltd ADR	A	Dividend	J	T	Buy (add'l)	04/05/23	J		
490.					Buy (add'l)	02/06/23	J		
491.					Buy (add'l)	06/28/23	J		
492.					Buy (add'l)	09/22/23	J		
493.					Sold (part)	06/09/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
494.					Sold (part)	09/25/23	J	A
495. Relx PLC Sponsored ADR	A	Dividend	J	T	Buy (add'l)	06/27/23	J	
496.					Buy (add'l)	09/22/23	J	
497.					Sold (part)	06/28/23	J	A
498. Rentokil Initial PLC ADR	A	Dividend	J	T				
499. Rio Tinto PLC Spon ADR	A	Dividend	J	T	Buy	08/15/23	J	
500.					Buy (add'l)	09/22/23	J	
501.					Buy (add'l)	12/14/23	J	
502. Roche Holdings ADR	A	Dividend	J	T				
503.					Buy (add'l)	06/27/23	J	
504.					Buy (add'l)	08/18/23	J	
505.					Sold (part)	06/09/23	J	A
506. RTX Corporation	A	Distribution	J	T	Buy (add'l)	09/22/23	J	
507.					Buy (add'l)	05/02/23	J	
508.					Sold (part)	09/13/23	J	A
509. S&P Global Inc Com	A	Dividend	J	T				
510.					Sold (part)	09/22/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
511. Safran SA	A	Dividend	J	T					
512.					Sold (part)	06/09/23	J	A	
513.					Sold (part)	09/22/23	J	A	
514. Salesforce Inc		None	J	T					
515.					Buy (add'l)	09/22/23	J		
516.					Sold (part)	06/09/23	J	A	
517.					Sold (part)	12/14/23	J	A	
518. Sandoz Group AG ADR		None			Sold (part)	10/04/23	J	A	
519.					Sold	10/13/23	J	A	
520. Sanofi ADR	A	Dividend	J	T	Buy	06/27/23	J		
521.					Buy (add'l)	06/28/23	J		
522.					Buy (add'l)	07/10/23	J		
523.					Buy (add'l)	11/01/23	J		
524.					Buy (add'l)	12/14/23	J		
525.					Sold (part)	09/22/23	J	A	
526. SAP AG	A	Dividend	J	T					
527.					Buy (add'l)	09/22/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
528. Schneider Elec SA Unsp ADR	A	Dividend	J	T				
529.					Buy (add'l)	06/28/23	J	
530.					Buy (add'l)	09/22/23	J	
531.					Sold (part)	06/09/23	J	A
532.					Sold (part)	09/25/23	J	A
533. Sea Limited ADR		None						
534.					Sold (part)	08/21/23	J	A
535.					Sold (part)	09/26/23	J	A
536.					Sold	09/27/23	J	A
537. Shell PLC ADR	A	Dividend	J	T				
538.					Buy (add'l)	06/27/23	J	
539.					Buy (add'l)	09/22/23	J	
540.					Sold (part)	06/09/23	J	A
541. Sherwin Williams	A	Dividend	J	T				
542.					Buy (add'l)	05/02/23	J	
543.					Buy (add'l)	09/22/23	J	
544.					Buy (add'l)	10/25/23	J	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
545. Siemens Aktiengesellschaft	A	Dividend	J	T					
546.					Buy (add'l)	06/27/23	J		
547.					Buy (add'l)	09/22/23	J		
548.					Sold (part)	06/09/23	J	A	
549. Sika AG ADR	A	Dividend							
550.					Sold	04/24/23	J	A	
551. SMC Corp Japan Sponsored ADR	A	Dividend	J	T	Buy (add'l)	09/22/23	J		
552.					Buy (add'l)	12/15/23	J		
553.					Sold (part)	06/09/23	J	A	
554.					Sold (part)	06/27/23	J	A	
555.					Sold (part)	06/28/23	J	A	
556. Sony Group Corporation	A	Dividend	J	T					
557.					Buy (add'l)	06/27/23	J		
558.					Sold (part)	06/09/23	J	A	
559.					Sold (part)	09/22/23	J	A	
560. Southwest Airlines Co (Luv)	A	Dividend	J	T					
561. SPDR S&P 500 ETF Trust	B	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
562. Splunk Inc		None	J	T	Sold (part)	06/09/23	J	A
563.					Sold (part)	09/22/23	J	A
564.					Sold (part)	10/03/23	J	A
565.					Sold (part)	10/12/23	J	A
566. Stryker Corp	A	Dividend	J	T				
567.					Buy (add'l)	09/22/23	J	
568.					Buy (add'l)	10/11/23	J	
569.					Sold (part)	07/27/23	J	A
570. Svenska Handelsbanken AB ADR	A	Dividend	J	T	Buy (add'l)	09/22/23	J	
571.					Sold (part)	06/09/23	J	A
572. Symrise AG Unspns ADR	A	Dividend	J	T				
573.					Sold (part)	06/09/23	J	A
574. Sysco Corp	A	Dividend	J	T	Buy (add'l)	05/02/23	J	
575.					Buy (add'l)	06/09/23	J	
576.					Sold (part)	09/22/23	J	A
577. Taiwan SMCNDCTR MFG CO	A	Dividend	J	T				
578.					Buy (add'l)	06/27/23	J	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
579.					Buy (add'l)	09/22/23	J	
580.					Sold (part)	06/09/23	J	A
581. Target Corporation	A	Dividend	J	T				
582.					Buy	09/05/23	J	
583.					Buy (add'l)	09/07/23	J	
584.					Buy (add'l)	09/12/23	J	
585.					Buy (add'l)	09/14/23	J	
586.					Buy (add'l)	09/20/23	J	
587.					Buy (add'l)	09/21/23	J	
588.					Buy (add'l)	09/22/23	J	
589.					Buy (add'l)	10/25/23	J	
590.					Buy (add'l)	12/07/23	J	
591. Teledyne Tech Inc		None	J	T				
592.					Buy	12/07/23	J	
593. Tencent Hldgs Ltd Unspn ADR	A	Dividend	J	T				
594.					Buy (add'l)	06/27/23	J	
595.					Buy (add'l)	09/22/23	J	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
596.					Sold (part)	06/09/23	J	A
597. Tesco PLC ADR		None			Sold (part)	05/16/23	J	A
598.					Sold (part)	06/09/23	J	A
599.					Sold (part)	06/27/23	J	A
600.					Sold	06/28/23	J	A
601. Tesla Inc		None	K	T	Buy (add'l)	01/23/23	J	
602.					Buy (add'l)	09/22/23	J	
603.					Sold (part)	06/09/23	J	A
604. Thermo Fisher Scientific	A	Dividend	J	T				
605.					Buy (add'l)	09/21/23	J	
606.					Buy (add'l)	09/22/23	J	
607.					Buy (add'l)	10/25/23	J	
608.					Buy (add'l)	11/01/23	J	
609.					Sold (part)	03/30/23	J	A
610.					Sold (part)	05/01/23	J	A
611. Toronto Dom BK New	A	Dividend			Sold (part)	06/09/23	J	A
612.					Sold	06/27/23	J	A

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
613. Total Energwies SE Sponsored ADS	A	Dividend	J	T				
614.					Buy (add'l)	09/22/23	J	
615.					Sold (part)	06/09/23	J	A
616. Tractor Supply Co	A	Dividend						
617.					Sold (part)	01/06/23	J	A
618.					Sold (part)	01/09/23	J	A
619.					Sold (part)	01/18/23	J	A
620.					Sold	01/19/23	J	A
621. US Bancorp Com New	A	Dividend	J	T				
622.					Buy	09/26/23	J	
623. Uber Technologies Inc		None	J	T				
624.					Buy (add'l)	09/22/23	J	
625.					Sold (part)	06/09/23	J	A
626. Unilever PLC	A	Dividend	J	T				
627.					Buy (add'l)	08/18/23	J	
628.					Buy (add'l)	09/22/23	J	
629.					Buy (add'l)	11/27/23	J	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
630. Union Pacific Corp	A	Dividend	J	T	Buy	07/26/23	J		
631.					Buy (add'l)	07/31/23	J		
632.					Buy (add'l)	08/03/23	J		
633.					Buy (add'l)	08/21/23	J		
634.					Buy (add'l)	08/30/23	J		
635.					Buy (add'l)	09/13/23	J		
636.					Buy (add'l)	09/22/23	J		
637. United Parcel Ser Inc CL-B	A	Dividend	J	T					
638.					Sold (part)	02/01/23	J	A	
639.					Sold (part)	09/22/23	J	A	
640.					Sold (part)	10/23/23	J	A	
641. UnitedHealth GP Inc	A	Dividend	J	T					
642.					Sold (part)	04/28/23	J	A	
643.					Sold (part)	09/22/23	J	A	
644. Unity Software Inc		None			Buy (add'l)	09/22/23	J		
645.					Sold (part)	06/09/23	J	A	
646.					Sold (part)	10/16/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)					
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value				

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NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
647.					Sold	10/19/23	J	A	
648. Veralto Corp.	A	Dividend	J	T					
649.					Sold (part)	10/02/23	J	A	
650. Vestas Wind Sytems ADS	A	Dividend	J	T					
651.					Buy (add'l)	09/22/23	J		
652.					Sold (part)	06/09/23	J	A	
653. Virtus Kar SM-Cap Value I		None							
654.					Sold	03/31/23	K	A	
655. Visa Inc	A	Dividend	J	T					
656.					Buy (add'l)	09/22/23	J		
657.					Sold (part)	08/11/23	J	A	
658. WW Graiger Inc	A	Dividend	J	T					
659.					Buy (add'l)	09/22/23	J		
660.					Sold (part)	07/17/23	J	A	
661.					Sold (part)	07/18/23	J	A	
662.					Sold (part)	07/20/23	J	A	
663. Western Asset Core Plus BD I	C	Dividend	M	T					

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000 R = Cost (Real Estate Only) V = Other	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000 S = Assessment W = Estimated	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000 T = Cash Market	E = \$15,001 - \$50,000
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O'Connor, Reed C.

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period			D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
664.					Buy (add'l)	06/09/23	K		
665.					Buy (add'l)	09/22/23	J		
666. Workday Inc CL A		None	J	T					
667.					Buy (add'l)	12/13/23	J		
668.					Sold (part)	09/22/23	J	A	
669. Workhorse Group Inc		None	J	T					
670. Xcel Energy Inc	A	Dividend	J	T					
671.					Buy (add'l)	06/09/23	J		
672.					Sold (part)	09/22/23	J	A	
673. Xpeng Inc ADR		None	J	T					
674. Xylem Inc COM	A	Dividend	J	T					
675.					Buy (add'l)	05/02/23	J		
676.					Sold (part)	09/22/23	J	A	
677. Zoetis Inc	A	Dividend	J	T					
678.					Sold (part)	02/22/23	J	A	
679.					Sold (part)	02/24/23	J	A	
680.					Sold (part)	06/09/23	J	A	

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000 J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000 K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000 L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000 M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
681.					Sold (part)	06/23/23	J	A
682.					Sold (part)	07/06/23	J	A
683.					Sold (part)	07/10/23	J	A
684.					Sold (part)	09/22/23	J	A
685.								
686.								
687.								

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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Name of Person Reporting O'Connor, Reed C.	Date of Report 08/14/2024
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

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IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Reed C. O'Connor**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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Washington, D.C. 20544