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7 **UNITED STATES DISTRICT COURT**
SOUTHERN DISTRICT OF NEW YORK

9 HENDRICKS RESOURCES LIMITED,

Civil Action No. _____

10 Plaintiff,

COMPLAINT

11 v.

12 OMNIS MINERAL TECHNOLOGIES, LLC,

13 Defendant.

14
15 Plaintiff Hendricks Resources Limited (“Hendricks”), by and through counsel, for
16 its Complaint against Omnis Mineral Technologies, LLC (“Omnis”), states and alleges as
17 follows:

18 **PARTIES, JURISDICTION, AND VENUE**

19 1. Hendricks is a Jersey (Channel Islands) company, with its principal place
20 of business in London, England.

21 2. Omnis is a Delaware limited liability company with a principal office at
22 3757 State Street, Suite 2A, Santa Barbara, California 93105. Upon information and

1 belief, all members of Omnis are citizens of states in the United States, not Jersey or
2 England, for the purposes of diversity jurisdiction. The Court has personal jurisdiction
3 over Omnis because, among other reasons, it irrevocably and unconditionally agreed to
4 said personal jurisdiction in the underlying Loan Agreement (as defined herein), Note (as
5 defined herein) and Letter Agreement (as defined herein).

6 3. The Court has subject matter jurisdiction of this action pursuant to 28
7 U.S.C. § 1332(a)(2), in that the amount in controversy exceeds \$75,000.00, exclusive of
8 interest and costs, and the suit is between a citizen of a foreign state and a citizen of a
9 state in the United States.

10 4. Venue is proper in this Court pursuant to 28 U.S.C. § 1391(b) because the
11 Loan Agreement (as defined herein), Note (as defined herein), and Letter Agreement (as
12 defined herein) provide that Hendricks and Omnis irrevocably and unconditionally
13 agreed that any suit, action or proceeding with respect to said documents shall be brought
14 in any New York federal court sitting in the Borough of Manhattan, the City of New
15 York.

16 5. Any and all conditions precedent to bringing this action have occurred,
17 been waived, or are otherwise excused.

18 **FACTS**

19 6. On or about March 29, 2015, the Defendant, Omnis, executed and
20 delivered to Hendricks a Loan Agreement (as amended and/or modified, the “Loan
21 Agreement”). A true and exact copy of the Loan Agreement is attached to this
22 Complaint as **Exhibit A** and made a part hereof.

1 7. Pursuant to the terms of the Loan Agreement, on or about March 29,
2 2015, the Defendant, Omnis, executed and delivered to Hendricks a Convertible
3 Promissory Note in the principal amount of \$1,000,000.00 (as amended and/or modified,
4 the “Note”), with interest thereon at the fixed rate of 5.00% per annum, payable in annual
5 payments of interest only beginning on March 30, 2016 and continuing on the last day of
6 each and every year thereafter, with a final payment of the outstanding principal balance
7 and all accrued but unpaid interest due on the Note on the Maturity Date of March 29,
8 2018. A true and exact copy of the Note is attached to this Complaint as **Exhibit B** and
9 made a part hereof.

10 8. Pursuant to the terms of the Loan Agreement and the Note, Hendricks
11 delivered to the Defendant, Omnis, in immediately available funds, the sum of
12 \$1,000,000.00.

13 9. On or about May 22, 2015, the Defendant, Omnis, executed and delivered
14 to Hendricks an Amendment to the Loan Agreement and the Promissory Note (the
15 “Amendment”), pursuant to which, among other things, the principal amount was
16 increased to \$2,000,000.00. A true and exact copy of the Amendment is attached to this
17 Complaint as **Exhibit C** and made a part hereof.

18 10. Pursuant to the terms of the Amendment, Hendricks delivered to the
19 Defendant, Omnis, in immediately available funds, an additional sum of \$1,000,000.00.

20 11. On or about July 13, 2015, Hendricks and the Defendant, Omnis, entered
21 into a Letter Agreement (the “Letter Agreement”), as an amendment to the Loan
22 Agreement, pursuant to which, among other things, (i) Hendricks agreed to provide to the

1 Defendant, Omnis, an additional loan in the principal amount of \$1,000,000.00 (the
2 “New Loan”), pursuant to the terms thereof, and (ii) the Defendant, Omnis, agreed to pay
3 the New Loan in full by no later than December 31, 2015. A true and exact copy of the
4 Letter Agreement is attached to this Complaint as **Exhibit D** and made a part hereof.

5 12. Pursuant to the terms of the Letter Agreement, Hendricks delivered to the
6 Defendant, Omnis, in immediately available funds, an additional sum of \$1,000,000.00.

7 13. The Loan Agreement and Note both contain an acceleration clause which
8 provides that upon default thereunder, Hendricks may declare the entire outstanding
9 principal balance of the Note and unpaid accrued interest thereon to be immediately due
10 and payable.

11 14. The Note and Letter Agreement are in payment and/or non-payment
12 default because, among other things, the Defendant, Omnis, has failed to remit to
13 Hendricks (i) all or part of the March 30, 2016 annual interest payment due on the Note
14 and (ii) the December 31, 2015 payment for the New Loan due on the Letter Agreement,
15 and Hendricks has declared and does hereby declare, that the entire balance of principal
16 and interest is presently due and owing.

17 15. On February 13, 2017, Hendricks delivered a default letter to the
18 Defendant, Omnis, advising that the Loan Agreement, Note and Letter Agreement were
19 past due and demanding that payments thereunder be brought current on or before 5 days
20 after said written notice. A copy of said default letter is attached hereto as **Exhibit E**
21 and made a part hereof.

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