



YEMEN

**Houthi Attacks
Placing Pressure on
International Trade**





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Cover image: A man holds a rocket-propelled grenade (RPG) launcher while a man behind him holds up a poster of the Galaxy Leader during pro-Palestinian protests in Sanaa, Yemen. Image source: Agence France-Presse (AFP)

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Since November 2023, the Houthis have conducted dozens of attacks on commercial ships transiting the Red Sea, endangering civilian crews and threatening freedom of navigation through a critical global transportation route.^{1 2} The Houthis are non-state actors in Yemen who have used Iran’s support to gradually expand their military capabilities since at least 2015.³ In early December 2023, the Houthis threatened to attack any ships that they believed were heading to Israeli ports, though many of their attacks both before and since have been against civilian ships with either tenuous or no known Israeli affiliations or port calls.^{4 5 6} Since mid-December 2023, the Houthis have also threatened to attack ships affiliated with the United States and its allies, including members of Operation PROSPERITY GUARDIAN, a multinational initiative to protect international freedom of navigation in the Red Sea.^{7 8} Despite seeking international legitimacy, Houthi actions have damaged regional security, impeded international humanitarian relief efforts, and put stress on global maritime trade.^{9 10}

Economic Implications of Houthi Attacks^{11 12}

- » As of mid-February, container shipping through Red Sea had declined by approximately 90% since December 2023; shipping via the Red Sea typically accounts for approximately 10-15% of international maritime trade. Effects have been less severe in other shipping sectors carrying commodities on bulkers and tankers.^{13 14 15 16}
- » Alternate shipping routes around Africa add about 11,000 nautical miles, 1-2 weeks of transit time, and approximately \$1 million in fuel costs for each voyage.^{17 18 19}
- » For many shipping companies, the combined costs of crew bonuses, war risk insurance (roughly 1000% more than pre-war costs), and Suez transit fees make the additional time and financial costs traveling around Africa less expensive by comparison.^{20 21}
- » Threats to Red Sea transits are compounding ongoing stress to global maritime shipping caused by interruptions at the Panama Canal due to drought²²
- » As of mid-February, insurance premiums for Red Sea transits have risen to 0.7-1.0% of a ship’s total value, compared to less than 0.1% prior to December 2023.²³
- » As of February, humanitarian relief for Sudan and Yemen is being delayed by weeks and costing aid organizations more because of longer routes around Africa.^{24 25}

At least 65 countries’ interests have been affected:

» Argentina ²⁶	» Bahamas ²⁷	» Barbados ²⁸	» Belarus ²⁹	» Belgium ³⁰	» Belize ³¹	» Bosnia and Herzegovina ³²
» Brazil ³³	» Bulgaria ^{34 35}	» Burma ³⁶	» Canada ³⁷	» China ^{38 39}	» Cyprus ⁴⁰	» Denmark ⁴¹
» Djibouti ⁴²	» Egypt ^{43 44}	» France ⁴⁵	» Gabon ⁴⁶	» Georgia ⁴⁷	» Germany ⁴⁸	» Greece ⁴⁹
» India ^{50 51}	» Iran ⁵²	» Ireland ⁵³	» Israel ⁵⁴	» Italy ⁵⁵	» Japan ⁵⁶	» Kuwait ⁵⁷
» Lebanon ⁵⁸	» Liberia ⁵⁹	» Malaysia ⁶⁰	» Malta ⁶¹	» Marshall Islands ⁶²	» Mexico ⁶³	» Montenegro ⁶⁴
» Morocco ⁶⁵	» Nepal ⁶⁶	» Nigeria ⁶⁷	» Norway ⁶⁸	» Oman ⁶⁹	» Pakistan ⁷⁰	» Palau ⁷¹
» Panama ⁷²	» Philippines ⁷³	» Qatar ⁷⁴	» Romania ⁷⁵	» Russia ^{76 77}	» Saudi Arabia ^{78 79}	» Seychelles ⁸⁰
» Singapore ⁸¹	» Sri Lanka ⁸²	» South Korea ⁸³	» Sudan ⁸⁴	» Sweden ⁸⁵	» Switzerland ⁸⁶	» Syria ⁸⁷
» Thailand ⁸⁸	» Türkiye ⁸⁹	» Ukraine ⁹⁰	» United Arab Emirates (UAE) ⁹¹	» United Kingdom (UK) ⁹²	» United States ⁹³	» Venezuela ⁹⁴
» Vietnam ⁹⁵	» Yemen ⁹⁶					

At least 29 major energy and shipping companies have altered their routes to avoid Houthi attacks:

» British Petroleum (BP) ⁹⁷	» C.H. Robinson ⁹⁸	» CMA CGM ⁹⁹	» COSCO ¹⁰⁰	» Equinor ¹⁰¹	» Euronav ^{102 103}
» Evergreen ¹⁰⁴	» Frontline ^{105 106}	» Gram Car Carriers ¹⁰⁷	» Hafnia ^{108 109}	» Hapag-Lloyd ¹¹⁰	» HMM ¹¹¹
» Hoegh Autoliners ¹¹²	» Klaveness Combination Carriers ¹¹³	» Kuehne + Nagel ¹¹⁴	» Maersk ¹¹⁵	» MSC ^{116 117}	» Nippon Yusen ¹¹⁸
» Ocean Network Express ¹¹⁹	» OOCL ¹²⁰	» Qatar Energy ¹²¹	» Star Bulk ¹²²	» Shell ¹²³	» Stena Bulk ¹²⁴
» Tailwind Shipping Lanes ¹²⁵	» Torm ^{126 127}	» Total Energies ¹²⁸	» Wallenius Wilhelmsen ¹²⁹	» Yang Ming Marine Transport ¹³⁰	



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Houthi Commercial Shipping Attacks and Affected Nations, November 2023 – March 2024

The following is a timeline of attacks by the Houthis on commercial ships in the Red Sea and Gulf of Aden since November 2023. This timeline is not exhaustive. Additionally, although this list reflects our best estimate of the countries associated with each ship, international shipping is an opaque industry where owners, flags, operators, crews, and port calls can frequently change, multiple companies can be involved in operating and managing a single ship, and where shell companies are sometimes used to obfuscate the ultimate economic beneficiary.^{131 132 133 134}

Icon	Date	Name	Flag	Owner	Operator	Crew	Departing Port	Destination	
Nov 2023	19 Nov	Galaxy Leader	Bahamas	UK	Japan	Bulgaria, Mexico, Philippines, Romania, Ukraine	Türkiye	India ^{135 136}	
	19 Nov	Houthis defend Galaxy Leader hijacking by claiming that any Israeli-linked ship is a legitimate target in the Israel-HAMAS conflict ¹³⁷							
	26 Nov	Central Park	Liberia	UK	UK	Bulgaria, Georgia, India, Philippines, Russia, Türkiye, Vietnam	Morocco	India ^{138 139 140 141}	
	3 Dec	Unity Explorer	Bahamas	UK	UK	Phillippines, Ukraine, UK	United States	Singapore ^{142 143 144 145}	
	3 Dec	Number 9	Panama	UK	China	Bosnia and Herzegovina, Burma, Egypt, Nigeria, Romania, Russia, Ukraine, Venezuela	Singapore	Egypt ^{146 147 148 149 150}	
	3 Dec	AOM Sophie II	Panama	Japan	Japan	Unknown	Venezuela	China ^{151 152 153 154}	
	9 Dec	The Houthis announce they are expanding their potential maritime targets to any ships of any nationality heading to Israeli ports ¹⁵⁵							
	11 Dec	Strinda	Norway	Norway	Norway	India	Malaysia	Italy ^{156 157 158}	
	13 Dec	Ardmore Encounter	Marshall Islands	Ireland	Ireland	Unknown	India	Sweden ^{159 160 161}	
	Dec 2023	14 Dec	Maersk Gibraltar	Hong Kong (China)	Canada	Denmark	Unknown	Oman	Saudi Arabia ^{162 163}
15 Dec		Al Jasrah	Liberia	Germany	Germany	Unknown	Greece	Singapore ^{164 165 166}	
15 Dec		Palatium III	Liberia	Switzerland	Switzerland	Unknown	India	Saudi Arabia ^{167 168 169 170}	
18 Dec		The United States announces Operation PROSPERITY GUARDIAN, a multinational initiative focused on security in the Red Sea that includes Bahrain, Canada, France, Italy, the Netherlands, Norway, Seychelles, and the UK ¹⁷¹							
18 Dec		Swan Atlantic	Cayman Islands (UK)	Norway	Denmark	India	France	Reunion Island (France) ^{172 173 174}	
19 Dec		The United States, along with the European Union, North Atlantic Treaty Organization, Australia, the Bahamas, Japan, Liberia, New Zealand, South Korea, and Singapore, release a joint statement condemning Houthi maritime aggression ¹⁷⁵							
23 Dec		Blaamanen	Norway	Norway	Norway	Unknown	Romania	India ^{176 177}	
Dec 2023 (cont.)		23 Dec	Sai Baba	Gabon	Marshall Islands	India	India	Russia	India ^{178 179 180 181}
		26 Dec	MSC United VIII	Liberia	Switzerland	Switzerland	Unknown	Saudi Arabia	Pakistan ^{182 183 184}
		31 Dec	Maersk Hangzhou	Singapore	Denmark	Denmark	Unknown	Singapore	Egypt ^{185 186 187}
	2 Jan	CMG CGM Tage	Malta	France	France	Unknown	Singapore	Egypt ^{188 189 190 191}	
	3 Jan	The United States, along with Australia, Bahrain, Belgium, Canada, Denmark, Germany, Italy, Japan, Netherlands, New Zealand, South Korea, Singapore, and the UK, jointly warn the Houthis to cease maritime aggression or face a military response ¹⁹²							
	10 Jan	The UNSC passes Resolution 2722 calling on the Houthis to cease attacking commercial vessels and release the Galaxy Leader and its crew ¹⁹³							
	12 Jan	The United States and UK, with support from a broader multinational coalition, launch the first set of offensive strikes on Houthi targets in Yemen as part of Operation POSEIDON ARCHER ^{194 195}							
	12 Jan	Khalissa	Panama	Seychelles	UAE	Unknown	Russia	Unknown ^{196 197 198}	
	15 Jan	Gibraltar Eagle	Marshall Islands	United States	United States	Georgia, Philippines, Ukraine	South Korea	United States ^{199 200 201 202}	
	Jan 2024	16 Jan	Zografia	Malta	Greece	Greece	Georgia, Philippines, Ukraine	Vietnam	Israel ^{203 204}
17 Jan		Genco Picardy	Marshall Islands	United States	United States	India, Philippines, Ukraine	Egypt	India ^{205 206 207 208}	
18 Jan		Chem Ranger	Marshall Islands	United States	Greece	Phillippines, Russia	Saudi Arabia	Kuwait ^{209 210 211 212}	
24 Jan		Maersk Chesapeake	United States	United States	United States	Unknown	Oman	Unknown ^{213 214 215}	
24 Jan		Maersk Detroit	United States	United States	United States	Unknown	Oman	Unknown ^{216 217 218}	
26 Jan		Marlin Luanda	Marshall Islands	Bermuda (UK)	Singapore	India, Sri Lanka	Greece	Singapore ^{219 220 221 222 223}	
1 Feb		Koi	Liberia	UK	France	India, Montenegro, Romania, Russia, Ukraine	India	Greece ^{224 225 226 227}	
6 Feb		Star Nasia	Marshall Islands	Greece	Greece	Unknown	United States	India ^{228 229}	
Feb 2024									

● Hijacking (Successful)
 ○ Hijacking (Attempted)
 ■ Missile (Damaged)
 □ Missile (Missed)
 ▲ UAV (Damaged)
 △ UAV (Missed)

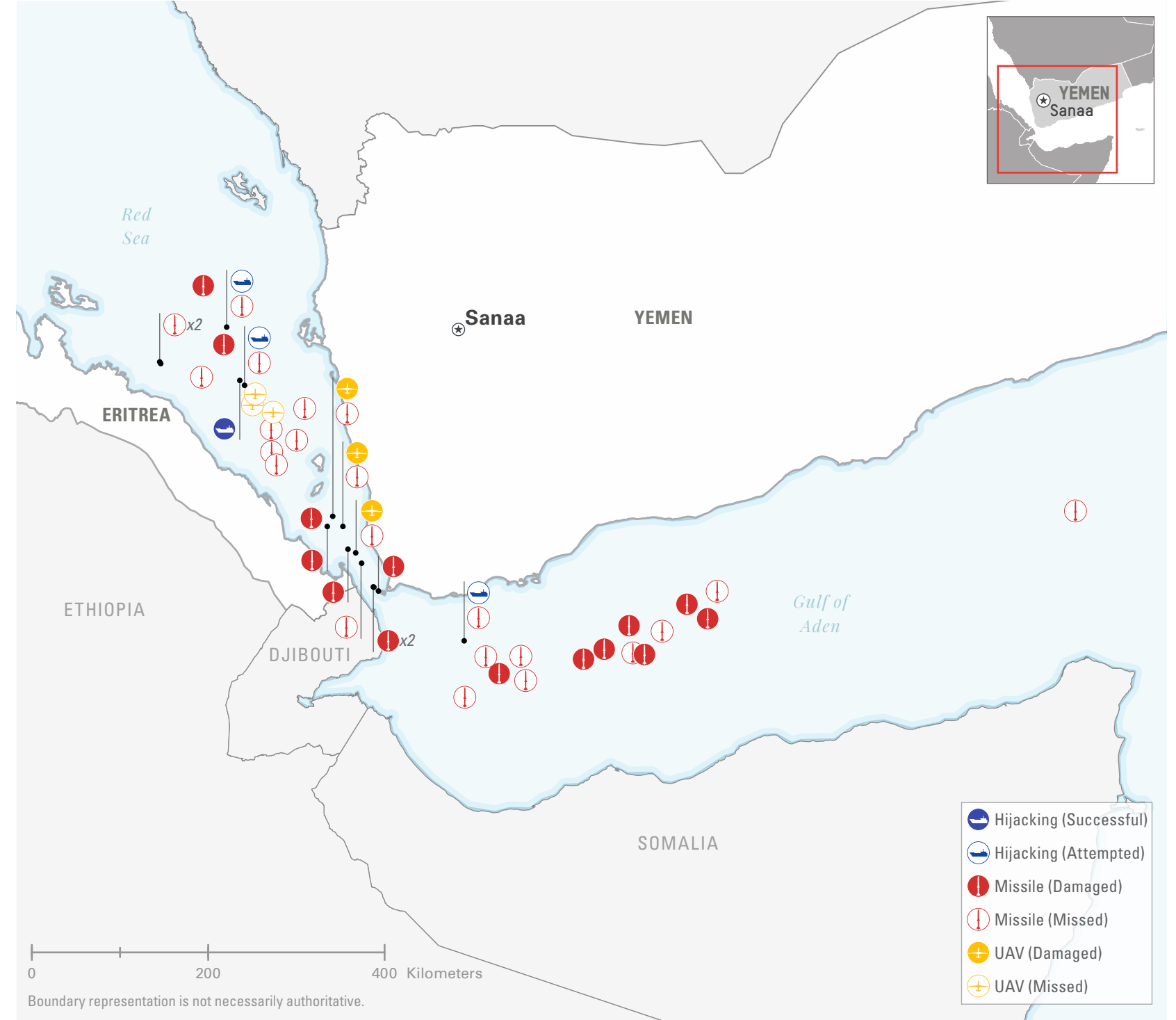


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Houthi Commercial Shipping Attacks and Affected Nations, November 2023 – March 2024 (cont.)

Icon	Date	Name	Flag	Owner	Operator	Crew	Departing Port	Destination
☐	6 Feb	Morning Tide	Barbados	UK	UK	Unknown	Türkiye	Singapore <small>230 231 232</small>
■	12 Feb	Star Iris	Marshall Islands	Greece	Greece	Unknown	Brazil	Iran ²³³
☐	15 Feb	Lycavitos	Barbados	Greece	Greece	Unknown	Singapore	Egypt ²³⁴ <small>235 236</small>
☐	16 Feb	Pollux	Panama	UK	Greece	Unknown	Russia	India ^{237 238} <small>239</small>
■	18 Feb	Rubymar	Belize	Lebanon	Lebanon	Egypt, India, Philippines, Syria	UAE	Bulgaria ²⁴⁰
■	19 Feb	Sea Champion	Greece	United States	Greece	Unknown	Argentina	Yemen ²⁴¹ <small>242 243</small>
■	19 Feb	Navis Fortuna	Marshall Islands	United States	Marshall Islands	Belarus, Burma, Russia, Ukraine	India	Italy ^{244 245} <small>246 247</small>
20 Feb The European Union launches its mission, called ASPIDES , to protect maritime traffic in the Red Sea, which includes forces from Belgium, France, Germany, Greece, and Italy ²⁴⁸								
■	22 Feb	Islander	Palau	Liberia	Liberia	Unknown	Thailand	Egypt ^{249 250} <small>251 252</small>
☐	24 Feb	Torm Thor	United States	United States	United States	Unknown	Malaysia	Djibouti ²⁵³ <small>254</small>
■	4 Mar	MSC Sky II	Liberia	Switzerland	Cyprus	Unknown	Singapore	Djibouti ²⁵⁵ <small>256</small>
■	6 Mar	True Confidence	Barbados	Liberia	Greece	India, Nepal, Philippines, Sri Lanka, Vietnam	China	Saudi Arabia ²⁵⁷
☐	8 Mar	Propel Fortune	Singapore	Singapore	Singapore	Unknown	India	Unknown ²⁵⁸ <small>259</small>
☐	11 Mar	Pinocchio	Liberia	Singapore	Singapore	India, Romania, Ukraine, Vietnam	Saudi Arabia	Türkiye ^{260 261} <small>262 263</small>
☐	14 Mar	Pacific 01	Panama	Vietnam	Vietnam	Unknown	Singapore	Unknown ²⁶⁴ <small>265 266</small>
☐	15 Mar	Mado	Marshall Islands	Greece	Greece	Unknown	Saudi Arabia	Singapore <small>267 268</small>
☐	17 Mar	Mado	Marshall Islands	Greece	Greece	Unknown	Saudi Arabia	Singapore <small>269 270</small>
■	23 Mar	Huang Pu	Panama	China	China	China	Russia	India ^{271 272}



Sourcing: ^{273 274 275 276 277 278 279 280 281 282 283 284 285 286 287 288 289 290 291 292 293 294 295 296 297 298 299 300 301 302 303 304 305 306 307 308 309 310 311 312 313 314 315}

- Hijacking (Successful)
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- Missile (Damaged)
- ☐ Missile (Missed)
- ▲ UAV (Damaged)
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