AO 10 Rev. 3/2023

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2023

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Barrett, Amy C.	Supreme Court of the United States	05/09/2024
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Associate Justice of the Supreme Court of the United States	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2023 **to** 12/31/2023
7. Chambers or Office Address		
Supreme Court of the United States One First Street NE Washington, DC 20543		

***IMPORTANT NOTES:* The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.**

I. POSITIONS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)*

☐ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.	Adjunct Professor	University of Notre Dame Law School
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)*

A. Filer's Non-Investment Income

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1. 2023	University of Notre Dame Law School, teaching income	$14,947.50
2.		
3.		
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

DATE	SOURCE
1. 2023	SouthBank Legal LLC, salary
2.	
3.	
4.	

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.	University of Notre Dame Law School	February 6-7, 2023	Notre Dame, IN	Moot Court	Transportation, food
2.	Harvard University	April 1-2, 2023	Cambridge, MA	Alumni Conference (Address)	Transportation, food, lodging
3.	University of Notre Dame Law School	April 7-13, 2023	London, UK	Law School Seminar (Teaching)	Transportation, food, lodging
4.	Saint Thomas More Society	September 23-24, 2023	Austin, TX	Diocesan Red Mass & Dinner (Address)	Transportation, food, lodging

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5.	University of Minnesota	October 16, 2023	Minneapolis, MN	Robert A Stein Lecture (Lecture)	Transportation, food

V. GIFTS. *(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)*

☐ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.	[redacted]	Tuition Agreement	K
2.	[redacted]	College Tuition	K
3.	Fidelity Visa	Revolving credit card	K
4.			
5.			

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)
1. Flagstar Cash Accounts (Y)								
2. Wells Fargo Cash Account		None	L	T				
3. Brokerage Account #1 (H)								
4. -Fidelity Dividend Growth Fund	A	Dividend			Sold	07/14/23	L	B
5. -Fidelity Trend Fund	B	Dividend			Buy (add'l)	01/04/23	J	
6.					Buy (add'l)	02/06/23	J	
7.					Buy (add'l)	03/06/23	J	
8.					Buy (add'l)	04/04/23	J	
9.					Distributed	10/11/23	M	
10. -Fidelity Money Market Fund (SPRXX)	C	Int./Div.	M	T	Buy (add'l)	07/19/23	L	
11.					Buy (add'l)	08/02/23	K	
12.					Distributed	10/11/23	M	
13.					Buy	10/27/23	L	
14. -Fidelity 500 Index Fund	B	Dividend			Buy (add'l)	01/04/23	J	
15.					Buy (add'l)	02/06/23	J	
16.					Buy (add'l)	03/06/23	J	
17.					Buy (add'l)	04/04/23	J	

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.					Buy (add'l)	05/04/23	J		
19.					Buy (add'l)	06/01/23	J		
20.					Buy (add'l)	06/05/23	J		
21.					Buy (add'l)	07/03/23	J		
22.					Buy (add'l)	07/05/23	J		
23.					Buy (add'l)	07/14/23	L		
24.					Buy (add'l)	07/17/23	M		
25.					Buy (add'l)	08/01/23	J		
26.					Buy (add'l)	08/04/23	J		
27.					Buy (add'l)	09/01/23	J		
28.					Buy (add'l)	09/05/23	J		
29.					Buy (add'l)	10/04/23	J		
30.					Distributed	10/11/23	N		
31. -Fidelity Mid Cap Enhanced Index Fund	A	Dividend			Buy (add'l)	01/03/23	J		
32.					Buy (add'l)	02/01/23	J		
33.					Buy (add'l)	03/01/23	J		
34.					Buy (add'l)	04/03/23	J		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
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☐ NONE *(No reportable income, assets, or transactions.)*

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Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
35.					Buy (add'l)	05/01/23	J		
36.					Sold	07/17/23	M	A	
37. -Fidelity Puritan Fund	A	Dividend			Buy (add'l)	01/03/23	J		
38.					Buy (add'l)	02/01/23	J		
39.					Buy (add'l)	03/01/23	J		
40.					Buy (add'l)	04/03/23	J		
41.					Buy (add'l)	05/01/23	J		
42.					Sold	07/17/23	M		
43. -Fidelity Cash Holding Account	C	Interest	K	T					
44. Brokerage Account #2 (H)									
45. -American Funds AMCAP F2	A	Dividend	K	T					
46. -American Funds American Mutual Fund F2	A	Dividend	J	T					
47. -American Funds Tax-Exempt Bond F2	A	Dividend	K	T					
48. -Blackrock Strategic Municipal Opportunities Fund Institutional	A	Dividend	J	T					
49. -Securian Brokerage Money Market Account		None	J	T					
50. -Capital Group Dividend Value ETF	A	Dividend	J	T					
51. -Capital Group Global Growth Equity ETF	A	Dividend	K	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52. -Davis Select Worldwide ETF	A	Dividend	K	T					
53. -First Trust Capital Strength ETF	A	Dividend	J	T					
54. -First Trust Small Cap Growth AlphaDEX Fund	A	Dividend	J	T					
55. -Goldman Sachs High Yield Municipal Fund Institutional	A	Dividend	J	T					
56. -Goldman Sachs Dynamic Municipal Income Fund Institutional	A	Dividend	K	T					
57. -iShares Russell 2000 Value ETF	A	Dividend	J	T					
58. -SPDR S&P International Small Cap ETF	A	Dividend	J	T					
59. -T. Rowe Price Blue Chip Growth ETF		None	J	T					
60. -T. Rowe Price Tax-Free Income Fund	A	Dividend	J	T					
61. -Vanguard Emerging Markets Stock Index Fund ETF	A	Dividend	J	T					
62. -Vanguard REIT Index Fund ADM (Specialized Portfolio)	A	Dividend	J	T					
63. -Vanguard Ultra Short-Term Tax-Exempt Fund Admiral	A	Dividend	J	T					
64. -American Funds New Perspective Fund-F3	A	Dividend	K	T					
65. -Invesco Oppenheimer Developing Markets Fund Y	A	Dividend	J	T					
66. -Invesco Oppenheimer International Small Company	A	Dividend	J	T					
67. -Primecap Odyssey Funds Growth Fund	B	Dividend	J	T					
68. -Blackrock Russell 2000 Small Cap Index - Institutional	A	Dividend	K	T					

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69. -Fidelity 500 Index Fund	B	Dividend	N	T	Open	10/11/23	N		
70. -Fidelity Money Market Fund (SPRXX)	B	Dividend	M	T	Open	10/11/23	M		
71. -Fidelity Trend Fund	D	Dividend	M	T	Open	10/11/23	M		
72. IRA #1 (H)									
73. -American Funds New Perspective F2	C	Dividend	L	T					
74. -AMG Yacktman Fund Service Class	B	Dividend	K	T					
75. -Securian Brokerage Money Market Account		None	J	T					
76. -Davis Global Fund Class Y	A	Dividend	K	T					
77. -Dodge & Cox Income	A	Dividend	J	T					
78. -Eventide Gilead Fund Class 1	A	Dividend	K	T	Sold (part)	12/29/23	J		
79. -Invesco Oppenheimer Developing Markets Fund Class Y	A	Dividend	J	T					
80. -Invesco Oppenheimer International Small Mid Company Fund Class Y	A	Dividend	K	T					
81. -Neuberger Berman Real Estate Fund Institutional Class	A	Dividend	J	T					
82. -PIMCO Funds Income FD P	A	Dividend	J	T					
83. -Primecap Odyssey Funds Growth Fund	B	Dividend	K	T					
84. -T. Rowe Price Blue Chip Growth	B	Dividend	K	T					
85. -T. Rowe Price Small-Cap Value	B	Dividend	K	T					

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86.	IRA #2 (H)									
87.	-American Funds Capital Income Builder Class C	A	Dividend	J	T					
88.	-Securian Brokerage Money Market Account		None	J	T					
89.	IRA #3 (H)									
90.	-AMG River Road Small Cap Value Fund Class 1	A	Dividend	J	T					
91.	-Blackrock Strategic Income Opportunities	A	Dividend	J	T					
92.	-Securian Brokerage Money Market Account		None	J	T					
93.	-Diamond Hill Long-Short Fund Class I	A	Dividend	J	T					
94.	-Dodge & Cox International Stock Fund	A	Dividend	J	T					
95.	-DWS RREEF Real Assets Fund Class S	A	Dividend	J	T					
96.	-Fidelity Adv International Growth	A	Dividend	J	T					
97.	-FPA New Income Inc.	A	Dividend	J	T					
98.	-Hotchkis and Wiley Large-Cap Value Fund Class I	A	Dividend	J	T					
99.	-Invesco Growth Ser. Inv. Conv. Sec. Fund Y	A	Dividend	J	T					
100.	-Invesco Oppenheimer Developing Markets Fund Y	A	Dividend	J	T					
101.	-JP Morgan Hedged Equity Fund Class I	A	Dividend	J	T					
102.	-Prudential Global Real Estate Class Z	A	Dividend	J	T					

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103. -T. Rowe Price Blue Chip Growth	A	Dividend	J	T	Buy (add'l)	01/18/23	J		
104. -JP Morgan Small Cap Growth Fund-L	A	Dividend	J	T					
105. -Templeton Global Bond Fund-Advisor Class	A	Dividend	J	T					
106. -Thrivent Mid Cap Stock Fund Class S	A	Dividend	J	T					
107. -Victory Trivalent International Small-Cap Fund Class Y	A	Dividend	J	T					
108. 403(b) Plan (H)									
109. -Vanguard Target Ret 2040	E	Dividend	P1	T					
110. 401(K) Plan (H)									
111. -John Hancock Multimanager Growth Lifestyle	A	Dividend	J	T					
112. -John Hancock Multimanager Aggressive Lifestyle	A	Dividend	J	T					
113. -John Hancock Variable Insurance Trust 500 Index Fund	A	Dividend	K	T	Buy (add'l)	04/17/23	J		
114. Indiana 529 Plan #1 (H)									
115. -Vanguard U.S. Equity Index Portfolio		None			Distributed	01/03/23	K		
116. -Dodge & Cox International Equity Portfolio		None			Distributed	01/03/23	J		
117. -Vanguard Bond Index Portfolio		None			Distributed	01/03/23	J		
118. Indiana 529 Plan #2 (H)									
119. -Vanguard U.S. Equity Index Portfolio		None	K	T	Buy (add'l)	01/03/23	K		

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
120.					Distributed (part)	01/03/23	J		
121.					Distributed (part)	07/31/23	J		
122.					Distributed (part)	12/21/23	J		
123. -Vanguard Bond Index Portfolio		None	J	T	Buy (add'l)	01/03/23	J		
124.					Distributed (part)	01/03/23	J		
125.					Distributed (part)	07/31/23	J		
126.					Distributed (part)	12/21/23	J		
127. Indiana 529 Plan #3 (H)									
128. -Vanguard U.S. Equity Index Portfolio		None	M	T					
129. -Dodge & Cox International Equity Portfolio		None	J	T					
130. -Vanguard Bond Index Portfolio		None	J	T					
131. Virginia 529 Plan #4 (H)									
132. -Vanguard Aggressive Growth Portfolio		None	K	T					
133. -Vanguard Total Stock Market Index Fund Portfolio		None	K	T					
134. ABLE Account (H)									
135. -Aggressive Option	A	Int./Div.	K	T					
136. Knights of Columbus Life Insurance Policy	A	Int./Div.	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
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Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A. Description of Assets (including trust assets)	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
137. Virginia 529 Plan #5 (H)									
138. -Vanguard Total Stock Market Index Fund Portfolio		None	J	T					
139. Virginia 529 Plan #6 (H)									
140. -Vanguard Total Stock Market Index Fund Portfolio		None	J	T					
141. Virginia 529 Plan #7 (H)									
142. -Vanguard Total Stock Market Index Fund Portfolio		None	J	T					
143. Virginia 529 Plan #8 (H)									
144. -Vanguard Moderate Growth Portfolio		None	J	T					
145. Virginia 529 Plan #9 (H)									
146. -Vanguard Aggressive Growth Portfolio		None	J	T					
147. Virginia 529 Plan #10 (H)									
148. -Vanguard Total Stock Market Index Fund Portfolio		None	J	T					

1. Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less	B =$1,001 - $2,500	C =$2,501 - $5,000	D =$5,001 - $15,000	E =$15,001 - $50,000
	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
2. Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
	P3 =$25,000,001 - $50,000,000		P4 =More than $50,000,000		
3. Value Method Codes (See Column C2)	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
	U =Book Value	V =Other	W =Estimated		

Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part VII
Lines 43, 49, 75, 88, and 92: The Fidelity Cash Holding Account and Securian Brokerage Money Market Accounts are holding accounts for cash in the accounts.

Lines 108, 118, 127, 131, 134, 137, 139, 141, 143, 145, and 147: The 403(b) account, the Indiana and Virginia 529 accounts, and the ABLE account provide the market value of the investment vehicles in the accounts.

Lines 9, 12, and 30: Fidelity Trend Fund, Fidelity Money Market Fund (SPRXX), and Fidelity 500 Index Fund were transferred in kind from Brokerage Account #1 to Brokerage Account #2 Lines 69-71 on October 11, 2023.

Assets from Indiana 529 Plan #1 (lines 114-117) were transferred to Indiana 529 Plan #2 Line 119 and Line 123 on January 3, 2023.

Name of Person Reporting	Date of Report
Barrett, Amy C.	05/09/2024

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ Amy C. Barrett

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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