David B. Markowitz, OSB #742046 DavidMarkowitz@MarkowitzHerbold.com Laura Salerno Owens, OSB #076230 LauraSalerno@MarkowitzHerbold.com Harry B. Wilson, OSB #077214 HarryWilson@MarkowitzHerbold.com Lauren F. Blaesing, OSB #113305 LaurenBlaesing@MarkowitzHerbold.com Vivek A. Kothari, OSB #182089 VivekKothari@MarkowitzHerbold.com MARKOWITŽ HERBOLD PC 1455 SW Broadway, Suite 1900 Portland, OR 97201 Telephone: (503) 295-3085 Special Assistant Attorneys General for Defendants Additional Counsel of Record Listed on Signature Page

UNITED STATES DISTRICT COURT DISTRICT OF OREGON EUGENE DIVISION

WYATT B. and NOAH F. by their next friend Michelle McAllister; KYLIE R. and ALEC R. by their next friend Kathleen Megill Strek; UNIQUE L. by her next friend Annette Smith; SIMON S. by his next friend Paul Aubry; RUTH T. by her next friend Michelle Bartov; BERNARD C. by his next friend Ksen Murry; NAOMI B. by her next friend Kathleen Megill Strek; and NORMAN N. by his next friend Tracy Gregg, individually and on behalf of all others similarly situated,

Plaintiffs,

v.

TINA KOTEK, Governor of Oregon in her official capacity; FARIBORZ PAKSERESHT, Director, Oregon Department of Human Services in his official capacity; APRILLE FLINT-GERNER, Director, Child Welfare in her official capacity; and OREGON DEPARTMENT OF HUMAN SERVICES,

Defendants.

Case No. 6:19-cv-00556-AA

NOTICE OF SUBPOENA DUCES TECUM TO SARA GELSER BLOUIN PLEASE TAKE NOTICE that, pursuant to and in accordance with Rule 45 of the Federal Rules of Civil Procedure, defendants by their attorneys hereby give notice of the service of a subpoena duces tecum to Sara Gelser Blouin. The subpoena commands Ms. Gelser Blouin to respond to the following requests for the production of documents identified in Attachment A hereto by May 10, 2024 at 9:00 A.M. PST. Defendants further request that Ms. Gelser Blouin produce for inspection and copy those documents or objects that are described in Attachment A hereto by delivering such documents or objects to Markowitz Herbold, 1455 SW Broadway, Suite 1900, Portland, OR 97201, or another mutually acceptable location.

DATED: April 24, 2024.

ELLEN ROSENBLUM ATTORNEY GENERAL FOR THE STATE OF OREGON

/s/ Adele J. Ridenour

David B. Markowitz, OSB #742046
DavidMarkowitz@MarkowitzHerbold.com
Laura Salerno Owens, OSB #076230
LauraSalerno@MarkowitzHerbold.com
Harry B. Wilson, OSB #077214
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VivekKothari@MarkowitzHerbold.com
Special Assistant Attorneys General for Defendants

Adele J. Ridenour, OSB #061556 AdeleRidenour@MarkowitzHerbold.com Of Attorneys for Defendants

Carla A. Scott, OSB #054725 carla.a.scott@doj.state.or.us Sheila H. Potter, OSB #993485 sheila.potter@doj.state.or.us Of Attorneys for Defendants

2133923

AO 88B (Rev. 02/14) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises in a Civil Action

United States District Court

for the District of Oregor

	Distr	rict of Ore	gon			
	Vyatt B., et al. Plaintiff V. na Kotek, et al. Defendant)	Civil Action No. 6:19-cv-0055	56-AA		
SU	UBPOENA TO PRODUCE DOC OR TO PERMIT INSPECTION					
To:		Sara Gelser Blouin 00 Court Street NE, S-211, Salem, OR 97301				
	(Name of persor	i to whom th	is subpoena is directed)			
	YOU ARE COMMANDED to precally stored information, or objects ment A.					
Place: Markowitz Herbold PC			Date and Time:			
1455 SW Broadway, Suite 1900 Portland, OR 97201			05/10/2024 at 9:00 a.m.			
other property posses	f Premises: YOU ARE COMMAN ssed or controlled by you at the time, survey, photograph, test, or samp	ne, date, a	nd location set forth below, so that	at the requesting party		
Place:			Date and Time:			
Rule 45(d), relating to	ng provisions of Fed. R. Civ. P. 45 to your protection as a person subjection and the potential consequence	ect to a su	bpoena; and Rule 45(e) and (g), r			
	CLERK OF COURT		OR	. Ridenner		
	Signature of Clerk or Depu	ty Clerk	Attorney'.	s signature		
T1		C.1		Dofondanta		
	-mail address, and telephone numb	er of the				
Tina Kotek, et al.			, who issues or requests	uns suopoena, are:		

Notice to the person who issues or requests this subpoena

Adele J. Ridenour, Markowitz Herbold PC, 1455 SW Broadway, Suite 1900, Portland, Oregon 97201;

AdeleRidenour@MarkowitzHerbold.com: (503) 295-3085

If this subpoena commands the production of documents, electronically stored information, or tangible things or the inspection of premises before trial, a notice and a copy of the subpoena must be served on each party in this case before it is served on the person to whom it is directed. Fed. R. Civ. P. 45(a)(4).

AO 88B (Rev. 02/14) Subpoena to Produce Documents, Information, or Objects or to Permit Inspection of Premises in a Civil Action (Page 2)

Civil Action No. 6:19-cv-00556-AA

PROOF OF SERVICE

(This section should not be filed with the court unless required by Fed. R. Civ. P. 45.)

	opoena for (name of individual and title, if an		
(date)	·		
☐ I served the su	bpoena by delivering a copy to the nan	ned person as follows:	
		on (date) ;	or
☐ I returned the s	subpoena unexecuted because:		
	itness the fees for one day's attendance	States, or one of its officers or agents, I and the mileage allowed by law, in the	
fees are \$	for travel and \$	for services, for a total of \$	0.00
I declare under pe	enalty of perjury that this information is	s true.	
-	enalty of perjury that this information is		
-	enalty of perjury that this information is	Server's signature	
I declare under pe	enalty of perjury that this information i		
-	enalty of perjury that this information i	Server's signature	

Additional information regarding attempted service, etc.:

Federal Rule of Civil Procedure 45 (c), (d), (e), and (g) (Effective 12/1/13)

(c) Place of Compliance.

- (1) For a Trial, Hearing, or Deposition. A subpoena may command a person to attend a trial, hearing, or deposition only as follows:
- (A) within 100 miles of where the person resides, is employed, or regularly transacts business in person; or
- **(B)** within the state where the person resides, is employed, or regularly transacts business in person, if the person
 - (i) is a party or a party's officer; or
- (ii) is commanded to attend a trial and would not incur substantial expense.

(2) For Other Discovery. A subpoena may command:

- (A) production of documents, electronically stored information, or tangible things at a place within 100 miles of where the person resides, is employed, or regularly transacts business in person; and
 - **(B)** inspection of premises at the premises to be inspected.

(d) Protecting a Person Subject to a Subpoena; Enforcement.

(1) Avoiding Undue Burden or Expense; Sanctions. A party or attorney responsible for issuing and serving a subpoena must take reasonable steps to avoid imposing undue burden or expense on a person subject to the subpoena. The court for the district where compliance is required must enforce this duty and impose an appropriate sanction—which may include lost earnings and reasonable attorney's fees—on a party or attorney who fails to comply.

(2) Command to Produce Materials or Permit Inspection.

- (A) Appearance Not Required. A person commanded to produce documents, electronically stored information, or tangible things, or to permit the inspection of premises, need not appear in person at the place of production or inspection unless also commanded to appear for a deposition, hearing, or trial.
- (B) Objections. A person commanded to produce documents or tangible things or to permit inspection may serve on the party or attorney designated in the subpoena a written objection to inspecting, copying, testing, or sampling any or all of the materials or to inspecting the premises—or to producing electronically stored information in the form or forms requested. The objection must be served before the earlier of the time specified for compliance or 14 days after the subpoena is served. If an objection is made, the following rules apply:
- (i) At any time, on notice to the commanded person, the serving party may move the court for the district where compliance is required for an order compelling production or inspection.
- (ii) These acts may be required only as directed in the order, and the order must protect a person who is neither a party nor a party's officer from significant expense resulting from compliance.

(3) Quashing or Modifying a Subpoena.

- (A) When Required. On timely motion, the court for the district where compliance is required must quash or modify a subpoena that:
 - (i) fails to allow a reasonable time to comply;
- (ii) requires a person to comply beyond the geographical limits specified in Rule 45(c);
- (iii) requires disclosure of privileged or other protected matter, if no exception or waiver applies; or
 - (iv) subjects a person to undue burden.
- **(B)** When Permitted. To protect a person subject to or affected by a subpoena, the court for the district where compliance is required may, on motion, quash or modify the subpoena if it requires:
- (i) disclosing a trade secret or other confidential research, development, or commercial information; or

- (ii) disclosing an unretained expert's opinion or information that does not describe specific occurrences in dispute and results from the expert's study that was not requested by a party.
- (C) Specifying Conditions as an Alternative. In the circumstances described in Rule 45(d)(3)(B), the court may, instead of quashing or modifying a subpoena, order appearance or production under specified conditions if the serving party:
- (i) shows a substantial need for the testimony or material that cannot be otherwise met without undue hardship; and
 - (ii) ensures that the subpoenaed person will be reasonably compensated.

(e) Duties in Responding to a Subpoena.

- (1) *Producing Documents or Electronically Stored Information.* These procedures apply to producing documents or electronically stored information:
- (A) Documents. A person responding to a subpoena to produce documents must produce them as they are kept in the ordinary course of business or must organize and label them to correspond to the categories in the demand.
- **(B)** Form for Producing Electronically Stored Information Not Specified. If a subpoena does not specify a form for producing electronically stored information, the person responding must produce it in a form or forms in which it is ordinarily maintained or in a reasonably usable form or forms.
- (C) Electronically Stored Information Produced in Only One Form. The person responding need not produce the same electronically stored information in more than one form.
- **(D)** Inaccessible Electronically Stored Information. The person responding need not provide discovery of electronically stored information from sources that the person identifies as not reasonably accessible because of undue burden or cost. On motion to compel discovery or for a protective order, the person responding must show that the information is not reasonably accessible because of undue burden or cost. If that showing is made, the court may nonetheless order discovery from such sources if the requesting party shows good cause, considering the limitations of Rule 26(b)(2)(C). The court may specify conditions for the discovery.

(2) Claiming Privilege or Protection.

- (A) Information Withheld. A person withholding subpoenaed information under a claim that it is privileged or subject to protection as trial-preparation material must:
 - (i) expressly make the claim; and
- (ii) describe the nature of the withheld documents, communications, or tangible things in a manner that, without revealing information itself privileged or protected, will enable the parties to assess the claim.
- **(B)** *Information Produced.* If information produced in response to a subpoena is subject to a claim of privilege or of protection as trial-preparation material, the person making the claim may notify any party that received the information of the claim and the basis for it. After being notified, a party must promptly return, sequester, or destroy the specified information and any copies it has; must not use or disclose the information until the claim is resolved; must take reasonable steps to retrieve the information if the party disclosed it before being notified; and may promptly present the information under seal to the court for the district where compliance is required for a determination of the claim. The person who produced the information must preserve the information until the claim is resolved.

(g) Contempt.

The court for the district where compliance is required—and also, after a motion is transferred, the issuing court—may hold in contempt a person who, having been served, fails without adequate excuse to obey the subpoena or an order related to it.

Attachment A To Subpoena Duces Tecum to Sara Gelser Blouin DEFINITIONS AND INSTRUCTIONS

- 1. As used in this request, the following terms are defined as follows:
- a. "Action" refers to the lawsuit entitled *Wyatt B., et al. v. Kotek, et al.*, Case No. 6:19-cv-00556, U.S. District Court for the District of Oregon Eugene Division.
- b. "And" and "or" shall be construed either disjunctively or conjunctively as necessary to bring within the scope of the discovery request all responses that might otherwise be construed to be outside the scope.
- c. "Any" shall be construed to include "all," and "all" shall be understood to include "any."
- d. "Communications" includes without limitation oral conversations, text messages, written correspondence, memoranda, telephone conversations, voicemails, notes of oral conversations (including without limitation telephone and video conversations, including those conducted over Microsoft Teams and/or Zoom), and electronic mail, whether as a sender, recipient, carbon copied ("CC"), or blind carbon copied ("BCC"), and whether sent from a personal email address or an official state legislative email address.
- e. "Documents" means all paper and electronic information of any kind, including Communications, originals, drafts, copies, and electronically stored information ("ESI"), as well as written notes, memoranda, or other records memorializing Communications.
- f. "Related to" means concerning, referring to, pertaining to, consisting of, containing, describing, evidencing, constituting, reflecting, bearing upon or having any logical or factual connection with the subject matter dealt with or alluded to in the subparagraphs of these requests.

- g. "Responsive Time Period" means or refers to January 1, 2015 to present.
- h. "You" or "Your" refers to the person to whom this subpoena duces tecum is directed, Sara Gelser Blouin, and her legislative staff, employees, and agents. The term "You" or "Your" does not refer to Sara Gelser Blouin, her legislative staff, employees, and agents in circumstances related to her duties in conducting the public's business as an Oregon state senator.
- 2. This request requires production of documents or things that are in Your possession, custody, or control, and documents or things that are in the possession, custody, or control of Your agents, attorneys, employers, representatives, or other persons who have documents deemed to be in Your possession, custody, or control.
- 3. If documents existed that were responsive to any of these requests, but You contend that such documents no longer exist or are not within your possession, custody, or control, then do the following with respect to each and every document:
- a. Describe the nature of the document, in sufficient particularity to identify it and to enable You to identify or disclose it in response to an order of the court, including the date and subject matter of such document;
 - b. Identify the person(s) who prepared the document;
- c. Identify the person(s) who sent and received the original and a copy of the document, or to whom the document was circulated, or its contents communicated or disclosed; and
 - d. State the circumstances which prevent production of the document.
- 4. File folders, complete with tabs or labels, are to be produced for each file folder in your files from which documents are produced in response to this discovery request. The file folders shall be produced intact with the documents produced therefrom.

- 5. Words in the singular include their plural meaning, and vice versa. The past tense includes the present tense where the clear meaning is not distorted by a change of tense, and words used in the masculine gender shall include the feminine gender and vice versa.
- 6. References to persons and other entities include their agents, employees, officers, directors, affiliated entities and companies, predecessors, successors, accountants, attorneys, and representatives.
- 7. Unless otherwise specifically stated, all requests call for production of documents prepared, received, or dated at any time prior to and including the date of production.
- 8. If a document is withheld or redacted due to privilege, include a privilege log that (1) states the reason(s) You are refusing to produce the document, and (2) describes the author(s), recipient(s), date, and subject matter of the document in enough detail so that a determination can be made about the applicability of the claim of privilege or other reason for refusing to produce the document.

Defendants reserve the right to request additional documents in native format if it is determined the document is not readable or usable in a .tiff format.

DOCUMENT REQUESTS

REQUEST NO. 1: All Communications between you and the named plaintiffs in this Action (a copy of which is attached here as Exhibit A) within the Responsive Time Period, including all Documents evidencing communications between you and the named plaintiffs in this Action.

RESPONSE:

REQUEST NO. 2: All Documents exchanged between you and the named plaintiffs in this Action within the Responsive Time Period.

RESPONSE:

3 - Attachment A To Subpoena Duces Tecum to Sara Gelser Blouin

REQUEST NO. 3: All Communications between you and the Next Friends as named in this Action, Michelle McAllister, Kathleen Megill Strek, Annette Smith, Paul Aubry, Michelle Bartov, Ksen Murry, and Tracy Gregg within the Responsive Time Period, including all Documents evidencing communications between you and the named Next Friends in this Action.

RESPONSE:

REQUEST NO. 4: All Documents exchanged between you and the Next Friends as named in this Action, Michelle McAllister, Kathleen Megill Strek, Annette Smith, Paul Aubry, Michelle Bartov, Ksen Murry, and Tracy Gregg, within the Responsive Time Period.

RESPONSE:

REQUEST NO. 5: All Communications between you and counsel for plaintiffs in this Action, including all Documents evidencing Communications between you and counsel for Plaintiffs in this Action within the Responsive Time Period. For purposes of clarity, "counsel for plaintiffs" includes any person working for or with the following firms, organizations, and individuals:

- Attorneys, paralegals, and/or legal support staff of A Better Childhood, including but not limited to Marcia Robinson Lowry, Anastasia Benedetto, and/or Dawn Post;
- Attorneys, paralegals, and/or legal support staff of Davis Wright
 Tremaine, LLC, including but not limited to Gregory Chaimov, P. Andrew
 McStay, Jr., William ("Bill") D. Miner, and/or Paul Southwick;
- Attorneys, paralegals, and/or legal support staff of Disability Rights
 Oregon, including but not limited to Thomas ("Tom") Stenson and/or
 Emily Cooper;
- 4 Attachment A To Subpoena Duces Tecum to Sara Gelser Blouin

- Attorneys, paralegals, and/or legal support staff of Rizzo Bosworth Eraut,
 PC, including but not limited to Steven Rizzo and/or Mary D. Skjelset;
 and/or
- Attorneys, paralegals, and/or legal support staff of Paul Southwick Law,
 LLC

RESPONSE:

REQUEST NO. 6: All Communications between you and any of the following individuals regarding this Action or Oregon Department of Human Services, Child Welfare Division within the Responsive Time Period:

- Anna Abraham, Citizens Review Board Field Manager
- Paul Aubry, Attorney at Law
- Dr. Angelique Day, MSW,
- Dr. Roxanne Edwinson, Mindsights,
- Dr. Anna Farina MSW, LICSW,
- Tracy Frazier, Macke Frazier Law,
- Holly Hampton,
- K.H.,
- Dr. Albyn Jones,
- Resa Kee, Court Appointed Special Advocate,
- Judah Largent, Riddell & Largent, PC,
- Caroline Moore, Law Office of Caroline Moore,
- Kari Pinard, Executive Director of CASA-Voices for Children,
- S.S.,
- Annette Smith, Public Defender Services of Lane County
- Tahra Sinks, JD,

- Lindsay Soto, JD,
- Dr. Sue D. Steib, LCSW,
- Gina Stewart, Arneson Stewart & Styarfyr PC
- Hon. Daniel J. Wren, Marion County Circuit Court (and formerly in private practice)
- Patricia Rideout

RESPONSE:

REQUEST NO. 7: All Communications between you and plaintiffs' counsel in the litigation entitled *A.R. et al. v. DHS et al.*, Oregon District Court Case No. 3:16-cv-01895-YY (hereafter "A.R. Lawsuit") about such lawsuit or the allegations made therein within the Responsive Time Period: For purposes of clarity, "counsel for plaintiffs" includes any person working for or with the following firms, organizations, and individuals:

- Attorneys, paralegals, and/or legal support staff of The Oregon Law Center;
- Attorneys, paralegals, and/or legal support staff of Youth Rights & Justice.

RESPONSE:

REQUEST NO. 8: All Communications between you and the named plaintiffs in the A.R. Lawsuit including but not limited to CASA for Children, Inc. within the Responsive Time Period.

RESPONSE:

REOUEST NO. 9: All Communications between you and plaintiffs' counsel in the litigation entitled *J.M., et al. v. Karla Major, et al.,* Oregon District Court Case No. 6:18-cv-00739-YY (hereafter "J.M. Lawsuit") about such lawsuit or the allegations made 6 - Attachment A To Subpoena Duces Tecum to Sara Gelser Blouin

therein within the Responsive Time Period: For purposes of clarity, "counsel for plaintiffs" includes any person working for or with the following firms, organizations, and individuals:

Attorneys, paralegals, and/or legal support staff of Rizzo Bosworth Eraut,
 PC, including but not limited to Steven Rizzo and/or Mary D. Skjelset.

RESPONSE:

REQUEST NO. 10: All Communications and Documents exchanged between you and Lauren Dake or any other employees of Oregon Public Broadcasting regarding this Action, the A.R. Lawsuit, and/or the J.M. Lawsuit, including all Communications and Documents exchanged between you and such parties regarding any allegations made within each such case, made or exchanged within the Responsive Time Period.

RESPONSE:

REQUEST NO. 11: All Communications and Documents exchanged between you and any reporter, employee, or other staff member of The Oregonian regarding this Action, the A.R. Lawsuit, and/or the J.M. Lawsuit, including all Communications and Documents exchanged between you and such parties regarding any allegations made within each such case, made or exchanged within the Responsive Time Period.

RESPONSE:

REQUEST NO. 12: All Communications between you and Paris Hilton regarding child welfare systems, policies, placements, or any other matter associated with or otherwise relating to Oregon's child welfare agency or systems, made or exchanged within the Responsive Time Period.

RESPONSE:

REQUEST NO. 13: All drafts of proposed witness statements, declarations, affidavits, and/or summaries of proposed testimony which you reviewed, edited, and/or approved as it relates to this Action and regardless of whether or not you are the original drafter of such Document.

RESPONSE:

REQUEST NO. 14: All notes, drafts, written memoranda or other Documents summarizing the testimony you are offering at trial in this Action, regardless of the preparer.

RESPONSE:

REQUEST NO. 15: All Documents you reviewed to prepare your testimony or otherwise refresh your recollection to testify at trial in this Action.

RESPONSE:

REQUEST NO. 16: All Documents supporting the testimony you are offering at trial in this Action.

RESPONSE:

REQUEST NO. 17: All Communications between you and the Honorable Ann Aiken made or exchanged within the Responsive Time Period regarding this Action or any other pending action in the U.S. District Court for the District of Oregon, Eugene Division.

RESPONSE: