Statement of

ETHICS COMMISSION Economic Interests

State of Alabama

Public Statement of Economic

Interest

Date Submitted: 1/28/2024, 5:11:22 PM

Name and Address

First name	Middle Name	Last name
• Justin	 Andrew 	Sorrell

• 2023

What year are you filing for?

Candidacy

Are you currently a candidate for public office?

No

Public Position

Last year, I was a/an

Elected Official

I am an Elected Official for

• State

As an Elected official please select which State agency?

Alabama State Auditor

Spouse Information

Are you married?

• Yes

Spouse information continued

First Name of spouse

• Hannah

Middle name of spouse (Enter N/A if not applicable)

• Catherine

Last name of spouse

• Sorrell

Business or employer of spouse

• Riverside Realty

Are your spouse's parent(s) living?

Yes

Does your spouse have an income?

Yes

Is your spouse's address the same as yours?

Yes

Spouse Parent Information

Spouse's parent's First Name Spouse's parent's Middle Name (Enter N/A if not applicable)

- Jeffrey
- Carolynn

 Wayne • Fredette

Spouse's parent's Last Name

- Frazee
- Frazee

Dependents

Do you have dependents under the age of 19?

Yes

Do you have dependents 19 years or older?

No

Dependents under 19

Is your dependents address the same as yours?

- Yes
- Yes

Adult Children

Do you have living adult children?

No

Parents - Deceased and Living

Parent's first name

Layne

Parent's middle name

- Dennis • Janelle
- Kaye

Parent's last name

- Sorrell
- Sorrell

Siblings

Do you have siblings?

Yes

Siblings Continued

Sibling's first name

Sibling's middle name (Enter N/A if not applicable)

Sibling's last name

Sorrell

- Matthew
- Curtis

• Jocelyn • Kaye

Aldmon

Other Compensation

Did you work for compensation in any position other than your public position?

• Yes

Was more than 1/3 of your working time spent in that position?

• No

Spouse's Compensation

Did your spouse work for compensation in any position?

• Yes

Was more than 1/3 of their working time spent in that position?

• Yes

List spouse's occupation

Realtor/College Textbooks

Income

What is your total combined household income?

• \$150,000 to \$249,999

Did you, your spouse, or dependent receive any income including salaries, fees, dividends, profits, commissions, or other compensation from any private business?* *Include all income required to be reported to the Internal Revenue Service

• Yes

Income Continued

List Business

- Fast Track Investments, Inc
- Gold, Guns, And Guitars, Inc.
- 1728 Oscar Patterson LLC
- Liberty Acquisition LLC
- Infinity Books LLC

Income Range

- \$10,000 to \$49,999
- \$50,000 to \$149,999
- Less than \$1,000
- Less than \$1,000
- \$10,000 to \$49,999

Business Ownership

Did you, your spouse, or dependents, individually or combined, own 5% or more of the stock in a business?

• Yes

Name of business

- 1728 Oscar Patterson LLC
- Liberty Acquisition LLC
- Infinity Books, LLC
- Fast Track Investments, LLC
- Gold, Guns, and Guitars, Inc.

Associated Business

Did you, your spouse, or dependents serve as an officer, director, trustee, or consultant in a business?

- Yes
- Did that service result in income of \$1,000 or more?
 - Yes

Associated Business Continued

Name of business

- Fast Track Investments, Inc.
- Gold, Guns, and Guitars, Inc.

More than \$1,000 and less than \$5,000 or \$5,000 or more

- \$5,000 or more
- \$5,000 or more

Professional Services

Did you or your spouse engage in a business that provides any of the following services? ("business" does not include your public agency)

- Legal
- Accounting
- Medical or health related
- Real estate
- Banking
- Insurance
- Educational
- Farming
- Engineering
- Architectural management
- Other professional services or consultations
 - Yes

Check all categories for which you or your spouse provided service(s)

• None

Retainers

Did you or your spouse have retainers for any clients in any of the following categories?

- Legal
- Accounting
- Medical or health related
- Real estate
- Banking
- Insurance
- Educational
- Farming
- Engineering
- Architectural management
- Other professional services or consultations
 - No

Investment Real Estate

Do you, your spouse, or your dependents own real estate as an investment? Do not include your homestead.

• Yes

How many investment properties do you, your spouse, or your dependents own?

• 9

Fair Market Value

What is the fair market value of that real estate

- \$250,000 or greater
- Up to \$49,999
- \$250,000 or greater

List the city where the property is located

- Florence
- Orange Beach
- New Market
- Owens Cross Roads
- Huntsville

- Madison
- Madison
- Muscle Shoals
- Florence
- Orange Beach

List the County where the property is located

- Lauderdale
- Baldwin
- Madison
- Madison
- Madison
- Madison
- Madison
- Colbert
- Lauderdale
- Baldwin

List the State where the property is located

- Alabama
- AL
- AL
- Alabama

What is the combined annual gross rent and lease income for that property?

- \$10,000 to \$49,999
- Less than \$10,000
- \$10,000 to \$49,999

Rental Income from AL Governmental Agency

Do you or a business with which you are associated receive rent or lease from any governmental agency in Alabama?

• No

Indebtedness

Are you indebted to any of the following businesses operating in Alabama?

(Do not include homestead indebtedness)

- Banks (include credit cards provided by bank)
- Credit unions and Savings and Loan Associations (include cards provided by the business)
- Insurance companies
- Mortgage firms
- Stockbrokers and brokerages or bond firms
- Retail stores (include credit cards)
- Student loans
 - Yes

Type of Debt

How many banks are you indebted to, including credit cards provided by banks? (Do not include homestead, but include indebtedness to banks for other real estate holdings)

• 10

How many Credit Unions and Savings and Loan Associations are you indebted to, including credit cards provided by the business?

• 1

How many insurance Companies are you indebted to?

• 0

How many Mortgage Firms are you indebted to? Do not include homestead.

• 1

How many Stockbrokers and Brokerages or Bond Firms are you indebted to?

• 0

How many Retail Stores are you indebted to, including store credit cards?

• 1

How many Student Loans do you owe?

• 0

What is the combined amount of indebtedness owed to all organizations?

• \$250,000 or more

Signature Declaration

The SEI filer must confirm all information on this form is correct.

DECLARATION OF REPORTING PERSON I have read and completed this Statement of Economic Interests

Form, and do swear (or affirm) that the information contained in said Statement of Economic Interests is true and correct. I fully understand that anyone who violates the disclosure provision of this Act shall be subject to a fine of \$10.00 a day not to exceed \$1,000 annually. I also understand that any attachments that I place with this form become a part of this public record.

Did the SEI filer prepare this form for themselves?

• Yes