AO 10 Rev. 1/2021

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2021

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	2. Court or Organization	3. Date of Report
Roberts, Jr, John G.	Supreme Court of the United States	05/15/2023
4. Title (Article III judges indicate active or senior status;	5a. Report Type (check appropriate type)	6. Reporting Period
magistrate judges indicate full- or part-time)	Nomination Date	01/01/2021
Chief Justice of the United States	Initial Annual Final	to 12/31/2021
	5b. 🕢 Amended Report	
7. Chambers or Office Address		
One First Street, NE Washington, DC 20543		
	actions accompanying this form must be followed. Complete for each part where you have no reportable information.	all parts,
I. POSITIONS. (Reporting individual only; see pp. 9-13 of filing	instructions)	
NONE (No reportable positions.)		
POSITION	NAME OF ORGAN	IZATION/ENTITY
1.		
2.		
3.		
4.		
5.		
II. AGREEMENTS. (Reporting individual only; see pp. 14-1	6 of filing instructions)	
✓ NONE (No reportable agreements.)		
DATE	PARTIES AND TERMS	
1.		
2.		
3.		

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Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/15/2023

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see pp. 17-24 of filing instructions)

A. Fi	ler's Non-Investment I	Income			,
'	NONE (No reportable	e non-investment inco	ome.)		
	<u>DATE</u>		SOURCE AND	ГҮРЕ	<u>INCOME</u> (yours, not spouse's)
1.					_
2.					_
3.					
4.					
_	pouse's Non-Investmen amount not required except for he NONE (No reportable	onoraria.)	narried during any portion of the r	eporting year, complete this sec	ction.
	<u>DATE</u>		SOURCE AND	ГҮРЕ	
1. 202	1	Macrae, Inc	- Attorney Search Consultants	salary	
2. 202	1	Pillsbury Win	throp Shaw Pittman LLP pa	yment from unfunded, non-o	qualified deferred compensation plan
3.					
4.					
(Include	REIMBURSEMEN es those to spouse and dependent o	children; see pp. 25-27 of filin			
1.	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	ITEMS PAID OR PROVIDED
2.					_
3.					
4.					
5.					

FINANCIAL DISCLOSURE REPORT	Name of Person Reporting	Date of Report
Page 3 of 13	Roberts, Jr, John G.	05/15/2023

V. GIFTS. (Includes those to spouse and dependent ci	hildren; see pp. 28-31 of filing instructions.)	
✓ NONE (No reportable gifts.)		
<u>SOURCE</u>	DESCRIPTION	<u>VALUE</u>
1.		
2.		
3.		
4		
5.		
VI. LIABILITIES. (Includes those of spouse an	nd dependent children; see pp. 32-33 of filing instructions.)	
NONE (No reportable liabilities.)		
CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		

4.

5.

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Name of Person Reporting **Date of Report** Roberts, Jr, John G. 05/15/2023

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

			_		_			_			
	A Description of Assets	Inco	B me during		C lue at end		Transactio	D ons during	reporting	period	
	(including trust assets)		ting period		ing period	Transactions during reporting period					
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)	
	I P 1/G NPGV										
1.	Lam Research (Common) LRCX	В	Dividend	M	Т						
2.	Texas Instruments (Common) TXN	D	Dividend	О	Т						
3.	Thermo Fisher (Common) TMO	В	Dividend	О	Т						
4.	Sirius XM (Common) SIRI	В	Dividend			Donated					
5.	Amer. Century Gro. Inv. Class I TWGIX	D	Dividend	М	Т						
6.	MetLife GVUL: Putnam Multi-Cap Growth Fund		None	L	Т						
7.	Vanguard Int'l Gr Fund Admiral Shares VWILX	Е	Dividend	М	Т						
8.	Vanguard Sm-Cap Index Fund Admiral VSMAX	В	Dividend	М	Т						
9.	Wells Fargo bank accounts	A	Interest	М	Т						
10.	Capital One, Inc. bank accounts	В	Interest	P1	Т						
11.	Caraheen Partners 1/8 int cottage, Knocklong, County Limerick, Ireland	A	Rent	J	W						
12.	my529 Equity - 10% Int'l UTSNX (see Part VIII)	С	Dividend	0	Т						
13.	my529 Enrolled UTAWX (see Part VIII)	A	Dividend	M	Т						
14.	First Eagle Global SGIIX	Е	Dividend	0	Т	Buy (add'l)	01/27/21	J			
15.						Sold (part)	04/06/21	J	С		
16.	T. Rowe Price Blue Chip Growth TRBCX	Е	Dividend	0	Т	Sold (part)	04/06/21	L	F		
17.	Allspring Absolute Return Fund WABIX (see Part VIII)	С	Dividend	L	Т	Buy (add'l)	02/26/21	J			

1 Income Gain Codes: (See Columns B1 and D4) 2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

 $Q = \!\! Appraisal$

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000 $S = \!\! Assessment$

W =Estimated

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

E=\$15,001 - \$50,000

T =Cash Market

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Name of Person Reporting Date of Report Roberts, Jr, John G. 05/15/2023

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A		В	(D				
	Description of Assets (including trust assets)		me during ting period		lue at end ng period		Transactio	ons during	reporting p	period	
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)	
18.						Buy (add'l)	03/26/21	J			
19.						Buy (add'l)	04/06/21	J			
20.						Buy (add'l)	10/28/21	J			
21.						Sold (part)	11/09/21	N			
22.	AQR FDS Mgd. Futures Strategy AQMIX		None			Sold	04/06/21	L			
23.	Dodge & Cox FDS International Stock DODFX	D	Dividend	N	Т	Sold (part)	04/06/21	L	D		
24.	Jane Brain, LLC		None			Closed	06/14/21	J			
25.	Principal MidCap Institutional PCBIX	Е	Dividend	0	Т	Sold (part)	04/06/21	K	Е		
26.	ASG GLBL ALTRNTVE CL Y GAFYX		None	М	Т	Sold (part)	04/06/21	L	A		
27.	Invesco Developing Markets ODVYX	Е	Dividend	N	Т	Sold (part)	04/06/21	K	D		
28.						Buy (add'l)	06/25/21	J			
29.						Buy (add'l)	07/27/21	J			
30.						Buy (add'l)	08/27/21	J			
31.						Buy (add'l)	12/27/21	J			
32.	Charter Communications (Common) CHTR		None	N	Т						
33.	my529-FDIC-Insured Static Investment Option UTSIX (see Part VIII)	В	Dividend	N	Т						
34.	Thornburg Ltd-Term Muni Inst LTMIX	В	Dividend	L	Т						

1 Income Gain Codes: (See Columns B1 and D4) 2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 $Q = \!\! Appraisal$

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only) V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

 $S = \!\! Assessment$

W =Estimated

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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ĺ	Name of Person Reporting	Date of Report
	Roberts, Jr, John G.	05/15/2023

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	NONE (No reportable income, ass	,	. conscience i	J.,						
	A		В	(D		
	Description of Assets (including trust assets)		me during ting period		lue at end ing period		Transacti	ons during	reporting	period
	Place "(X)" after each asset	(1) Amount	(2) Type (e g ,	(1) Value	(2) Value	(1) Type (e g ,	(2) Date	(3) Value	(4) Gain	(5) Identity of
	exempt from prior disclosure	Code 1 (A-H)	div , rent, or int)	Code 2 (J-P)	Method Code 3 (Q-W)	buy, sell, redemption)	mm/dd/yy	Code 2 (J-P)	Code 1 (A-H)	buyer/seller (if private transaction)
35.	Tweedy Browne Global Value Fund TBGVX	D	Dividend	М	Т					
36.	T Rowe Price Short-Term Bond PRWBX	В	Dividend	M	Т	Buy (add'l)	04/06/21	L		
37.	Vanguard Div. Growth Fd Investor Shares VDIGX	F	Dividend	P1	Т					
38.	Gateway Fund GTEYX	В	Dividend	M	Т	Buy (add'l)	02/26/21	J		
39.	Vanguard Total Stk Mkt Index Fd Adm Shs VTSAX	В	Dividend	M	Т	Buy (add'l)	11/26/21	J		
40.	Goldman Finl Sq Treas Money Market Fund FTIXX	A	Dividend	L	Т	Sold (part)	01/08/21	J		
41.						Buy (add'l)	01/27/21	J		
42.						Buy (add'l)	03/26/21	J		
43.						Buy (add'l)	04/06/21	K		
44.						Buy (add'l)	04/07/21	J		
45.						Sold (part)	04/09/21	J		
46.						Sold (part)	07/09/21	J		
47.						Sold (part)	10/08/21	J		
48.	Wells Fargo IRA / Inv. Co. Amer. Class C AICCX	A	Dividend	J	Т	Sold (part)	04/06/21	J	A	
49.						Buy (add'l)	04/22/21	J		
50.	MetLife GVUL: Deutsche Govt. Money Mkt VIP		None	J	Т					
51.	MetLife GVUL Put.Gro. Opps.		None	L	Т					
				<u> </u>		l				

1 Income Gain Codes: (See Columns B1 and D4) 2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 $Q = \!\! Appraisal$

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 R =Cost (Real Estate Only)

W =Estimated

P4 =More than \$50,000,000 $S = \!\! Assessment$

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting

Roberts, Jr, John G.

Date of Report

05/15/2023

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A Description of Assets	Inco	B me during		C lue at end		Transactio	D ons during	reporting p	eriod
	(including trust assets) Place "(X)" after each asset exempt from prior disclosure	repor (1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	of reporti (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
52.	Bost.Ptnrs. L/S Rsrch. Fund BPIRX	Е	Dividend	М	Т	Buy (add'l)	04/06/21	L		
53.						Buy (add'l)	04/07/21	J		
54.	Charles Schwab bank account	A	Interest	L	Т					
55.	C. Schwab Value Advantage M. Fund SWVXX	A	Dividend	M	Т					
56.	Tributary SM Co INSTL IP FOSBX	F	Dividend	О	Т	Buy (add'l)	04/06/21	L		
57.	Baird Aggregate FD CL I BAGIX	С	Dividend	N	Т	Buy (add'l)	04/06/21	L		
58.	Credit Suisse Comm Ret. I CRSOX	Е	Dividend	М	Т	Buy (add'l)	04/06/21	K		
59.	MFS Value I MEIIX	Е	Dividend	О	Т	Buy (add'l)	04/06/21	K		
60.						Buy (add'l)	04/27/21	J		
61.						Buy (add'l)	05/27/21	J		
62.						Buy (add'l)	09/27/21	J		
63.	TriNet Ret. Plan (H)									
64.	TA Vangard Instl Target Ret. 2020 VITWX		None	L	Т	Buy (add'l)	04/15/21	K		
65.	Investment Account #1 (H)									
66.	Janney Advantage Insured Sweep Cash Account	A	Interest	K	Т					
67.	American Balanced CL F2 AMBFX	D	Dividend	M	Т	Sold (part)	01/05/21	J	В	
68.						Sold (part)	05/28/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2) A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

N =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

 $\begin{array}{ll} P3 = \$25,000,001 - \$50,000,000 \\ Q = Appraisal & R = Cost (Real Estate Only) \\ U = Book \ Value & V = Other \end{array}$

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

O =\$500,001 - \$1,000,000

K =\$15,001 - \$50,000

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000 S =Assessment

W =Estimated

D =\$5,001 - \$15,000 H2 =More than \$5,000,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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ſ	Name of Person Reporting	Date of Report
	Roberts, Jr, John G.	05/15/2023

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A	В					D				
	Description of Assets (including trust assets)		me during ting period		lue at end ing period	Transactions during reporting period					
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g, div, rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)	
59.						Buy (add'l)	07/27/21	J			
70.						Buy (add'l)	07/29/21	K			
71.						Sold (part)	09/24/21	J	A		
72.	American Global Balanced CL F2 GBLFX	С	Dividend	K	Т	Sold (part)	01/05/21	J	В		
73.	American US Govt. Securities CL F2 GVTFX	В	Dividend			Buy (add'l)	01/05/21	J			
74.						Buy (add'l)	05/28/21	J			
75.						Sold (part)	07/27/21	J			
76.						Sold	07/29/21	K			
77.	American Inflation Linked Bond CL F2 BFIGX	В	Dividend	K	Т	Buy (add'l)	01/05/21	J			
78.						Buy (add'l)	05/28/21	J			
79.						Sold (part)	09/24/21	J	A		
80.	American Mortgage CL F2 MFAFX	В	Dividend			Buy (add'l)	01/05/21	J			
81.						Sold	05/28/21	K			
32.	American Mutual CL F2 AMRFX	В	Dividend	K	Т	Sold (part)	01/05/21	J	В		
33.						Sold (part)	05/28/21	J	В		
84.						Sold (part)	09/24/21	J	A		
85.	Bond Fund of America Cl F2 ABNFX	С	Dividend			Buy (add'l)	01/05/21	J			

1 Income Gain Codes: (See Columns B1 and D4) 2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

U =Book Value

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000 $Q = \!\! Appraisal$

B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000 R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

 $S = \!\! Assessment$

W =Estimated

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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ı	Name of Person Reporting	Date of Report
	Roberts, Jr, John G.	05/15/2023

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A		В		2	D				
	Description of Assets (including trust assets)		Income during Gross value at end reporting period of reporting period		Transactions during reporting period					
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
86.						Sold (part)	05/28/21	K	В	
87.						Sold (part)	07/27/21	J	A	
88.						Sold	07/29/21	K	A	
89.	Capital Income Builder CL F2 CAIFX	С	Dividend	M	Т	Sold (part)	01/05/21	J	В	
90.						Sold (part)	05/28/21	L	Е	
91.						Sold (part)	09/24/21	J	A	
92.						Sold (part)	12/15/21	J	С	
93.	Income Fund of America CL F2 AMEFX	D	Dividend	M	Т	Sold (part)	01/05/21	J	С	
94.						Sold (part)	05/28/21	J	С	
95.						Sold (part)	09/24/21	J	A	
96.						Sold (part)	12/15/21	J	A	
97.	American High Income CL F2 AHIFX	A	Dividend	K	Т	Buy	07/27/21	J		
98.						Buy (add'l)	07/29/21	K		
99.	Capital World Growth & Income CL F2 WGIFX	D	Dividend	L	Т	Buy	05/28/21	L		
100.						Buy (add'l)	07/27/21	J		
101.						Buy (add'l)	07/29/21	K		
102.						Sold (part)	09/24/21	J	A	

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2) A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

P3 =\$25,000,001 - \$50,000,000 Q =Appraisal U =Book Value B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

O = \$500,001 - \$1,000,000

R = Cost (Real Estate Only)

V = Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

P4 =More than \$50,000,000 S =Assessment

W =Estimated

D =\$5,001 - \$15,000 H2 =More than \$5,000,000

M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

T =Cash Market

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Name of Person Reporting Date of Report Roberts, Jr, John G. 05/15/2023

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets	Inco	B C Income during Gross value at end				D Transactions during reporting period				
(including trust assets) Place "(X)" after each asset exempt from prior disclosure	repor (1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	of report (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)	
103 Amcap CL F2 AMCFX	В	Dividend	K	Т	Buy	07/27/21	J			
104.					Buy (add'l)	07/29/21	K			
105.					Sold (part)	09/24/21	J	A		
106 American Multisector Income CL F2 MIAYX	A	Dividend	L	Т	Buy	05/28/21	L			
107.					Sold (part)	07/27/21	J	A		
108.					Sold (part)	07/29/21	K	A		
109.					Sold (part)	09/24/21	J	A		
110.					Buy (add'l)	12/15/21	K			
111 American Strategic Bond CL F2 ANBFX	A	Dividend			Buy	05/28/21	K			
112.					Sold (part)	07/27/21	J	A		
113.					Sold	07/29/21	K	A		
114. American Funds SmallCap World Amer. Class C SCWCX	A	Dividend	J	Т	Buy	04/06/21	J			
115.					Buy (add'l)	04/22/21	J			
116. American Funds New World Fund Class C NEWCX	A	Dividend	J	Т	Buy	04/06/21	J			
117.					Buy (add'l)	04/22/21	J			
118. BlackRock Global Allocation I MALOX	D	Dividend	N	Т	Buy	11/09/21	N			
119.					Buy (add'l)	11/10/21	K			

1 Income Gain Codes: (See Columns B1 and D4)

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

A =\$1,000 or less F =\$50,001 - \$100,000 J =\$15,000 or less

N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000

 $Q = \!\! Appraisal$ U =Book Value B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000 K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

 $S = \!\! Assessment$ W =Estimated

D=\$5,001 - \$15,000 H2 =More than \$5,000,000 M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000 T =Cash Market

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Name of Person Reporting Date of Report Roberts, Jr, John G. 05/15/2023

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

	A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
120.	Cottage, Knox County, Maine, United States (X)	Е	Rent	N	W					
121.	Macrae, Inc. (see Part VIII)		None	М	U					

2 Value Codes (See Columns C1 and D3)

3 Value Method Codes (See Column C2)

 $Q = \!\! Appraisal$

U =Book Value

R =Cost (Real Estate Only) V =Other

B =\$1,001 - \$2,500

C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000 L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000

 $S = \!\! Assessment$

W =Estimated

H2 =More than \$5,000,000 M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000

D=\$5,001 - \$15,000

T =Cash Market

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Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/15/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. (Indicate part of report.)

Part VII., line 11. In 2021, ownership of this property was transferred to a partnership.

Part VII., lines 12, 13, and 33. Column B(1) reports all dividends through July 13, 2021. On July 15, my529 began publishing the net asset value (NAV), or unit price, for each option. Dividends and interest are now embedded in the NAV. my529 also published ticker symbols for each option on July 15, 2021, and so those ticker symbols have been added.

Part VII., line 13. On July 14, 2021, my529 converted the existing "Age-Based Moderate" holding to "Enrolled" fund (UTAWX).

Part VII., line 17. On December 6, 2021, Wells Fargo Absolute Return Fund changed its name to Allspring Absolute Return Fund.

Part VII., line 121. This report was amended in May 2023 to reflect an equity holding in Macrae, Inc. Spousal non-investment income from Macrae, Inc. had previously been reported in Part III-B.

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Name of Person Report	ing	Date of Report
Roberts, Jr, John G		05/15/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John G. Roberts, Jr

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure Administrative Office of the United States Courts Suite 2-301 One Columbus Circle, N.E. Washington, D.C. 20544