AO 10
Rev. 1/2021

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2022

Report Required by the Ethics in Government Act of 1978 (5 U.S.C. app. §§ 101-111)

1. Person Reporting (last name, first, middle initial)	**2. Court or Organization**	**3. Date of Report**
Roberts, Jr, John G.	Supreme Court of the United States	05/15/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)	**5a. Report Type (check appropriate type)**	**6. Reporting Period**
Chief Justice of the United States	☐ Nomination Date ☐ Initial ☑ Annual ☐ Final **5b.** ☐ Amended Report	01/01/2022 **to** 12/31/2022
7. Chambers or Office Address		
One First Street, NE Washington, DC 20543		

IMPORTANT NOTES: ***The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.***

I. POSITIONS. *(Reporting individual only; see pp. 9-13 of filing instructions)*

☑ NONE *(No reportable positions.)*

	POSITION	NAME OF ORGANIZATION/ENTITY
1.		
2.		
3.		
4.		
5.		

II. AGREEMENTS. *(Reporting individual only; see pp. 14-16 of filing instructions)*

☑ NONE *(No reportable agreements.)*

	DATE	PARTIES AND TERMS
1.		
2.		
3.		

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see pp. 17-24 of filing instructions)*

A. Filer's Non-Investment Income

☑ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.			
2.			
3.			
4.			

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.*

(Dollar amount not required except for honoraria.)

☐ NONE *(No reportable non-investment income.)*

	DATE	SOURCE AND TYPE
1.	2022	Macrae, Inc. -- Attorney Search Consultants -- recoverable base salary and commission (see Part VIII)
2.	2022	Pillsbury Winthrop Shaw Pittman LLP -- payment from unfunded, non-qualified deferred compensation plan
3.		
4.		

IV. REIMBURSEMENTS *-- transportation, lodging, food, entertainment.*

(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)

☑ NONE *(No reportable reimbursements.)*

	SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1.					
2.					
3.					
4.					
5.					

Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/15/2023

V. GIFTS. *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

☑ NONE *(No reportable gifts.)*

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

☑ NONE *(No reportable liabilities.)*

	CREDITOR	DESCRIPTION	VALUE CODE
1.			
2.			
3.			
4.			
5.			

Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/15/2023

VII. INVESTMENTS and TRUSTS *-- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)*

☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period (1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	C Gross value at end of reporting period (1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	D Transactions during reporting period (1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
1. Lam Research (Common) LRCX	B	Dividend	M	T					
2. Texas Instruments (Common) TXN	E	Dividend			Donated (part)				
3.					Sold	12/22/22	N	F	
4. Thermo Fisher (Common) TMO	B	Dividend	O	T					
5. Amer. Century Gro. Inv. Class I TWGIX	C	Dividend	L	T					
6. MetLife GVUL: Putnam Multi-Cap Growth Fund		None	L	T					
7. Vanguard Int'l Gr Fund Admiral Shares VWILX	D	Dividend	M	T					
8. Vanguard Sm-Cap Index Fund Admiral VSMAX	B	Dividend	M	T					
9. Wells Fargo bank accounts	D	Interest	P1	T					
10. Capital One, Inc. bank accounts	D	Interest	P1	T					
11. Caraheen Partners 1/8 int cottage, Knocklong, County Limerick, Ireland	A	Rent	J	W					
12. my529 Equity - 10% Int'l UTSNX		None	N	T					
13. my529 Enrolled UTAWX		None	L	T					
14. First Eagle Global SGIIX	E	Dividend	O	T	Sold (part)	02/08/22	J	C	
15.					Buy (add'l)	06/27/22	J		
16.					Buy (add'l)	08/29/22	J		
17.					Buy (add'l)	10/27/22	J		

1 Income Gain Codes: (See Columns B1 and D4)	A =$1,000 or less F =$50,001 - $100,000	B =$1,001 - $2,500 G =$100,001 - $1,000,000	C =$2,501 - $5,000 H1 =$1,000,001 - $5,000,000	D =$5,001 - $15,000 H2 =More than $5,000,000	E =$15,001 - $50,000
2 Value Codes (See Columns C1 and D3)	J =$15,000 or less N =$250,001 - $500,000 P3 =$25,000,001 - $50,000,000	K =$15,001 - $50,000 O =$500,001 - $1,000,000	L =$50,001 - $100,000 P1 =$1,000,001 - $5,000,000 P4 =More than $50,000,000	M =$100,001 - $250,000 P2 =$5,000,001 - $25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

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18. T. Rowe Price Blue Chip Growth TRBCX	E	Dividend	N	T	Buy (add'l)	02/08/22	J		
19.					Buy (add'l)	04/27/22	J		
20.					Buy (add'l)	07/27/22	K		
21.					Buy (add'l)	09/27/22	J		
22.					Buy (add'l)	10/27/22	J		
23.					Buy (add'l)	12/13/22	L		
24.					Buy (add'l)	12/27/22	J		
25. Allspring Absolute Return Fund WABIX		None			Sold	02/09/22	L	A	
26. Dodge & Cox FDS International Stock DODFX	D	Dividend	N	T	Sold (part)	02/08/22	J	B	
27. Principal MidCap Institutional PCBIX	D	Dividend	N	T	Sold (part)	02/08/22	J	C	
28.					Buy (add'l)	06/27/22	K		
29.					Buy (add'l)	09/27/22	J		
30.					Buy (add'l)	12/27/22	J		
31. ASG GLBL ALTRNTVE CL Y GAFYX	D	Dividend	M	T	Sold (part)	02/08/22	K		
32.					Buy (add'l)	02/08/22	J		
33. Invesco Developing Markets ODVYX		None			Buy (add'l)	02/08/22	L		
34.					Buy (add'l)	03/25/22	J		

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☐ NONE *(No reportable income, assets, or transactions.)*

A Description of Assets (including trust assets)	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
Place "(X)" after each asset exempt from prior disclosure	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)
35.					Buy (add'l)	07/27/22	K		
36.					Buy (add'l)	09/27/22	J		
37.					Buy (add'l)	10/27/22	J		
38.					Sold	12/12/22	N		
39. Charter Communications (Common) CHTR		None			Sold	12/22/22	M	G	
40. my529-FDIC-Insured Static Investment Option UTSIX		None	N	T					
41. Thornburg Ltd-Term Muni Inst LTMIX	B	Dividend			Buy (add'l)	02/08/22	J		
42.					Buy (add'l)	10/27/22	J		
43.					Sold	12/12/22	M		
44. Tweedy Browne Global Value Fund TBGVX	D	Dividend	M	T	Buy (add'l)	06/27/22	J		
45.					Buy (add'l)	08/26/22	J		
46. T Rowe Price Short-Term Bond PRWBX	C	Dividend	N	T	Sold (part)	02/08/22	K	A	
47.					Buy (add'l)	12/12/22	M		
48. Vanguard Div. Growth Fd Investor Shares VDIGX	F	Dividend	P1	T					
49. Gateway Fund GTEYX	B	Dividend	M	T					
50. Vanguard Total Stk Mkt Index Fd Adm Shs VTSAX	B	Dividend	M	T	Buy (add'l)	01/27/22	J		
51.					Buy (add'l)	05/27/22	J		

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	F =$50,001 - $100,000	G =$100,001 - $1,000,000	H1 =$1,000,001 - $5,000,000	H2 =More than $5,000,000	
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	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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52.					Buy (add'l)	07/27/22	J		
53.					Buy (add'l)	09/27/22	J		
54.					Buy (add'l)	12/13/22	J		
55.					Buy (add'l)	12/27/22	J		
56. Goldman Finl Sq Treas Money Market Fund FTIXX	A	Dividend	L	T	Sold (part)	01/14/22	J		
57.					Buy (add'l)	02/08/22	K		
58.					Buy (add'l)	02/09/22	J		
59.					Sold (part)	04/08/22	J		
60.					Sold (part)	07/08/22	J		
61.					Buy (add'l)	08/26/22	J		
62.					Sold (part)	10/14/22	J		
63.					Buy (add'l)	10/27/22	J		
64. Wells Fargo IRA / Inv. Co. Amer. Class C AICCX	A	Dividend	K	T	Buy (add'l)	04/08/22	J		
65. MetLife GVUL: Deutsche Govt. Money Mkt VIP		None	J	T					
66. MetLife GVUL Put.Gro. Opps.		None	L	T					
67. Bost.Ptnrs. L/S Rsrch. Fund BPIRX	E	Dividend	M	T	Sold (part)	02/08/22	K	A	
68. Charles Schwab bank account	A	Interest	O	T					

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69. C. Schwab Value Advantage M. Fund SWVXX	C	Dividend	N	T	Buy (add'l)	12/13/22	M		
70.					Sold (part)	12/15/22	J		
71. Tributary SM Co INSTL IP FOSBX	E	Dividend	N	T	Sold (part)	02/08/22	L	D	
72.					Buy (add'l)	12/13/22	J		
73.					Buy (add'l)	12/27/22	J		
74. Baird Aggregate FD CL I BAGIX	C	Dividend			Sold (part)	02/08/22	L		
75.					Sold	12/12/22	M		
76. Credit Suisse Comm Ret. I CRSOX	E	Dividend	N	T	Buy (add'l)	02/08/22	L		
77.					Buy (add'l)	02/09/22	K		
78. MFS Value I MEIIX	E	Dividend	O	T	Sold (part)	02/08/22	K	D	
79.					Buy (add'l)	02/08/22	J		
80.					Buy (add'l)	02/25/22	J		
81.					Buy (add'l)	08/26/22	J		
82.					Buy (add'l)	10/27/22	J		
83.					Buy (add'l)	12/27/22	J		
84. TriNet Ret. Plan (H)									
85. -- TA Vangard Instl Target Ret. 2020 VITWX		None	M	T	Buy (add'l)	05/11/22	K		

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2 Value Codes (See Columns C1 and D3)	J =$15,000 or less	K =$15,001 - $50,000	L =$50,001 - $100,000	M =$100,001 - $250,000	
	N =$250,001 - $500,000	O =$500,001 - $1,000,000	P1 =$1,000,001 - $5,000,000	P2 =$5,000,001 - $25,000,000	
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86.					Buy (add'l)	12/15/22	K		
87. Investment Account #1 (H)									
88. -- Janney Advantage Insured Sweep Cash Account	A	Interest	K	T					
89. -- American Balanced CL F2 AMBFX	C	Dividend	M	T	Sold (part)	10/26/22	J	A	
90. -- American Global Balanced CL F2 GBLFX	A	Dividend	K	T	Buy (add'l)	06/28/22	J		
91. -- American Inflation Linked Bond CL F2 BFIGX	B	Dividend	K	T					
92. -- American Mutual CL F2 AMRFX	B	Dividend	K	T	Sold (part)	06/28/22	J	B	
93. -- Capital Income Builder CL F2 CAIFX	C	Dividend	M	T	Sold (part)	06/28/22	J	A	
94.					Sold (part)	10/26/22	J	A	
95. -- Income Fund of America CL F2 AMEFX	D	Dividend	M	T	Sold (part)	06/28/22	K	C	
96.					Sold (part)	10/26/22	J	A	
97. -- American High Income CL F2 AHIFX	B	Dividend	K	T	Sold (part)	10/26/22	J		
98. -- Capital World Growth & Income CL F2 WGIFX	B	Dividend	L	T	Buy (add'l)	06/28/22	J		
99. -- Amcap CL F2 AMCFX	B	Dividend	K	T	Buy (add'l)	06/28/22	J		
100. -- American Multisector Income CL F2 MIAYX	C	Dividend	L	T	Buy (add'l)	06/28/22	J		
101. American Funds SmallCap World Amer. Class C SCWCX		None	J	T					
102. American Funds New World Fund Class C NEWCX	A	Dividend	J	T					

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103. BlackRock Global Allocation I MALOX	D	Dividend	M	T	Sold (part)	02/08/22	M		
104. Cottage, Knox County, Maine, United States	E	Rent	N	W					
105. Baird Short-Term Muni Bond BTMIX	A	Dividend	M	T	Buy	12/13/22	M		
106. T Rowe Price Summit Municipal Income Fund PRINX	A	Dividend	L	T	Buy	11/25/22	K		
107.					Buy (add'l)	12/13/22	K		
108. Lord Abbett Floating Rate Fund Class I LFRIX	C	Dividend			Buy	02/08/22	M		
109.					Sold	12/12/22	M		
110. Pimco Long Duration Total Return Fund PLRIX		None	L	T	Buy	12/12/22	L		
111. Davis New York Venture Fund Class Y DNVYX	D	Dividend	M	T	Buy	02/08/22	M		
112. Allspring Emerging Markets Equity Income Fund EQIIX	B	Dividend	N	T	Buy	12/12/22	M		
113.					Buy (add'l)	12/13/22	M		
114. Macrae, Inc. (see Part VIII)		None	M	U					

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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

Part III-B., line 1. Spousal non-investment income type clarified over prior year reports.

Part VII., line 114. Reports from 2019 through 2021 disclosed spousal non-investment income from Mlegal Group, Inc. / Macrae, Inc. in Part III-B., but inadvertently omitted from Part VII a non-income-generating equity holding obtained incident to commencement of employment. Reports from 2019 to 2021 have been amended to reflect this asset.

Name of Person Reporting	Date of Report
Roberts, Jr, John G.	05/15/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ John G. Roberts, Jr

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)

Committee on Financial Disclosure
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