

## FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2018

*Report Required by the Ethics  
in Government Act of 1978  
(5 U.S.C. app. §§ 101-111)*

<b>1. Person Reporting (last name, first, middle initial)</b>  Jackson, Ketanji B.	<b>2. Court or Organization</b>  U.S. District Court for the District of Columbia	<b>3. Date of Report</b>  5/5/2019
<b>4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)</b>  Active District Judge	<b>5a. Report Type (check appropriate type)</b> <input type="checkbox"/> Nomination                      Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final	<b>6. Reporting Period</b>  01/01/2018 to 12/31/2018
<b>5b.</b> <input type="checkbox"/> Amended Report		

**7. Chambers or Office Address**

U.S. District Court for the District of Columbia  
 333 Constitution Ave NW  
 Washington, D.C. 20001

**IMPORTANT NOTES:** *The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.*

**I. POSITIONS.** *(Reporting individual only; see pp. 9-13 of filing instructions.)*

NONE *(No reportable positions.)*

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Overseer	Harvard University
2.	Council Mmember	ALI
3.		
4.		
5.		

**II. AGREEMENTS.** *(Reporting individual only; see pp. 14-16 of filing instructions.)*

NONE *(No reportable agreements.)*

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

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**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions.)***A. Filer's Non-Investment Income** NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)* NONE *(No reportable non-investment income.)*

DATE	SOURCE AND TYPE
1. 2018	Medstar- Salary
2.	
3.	
4.	

**IV. REIMBURSEMENTS** *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)* NONE *(No reportable reimbursements.)*

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. Harvard University	1/2/18-1/6/18	Cambridge, MA	Harvard Trial Advocacy Workshop	Travel/Hotel/Meals
2. University of Pennsylvania	1/25/18-1/26/18	Philadelphia, PA	Keedy Cup Moot Court	Travel/Hotel
3. Harvard University	02/10/18- 02/11/18	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel
4. Americana Constitution Society	3/10/18-3/11/18	Chicago, IL	Panel Presentation at ACS Convention	Travel/Hotel
5. Harvard University	3/19/18-3/20/18	Cambridge, MA	Harvard Visiting Committee	Travel/Hotel/Meals

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6.	Harvard University	4/7/18-4/8/18	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel
7.	Harvard University	5/22/18-5/25/18	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel
8.	Harvard University	9/22/18-9/23/18	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel
9.	ALI	10/18/18-10/19/18	NY, NY	Council Meeting	Travel/Hotel
10.	JPML Conference	10/29/18-10/31/18	Palm Beach, FL	Multi-district Litigation Judicial Conference	Travel/Hotel/Meals
11.	Drexel University	11/15/18-11/16/18	Philadelphia, PA	Panel Presentation at Constitution Center	Travel/Meals
12.	Harvard University	12/2/17-12/3/17	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel

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**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)* NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)* NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

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## VII. INVESTMENTS and TRUSTS – income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Charles Schwab- Morrison & Foerster Retirement Plan									
2. -PRIMECAP Odyssey Growth	A	Int./Div.	J	T					
3. -Schwab Inst LC Val Trust Fd Cls R	A	Int./Div.	J	T					
4. -Schwab S&P 500	A	Int./Div.	K	T					
5. -Janus Triton 1	A	Int./Div.			Sold	01/01/18	J	A	
6. -Victory Integrity Sm Cap ValueY (renamed from Munder Fund)	A	Int./Div.	J	T					
7. -Schwab Small Cap Index	A	Int./Div.	J	T					
8. -Vanguard Mid Cap Index Ins	A	Int./Div.	J	T					
9. -Artisan International Small Cap Inv	A	Int./Div.			Sold	01/01/18	J	A	
10. -Dodge & Cox International Stock	A	Int./Div.	J	T					
11. -Schwab Instl CorePlus Fixed Inc III	A	Int./Div.	K	T					
12. T. Rowe Price International Discovery Fund	A	Int./Div.	J	T	Buy	01/01/18	J		
13. -Vanguard Total Intl Stock Index	A	Int./Div.	J	T					
14. TIAA-Cref Money Market fund	A	Int./Div.	J	T					
15. Black Rock Money Market Class A	A	Int./Div.	J	T					
16. Black Rock Large Cap Core- Class A	A	Int./Div.	J	T					
17. Fidelity -Medstar Retirement Program									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J = \$15,000 or less N = \$250,001 - \$500,000 P3 = \$25,000,001 - \$50,000,000	K = \$15,001 - \$50,000 O = \$500,001 - \$1,000,000	L = \$50,001 - \$100,000 P1 = \$1,000,001 - \$5,000,000 P4 = More than \$50,000,000	M = \$100,001 - \$250,000 P2 = \$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q = Appraisal U = Book Value	R = Cost (Real Estate Only) V = Other	S = Assessment W = Estimated	T = Cash Market	

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18. -Fidelity Freedom K-2035 Fund	D	Int./Div.	M	T					
19. PNC Checking	A	Interest	J	T					
20. PNC Checking		None	K	T					
21. TD Bank Checking		None	L	T					
22.									
23.									
24.									
25.									
26.									
27.									

1. Income Gain Codes: (See Columns B1 and D4)	A = \$1,000 or less F = \$50,001 - \$100,000	B = \$1,001 - \$2,500 G = \$100,001 - \$1,000,000	C = \$2,501 - \$5,000 H1 = \$1,000,001 - \$5,000,000	D = \$5,001 - \$15,000 H2 = More than \$5,000,000	E = \$15,001 - \$50,000
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**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of report.)*

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**IX. CERTIFICATION.**

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Ketanji B. Jackson**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
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Washington, D.C. 20544