

**FINANCIAL DISCLOSURE REPORT  
FOR CALENDAR YEAR 2019**

<b>1. Person Reporting (last name, first, middle initial)</b> Jackson, Ketanji B.	<b>2. Court or Organization</b> U.S. District Court for the District of Columbia	<b>3. Date of Report</b> 05/10/2020
<b>4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time)</b> Active District Judge	<b>5a. Report Type (check appropriate type)</b> <input type="checkbox"/> Nomination <input type="checkbox"/> Date <input type="checkbox"/> Initial <input checked="" type="checkbox"/> Annual <input type="checkbox"/> Final	<b>6. Reporting Period</b> 01/01/2019 to 12/31/2019
	<b>5b.</b> <input type="checkbox"/> Amended Report	
<b>7. Chambers or Office Address</b> U.S. District Court for the District of Columbia 333 Constitution Ave NW Washington, D.C. 20001		
<b>IMPORTANT NOTES:</b> <i>The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information. Insert signature on last page.</i>		

**I. POSITIONS.** *(Reporting individual only; see pp. 9-13 of filing instructions )*

NONE *(No reportable positions.)*

	<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1.	Overseer	Harvard University
2.	Council Mmember	ALI
3.	Board Member	Georgetown Day School
4.		
5.		

**II. AGREEMENTS.** *(Reporting individual only; see pp. 14-16 of filing instructions )*

NONE *(No reportable agreements.)*

	<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.		
2.		
3.		

**FINANCIAL DISCLOSURE REPORT**

Page 2 of 8

Name of Person Reporting

Jackson, Ketanji B.

Date of Report

05/10/2020

**III. NON-INVESTMENT INCOME.** *(Reporting individual and spouse; see pp. 17-24 of filing instructions )***A. Filer's Non-Investment Income** NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1.		
2.		
3.		
4.		

**B. Spouse's Non-Investment Income -** *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)* NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>
1. 2019	Medstar- Salary
2.	
3.	
4.	

**IV. REIMBURSEMENTS** *-- transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see pp. 25-27 of filing instructions.)* NONE *(No reportable reimbursements.)*

	<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1.	Harvard University	1/6/19-1/11/19	Cambridge, MA	Harvard Trial Advocacy Workshop	Travel/Hotel/Meals
2.	Stanford University	2/8/19-2/9/19	Palo Alto, CA	Stanford Law School Symposium	Travel/Hotel/Meals
3.	Harvard University	02/9/19- 02/10/19	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel/Meals
4.	Harvard University	3/6/19-3/8/19	Cambridge, MA	Harvard Visiting Committee	Travel/Hotel/Meals
5.	Harvard University	3/30/19-3/31/19	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel/Meals

**FINANCIAL DISCLOSURE REPORT**

Page 3 of 8

Name of Person Reporting

**Jackson, Ketanji B.**

Date of Report

05/10/2020

6.	University of Utah Law School	4/9/19-4/10/19	Salt Lake City, UT	Utah Jurist in Residence	Travel/Hotel/Meals
7.	Columbia University Law School	5/1/19-5/2/19	NY, NY	Visiting Scholar	Travel/Hotel/Meals
8.	Harvard University	5/28/19-5/31/19	Cambridge, MA	Harvard Commencement	Travel/Hotel/Meals
9.	Harvard University	9/21/19-9/23/19	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel/Meals
10.	Federal Judicial Center	10/28/19-10/30/19	Nashville, TN	FJC Mid-Career Seminar	Travel/Hotel/Meals
11.	Harvard University	12/7/19-12/9/19	Cambridge, MA	Board of Overseers Meeting	Travel/Hotel/Meals

**FINANCIAL DISCLOSURE REPORT**

Page 4 of 8

Name of Person Reporting

Jackson, Ketanji B.

Date of Report

05/10/2020

**V. GIFTS.** *(Includes those to spouse and dependent children; see pp. 28-31 of filing instructions.)*

NONE *(No reportable gifts.)*

	<u>SOURCE</u>	<u>DESCRIPTION</u>	<u>VALUE</u>
1.			
2.			
3.			
4.			
5.			

**VI. LIABILITIES.** *(Includes those of spouse and dependent children; see pp. 32-33 of filing instructions.)*

NONE *(No reportable liabilities.)*

	<u>CREDITOR</u>	<u>DESCRIPTION</u>	<u>VALUE CODE</u>
1.			
2.			
3.			
4.			
5.			

# FINANCIAL DISCLOSURE REPORT

Page 5 of 8

Name of Person Reporting

Jackson, Ketanji B.

Date of Report

05/10/2020

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e g , div , rent, or int )	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e g , buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	(5) Identity of buyer/seller (if private transaction)

1. Charles Schwab- Morrison & Foerster Retirement Plan									
2. -PRIMECAP Oddessey Growth	A	Int./Div.	K	T					
3. -Schwab Inst LC Val Trust Fd Cls R	A	Int./Div.	J	T					
4. -Schwab S&P 500	A	Int./Div.	K	T					
5. -Victory Integrity Sm Cap ValueY (renamed from Munder Fund)	A	Int./Div.	J	T					
6. -Schwab Small Cap Index	A	Int./Div.	J	T					
7. -Vanguard Mid Cap Index Ins	A	Int./Div.	J	T					
8. -Dodge & Cox International Stock	A	Int./Div.	J	T					
9. -Schwab Instl CorePlus Fixed Inc III	A	Int./Div.	K	T					
10. T. Rowe Price International Discovery Fund	A	Int./Div.	J	T					
11. -Vanguard Total Intl Stock Index	A	Int./Div.	J	T					
12. TIAA-Cref Money Market fund	A	Int./Div.	J	T					
13. Black Rock Money Market Class A	A	Int./Div.	J	T					
14. Black Rock Large Cap Core- Class A	A	Int./Div.	J	T					
15. Fidelity -Medstar Retirement Program									
16. -Fidelity Freedom K-2035 Fund	D	Int./Div.	M	T					
17. PNC Checking	A	Interest	J	T					

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$5,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

# FINANCIAL DISCLOSURE REPORT

Page 6 of 8

Name of Person Reporting

Jackson, Ketanji B.

Date of Report

05/10/2020

## VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see pp. 34-60 of filing instructions.)

NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets)  Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period			D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	(5)	
	Amount Code 1 (A-H)	Type (e g , div , rent, or int )	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	Identity of buyer/seller (if private transaction)	

18. PNC Checking		None	J	T					
19. TD Bank Checking		None	L	T					
20.									
21.									
22.									
23.									
24.									
25.									

1 Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2 Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3 Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

**FINANCIAL DISCLOSURE REPORT**

Page 7 of 8

Name of Person Reporting <b>Jackson, Ketanji B.</b>	Date of Report 05/10/2020
--	------------------------------

**VIII. ADDITIONAL INFORMATION OR EXPLANATIONS.** *(Indicate part of report.)*

# FINANCIAL DISCLOSURE REPORT

Page 8 of 8

Name of Person Reporting

Jackson, Ketanji B.

Date of Report

05/10/2020

## IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 501 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: s/ **Ketanji B. Jackson**

**NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 104)**

Committee on Financial Disclosure  
Administrative Office of the United States Courts  
Suite 2-301  
One Columbus Circle, N.E.  
Washington, D.C. 20544