

Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2022

Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

A For the 2022 calendar year, or tax year beginning and ending

| | | |
|--|--|--|
| B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending | C Name of organization Donors Trust, Inc. Doing business as _____ Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1800 Diagonal Street 280 City or town, state or province, country, and ZIP or foreign postal code Alexandria, VA 22314-2840 | D Employer identification number 52-2166327 E Telephone number (703) 535-3563 |
| | F Name and address of principal officer: Lawson R. Bader same as C above | G Gross receipts \$ 882,819,187. H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. See instructions H(c) Group exemption number |
| I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c)() (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 | | |
| J Website: https://www.donorstrust.org/ | | |
| K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other | | L Year of formation: 1999 M State of legal domicile: MD |

Part I Summary

| | | | |
|------------------------------------|--|----------------------------------|---------------------|
| 1 | Briefly describe the organization's mission or most significant activities: <u>Support charities & sponsor programs that promote liberty- See Part III</u> | | |
| 2 | Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets. | | |
| 3 | Number of voting members of the governing body (Part VI, line 1a) | 3 | 5 |
| 4 | Number of independent voting members of the governing body (Part VI, line 1b) | 4 | 4 |
| 5 | Total number of individuals employed in calendar year 2022 (Part V, line 2a) | 5 | 16 |
| 6 | Total number of volunteers (estimate if necessary) | 6 | 4 |
| 7a | Total unrelated business revenue from Part VIII, column (C), line 12 | 7a | 0. |
| 7b | Net unrelated business taxable income from Form 990-T, Part I, line 11 | 7b | 0. |
| Revenue | | Prior Year | Current Year |
| 8 | Contributions and grants (Part VIII, line 1h) | 1,081,035,499. | 303,257,214. |
| 9 | Program service revenue (Part VIII, line 2g) | 0. | 0. |
| 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 13,628,082. | 19,787,816. |
| 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 0. | 5,008. |
| 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 1,094,663,581. | 323,050,038. |
| Expenses | | | |
| 13 | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 187,697,675. | 242,230,612. |
| 14 | Benefits paid to or for members (Part IX, column (A), line 4) | 0. | 0. |
| 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 1,971,014. | 2,580,852. |
| 16a | Professional fundraising fees (Part IX, column (A), line 11e) | 0. | 0. |
| b | Total fundraising expenses (Part IX, column (D), line 25) 1,676,460. | | |
| 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 2,189,933. | 3,298,489. |
| 18 | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 191,858,622. | 248,109,953. |
| 19 | Revenue less expenses. Subtract line 18 from line 12 | 902,804,959. | 74,940,085. |
| Net Assets or Fund Balances | | Beginning of Current Year | End of Year |
| 20 | Total assets (Part X, line 16) | 1,504,903,651. | 1,387,471,760. |
| 21 | Total liabilities (Part X, line 26) | 25,905. | 1,930,558. |
| 22 | Net assets or fund balances. Subtract line 21 from line 20 | 1,504,877,746. | 1,385,541,202. |

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

| | | | |
|-------------------------------|---|--------------------------|--|
| Sign Here | Signature of officer | 10/27/2023 | Date |
| Paid Preparer Use Only | Print/Type preparer's name Yong Zhang, CPA | Preparer's signature | Date 10/18/23 |
| | Firm's name Rogers & Company PLLC | Firm's EIN 58-2676261 | Check <input type="checkbox"/> if self-employed PTIN P01249785 |
| | Firm's address 8300 Boone Boulevard, Suite 600 Vienna, VA 22182 | Phone no. (703) 893-0300 | |

May the IRS discuss this return with the preparer shown above? See instructions Yes No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission: Support charities & sponsor programs which alleviate, through education, research & private initiatives, society's most pervasive and radical needs, including those relating to social welfare, health, environment, economics, foreign relations, arts and culture.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [] Yes [X] No If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [] Yes [X] No If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses \$ 242,698,990. including grants of \$ 240,965,472.) (Revenue \$ 5,008.) DAF Program: A Donor Advised Fund (DAF) program allowing DAF contributors to advise grants that support charities which alleviate, through education, research and private initiatives, society's most pervasive and radical needs, including those relating to social welfare, health, environment, economics, governance, foreign relations and arts and culture; and which encourage private philanthropy and individual giving and responsibility as an answer to society's needs, as opposed to governmental involvement.

4b (Code:) (Expenses \$ 542,130. including grants of \$ 533,229.) (Revenue \$) Fiscal Sponsorship Program: Donors Trust serves as an incubator for organizations with missions that align with that of Donors Trust and that are in the process of applying for tax-exempt status, thereby allowing these start-up organizations a chance to begin operations while waiting for formal recognition of their non-profit status.

4c (Code:) (Expenses \$ 467,513. including grants of \$ 467,513.) (Revenue \$) Grants to Foreign NGOs: Donors Trust initiated a program to make grants to foreign NGOs for which Donors Trust receives an equivalency determination that finds had the foreign organization been (1) a U.S. based organization and (2) applied for tax-exempt status the NGO would have received recognition as a 501(c)(3) publicly supported charity.

4d Other program services (Describe on Schedule O.) (Expenses \$ 485,238. including grants of \$ 264,398.) (Revenue \$)

4e Total program service expenses 244,193,871.

Part IV Checklist of Required Schedules

| | Yes | No |
|---|-----|----|
| 1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | X | |
| 2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ? See instructions | X | |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i> | | X |
| 4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i> | | X |
| 5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? <i>If "Yes," complete Schedule C, Part III</i> | | X |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i> | X | |
| 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | | X |
| 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> | | X |
| 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i> | | X |
| 10 Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V</i> | X | |
| 11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. | | |
| a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i> | X | |
| b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i> | X | |
| c Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> | | X |
| d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> | | X |
| e Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i> | X | |
| f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i> | X | |
| 12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i> | X | |
| b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i> | | X |
| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i> | | X |
| 14a Did the organization maintain an office, employees, or agents outside of the United States? | | X |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> | X | |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i> | X | |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i> | | X |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I.</i> See instructions | | X |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i> | | X |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> | | X |
| 20a Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H</i> | | X |
| b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | | |
| 21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i> | X | |

Part IV Checklist of Required Schedules (continued)

| | Yes | No |
|---|-----|----|
| 22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> | | X |
| 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | X | |
| 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i> | | X |
| b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | | |
| c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | | |
| d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | | |
| 25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i> | | X |
| b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i> | | X |
| 26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i> | | X |
| 27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | | X |
| 28 Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions): | | |
| a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| b A family member of any individual described in line 28a? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> | | X |
| 29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i> | X | |
| 30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i> | | X |
| 31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i> | | X |
| 32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i> | | X |
| 33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i> | X | |
| 34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i> | X | |
| 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? | | X |
| b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | |
| 36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i> | | X |
| 37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i> | | X |
| 38 Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | X | |

Note: All Form 990 filers are required to complete Schedule O

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

| | Yes | No |
|---|-----|----|
| 1a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | |
| b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable | | |
| c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? | X | |

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No columns. Rows include questions 2a through 17 regarding employee reporting, tax returns, unrelated business income, foreign accounts, prohibited transactions, and charitable contributions.

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

Section A. Governing Body and Management

| | | Yes | No |
|-----------|--|-----|----|
| 1a | Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | | |
| 1b | Enter the number of voting members included on line 1a, above, who are independent | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person? | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | | X |
| 6 | Did the organization have members or stockholders? | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | | X |
| 7b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | |
| 8a | The governing body? | X | |
| 8b | Each committee with authority to act on behalf of the governing body? | X | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O | | X |

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

| | | Yes | No |
|------------|--|-----|----|
| 10a | Did the organization have local chapters, branches, or affiliates? | | X |
| 10b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | | X |
| 11b | Describe on Schedule O the process, if any, used by the organization to review this Form 990. | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | X | |
| 12b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | X | |
| 12c | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe on Schedule O how this was done | X | |
| 13 | Did the organization have a written whistleblower policy? | X | |
| 14 | Did the organization have a written document retention and destruction policy? | X | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | |
| 15a | The organization's CEO, Executive Director, or top management official | X | |
| 15b | Other officers or key employees of the organization | X | |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | | X |
| 16b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | | |

Section C. Disclosure

- 17** List the states with which a copy of this Form 990 is required to be filed AL, AK, AZ, AR, CA, CO, CT, DC, FL, GA, HI, IL
- 18** Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
 Own website Another's website Upon request Other (explain on Schedule O)
- 19** Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
- 20** State the name, address, and telephone number of the person who possesses the organization's books and records
Jeffrey C. Zysik, COO & CFO - (703) 535-3563
1800 Diagonal Street, 280, Alexandria, VA 22314-2840

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

| | | | (A) | (B) | (C) | (D) | |
|---|---|----------------------|----------------|------------------------------------|----------------------------|--|--|
| | | | Total revenue | Related or exempt function revenue | Unrelated business revenue | Revenue excluded from tax under sections 512 - 514 | |
| Contributions, Gifts, Grants and Other Similar Amounts | 1 a Federated campaigns | 1a | | | | | |
| | b Membership dues | 1b | | | | | |
| | c Fundraising events | 1c | | | | | |
| | d Related organizations | 1d | 1,318,167. | | | | |
| | e Government grants (contributions) | 1e | | | | | |
| | f All other contributions, gifts, grants, and similar amounts not included above ... | 1f | 301,939,047. | | | | |
| | g Noncash contributions included in lines 1a-1f | 1g | \$ 60,575,751. | | | | |
| | h Total. Add lines 1a-1f | | 303,257,214. | | | | |
| Program Service Revenue | 2 a _____ | Business Code | | | | | |
| | b _____ | | | | | | |
| | c _____ | | | | | | |
| | d _____ | | | | | | |
| | e _____ | | | | | | |
| | f All other program service revenue | | | | | | |
| | g Total. Add lines 2a-2f | | | | | | |
| Other Revenue | 3 Investment income (including dividends, interest, and other similar amounts) | | 27,628,268. | | | 27,628,268. | |
| | 4 Income from investment of tax-exempt bond proceeds | | | | | | |
| | 5 Royalties | | | | | | |
| | 6 a Gross rents | 6a | (i) Real | | | | |
| | | | (ii) Personal | | | | |
| | | | | | | | |
| | b Less: rental expenses ... | 6b | | | | | |
| | c Rental income or (loss) | 6c | | | | | |
| | d Net rental income or (loss) | | | | | | |
| | 7 a Gross amount from sales of assets other than inventory | 7a | (i) Securities | 551,928,697. | | | |
| | | | (ii) Other | | | | |
| | | | | | | | |
| | b Less: cost or other basis and sales expenses | 7b | 559,769,149. | | | | |
| | c Gain or (loss) | 7c | -7,840,452. | | | | |
| | d Net gain or (loss) | | -7,840,452. | | | -7,840,452. | |
| 8 a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 | 8a | | | | | | |
| | | | | | | | |
| | | | | | | | |
| b Less: direct expenses | 8b | | | | | | |
| c Net income or (loss) from fundraising events | | | | | | | |
| 9 a Gross income from gaming activities. See Part IV, line 19 | 9a | | | | | | |
| | | | | | | | |
| | | | | | | | |
| b Less: direct expenses | 9b | | | | | | |
| c Net income or (loss) from gaming activities | | | | | | | |
| 10 a Gross sales of inventory, less returns and allowances | 10a | | | | | | |
| | | | | | | | |
| | | | | | | | |
| b Less: cost of goods sold | 10b | | | | | | |
| c Net income or (loss) from sales of inventory | | | | | | | |
| Miscellaneous Revenue | 11 a Other revenue | Business Code | 900099 | 5,008. | 5,008. | | |
| | b _____ | | | | | | |
| | c _____ | | | | | | |
| | d All other revenue | | | | | | |
| | e Total. Add lines 11a-11d | | | 5,008. | | | |
| 12 Total revenue. See instructions | | | 323,050,038. | 5,008. | 0. | 19,787,816. | |

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| <i>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</i> | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
|--|-----------------------|---------------------------------|--|-----------------------------|
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 241,763,099. | 241,763,099. | | |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22 | | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 | 467,513. | 467,513. | | |
| 4 Benefits paid to or for members | | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 1,190,749. | 542,579. | 243,438. | 404,732. |
| 6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 1,036,647. | 472,360. | 211,934. | 352,353. |
| 8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) | 117,138. | 53,376. | 23,948. | 39,814. |
| 9 Other employee benefits | 111,733. | 50,912. | 22,843. | 37,978. |
| 10 Payroll taxes | 124,585. | 56,769. | 25,470. | 42,346. |
| 11 Fees for services (nonemployees): | | | | |
| a Management | | | | |
| b Legal | 23,084. | 18,416. | 391. | 4,277. |
| c Accounting | 38,536. | | 38,536. | |
| d Lobbying | | | | |
| e Professional fundraising services. See Part IV, line 17 | | | | |
| f Investment management fees | 1,487,068. | | 1,487,068. | |
| g Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Sch O.) | 384,595. | 306,830. | 6,507. | 71,258. |
| 12 Advertising and promotion | 215,992. | | | 215,992. |
| 13 Office expenses | 160,763. | 74,417. | 15,821. | 70,525. |
| 14 Information technology | 191,588. | 95,794. | | 95,794. |
| 15 Royalties | | | | |
| 16 Occupancy | 285,646. | 130,158. | 58,398. | 97,090. |
| 17 Travel | 398,040. | 128,683. | 57,736. | 211,621. |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials | | | | |
| 19 Conferences, conventions, and meetings | | | | |
| 20 Interest | | | | |
| 21 Payments to affiliates | | | | |
| 22 Depreciation, depletion, and amortization | 35,805. | 16,315. | 7,320. | 12,170. |
| 23 Insurance | 21,988. | 10,019. | 4,495. | 7,474. |
| 24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) | | | | |
| a Compliance fees | 40,835. | | 32,745. | 8,090. |
| b Subscriptions and dues | 14,549. | 6,631. | 2,972. | 4,946. |
| c | | | | |
| d | | | | |
| e All other expenses | | | | |
| 25 Total functional expenses. Add lines 1 through 24e | 248,109,953. | 244,193,871. | 2,239,622. | 1,676,460. |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720) | | | | |

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X

| | | (A) Beginning of year | | (B) End of year |
|---|--|--------------------------|----------------|---------------------|
| Assets | 1 Cash - non-interest-bearing | | 1 | |
| | 2 Savings and temporary cash investments | 303,664,289. | 2 | 234,362,155. |
| | 3 Pledges and grants receivable, net | | 3 | |
| | 4 Accounts receivable, net | | 4 | |
| | 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 5 | |
| | 6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) | | 6 | |
| | 7 Notes and loans receivable, net | | 7 | |
| | 8 Inventories for sale or use | | 8 | |
| | 9 Prepaid expenses and deferred charges | | 9 | |
| | 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D | 10a 390,359. | | |
| | b Less: accumulated depreciation | 10b 211,426. | 175,721. | 10c 178,933. |
| | 11 Investments - publicly traded securities | 692,931,810. | 11 | 761,572,146. |
| | 12 Investments - other securities. See Part IV, line 11 | 507,961,771. | 12 | 389,350,516. |
| | 13 Investments - program-related. See Part IV, line 11 | | 13 | |
| | 14 Intangible assets | | 14 | |
| | 15 Other assets. See Part IV, line 11 | 170,060. | 15 | 2,008,010. |
| 16 Total assets. Add lines 1 through 15 (must equal line 33) | 1,504,903,651. | 16 | 1,387,471,760. | |
| Liabilities | 17 Accounts payable and accrued expenses | 25,905. | 17 | 70,297. |
| | 18 Grants payable | | 18 | |
| | 19 Deferred revenue | | 19 | |
| | 20 Tax-exempt bond liabilities | | 20 | |
| | 21 Escrow or custodial account liability. Complete Part IV of Schedule D | | 21 | |
| | 22 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons | | 22 | |
| | 23 Secured mortgages and notes payable to unrelated third parties | | 23 | |
| | 24 Unsecured notes and loans payable to unrelated third parties | | 24 | |
| | 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D | 0. | 25 | 1,860,261. |
| | 26 Total liabilities. Add lines 17 through 25 | 25,905. | 26 | 1,930,558. |
| Net Assets or Fund Balances | Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33. | | | |
| | 27 Net assets without donor restrictions | 1,504,877,746. | 27 | 1,385,541,202. |
| | 28 Net assets with donor restrictions | | 28 | |
| | Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33. | | | |
| | 29 Capital stock or trust principal, or current funds | | 29 | |
| | 30 Paid-in or capital surplus, or land, building, or equipment fund | | 30 | |
| | 31 Retained earnings, endowment, accumulated income, or other funds | | 31 | |
| | 32 Total net assets or fund balances | 1,504,877,746. | 32 | 1,385,541,202. |
| 33 Total liabilities and net assets/fund balances | 1,504,903,651. | 33 | 1,387,471,760. | |

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

| | | | |
|-----------|--|-----------|----------------|
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 323,050,038. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 248,109,953. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | 74,940,085. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 1,504,877,746. |
| 5 | Net unrealized gains (losses) on investments | 5 | -194,276,629. |
| 6 | Donated services and use of facilities | 6 | |
| 7 | Investment expenses | 7 | |
| 8 | Prior period adjustments | 8 | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B)) | 10 | 1,385,541,202. |

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

| | | Yes | No |
|-----------|---|-----|----|
| 1 | Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O. | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | | X |
| b | Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input checked="" type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis | X | |
| c | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. | X | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Uniform Guidance, 2 C.F.R. Part 200, Subpart F? _____ | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits _____ | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

| Calendar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
|--|--------------|--------------|--------------|-------------|--------------|--------------|
| 1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") | 198,199,637. | 311,778,812. | 354,640,056. | 1081035499. | 303,257,214. | 2248911218. |
| 2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | |
| 3 The value of services or facilities furnished by a governmental unit to the organization without charge ... | | | | | | |
| 4 Total. Add lines 1 through 3 | 198,199,637. | 311,778,812. | 354,640,056. | 1081035499. | 303,257,214. | 2248911218. |
| 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) | | | | | | 1304181449. |
| 6 Public support. Subtract line 5 from line 4. | | | | | | 944,729,769. |

Section B. Total Support

| Calendar year (or fiscal year beginning in) | (a) 2018 | (b) 2019 | (c) 2020 | (d) 2021 | (e) 2022 | (f) Total |
|---|--------------|--------------|--------------|-------------|--------------|--------------------------|
| 7 Amounts from line 4 | 198,199,637. | 311,778,812. | 354,640,056. | 1081035499. | 303,257,214. | 2248911218. |
| 8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources ... | 4,111,354. | 11,005,457. | 6,731,143. | 9,072,871. | 27,628,268. | 58,549,093. |
| 9 Net income from unrelated business activities, whether or not the business is regularly carried on ... | | | | | | |
| 10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 11 Total support. Add lines 7 through 10 | | | | | | 2307460311. |
| 12 Gross receipts from related activities, etc. (see instructions) | | | | | 12 | 5,008. |
| 13 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here | | | | | | <input type="checkbox"/> |

Section C. Computation of Public Support Percentage

| | | |
|---|-----------|-------------------------------------|
| 14 Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f)) | 14 | 40.94 % |
| 15 Public support percentage from 2021 Schedule A, Part II, line 14 | 15 | 39.03 % |
| 16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | <input checked="" type="checkbox"/> |
| b 33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| 17a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| b 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization | | <input type="checkbox"/> |
| 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions | | <input type="checkbox"/> |

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2018, (b) 2019, (c) 2020, (d) 2021, (e) 2022, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total. Add lines 1 through 5; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 8 Public support. (Subtract line 7c from line 6.)

Section B. Total Support

Table with 7 columns: (a) 2018, (b) 2019, (c) 2020, (d) 2021, (e) 2022, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on; 12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.); 13 Total support. (Add lines 9, 10c, 11, and 12.)

14 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

Table with 2 columns: Line number, Percentage. Row 15: Public support percentage for 2022 (line 8, column (f), divided by line 13, column (f)) 15 %; Row 16: Public support percentage from 2021 Schedule A, Part III, line 15 16 %

Section D. Computation of Investment Income Percentage

Table with 2 columns: Line number, Percentage. Row 17: Investment income percentage for 2022 (line 10c, column (f), divided by line 13, column (f)) 17 %; Row 18: Investment income percentage from 2021 Schedule A, Part III, line 17 18 %

19a 33 1/3% support tests - 2022. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization; 19b 33 1/3% support tests - 2021. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization; 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i> | | |
| 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i> | | |
| 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer lines 3b and 3c below.</i> | | |
| b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i> | | |
| c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i> | | |
| 4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.</i> | | |
| b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i> | | |
| c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i> | | |
| 5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> | | |
| b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? | | |
| c Substitutions only. Was the substitution the result of an event beyond the organization's control? | | |
| 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i> | | |
| 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990).</i> | | |
| 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? <i>If "Yes," complete Part I of Schedule L (Form 990).</i> | | |
| 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i> | | |
| b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i> | | |
| 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i> | | |
| b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i> | | |

Part IV Supporting Organizations (continued)

| | Yes | No |
|--|-----|----|
| 11 Has the organization accepted a gift or contribution from any of the following persons? | | |
| a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? | | |
| 11a | | |
| b A family member of a person described on line 11a above? | | |
| 11b | | |
| c A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI. | | |
| 11c | | |

Section B. Type I Supporting Organizations

| | Yes | No |
|--|-----|----|
| 1 Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | | |
| 1 | | |
| 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. | | |
| 2 | | |

Section C. Type II Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). | | |
| 1 | | |

Section D. All Type III Supporting Organizations

| | Yes | No |
|---|-----|----|
| 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? | | |
| 1 | | |
| 2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | | |
| 2 | | |
| 3 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | | |
| 3 | | |

Section E. Type III Functionally Integrated Supporting Organizations

| | | | |
|--|--|-----|----|
| 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions). | | | |
| 2 Activities Test. Answer lines 2a and 2b below. | | Yes | No |
| a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | | | |
| 2a | | | |
| b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement. | | | |
| 2b | | | |
| 3 Parent of Supported Organizations. Answer lines 3a and 3b below. | | | |
| a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI. | | | |
| 3a | | | |
| b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | | | |
| 3b | | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). See instructions.
All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
|---------------------------------|--|----------------|-----------------------------|
| 1 | Net short-term capital gain | 1 | |
| 2 | Recoveries of prior-year distributions | 2 | |
| 3 | Other gross income (see instructions) | 3 | |
| 4 | Add lines 1 through 3. | 4 | |
| 5 | Depreciation and depletion | 5 | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | |
| 7 | Other expenses (see instructions) | 7 | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | |

| Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
|----------------------------------|---|----------------|-----------------------------|
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | | |
| a | Average monthly value of securities | 1a | |
| b | Average monthly cash balances | 1b | |
| c | Fair market value of other non-exempt-use assets | 1c | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | |
| e | Discount claimed for blockage or other factors (explain in detail in Part VI): | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | |
| 3 | Subtract line 2 from line 1d. | 3 | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). | 4 | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | |
| 6 | Multiply line 5 by 0.035. | 6 | |
| 7 | Recoveries of prior-year distributions | 7 | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | |

| Section C - Distributable Amount | | | Current Year |
|----------------------------------|---|---|--------------|
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | |
| 2 | Enter 0.85 of line 1. | 2 | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | |
| 4 | Enter greater of line 2 or line 3. | 4 | |
| 5 | Income tax imposed in prior year | 5 | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions). | 6 | |
| 7 | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions). | | |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

| Section D - Distributions | | Current Year |
|----------------------------------|---|---------------------|
| 1 | Amounts paid to supported organizations to accomplish exempt purposes | 1 |
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | 2 |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | 3 |
| 4 | Amounts paid to acquire exempt-use assets | 4 |
| 5 | Qualified set-aside amounts (prior IRS approval required - <i>provide details in Part VI</i>) | 5 |
| 6 | Other distributions (<i>describe in Part VI</i>). See instructions. | 6 |
| 7 | Total annual distributions. Add lines 1 through 6. | 7 |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (<i>provide details in Part VI</i>). See instructions. | 8 |
| 9 | Distributable amount for 2022 from Section C, line 6 | 9 |
| 10 | Line 8 amount divided by line 9 amount | 10 |

| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2022 | (iii) Distributable Amount for 2022 |
|--|-------------------------------------|---|--|
| 1 Distributable amount for 2022 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - <i>explain in Part VI</i>). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2022 | | | |
| a From 2017 | | | |
| b From 2018 | | | |
| c From 2019 | | | |
| d From 2020 | | | |
| e From 2021 | | | |
| f Total of lines 3a through 3e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2022 distributable amount | | | |
| i Carryover from 2017 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | |
| 4 Distributions for 2022 from Section D, line 7: \$ | | | |
| a Applied to underdistributions of prior years | | | |
| b Applied to 2022 distributable amount | | | |
| c Remainder. Subtract lines 4a and 4b from line 4. | | | |
| 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | |
| 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, <i>explain in Part VI</i> . See instructions. | | | |
| 7 Excess distributions carryover to 2023. Add lines 3j and 4c. | | | |
| 8 Breakdown of line 7: | | | |
| a Excess from 2018 | | | |
| b Excess from 2019 | | | |
| c Excess from 2020 | | | |
| d Excess from 2021 | | | |
| e Excess from 2022 | | | |

Schedule B
(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

| | |
|--|--|
| Name of organization Donors Trust, Inc. | Employer identification number 52-2166327 |
|--|--|

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|------------|-----------------------------------|----------------------------|--|
| 1 | | \$ 32,500,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 2 | | \$ 92,050,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 3 | | \$ 31,000,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 4 | | \$ 21,012,148. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 5 | | \$ 15,480,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 6 | | \$ 14,000,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |

| | |
|--|--|
| Name of organization Donors Trust, Inc. | Employer identification number 52-2166327 |
|--|--|

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
|-------------------|-----------------------------------|----------------------------|--|
| 7 | <hr/> <hr/> <hr/> | \$ 11,976,000. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 8 | <hr/> <hr/> <hr/> | \$ 9,838,309. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 9 | <hr/> <hr/> <hr/> | \$ 9,100,500. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |
| 10 | <hr/> <hr/> <hr/> | \$ 7,939,319. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| 11 | <hr/> <hr/> <hr/> | \$ 6,229,362. | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.) |
| <hr/> <hr/> <hr/> | <hr/> <hr/> <hr/> | \$ _____ | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.) |

| | |
|--|--|
| Name of organization Donors Trust, Inc. | Employer identification number 52-2166327 |
|--|--|

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received |
|------------------------------|--|---|----------------------|
| 4 | various publicly traded securities _____ _____ _____ | \$ 21,012,148. | 12/31/22 |
| 5 | 650,000 shares UBER _____ _____ _____ | \$ 15,480,000. | 12/31/22 |
| 8 | various publicly traded securities _____ _____ _____ | \$ 9,838,309. | 09/22/22 |
| 10 | 126,144 shares MTTR _____ _____ _____ | \$ 1,234,319. | 02/01/22 |
| 11 | various publicly traded securities, hedge fund interests _____ _____ _____ | \$ 4,999,880. | 12/31/22 |
| | _____ _____ _____ | \$ _____ | _____ |

| | |
|--|--|
| Name of organization Donors Trust, Inc. | Employer identification number 52-2166327 |
|--|--|

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ _____
Use duplicate copies of Part III if additional space is needed.

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|---|---------------------|--|-------------------------------------|
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |
| (e) Transfer of gift | | | |
| Transferee's name, address, and ZIP + 4 | | Relationship of transferor to transferee | |
| | | | |
| | | | |

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

Name of the organization Donors Trust, Inc. Employer identification number 52-2166327

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

| | (a) Donor advised funds | (b) Funds and other accounts |
|---|-------------------------|------------------------------|
| 1 Total number at end of year | 464 | 2 |
| 2 Aggregate value of contributions to (during year) | 300,256,986. | 0. |
| 3 Aggregate value of grants from (during year) | 240,965,472. | 0. |
| 4 Aggregate value at end of year | 1,186,647,914. | 175,426,777. |

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Yes No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Yes No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area

Protection of natural habitat Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

| | Held at the End of the Tax Year |
|--|---------------------------------|
| a Total number of conservation easements | 2a |
| b Total acreage restricted by conservation easements | 2b |
| c Number of conservation easements on a certified historic structure included in (a) | 2c |
| d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register | 2d |

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year _____

4 Number of states where property subject to conservation easement is located _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 \$ _____

(ii) Assets included in Form 990, Part X \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items:

a Revenue included on Form 990, Part VIII, line 1 \$ _____

b Assets included in Form 990, Part X \$ _____

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2022

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a** Public exhibition
 - b** Scholarly research
 - c** Preservation for future generations
 - d** Loan or exchange program
 - e** Other _____
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b** If "Yes," explain the arrangement in Part XIII and complete the following table:
- | | Amount |
|--|-----------|
| c Beginning balance | 1c |
| d Additions during the year | 1d |
| e Distributions during the year | 1e |
| f Ending balance | 1f |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No
- b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

| | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| 1a Beginning of year balance | 1,488,848,766. | 592,028,582. | 417,216,199. | 238,331,498. | 204,173,885. |
| b Contributions | 300,256,986. | 1,080,461,900. | 349,714,272. | 311,541,110. | 197,629,287. |
| c Net investment earnings, gains, and losses | -182,566,810. | 7,419,353. | 10,459,241. | 32,518,188. | -19,197,423. |
| d Grants or scholarships | 240,965,472. | 187,295,632. | 182,536,130. | 162,803,597. | 142,124,697. |
| e Other expenditures for facilities and programs | | | | | 57,137. |
| f Administrative expenses | 3,508,779. | 3,765,437. | 2,825,000. | 2,371,000. | 2,092,367. |
| g End of year balance | 1,362,064,691. | 1,488,848,766. | 592,028,582. | 417,216,199. | 238,331,548. |

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:
- a** Board designated or quasi-endowment _____ 100.0000 %
 - b** Permanent endowment _____ %
 - c** Term endowment _____ %
- The percentages on lines 2a, 2b, and 2c should equal 100%.
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|--|-----|----|
| (i) Unrelated organizations | | X |
| (ii) Related organizations | | X |
- b** If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?
- 4** Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a Land | | | | |
| b Buildings | | | | |
| c Leasehold improvements | | 119,364. | 54,510. | 64,854. |
| d Equipment | | 270,995. | 156,916. | 114,079. |
| e Other | | | | |
| Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) | | | | 178,933. |

Part VII Investments - Other Securities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) Financial derivatives | | |
| (2) Closely held equity interests | 909,585. | End-of-Year Market Value |
| (3) Other | | |
| (A) Interest in privately held company | 259,136,279. | End-of-Year Market Value |
| (B) Limited partnership interest | 129,304,652. | End-of-Year Market Value |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) | 389,350,516. | |

Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | |

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|---|----------------|
| (1) | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) | |

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability | (b) Book value |
|---|----------------|
| (1) Federal income taxes | |
| (2) Lease liabilities - operating lease | 1,860,261. |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) | 1,860,261. |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII...

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | | |
|----------|--|-------------------------|-----------|---------------|
| 1 | Total revenue, gains, and other support per audited financial statements | | 1 | 127,286,341. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | |
| a | Net unrealized gains (losses) on investments | 2a -194,276,629. | | |
| b | Donated services and use of facilities | 2b | | |
| c | Recoveries of prior year grants | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| e | Add lines 2a through 2d | | 2e | -194,276,629. |
| 3 | Subtract line 2e from line 1 | | 3 | 321,562,970. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a 1,487,068. | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| c | Add lines 4a and 4b | | 4c | 1,487,068. |
| 5 | Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.) | | 5 | 323,050,038. |

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

| | | | | |
|----------|---|----------------------|-----------|--------------|
| 1 | Total expenses and losses per audited financial statements | | 1 | 246,622,885. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | |
| a | Donated services and use of facilities | 2a | | |
| b | Prior year adjustments | 2b | | |
| c | Other losses | 2c | | |
| d | Other (Describe in Part XIII.) | 2d | | |
| e | Add lines 2a through 2d | | 2e | 0. |
| 3 | Subtract line 2e from line 1 | | 3 | 246,622,885. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | |
| a | Investment expenses not included on Form 990, Part VIII, line 7b | 4a 1,487,068. | | |
| b | Other (Describe in Part XIII.) | 4b | | |
| c | Add lines 4a and 4b | | 4c | 1,487,068. |
| 5 | Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.) | | 5 | 248,109,953. |

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Part V, line 4:

The quasi endowment funds are used primarily for a Donor-Advised Fund Program.

Part X, Line 2:

Management has evaluated Donors Trust's tax positions and has concluded that there are no uncertain tax positions that require recognition or disclosure in the accompanying consolidated financial statements.

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
|-------------------------------|--|--|----------------------|--------------------------|---------------------------------|----------------------------------|---------------------------------------|---|
| | | Central America and the Caribbean | General operations | 231,270. | | 0. | | |
| | | East Asia and the Pacific | General operations | 35,040. | | 0. | | |
| | | Europe (Including Iceland & Greenland) | General operations | 60,000. | | 0. | | |
| | | Europe (Including Iceland & Greenland) | General operations | 134,003. | | 0. | | |
| | | North America | General operations | 7,200. | | 0. | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter 5

3 Enter total number of other organizations or entities 0

Part IV Foreign Forms

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* Yes No

- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* Yes No

- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)* Yes No

- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* Yes No

- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* Yes No

- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* Yes No

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Part I, Line 2:

Each grant is accompanied by a letter stating that if the grant is accepted it cannot be used to benefit any disqualified person or for lobbying or political purposes. All grants are made to 501(c)(3) public charities (or foreign equivalents) Grantees must agree that grant funds are not to be used for lobbying or any type of political activity. The organization also receives an equivalency determination for each of its foreign grantees.

Part I, line 3:

Foreign expenses are directly tracked and accounted for on the accrual method of accounting.

**SCHEDULE I
(Form 990)**

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**
Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
Attach to Form 990.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

**Open to Public
Inspection**

Name of the organization Donors Trust, Inc. Employer identification number 52-2166327

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
|--|------------|---------------------------------|--------------------------|----------------------------------|---|---------------------------------------|---|
| Academic Freedom Alliance 10 Nassau Street Princeton, NJ 08542 | 85-3780742 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for the Communications project |
| ACANI, Inc. P.O. Box 1028 New York, NY 10185 | 26-2387657 | 501(c)(3) | 4,300,000. | 0. | N/A | N/A | for general operations |
| Accuracy in Media 1717 K Street, NW Washington, DC 20006 | 23-7135837 | 501(c)(3) | 15,740. | 0. | N/A | N/A | for general operations |
| ACE Scholarships 5251 DTC Parkway Greenwood Village, CO 80111 | 84-1531066 | 501(c)(3) | 75,000. | 0. | N/A | N/A | for scholarships in Tarrant County Texas |
| Achievement First, Inc. 370 James Street New Haven, CT 06513 | 65-1203744 | 501(c)(3) | 200,000. | 0. | N/A | N/A | in fulfillment of non-legally binding promise |
| Acton Institute 98 East Fulton Street Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | 10,000. | 0. | N/A | N/A | in support of the IEE-Brazil Sponsorship |

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 831.

3 Enter total number of other organizations listed in the line 1 table 0.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2022

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Acton Institute 98 East Fulton Street Grand Rapids, MI 49503 | 38-2926822 | 501(c)(3) | 1,421,900. | 0. | N/A | N/A | for general operations |
| Acumen Fund 40 Worth Street New York, NY 10013 | 13-4166228 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for general operations |
| Advancing American Freedom Foundation - 801 Pennsylvania Avenue - Washington, DC 20005 | | 501(c)(3) | 380,000. | 0. | N/A | N/A | for general operations |
| Adventure Scientists PO Box 1834 Bozeman, MT 59771 | 45-3345338 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| AFFTA Fisheries Fund PO Box 1029 Bozeman, MT 59771 | 47-4897297 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| All Peoples 4936 Brownsboro Road Louisville, KY 40222 | 61-0593460 | 501(c)(3) | 9,500. | 0. | N/A | N/A | for the Annual Pledge |
| Alliance Defending Freedom 15100 North 90th Street Scottsdale, AZ 85260 | 54-1660459 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for litigation for defending free speech |
| Alliance Defending Freedom 15100 North 90th Street Scottsdale, AZ 85260 | 54-1660459 | 501(c)(3) | 124,014. | 0. | N/A | N/A | for general operations |
| Alliance Defending Freedom 15100 North 90th Street Scottsdale, AZ 85260 | 54-1660459 | 501(c)(3) | 500,000. | 0. | N/A | N/A | for the Post-Roe v. Wade Initiative |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Alpha USA 1635 Emerson Lane Naperville, IL 60540 | 13-3962840 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| Alumni Free Speech Alliance 450 S. Union Street Alexandria, VA 22314 | 87-4405869 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |
| Alzheimer's Association 225 North Michigan Avenue Chicago, IL 60601 | 13-3039601 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for DIAN-TU Tau Next Generation Research |
| America First Legal Foundation 611 Pennsylvania Ave, SE Washington, DC 20003 | 86-2190372 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for general operations |
| America First Legal Foundation 611 Pennsylvania Ave, SE Washington, DC 20003 | 86-2190372 | 501(c)(3) | 99,250. | 0. | N/A | N/A | for election reform activities |
| America First Policy Institute PO Box 2646 Arlington, VA 22202 | 85-4202763 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for Parent Power Project |
| America First Policy Institute PO Box 2646 Arlington, VA 22202 | 85-4202763 | 501(c)(3) | 42,000. | 0. | N/A | N/A | for general operations |
| America's Future Foundation 1633 Connecticut Ave NW Washington, DC 20009 | 52-1928321 | 501(c)(3) | 211,823. | 0. | N/A | N/A | to transfer the TM project |
| America's Future Foundation 1633 Connecticut Ave NW Washington, DC 20009 | 52-1928321 | 501(c)(3) | 359,200. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| American Anti-Vivisection Society 801 Old York Road Jenkintown, PA 19046 | 23-0341990 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the William and Eleanor Cave Award |
| American Battlefield Trust 1156 15th Street, NW, Suite 900 Washington, DC 20005 | 54-1426643 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for demo work at Cold Harbor |
| American Civil War Museum 490 Tredegar Street Richmond, VA 23219 | 46-4685540 | 501(c)(3) | 10,000. | 0. | N/A | N/A | in support of the 2022 Symposium |
| American Computer & Robotics Museum - PO Box 7190 - Bozeman, MT 59771 | 81-0460318 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| American Conservative Union Foundation - 1199 N Fairfax Street - Alexandria, VA 22314 | 52-1294680 | 501(c)(3) | 41,550. | 0. | N/A | N/A | for general operations |
| American Constitutional Rights Union - 4089 Tamiami Trail N. - Naples, FL 34103 | 52-2121856 | 501(c)(3) | 900,000. | 0. | N/A | N/A | for general operations |
| American Cornerstone Institute 50 F Street NW #530 Washington, DC 20001 | 86-1545903 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the Little Patriots Program |
| American Council of Trustees and Alumni - 1730 M Street NW - Washington, DC 20036 | 52-1870003 | 501(c)(3) | 1,126,850. | 0. | N/A | N/A | for general operations |
| American Council on Science & Health - PO Box 1791 - New York, NY 10156 | 13-2911127 | 501(c)(3) | 5,500. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| American Culture Foundation 300 S Riverside Plaza Chicago, IL 60606 | 45-4206354 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| American Diplomacy Foundation 3105 Woodley Road, NW Washington, DC 20008 | 20-2832124 | 501(c)(3) | 191,000. | 0. | N/A | N/A | for general operations |
| American Endeavor Inc. PO Box 8159 North Port, FL 34290 | 86-3921989 | 501(c)(3) | 60,000. | 0. | N/A | N/A | for general operations |
| American Enterprise Institute 1789 Massachusetts Ave. NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for Sally Satel's work |
| American Enterprise Institute 1789 Massachusetts Ave. NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | 250,000. | 0. | N/A | N/A | for the FREE Initiative |
| American Enterprise Institute 1789 Massachusetts Ave. NW Washington, DC 20036 | 53-0218495 | 501(c)(3) | 357,100. | 0. | N/A | N/A | for general operations |
| American Federation for Children Growth Fund - 10440 Little Patuxent Pkwy - Columbia, DC 21044 | 52-2111508 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for Black Minds Matter |
| American Federation for Children Growth Fund - 1020 19th St., NW - Washington, DC 20036 | 52-2111508 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for the Future Leaders Fellowship |
| American Foreign Policy Council 509 C Street, NE Washington, DC 20002 | 52-1274529 | 501(c)(3) | 200,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| American Friends of Policy Exchange - 150 East 69th Street - New York, NY 10021 | 27-3088545 | 501(c)(3) | 62,017. | 0. | N/A | N/A | for general operations |
| American Friends of Start-Up Nation Central - 40 West 57th Street - New York, NY 10019 | 46-1723968 | 501(c)(3) | 1,000,000. | 0. | N/A | N/A | for general operations |
| American Friends of the Hebrew University - 199 Water Street - New York, NY 10038 | 13-1568923 | 501(c)(3) | 37,000. | 0. | N/A | N/A | for general operations |
| American Friends of the Institut d'Etudes Politiques - 3105 Woodley Road, NW - Washington, DC 20008 | 84-3608166 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for general operations |
| American Independent Media 300 S. Riverside Plaza Chicago, IL 60606 | 81-4770680 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for general operations |
| American Institute for Economic Research - 250 Division Street - Great Barrington, MA 01230 | 04-2121305 | 501(c)(3) | 108,600. | 0. | N/A | N/A | for general operations |
| American Jewish Joint Distribution Committee - 220 East 42nd Street - New York, NY 10017 | 13-1656634 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for the Taub Center for Social Policy Studies |
| American Juris Link 7000 N 16th Street Phoenix, AZ 85020 | 84-2191039 | 501(c)(3) | 200,000. | 0. | N/A | N/A | for general operations |
| American Legislative Exchange Council - 2900 Crystal Drive - Arlington, VA 22202 | 52-0140979 | 501(c)(3) | 185,100. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| American Moment 300 Independence Avenue SE Washington, DC 20003 | 85-1875789 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| American Prairie Reserve PO Box 908 Bozeman, MT 59771-0908 | 81-0541893 | 501(c)(3) | 55,000. | 0. | N/A | N/A | for general operations |
| American Principles Project Foundation - 2800 Shirlington Road - Arlington, VA 22206 | 26-4442148 | 501(c)(3) | 65,000. | 0. | N/A | N/A | for general operations |
| American Public Servants Charitable Foundation - PO Box 391 - Albany, NY 12201 | 85-1056274 | 501(c)(3) | 53,000. | 0. | N/A | N/A | for general operations |
| American Spectator Foundation 122 S. Royal Street Alexandria, VA 22314 | 23-7002632 | 501(c)(3) | 300,100. | 0. | N/A | N/A | for general operations |
| American Tinnitus Association P.O. Box 424049 Washington, DC 20042-4049 | 93-0749558 | 501(c)(3) | 22,180. | 0. | N/A | N/A | for general operations |
| American Transparency 200 S. Frontage Road Burr Ridge, IL 60527 | 26-3593601 | 501(c)(3) | 25,000. | 0. | N/A | N/A | to support your "Open the Books" platform |
| American Transparency 200 S. Frontage Road Burr Ridge, IL 60527 | 26-3593601 | 501(c)(3) | 77,000. | 0. | N/A | N/A | for general operations |
| American Transparency 200 S. Frontage Road Burr Ridge, IL 60527 | 26-3593601 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for Open the Books |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Americans for Fair Treatment 225 State Street Harrisburg, PA 17101 | 47-2593565 | 501(c)(3) | 60,450. | 0. | N/A | N/A | for general operations |
| Americans for Prosperity Foundation - 1310 N. Courthouse Rd - Arlington, VA 22201 | 52-1527294 | 501(c)(3) | 56,750. | 0. | N/A | N/A | for general operations |
| Americans for Public Trust 107 South West Street Alexandria, VA 22314 | 84-4413894 | 501(c)(3) | 1,579,000. | 0. | N/A | N/A | for general operations |
| Animal Legal Defense Fund 525 East Cotati Avenue Cotati, CA 94931 | 94-2681680 | 501(c)(3) | 40,000. | 0. | N/A | N/A | for the Unfair Competition Litigation Project |
| Archbridge Institute 1633 Connecticut Ave NW Washington, DC 20009 | 47-4252296 | 501(c)(3) | 77,500. | 0. | N/A | N/A | for general operations |
| Arizona State University Foundation - Mail Code 7705 - Tempe, AZ 85287-7705 | 86-6051042 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for the Institute of Human Origins |
| Asante Africa Foundation 1334 Carlton Place Livermore, CA 94550 | 71-1010614 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the Jeremy Academy in Kenya |
| Atlas Economic Research Foundation 4075 Wilson Boulevard Arlington, VA 22203 | 94-2763845 | 501(c)(3) | 28,018. | 0. | N/A | N/A | for Ukraine Relief |
| Atlas Economic Research Foundation 4075 Wilson Boulevard Arlington, VA 22203 | 94-2763845 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for the Friedberg Economic Institute |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Atlas Economic Research Foundation 4075 Wilson Boulevard Arlington, VA 22203 | 94-2763845 | 501(c)(3) | 403,268. | 0. | N/A | N/A | for the Ukraine Freedom Fund |
| Atlas Economic Research Foundation 4075 Wilson Boulevard Arlington, VA 22203 | 94-2763845 | 501(c)(3) | 680,000. | 0. | N/A | N/A | for general operations |
| Ave Maria School of Law 1025 Commons Circle Naples, FL 34119 | 38-3519708 | 501(c)(3) | 600,000. | 0. | N/A | N/A | for general operations |
| Ayn Rand Institute 6 Hutton Center Drive Santa Ana, CA 92707 | 22-2570926 | 501(c)(3) | 21,750. | 0. | N/A | N/A | for general operations |
| Battlefront 5114 Point Fosdick Drive Gig Harbor, WA 98335-1733 | 86-2676232 | 501(c)(3) | 250,000. | 0. | N/A | N/A | for general operations |
| Beacon Center of Tennessee 1200 Clinton Street, #205 Nashville, TN 37203 | 20-1808567 | 501(c)(3) | 194,100. | 0. | N/A | N/A | for general operations |
| Becket Fund for Religious Liberty 1919 Pennsylvania Avenue NW Washington, DC 20006 | 52-1858532 | 501(c)(3) | 130,500. | 0. | N/A | N/A | for general operations |
| Belize Zoo and Neotropical Conservancy - 4 Alessandro Drive - Ithaca, NY 14850 | 47-3380675 | 501(c)(3) | 110,000. | 0. | N/A | N/A | to support the Aces Wildlife Rescue in Belize |
| Belize Zoo and Neotropical Conservancy - 4 Alessandro Drive - Ithaca, NY 14850 | 47-3380675 | 501(c)(3) | 250,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Belize Zoo and Neotropical Conservancy - 4 Alessandro Drive - Ithaca, NY 14850 | 47-3380675 | 501(c)(3) | 250,000. | 0. | N/A | N/A | for the Tapir Mountain ranger station project |
| Benzodiazepine Information Coalition - 1042 Fort Union Blvd - Midvale, UT 84047 | 81-3442343 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Bergen County Historical Society PO Box 55 River Edge, NJ 07661-0055 | 22-6074621 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for the conservation of a historic musket |
| Best Friends Animal Society 5001 Angel Canyon Road Kanab, UT 84741 | 23-7147797 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |
| Beth El Hebrew Congregation 3830 Seminary Road Alexandria, VA 22304 | | 501(c)(3) | 5,525. | 0. | N/A | N/A | for annual congregational membership dues |
| Bethel Community Church Washougal PO Box 388 Washougal, WA 98671 | 91-0966607 | 501(c)(3) | 9,699. | 0. | N/A | N/A | for general operations |
| Big Brothers Big Sisters of Orange County - 1801 E. Edinger Ave. - Santa Ana, CA 92705 | 95-1992702 | 501(c)(3) | 7,500. | 0. | N/A | N/A | for a Stars and Stripes matching donation |
| Big Brothers Big Sisters of Orange County - 1801 E. Edinger Ave. - Santa Ana, CA 92705 | 95-1992702 | 501(c)(3) | 15,000. | 0. | N/A | N/A | to support the annual Gourment Dinner fundraising event |
| Bill of Rights Institute 1310 North Courthouse Rd. Arlington, VA 22201 | 48-0891418 | 501(c)(3) | 51,400. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Bipartisan Policy Center 1225 I Steet, NW Washington, DC 20005 | 73-1628382 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for Immigration Policy |
| Blain Motorsports Foundation 3008 South Burke Street Visalia, CA 93292 | 46-2485818 | 501(c)(3) | 70,000. | 0. | N/A | N/A | for general operations |
| BLEXIT Foundation PO Box 158067 Nashville, TN 37215 | 83-3032236 | 501(c)(3) | 5,350. | 0. | N/A | N/A | for general operations |
| Bradley Impact Fund 1400 N. Water Street Milwaukee, WI 53202 | 45-4678325 | 501(c)(3) | 12,727,215. | 0. | N/A | N/A | for a donor-advised fund account |
| Bright Stars of Bethlehem PO Box 771055 Chicago, IL 60677-1055 | 38-3685603 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Bright Stars of Bethlehem PO Box 771055 Chicago, IL 60677-1055 | 38-3685603 | 501(c)(3) | 21,000. | 0. | N/A | N/A | for Section C03 of 2022 Gaza budget plan |
| Buckeye Institute 88 East Broad Street Columbus, OH 43215-3525 | 31-1278593 | 501(c)(3) | 12,500. | 0. | N/A | N/A | for general operations |
| Bureau of Statistical Data 740 S Frontage Road Valley View, TX 76272 | 87-0976013 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| California Policy Center 18002 Irvine Boulevard Tustin, CA 92780 | 27-2870463 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for the CTA project |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| California Policy Center 18002 Irvine Boulevard Tustin, CA 92780 | 27-2870463 | 501(c)(3) | 250,000. | 0. | N/A | N/A | for school boards, superintendents policy project, and general support |
| Calvin Coolidge Presidential Foundation - PO Box 97 - Plymouth, VT 05056 | 03-6009701 | 501(c)(3) | 350,000. | 0. | N/A | N/A | for general operations |
| CantWait Foundation 1800 Diagonal Road Alexandria, VA 22314 | | 501(c)(3) | 37,000. | 0. | N/A | N/A | for general operations |
| Capital Caring 3180 Fairview Park Drive Falls Church, VA 22042 | 54-1920770 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | 150,000. | 0. | N/A | N/A | \$75,000 for labor-related research and \$75,000 for general operations |
| Capital Research Center 1513 16th Street, NW Washington, DC 20036-1480 | 52-1289734 | 501(c)(3) | 517,250. | 0. | N/A | N/A | for general operations |
| Cardinal Institute for West Virginia Policy - P.O. Box 11495 - Charleston, WV 25339 | 47-1932521 | 501(c)(3) | 132,700. | 0. | N/A | N/A | for general operations |
| Care Net 44180 Riverside Parkway Lansdowne, VA 20176 | 54-1382723 | 501(c)(3) | 65,000. | 0. | N/A | N/A | for general operations |
| Cascade Policy Institute 4850 SW Scholls Ferry Road Portland, OR 97225 | 93-1045925 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for the educational choice project and the Children's Scholarship Fund-Oregon program |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Cathedral of Our Lady of Lourdes 1115 W. Riverside Ave. Spokane, WA 99201 | 91-0564957 | 501(c)(3) | 17,000. | 0. | N/A | N/A | for general operations |
| Catholic Diocese of Spokane 525 East Mission Avenue Spokane, WA 99202 | 91-0564957 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for the annual Catholic appeal |
| Catholic University of America 620 Michigan Avenue NE Washington, DC 20064 | 53-0196583 | 501(c)(3) | 75,000. | 0. | N/A | N/A | Center for Principled Entrepreneurship 2023 Conference |
| Catholic University of America 620 Michigan Avenue NE Washington, DC 20064 | 53-0196583 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for Canon Law programs |
| Catholic University of America 620 Michigan Avenue NE Washington, DC 20064 | 53-0196583 | 501(c)(3) | 370,000. | 0. | N/A | N/A | for the Institute for Human Ecology's The Lamp project |
| Catholic University of America 620 Michigan Avenue NE Washington, DC 20064 | 53-0196583 | 501(c)(3) | 500,000. | 0. | N/A | N/A | for general operations |
| Catholic University of America 620 Michigan Avenue NE Washington, DC 20064 | 53-0196583 | 501(c)(3) | 1,500,000. | 0. | N/A | N/A | for the Program on Classical Architecture |
| Catholic University of America 620 Michigan Avenue NE Washington, DC 20064 | 53-0196583 | 501(c)(3) | 2,000,000. | 0. | N/A | N/A | for the Institute for Human Ecology |
| Catholic University of America 620 Michigan Avenue NE Washington, DC 20064 | 53-0196583 | 501(c)(3) | 4,120,000. | 0. | N/A | N/A | for the Knights of Columbus Professor of Law |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| Cato Institute 1000 Massachusetts Avenue, NW Washington, DC 20001-5403 | 23-7432162 | 501(c)(3) | 318,390. | 0. | N/A | N/A | for general operations |
| Center for American Greatness 3104 Camelback Rd. Phoenix, AZ 85016 | 81-4984970 | 501(c)(3) | 600,000. | 0. | N/A | N/A | for general operations |
| Center for American Liberty PO Box 200942 Pittsburgh, VA 15251-0942 | 83-0727789 | 501(c)(3) | 52,900. | 0. | N/A | N/A | for general operations |
| Center for Christian Virtue 208 East State Street Columbus, OH 43215 | 31-1075684 | 501(c)(3) | 10,100. | 0. | N/A | N/A | for general operations |
| Center for Common Sense in Science 300 S. Riverside Plaza Chicago, IL 60606 | 81-2327719 | 501(c)(3) | 750,000. | 0. | N/A | N/A | for general operations |
| Center for Freedom and Safety 1345 Avenue of the Americas New York, NY 10105 | 83-2605379 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for general operations |
| Center for Immigration Studies 1629 K Street NW Washington, DC 20006 | 52-1449368 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| Center for Independent Thought 50 Monument Road Bala Cynwyd, PA 19004-1706 | 52-0945376 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for NBTV Media |
| Center for Independent Thought 50 Monument Road Bala Cynwyd, PA 19004-1706 | 52-0945376 | 501(c)(3) | 7,500. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Center for Independent Thought 50 Monument Road Bala Cynwyd, PA 19004-1706 | 52-0945376 | 501(c)(3) | 133,000. | 0. | N/A | N/A | for Stossel TV |
| Center for Independent Thought 50 Monument Road Bala Cynwyd, PA 19004-1706 | 52-0945376 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for John Stossels television programming and academic outreach |
| Center for Independent Thought 50 Monument Road Bala Cynwyd, PA 19004-1706 | 52-0945376 | 501(c)(3) | 200,000. | 0. | N/A | N/A | for freedom of speech in the social media space |
| Center for Independent Thought 50 Monument Road Bala Cynwyd, PA 19004-1706 | 52-0945376 | 501(c)(3) | 250,000. | 0. | N/A | N/A | for general operations and a litigation project |
| Center for Individual Rights 1100 Connecticut Ave, NW Washington, DC 20036 | 52-1600481 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the area of highest need |
| Center for Individual Rights 1100 Connecticut Ave, NW Washington, DC 20036 | 52-1600481 | 501(c)(3) | 70,200. | 0. | N/A | N/A | for general operations |
| Center for Renewing America 300 Independence Avenue SE Washington, DC 20003 | 85-4307005 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for general operations |
| Center for Security Policy 2020 Pennsylvania Ave., NW Washington, DC 20006 | 52-1601976 | 501(c)(3) | 719,500. | 0. | N/A | N/A | for general operations |
| Center for the New American Frontier - W5027 Cobblestone Road - Walworth, WI 53184 | 45-2838483 | 501(c)(3) | 178,750. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| Center for Transparency Policy 10228 E Northwest Hwy Dallas, TX 75238 | 87-1060395 | 501(c)(3) | 115,000. | 0. | N/A | N/A | for general operations |
| Center for Urban Renewal and Education - 1317 F Street NW - Washington, DC 20004 | 31-1467594 | 501(c)(3) | 112,100. | 0. | N/A | N/A | for general operations |
| Center of the American Experiment 8421 Wayzata Boulevard Golden Valley, MN 55426 | 36-3611426 | 501(c)(3) | 29,000. | 0. | N/A | N/A | for general operations |
| Central Fund of Israel c/o JMARK Interiors Cedarhurst, NY 11516 | 13-2992985 | 501(c)(3) | 460,000. | 0. | N/A | N/A | for general operations |
| CEO Forum 4431 Long Prairie Road Flower Mound, TX 75028 | 20-2012491 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| CERGE-EI Foundation 26 Broadway New York, NJ 10004 | 25-1725738 | 501(c)(3) | 1,125,000. | 0. | N/A | N/A | for general operations |
| CERGE-EI Foundation 800 Avenue At Port Imperial Blvd. Weehawken, NJ 07086 | 25-1725738 | 501(c)(3) | 1,125,000. | 0. | N/A | N/A | for general operations |
| Certell, Inc. 2201 E. 46th Street Indianapolis, IN 46205 | 46-1888092 | 501(c)(3) | 2,800,000. | 0. | N/A | N/A | for general operations |
| Chabad Jewish Center of Jupiter 1209 Main Street Jupiter, FL 33458 | 20-0186163 | 501(c)(3) | 145,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Chabad Lubavitch Center 770 Eastern Parkway Brooklyn, NY 11213 | 11-3587172 | 501(c)(3) | 25,818. | 0. | N/A | N/A | for the Ukraine Relief Fund |
| Chabad Lubavitch Center 770 Eastern Parkway Brooklyn, NY 11213 | 11-3587172 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for general operations |
| Chabad of Southampton 214 Hill Street Southampton, NY 11968 | 11-3390836 | 501(c)(3) | 730,000. | 0. | N/A | N/A | for general operations |
| Chabad of the Emerald Coast 1219 Airport Road Destin, FL 32541 | 46-3627529 | 501(c)(3) | 152,000. | 0. | N/A | N/A | for general operations |
| Cherish Freedom Foundation 1006 Cameron Street Alexandria, VA 22314 | 27-5287033 | 501(c)(3) | 675,000. | 0. | N/A | N/A | for general operations |
| Children's Scholarship Fund 8 West 38th Street New York, NY 10018 | 13-4002189 | 501(c)(3) | 385,500. | 0. | N/A | N/A | for general operations |
| Christ Community Health Services, Augusta - PO Box 2344 - Augusta, GA 30903 | 20-5404353 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Christian Broadcasting Network 977 Centerville Turnpike Virginia Beach, VA 23463 | 54-0678752 | 501(c)(3) | 10,000. | 0. | N/A | N/A | to support to Orphan's Promise Ukraine War relief efforts |
| Cicero Research 2112 Rio Brande Street Austin, TX 78705 | 86-1325445 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Citizens Against Government Waste 1100 Connecticut Ave., NW Washington, DC 20036 | 52-1363952 | 501(c)(3) | 7,600. | 0. | N/A | N/A | for general operations |
| Citizens Alliance of America Foundation - c/o Royer Group LLC - Fairfax, VA 22030 | 87-1153501 | 501(c)(3) | 755,000. | 0. | N/A | N/A | for general operations |
| City Church of Richmond 1627 Monument Avenue Richmond, VA 23220 | | 501(c)(3) | 19,000. | 0. | N/A | N/A | for general operations |
| Claremont Graduate University 150 East 10th Street Claremont, CA 91711 | 95-1664100 | 501(c)(3) | 37,000. | 0. | N/A | N/A | in support of SES-Debra Mashek |
| Claremont Institute 1317 West Foothill Boulevard Upland, CA 91786 | 95-3443202 | 501(c)(3) | 100,500. | 0. | N/A | N/A | for general operations |
| Club for Growth Foundation 2001 L Street, NW Washington, DC 20036 | 82-2552404 | 501(c)(3) | 2,150,500. | 0. | N/A | N/A | for general operations |
| Code 3 Association 480 Malcom Road Vienna, VA 22180 | 47-5088455 | 501(c)(3) | 1,300,000. | 0. | N/A | N/A | for general operations |
| Cold Spring Harbor Laboratory Development Office - Luke Building C, NY 11724 | 11-2013303 | 501(c)(3) | 14,500,000. | 0. | N/A | N/A | for general operations |
| Colonial Williamsburg Foundation 301 First Street Williamsburg, VA 23185 | 54-0505888 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the Powder Magazine Restoration Project |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|-------------------------------------|
| Color Us United PO Box 1055 Morrisville, NC 27560 | 85-0513810 | 501(c)(3) | 801,000. | 0. | N/A | N/A | for general operations |
| Commentary, Inc. 561 7th Avenue New York, NY 10018-1816 | 13-3610041 | 501(c)(3) | 50,000. | 0. | N/A | N/A | to support Commentaryps annual gala |
| Commentary, Inc. 561 7th Avenue New York, NY 10018-1816 | 13-3610041 | 501(c)(3) | 60,300. | 0. | N/A | N/A | for general operations |
| Committee for a Constructive Tomorrow - 1717 Pennsylvania Avenue, NW - Washington, DC 20006 | 52-1462893 | 501(c)(3) | 130,420. | 0. | N/A | N/A | for general operations |
| Committee for Accuracy in Middle East Reporting in America - PO Box 35040 - Boston, MA 02135-0001 | 52-1332702 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for general operations |
| Committee to Unleash Prosperity 1155 15th St NW, Ste 900 Washington, DC 20005 | 47-3514328 | 501(c)(3) | 110,000. | 0. | N/A | N/A | for general operations |
| Commonwealth Foundation for Public Policy Alternatives - 225 State Street - Harrisburg, PA 17101 | 23-2473845 | 501(c)(3) | 92,450. | 0. | N/A | N/A | for general operations |
| Communio Foundation 5901 Kingstowne Village Pkwy Alexandria, VA 22315 | 81-5362485 | 501(c)(3) | 435,250. | 0. | N/A | N/A | for general operations |
| Compassion and Choices Compassion & Choices Gift Processing Center - Etna, NH 03750-0485 | 84-1328829 | 501(c)(3) | 102,220. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Competitive Enterprise Institute 1310 L Street, NW Washington, DC 20005 | 52-1351785 | 501(c)(3) | 1,335,350. | 0. | N/A | N/A | for general operations |
| Congregation Beth Abraham 396 New Bridge Road Bergenfield, NJ 07621 | 22-6096170 | 501(c)(3) | 5,550. | 0. | N/A | N/A | for general operations. Given from Jeremy Rosenberg per discussion with Rabbi Neuber |
| Conococheague Institute 12995 Bain Road Mercersburg, PA 17236 | 25-1763245 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for broadening the museums educational programming |
| Conservative Agenda Project 3105 Woodley Road, NW Washington, DC 20008-3449 | 26-4029303 | 501(c)(3) | 391,000. | 0. | N/A | N/A | for general operations |
| Conservative Partnership Institute 300 Independence Avenue SE Washington, DC 20003 | 82-1470217 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for Voter Integrity |
| Conservative Partnership Institute 300 Independence Avenue SE Washington, DC 20003 | 82-1470217 | 501(c)(3) | 927,000. | 0. | N/A | N/A | for general operations |
| Constituting America P.O. Box 1988 Colleyville, TX 76034 | 27-2083548 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the promotion of the 2022 Study, American Exceptionalism Revealed |
| Constitutional Defense Fund 480 Malcolm Road NW Vienna, VA 22180 | 82-3203438 | 501(c)(3) | 3,650,000. | 0. | N/A | N/A | for general operations |
| Consumers' Research, Inc. 1801 F Street NW Washington, DC 20006 | 22-1500498 | 501(c)(3) | 9,010,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| ConVal Community Dollars for Scholars - PO Box 372 - Peterborough, NH 03458 | 04-2296967 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the PJ O'Rourke Scholarship Fund |
| Cornell Laboratory of Ornithology 159 Sapsucker Woods Road Ithaca, NY 14850-1999 | 15-0532082 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Council for National Policy 444 North Capitol Street, NW Washington, DC 20001 | 72-0921017 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| Council on Foreign Relations 58 East 68th Street New York, NY 10065 | 13-1628168 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| Courthouse Square Association PO Box 411 Charlotte, MI 48813 | 38-3143984 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for restoring the Eaton County Courthouse |
| Covenant Church of Naples 6926 Trail Boulevard Naples, FL 34108 | 59-1098689 | 501(c)(3) | 20,000. | 0. | N/A | N/A | \$10,000 for Hurricane Iain relief; \$5000 for missionary work; \$5,000 for gen ops |
| Crime Prevention Research Center 106 Woodbine Pl. Missoula, MT 59803 | 80-0917179 | 501(c)(3) | 145,000. | 0. | N/A | N/A | for general operations |
| Cru 100 Lake Hart Drive Orlando, FL 32832 | 95-6006173 | 501(c)(3) | 16,000. | 0. | N/A | N/A | for account #1149118 |
| Cru 100 Lake Hart Drive Orlando, FL 32832 | 95-6006173 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the ministry of John Book |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---------------------------------------|
| Daily Caller News Foundation 1775 Eye Street NW Washington, DC 20006 | 45-2922471 | 501(c)(3) | 750,000. | 0. | N/A | N/A | for general operations |
| Dallas Express Media 14185 Dallas Parkway Dallas, TX 75254-4308 | 85-3994413 | 501(c)(3) | 107,000. | 0. | N/A | N/A | for general operations |
| Daniel Boone Homestead Associates 400 Daniel Boone Road Birdsboro, PA 19508 | 85-3658661 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for a video about Daniel Boone's life |
| David Horowitz Freedom Center PO Box 55089 Sherman Oaks, CA 91499-1964 | 95-4194642 | 501(c)(3) | 142,000. | 0. | N/A | N/A | for general operations |
| Decoda, Inc. P.O. Box 3252 New York, NY 10163 | 46-0849096 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| Decriminalize Sex Work 8100 Red Willow Dr. Austin, TX 78736 | 83-3561423 | 501(c)(3) | 1,250,000. | 0. | N/A | N/A | for general operations |
| Defense of Freedom Institute 1455 Pennsylvania Avenue, NW Washington, DC 20004 | 87-1196853 | 501(c)(3) | 297,250. | 0. | N/A | N/A | for general operations |
| Destiny Church of Jacksonville PO Box 600941 Jacksonville, FL 32260 | 45-1620072 | 501(c)(3) | 11,400. | 0. | N/A | N/A | for general operations |
| Destiny Church of Missouri City 3827 Cartwright Road Missouri City, TX 77459 | 43-0679185 | 501(c)(3) | 17,500. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Discovery Institute 208 Columbia Street Seattle, WA 98104 | 91-1521697 | 501(c)(3) | 2,516,100. | 0. | N/A | N/A | for general operations |
| Doe Fund 232 East 84th Street New York, NY 10028 | 13-3412540 | 501(c)(3) | 150,000. | 0. | N/A | N/A | for general operations |
| Duke University PO Box 90600 Durham, NC 27708 | 56-0532129 | 501(c)(3) | 50,000. | 0. | N/A | N/A | as part of the matching funds program from the Katz Behavioral Health and Wellness Ch |
| E Pluribus Unum Films 2247 15th Avenue West Seattle, WA 98119 | 91-2053400 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for Economic Thinking Project |
| E Pluribus Unum Films 2247 15th Avenue West Seattle, WA 98119 | 91-2053400 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for general operations |
| Economic Fundamentals Initiative 800 Avenue at Port Imperial Blvd. Weehawken, NJ 07086 | 83-3451365 | 501(c)(3) | 1,250,000. | 0. | N/A | N/A | for general operations |
| EdChoice, Inc. 111 Monument Circle Indianapolis, IN 46204 | 35-1978359 | 501(c)(3) | 9,720. | 0. | N/A | N/A | for general operations |
| Edmund Burke Foundation 600 Pennsylvania Ave., SE Washington, DC 20003 | 83-3008254 | 501(c)(3) | 300,000. | 0. | N/A | N/A | for general operations |
| Ellsworth Memorial Association PO Box 791 Windsor, CT 06095 | 06-6038886 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for the Oliver Ellsworth Homestead Preservation Project |

Schedule I (Form 990)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| Elm Institute 31 Whitney Avenue New Haven, CT 06510 | 47-1625610 | 501(c)(3) | 35,000. | 0. | N/A | N/A | for general operations |
| Emergent Order Foundation 4450 Frontier Trail Austin, TX 78745 | 85-3369351 | 501(c)(3) | 1,150,000. | 0. | N/A | N/A | for general operations |
| Empire Center for Public Policy, Inc. - 30 South Pearl Street - Albany, NY 12207 | 46-1987418 | 501(c)(3) | 228,000. | 0. | N/A | N/A | for general operations |
| Employment Policies Institute Foundation - 1090 Vermont Avenue, NW - Washington, DC 20005 | 52-1902264 | 501(c)(3) | 40,000. | 0. | N/A | N/A | for general operations |
| Empower Mississippi Foundation 1000 Northpark Drive Ridgeland, MS 39157 | 46-4565274 | 501(c)(3) | 99,500. | 0. | N/A | N/A | for general operations |
| End It For Good 1000 Northpark Drive Ridgeland, MS 39157 | 83-3778569 | 501(c)(3) | 75,000. | 0. | N/A | N/A | for general operations |
| Energy & Environment Legal Institute - 1350 Beverly Road - McLean, VA 22101 | 26-4239065 | 501(c)(3) | 943,000. | 0. | N/A | N/A | for general operations |
| Ethics & Public Policy Center 1730 M Street, NW Washington, DC 20036 | 52-1162185 | 501(c)(3) | 235,000. | 0. | N/A | N/A | for general operations |
| Fair Lines America Foundation 2308 Mount Vernon Ave., Ste 716 Alexandria, VA 22301 | 83-0626707 | 501(c)(3) | 900,000. | 0. | N/A | N/A | for general operations |

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| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Falls Church Anglican 6565 Arlington Blvd. Falls Church, VA 22042 | 47-1006296 | 501(c)(3) | 18,758. | 0. | N/A | N/A | for general operations |
| Families Against Mandatory Minimums Foundation - 1100 H Street, NW - Washington, DC 20005 | 52-1750246 | 501(c)(3) | 301,000. | 0. | N/A | N/A | for general operations |
| Family Leader Foundation P.O. Box 42245 Urbandale, IA 50323 | 42-1461169 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for general operations |
| Family Research Council 11311 James Street Holland, MI 49424 | 52-1792772 | 501(c)(3) | 11,100. | 0. | N/A | N/A | for general operations |
| FamilyLife 100 Lake Hart Drive Orlando, FL 32832 | 20-5340940 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |
| FDRLST Media Foundation c/o Nancy Burstyn Northbrook, IL 60062 | 82-5231385 | 501(c)(3) | 2,325,000. | 0. | N/A | N/A | for general operations |
| Federalist Society 1776 I Street, NW Washington, DC 20006 | 36-3235550 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for the Stanford Law School Student Chapter |
| Federalist Society 1776 I Street, NW Washington, DC 20006 | 36-3235550 | 501(c)(3) | 4,262,900. | 0. | N/A | N/A | for general operations |
| Federation for American Immigration Reform (FAIR) - 25 Massachusetts Avenue, NW - Washington, DC 20001 | 52-1136126 | 501(c)(3) | 22,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| Fidelity Charitable Gift Fund P.O. Box 770001 Cincinnati, OH 45277 | 11-0303001 | 501(c)(3) | 20,001. | 0. | N/A | N/A | for a DAF account |
| First Baptist Church of Albany 1319 Solano Avenue Albany, CA 94706 | 94-6085122 | 501(c)(3) | 105,630. | 0. | N/A | N/A | for general operations |
| First Freedoms Foundation, Inc. PO Box 2545 Brookfield, WI 53008 | 39-1962608 | 501(c)(3) | 125,000. | 0. | N/A | N/A | for general operations |
| First Presbyterian Church of Augusta - 615 Telfair Street - Augusta, GA 30901 | 58-0566181 | 501(c)(3) | 65,000. | 0. | N/A | N/A | for general operations |
| First United Methodist Church of New Iberia - 119 Jefferson Street - New Iberia, LA 70563 | | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Fiscal Sponsorship Allies 9100 Purdue Road Indianapolis, IN 46268 | 85-0839183 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for Cash for Refugees |
| Florida Sheriffs Youth Ranches, Inc. - PO Box 2000 - Boys Ranch, FL 32064 | 23-7303117 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| Focus on the Family 8605 Explorer Drive Colorado Springs, CO 80920-1051 | 95-3188150 | 501(c)(3) | 29,677. | 0. | N/A | N/A | for general operations |
| Foresight Institute 399 Webster Street San Francisco, CA 94117 | 77-0119168 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Forge Leadership Network 707 Miamisburg-Centreville Road Dayton, OH 45459 | 47-2275305 | 501(c)(3) | 12,500. | 0. | N/A | N/A | for general operations |
| Fort Leboeuf Historical Society PO Box 622 Waterford, PA 16441 | 25-1316539 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for construction of the boatyard and boats |
| Fort Ligonier Association 200 South Market Street Ligonier, PA 15658 | 25-1090680 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for development of an audio tour |
| Fort Plain Museum & Historical Park - P.O. Box 324 - Fort Plain, NY 13339 | 14-6034329 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for a new exhibit on Revolutionary War Battles |
| Fort Randolph Committee PO Box 86 Point Pleasant, WV 25550 | 16-1745680 | 501(c)(3) | 7,500. | 0. | N/A | N/A | for building repairs and video editing services |
| Forward Edge International PO Box 1510 Brush Prairie, WA 98606 | 91-1646598 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |
| Foundation for Accountability and Civic Trust - 1717 K Street NW - Washington, DC 20006 | 46-4754874 | 501(c)(3) | 225,000. | 0. | N/A | N/A | for general operations |
| Foundation for AIDS Research 120 Wall Street, 13th Floor New York, NY 10005 | 13-3163817 | 501(c)(3) | 200,000. | 0. | N/A | N/A | for research |
| Foundation for American Freedom 1000 Wilson Boulevard Arlington, VA 22209 | 46-5511681 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for the Washington Free Beacon |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Foundation for Cultural Review 900 Broadway New York, NY 10003 | 13-3108424 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for essays and articles on forthcoming Supreme Court cases |
| Foundation for Cultural Review 900 Broadway New York, NY 10003 | 13-3108424 | 501(c)(3) | 10,000. | 0. | N/A | N/A | to support the Edmund Burke Award dinner |
| Foundation for Cultural Review 900 Broadway New York, NY 10003 | 13-3108424 | 501(c)(3) | 15,000. | 0. | N/A | N/A | to support The New Criterion's annual gala |
| Foundation for Cultural Review 900 Broadway New York, NY 10003 | 13-3108424 | 501(c)(3) | 65,000. | 0. | N/A | N/A | for the New Criterion |
| Foundation for Economic Education 1819 Peachtree Road NE Atlanta, GA 30309 | 13-6006960 | 501(c)(3) | 440,740. | 0. | N/A | N/A | for general operations |
| Foundation for Government Accountability - 15275 Collier Boulevard - Naples, FL 34119 | 45-2637507 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for the election integrity project |
| Foundation for Government Accountability - 15275 Collier Boulevard - Naples, FL 34119 | 45-2637507 | 501(c)(3) | 2,500,150. | 0. | N/A | N/A | for general operations |
| Foundation for Individual Rights and Expression (FIRE) - 510 Walnut Street - Philadelphia, PA 19106 | 04-3467254 | 501(c)(3) | 67,250. | 0. | N/A | N/A | for general operations |
| Foundation for Individual Rights in Education (Now: Foundation for Individu - 510 Walnut Street - Philadelphia, PA 19106 | 04-3467254 | 501(c)(3) | 182,700. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Foundation for the Defense of Democracies, Inc. - PO Box 33249 - Washington, DC 20033 | 13-4174402 | 501(c)(3) | 5,500. | 0. | N/A | N/A | for general operations |
| Fractured Atlas P.O. Box 55 Hartsdale, NY 10530-0055 | 11-3451703 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for Sea Sculpture Project |
| Fractured Atlas P.O. Box 55 Hartsdale, NY 10530-0055 | 11-3451703 | 501(c)(3) | 55,000. | 0. | N/A | N/A | for a George Church documentary |
| Franklin News Foundation 20 N. Clark Street Chicago, IL 60602 | 26-4066298 | 501(c)(3) | 185,000. | 0. | N/A | N/A | for general operations |
| Free Speech Foundation America's Frontline Doctors Houston, CA 77219-1808 | 85-2279624 | 501(c)(3) | 11,000. | 0. | N/A | N/A | for America's Frontline Doctors |
| Free the People Fight the Power Foundation - 611 Pennsylvania Ave, SE - Washington, DC 20003 | 47-5598652 | 501(c)(3) | 46,200. | 0. | N/A | N/A | for general operations |
| Free To Choose Network 2002 Filmore Avenue, Suite 1 Erie, PA 16506-6913 | 52-1455677 | 501(c)(3) | 200,000. | 0. | N/A | N/A | for Izzit.org |
| Free To Choose Network 2002 Filmore Avenue, Suite 1 Erie, PA 16506-6913 | 52-1455677 | 501(c)(3) | 325,700. | 0. | N/A | N/A | for general operations |
| Freedom Foundation PO Box 552 Olympia, WA 98507-0552 | 94-3136961 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for activities in New York, New Jersey, and Connecticut |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Freedom Foundation PO Box 552 Olympia, WA 98507-0552 | 94-3136961 | 501(c)(3) | 216,500. | 0. | N/A | N/A | for general operations |
| Freedom Foundation PO Box 552 Olympia, WA 98507-0552 | 94-3136961 | 501(c)(3) | 250,000. | 0. | N/A | N/A | for opt-out expansion work |
| Freedom Foundation of America PO Box 26777 Kansas City, MO 64196 | 47-1034696 | 501(c)(3) | 285,000. | 0. | N/A | N/A | for general operations |
| Freedom Foundation of America 7509 NW Tiffany Springs Parkway Kansas City, MO 64153 | 47-1034696 | 501(c)(3) | 550,000. | 0. | N/A | N/A | for general operations |
| Freedom Works Foundation 111 K Street NE Washington, DC 20002 | 52-1526916 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for defending constitutional rights |
| Freedom Works Foundation 111 K Street NE Washington, DC 20002 | 52-1526916 | 501(c)(3) | 150,000. | 0. | N/A | N/A | for School Board Member Academy |
| Freedom Works Foundation 111 K Street NE Washington, DC 20002 | 52-1526916 | 501(c)(3) | 962,000. | 0. | N/A | N/A | for general operations |
| Friends of Fort McAllister State Historic Park - 3894 Fort McAllister Road - Richmond Hill, GA 31324 | 58-2046056 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for the restoration of wooden structures and carriages |
| Friends of Fort Morris State Historic Park - 2559 Fort Morris Road - Midway, GA 31320 | 58-2046056 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for restoration of blacksmith shop, acquisition of period clothing, and promotion |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Friends of the Conrad Weiser Homestead - 30 Weiser Lane - Womelsdorf, PA 19567 | 23-2389787 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for a video about the life of Conrad Weiser |
| Friends of the Jacobus Vanderveer House - PO Box 723 - Bedminster, NJ 07921 | 22-3576710 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for educational programming for school groups |
| Front Line Covid-19 Critical Care Alliance - 2001 L Street, NW - Washington, DC 20036 | 85-2270146 | 501(c)(3) | 851,000. | 0. | N/A | N/A | for general operations |
| Fund for American Studies 1706 New Hampshire Avenue, NW Washington, DC 20009 | 13-6223604 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the Economics for Leaders program at Rice University |
| Fund for American Studies 1706 New Hampshire Avenue, NW Washington, DC 20009 | 13-6223604 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for Ukrainian student scholarships |
| Fund for American Studies 1706 New Hampshire Avenue, NW Washington, DC 20009 | 13-6223604 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for the Slattery Scholarship Fund |
| Fund for American Studies 1706 New Hampshire Avenue, NW Washington, DC 20009 | 13-6223604 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for Foundation for Teaching Economics high school programs |
| Fund for American Studies 1706 New Hampshire Avenue, NW Washington, DC 20009 | 13-6223604 | 501(c)(3) | 140,000. | 0. | N/A | N/A | for the Foundation for Teaching Economics |
| Fund for American Studies 1706 New Hampshire Avenue, NW Washington, DC 20009 | 13-6223604 | 501(c)(3) | 631,890. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Garden State Initiative P.O. Box 9180 Morristown, NJ 07963 | 81-4373354 | 501(c)(3) | 110,000. | 0. | N/A | N/A | for general operations |
| Gary and Vivienne Player Foundation - 4913 Bennington Drive - Schwenksville, PA 19473 | 87-0957692 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations in honor of Vivienne Player |
| Gary Sinise Foundation PO Box 368 Woodland Hills, CA 91365 | 80-0587086 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for veterans support |
| Gaudium Verum 435 Pennwood Circle Englewood, CO 80113 | 87-4173866 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for general operations |
| Georgetown University 600 New Jersey Avenue, NW Washington, DC 20001 | 53-0196603 | 501(c)(3) | 10,000. | 0. | N/A | N/A | to support Georgetown University Law Center's Journal of Law & Public Policy |
| Georgetown University 600 New Jersey Avenue, NW Washington, DC 20001 | 53-0196603 | 501(c)(3) | 20,000. | 0. | N/A | N/A | Georgetown Center for the Constitution |
| Georgetown University 600 New Jersey Avenue, NW Washington, DC 20001 | 53-0196603 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the CC3127 - Constitution Center; Fund 1703 |
| Georgia Center for Opportunity 333 Research Court Peachtree Corners, GA 30092 | 58-1928520 | 501(c)(3) | 55,500. | 0. | N/A | N/A | for general operations |
| Georgia Public Policy Foundation 3200 Cobb Galleria Parkway Atlanta, GA 30339 | 58-1943161 | 501(c)(3) | 106,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Georgia Salzburger Society 2980 Ebenezer Road Rincon, GA 31326 | 58-6075198 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for preservation projects on historic buildings |
| Geriatric Dental Group 6319 SE Powell Blvd. Portland, OR 97206 | 93-1071103 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |
| Gettysburg Foundation 1195 Baltimore Pike Gettysburg, PA 17325 | 23-2969074 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for creation of museum galleries and exhibits |
| Global Liberty Institute USA 1747 Pennsylvania Avenue, NW Washington, DC 20006 | 88-2106917 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |
| GMU Foundation GMU Scalia Law School Arlington, VA 22201 | 54-1603842 | 501(c)(3) | 50,250. | 0. | N/A | N/A | for the Law & Economics Center |
| GMU Foundation 3301 Fairfax Drive Arlington, VA 22201-4426 | 54-1603842 | 501(c)(3) | 250,000. | 0. | N/A | N/A | for the Paige V. and Henry N. Butler Chair in Law and Economics |
| GMU Foundation GMU Scalia Law School Arlington, VA 22201 | 54-1603842 | 501(c)(3) | 400,250. | 0. | N/A | N/A | for the C. Boyden Gray Center for the Study of the Administrative State |
| GMU Foundation GMU Law & Economics Center Arlington, VA 22201 | 54-1603842 | 501(c)(3) | 4,150,000. | 0. | N/A | N/A | for the Law & Economics Center |
| Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004 | 86-0597661 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for K-12 Education |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Goldwater Institute 500 East Coronado Road Phoenix, AZ 85004 | 86-0597661 | 501(c)(3) | 286,500. | 0. | N/A | N/A | for general operations |
| Goodman Institute for Public Policy Research - 6335 West Northwest Highway - Dallas, TX 75225 | 47-2184178 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for general operations |
| Gospel in Life 150 W 83rd Street New York, NY 10024 | 85-4247588 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Government Accountability Institute - 1414 Piedmont Drive East - Tallahassee, FL 32308 | 45-4681912 | 501(c)(3) | 1,500,000. | 0. | N/A | N/A | for general operations |
| Governor Samuel Huntington Trust PO Box 231 Scotland, CT 06264 | 06-1407133 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for roof restoration of the Huntington Homestead Museum |
| Grace Point Church 1201 NE McCollum Drive Bentonville, AR 72712 | 71-0858007 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| Gramercy Park Block Association 34 Gramercy Park East New York, NY 10003 | 13-3943089 | 501(c)(3) | 12,000. | 0. | N/A | N/A | for general operations |
| Grassroot Institute of Hawaii 1050 Bishop Street Honolulu, HI 96813 | 99-0354937 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for Legacy Program |
| Grassroot Institute of Hawaii 1050 Bishop Street Honolulu, HI 96813 | 99-0354937 | 501(c)(3) | 19,663. | 0. | N/A | N/A | for the 2022 Founder's Matching Campaign |

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Grassroot Institute of Hawaii 1050 Bishop Street Honolulu, HI 96813 | 99-0354937 | 501(c)(3) | 27,000. | 0. | N/A | N/A | for building the organization's YouTube audience |
| Grassroot Institute of Hawaii 1050 Bishop Street Honolulu, HI 96813 | 99-0354937 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for 2022 board and staff conferences, travel and retreats |
| Grassroot Institute of Hawaii 1050 Bishop Street Honolulu, HI 96813 | 99-0354937 | 501(c)(3) | 80,000. | 0. | N/A | N/A | for Crossing the Tipping Point |
| Grassroot Institute of Hawaii 1050 Bishop Street Honolulu, HI 96813 | 99-0354937 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for emergency & opportunity fund |
| Grassroot Institute of Hawaii 1050 Bishop Street Honolulu, HI 96813 | 99-0354937 | 501(c)(3) | 80,000. | 0. | N/A | N/A | to support a Research Associate |
| Grassroot Institute of Hawaii 1050 Bishop Street Honolulu, HI 96813 | 99-0354937 | 501(c)(3) | 328,400. | 0. | N/A | N/A | for general operations |
| Greater Horizons 1055 Broadway Blvd Kansas City, MO 64105 | 20-0849590 | 501(c)(3) | 62,322. | 0. | N/A | N/A | for a donor-advised fund account |
| Green Light Project PO Box 3980 New York, NY 10185 | 46-4631639 | 501(c)(3) | 4,650,000. | 0. | N/A | N/A | for general operations |
| Greenville Tech Foundation 556 Perry Ave. Greenville, SC 29611 | 57-0565361 | 501(c)(3) | 21,000. | 0. | N/A | N/A | for the Scholarship Fund |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Grove City College Development Office Grove City, PA 16127 | 25-1065148 | 501(c)(3) | 5,800. | 0. | N/A | N/A | for general operations |
| Gun Owners Foundation 8001 Forbes Place Springfield, VA 22151 | 52-1297380 | 501(c)(3) | 12,890. | 0. | N/A | N/A | for general operations |
| Hack Foundation 8605 Santa Monica Blvd. West Hollywood, CA 90069 | 81-2908499 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| Hamilton Lincoln Law Institute 1302 Waugh Drive Houston, TX 77019 | 83-2983543 | 501(c)(3) | 326,000. | 0. | N/A | N/A | for general operations |
| Harvard Business School PO Box 412275 Boston, MA 02241-2275 | 04-2103580 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for the Glenn (MBA 1994) and Suzanne Youngkin Fellowship Fund |
| Harvard Business School PO Box 412275 Boston, MA 02241-2275 | 04-2103580 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for the HBS Fund for Student Financial Aid |
| HCSV Foundation 720 Route 9 Cape May, NJ 08204 | 22-3204964 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for the redesign of exhibit panels and reframing of archival materials |
| Heartland Institute 3939 North Wilke Road Arlington Heights, IL 60004 | 36-3309812 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for education and environmental research |
| Heartland Institute 3939 North Wilke Road Arlington Heights, IL 60004 | 36-3309812 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for the Center on Climate and Environmental Policy |

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Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Heartland Institute 3939 North Wilke Road Arlington Heights, IL 60004 | 36-3309812 | 501(c)(3) | 1,216,400. | 0. | N/A | N/A | for general operations |
| Helping the Behaviorally Challenging Child - 145 W. Main Street - Tustin, CA 92780 | 46-3240447 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for general operations |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for the school board training project |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the Heritage Oversight Project |
| Heritage Foundation 214 Massachusetts Avenue, NE Washington, DC 20002-4999 | 23-7327730 | 501(c)(3) | 407,780. | 0. | N/A | N/A | for general operations |
| Heterodox Academy 82 Nassau Street #646 New York, NY 10038 | 82-2903153 | 501(c)(3) | 71,300. | 0. | N/A | N/A | for HxCampus Communities Pilot Project |
| Highland Baptist Church 607 Victory Drive New Iberia, LA 70563 | | 501(c)(3) | 10,000. | 0. | N/A | N/A | to support the apologetics event |
| Hillsdale College 33 East College Street Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | 37,500. | 0. | N/A | N/A | to support the 1776 Curriculum Project |
| Hillsdale College 33 East College Street Hillsdale, MI 49242 | 38-1374230 | 501(c)(3) | 83,820. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Historic Camden Foundation PO Box 710 Camden, SC 29021 | 57-6034372 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for computer hardware and software for an exhibit |
| Historic Shepherdstown Commission PO Box 1786 Shepherdstown, WV 25443 | 31-0933262 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for conservation of a historic map |
| Historic Winslow House Association PO Box 531 Marshfield, MA 02050 | 51-0147206 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for a video about the Winslow House |
| Holy Trinity Anglican Church 549 North Blount Street Raleigh, NC 27607 | 80-0831412 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Holy Trinity Church 850 Balls Hill Road McLean, VA 22101 | 27-4084592 | 501(c)(3) | 600,000. | 0. | N/A | N/A | for general operations |
| Hoover Institution at Stanford University - 434 Galvez Mall - Stanford, CA 94305-6003 | 94-1156365 | 501(c)(3) | 5,220. | 0. | N/A | N/A | for general operations |
| Hoover Institution at Stanford University - 434 Galvez Mall - Stanford, CA 94305-6003 | 94-1156365 | 501(c)(3) | 25,000. | 0. | N/A | N/A | to support the constitution |
| Hoover Institution at Stanford University - 434 Galvez Mall - Stanford, CA 94305-6003 | 94-1156365 | 501(c)(3) | 500,000. | 0. | N/A | N/A | for the Military History Working Group |
| Hope Community Church Attn: Accounting Raleigh, NC 27606 | 56-1854615 | 501(c)(3) | 40,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Hope for Augusta 624 Green Street Augusta, GA 30901 | 58-1260238 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| Hotchkiss School Alumni & Development Office Lakeville, CT 06039-2141 | 06-0647018 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for the Class of 72 Reunion Fund |
| House of James Ministries International - 2908 N. 21st Drive - Phoenix, AZ 85015 | 20-8194431 | 501(c)(3) | 13,000. | 0. | N/A | N/A | for H.A. Ukraine |
| Human Coalition P.O. Box 5052 Frisco, TX 75035 | 26-4099950 | 501(c)(3) | 500,000. | 0. | N/A | N/A | for the Chicago Project |
| Human Rights Foundation 350 Fifth Avenue New York, NY 10118 | 20-2669700 | 501(c)(3) | 6,846,000. | 0. | N/A | N/A | for general operations |
| Humane Society of Sedona, Inc. 2115 Shelby Drive Sedona, AZ 86336 | 23-7276252 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |
| Idaho Freedom Foundation 802 W Bannock St Boise, ID 83702 | 26-3783048 | 501(c)(3) | 23,000. | 0. | N/A | N/A | for general operations |
| Imagine Science Films New Lab Brooklyn, NY 11205 | 80-0215101 | 501(c)(3) | 6,000. | 0. | N/A | N/A | to support the Imagine Science Film Festival |
| Immigration Reform Law Institute 25 Massachusetts Ave, NW, Ste 335 Washington, DC 20001 | 52-1469956 | 501(c)(3) | 120,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Independence Institute 727 East 16th Avenue Denver, CO 80203 | 84-0990300 | 501(c)(3) | 161,000. | 0. | N/A | N/A | for general operations |
| Independent Institute 100 Swan Way Oakland, CA 94621-1428 | 94-3008370 | 501(c)(3) | 200,000. | 0. | N/A | N/A | for the homelessness initiative |
| Independent Institute 100 Swan Way Oakland, CA 94621-1428 | 94-3008370 | 501(c)(3) | 888,350. | 0. | N/A | N/A | for general operations |
| Independent Women's Forum 4 Weems Lane Winchester, VA 22601 | 54-1670627 | 501(c)(3) | 12,500. | 0. | N/A | N/A | for the research fellowship for Naomi Schaefer Riley |
| Independent Women's Forum 4 Weems Lane Winchester, VA 22601 | 54-1670627 | 501(c)(3) | 12,500. | 0. | N/A | N/A | to support a research fellowship |
| Independent Women's Forum 4 Weems Lane Winchester, VA 22601 | 54-1670627 | 501(c)(3) | 140,000. | 0. | N/A | N/A | for general operations |
| Indiana University Foundation AMPATH/Kenya Program Indianapolis, IN 46207-7072 | 35-6018940 | 501(c)(3) | 11,000. | 0. | N/A | N/A | for the Sally Test Child Life Program in Kenya |
| Inference: The International Review of Science - 314 Lytton Ave Ste 200 - Palo Alto, CA 94301 | 47-3032905 | 501(c)(3) | 810,000. | 0. | N/A | N/A | for general operations |
| Informed Consent Action Network 2025 Guadalupe Street Austin, TX 78705 | 81-4540235 | 501(c)(3) | 93,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Informing America Foundation 2200 Pennsylvania Avenue Washington, DC 20037 | 86-3753264 | 501(c)(3) | 1,500,000. | 0. | N/A | N/A | for general operations |
| Institute for Advanced Study 1 Einstein Drive Princeton, NJ 08540 | 21-0634988 | 501(c)(3) | 300,000. | 0. | N/A | N/A | for Convening at the Intersections of Knowledge, Science, and Society |
| Institute for Citizen Focused Service - 320 S. Henry Street - Alexandria, VA 22314 | 86-2967724 | 501(c)(3) | 150,000. | 0. | N/A | N/A | for general operations |
| Institute for Free Speech 1150 Connecticut Avenue, NW Washington, DC 20036 | 20-3676886 | 501(c)(3) | 947,900. | 0. | N/A | N/A | for general operations |
| Institute for Humane Studies P.O. Box 45951 Baltimore, MD 21297-5951 | 94-1623852 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for the Mentoring Program |
| Institute for Humane Studies P.O. Box 45951 Baltimore, MD 21297-5951 | 94-1623852 | 501(c)(3) | 179,500. | 0. | N/A | N/A | for general operations |
| Institute for Justice 901 North Glebe Road Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the area of highest need |
| Institute for Justice 901 North Glebe Road Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | 10,000. | 0. | N/A | N/A | to support internships |
| Institute for Justice 901 North Glebe Road Arlington, VA 22203-1854 | 52-1744337 | 501(c)(3) | 1,133,750. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| Institute for Reforming Government 701 E Washington Ave. Madison, WI 53703 | 82-4034864 | 501(c)(3) | 75,000. | 0. | N/A | N/A | for general operations |
| Institute for the American Worker 38274 Alfalfa Court Hamilton, VA 20158 | 46-3062521 | 501(c)(3) | 150,000. | 0. | N/A | N/A | for general operations |
| Institute of World Politics Office of Institutional Advancemen Washington, DC 20036 | 52-1699641 | 501(c)(3) | 500,000. | 0. | N/A | N/A | for general operations |
| Institute on Religion & Democracy 1023 15th Street, NW Washington, DC 20005-2601 | 52-1265221 | 501(c)(3) | 525,000. | 0. | N/A | N/A | for general operations |
| Intelligence Squared U.S. Foundation (Open To Debate Foundation) - 150 East 52nd Street - New York, NY 10022 | 27-1022579 | 501(c)(3) | 60,000. | 0. | N/A | N/A | for Intelligence Squared Debates |
| Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807-1938 | 23-6050131 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for The Chicago Thinker |
| Intercollegiate Studies Institute 3901 Centerville Road Wilmington, DE 19807-1938 | 23-6050131 | 501(c)(3) | 25,690. | 0. | N/A | N/A | for general operations |
| Invest in Education Foundation 26 Century Hill Drive Latham, NY 12110 | 45-3027711 | 501(c)(3) | 150,000. | 0. | N/A | N/A | for general operations |
| Investigative Project on Terrorism Foundation - 5614 Connecticut Ave NW - Washington, DC 20015 | 13-4331855 | 501(c)(3) | 280,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Iowa Historical Foundation 600 E Locust Street Des Moines, IA 50319 | 42-1310625 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for conservation of a drum used in the War of 1812 |
| Iron Light Labs 300 S. Riverside Plaza Chicago, IL 60606 | 86-1206324 | 501(c)(3) | 200,000. | 0. | N/A | N/A | for general operations |
| James Madison Institute for Public Policy - The Columns - Tallahassee, FL 32301 | 59-2811908 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for education programs |
| James Madison Institute for Public Policy - The Columns - Tallahassee, FL 32301 | 59-2811908 | 501(c)(3) | 95,800. | 0. | N/A | N/A | for general operations |
| James River Horse Foundation PO Box 346 Oilville, VA 23129 | 84-2321005 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Jewish Federation of Greater MetroWest NJ - 901 Route 10 - Whippany, NJ 07981 | 22-1487222 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |
| Jewish Federations of North America - 25 Broadway - New York, NY 10004-1010 | 13-1624240 | 501(c)(3) | 1,000,000. | 0. | N/A | N/A | for general operations |
| Jewish National Fund 42 East 69th Street New York, NY 10021 | 13-1659627 | 501(c)(3) | 70,000. | 0. | N/A | N/A | for general operations |
| Jewish National Fund 42 East 69th Street New York, NY 10021 | 13-1659627 | 501(c)(3) | 100,000. | 0. | N/A | N/A | in support of HaShomer HaChadash |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Jewish News Service 831 Beacon Street Newton Centre, MA 02459 | 45-0949784 | 501(c)(3) | 28,000. | 0. | N/A | N/A | for general operations |
| Jewish Senior Life Foundation 6710 W. Maple Road West Bloomfield Township, MI 48322 | 38-2693397 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Jewish United Fund of Metropolitan Chicago - Ben Gurion Way - Chicago, IL 60606 | 36-2167034 | 501(c)(3) | 1,000,000. | 0. | N/A | N/A | for general operations |
| Job Creators Network Foundation 15455 North Dallas Parkway Addison, TX 75001 | 27-3638207 | 501(c)(3) | 751,000. | 0. | N/A | N/A | for general operations |
| John Locke Foundation 4800 Six Forks Road Raleigh, NC 27609 | 56-1656943 | 501(c)(3) | 103,000. | 0. | N/A | N/A | for general operations |
| Johns Hopkins University Dpts. Of Neurosurgery, Physical Medicine & Rehabilitation - Baltimore, MD 21 | 52-0595110 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| Journey Through Hallowed Ground Partnership - PO Box 1384 - Leesburg, VA 20177 | 20-2992779 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for scholarships for the National History Academy |
| Joya Child & Family Development 2118 W. Garland Avenue Spokane, WA 99205 | 91-0863163 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the Capital Campaign |
| Judicial Education Institute 1108 E Main Street Richmond, VA 23219 | 84-4745832 | 501(c)(3) | 500,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Judicial Watch 425 Third Street, SW Washington, DC 20024 | 52-1885088 | 501(c)(3) | 35,000. | 0. | N/A | N/A | to fight government overreach |
| Judicial Watch 425 Third Street, SW Washington, DC 20024 | 52-1885088 | 501(c)(3) | 223,450. | 0. | N/A | N/A | for general operations |
| Kansas Policy Institute 12980 Metcalf Overland Park, KS 66213 | 23-7047821 | 501(c)(3) | 150,000. | 0. | N/A | N/A | for Kansas School Board Resource Center |
| Kernstown Battlefield Association PO Box 1327 Winchester, VA 22604 | 54-1813325 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for developing and installing signage |
| Khayamandi Foundation PO Box 211528 Augusta, GA 30917 | 45-3164800 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| Kids Around The World 5245 28th Avenue Rockford, IL 61109 | 36-4007250 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |
| Lake Forest College 555 North Sheridan Road Lake Forest, IL 60045 | 36-2167770 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |
| Lawrence County Civic Center PO Box 521 Monticello, MS 39654 | 64-0780137 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for exhibits on Lawrence County |
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | 157,860. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Leadership Institute 1101 North Highland Street Arlington, VA 22201 | 51-0235174 | 501(c)(3) | 170,000. | 0. | N/A | N/A | for international programs in Latin America |
| Legacy Foundation 600 4th Street Sioux City, IA 51101 | 26-3853831 | 501(c)(3) | 423,000. | 0. | N/A | N/A | for general operations |
| Legal Insurrection Foundation 18 Maple Ave., #230 Barrington, RI 02806 | 82-2279600 | 501(c)(3) | 5,500. | 0. | N/A | N/A | for trial coverage |
| Lemonade Day 1800 W. Loop S Houston, TX 77027 | 20-4235269 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for general operations |
| Let Grow 228 Park Ave., S New York, NY 10003 | 82-2643800 | 501(c)(3) | 14,500. | 0. | N/A | N/A | for general operations |
| Leverage Research Inc. 1714 Franklin Street Oakland, CA 94612 | 45-3989386 | 501(c)(3) | 135,000. | 0. | N/A | N/A | for general operations |
| Lewis & Clark College Development Office Portland, OR 97219 | 93-0386858 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the Animal Law Review |
| Libertas Institute 2183 W Main Street Lehi, UT 84043 | 45-5254794 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the Tuttle Twins series |
| Libre Initiative Institute 1320 North Courthouse Road Arlington, VA 22201 | 45-4123383 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---------------------------------------|
| Los Angeles Chamber Orchestra Society, Inc. - 350 S. Figueroa Street - Los Angeles, CA 90071 | 23-7010825 | 501(c)(3) | 22,180. | 0. | N/A | N/A | for general operations |
| Louisiana Swamp Watch 2620 State Street New Orleans, LA 70118 | 84-5083304 | 501(c)(3) | 89,000. | 0. | N/A | N/A | for general operations |
| Lucy Burns Institute 8383 Greenway Boulevard Middleton, WI 53562 | 20-8036372 | 501(c)(3) | 2,995,450. | 0. | N/A | N/A | for general operations |
| Ludwig Von Mises Institute 518 West Magnolia Avenue Auburn, AL 36832-4501 | 52-1263436 | 501(c)(3) | 9,000. | 0. | N/A | N/A | for general operations |
| Mackinac Center for Public Policy 140 West Main Street Midland, MI 48640-0568 | 38-2701547 | 501(c)(3) | 2,046,250. | 0. | N/A | N/A | for general operations |
| Manhattan Institute for Policy Research - 52 Vanderbilt Avenue - New York, NY 10017 | 13-2912529 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for Palm Beach, Florida conference |
| Manhattan Institute for Policy Research - 52 Vanderbilt Avenue - New York, NY 10017 | 13-2912529 | 501(c)(3) | 10,000. | 0. | N/A | N/A | to support the annual Hamilton dinner |
| Manhattan Institute for Policy Research - 52 Vanderbilt Avenue - New York, NY 10017 | 13-2912529 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for K-12 education project |
| Manhattan Institute for Policy Research - 52 Vanderbilt Avenue - New York, NY 10017 | 13-2912529 | 501(c)(3) | 42,500. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| Maplewood Area Historical Society 2170 East County Road D Maplewood, MN 55109 | 41-1893832 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for a historical society exhibit |
| Marijuana Policy Project Foundation - PO Box 21824 - Washington, DC 20009 | 52-1975211 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Market Research Foundation 4015 Chain Bridge Road Fairfax, VA 22030 | 20-4155641 | 501(c)(3) | 325,000. | 0. | N/A | N/A | for general operations |
| Marwen Foundation 833 North Orleans Street Chicago, IL 60610 | 36-3523622 | 501(c)(3) | 250,000. | 0. | N/A | N/A | for general operations |
| Master's Apprentice 646 Mariposa Street Denver, CO 80204 | 46-2418733 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Mathematical Sciences Research Institute - 17 Gauss Way - Berkeley, CA 94720 | 94-2650833 | 501(c)(3) | 600,000. | 0. | N/A | N/A | for general operations |
| Mayo Performing Arts Center 100 South Street Morristown, NJ 07960 | 22-3348540 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for the Miracle Project |
| Meadowkirk 38012 Delta Farm Lane Middleburg, VA 20117 | 26-2213179 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for retreat partners |
| Meadowkirk 38012 Delta Farm Lane Middleburg, VA 20117 | 26-2213179 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Meals on Wheels People 7710 SW 31st Avenue Portland, OR 97219 | 93-0584318 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |
| Media Research Center 1900 Campus Commons Drive Reston, VA 20191 | 54-1429009 | 501(c)(3) | 160,600. | 0. | N/A | N/A | for general operations |
| MedStar-Georgetown Medical Center 3800 Reservoir Road, NW Washington, DC 20007 | 52-2218584 | 501(c)(3) | 1,000,000. | 0. | N/A | N/A | for general operations |
| Mercatus Center at GMU 3434 Washington Boulevard Arlington, VA 22201 | 54-1436224 | 501(c)(3) | 107,750. | 0. | N/A | N/A | for general operations |
| Mercury One PO Box 140489 Irving, TX 75014-0489 | 45-3929881 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Mercy Center Foundation USA 1500 35th Street NW Washington, DC 20007 | 54-2124269 | 501(c)(3) | 500,000. | 0. | N/A | N/A | for general operations |
| Merona Leadership Foundation 16027 Ventura Blvd. Encino, CA 91436 | 47-1603664 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for general operations |
| Michigan State University College of Law - 648 North Shaw Lane - East Lansing, MI 48824-1300 | 38-1358000 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for MSU Journal of Animal & Natural Resource Law |
| Middle East Forum 1650 Market Street Philadelphia, PA 19103 | 23-7749796 | 501(c)(3) | 2,301,150. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--------------------------------------|
| Middle East Media Research Institute, Inc. - 1411 K Street NW - Washington, DC 20005 | 52-2068483 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |
| Mission Pre-Born PO Box 78221 Indianapolis, IN 46278 | 20-8755673 | 501(c)(3) | 8,500. | 0. | N/A | N/A | for ultrasound machine |
| Moms for America 1440 State Hwy 248 Branson, MO 65616 | 43-2065966 | 501(c)(3) | 636,660. | 0. | N/A | N/A | for general operations |
| Montana State University Foundation - PO Box 173700 - Bozeman, MT 59717-3700 | 81-6001649 | 501(c)(3) | 60,000. | 0. | N/A | N/A | for Jack Horner Scholarship Fund |
| Mount Evans Hospice 3081 Bergen Peak Evergreen, CO 80439 | 84-0831843 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for the 2nd Amendment project |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | 35,350. | 0. | N/A | N/A | for general operations |
| Mountain States Legal Foundation 2596 South Lewis Way Lakewood, CO 80227 | 84-0736725 | 501(c)(3) | 92,000. | 0. | N/A | N/A | for the Center to Keep and Bear Arms |
| Moving Picture Institute 375 Greenwich Street New York, NY 10013 | 20-3237801 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for the area of highest need |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Moving Picture Institute 375 Greenwich Street New York, NY 10013 | 20-3237801 | 501(c)(3) | 1,202,500. | 0. | N/A | N/A | for general operations |
| Mt. Vernon Ladies Association PO Box 110 Mount Vernon, VA 22121 | 54-0564701 | 501(c)(3) | 25,000. | 0. | N/A | N/A | to support the Mount Vernon Birthnight Supper & Ball |
| Mt. Vernon Ladies Association PO Box 110 Mount Vernon, VA 22121 | 54-0564701 | 501(c)(3) | 46,550. | 0. | N/A | N/A | for general operations |
| Murfreesboro Historical Association - PO Box 3 - Murfreesboro, NC 27855 | 56-6085460 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for renovation of the William Rea Museum |
| Museum of Jurassic Technology 9341 Venice Boulevard Culver City, CA 90232 | 95-4309388 | 501(c)(3) | 23,000. | 0. | N/A | N/A | for general operations |
| My Stealthy Freedom Organization 244 Fifth Avenue New York, NY 10001 | 83-1183064 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |
| Mysa School 1500 Harvard Street, NW Washington, DC 20009 | 81-1733503 | 501(c)(3) | 400,000. | 0. | N/A | N/A | for general operations |
| Naples Children and Education Foundation Inc. - 2590 Goodlette-Frank Road North - Naples, FL 34105 | 65-1001650 | 501(c)(3) | 125,000. | 0. | N/A | N/A | in support of the Naples Winter Wine Festival |
| National Association of Scholars 420 Madison Avenue New York, NY 10017 | 11-2741490 | 501(c)(3) | 13,100. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| National Center for Public Policy Research, Inc. - 20 F Street NW - Washington, DC 20001 | 52-1226614 | 501(c)(3) | 103,000. | 0. | N/A | N/A | for general operations |
| National Center for Public Policy Research, Inc. - 2005 Massachusetts Avenue NW - Washington, DC 20036 | 52-1226614 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for Philanthropy Roundtable project |
| National Civil War Museum One Lincoln Circle at Reservoir Pa Harrisburg, PA 17103 | 25-1855915 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for symposiums on Ulysses S. Grant and George Armstrong Custer |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the area of highest need |
| National Legal & Policy Center 107 Park Washington Court Falls Church, VA 22046 | 52-1750188 | 501(c)(3) | 41,000. | 0. | N/A | N/A | for general operations |
| National Review Institute 19 West 44th Street New York, NY 10036 | 13-3649537 | 501(c)(3) | 483,650. | 0. | N/A | N/A | for general operations |
| National Right to Work Legal Defense Foundation, Inc. - 8001 Braddock Road - Springfield, VA 22160-0002 | 59-1588825 | 501(c)(3) | 242,800. | 0. | N/A | N/A | for general operations |
| National Society of the Colonial Dames of America in the State of Florida - 28 Cadiz Street - St Augustine, FL 32084 | 59-1218883 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for restoration of The Kimenez-Fatio House |
| National Taxpayers Union Foundation - 122 C Street, NW - Washington, DC 20001 | 52-1122683 | 501(c)(3) | 11,750. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| National Washington-Rochambeau Revolutionary Route Association - 2835 Saint Paul Street - Baltimore, MD 21218 | 33-1106734 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for development of a travel app/trip planner |
| Nelson Preservation Associates PO Box 452 Cazenovia, NY 13035 | 85-2030955 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for preservation of historic Old Drovers Tavern |
| Network for a Free Society c/o Mr. Robert Boyd Alexandria, VA 22314 | | 501(c)(3) | 134,003. | 0. | N/A | N/A | for general operations |
| Network of Enlightened Women 1360 East Capitol Street, NE Washington, DC 20003 | 20-5178959 | 501(c)(3) | 37,750. | 0. | N/A | N/A | for general operations |
| Nevada Policy Research Institute 7130 Placid Street Las Vegas, NV 89119 | 88-0276314 | 501(c)(3) | 53,500. | 0. | N/A | N/A | for general operations |
| New Civil Liberties Alliance 1225 19th Street NW Washington, DC 20036 | 81-3474290 | 501(c)(3) | 1,005,000. | 0. | N/A | N/A | for general operations |
| New Harvest 1020 Brand Lane, Unit 1333 Stafford, TX 77477 | 20-1425438 | 501(c)(3) | 120,000. | 0. | N/A | N/A | for general operations |
| New Louisiana Foundation 100 E. Vermillion Street Lafayette, LA 70501 | 85-4214855 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| New Monmouth Presbyterian Church 2348 W. Midland Trail Lexington, VA 24450 | 54-0614632 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| New Tolerance Campaign 10645 N. Oracle Road Oro Valley, AZ 85737 | 84-2755642 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |
| New Vintage Church 3300 Sonoma Avenue Santa Rosa, CA 95405 | 94-1275244 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| New York University 40 Washington Square South New York, NY 10012 | 13-5562308 | 501(c)(3) | 300,000. | 0. | N/A | N/A | for the Classical Liberal Institute |
| NextBook 37 West 28th Street, 8th Floor New York, NY 10001 | 41-2116973 | 501(c)(3) | 100,000. | 0. | N/A | N/A | to support Tablet Magazine |
| No Left Turn In Education 1318 Club House Road Gladwyne, PA 19035 | 85-3163475 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| North American Lutheran Seminary c/o North American Lutheran Church Minneapolis, MN 55486 | 27-3736567 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations in honor of The Reverend Doctor Carl E. Roemer, Jr. |
| North Yellowstone Education Foundation - PO Box 166 - Gardiner, MT 59030 | 82-3070065 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Northwest Children's Outreach P.O. Box 1604 Lake Oswego, OR 97035 | 93-1315508 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |
| NumbersUSA Education & Research Foundation - 1400 Crystal Drive - Arlington, VA 22202 | 47-0865426 | 501(c)(3) | 106,600. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| NYC First 100 Avenue of the Americas New York, NY 10013 | 46-2754933 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| Objectivist Center (Atlas Society) 22001 Northpark Drive Kingwood, TX 77339 | 13-3554791 | 501(c)(3) | 7,500. | 0. | N/A | N/A | for general operations |
| Ohio State University Foundation 14 E. 15th Avenue Columbus, OH 43201 | 31-1145986 | 501(c)(3) | 3,872,791. | 0. | N/A | N/A | for the Clark Student Support Fund |
| Oklahoma Council of Public Affairs 1401 North Lincoln Boulevard Oklahoma City, OK 73104-2801 | 73-1436375 | 501(c)(3) | 47,000. | 0. | N/A | N/A | for general operations |
| One Generation Away 9305 Monalaine Court Great Falls, VA 22066 | 27-2944121 | 501(c)(3) | 2,900,000. | 0. | N/A | N/A | for general operations |
| One Montana 280 W. Kagy Blvd. Bozeman, MT 59715 | 84-1645549 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| Operation Blessing CSB 112 Virginia Beach, VA 23463 | 54-1382657 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for Ukraine relief |
| Optima Foundation 2706 Horseshoe Drive South Naples, FL 34104 | 82-3745515 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Options 360 Women's Clinic PO Box 61545 Vancouver, WA 98666 | 27-0059405 | 501(c)(3) | 5,088. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| Orchestra of St. Luke's 450 West 37th Street New York, NY 10018 | 51-0201839 | 501(c)(3) | 200,000. | 0. | N/A | N/A | for general operations |
| Oregon Institute of Science and Medicine - 2251 Dick George Road - Cave Junction, OR 97523 | 93-0814898 | 501(c)(3) | 7,964,611. | 0. | N/A | N/A | for general operations |
| Oregon Small Business Association Foundation - PO Box 23815 - Tigard, OR 97281 | 46-0761479 | 501(c)(3) | 82,500. | 0. | N/A | N/A | for general operations |
| Our Lady of Lourdes Catholic School Melbourne - 420 East Fee Avenue - Melbourne, FL 32901 | | 501(c)(3) | 7,000. | 0. | N/A | N/A | for general operations |
| Our Lady of Mount Carmel Catholic Parish in Littleton - 5620 South Hickory Circle - Littleton, CO 80120 | | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the Choir Section Leader Fund |
| Our Lady of Mount Carmel Catholic Parish in Littleton - 5620 South Hickory Circle - Littleton, CO 80120 | | 501(c)(3) | 10,000. | 0. | N/A | N/A | in support of the Choir |
| Pacific Legal Foundation 555 Capitol Mall Sacramento, CA 95814 | 94-2197343 | 501(c)(3) | 150,000. | 0. | N/A | N/A | for equality documentary |
| Pacific Legal Foundation 555 Capitol Mall Sacramento, CA 95814 | 94-2197343 | 501(c)(3) | 245,120. | 0. | N/A | N/A | for general operations |
| Pacific Research Institute PO Box 60485 Pasadena, CA 91116 | 94-2528433 | 501(c)(3) | 72,500. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Palm Beach Atlantic University Development Office West Palm Beach, FL 33416-9893 | 59-1092732 | 501(c)(3) | 37,500. | 0. | N/A | N/A | for the Marshall E. Rinker School of Business |
| Palm Beach Orthodox Synagogue Inc. 120 N County Road Palm Beach, FL 33480 | 65-0478910 | 501(c)(3) | 72,000. | 0. | N/A | N/A | for general operations |
| Palmetto Promise Institute PO Box 12676 Columbia, SC 29211 | 26-3077338 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| Pan-Mass Challenge 77 Fourth Avenue Needham, MA 02494 | 04-2746912 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Parents Defending Education 4532 Lee Hwy Arlington, VA 22207 | 86-1596460 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for Public School Advocacy Initiative |
| Parents Defending Education 4532 Lee Hwy Arlington, VA 22207 | 86-1596460 | 501(c)(3) | 425,100. | 0. | N/A | N/A | for general operations |
| Parents Unite 2000 West Park Drive Westborough, MA 01581 | 87-1178681 | 501(c)(3) | 75,000. | 0. | N/A | N/A | for general operations |
| Park County Community Foundation PO Box 2199 Livingston, MT 59047 | 20-5581763 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the North Yellowstone Education Foundation/Give a Hoot Campaign |
| Passages America Israel, Inc. 950 W. Bethany Dr., Ste 300 Allen, TX 75013 | 81-2453820 | 501(c)(3) | 2,500,000. | 0. | N/A | N/A | for general operations, plus one trip to Israel for Teneo each year |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Pathway Research & Education PO Box 48836 Phoenix, AZ 85064 | 82-4566363 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for general operations |
| Pathways Church 1126 Wagner Drive Sevierville, TN 37862 | | 501(c)(3) | 9,000. | 0. | N/A | N/A | for general operations |
| Patrick Henry College 10 Patrick Henry Circle Purcellville, VA 20132 | 54-1919810 | 501(c)(3) | 5,320. | 0. | N/A | N/A | for general operations |
| Patrick Henry Memorial Foundation 1250 Red Hill Road Brookneal, VA 24528 | 54-0662892 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for exhibition, The Price of Chains and Slavery |
| PEF - Israel Endowment Funds 630 Third Avenue New York, NY 10017 | 13-6104086 | 501(c)(3) | 12,000. | 0. | N/A | N/A | for the Center for Media Research |
| PEF - Israel Endowment Funds 630 Third Avenue New York, NY 10017 | 13-6104086 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for the Keshet DAF IL Amuta |
| Pelican Institute for Public Policy - 400 Poydras - New Orleans, LA 70130 | 26-1704791 | 501(c)(3) | 105,000. | 0. | N/A | N/A | for general operations |
| People United for Privacy Foundation - PO Box 6282 - Glendale, AZ 85312 | 82-3439592 | 501(c)(3) | 1,727,000. | 0. | N/A | N/A | for general operations |
| PERC 2048 Analysis Drive Bozeman, MT 59718 | 81-0393444 | 501(c)(3) | 97,800. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| Philanthropy Roundtable 1120 20th Street NW Washington, DC 20036 | 13-2943020 | 501(c)(3) | 1,223,100. | 0. | N/A | N/A | for general operations |
| Philos Project 12 E 33rd Street New York, NY 10016 | 47-1182714 | 501(c)(3) | 600,000. | 0. | N/A | N/A | for general operations |
| Pioneer Institute for Public Policy Research - 185 Devonshire Street - Boston, MA 02110-1407 | 22-2632081 | 501(c)(3) | 101,000. | 0. | N/A | N/A | for general operations |
| Platte Institute for Economic Research - 6910 Pacific Street - Omaha, NE 68106 | 20-8809060 | 501(c)(3) | 40,000. | 0. | N/A | N/A | for general operations |
| Pontifical Faculty of the Immaculate Conception - 487 Michigan Ave., NE - Washington, DC 20017 | 53-6016922 | 501(c)(3) | 1,000,000. | 0. | N/A | N/A | for general operations |
| Potluck in the Park P.O. Box 12443 Portland, OR 97212 | 93-1212531 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |
| Prager University Foundation 15021 Ventura Blvd Sherman Oaks, CA 91403 | 27-1763901 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for marketing and videos |
| Prager University Foundation 15021 Ventura Blvd Sherman Oaks, CA 91403 | 27-1763901 | 501(c)(3) | 518,000. | 0. | N/A | N/A | for general operations |
| Pregnant Choices 4325 Washington Road Evans, GA 30809 | 47-5449130 | 501(c)(3) | 22,500. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Priestly Fraternity of Saint Peter 450 Venard Road South Abington Township, PA 18411 | | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the Seminary Fund |
| Prince William Historic Preservation Foundation - Williams Ordinary - Dumfries, VA 22026 | 20-1076906 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for installation of a revised museum exhibit |
| Private Citizen P.O. 26777 Kansas City, MO 64196 | 47-3700921 | 501(c)(3) | 400,000. | 0. | N/A | N/A | for general operations |
| Project K-9 Hero 535 Griswold Street Detroit, MI 48226 | 81-1770909 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Project on Fair Representation 3571 Far West Boulevard, #17 Austin, TX 78731 | 47-2593047 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for Students for Fair Admissions |
| Project on Fair Representation 3571 Far West Boulevard, #17 Austin, TX 78731 | 47-2593047 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the Do No Harm project |
| Project on Fair Representation 3571 Far West Boulevard, #17 Austin, TX 78731 | 47-2593047 | 501(c)(3) | 500,000. | 0. | N/A | N/A | for general operations |
| Project Veritas 1214 Boston Post Road, #148 Mamaroneck, NY 10543 | 27-2894856 | 501(c)(3) | 1,088,650. | 0. | N/A | N/A | for general operations |
| Protect Our Parks 3300 Lake Shore Drive Chicago, IL 60657 | 41-2274083 | 501(c)(3) | 150,000. | 0. | N/A | N/A | for general operations |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| Providence St. Joseph Foundation 501 Buena Vista Street Burbank, CA 91505 | 95-3544877 | 501(c)(3) | 22,180. | 0. | N/A | N/A | for general operations |
| PSSI Washington 1002 Wisconsin Ave., NW Washington, DC 20007 | 11-3792466 | 501(c)(3) | 125,000. | 0. | N/A | N/A | for general operations |
| Ralston College P.O. Box 8302 Savannah, GA 31412-8302 | 27-1823146 | 501(c)(3) | 37,500. | 0. | N/A | N/A | for the Ralston Fund |
| RAM Veterans Foundation 1090 Vermont Avenue, NW Washington, DC 20005 | 88-0857848 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for general operations |
| ReAct19 12907 N. Highgate Ct. Mequon, WI 53097 | 87-3643787 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |
| Real Clear Foundation 666 Dundee Road, Bldg. 600 Northbrook, IL 60062 | 52-2128875 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for John McIntyre's work |
| Real Clear Foundation 666 Dundee Road, Bldg. 600 Northbrook, IL 60062 | 52-2128875 | 501(c)(3) | 4,300,000. | 0. | N/A | N/A | for general operations |
| Reason Foundation 5737 Mesmer Avenue Los Angeles, CA 90230-6316 | 95-3298239 | 501(c)(3) | 278,570. | 0. | N/A | N/A | for general operations |
| Reclaim New York 107-23 71st Road Forest Hills, NY 11375 | 46-3982730 | 501(c)(3) | 300,000. | 0. | N/A | N/A | for general operations |

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| red bird 103 Murphy Court Nashville, TN 37203 | 81-3494768 | 501(c)(3) | 100,000. | 0. | N/A | N/A | in support of the Laffer Center for Supply Side Economics |
| Renfrew Committee 1010 E. Main Street Waynesboro, PA 17268 | 23-2878690 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for preservation of historic Pennsylvania-German four-square garden |
| Report Inc. 1121 N. Bethlehem Pike Spring House, PA 19477 | 26-2971061 | 501(c)(3) | 27,000. | 0. | N/A | N/A | for NGO Monitor |
| Revolutionary Spaces 310 Washington Street Boston, MA 02108 | 04-2104806 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for additional display cases for an exhibition |
| Richmond Hill Historical Society PO Box 381 Richmond Hill, GA 31324 | 58-2044987 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for an exhibit about William and Ellen Craft |
| Ricochet Productions 1542 Loma Drive Ojai, CA 93023 | 88-3290099 | 501(c)(3) | 116,229. | 0. | N/A | N/A | for general operations |
| Rights Watch International P.O. Box 10665 Raleigh, NC 27605 | 56-2129162 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| Roger Scruton Legacy Foundation PO Box 11449 Newport Beach, CA 92658 | 85-2084389 | 501(c)(3) | 56,480. | 0. | N/A | N/A | for general operations |
| Roots & Wings Foundation 75 Bloomfield Avenue Denville, NJ 07834 | 22-3683539 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| RPM Foundation 2702 East D Street Tacoma, WA 98421 | 20-2102643 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for general operations |
| Russell Kirk Center for Cultural Renewal - PO Box 4 - Mecosta, MI 49332 | 38-3443798 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for general operations |
| Ruthmere Foundation 302 East Beardsley Avenue Elkhart, IN 46514 | 32-0037914 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for porch restoration of the Dr. Havilah Beardsley house |
| Sacred Heart of Jesus Parish 156 Valley Avenue SW Grand Rapids, MI 49504 | 38-1366944 | 501(c)(3) | 13,700. | 0. | N/A | N/A | for general operations |
| Salvation Army 8495 SE Monterey Ave. Happy Valley, OR 97086 | 22-2406433 | 501(c)(3) | 61,000. | 0. | N/A | N/A | for general operations |
| Samaritan's Purse PO Box 3000 Boone, NC 28607 | 58-1437002 | 501(c)(3) | 10,750. | 0. | N/A | N/A | for Ukraine relief efforts |
| Samaritan's Purse PO Box 3000 Boone, NC 28607 | 58-1437002 | 501(c)(3) | 16,550. | 0. | N/A | N/A | for general operations |
| Samaritan's Purse PO Box 3000 Boone, NC 28607 | 58-1437002 | 501(c)(3) | 25,500. | 0. | N/A | N/A | for hurricane Ian relief |
| Samaritan's Purse PO Box 3000 Boone, NC 28607 | 58-1437002 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for Field Hospitals in Ukraine |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Sammy's Place P.O. Box 53 Nehalem, OR 97131 | 72-1615153 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Santa Clara University 500 El Camino Real Santa Clara, CA 95053 | 94-1156617 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the Bronco Athletic Excellence Center Fund |
| Santa Fe Institute 1399 Hyde Park Road Santa Fe, NM 87501 | 85-0325494 | 501(c)(3) | 40,000. | 0. | N/A | N/A | for general operations |
| Science Literacy Project c/o Loblolly Solutions Atlanta, GA 30338 | 52-1844456 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for general operations |
| Second Amendment Foundation 12500 NE Tenth Place Bellevue, WA 98005 | 91-6184167 | 501(c)(3) | 100,120. | 0. | N/A | N/A | for general operations |
| Security Research Associates, Inc. 2223 2nd Avenue North Lake Worth, FL 33461 | 74-2209420 | 501(c)(3) | 210,000. | 0. | N/A | N/A | for general operations |
| Seminary Ridge Historic Preservation Foundation - 61 Seminary Ridge - Gettysburg, PA 17325 | 23-3011270 | 501(c)(3) | 6,000. | 0. | N/A | N/A | to create mounts for an artifact rotation |
| Sex Workers Outreach Project 340 South Lemon Avenue #7566 Walnut, CA 91789 | 26-2264638 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Shirley Plantation Foundation 501 Shirley Plantation Road Charles City, VA 23030 | 26-2524447 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for educational programs and tours |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Shriners Hospitals for Children 2900 Rocky Point Drive Tampa, FL 33607 | 36-2193608 | 501(c)(3) | 50,100. | 0. | N/A | N/A | for general operations |
| Social and Environmental Entrepreneurs - 23532 Calabasas Road - Calabasas, CA 91302 | 95-4116679 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the Desiree Alliance |
| Society for the Preservation and Encouragement of Barber Shop Quartet Singi - 110 7th Avenue North - Nashville, TN 37203 | 39-0926339 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Society of the Cincinnati 2118 Massachusetts Ave., NW Washington, DC 20008 | 53-0205423 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for an exhibit on Medical Practice in the Revolutionary War |
| Sonoma Ecology Center PO Box 1486 Eldridge, CA 95431 | 94-3136500 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for Sugarloaf Ridge State Park |
| South Texas College of Law Houston 1303 San Jacinto St. Houston, TX 77002 | 74-1554976 | 501(c)(3) | 1,000,000. | 0. | N/A | N/A | for the endowed chair for Professor Josh Blackman |
| Southeastern Legal Foundation 560 West Crossville Rd., Suite 104 Roswell, GA 30075 | 58-1247027 | 501(c)(3) | 45,000. | 0. | N/A | N/A | for Saving American Public Education project |
| Southern Methodist University PO Box 750281 Dallas, TX 75275-0281 | 75-0800689 | 501(c)(3) | 150,000. | 0. | N/A | N/A | for Institute for Student Athlete Success |
| Special Olympics 1133 19th Street, NW Washington, DC 20036 | 52-0889518 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Speech First Inc. 1300 I Street, NW Washington, DC 20005 | 82-3599047 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for Campus Free Speech Project |
| Speech First Inc. 1300 I Street, NW Washington, DC 20005 | 82-3599047 | 501(c)(3) | 203,100. | 0. | N/A | N/A | for general operations |
| St. Francis Anglican Church, Austin - 3401 Oak Creek Drive - Austin, TX 78727 | 74-2564742 | 501(c)(3) | 21,768. | 0. | N/A | N/A | for general operations or capitol account |
| St. Francis Anglican Church, Austin - 3401 Oak Creek Drive - Austin, TX 78727 | 74-2564742 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for the building fund |
| St. Francis of Assisi Catholic Church - Portland OR - 330 SE 11th Avenue - Portland, OR 97214-1317 | | 501(c)(3) | 50,000. | 0. | N/A | N/A | to support the Dining Hall |
| St. Jude Children's Research Hospital - 501 St. Jude Place - Memphis, TN 38105 | 35-1044585 | 501(c)(3) | 6,200. | 0. | N/A | N/A | for general operations |
| St. Paul Lutheran Church and School - 701 W. Palmetto Park Road - Boca Raton, FL 33486 | 59-1231929 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for general operations |
| Stand Together 1320 North Courthouse Road Arlington, VA 22201 | 27-3197768 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for its FIRE project |
| State Financial Officers Foundation - 13851 W. 63rd Street - Shawnee, KS 66216 | 46-2604771 | 501(c)(3) | 105,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| State Policy Network 1655 North Fort Meyer Dr. Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for donor privacy |
| State Policy Network 1655 North Fort Meyer Dr. Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | 100,000. | 0. | N/A | N/A | to support a reception at the SPN Annual Meeting |
| State Policy Network 1655 North Fort Meyer Dr. Arlington, VA 22209-3108 | 57-0952531 | 501(c)(3) | 8,542,400. | 0. | N/A | N/A | for general operations |
| Stephen Siller Tunnel to Towers Foundation - 2361 Hylan Boulevard - Staten Island, NY 10306 | 02-0554654 | 501(c)(3) | 11,250. | 0. | N/A | N/A | for general operations |
| Student Free Press Association P.O. Box 76 Hillsdale, MI 49242 | 27-2277658 | 501(c)(3) | 10,150. | 0. | N/A | N/A | for general operations |
| Student Free Press Association P.O. Box 76 Hillsdale, MI 49242 | 27-2277658 | 501(c)(3) | 120,000. | 0. | N/A | N/A | for The College Fix |
| Students for Concealed Carry Foundation - 3310 Fernwood Avenue - Ann Arbor, MI 48108 | 45-5136519 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| Students for Fair Admissions 3409 Lakeshore Drive Tallahassee, FL 32312 | 47-1689810 | 501(c)(3) | 153,100. | 0. | N/A | N/A | for general operations |
| Students for Liberty 1750 Tysons Boulevard McLean, VA 22102 | 94-3435899 | 501(c)(3) | 344,000. | 0. | N/A | N/A | for general operations |

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Students for Life of America 4755 Jefferson Davis Highway Fredericksburg, VA 22408 | 52-1576352 | 501(c)(3) | 55,000. | 0. | N/A | N/A | for the Pregnant On Campus Project |
| Students for Sensible Drug Policy Foundation - 2370 Champlain Street NW - Washington, DC 20009 | 52-2296291 | 501(c)(3) | 120,000. | 0. | N/A | N/A | for California, Oregon, Washington, and Nevada |
| Success Academy Charter Schools 95 Pine Street New York, NY 10005 | 20-5298861 | 501(c)(3) | 2,050,100. | 0. | N/A | N/A | for general operations |
| Support Our Scholars 400 N. New York Ave. Winter Park, FL 32790 | 26-0711355 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Supporters of Hillsboro Senior Community Center - 750 SE 8th Avenue - Hillsboro, OR 97123 | 93-0816862 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| Susan B. Anthony List Education Fund - 2800 S Shirlington Road - Arlington, VA 22206 | 26-4788700 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for general operations |
| TalkIsrael Foundation 15910 Ventura Blvd. Encino, CA 91436 | 87-3194268 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |
| Tango Thirty One Aero Clube T31 Aero Clube Hanger McKinney, TX 75071 | 82-0822759 | 501(c)(3) | 6,500. | 0. | N/A | N/A | for general operations |
| Tax Foundation 1325 G Street, NW Washington, DC 20005 | 52-1703065 | 501(c)(3) | 18,800. | 0. | N/A | N/A | for general operations |

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|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Taxpayer Foundation of Oregon PO Box 23573 Tigard, OR 97281 | 93-1321063 | 501(c)(3) | 288,500. | 0. | N/A | N/A | for general operations |
| Tea Party Patriots Foundation 1025 Rose Creek Drive Woodstock, GA 30189 | 27-3893819 | 501(c)(3) | 202,500. | 0. | N/A | N/A | for general operations |
| Team Rubicon 5230 Pacific Concourse Drive Los Angeles, CA 90045 | 27-1720480 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for Hurricane Ian to help Floridians |
| Teneo Network Inc. 2606 W 8th Street Austin, TX 78703 | 83-2151429 | 501(c)(3) | 3,049,000. | 0. | N/A | N/A | for general operations |
| Texans for Excellence in Education 14185 Dallas Parkway Dallas, TX 75254 | 88-1663711 | 501(c)(3) | 68,000. | 0. | N/A | N/A | for general operations |
| Texas A&M Foundation 401 George Bush Drive College Station, TX 77840 | 74-2245072 | 501(c)(3) | 5,000,000. | 0. | N/A | N/A | for the Center on the Structural Constitution |
| Texas Foundation for Education Rights - 539 W. Commerce Street - Dallas, TX 75208 | 88-1298317 | 501(c)(3) | 55,000. | 0. | N/A | N/A | for general operations |
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for education policy |
| Texas Public Policy Foundation 901 Congress Avenue Austin, TX 78701 | 74-2524057 | 501(c)(3) | 585,500. | 0. | N/A | N/A | for general operations |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| The 18.26 Network 554 Deer Valley Dr. Hixson, TN 37343 | 83-2908927 | 501(c)(3) | 10,000. | 0. | N/A | N/A | in support of A1&A2 |
| The 85 Fund 3220 N Street, NW Washington, DC 20007 | 20-2466871 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the Honest Elections Project |
| The American Cause 10321 Hunt Farm Road Oakton, VA 22124 | 95-3310190 | 501(c)(3) | 14,980. | 0. | N/A | N/A | for free speech litigation |
| The Chapel 1808 MacTavish Avenue Richmond, VA 23230 | 54-1698262 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| The Crayon Initiative 540 Glasgow Circle Danville, CA 94526 | 80-0938971 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| The Epoch Times Association 229 West 28th Street New York, NY 10001 | 22-3848589 | 501(c)(3) | 80,900. | 0. | N/A | N/A | for general operations |
| The Fairness Center 500 North 3rd Street Harrisburg, PA 17101 | 46-4482738 | 501(c)(3) | 105,450. | 0. | N/A | N/A | for general operations |
| The Filmmakers Collaborative 6 Eastman Place, #202 Melrose, MA 02176 | 22-2778829 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the "In a Different Key" film project |
| The Foundation for Research on Equal Opportunity - 201 West Fifth Street - Austin, TX 78701 | 81-2699310 | 501(c)(3) | 7,500. | 0. | N/A | N/A | for general operations |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| The Heritage Museum P.O. Box 628 Libby, MT 59923 | 51-0141565 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for roof restoration |
| The Lawfare Project 633 Third Avenue New York, NY 10017 | 27-2402908 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| The Legalization Project 8100 Red Willow Dr. Austin, TX 78736 | 83-1038418 | 501(c)(3) | 210,000. | 0. | N/A | N/A | for general operations |
| The Long Now Foundation P.O. Box 475668 San Francisco, CA 94147 | 68-0384748 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| The Long Now Foundation P.O. Box 475668 San Francisco, CA 94147 | 68-0384748 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the Sanctuary Project |
| The Moth (Storyville Center for the Spoken Word, Inc.) - 75 Broad Street - New York, NY 10004 | 13-3880953 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for general operations |
| The Policy Circle 1189 Wilmette Ave. Wilmette, IL 60091 | 47-2843650 | 501(c)(3) | 150,000. | 0. | N/A | N/A | for general operations |
| The Raymond Roussell Society 350 Fith Avenue New York, NY 10118 | 81-2514483 | 501(c)(3) | 45,000. | 0. | N/A | N/A | for general operations |
| The Rock Church 1501 Market Street Harrisonburg, PA 17103 | | 501(c)(3) | 50,000. | 0. | N/A | N/A | for safety and security projects at the Rock City Learning Center |

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|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|------------------------------------|
| The Roots of Progress 9450 SW Gemini Drive Beaverton, OR 97008 | 86-3502300 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |
| The Rubin Museum of Art 150 West 17th Street New York, NY 10011 | 22-6799567 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for general operations |
| The Village Square PO Box 10352 Tallahassee, FL 32302 | 32-0182830 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| Think Freely Media, Inc. 300 S Riverside Plaza Chicago, IL 60606 | 27-1110796 | 501(c)(3) | 260,000. | 0. | N/A | N/A | for general operations |
| Thomas Aquinas College 10000 North Ojai Road Santa Paula, CA 93060 | 94-1698615 | 501(c)(3) | 301,500. | 0. | N/A | N/A | for general operations |
| Thomas Jefferson Institute 7011 Dreams Way Court Alexandria, VA 22315 | 51-0280185 | 501(c)(3) | 34,800. | 0. | N/A | N/A | for general operations |
| Thomas More Law Center 24 Frank Lloyd Wright Drive Ann Arbor, MI 48106-9900 | 38-3448297 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for general operations |
| Tikvah Fund 165 East 56th Street New York, NY 10022 | 13-3676152 | 501(c)(3) | 300,000. | 0. | N/A | N/A | for the Law and Liberty Project |
| Times Square Church Attn: Accounting Office New York, NY 10019 | 13-4038717 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for general operations |

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| True the Vote P.O. Box 131768 Houston, TX 77219-1768 | 27-2860095 | 501(c)(3) | 207,100. | 0. | N/A | N/A | for general operations |
| Truth for Health Foundation PO Box 64507 Tucson, AZ 85728 | 20-8961711 | 501(c)(3) | 70,000. | 0. | N/A | N/A | for general operations |
| Turning Point USA 4940 Beverly Drive Phoenix, AZ 85044 | 80-0835023 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the Turning Point Academy |
| Turning Point USA 4940 Beverly Drive Phoenix, AZ 85044 | 80-0835023 | 501(c)(3) | 1,437,380. | 0. | N/A | N/A | for general operations |
| UC Irvine Foundation 3151 Social Sciences Plaza Irvine, CA 92697 | 95-2540117 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for the UC Irvine Baseball Program |
| UCLA Foundation PO Box 7145 Pasadena, CA 91109 | 95-2250801 | 501(c)(3) | 30,000. | 0. | N/A | N/A | for the Scott & Cyan Banister First Amendment Clinic |
| Unconstrained Analytics 1750 Pennsylvania Ave., NW Washington, DC 20038 | 47-2215148 | 501(c)(3) | 220,000. | 0. | N/A | N/A | for general operations |
| United Charitable 44921 George Washington Blvd. Ashburn, VA 20147 | 20-4286082 | 501(c)(3) | 52,500. | 0. | N/A | N/A | for the Foundation Against Intolerance & Racism |
| University of Notre Dame 833 Grace Hall Notre Dame, IN 46556 | 35-0868188 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the Cavanaugh Council |

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| University of San Diego USD School of Law San Diego, CA 92110 | 95-2544535 | 501(c)(3) | 40,000. | 0. | N/A | N/A | in support of the Center for the Study of Constitutional Originalism |
| University of Texas - Austin 2304 Whitis Ave Austin, TX 78712 | 74-6000203 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for the Clements Center |
| University of Texas Law School Foundation - 727 East Dean Keeton Street - Austin, TX 78705 | 74-6056794 | 501(c)(3) | 10,000. | 0. | N/A | N/A | to support the Texas Review of Law & Politics via the Tex Lezar Scholarship Fund |
| Unreported Story Society 578 Washington Blvd. Marina del Rey, CA 90292 | 82-3412341 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for general operations |
| Vanguard Charitable Endowment Program - 2670 Warwick Avenue - Warwick, RI 02889-9509 | 23-2888152 | 501(c)(3) | 59,285. | 0. | N/A | N/A | for a DAF account |
| VBCPS Entrepreneurship and Business Academy Foundation - Kempsville High School - Virginia Beach, VA 23464 | 83-2197139 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| VDARE Foundation PO Box 211 Litchfield, CT 06759 | 22-3691487 | 501(c)(3) | 9,500. | 0. | N/A | N/A | for general operations |
| VDARE Foundation PO Box 211 Litchfield, CT 06759 | 22-3691487 | 501(c)(3) | 25,000. | 0. | N/A | N/A | for the Zenger Room |
| Victims of Communism Memorial Foundation - 900 15th Streetn NW - Washington, DC 20005 | 52-1920858 | 501(c)(3) | 11,000. | 0. | N/A | N/A | for general operations |

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| Victims of Communism Memorial Foundation - 300 New Jersey Ave., NW - Washington, DC 20001 | 52-1920858 | 501(c)(3) | 12,250. | 0. | N/A | N/A | for general operations |
| Virginia Institute for Public Policy - P.O. Box 1123 - Abingdon, VA 24212 | 54-1870848 | 501(c)(3) | 200,000. | 0. | N/A | N/A | for general operations |
| Virginia Museum of History & Culture - PO Box 7311 - Richmond, VA 23221 | 54-0419452 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| VMTS Education, Inc. 137 Montague Street Brooklyn, NY 11201 | 84-4459778 | 501(c)(3) | 150,000. | 0. | N/A | N/A | for Kite & Key Media |
| Warren Baptist Church, Augusta 3203 Washington Road Augusta, GA 30907 | 58-0659897 | 501(c)(3) | 75,000. | 0. | N/A | N/A | for general operations |
| Warren Baptist Church, Augusta 3203 Washington Road Augusta, GA 30907 | 58-0659897 | 501(c)(3) | 100,000. | 0. | N/A | N/A | for the Hope Women's Center |
| Warrenton High Fisheries 947 SE Anchor Avenue Warrenton, OR 97146 | 02-0763609 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for general operations |
| Washington Crossing Park Association - PO Box 83 - Titusville, NJ 08560 | 46-4509321 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for restoration of a mural |
| Webb School of Knoxville 98010 Webb School Drive Knoxville, TN 37923 | 62-0550980 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|---|--|--|
| Webster Historical Society 1215/1220 Battle Street Webster, NH 03303 | 02-6007291 | 501(c)(3) | 6,000. | 0. | N/A | N/A | for restoration of the Webster Meeting House |
| Westchester Jewish Community Services - 845 North Broadway - North White Plains, NY 10603 | 13-1740071 | 501(c)(3) | 6,800. | 0. | N/A | N/A | for general operations |
| Western Liberty Network 7100 SW Hampton Tigard, OR 97223 | 45-2749921 | 501(c)(3) | 49,000. | 0. | N/A | N/A | for general operations |
| Wethersfield Historical Society 150 Main Street Wethersfield, CT 06109 | 06-6038062 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for restoration of a historic painting |
| William F. Buckley, Jr. Program 234 Church Street New Haven, CT 06510 | 27-5131268 | 501(c)(3) | 7,000. | 0. | N/A | N/A | for general operations |
| William Marsh Rice University Development & Alumni Relations Houston, TX 77251-1892 | 74-1109620 | 501(c)(3) | 250,000. | 0. | N/A | N/A | for the Student Venture Fund |
| William Marsh Rice University Rice Universitys Baker Institute for Public Policy - Houston, TX 77251 | 74-1109620 | 501(c)(3) | 500,000. | 0. | N/A | N/A | for the Baker Institute for Public Policy |
| Wisconsin Institute for Law & Liberty - 330 East Kilbourn Avenue - Milwaukee, WI 53202 | 45-1606079 | 501(c)(3) | 5,100. | 0. | N/A | N/A | for general operations |
| Wisconsin Institute for Law & Liberty - 330 East Kilbourn Avenue - Milwaukee, WI 53202 | 45-1606079 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for Restoring American Education project |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|------------|-------------------------------|--------------------------|----------------------------------|---|--|---|
| Wisconsin Institute for Law & Liberty - 330 East Kilbourn Avenue - Milwaukee, WI 53202 | 45-1606079 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for the Eau Claire and La Crosse suits |
| With Angels Foundation 2500 E. Hallandale Beach Boulevard Hallendale Beach, FL 33009 | 87-0928457 | 501(c)(3) | 2,350,000. | 0. | N/A | N/A | for Ukraine Operation Sunflower |
| Women Make Movies, Inc. 115 West 29th Street New York, NY 10001 | 13-2740460 | 501(c)(3) | 10,000. | 0. | N/A | N/A | for the documentary film, "Invisible Extinction |
| Woodson Center 1625 K Street, NW, Ste. 1200 Washington, DC 20006 | 52-1217891 | 501(c)(3) | 85,000. | 0. | N/A | N/A | for general operations |
| World Monuments Fund 600 5th Avenue New York City, NY 10020 | 13-2571900 | 501(c)(3) | 500,000. | 0. | N/A | N/A | for general operations and craftsmen/landscaping programs |
| World Science Foundation 475 Riverside Drive New York, NY 10115 | 43-2095418 | 501(c)(3) | 15,000. | 0. | N/A | N/A | for general operations |
| World Servants PO Box 272 Beaver Falls, PA 15010 | 59-2707198 | 501(c)(3) | 50,000. | 0. | N/A | N/A | for general operations |
| Wyoming Liberty Group 1740-H Dell Range Blvd., #274 Cheyenne, WY 82009 | 26-2828115 | 501(c)(3) | 730,000. | 0. | N/A | N/A | for general operations |
| Yale University P.O. Box 208329 New Haven, CT 06520-8392 | 06-0646973 | 501(c)(3) | 250,000. | 0. | N/A | N/A | for the Yale Law School's Diversity in Democracy Professorship Fund |

Schedule I (Form 990)

Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non-cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|-----------------------------------|---|--|---|
| Yankee Institute 216 Main Street Hartford, CT 06106 | 52-1358144 | 501(c)(3) | 180,000. | 0. | N/A | N/A | for general operations |
| Yellowstone Forever P.O. Box 117 Yellowstone National Park, WY 82190 | 47-5427975 | 501(c)(3) | 20,000. | 0. | N/A | N/A | for the "Smart Energy Savings" project |
| Yeshivas Chsan Sofer Inc. 1876 50th St Brooklyn, NY 11204 | 13-5616535 | 501(c)(3) | 115,000. | 0. | N/A | N/A | for general operations |
| York County History Center 250 East Market Street York, PA 17403 | 23-1352323 | 501(c)(3) | 8,000. | 0. | N/A | N/A | for replacing roof of the General Horatio Gates House |
| Young America's Foundation 11480 Commerce Park Drive Reston, VA 20191-1556 | 23-7042029 | 501(c)(3) | 154,100. | 0. | N/A | N/A | for general operations |
| Young Americans for Liberty Foundation - 500 N. Capital of Texas Hwy - Austin, TX 78746 | 45-3503672 | 501(c)(3) | 120,000. | 0. | N/A | N/A | for the Florida project |
| Young Americans for Liberty Foundation - 3267 Bee Caves Rd - Austin, TX 78746 | 45-3503672 | 501(c)(3) | 3,226,500. | 0. | N/A | N/A | for general operations |
| Young Voices 1701 Rhode Island Avenue NW Washington, DC 20036 | 81-2593815 | 501(c)(3) | 44,300. | 0. | N/A | N/A | for general operations |
| Yunes Foundation for Research on Aging - 175 High Street - Portsmouth, NH 03801 | 86-2862427 | 501(c)(3) | 16,000. | 0. | N/A | N/A | for general operations |

Schedule I (Form 990)

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.
Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non-cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---------------------------------|--------------------------|--------------------------|-----------------------------------|---|---------------------------------------|
| | | | | | |
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Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part I, Line 2:

Each grant is accompanied by a letter stating that if the grant is accepted it cannot be used to benefit any disqualified person or for lobbying or political purposes. All grants are made to 501(c)(3) public charities. The Organization relies upon the oversight provided by federal and individual states rules and regulations applicable to such charities. Grantees must agree that grant funds are not to be used for lobbying or any type of political activity.

**SCHEDULE J
(Form 990)**

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
Attach to Form 990.
Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- | | |
|--|--|
| <input checked="" type="checkbox"/> First-class or charter travel | <input type="checkbox"/> Housing allowance or residence for personal use |
| <input type="checkbox"/> Travel for companions | <input type="checkbox"/> Payments for business use of personal residence |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees |
| <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

3 Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- | | |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee | <input type="checkbox"/> Written employment contract |
| <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
- b** Participate in or receive payment from a supplemental nonqualified retirement plan?
- c** Participate in or receive payment from an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
- b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III

9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

| | Yes | No |
|-----------|-----|----|
| 1b | X | |
| 2 | X | |
| 4a | | X |
| 4b | | X |
| 4c | | X |
| 5a | | X |
| 5b | | X |
| 6a | | X |
| 6b | | X |
| 7 | | X |
| 8 | | X |
| 9 | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| (A) Name and Title | | (B) Breakdown of W-2 and/or 1099-MISC and/or 1099-NEC compensation | | | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) reported as deferred on prior Form 990 |
|--|------|--|-------------------------------------|-------------------------------------|--|-------------------------|---------------------------------|---|
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | | | | |
| (1) Lawson R. Bader President and CEO | (i) | 364,000. | 23,750. | 0. | 47,700. | 11,793. | 447,243. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (2) Jeffrey C. Zysik CFO, COO and Treasurer | (i) | 283,900. | 11,250. | 0. | 44,273. | 26,729. | 366,152. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (3) Peter A. Lipsett Vice President/ Secretary | (i) | 218,500. | 10,000. | 0. | 34,275. | 1,483. | 264,258. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (4) Gregory P. Conko Vice President of Programs | (i) | 201,500. | 2,000. | 0. | 30,330. | 21,701. | 255,531. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (5) Christopher D. Renner Controller | (i) | 150,900. | 3,250. | 0. | 23,123. | 17,685. | 194,958. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| (6) Stephanie L. Giovanetti Philanthropic Advisor | (i) | 145,000. | 3,000. | 0. | 22,013. | 0. | 170,013. | 0. |
| | (ii) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
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| | (i) | | | | | | | |
| | (ii) | | | | | | | |
| | (i) | | | | | | | |
| | (ii) | | | | | | | |

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Part I, Line 1a:

Officers are allowed to pay reasonable upgrade fees to first class at the time tickets are purchased if that option is offered by the airline for a discounted first class fare. Officers may also upgrade to first class after the purchase of a ticket if the upgrade fee is reasonable. The organization does not pay for full fare full fare first class tickets.

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

| | |
|---|---|
| Name of the organization Donors Trust, Inc. | Employer identification number 52-2166327 |
|---|---|

| Part I | Types of Property | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d) Method of determining noncash contribution amounts |
|---------------|---|-----------------------------------|--|---|--|
| 1 | Art - Works of art | | | | |
| 2 | Art - Historical treasures | | | | |
| 3 | Art - Fractional interests | | | | |
| 4 | Books and publications | | | | |
| 5 | Clothing and household goods | | | | |
| 6 | Cars and other vehicles | | | | |
| 7 | Boats and planes | | | | |
| 8 | Intellectual property | | | | |
| 9 | Securities - Publicly traded | X | 79 | 59,479,959 | FMV |
| 10 | Securities - Closely held stock | | | | |
| 11 | Securities - Partnership, LLC, or trust interests | X | 4 | 1,095,792 | FMV |
| 12 | Securities - Miscellaneous | | | | |
| 13 | Qualified conservation contribution - Historic structures | | | | |
| 14 | Qualified conservation contribution - Other | | | | |
| 15 | Real estate - Residential | | | | |
| 16 | Real estate - Commercial | | | | |
| 17 | Real estate - Other | | | | |
| 18 | Collectibles | | | | |
| 19 | Food inventory | | | | |
| 20 | Drugs and medical supplies | | | | |
| 21 | Taxidermy | | | | |
| 22 | Historical artifacts | | | | |
| 23 | Scientific specimens | | | | |
| 24 | Archeological artifacts | | | | |
| 25 | Other () | | | | |
| 26 | Other () | | | | |
| 27 | Other () | | | | |
| 28 | Other () | | | | |

| | |
|---|-----------|
| 29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part V, Donee Acknowledgement | 29 |
|---|-----------|

| | Yes | No |
|--|-----|----|
| 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? | | X |
| b If "Yes," describe the arrangement in Part II. | | |
| 31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? | X | |
| 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? | | X |
| b If "Yes," describe in Part II. | | |
| 33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II. | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2022

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.
Attach to Form 990 or Form 990-EZ.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public
Inspection

Name of the organization

Donors Trust, Inc.

Employer identification number

52-2166327

Form 990, Part I, Line 1 - Description of Organization Mission:

Donors Trust, Inc. is a 501(c)(3), 509(a)(1) public charity whose
purpose is to promote liberty through limited government, personal
responsibility, and free enterprise by providing financial support to
other 501(c)(3) publicly supported charities that share in its purpose.

As a means of promoting philanthropy and individual giving that
alleviate society's needs, Donors Trust, Inc. supports research and
educational programs focusing on areas such as social welfare, arts and
culture, environment, foreign relations, education, economics, and
governance. Donors Trust, Inc. also offers practical solutions to
social problems by supporting organizations that are engaged in
hands-on assistance that is designed to promote individual
responsibility rather than dependence on governmental assistance.

Form 990, Part III, Line 1, Description of Organization Mission:

Encourage private philanthropy and individual giving as opposed to
governmental solutions to society's problems.

Form 990, Part III, Line 4d, Other Program Services:

Board of Director Grants: The board of directors make annual grants
from the board's discretionary funds to organizations that fall within
DonorsTrust's mission.

Expenses \$ 264,398. including grants of \$ 264,398. Revenue \$ 0.

Health Policy Research: The Galen Institute at Donors project was
created in 2022 for the purpose of advancing market-based health

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

| | |
|--|--|
| Name of the organization Donors Trust, Inc. | Employer identification number 52-2166327 |
|--|--|

policy.

Expenses \$ 220,840. including grants of \$ 0. Revenue \$ 0.

Form 990, Part VI, Section B, line 11b:

Form 990 is reviewed by the officers prior to filing. In addition, the 990 is distributed to all board members after filing for their review and comments. If any issues are raised, appropriate remedial action is taken, including filing an Amended Form 990 if necessary.

Form 990, Part VI, Section B, Line 12c:

The organization requires all officers, directors, and key employees to comply with our conflict-of-interest policy. These individuals are prohibited from having business dealing with companies affiliated with, or act as major customers or suppliers of, the organization. Transactions with officers of the organization are adequately controlled and disclosed in records, and such transactions occur only in the normal course of business and are approved by the Board of Directors.

Form 990, Part VI, Section B, Line 15:

The organization has a Compensation Committee comprised of independent board members that approve salaries on an annual basis after reviewing comparable data.

Form 990, Part VI, Line 17, List of States receiving copy of Form 990:

AL, AK, AZ, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, ME, MD, MA, MI, MN, MS, MO, NH, NJ, NM, NY
NC, ND, OH, OK, OR, PA, RI, SC, TN, UT, VA, WA, WI, WV

Form 990, Part VI, Section C, Line 19:

| | |
|--|--|
| Name of the organization Donors Trust, Inc. | Employer identification number 52-2166327 |
|--|--|

Not publicly available.

Form 990, Part XII, Line 2c:

No change from previous years.

**SCHEDULE R
(Form 990)**

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships
Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022
Open to Public
Inspection

| | |
|--|--|
| Name of the organization <p align="center">Donors Trust, Inc.</p> | Employer identification number <p align="center">52-2166327</p> |
|--|--|

Part I Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Total income | (e) End-of-year assets | (f) Direct controlling entity |
|--|---|---|---------------------|---------------------------|-------------------------------------|
| Donors Trust, LLC - 27-0704085 1800 Diagonal Rd., Suite 280 Alexandria, VA 22314-2840 | Inactive | Maryland | 0. | 0. | Donors Trust, Inc. |
| Talent Market, LLC - 27-0685825 1800 Diagonal Rd., Suite 280 Alexandria, VA 22314-2840 | Inactive, holding cash to be granted | Maryland | 0. | 992,994. | Donors Trust, Inc. |
| DT Investments I, LLC - 46-2310413 1800 Diagonal Rd., Suite 280 Alexandria, VA 22314-2840 | Hold investment property | Delaware | 0. | 934,950. | Donors Trust, Inc. |
| Galen Institute at Donors, LLC - 87-4043183 1800 Diagonal Rd., Suite 280 Alexandria, VA 22314-2840 | Charitable program activity | Virginia | 3,173. | 1,270,901. | Donors Trust, Inc. |

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | (g) Section 512(b)(13) controlled entity? | |
|---|---------------------------------------|---|-------------------------------|---|-------------------------------------|--|----|
| | | | | | | Yes | No |
| Donors Capital Fund, Inc. - 54-1934032 1800 Diagonal Rd., Suite 280 Alexandria, VA 22314-2840 | Grant making organization | Maryland | 501(c)(3) | Line 12a, I | | | X |
| Project Liberty, Inc. - 27-3542181 1800 Diagonal Rd., Suite 280 Alexandria, VA 22314-2840 | Direct charitable program activity | Delaware | 501(c)(3) | Line 12a, I | | | X |
| | | | | | | | |
| | | | | | | | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2022

Part III Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income (related, unrelated, excluded from tax under sections 512-514) | (f) Share of total income | (g) Share of end-of-year assets | (h) Disproportionate allocations? | | (i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j) General or managing partner? | | (k) Percentage ownership |
|--|-------------------------|--|-------------------------------------|---|---------------------------------|--|---|----|---|---|----|--------------------------------|
| | | | | | | | Yes | No | | Yes | No | |
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Part IV Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Type of entity (C corp, S corp, or trust) | (f) Share of total income | (g) Share of end-of-year assets | (h) Percentage ownership | (i) Section 512(b)(13) controlled entity? | |
|--|-------------------------|---|-------------------------------------|--|---------------------------------|--|--------------------------------|---|----|
| | | | | | | | | Yes | No |
| | | | | | | | | | |
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Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

| | Yes | No |
|--|-----|----|
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | | X |
| b Gift, grant, or capital contribution to related organization(s) | | X |
| c Gift, grant, or capital contribution from related organization(s) | X | |
| d Loans or loan guarantees to or for related organization(s) | | X |
| e Loans or loan guarantees by related organization(s) | | X |
| f Dividends from related organization(s) | | X |
| g Sale of assets to related organization(s) | | X |
| h Purchase of assets from related organization(s) | | X |
| i Exchange of assets with related organization(s) | | X |
| j Lease of facilities, equipment, or other assets to related organization(s) | | X |
| k Lease of facilities, equipment, or other assets from related organization(s) | | X |
| l Performance of services or membership or fundraising solicitations for related organization(s) | X | |
| m Performance of services or membership or fundraising solicitations by related organization(s) | | X |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | X | |
| o Sharing of paid employees with related organization(s) | X | |
| p Reimbursement paid to related organization(s) for expenses | | X |
| q Reimbursement paid by related organization(s) for expenses | X | |
| r Other transfer of cash or property to related organization(s) | | X |
| s Other transfer of cash or property from related organization(s) | | X |

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining amount involved |
|-------------------------------------|-------------------------------|------------------------|--|
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |

