Appalachian Regional Clean Hydrogen Hub (ARCH2)

Community Briefing October 24, 2023



Why ARCH2

RESOURCES

- Largest natural gas-producing formation in the United States (EIA, 2022)
- Natural gas spot prices consistently discounted to Henry Hub
- Renewable electricity sources for H₂ production
- Subsurface CO₂ and H₂ storage

APPALACHIA

COMMUNITIES

- Long history of energy production vital to US economic growth
- Disadvantaged by energy transition from coal
- Designated ENERGY COMMUNITY by IWG

LOCATION

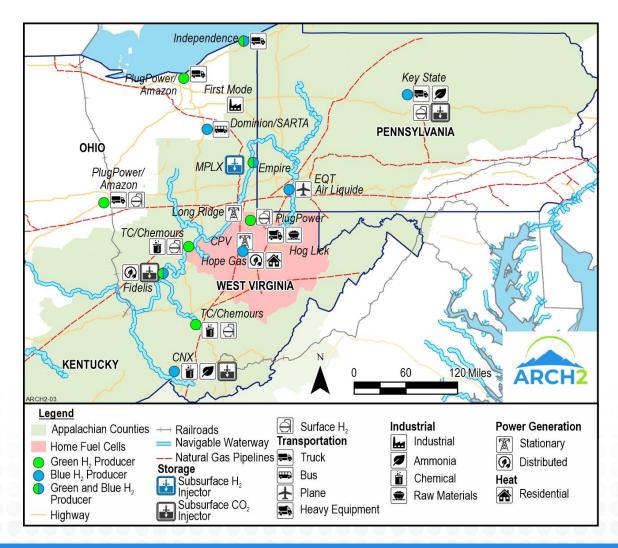
- Close to major demand centers in all directions key for interhub connectivity
- Includes eight of the top 25 priority communities as designated by the Interagency Working Group (IWG) on Coal and Power Plant Communities and Economic Revitalization

Project Development Partners

- Decades of expertise in the region
- Strong financial commitment to ARCH2
- Leadership in ESG and Climate initiatives



ARCH2 Overview

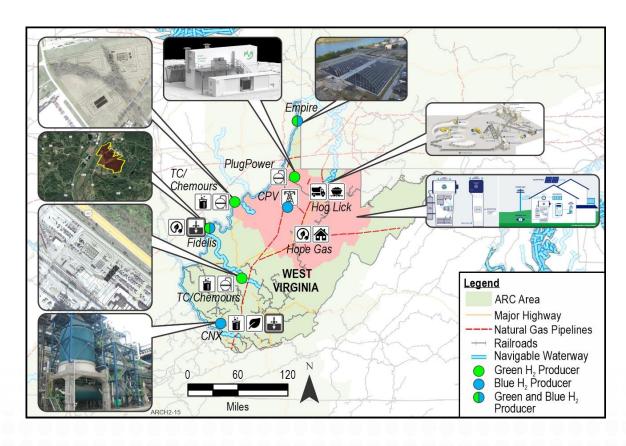






ARCH2 Project Summaries

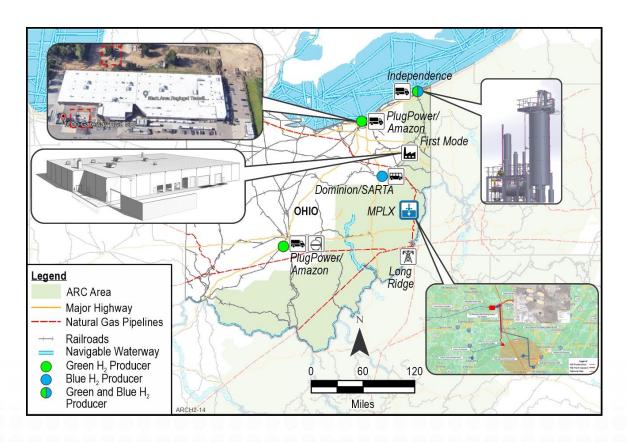
- **CNX/ TransGas:** Low-CI ammonia production
- TC Energy/ Chemours: Electrolysis-based H2 production in two chemical facilities
- **Fidelis / Mountaineer GigaSystem**: NG + biomass to produce Low CI H2 for datacenters, other off-takers.
- **HLA:** H2 off-taker: H2 use as fuel for off-site aggregate delivery trucks and on-site haul trucks/equipment.
- Hope Gas/ WATT Fuel Cell Corp / EQT: Produce clean H2 from NG for blending in Hope local distribution system and residential fuel cells.
- **Empire Diversified Energy**: Anaerobically digested food waste based H2 production for industrial and transportation fuel.
- Plug Power/ Amazon: Green H2 production facility in northern WV.





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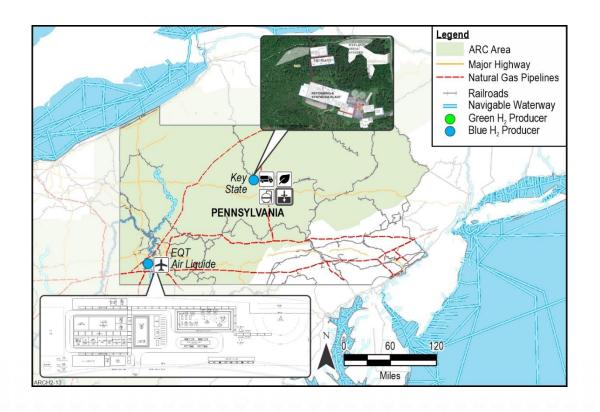
- MPLX: H₂ storage facility development with connective infrastructure to support ARCH2 producers, storage, and end-users
- **Dominion Energy Ohio**: H2 production with CO₂ capture to supply H₂ to regional transit (e.g., SARTA)
- **Plug Power/ Amazon:** One distribution center with H₂ fueling MHE; fueling station FCEV delivery trucks.
- **First Mode:** H₂ end-user: Manufacturing facility for retrofitting mining trucks with H₂ fuel cell power system.
- **Independence Hydrogen:** H2 production facility using industrial off-gas as feedstock in Ashtabula, Ohio to provide clean hydrogen for material handling equipment at distribution centers.





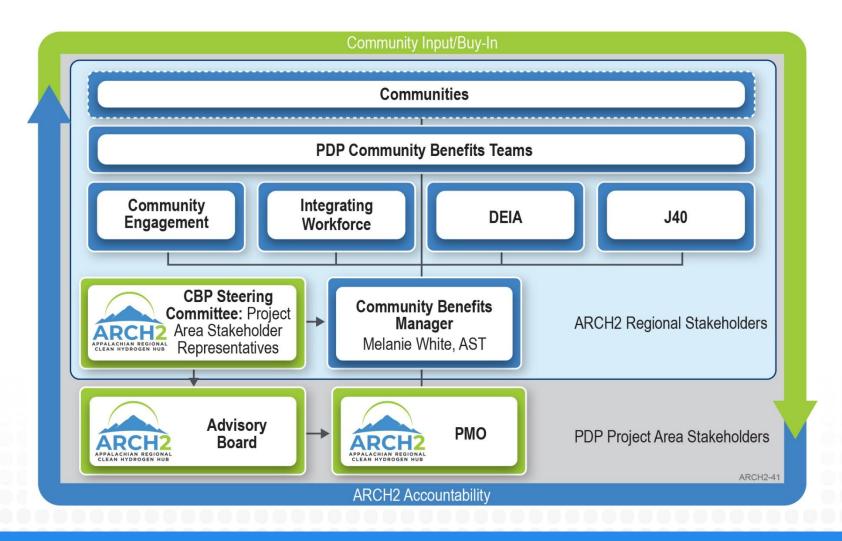
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- **EQT-GTL:** Low-carbon NG and renewable natural gas (RNG) (as required) to produce low-carbon aviation fuel.
- **Air Liquide** Liquified H2 facility in southwest PA to serve as an offtake for EQT's excess hydrogen to be used in the mobility sector.
- **KeyState:** H₂ production plus other products (NH3, urea/diesel exhaust fluid (DEF))





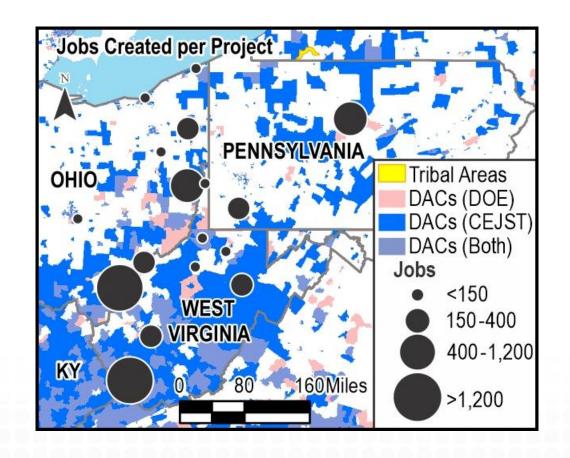
ARCH2 Communities First Approach





ARCH2 Jobs Impact

- ARCH2 will foster a just energy transition in a region disproportionately impacted by the loss of extractive industry jobs
 - Environmental benefits
 - Economic benefits
 - Jobs creation
 - Workforce development
- At its peak ARCH2 is expected to create more than 21,000 jobs
 - More than 18,000 in construction jobs
 - More than 3,000 permanent jobs.





ARCH2 Regional Outreach

Labor / Trades / Workforce Development













> 10 unions, trades organizations, and employment agencies

Business Development / Industry Organizations























> 40 service providers

Community / Environment / Non-Profits

















> 15 environmental, special interest groups, and faith-based organizations Academia





KENTUCKY

COLLEGE SYSTEM



WEST VIRGINIA

Community & Technical

COLLEGE SYSTEM

PIERPONT

Mountwest

BlueRidge

> 15 universities.

community colleges,

and trade schools











Government







> 25 federal, state, local, and tribal



