

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Buchta Leasing, LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 35-1461217

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>330 Cross Point Blvd.</u>	
	<u>Evansville, IN 47715</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Vanderburgh</u>	Location of principal assets, if different from principal place of business
	County	
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Buchta Leasing, LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all that apply**:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Buchta Leasing, LLC** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor **See Attachment** Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes.
 Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors 1-49 1,000-5,000 25,001-50,000
 50-99 5001-10,000 50,001-100,000
 100-199 10,001-25,000 More than 100,000
 200-999

15. Estimated Assets \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion
 \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

16. Estimated liabilities \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor **Buchta Leasing, LLC** Case number (if known) _____

Name

- | | | |
|--|---|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |
-

Debtor **Buchta Leasing, LLC** Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2023
MM / DD / YYYY

X /s/ Louis Capolino
Signature of authorized representative of debtor

Title President/Manager

Louis Capolino
Printed name

18. Signature of attorney

X /s/ Weston E. Overturf
Signature of attorney for debtor

Date **September 8, 2023**
MM / DD / YYYY

Weston E. Overturf
Printed name

Kroger, Gardis & Regas, LLP
Firm name

111 Monument Circle
Suite 900
Indianapolis, IN 46204
Number, Street, City, State & ZIP Code

Contact phone 317-777-7443 Email address _____

27281-49 IN
Bar number and State

Debtor **Buchta Leasing, LLC** Case number (if known) _____
Name

Fill in this information to identify your case:

United States Bankruptcy Court for the:
 SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____ Chapter **11**

Check if this an amended filing

FORM 201. VOLUNTARY PETITION
Pending Bankruptcy Cases Attachment

Debtor	ElenaRose Capital LLC	Relationship to you	_____
District	_____	When	9/08/23
		Case number, if known	_____
Debtor	Elmer Buchta Trucking, LLC	Relationship to you	_____
District	_____	When	_____
		Case number, if known	_____
Debtor	Transport Acquisitions LLC	Relationship to you	_____
District	_____	When	9/08/23
		Case number, if known	_____
Debtor	WBF, LLC	Relationship to you	_____
District	_____	When	9/08/23
		Case number, if known	_____

Indiana Secretary of State



FILE #: 202212193012287
DATE FILED: 19 Dec 2022 06:36 PM

UCC FINANCING STATEMENT

DEBTOR INFORMATION

ORGANIZATION'S NAME:	Buchta Leasing, LLC		
MAILING ADDRESS:	PO Box 223		
CITY:	Otwell	POSTAL CODE:	47564
STATE:	IN	COUNTRY:	USA

SECURED PARTY INFORMATION

ORGANIZATION'S NAME:	KTB Equity, Inc.		
MAILING ADDRESS:	420 SE Riverside Drive		
CITY:	Evansville	POSTAL CODE:	47713
STATE:	IN	COUNTRY:	USA

COLLATERAL INFORMATION

THIS FINANCING STATEMENT COVERS THE FOLLOWING COLLATERAL:

The "Collateral" for purposes of this financing statement, including the following described personal property Debtor now owned or hereafter acquired, (i) all goods, including without limitation, all inventory, supplies, furniture, fixtures, appliances, and equipment; (ii) any and all additions, parts, attachments, accessions, accessories thereto, and equipment now or hereafter The "Collateral" for purposes of this financing statement, including the following described personal property Debtor now owned or hereafter acquired, (i) all goods, including without limitation, all inventory, supplies, furniture, fixtures, and equipment; (ii) any and all additions, parts, attachments, accessions, accessories thereto, and equipment now or hereafter attached or used in connection therewith, together with all proceeds of the foregoing, including without limitation, all checks, cash, drafts, insurance proceeds, accounts receivables, chattel paper, leases and instruments received by Debtor in connection with any sale, lease, exchange, or disposition of any cash, drafts, insurance proceeds, accounts receivables, chattel paper, leases and instruments received by Debtor in connection with any sale, lease, exchange, or disposition of any of the foregoing.

FILE #: 202212193012287
DATE FILED: 19 Dec 2022 06:36 PM

COLLATERAL IS:

- HELD IN TRUST
- BEING ADMINISTERED BY DECEDENT'S REPRESENTATIVE

FILING TYPE

- PUBLIC FINANCE TRANSACTION
- A DEBTOR IS A TRANSMITTING UTILITY
- MANUFACTURED-HOME TRANSACTION
- AGRICULTURAL LIEN
- NON-UCC FILING

ALTERNATIVE DESIGNATION (IF APPLICABLE)

- LESSEE/LESSOR
- CONSIGNEE/CONSIGNOR
- SELLER/BUYER
- BAILEE/BAILOR
- LICENSEE/LICENSOR

OPTIONAL FILER REFERENCE DATA

90481235

MISCELLANEOUS

Indiana Secretary of State



FILE #:	202302133031832
DATE FILED:	13 Feb 2023 04:53 PM

UCC FINANCING STATEMENT

DEBTOR INFORMATION

ORGANIZATION'S NAME:	BUCHTA LEASING, LLC		
MAILING ADDRESS:	2174 N STATE RD 257		
CITY:	OTWELL	POSTAL CODE:	47564
STATE:	IN	COUNTRY:	USA

SECURED PARTY INFORMATION

ORGANIZATION'S NAME:	VFS US LLC		
MAILING ADDRESS:	P.O. Box 26131		
CITY:	Greensboro	POSTAL CODE:	27402
STATE:	NC	COUNTRY:	USA

ORGANIZATION'S NAME:	VFS Leasing Co.		
MAILING ADDRESS:	P.O. Box 26131		
CITY:	Greensboro	POSTAL CODE:	27402
STATE:	NC	COUNTRY:	USA

COLLATERAL INFORMATION

THIS FINANCING STATEMENT COVERS THE FOLLOWING COLLATERAL:

Debtor's equipment and/or vehicles and inventory financed or leased by Secured Party and all proceeds of the foregoing, whether cash or non-cash, together with the following, as may directly or indirectly arise out of or relate to such equipment and/or vehicles and inventory, in each case whether now owned or hereafter acquired by Debtor: (i) chattel paper, electronic chattel paper, right of payments (including monetary obligations, whether or not earned by performance), secondary obligations incurred or to be incurred, equipment, documents, leases, general intangibles, payment intangibles, promissory notes, instruments, accounts and contract rights and whether now existing or hereafter arising; (ii) all repairs, accessories, additions, attachments, replacements, substitutions or accessions; and (iii) all insurance or other proceeds of any of the foregoing, whether cash or non-cash. The collateral set forth herein is within the scope of Article 9 of the Uniform Commercial Code as enacted in the state of this filing.

FILE #: 202302133031832
DATE FILED: 13 Feb 2023 04:53 PM

COLLATERAL IS:

- HELD IN TRUST
- BEING ADMINISTERED BY DECEDENT'S REPRESENTATIVE

FILING TYPE

- PUBLIC FINANCE TRANSACTION
- A DEBTOR IS A TRANSMITTING UTILITY
- MANUFACTURED-HOME TRANSACTION
- AGRICULTURAL LIEN
- NON-UCC FILING

ALTERNATIVE DESIGNATION (IF APPLICABLE)

- LESSEE/LESSOR
- CONSIGNEE/CONSIGNOR
- SELLER/BUYER
- BAILEE/BAILOR
- LICENSEE/LICENSOR

OPTIONAL FILER REFERENCE DATA

500-7652484-001 2496 72174

MISCELLANEOUS

Fill in this information to identify the case:

Debtor name Buchta Leasing, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2023

X /s/ Louis Capolino

Signature of individual signing on behalf of debtor

Louis Capolino

Printed name

President/Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Buchta Leasing, LLC**
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF INDIANA**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Austin Gregory 10227 E North St Oakland City, IN 47660		Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion				\$1,664.25
Auto Wheel and Rim Service Co. Inc. 1208 E Morgan Ave. Evansville, IN 47711		Trade debt				\$13,251.14
Axie Surgeons Inc. 730 Warwick Ave. Fort Wayne, IN 46825		Trade debt				\$1,895.00
Bret Schmidt 6866 Twin Bridges Rd. Tennyson, IN 47637		Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion				\$1,587.60
Brumleve Industries, Inc. 1317 W Main St. Teutopolis, IL 62467		Trade debt				\$12,200.00
Champ Converters Inc. 501 Main Street Suite 305 Evansville, IN 47708		Trade debt				\$2,600.00
Dalton Howard 2261 S St Rd 257 Velpen, IN 47590		Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion				\$1,700.39

Debtor **Buchta Leasing, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Elmer Buchta Trucking, LLC 420 S.E. Riverside Evansville, IN 47713		Trade debt				\$2,719,133.00
Grade A Funding Inc. 1111 North Main St. Huntingburg, IN 47542		Trade debt				\$2,104.50
Imperial Suppliers LLC 300 North Madison St. PO Box 11008 Green Bay, WI 54307		Trade debt				\$1,509.49
Johnny Long 293 N. State Road 61 Winslow, IN 47598		Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion				\$1,605.77
Matt Quick 4533 Skeleton Rd. Tennyson, IN 47637		Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion				\$1,613.08
Midwest Canvas Corp. 712 S. Norman Ave. Evansville, IN 47714		Trade debt				\$28,303.40
Modern Supply Company Inc. 818 Division St. Evansville, IN 47711		Trade debt				\$1,381.03
O'Reilly Auto Parts 150 West Market St. Suite 800 Indianapolis, IN 46204		Trade debt				\$2,622.86
Paul Stone 1409 Vincennes Ave. Washington, IN 47501		Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion				\$1,391.13
Ryan Wolf 644 S. County Rd. 700 E Winslow, IN 47598		Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion				\$2,062.64

Debtor **Buchta Leasing, LLC**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Unifirst Corporation 135 North Pennsylvania St. Suite 1610 Indianapolis, IN 46204		Trade debt				\$3,196.82
VoMack Truck Sales 1255 S Commerce Dr. Seymour, IN 47274		Trade debt				\$306,977.39
Wehr's Welding Service, Inc. 398 S 900 W Velpen, IN 47590		Trade debt				\$4,287.44

Fill in this information to identify the case:

Debtor name **Buchta Leasing, LLC**

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ <u>23,352,776.91</u>
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ <u>23,352,776.91</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>24,028,158.88</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>26,794.51</u>
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>3,106,942.65</u>
4. Total liabilities	
Lines 2 + 3a + 3b	\$ <u>27,161,896.04</u>

Fill in this information to identify the case:

Debtor name Buchta Leasing, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
--	------------------------------------

3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
	3.1. <u>Banterra Bank</u>		\$67,346.83

4. **Other cash equivalents** *(Identify all)*

5. Total of Part 1.	\$67,346.83
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Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11.	Accounts receivable		
	11a. 90 days old or less:	<u>779,285.41</u>	<u>0.00</u> = ...
	face amount	-	doubtful or uncollectible accounts
			\$779,285.41

Debtor **Buchta Leasing, LLC**
Name

Case number (If known) _____

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$779,285.41

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials See Inventory List Attached		Unknown		\$491,144.67

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$491,144.67

24. **Is any of the property listed in Part 5 perishable?**

- No
- Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
- Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

Debtor **Buchta Leasing, LLC** Case number (if known) _____
 Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Office furniture	\$0.00		\$10,000.00
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Laptops, tablets, and software	\$2,000.00		\$5,000.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.	\$15,000.00
--	--------------------

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. SEE LIST OF TRUCKS ATTACHED - Trucks crossed off and listed on SOFA have been sold.	\$1,950,000.00	N/A	\$15,500,000.00
47.2. SEE LIST OF TRAILERS ATTACHED	\$7,000,000.00	N/A	\$6,500,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.	\$22,000,000.00
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Debtor **Buchta Leasing, LLC**
Name

Case number (If known) _____

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. 55.1.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Portable Building		\$0.00		Unknown

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

Debtor **Buchta Leasing, LLC**
Name

Case number (If known)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$67,346.83</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$779,285.41</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$491,144.67</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$15,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$22,000,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$23,352,776.91</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$23,352,776.91</u>

SCHEDULE III
LIST OF ASSETS¹

VEHICLE #	YEAR	MAKE	Category	SERIAL NUM
1	2020	GMC	Service Vehicle	1GKS2CKJ7LR125737
4	2015	FORD	Service Vehicle	1FMJU2AT9GEF06786
5	2006	FORD	Service Vehicle	1FBN31LX6DA61380
6	2015	CHEVROLET	Service Vehicle	1GCNKPEH2EZ317482
7	2013	CHEVY	Service Vehicle	1GNSKBE04DR359707
8	2017	FORD	Service Vehicle	1FTEW1EF0HKD12004
9	2013	CHEVROLET	Service Vehicle	1GCNKPEX3DZ212455
10	2006	DODGE	Service Vehicle	1D4GP24R06B589422
11	2017	FORD	Service Vehicle	1FTEW1EFXHKD46368
13	2008	FORD	Service Vehicle	1FTRF12288KE15514
16	2012	INTERNATIONAL	Service Vehicle	1HTJSSKK0CJ611141
17	2005	DODGE	Service Vehicle	1D7HA16K75J642995
19	2006	FORD	Service Vehicle	1FTSS34P46HA57159
20	2015	CHEVROLET	Service Vehicle	1GCNKPEH9EZ398125
21	2010	CHEVROLET	Service Vehicle	1GCPKPE00AZ205292
22	2003	FORD	Service Vehicle	1FTRF18W23NB20734
23	1999	FORD	Service Vehicle	1FDXF46F9XEC57845
24	2010	CHEVROLET	Service Vehicle	1GCPKPE07AZ180519
25	1996	FORD	Service Vehicle	1FDLF47F0TEA44418
26	2012	IZUZU	Service Vehicle	JALC4W164C7001718
27	1999	FORD	Service Vehicle	1FDAF56F4XEE86591
28	1997	FORD	Service Vehicle	1FDLF47F6VEC94717
29	2006	FORD	Service Vehicle	1FDWF37P77EA63926
31	2004	FORD	Service Vehicle	1FDWF36P94ED12465
32	2005	FORD	Service Vehicle	1FDXF46P05EC55522
33	2012	DODGE	Service Vehicle	3C6UD5HL6CG244857
35	2001	DODGE	Service Vehicle	3B7KF266X1M553221
36	2002	FORD	Service Vehicle	1FTYR10D32PB33329
37	2008	CHEVROLET	Service Vehicle	1GBHC24K28E100489
38	2002	FORD	Service Vehicle	1FDXF46F02EB52765
40	2013	RAM	Service Vehicle	3C7WRMBLXDG533539
41	2015	FORD	Service Vehicle	1FDUF5GT7FEC65096
164A	2007	MACK	Service Vehicle	1M1AK06Y97N020112

¹ NTD: This list is copied from the draft list of collateral of Peapack Capital.

52	2014	FREIGHTLINER	Quad	3ALHG3DV8EDFP7869
54	2014	FREIGHTLINER	Quad	3ALHG3DV6EDFP7871
55				
56				
57				
58				
59				
60				
61	2017	MACK	Quad	1M2AX13C4HM036446
62	2017	MACK	Quad	1M2AX13C6HM036447
63	2017	MACK	Quad	1M2AX13C8HM036448
64	2018	MACK	Quad	1M2AX13C4JM042625
65	2018	MACK	Quad	1M2AX13C6JM042626
66	2018	MACK	Quad	1M2AX13C8JM042627
67	2018	MACK	Quad	1M2AX13CXJM042628
68	2018	MACK	Quad	1M2AX13C1JM042629
69	2018	MACK	Quad	1M2AX13C8JM042630
70	2020	MACK	Quad	1M2GR2GC8LM017489
71	2020	MACK	Quad	1M2GR2GC4LM017490
72	2020	MACK	Quad	1M2GR2GC6LM017491
73	2020	MACK	Quad	1M2GR2GC8LM017492
74	2020	MACK	Quad	1M2GR2GCXLM017493
75	2020	MACK	Quad	1M2GR2GC1LM017494
76	2020	MACK	Quad	1M2GR2GC3LM017495
77	2020	MACK	Quad	1M2GR2GC5LM017496
110A	2007	FREIGHTLINER	Quad	1FVMALCK57DX38137
111A	2007	FREIGHTLINER	Quad	1FVMALCK77DX38138
113A	2007	KENWORTH	Quad	1NKWXUOX87J169843
120A	2007	KENWORTH	Quad	1NKWXUOXX7J169858
80	2020	MACK	Tractor	1M1AN2GY9LM015090
81	2020	MACK	Tractor	1M1AN2GY2LM015092
82	2020	MACK	Tractor	1M1AN2GY5LM015085
83	2020	MACK	Tractor	1M1AN2GY0LM015091
84	2020	MACK	Tractor	1M1AN2GY0LM017391
85	2020	MACK	Tractor	1M1AN2GY2LM017392
86	2020	MACK	Tractor	1M1AN2GY8LM017395
87	2020	MACK	Tractor	1M1AN2GYXLM017396
88	2020	MACK	Tractor	1M1AN2GY3LM017398
89	2020	MACK	Tractor	1M1AN2GY5LM017399
90	2020	MACK	Tractor	1M1AN2GY8LM017400
91	2020	MACK	Tractor	1M1AN2GY1LM017402
92	2020	MACK	Tractor	1M1AN2GY3LM017403

93	2020	MACK	Tractor	1M1AN2GY5LM017404
94	2020	MACK	Tractor	1M1AN2GY7LM017405
95	2020	MACK	Tractor	1M1AN2GY9LM017406
96	2020	MACK	Tractor	1M1AN2GY0LM017407
96	2003	MACK	Tractor	1M2AG11C23M006650
97	2020	MACK	Tractor	1M1AN2GY1LM017397
98	2020	MACK	Tractor	1M1AN2GY9LM017390
99	2020	MACK	Tractor	1M1AN2GY6LM017394
100	2020	MACK	Tractor	1M1AN2GYXLM017401
101	2020	MACK	Tractor	1M1AN2GY2LM017408
102	2020	MACK	Tractor	1M1AN2GY4LM017409
103	2020	MACK	Tractor	1M1AN2GY0LM017410
104	2020	MACK	Tractor	1M1AN2GY2LM017411
105	2020	MACK	Tractor	1M1AN2GY4LM017412
106	2020	MACK	Tractor	1M1AN2GY6LM017413
107	2020	MACK	Tractor	1M1AN2GY8LM017414
108	2020	MACK	Tractor	1M1AN2GYXLM017415
109	2020	MACK	Tractor	1M1AN2GY1LM017416
110	2020	MACK	Tractor	1M1AN2GY3LM017417
111	2020	MACK	Tractor	1M1AN2GY4LM017393
112	2020	MACK	Tractor	1M1AN2GY0LM015088
113	2020	MACK	Tractor	1M1AN2GY3LM015084
114	2020	MACK	Tractor	1M1AN2GY2LM015089
115	2020	MACK	Tractor	1M1AN2GY7LM015086
116	2020	MACK	Tractor	1M1AN2GY9LM015087
117	2020	MACK	Tractor	1M1AN2GY4LM015093
118	2020	MACK	Tractor	1M1AN2GY6LM015094
119	2020	MACK	Tractor	1M1AN2GY8LM015095
120	2020	MACK	Tractor	1M1AN2GYXLM015096
121	2015	VOLVO	Tractor	4V4NC9EH0FN930674
122	2015	VOLVO	Tractor	4V4NC9EH6FN930677
123	1997	MACK	Tractor	1M1AA14Y3VW073116
124	2015	VOLVO	Tractor	4V4NC9EH9FN930673
125	2015	VOLVO	Tractor	4V4NC9EH4FN930676
126	2015	VOLVO	Tractor	4V4N39EH7FN930672
127	2015	VOLVO	Tractor	4V4NC9EH2FN930675
128	2018	VOLVO	Tractor	4V4NC9EH3JN999657
129	2018	VOLVO	Tractor	4V4NC9EH8JN999668
130	2018	VOLVO	Tractor	4V4NC9EH6JN999670
131	2018	VOLVO	Tractor	4V4NC9EH1JN999656
132	2018	VOLVO	Tractor	4V4NC9EH8JN999671

133	2016	MACK	Tractor	1M1AW21Y2GM060433
134	2016	MACK	Tractor	1M1AW21Y3GM060442
135	2017	MACK	Tractor	1M1AW07Y5HM079944
136	2016	MACK	Tractor	1M1AW21Y5GM060443
137	2017	MACK	Tractor	1M1AW02Y7HM080969
138	2016	MACK	Tractor	1M2AW07C7GM061136
140	2017	MACK	Tractor	1M1AW02Y3HM079805
141	2017	MACK	Tractor	1M1AW02Y5HM079806
142	2017	MACK	Tractor	1M1AW02Y7HM079807
143	2017	MACK	Tractor	1M1AW02Y9HM079808
144	2017	MACK	Tractor	1M1AW02Y0HM079809
145	2017	MACK	Tractor	1M1AW02Y7HMO79810
146	2017	MACK	Tractor	1M1AW02Y9HM079811
147	2017	MACK	Tractor	1M1AW02Y0HM079812
148	2017	MACK	Tractor	1M1AW02Y4HM079814
149	2017	MACK	Tractor	1M1AW02Y6HM079815
150	2013	MACK	Tractor	1M1AW07Y2DM034034
154	2019	MACK	Tractor	1M1AW02Y6KM089607
155	2019	MACK	Tractor	1M1AW02Y8KM089608
156	2019	MACK	Tractor	1M1AW02YXKM089609
157	2019	MACK	Tractor	1M1AW02Y6KM089610
158	2019	MACK	Tractor	1M1AW02Y8KM089611
159	2019	MACK	Tractor	1M1AW02YXKM089612
160	2019	MACK	Tractor	1M1AW02Y1KM089613
161	2019	MACK	Tractor	1M1AW02Y3KM089614
162	2019	MACK	Tractor	1M1AW02Y5KM089615
163	2019	MACK	Tractor	1M1AW02Y7KM089616
164	2019	MACK	Tractor	1M1AW02Y9KM089617
165	2019	MACK	Tractor	1M1AW02Y0KM089618
166	2019	MACK	Tractor	1M1AW02Y2KM089619
167	2019	MACK	Tractor	1M1AW02Y9KM089620
168	2019	MACK	Tractor	1M1AW02Y0KM089621
169	2019	MACK	Tractor	1M1AW02Y2KM089622
170	2019	MACK	Tractor	1M1AW02Y4KM089623
171	2019	MACK	Tractor	1M1AW02Y6KM089624
172	2019	MACK	Tractor	1M1AW02Y8KM089625
173	2019	MACK	Tractor	1M1AW02YXKM089626
174	2018	MACK	Tractor	1M1AW07Y2JM088414
175	2018	MACK	Tractor	1M1AW07Y4JM088415
176	2018	MACK	Tractor	1M1AW07Y6JM088416
177	2019	MACK	Tractor	1M1AN4GY5KM004890

178	2018	VOLVO	Tractor	4V4NC9EH1JN996756
179	2018	VOLVO	Tractor	4V4NC9EH3JN996757
180	2019	MACK	Tractor	1M1AN4GY1KM009942
181	2019	MACK	Tractor	1M1AN4GYXKM009941
182	2022	MACK	Tractor	1M1AN4GY9NM028274
183	2022	MACK	Tractor	1M1AN4GY0NM028275
184	2022	MACK	Tractor	1M1AN4GY2NM028276
185	2022	MACK	Tractor	1M1AN4GY4NM028277
186	2022	MACK	Tractor	1M1AN4GY6NM028278
187	2022	MACK	Tractor	1M1AN3GY5NM28282
188	2022	MACK	Tractor	1M1AN3GY7NM028283
189	2022	MACK	Tractor	1M1AN3GY9NM028284
190	2022	MACK	Tractor	1M1AN3GY3NM028281
191	2022	MACK	Tractor	1M1AN3GY0NM028285
192	2022	MACK	Tractor	1M1AN2GY4NM027862
193	2022	MACK	Tractor	1M1AN2GY6NM027863
194	2022	MACK	Tractor	1M1AN2GY8NM027864
195	2022	MACK	Tractor	1M1AN2GYXNM027865
196	2022	MACK	Tractor	1M1AN2GY1NM027866
197	2022	MACK	Tractor	1M1AN2GY4NM027876
198	2022	MACK	Tractor	1M1AN2GY6NM027877
199	2022	MACK	Tractor	1M1AN2GY0NM027888
200	2022	MACK	Tractor	1M1AN2GY2NM027889
201	2022	MACK	Tractor	1M1AN2GY9NM027890
202	2022	MACK	Tractor	1M1AN2GY0NM027891
203	2022	MACK	Tractor	1M1AN2GY2NM027892
204	2022	MACK	Tractor	1M1AN2GY4NM027909
205	2022	MACK	Tractor	1M1AN2GY0NM027910
206	2022	MACK	Tractor	1M1AN2GY2NM027911
207	2022	MACK	Tractor	1M1AN2GY4NM027912
208	2022	MACK	Tractor	1M1AN2GY6NM027913
209	2022	MACK	Tractor	1M1AN2GY8NM027914
210	2022	MACK	Tractor	1M1AN2GY2NM028203
211	2022	MACK	Tractor	1M1AN2GY5NM028213
212	2013	MACK	Tractor	1M1AW02Y3DM028797
213	2014	MACK	Tractor	1M1AW02Y3EM038201
216	2014	MACK	Tractor	1M1AW02Y9EM038204
218	2014	MACK	Tractor	1M1AW02Y2EM038206
220	2014	MACK	Tractor	1M1AW02Y6EM038208
223	2014	MACK	Tractor	1M1AW02Y6EM038211
224	2014	MACK	Tractor	1M1AW02Y8EM038212

226	2014	MACK	Tractor	1M1AW02Y1EM038214
228	2014	MACK	Tractor	1M1AW02Y5EM038216
233	2014	MACK	Tractor	1M1AW02Y5EM038569
234	2015	MACK	Tractor	1M1AW02Y9FM047017
235	2015	MACK	Tractor	1M1AW02Y0FM047018
236	2015	MACK	Tractor	1M1AW02Y2FM047019
238	2015	MACK	Tractor	1M1AW02Y0FM047021
239	2015	MACK	Tractor	1M1AW02Y2FM047022
240	2015	MACK	Tractor	1M1AW02Y4FM047023
241	2015	MACK	Tractor	1M1AW02Y6FM047024
242	2015	MACK	Tractor	1M1AW02Y8FM047025
243	2015	MACK	Tractor	1M1AW02YXFM047026
244	2015	MACK	Tractor	1M1AW02Y1FM047027
245	2015	MACK	Tractor	1M1AW02Y3FM047028
246	2015	MACK	Tractor	1M1AW02Y5FM047029
247	2015	MACK	Tractor	1M1AW02Y1FM047030
248	2015	MACK	Tractor	1M1AW02Y3FM047031
249	2015	MACK	Tractor	1M1AW02Y5FM047032
250	2015	MACK	Tractor	1M1AW02Y7FM047033
251	2015	MACK	Tractor	1M1AW02Y9FM047034
252	2015	MACK	Tractor	1M1AW02Y0FM047035
253	2015	MACK	Tractor	1M1AW02Y2FM047036
254	2015	MACK	Tractor	1M1AW02Y4FM047037
255	2015	MACK	Tractor	1M1AW02Y6FM047038
256	2015	MACK	Tractor	1M1AW02Y8FM047039
257	2015	MACK	Tractor	1M1AW02Y4FM047040
258	2015	MACK	Tractor	1M1AW02Y6FM047041
259	2015	MACK	Tractor	1M1AW02YXFM051769
260	2015	MACK	Tractor	1M1AW02Y6FM051770
261	2015	MACK	Tractor	1M1AW02Y8FM051771
262	2015	MACK	Tractor	1M1AW02YXFM051772
263	2015	MACK	Tractor	1M1AW02Y1FM051773
264	2016	MACK	Tractor	1M1AW02Y5GM054743
265	2016	MACK	Tractor	1M1AW02Y7GM054744
266	2016	MACK	Tractor	1M1AW02Y9GM054745
268	2016	MACK	Tractor	1M1AW02Y2GM054747
269	2016	MACK	Tractor	1M1AW02Y4GM054748
270	2016	MACK	Tractor	1M1AW02Y6GM054749
272	2016	MACK	Tractor	1M1AW02Y4GM054751
273	2016	MACK	Tractor	1M1AW02Y6GM054752
274	2016	MACK	Tractor	1M1AW02Y0GM054794

275	2016	MACK	Tractor	1M1AW02Y2GM054795
276	2016	MACK	Tractor	1M1AW02Y4GM054796
277	2016	MACK	Tractor	1M1AW02Y6GM054797
278	2016	MACK	Tractor	1M1AW02Y8GM054798
279	2016	MACK	Tractor	1M1AW02Y3GM058516
280	2016	MACK	Tractor	1M1AW02Y5EM058517
281	2016	MACK	Tractor	1M1AW02Y7GM058518
282	2016	MACK	Tractor	1M1AW02Y9GM058519
283	2016	MACK	Tractor	1M1AW02Y5GM58520
284	2016	MACK	Tractor	1M1AW02Y7GM058521
285	2016	MACK	Tractor	1M1AW02Y9GM058522
286	2016	MACK	Tractor	1M1AW02Y0GM058523
287	2016	MACK	Tractor	1M1AW02Y2GM058524
288	2016	MACK	Tractor	1M1AW02Y4GM058525
289	2017	MACK	Tractor	1M1AW02Y1HM079818
290	2017	MACK	Tractor	1M1AW02Y3HM079819
291	2013	MACK	Tractor	1M1AW02Y8DM028780
293	2017	MACK	Tractor	1M1AW02Y1HM079821
299	2013	MACK	Tractor	1M1AW02Y4DM028789
L100	2016	MACK	Tractor	1M1AW02Y2GM057888
L101	2016	MACK	Tractor	1M1AW21Y5GM059356
L103	2016	MACK	Tractor	1M1AW02Y2GM058619
L104	2016	MACK	Tractor	1M1AW21Y3GM059355
L105	2016	MACK	Tractor	1M1AW02Y4GM057889
L106	2016	MACK	Tractor	1M1AW21Y9GM059358
L107	2016	MACK	Tractor	1M1AW02Y8GM060519
L108	2016	MACK	Tractor	1M1AW02Y4GM060520
L109	2016	MACK	Tractor	1M1AW02Y6GM060521
1111	1997	MASSEY FERG	Yard Tractor	5681-E-48016
1111A	2013	FRONTIER	Yard Tractor	1XFRC20XCC0029246
1112	1998	MASSEY FERG	Yard Tractor	9681H26011
1113	1997	TOYOTA	Forklift	60041
1114	1985	JOHN DEERE	Yard Tractor	330003T
1115	1998	TOYOTA	Forklift	60148
1116	1984	MICHIGAN	Yard Tractor	497A178CB // 125 WHE
1117	2003	KOMATSU	Yard Tractor	A3608.9
1118	1994	TOYOTA	Forklift	20372
1119	1966	CATERPILLR	Yard Tractor	73G1855
1120	1996	TOYOTA	Forklift	30743
1121	2000	FORD	Yard Tractor	C608826
1122	2000	VOLVO	Yard Tractor	L120CV62510

1123	2005	KOMATSU	Yard Tractor	A52329
1124	2005	NEW HOLLAND	Yard Tractor	N3F000620
1125	2013	SCAG	Yard Tractor	H6100705
1126	2006	JLG	Yard Tractor	30001150
1131	2000	YALE	Yard Tractor	C809VO2185D
1140	2015	JOHN DEERE	Yard Tractor	1LV2025RAEH113773
1141	2017	BOBCAT	Yard Tractor	ALG22485
5301	2011	WABASH	Box Van	1JJV532D9BL544286
5302	2011	WABASH	Box Van	1JJV532D6BL544312
5303	2011	WABASH	Box Van	1JJV532D5BL544348
5304	2011	WABASH	Box Van	1JJV532D3BL544297
5305	2011	WABASH	Box Van	1JJV532D0BL544404
5306	2011	WABASH	Box Van	1JJV532D8BL544425
5307	2011	WABASH	Box Van	1JJV532D1BL544279
5308	2011	WABASH	Box Van	1JJV532D2BL544307
5309	2011	WABASH	Box Van	1JJV532D2BL544419
5310	2011	WABASH	Box Van	1JJV532D7BL544352
5311	2011	WABASH	Box Van	1JJV532D4BL544356
5312	2011	WABASH	Box Van	1JJV532D3BL544378
5313	2011	GREAT DANE	Box Van	211356
5314	2011	GREAT DANE	Box Van	211360
5315	2011	GREAT DANE	Box Van	211365
5316	2011	GREAT DANE	Box Van	1GRAPO626BK211354
5317	2011	GREAT DANE	Box Van	1GRAPO626BK211368
5318	2018	WABASH	Box Van	1JJV532D2JL089165
5319	2016	WABASH	Box Van	1JJV532D6GL959881
5320	2017	HYANDIA	Box Van	3H3V532C9HT010012
5321	2013	WABASH	Box Van	1JJV532D9DL743406
5322	2013	WABASH	Box Van	1JJV532D6DL774628
5362B	2000	GREAT DANE	Box Van	1GRAAO62XYB037721
5363B	2000	GREAT DANE	Box Van	1GRAAO621YB037722
5364B	2000	GREAT DANE	Box Van	1GRAAO626YB054712
5370B	2000	GREAT DANE	Box Van	1GRAAO624YB115913
5371B	2000	GREAT DANE	Box Van	1GRAAO623YB132122
5372B	2001	TRAILKING	Box Van	1PTO1JAH816004481
5375B	2001	TRAILKING	Box Van	1PTO1JAH316004484
5376B	2001	TRAILKING	Box Van	1PTO1JAH516004485
5377B	2001	TRAILKING	Box Van	1PTO1JAH716004486
5378B	2001	TRAILKING	Box Van	1PTO1JAH916004487
5379B	2001	TRAILKING	Box Van	1PTO1JAH016004488
5386B	2003	HYUNDAI	Box Van	3H3V532C935110040

T10	2002	KIRK'S TRL MFG	Fire Engine	5DCUS16292S000368
T113	2009	SUPERIOR	Steel Trailer	1S9DS40209E573007
T114	2016	SUPERIOR	Steel Trailer	1S9DS3921FE573039
T115	2015	SUPERIOR	Steel Trailer	EE573041
T116	2011	SUPERIOR	Steel Trailer	BE573001
T117	2005	SUPERIOR	Steel Trailer	1S9DS40225E573004
T118	2004	CTC	Steel Trailer	1C93439254S770450
T119	2006	CTC	Steel Trailer	1C92439216S770122
T127	2008	SUPERIOR	Steel Trailer	1S9DS40298E573005
T128	2008	SUPERIOR	Steel Trailer	1S9DS40208E573006
T120	2002	HEIL	Fuel Trailer	5HTAM432327H66147
T121	2005	HEIL	Fuel Trailer	5HTAB452557H68327
T122	2004	HEIL	Fuel Trailer	5HTAB442X47H67478
T123	2003	HEIL	Fuel Trailer	5HTAB432737H67146
T125	2003	HEIL	Fuel Trailer	5HTAB442/4/37H67135
T131	2006	EAST Genesis	Coal Trailer	1E1F9U28X6RJ37819
T132	2006	EAST Genesis	Coal Trailer	1E1F9U2866RJ37820
T139	2006	EAST Genesis	Coal Trailer	1E1F9U2896RJ37827
T141	2006	EAST Genesis	Coal Trailer	1E1F9U2826RJ37829
T142	2007	EAST Genesis	Coal Trailer	1E1F9U28X7RF39957
T143	2007	EAST Genesis	Coal Trailer	1E1F9U2817RF39958
T144	2007	EAST Genesis	Coal Trailer	1E1F9U28X7RG39959
T145	2007	EAST Genesis	Coal Trailer	1E1F9U2867RG39960
T147	2007	EAST Genesis	Coal Trailer	1E1F9U28X7RG39962
T149	2007	EAST Genesis	Coal Trailer	1E1F9U2837RG39964
T150	2007	EAST Genesis	Coal Trailer	1E1F9U2817RH39965
T151	2007	EAST Genesis	Coal Trailer	1E1F9U2837RH39966
T152	2007	EAST Genesis	Coal Trailer	1E1F9U2857RH39967
T153	2007	EAST Genesis	Coal Trailer	1E1F9U2877RH39968
T154	2007	EAST Genesis	Coal Trailer	1E1F9U2867RL41065
T155	2007	EAST Genesis	Coal Trailer	1E1F9U2887RL41066
T156	2007	EAST Genesis	Coal Trailer	1E1F9U28X7RL41067
T157	2007	EAST Genesis	Coal Trailer	1E1F9U2817RL41068
T158	2007	EAST Genesis	Coal Trailer	1E1F9U2837RL41069
T159	2007	EAST Genesis	Coal Trailer	1E1F9U28X7RL41070
T160	2007	EAST Genesis	Coal Trailer	1E1F9U2887RM41071
T161	2007	EAST Genesis	Coal Trailer	1E1F9U28X7RM41072
T162	2007	EAST Genesis	Coal Trailer	1E1F9U2817RM41073
T163	2007	EAST Genesis	Coal Trailer	1E1F9U2837RM41074
T164	2007	EAST Genesis	Coal Trailer	1E1F9U2857RM41075
T165	2007	EAST Genesis	Coal Trailer	1E1F9U2877RM41076

T166	2007	EAST Genesis	Coal Trailer	1E1F9U2868RG40902
T167	2007	EAST Genesis	Coal Trailer	1E1F9U2888RG40903
T168	2007	EAST Genesis	Coal Trailer	1E1F9U28X8RG40904
T169	2008	EAST Genesis	Coal Trailer	1E1F9U2818RG40905
T170	2007	EAST Genesis	Coal Trailer	1E1F9U2838RG40906
T171	2007	EAST Genesis	Coal Trailer	1E1F9U2858RG40907
T172	2007	EAST Genesis	Coal Trailer	1E1F9U2858RG42270
T173	2008	EAST Genesis	Coal Trailer	1E1F9U2898RL42745
T174	2008	EAST Genesis	Coal Trailer	1E1F9U2808RL42746
T175	2008	EAST Genesis	Coal Trailer	1E1F9U2828RL42747
T176	2009	EAST Genesis	Coal Trailer	1E1F9U2879RE43299
T177	2009	EAST Genesis	Coal Trailer	1E1F9U28X9RE43300
T180	2009	EAST Genesis	Coal Trailer	1E1F9U28X9RE43303
T181	2009	EAST Genesis	Coal Trailer	1E1F9U28X9RE43304
T182	2009	EAST Genesis	Coal Trailer	1E1F9U28X9RE43305
T183	2009	EAST Genesis	Coal Trailer	1E1F9U2889RF43458
T184	2009	EAST Genesis	Coal Trailer	1E1F9U28X9RF43459
T185	2009	EAST Genesis	Coal Trailer	1E1F9U2869RF43460
T186	2009	EAST Genesis	Coal Trailer	1E1F9U2879RC44236
T187	2009	EAST Genesis	Coal Trailer	1E1F9U2899RC44237
T188	2009	EAST Genesis	Coal Trailer	1E1F9U2809RC44238
T189	2009	EAST Genesis	Coal Trailer	1E1F9U2829RC44239
T190	2009	EAST Genesis	Coal Trailer	5MADN39249C018255
T191	2009	EAST Genesis	Coal Trailer	5MADN39269C018256
T192	2009	EAST Genesis	Coal Trailer	5MADN39289C018257
T193	2009	EAST Genesis	Coal Trailer	5MADN392X9C018258
T216	2015	EAST Genesis	Coal Trailer	1E1J9U282FRO52371
T217	2015	EAST Genesis	Coal Trailer	1E1F9U286FRO52864
T218	2015	EAST Genesis	Coal Trailer	1E1F9U288FRO52865
T219	2015	EAST Genesis	Coal Trailer	1E1F9U28XFRO52866
T220	2015	EAST Genesis	Coal Trailer	1E1F9U281FRO52867
T221	2015	EAST Genesis	Coal Trailer	1E1F9U283FRO52868
T222	2015	EAST Genesis	Coal Trailer	1E1F9U285FRO52869
T223	2015	EAST Genesis	Coal Trailer	1E1F9U281FRO52870
T224	2015	EAST Genesis	Coal Trailer	1E1F9U283FRO52871
T225	2015	EAST Genesis	Coal Trailer	1E1F9U285FRO52872
T226	2015	EAST Genesis	Coal Trailer	1E1F9U287FRO52873
T227	2015	EAST Genesis	Coal Trailer	1E1F9U288FRO53868
T228	2015	EAST Genesis	Coal Trailer	1E1F9U28XFRO53869
T229	2015	EAST Genesis	Coal Trailer	1E1F9U286FRO53870
T230	2016	EAST Genesis	Coal Trailer	1E1F9U28XGR055865

T231	2016	EAST Genesis	Coal Trailer	1E1F9U281GR055866
T232	2016	EAST Genesis	Coal Trailer	1E1F9U283GR055867
T233	2016	EAST Genesis	Coal Trailer	1E1F9U285GR055868
T234	2016	EAST Genesis	Coal Trailer	1E1F9U287GR055869
T235	2016	EAST Genesis	Coal Trailer	1E1F9U283GR055870
T236	2016	EAST Genesis	Coal Trailer	1E1F9U285GR055871
T237	2016	EAST Genesis	Coal Trailer	1E1F9U287GR055872
T238	2016	EAST Genesis	Coal Trailer	1E1F9U289GR055873
T239	2016	EAST Genesis	Coal Trailer	1E1F9U280GR055874
T240	2016	EAST Genesis	Coal Trailer	1E19U282GR055875
T241	2016	EAST Genesis	Coal Trailer	1E1F9U284GR055876
T242	2016	EAST Genesis	Coal Trailer	1E1F9U286GR055877
T243	2016	EAST Genesis	Coal Trailer	1E1F9U288GR055878
T244	2017	EAST Genesis	Coal Trailer	1E1F9U288HR058426
T245	2017	EAST Genesis	Coal Trailer	1E1F9U28XHR058427
T246	2017	EAST Genesis	Coal Trailer	1E1F9U281HR058428
T247	2017	EAST Genesis	Coal Trailer	1E1F9U283HR058429
T248	2017	EAST Genesis	Coal Trailer	1E1F9U28XHR058430
T249	2017	EAST Genesis	Coal Trailer	1E1F9U281HR058431
T250	2017	EAST Genesis	Coal Trailer	58432
T251	2017	EAST Genesis	Coal Trailer	58433
T252	2017	EAST Genesis	Coal Trailer	1E1F9U287HR058434
T253	2017	EAST Genesis	Coal Trailer	1E1F9U289HR058435
T254	2018	EAST Genesis	Coal Trailer	1E1F9U282JR060565
T255	2018	EAST Genesis	Coal Trailer	1E1F9U284JR060566
T256	2018	EAST Genesis	Coal Trailer	1E1F9U286JR060567
T257	2018	EAST Genesis	Coal Trailer	1E1F9U288JR060568
T258	2018	EAST Genesis	Coal Trailer	1E1F9U28XHR060569
T259	2018	EAST Genesis	Coal Trailer	1E1F9U286JR060570
T260	2018	EAST Genesis	Coal Trailer	1E1F9U288JR060571
T261	2018	EAST Genesis	Coal Trailer	1E1F9U28XJR060572
T262	2018	EAST Genesis	Coal Trailer	1E1F9U281JR060573
T263	2018	EAST Genesis	Coal Trailer	1E1F9U283JR060574
T264	2019	EAST Genesis	Coal Trailer	1E1F9U280KR064714
T265	2019	EAST Genesis	Coal Trailer	1E1F9U282KR064715
T266	2019	EAST Genesis	Coal Trailer	1E1F9U284KR064716
T267	2019	EAST Genesis	Coal Trailer	1E1F9U286KR064717
T268	2019	EAST Genesis	Coal Trailer	1E1F9U288KR064718
T269	2019	EAST Genesis	Coal Trailer	1E1F9U28XKR064719
T270	2019	EAST Genesis	Coal Trailer	1E1F9U286KR064720
T271	2019	EAST Genesis	Coal Trailer	1E1F9U288KR064721

T272	2019	EAST Genesis	Coal Trailer	1E1F9U28XKR064722
T273	2019	EAST Genesis	Coal Trailer	1E1F9U281KR064723
T274	2019	EAST Genesis	Coal Trailer	1E1F9U285KR062859
T275	2019	EAST Genesis	Coal Trailer	1E1F9U287KR062863
T276	2019	EAST Genesis	Coal Trailer	1E1F9U28XKR065045
T277	2019	EAST Genesis	Coal Trailer	1E1F9U281KR065046
T278	2019	EAST Genesis	Coal Trailer	1E1F9U283KR065047
T279	2019	EAST Genesis	Coal Trailer	1E1F9U284KR065042
T280	2012	EAST Genesis	Coal Trailer	1E1F9U282CRE46313
T281	2019	EAST Genesis	Coal Trailer	1E1F9U288KR067232
T282	2019	EAST Genesis	Coal Trailer	1E1F9U28XKR067233
T283	2019	EAST Genesis	Coal Trailer	1E1F9U281KR067234
T284	2019	EAST Genesis	Coal Trailer	1E1F9U283KR068319
T285	2019	EAST Genesis	Coal Trailer	1E1F9U28XKR068320
T286	2019	EAST Genesis	Coal Trailer	1E1F9U281KR068321
T287	2019	EAST Genesis	Coal Trailer	1E1F9U283KR068322
T288	2019	EAST Genesis	Coal Trailer	1E1F9U285KR068323
T289	2019	EAST Genesis	Coal Trailer	1E1F9U287KR068324
T290	2019	EAST Genesis	Coal Trailer	1E1F9U289KR068325
T291	2020	EAST Genesis	Coal Trailer	1E1F9U289LR068584
T292	2020	EAST Genesis	Coal Trailer	1E1F9U280LR068585
T293	2020	EAST Genesis	Coal Trailer	1E1F9U282LR068586
T294	2020	EAST Genesis	Coal Trailer	1E1F9U284LR068587
T295	2020	EAST Genesis	Coal Trailer	1E1F9U286LR068588
T296	2020	EAST Genesis	Coal Trailer	1E1F9U288LR068589
T297	2020	EAST Genesis	Coal Trailer	1E1F9U284LR068590
T298	2020	EAST Genesis	Coal Trailer	1E1F9U286LR068591
T299	2020	EAST Genesis	Coal Trailer	1E1F9U288LR068592
T300	2020	EAST Genesis	Coal Trailer	1E1F9U28XLR068593
T301	2020	EAST Genesis	Coal Trailer	1E1F9U281LR068594
T302	2020	EAST Genesis	Coal Trailer	1E1F9U283LR068595
T343	2002	EAST Genesis	Coal Trailer	1E1F9U2802RG31245
T346	2002	EAST Genesis	Coal Trailer	1E1F9U2802RG31362
T348	2002	EAST Genesis	Coal Trailer	1E1F9U2842RG31364
T355	2002	EAST Genesis	Coal Trailer	1E1F9U2882RH31371
T381	2004	EAST Genesis	Coal Trailer	1E1F9U2844RM34159
T383	2004	EAST Genesis	Coal Trailer	1E1F9U2834RA34161
T393	2005	EAST Genesis	Coal Trailer	1E1F9U2815RH34917
T129	2006	TRANSCRAFT	Flatbed	1TTF4820561078808
T130	2004	TRANSCRAFT	Flatbed	1TTF8202422011431
T375	2012	UTILITY	Flatbed	1UFS2481DA561244

T376	1999	TALBERT	Lowboy	40FWK6341X1018076
T377	2016	LANDOLL	Flatbed	1LH440WH7G1A23221
█	█	█	█	█
█	█	█	█	█
T380	2013	UTILITY	Flatbed	1UYFS2533DA603402
T382	2005	UTILITY	Flatbed	1UYFS24825A686612
█	█	█	█	█
T400	1999	Heil	Pneumatic Tanker	5HTSN4126X7T06831
T401	2003	Heil	Pneumatic Tanker	5HTSN422637T09530
T402	2009	Heil	Pneumatic Tanker	5HTSN422095T37523
T403	2000	HEIL	Pneumatic Tanker	5HTSP4222Y9W84840
T404	1999	HEIL	Pneumatic Tanker	5HTSP4224X9W84837
T405	2018	MAC	Pneumatic Tanker	5MATA4423HA038012
T406	2018	MAC	Pneumatic Tanker	5MATA442IHA038011
T407	2018	MAC	Pneumatic Tanker	5MATA4428JA038013
T408	2018	MAC	Pneumatic Tanker	5MATA4426JA042898
T409	1999	J&L	Pneumatic Tanker	5JLSP4228X5W05401
T410	2018	MAC	Pneumatic Tanker	5MATA4422JA043594
T411	2019	MAC	Pneumatic Tanker	5MATA4420KA0497
T412	2013	MAC	Pneumatic Tanker	5MATA4429DA024397
T413	2016	MAC	Pneumatic Tanker	5MATA422XGA033066
T414	1999	HEIL	Pneumatic Tanker	5HTSN4124X7U06975
T415	1999	HEIL	Pneumatic Tanker	5HTSN4128X7U06977
T416	1999	HEIL	Pneumatic Tanker	5HTSN4128X7U06980
T417	1999	HEIL	Pneumatic Tanker	5HTSN41297X7U07510
T418	1999	HEIL	Pneumatic Tanker	5HTSN4129X7U07507
T419	1999	HEIL	Pneumatic	5HTSN4125X7U07505

			Tanker	
T420	2000	HEIL	Pneumatic Tanker	5HTSN4220Y7U07105
T421	1999	HEIL	Pneumatic Tanker	5HTSN4120X7U07511
T422	1999	HEIL	Pneumatic Tanker	5HTSN412XXTU06981
T423	1999	HEIL	Pneumatic Tanker	5HTSN4123X7U07504
T424	2022	MAC	Pneumatic Tanker	5MATA4428NX062296
T19	2014	LIBERTY	Trailer	5M4LC2024FF016950
T18	2013	GATOR	Trailer	4Z1UA1216DS003647
T21	2021	PRO-TAINER	Trailer	1P9BH1025MA277032
T22	2022	CORNPRO	Trailer	4MJUB212XNE079709

including all accessories and attachments thereto

**Elmer Buchta Trucking, LLC
Buchta Leasing, Inc
Monthly Inventory Totals**

Monthly Inventory: September-23

Location	Dept Code	Parts	DEF	Oil	Total	Tires	Grand Total	Tire Allocations	Double Check	Fuel Inventory
Otwell	1 or 5	\$138,692.64	\$1,065.15	\$11,821.47	\$151,579.26	\$14,549.25	\$166,128.51		\$166,128.51	
Lease	2									
Linton	9	\$37,465.85	\$1,894.77	\$6,937.10	\$46,297.72	\$16,352.05	\$62,649.77		\$62,649.77	
Lamar	10	\$23,323.26	\$1,287.02	\$4,810.31	\$29,420.59	\$10,317.07	\$39,737.66		\$39,737.66	N S
Cannelburg	11	\$31,954.05	\$1,840.73	\$11,634.65	\$45,429.43	\$8,567.48	\$53,996.91		\$53,996.91	
Petersburg	12	\$54,447.77	\$3,916.85	\$8,530.06	\$66,894.68	\$16,499.25	\$83,393.93		\$83,393.93	
Chandler	14	\$51,255.43	\$1,842.95	\$11,564.07	\$64,662.45	\$19,322.25	\$83,984.70		\$83,984.70	
Belmont	16		\$498.15	\$755.04	\$1,253.19		\$1,253.19		\$1,253.19	
Princeton	18				\$0.00		\$0.00		\$0.00	
TOTAL:		\$337,139.00	\$12,345.62	\$56,052.70	\$405,537.32	\$85,607.35	\$491,144.67	\$0.00	\$491,144.67	0.00 Gallons

Buchta Leasing, Inc A/R Aging Summary

As of June 30, 2023

	Current	1 - 30	31 - 60	61 - 90	91 and over	Total
Aces Disposal - Equipment Lease	22,271.93					22,271.93
Aces Disposal - Shared Services	12,161.84					12,161.84
Advanced Disposal (A/R)					1,653.86	1,653.86
Audubon Metals					1,753.13	1,753.13
Bad Luck Trucking LLC					1,000.00	1,000.00
Bob's Auto Service	14.85					14.85
Caleb Duncan Disposal					0.00	0.00
Elmer Buchta Trk, LLC	720,185.19					720,185.19
Fowler, Bill 3907					171.84	171.84
Hoffman Farms					1,879.12	1,879.12
I P & L	4,000.00					4,000.00
Jeff Shoulders					180.00	180.00
Jeff Waninger Trucking					277.44	277.44
Jones and Sons			323.00			323.00
McKibben Trucking					114.19	114.19
RDM Logistics					230.07	230.07
Skimmerhorn, John					125.00	125.00
Spectrum Logistics Inc	7,012.42					7,012.42
Stewart, Jake					961.00	961.00
Vectren					170.53	170.53
WBF, LLC					0.00	0.00
Zeb Metals, LLC					4,800.00	4,800.00
TOTAL	\$ 765,646.23	\$ 0.00	\$ 323.00	\$ 0.00	\$ 13,316.18	\$ 779,285.41

Fill in this information to identify the case:

Debtor name Buchta Leasing, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
<p>2.1 <u>KTB Equity, Inc.</u> <small>Creditor's Name</small></p> <p><u>420 SE Riverside Dr.</u> <u>Evansville, IN 47713</u> <small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p>Date debt was incurred 2022</p> <p>Last 4 digits of account number 1217</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien SEE ATTACHED UCC</p> <hr/> <p>Describe the lien</p> <hr/> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>Unknown</p>	<p>\$22,000,000.00</p>

<p>2.2 <u>Peapack Capital</u> <small>Creditor's Name</small></p> <p><u>278 Green Village Rd.</u> <u>Green Village, NJ 07935</u> <small>Creditor's mailing address</small></p> <p>_____ <small>Creditor's email address, if known</small></p> <p>Date debt was incurred 2022</p> <p>Last 4 digits of account number 1217</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien All equipment</p> <hr/> <p>Describe the lien</p> <hr/> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <hr/> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$24,028,158.88</p>	<p>\$22,000,000.00</p>
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Debtor **Buchta Leasing, LLC**
Name

Case number (if known)

- No
- Yes. Specify each creditor, including this creditor and its relative priority.
- Contingent
- Unliquidated
- Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$24,028,158.
88

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Buchta Leasing, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Alexander Keene 106 NE 10th St. Washington, IN 47501 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,349.25	\$0.00
2.2	Priority creditor's name and mailing address Amanda Stevens 622 North 5th Street Petersburg, IN 47567 Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,331.82	\$0.00

Debtor	Buchta Leasing, LLC	Case number (if known)	
	Name		
2.3	Priority creditor's name and mailing address Austin Gregory 10227 E North St Oakland City, IN 47660	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,664.25 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.4	Priority creditor's name and mailing address Blake Fleming 2861 N 175 E Patoka, IN 47666	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.5	Priority creditor's name and mailing address Bret Schmidt 6866 Twin Bridges Rd. Tennyson, IN 47637	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,587.60 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.6	Priority creditor's name and mailing address Brett Friedman 873 North County Road 950 East Otwell, IN 47564	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,037.60 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Buchta Leasing, LLC	Case number (if known)	
	Name		
2.7	Priority creditor's name and mailing address Casey Bump 1961 N CR 775 West Petersburg, IN 47567	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,126.84 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.8	Priority creditor's name and mailing address Christopher Wade 703 E Cedar St. Petersburg, IN 47567	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,334.40 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.9	Priority creditor's name and mailing address Colton DeJarnett 2815 E Harlan Dr. Terre Haute, IN 47802	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$847.44 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.10	Priority creditor's name and mailing address Dalton Howard 2261 S St Rd 257 Velpen, IN 47590	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,700.39 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name	Case number (if known)		
Buchta Leasing, LLC Name			
2.11 Priority creditor's name and mailing address Darryl Childress 2085 E County Road 1250 N Chrisney, IN 47611	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,288.82	\$0.00
Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.12 Priority creditor's name and mailing address David Lewis 4609 Iron Cir. Owensboro, KY 42303	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$909.80	\$0.00
Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.13 Priority creditor's name and mailing address Indiana Department of Revenue 402 West Washington Street, 5th Floor Indianapolis, IN 46204	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred 2020-present	Basis for the claim: Withholding and other taxes		
Last 4 digits of account number 1217 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.14 Priority creditor's name and mailing address Internal Revenue Service 575 N. Pennsylvania Street Stop SB380 Indianapolis, IN 46204	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown	Unknown
Date or dates debt was incurred 2020-present	Basis for the claim: Withholding and other taxes		
Last 4 digits of account number 1217 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Buchta Leasing, LLC	Case number (if known)	
	Name		
2.15	Priority creditor's name and mailing address Johnny Long 293 N. State Road 61 Winslow, IN 47598	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,605.77 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.16	Priority creditor's name and mailing address Jon Bohnenkemper 9754 E Co Rd 200N Otwell, IN 47564	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,125.25 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.17	Priority creditor's name and mailing address Matt Quick 4533 Skeleton Rd. Tennyson, IN 47637	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,613.08 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.18	Priority creditor's name and mailing address Mickey Wester 1018 N Vine St. Boonville, IN 47601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,236.11 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Name	Case number (if known)		
2.19	Priority creditor's name and mailing address Noah Gielser 504 N. CR 725 E Winslow, IN 47598	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$632.28	\$0.00
Date or dates debt was incurred		Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.20	Priority creditor's name and mailing address Paul Stone 1409 Vincennes Ave. Washington, IN 47501	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,391.13	\$0.00
Date or dates debt was incurred		Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.21	Priority creditor's name and mailing address Ryan Duncan 5200 Road Tennyson, IN 47637	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,111.85	\$0.00
Date or dates debt was incurred		Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.22	Priority creditor's name and mailing address Ryan Wolf 644 S. County Rd. 700 E Winslow, IN 47598	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,062.64	\$0.00
Date or dates debt was incurred		Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Buchta Leasing, LLC <small>Name</small>	Case number (if known)	
2.23	Priority creditor's name and mailing address Shawna Belcher 9199 E Co Rd 200 N Otwell, IN 47564	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$550.42 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

2.24	Priority creditor's name and mailing address Tracy Hancock 739 G St. NE Linton, IN 47441	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,287.77 \$0.00
	Date or dates debt was incurred	Basis for the claim: Notice Only - Will Be Paid, for the Pay Period Prior to Filing, According to the Wage Motion	
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address Airgas Mid America, Inc. 251 E Ohio Street Suite 1100 Indianapolis, IN 46204 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,075.32

3.2	Nonpriority creditor's name and mailing address American Express PO Box 96001 Los Angeles, CA 90096 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1006</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
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3.3	Nonpriority creditor's name and mailing address Apex Trailer Service 2807 Sable Mill Rd. Jeffersonville, IN 47130 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200.79
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Debtor Name	Case number (if known)
Buchta Leasing, LLC	
<p>3.4 Nonpriority creditor's name and mailing address Auto Wheel and Rim Service Co. Inc. 1208 E Morgan Ave. Evansville, IN 47711 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$13,251.14</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.5 Nonpriority creditor's name and mailing address Axle Surgeons Inc. 730 Warwick Ave. Fort Wayne, IN 46825 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,895.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.6 Nonpriority creditor's name and mailing address Black Equipment Co. Inc. 1187 Burch Dr. Evansville, IN 47725 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$399.80</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.7 Nonpriority creditor's name and mailing address Bob's Auto Service Inc. 5060 W. Flint Ave. Jasper, IN 47546 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$41.40</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.8 Nonpriority creditor's name and mailing address Brumleve Industries, Inc. 1317 W Main St. Teutopolis, IL 62467 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$12,200.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.9 Nonpriority creditor's name and mailing address Champ Converters Inc. 501 Main Street Suite 305 Evansville, IN 47708 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,600.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address Cindon, Inc. 8400 Golden Dr. Newburgh, IN 47630 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$35.63</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Name	Case number (if known)
Buchta Leasing, LLC	
<p>3.11 Nonpriority creditor's name and mailing address Dale Auto Parts, Inc. 22 S. Washington St. Dale, IN 47523 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$76.84</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.12 Nonpriority creditor's name and mailing address Elmer Buchta Trucking, LLC 420 S.E. Riverside Evansville, IN 47713 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,719,133.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.13 Nonpriority creditor's name and mailing address Grade A Funding Inc. 1111 North Main St. Huntingburg, IN 47542 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,104.50</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.14 Nonpriority creditor's name and mailing address Imperial Suppliers LLC 300 North Madison St. PO Box 11008 Green Bay, WI 54307 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,509.49</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.15 Nonpriority creditor's name and mailing address Jeff Waninger Trucking 15144 N. St. Rd. 545 Fulda, IN 47536 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$110.74</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.16 Nonpriority creditor's name and mailing address Jefferson Township Regional Sewer 6455 Taylor Rd. Blacklick, OH 43004 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$223.00</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.17 Nonpriority creditor's name and mailing address KG Supply Inc. 3510 Dogwood Dr. Jasper, IN 47546 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$243.84</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Name	Case number (if known)
Buchta Leasing, LLC	
<p>3.18 Nonpriority creditor's name and mailing address Midwest Canvas Corp. 712 S. Norman Ave. Evansville, IN 47714 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$28,303.40</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.19 Nonpriority creditor's name and mailing address Modern Supply Company Inc. 818 Division St. Evansville, IN 47711 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,381.03</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.20 Nonpriority creditor's name and mailing address O'Reilly Auto Parts 150 West Market St. Suite 800 Indianapolis, IN 46204 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,622.86</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.21 Nonpriority creditor's name and mailing address Otwell Mercantile LLC 3420 Newton St. Jasper, IN 47546 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$270.63</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.22 Nonpriority creditor's name and mailing address Petersburg Hardware 4502 N State Rd 61 Petersburg, IN 47567 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$189.89</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.23 Nonpriority creditor's name and mailing address Priority One Fire and Security LLC 2226 Glenview Dr. Evansville, IN 47720 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$124.50</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.24 Nonpriority creditor's name and mailing address Rudd Equipment Company Inc. 334 North Senate Ave. Indianapolis, IN 46204 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i> \$272.72</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Trade debt</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor	Name	Case number (if known)
3.25	Buchta Leasing, LLC Ruxer Ford Lincoln Inc. 334 North Senate Ave. The Emelie Building Indianapolis, IN 46204 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$576.28
3.26	Ruxer Truck Center 334 North Senate Ave. The Emelie Building Indianapolis, IN 46204 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$80.53
3.27	Santa Claus Hardware, Inc. 303 E Robert E Lee Day Santa Claus, IN 47579 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$106.48
3.28	Sternberg Chrysler International 1781 Hwy. 231 S Jasper, IN 47546 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$657.59
3.29	Terminal Properties LLC 420 S. Riverside Evansville, IN 47713 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$750.00
3.30	The Larson Group 900 E Mt Pleasant Rd Evansville, IN 47725 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$493.94
3.31	Toy's Auto Parts 13697 US Hwy 231 Loogootee, IN 47553 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes \$20.99

Debtor	Buchta Leasing, LLC <small>Name</small>		Case number (if known)
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3.32	Nonpriority creditor's name and mailing address Unifirst Corporation 135 North Pennsylvania St. Suite 1610 Indianapolis, IN 46204 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,196.82
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3.33	Nonpriority creditor's name and mailing address VoMack Truck Sales 1255 S Commerce Dr. Seymour, IN 47274 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$306,977.39
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3.34	Nonpriority creditor's name and mailing address W. Lantz Construction LLC 6798 Jacksonburg Rd. Hagerstown, IN 47346 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$440.22
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3.35	Nonpriority creditor's name and mailing address Wastebuilt 550 Congressional Blvd. Suite 115 Carmel, IN 46032 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,089.45
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3.36	Nonpriority creditor's name and mailing address Wehr's Welding Service, Inc. 398 S 900 W Velpen, IN 47590 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1217</u>		As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Trade debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,287.44
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
5b. Total claims from Part 2

		Total of claim amounts
5a.	\$	26,794.51
5b.	+	3,106,942.65

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c.	\$	3,133,737.16
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Fill in this information to identify the case:

Debtor name Buchta Leasing, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* *Property*
(Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Multiple Truck Lease Agreements**

State the term remaining

List the contract number of any government contract _____

**VFS Leasing Co.
8003 Piedmont Triad Pkwy
Greensboro, NC 27409**

Fill in this information to identify the case:

Debtor name Buchta Leasing, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	ElenaRose Capital LLC	8 The Green STE A Dover, DE 19901	KTB Equity, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Elmer Bucht Trucking LLC	2174 N. State Rd. 257 South Otwell, IN 47564	Peapack Capital	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Elmer Bucht Trucking LLC	2174 N. State Rd. 257 South Otwell, IN 47564	KTB Equity, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4	Louis Capolino	345 Bluewater Falls Court Apollo Beach, FL 33572	KTB Equity, Inc.	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	WBF, LLC	420 SE Riverside Dr. Evansville, IN 47713	Peapack Capital	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **Buchta Leasing, LLC**

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6 **WBF, LLC** **420 SE Riverside Dr.
Evansville, IN 47713**

KTB Equity, Inc.

D 2.1
 E/F _____
 G _____

Fill in this information to identify the case:

Debtor name Buchta Leasing, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF INDIANA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date

Operating a business
 Other _____

\$14,871,858.00

For prior year:
From 1/01/2022 to 12/31/2022

Operating a business
 Other Current owners purchased entity December 1, 2022

Unknown

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Buchta Leasing, LLC**

Case number (if known) _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Brittany Erickson v. Elmer Buchta Trucking, LLC et al. 29D03-2206-CT-004479	Civil Tort	Hamilton Superior Court 3 1 N 8th St. Noblesville, IN 46060	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

Debtor **Buchta Leasing, LLC**

Case number (if known) _____

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Image Trucking	Truck - 55		\$79,500.00
	Relationship to debtor Unrelated third party			
13.2	Image Trucking	Truck - 57		\$79,500.00
	Relationship to debtor Unrelated third party			
13.3	Image Trucking	Truck - 58		\$79,500.00
	Relationship to debtor Unrelated third party			

Debtor **Buchta Leasing, LLC**

Case number (if known) _____

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.4	Image Trucking	Truck - 59		\$79,500.00
	Relationship to debtor Unrelated third party			
13.5	Image Trucking	Truck - 60		\$79,500.00
	Relationship to debtor Unrelated third party			
13.6	Image Trucking	Truck - T384		\$13,000.00
	Relationship to debtor Unrelated third party			
13.7	Image Trucking	Truck - T378		\$15,500.00
	Relationship to debtor Unrelated third party			
13.8	Image Trucking	Truck - T379		\$8,000.00
	Relationship to debtor Unrelated third party			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

Debtor **Buchta Leasing, LLC**

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor **Buchta Leasing, LLC**

Case number (if known) _____

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. Douglas Prohaski 330 Cross Point Blvd. Evansville, IN 47715	2023
26a.2. Shannon Brewer Harding Shymanski 21 SE Third Street, Suite 500 Evansville, IN 47708	December 1, 2022-present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- None

Debtor **Buchta Leasing, LLC**

Case number (if known) _____

Name and address **If any books of account and records are unavailable, explain why**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Monthly	\$491,144.67

Name and address of the person who has possession of inventory records
Debtor

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Louis Capolino	345 Bluewater Falls Court Apollo Beach, FL 33572	President/Manager	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
J. Kirk Wright	c/o Jackson Kelly PLLC 221 NW 5th St. PO Box 1507 Evansville, IN 47706		

Name	Address	Position and nature of any interest	Period during which position or interest was held
Wright Family Investment Group Inc.	c/o Jackson Kelly PLLC 221 NW 5th St. PO Box 1507 Evansville, IN 47706		

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Debtor **Buchta Leasing, LLC**

Case number (if known) _____

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2023

/s/ Louis Capolino
Signature of individual signing on behalf of the debtor

Louis Capolino
Printed name

Position or relationship to debtor President/Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court
Southern District of Indiana**

In re **Buchta Leasing, LLC**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>0.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ **0.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify):

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Filing of lien avoidance and redemption motions; communications with clients, trustee and creditors; review and advise as to reaffirmation agreements.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Discharge litigations; 707 and 523 actions; exemption issues including, but not limited to, contested motions for the turnover by the trustee; contested lien avoidance motions; contested adversary proceedings for the purpose of stripping liens; contested motions to redeem; attendance at any reaffirmation hearings, if necessary; and representation in any foreclosure action, collection suit, or non-bankruptcy matter.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

September 8, 2023

Date

/s/ Weston E. Overturf

Weston E. Overturf

Signature of Attorney

Kroger, Gardis & Regas, LLP

111 Monument Circle

Suite 900

Indianapolis, IN 46204

317-777-7443

Name of law firm

**United States Bankruptcy Court
Southern District of Indiana**

In re **Buchta Leasing, LLC** Debtor(s) Case No. _____
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Transport Acquisitions LLC 345 Bluewater Falls Cr. Apollo Beach, FL 33572			Owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President/Manager** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 8, 2023** Signature **/s/ Louis Capolino**
Louis Capolino

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

Verification of Creditor List (rev 12/01/18)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA

In re:) Case No. _____
Buchta Leasing, LLC)
)
) Check if this form is submitted with an amended creditor
) list.
_____) Debtor(s).)

VERIFICATION OF CREDITOR LIST

(I/We) declare under penalty of perjury that all entities included or to be included in Schedules D, E/F, G, and H are listed in the creditor list submitted with this verification. This includes all creditors, parties to leases and executory contracts, and codebtors.

(I/We) declare that the names and addresses of the listed entities are true and correct to the best of (my/our) knowledge.

(I/We) understand that (I/we) must file an amended creditor list and pay an amendment fee if there are entities listed on (my/our) schedules that are not included in the creditor list submitted with this verification.

Dated: **September 8, 2023** _____

/s/ Louis Capolino

Louis Capolino
Signature of Debtor

Signature of Joint Debtor

(Note: Certificate of Service not required.)

AIRGAS MID AMERICA, INC.
251 E OHIO STREET
SUITE 1100
INDIANAPOLIS, IN 46204

AMERICAN EXPRESS
PO BOX 96001
LOS ANGELES, CA 90096

APEX TRAILER SERVICE
2807 SABLE MILL RD.
JEFFERSONVILLE, IN 47130

AUTO WHEEL AND RIM SERVICE CO. INC.
1208 E MORGAN AVE.
EVANSVILLE, IN 47711

AXLE SURGEONS INC.
730 WARWICK AVE.
FORT WAYNE, IN 46825

BLACK EQUIPMENT CO. INC.
1187 BURCH DR.
EVANSVILLE, IN 47725

BOB'S AUTO SERVICE INC.
5060 W. FLINT AVE.
JASPER, IN 47546

BRUMLEVE INDUSTRIES, INC.
1317 W MAIN ST.
TEUTOPOLIS, IL 62467

CHAMP CONVERTERS INC.
501 MAIN STREET
SUITE 305
EVANSVILLE, IN 47708

CINDON, INC.
8400 GOLDEN DR.
NEWBURGH, IN 47630

DALE AUTO PARTS, INC.
22 S. WASHINGTON ST.
DALE, IN 47523

ELENAROSE CAPITAL LLC
8 THE GREEN STE A
DOVER, DE 19901

ELMER BUCHT TRUCKING LLC
2174 N. STATE RD. 257 SOUTH
OTWELL, IN 47564

ELMER BUCHT TRUCKING LLC
2174 N. STATE RD. 257 SOUTH
OTWELL, IN 47564

ELMER BUCHTA TRUCKING, LLC
420 S.E. RIVERSIDE
EVANSVILLE, IN 47713

GRADE A FUNDING INC.
1111 NORTH MAIN ST.
HUNTINGBURG, IN 47542

IMPERIAL SUPPLIERS LLC
300 NORTH MADISON ST.
PO BOX 11008
GREEN BAY, WI 54307

INDIANA DEPARTMENT OF REVENUE
402 WEST WASHINGTON STREET, 5TH FLOOR
INDIANAPOLIS, IN 46204

INTERNAL REVENUE SERVICE
575 N. PENNSYLVANIA STREET
STOP SB380
INDIANAPOLIS, IN 46204

JEFF WANINGER TRUCKING
15144 N. ST. RD. 545
FULDA, IN 47536

JEFFERSON TOWNSHIP REGIONAL SEWER
6455 TAYLOR RD.
BLACKLICK, OH 43004

KG SUPPLY INC.
3510 DOGWOOD DR.
JASPER, IN 47546

KTB EQUITY, INC.
420 SE RIVERSIDE DR.
EVANSVILLE, IN 47713

LOUIS CAPOLINO
345 BLUEWATER FALLS COURT
APOLLO BEACH, FL 33572

MIDWEST CANVAS CORP.
712 S. NORMAN AVE.
EVANSVILLE, IN 47714

MODERN SUPPLY COMPANY INC.
818 DIVISION ST.
EVANSVILLE, IN 47711

O'REILLY AUTO PARTS
150 WEST MARKET ST.
SUITE 800
INDIANAPOLIS, IN 46204

OTWELL MERCANTILE LLC
3420 NEWTON ST.
JASPER, IN 47546

PEAPACK CAPITAL
278 GREEN VILLAGE RD.
GREEN VILLAGE, NJ 07935

PETERSBURG HARDWARE
4502 N STATE RD 61
PETERSBURG, IN 47567

PRIORITY ONE FIRE AND SECURITY LLC
2226 GLENVIEW DR.
EVANSVILLE, IN 47720

RUDD EQUIPMENT COMPANY INC.
334 NORTH SENATE AVE.
INDIANAPOLIS, IN 46204

RUXER FORD LINCOLN INC.
334 NORTH SENATE AVE.
THE EMELIE BUILDING
INDIANAPOLIS, IN 46204

RUXER TRUCK CENTER
334 NORTH SENATE AVE.
THE EMELIE BUILDING
INDIANAPOLIS, IN 46204

SANTA CLAUS HARDWARE, INC.
303 E ROBERT E LEE DAY
SANTA CLAUS, IN 47579

STERNBERG CHRYSLER INTERNATIONAL
1781 HWY. 231 S
JASPER, IN 47546

TERMINAL PROPERTIES LLC
420 S. RIVERSIDE
EVANSVILLE, IN 47713

THE LARSON GROUP
900 E MT PLEASANT RD
EVANSVILLE, IN 47725

TOY'S AUTO PARTS
13697 US HWY 231
LOGOOTE, IN 47553

UNIFIRST CORPORATION
135 NORTH PENNSYLVANIA ST.
SUITE 1610
INDIANAPOLIS, IN 46204

VFS LEASING CO.
8003 PIEDMONT TRIAD PKWY
GREENSBORO, NC 27409

VOMACK TRUCK SALES
1255 S COMMERCE DR.
SEYMOUR, IN 47274

W. LANTZ CONSTRUCTION LLC
6798 JACKSONBURG RD.
HAGERSTOWN, IN 47346

WASTEBUILT
550 CONGRESSIONAL BLVD.
SUITE 115
CARMEL, IN 46032

WBF, LLC
420 SE RIVERSIDE DR.
EVANSVILLE, IN 47713

WBF, LLC
420 SE RIVERSIDE DR.
EVANSVILLE, IN 47713

WEHR'S WELDING SERVICE, INC.
398 S 900 W
VELPEN, IN 47590

**United States Bankruptcy Court
Southern District of Indiana**

In re **Buchta Leasing, LLC**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Buchta Leasing, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Transport Acquisitions LLC
345 Bluewater Falls Cr.
Apollo Beach, FL 33572

None [*Check if applicable*]

September 8, 2023

Date

/s/ Weston E. Overturf

Weston E. Overturf

Signature of Attorney or Litigant
Counsel for **Buchta Leasing, LLC**
Kroger, Gardis & Regas, LLP
111 Monument Circle
Suite 900
Indianapolis, IN 46204
317-777-7443
