

Exhibit H



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
STATION PLACE
100 F STREET, NE
WASHINGTON, DC 20549-2465

Office of FOIA Services

September 16, 2021

Ms. Helgi C. Walker Esq.
Gibson, Dunn & Crutcher, LLP
1050 Connecticut Avenue, N.W.
Washington, DC 20036

Re: Freedom of Information Act (FOIA), 5 U.S.C. § 552
Appeal No. 21-00482-APPS (Request No. 20-02109-FOIA)

Dear Ms. Walker:

This letter is an acknowledgment of the Office of General Counsels remand of your FOIA appeal, dated and received in this office on September 16, 2021, regarding Any and all records, documents, recordings, communications, analyses, reports and other information from 2017 to the present relating in whole or in part to the impact on convertible debt lenders,¹ microcap2 issuers, or the microcap industry of requiring convertible debt lenders to register as dealers under Section 15(a) of the Securities Exchange Act of 1934 (15 U.S.C. § 78o(a)) and/or the impact on convertible debt lenders, microcap issuers, or the microcap industry of treating or defining convertible debt lenders as dealers under Section 3(a)(5) of the Securities Exchange Act of 1934 (15 U.S.C. §78c(a)(5)).

Your remand has been assigned tracking number **21-00095-REMD**. Your request will be assigned to a Research Specialist for processing and you will be notified of the findings as soon as possible. If you do not receive a response after thirty business days from when we received your remanded request you have the right to seek dispute resolution services from an SEC FOIA Public Liaison or the Office of Government Information Services (OGIS). A list of SEC FOIA Public Liaisons can be found on our agency website at <https://www.sec.gov/oso/contact/foia-contact.html>. OGIS can be reached at 1-877-684-6448 or [Archives.gov](https://www.archives.gov) or via email at ogis@nara.gov.

In the interim, if you have any questions about your request, you may contact this office by calling 202-551-7900, or sending an e-mail message to foiapa@sec.gov. Please refer to your tracking number when contacting us.

Sincerely,

Office of FOIA Services