1 2 3 4 5 6 7 IN THE CIRCUIT COURT OF THE STATE OF OREGON 8 FOR THE COUNTY OF MULTNOMAH 9 KARI NELSON, individually and KIONO NELSON, as the Personal No.: 21CV40742 10||Representative of the ESTATE OF FREDDY, NELSON, JR, AMENDED STIPULATED PROTECTIVE ORDER 11 Plaintiffs. 12 v. 13 TMT DEVELOPMENT CO., LLC, an Oregon corporation; D. PARK CORPORATION, and Oregon 15 corporation, dba HAYDEN MEADOWS: MATTHEW CADY, dba CORNERSTONE SECURITY GROUP; JEFFREY JAMES, dba CORNERSTONE SECURITY GROUP; TJ LATHROM, dba CORNERSTONE SECURITY GROUP; and LOGAN GIMBEL 18 Defendant. 19 Plaintiffs Kari Nelson, Kiono Nelson, and the Estate of Freddy Nelson, Jr., 20 and Defendants TMT Development Co., LLC, D. Park Corporation, Matthew Cady, 21 Jeffry James, TJ Lathrom, and Logan Gimbel hereby stipulate, subject to approval 22 of the Court, to the entry of a protective order in the above-captioned action. 23 1. Discovery in this action is likely to involve and has involved production 24 of confidential or private information for which special protection may be 25

warranted. Accordingly, the parties hereby stipulate to and petition the court to

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enter the following Stipulated Protective Order. The parties acknowledge that this agreement is consistent with ORCP 36C. It does not confer blanket protection on all disclosures or responses to discovery; the protection it affords from public disclosure and use extends only to the limited information or items that are entitled to confidential treatment under the applicable legal principles, and it does not presumptively entitle parties to file confidential information under seal.

- 2. "Confidential Information" shall include the financial documents, private employment related information, personal information of uninvolved individuals, proprietary documents used by a business, trade secret information used by any entity in business or trade, and materials which may bias members of the public who may serve on the jury, and other records produced by any party.
- 3. Confidential Information shall be used solely for the pre-trial litigation, trial and/or settlement of the claims and defenses maintained in this civil action and shall not be communicated or used for any other purpose whatsoever except as compelled by court order or disclosed pursuant to the Oregon Code of Professional Responsibility for attorneys at law.
- 4. Confidential information shall not include any information that: (a) is or becomes publicly available without the receiving party's breach of any obligation owed to the disclosing party or nonparty, (b) is or becomes known to the receiving party from a source other than the disclosing party or non-party (other than by the breach of any obligation of confidentiality owed to the disclosing party or nonparty), or (c) is developed by the receiving party independent of any information disclosed by the disclosing party.
- 5. Such designation of confidentiality shall be made by the disclosing party or nonparty, where practical, by marking each page of a document, each separate part or component of a thing, or each separate item of other information in

a conspicuous manner. If not practical to so mark the material itself, a container for or a tag attached to the material shall be so marked. The marking shall state "CONFIDENTIAL."

- 6. In lieu of marking the original of a document or other material prior to inspection, the disclosing party or nonparty or its counsel may orally designate any document or other material being produced for inspection by a party or counsel for a party as CONFIDENTIAL, thereby making it, and the information it contains, temporarily subject to this Order. However, each copy of such document or other material subsequently delivered to the inspecting party or counsel must be marked CONFIDENTIAL as required by this Order at the time it is so delivered in order to make the document and copies subject to this Order: provided, however, that all documents shall be deemed temporarily subject to this Order as if marked CONFIDENTIAL for ten (10) business days from such delivery to permit the disclosing party or nonparty to correct any inadvertent failure to so mark delivered documents.
- 7. If during the course of a deposition taken in this action any questions are to be asked or any answers are to be given regarding confidential material, then only persons designated in the appropriate section of paragraph 12 (twelve) below, the deponent (and the deponent's counsel in the case of a separately represented nonparty), and the reporter and videographer shall be allowed to be present during such portion of the deposition. This paragraph shall not be deemed to authorize disclosure of any confidential material to any person to whom disclosure is prohibited under this Protective Order.
- 8. Any deponent or party attending a deposition may at the deposition designate the deposition as CONFIDENTIAL and request the reporter to insert a statement regarding the confidentiality of the information into the deposition transcript, or may have until twenty (20) days after receipt of the deposition

transcript within which to inform the parties, in writing, what specific portions of the transcript are designated CONFIDENTIAL. No such deposition transcript shall be disclosed to any person other than persons described in paragraph 12 (twelve) below and the deponent (and the deponent's counsel in the case of a separately represented nonparty) during these twenty (20) days, and no person attending such a deposition shall disclose the contents of the deposition to any person other than those described in paragraph 12 (twelve) during said twenty (20) days. Upon being informed that certain portions of a deposition are designated as CONFIDENTIAL, each party shall cause each copy of the transcript in its possession, custody or control to be so marked, to the extent not already marked by the reporter. Upon expiration of the twenty (20) day period, any deposition transcript, or portions of a deposition transcript designated CONFIDENTIAL under this paragraph, either at the time of the deposition or within the twenty (20) day period for designation, shall be subject to all other paragraphs in this Order affecting material so designated.

- 9. Material designated CONFIDENTIAL as provided herein shall not be used or disclosed by any recipient for any purpose other than in connection with the above-captioned action and shall not be disclosed by the recipient to anyone other than those persons designated in the appropriate section of paragraph 12 (twelve) below, unless and until the restrictions herein are removed by Order of the Court or by written stipulation of the parties and disclosing nonparty, subject to the approval of the Court.
- 10. Inadvertent disclosure of materials designated CONFIDENTIAL without identifying the same as CONFIDENTIAL shall not be deemed a waiver of confidentiality with regard to similar information, nor shall it be deemed a waiver of confidentiality with regard to the information inadvertently disclosed. When the designating party or nonparty learns of such error, it shall promptly provide all parties written notice of the correct designation, and all recipients shall henceforth

abide by such designation in accordance with this Order. The designation of nonconfidential materials as CONFIDENTIAL shall not be admissible in any proceeding as evidence that the material in fact contained confidential information.

- 11. Nothing in this Order shall be construed to prevent a party to this action from opposing the designation of materials as CONFIDENTIAL at any time. A party opposing the designation of materials as CONFIDENTIAL shall serve a written objection, including a statement of the grounds for the objection, on the designating party or nonparty. The designating party or nonparty will have ten (10) business days following the receipt of the objection to withdraw its CONFIDENTIAL designation. If the CONFIDENTIAL designation is not withdrawn, the objecting party may move the Court for an order removing the CONFIDENTIAL designation. The party or nonparty making the designation shall bear the burden on any such motion of demonstrating that the information is CONFIDENTIAL.
- 12. Access to material designated under this Protective Order shall be limited as follows:
 - A. Subject to paragraph 12(B) of this Protective Order, and any further order of the Court, access to material designated CONFIDENTIAL and to any portion of any transcript, brief, affidavit, memorandum or other document that contains or reveals material so designated, shall be limited to:
 - i. The parties;
 - ii. outside counsel of record for the parties, including their partners and associates who assist them in this matter;
 - iii. in-house counsel for the parties;
 - iv. the clerical employees of such counsel of record or in-house counsel(including secretaries, paralegals, and clerks) assisting

such counsel in preparation of this case, provided, however, that such employees have access to material designated CONFIDENTIAL only to the extent necessary to perform their duties;

- v. insurance adjusters and their supervisors assigned to this matter and working with counsel of record or in-house counsel in preparation of this case;
- vi. non-party experts or consultants, including their secretarial and clerical personnel, retained to assist counsel of record in this case who agree to maintain the confidentiality of the materials.
- vii. court reporters involved in transcribing depositions or other proceedings in this litigation, and Videographers involved in recording depositions, provided that they agree to be subject to the terms of this Order and provided that they are provided information designated CONFIDENTIAL only to the extent necessary to perform their duties;
- viii. outside vendors who specialize in the business of microfiching, photocopying, computer classification, or similar clerical functions, but only for so long as necessary to perform those services;
- ix. the Court:
- x. court personnel involved with this case; and
- xi. members of the jury in this case.
- B. The designation of any material as CONFIDENTIAL shall not preclude any party from showing the material to any person (i) who appears as the author or as an addressee on the face of the material and is not otherwise shown prior to such disclosure not to have received the

material, or (ii) who has been identified by the designating party as having been provided with the material or with the information therein.

Nothing contained in this Order shall affect the right of the disclosing party to disclose or use for any purpose the documents or information produced and/or designated by it as CONFIDENTIAL.

- 13. Each recipient of material designated CONFIDENTIAL shall maintain such material in a secure, safe area or electronic file and shall exercise the same standard of care with respect to the storage, custody, use and dissemination of such material as is exercised by the recipient with respect to its own confidential material.
- 14. If information subject to a claim of attorney-client privilege or work-product immunity is inadvertently produced, such production shall in no way prejudice or otherwise constitute a waiver of, or estoppel as to, any claim of privilege or work-product immunity for such information. If a party has inadvertently produced information subject to a claim of immunity or privilege, upon request the information for which a claim of inadvertent production is made shall be returned promptly and, if an inadvertently produced document, all copies of that document that may have been made shall be destroyed. The party returning such information may move the Court for an Order compelling production of such information, but the motion shall not assert as a ground for production the fact or circumstances of the inadvertent production.
- 15. If a party intends to file documents designated as CONFIDENTIAL with the Court, that party shall provide notice to the other parties as early as reasonably practicable. A party seeking to ensure the documents designated as CONFIDENTIAL are filed under seal shall, within seven (7) days file a motion pursuant to Multnomah County Supplementary Local Rule 5.165. Specifically, the Page 7-AMENDED STIPULATED PROTECTIVE ORDER

1111 E, Burnside Street, Ste. 300 Portland, Oregon 97214 Telephone: 503.245.1518 Facsimile: 503.245.1417

party seeking to file under seal documents designated as CONFIDENTIAL under this protective order must file a motion to file documents under seal that specifies: (1) the statutory authority for sealing the documents; (b) the reasons for protecting the documents from public inspection; and (c) a description of the documents to be sealed. The judge hearing the motion may require the moving party to submit the documents to the court for in camera review.

If notice is not provided to the other parties by the party seeking to file documents designated as confidential more than seven (7) days before the filing of the motion or other documents requiring the filing of the documents designated as confidential the party seeking to file the document shall not file the document, and instead shall provide the Court with a declaration or affidavit stating that the documents are subject to a protective order and will be filed following resolution of the motion to seal the documents if one is made. If no such motion is filed within seven (7) days, the party seeking to file the documents may supplement the filing with the documents.

Materials designated CONFIDENTIAL which are to be filed with the Court shall be placed under seal where redactions, coding identities, summarizing or other objective treatment cannot be made. When materials designated CONFIDENTIAL are filed in a sealed envelope the materials shall not be disclosed to the clerk or any other person except upon further order of this Court. Marked on the outside of the sealed envelope shall be the title of the action, and identification of the document or thing within, and a statement substantially in the following form:

"CONTAINS CONFIDENTIAL INFORMATION FILED UNDER SEAL PURSUANT TO THE PROTECTIVE ORDER OF [DATE]. TO BE OPENED ONLY BY OR AS DIRECTED BY THE COURT OR BY STIPULATION OF THE PARTIES SUBJECT TO THE APPROVAL OF THE COURT."

16. If material designated CONFIDENTIAL is disclosed to any person other than in the manner authorized by this Order, the party responsible for the

disclosure must immediately bring all pertinent facts relating to such disclosure to the attention of the designating nonparty and all parties, and without prejudice to the rights and remedies of the designating party or nonparty, make every effort to retrieve the improperly disclosed material and to prevent further unauthorized disclosure on its own part and further unauthorized use and disclosure on the part of the recipient of such information or material.

- 17. In the event that any material or information designated CONFIDENTIAL, is used in any court proceeding in connection with this litigation, it shall not lose its confidential status through such use, and the parties shall take all steps reasonably required to protect its confidentiality during such use.
- 18. All notices required by this Order are to be served via e-mail with confirmation by regular mail to the appropriate attorney(s). The date by which a party receiving a notice shall respond, or otherwise take action, shall be computed from the date indicating that the e-mail was received.
- 19. Nothing in this Order shall be construed to prevent a party or nonparty from seeking such further provisions regarding confidentiality as may be appropriate.
- 20. Upon the request of the producing party or third party, within 30 days after the entry of a final judgment no longer subject to appeal on the merits of this case, or the execution of any agreement between the parties to resolve amicably and settle this case, the parties and any person authorized by this Order to receive confidential information shall return to the producing party or third party, or destroy and certify to the producing party that it has done so, all information and documents subject to this Order. Returned materials shall be delivered in sealed envelopes marked "Confidential" to respective counsel. The party requesting the return of materials shall pay the reasonable costs of responding to its

1	request. Notwithstanding the foregoing, counsel for a party may retain archival
2	copies of confidential documents.
3	21. This Order shall remain in effect after the final determination of this
4	action, unless otherwise ordered by the Court.
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6	IT IS SO ORDERED 1/19/2023 3:49:17 PM
7	Lessothey
8	Circuit Court Judge Leslie G. Bottomiy
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11	Stipulated to by:
12	MALONEY LAUERSDORF REINER, PC
13	By <u>/s/ Katie D. Buxman</u> Katie D. Buxman / Candice J. Martin
14 15	Of Attorneys for Defendants Matthew Cady, Jeffrey James, TJ Lathrom, dba Cornerstone
16	Security Group
17	D'AMORE LAW GROUP
18	By <u>/s/ Thomas D'Amore</u> Thomas D'Amore / Ben Turner
19	Of Attorneys for Plaintiffs
20	HART WAGNER LLP
21	Pre /a/ Conver Coldwell
22	By <u>/s/ Carey Caldwell</u> Joe Traylor/Carey Caldwell
23	Of Attorneys for Defendants TMT and
24	D.Park
25	
26	

1	COSGRAVE VERGEER KESTER LLP
1	By /s/ Andrew Burns
2	Andrew Burns / Shayna Rogers Of Attorneys for Defendant Logan Gimbel
3	Of Attorneys for Defendant Logan Gilliber
4	THENELL LAW GROUP
5	
6	By <u>/s/ Kirsten Curtis</u> Kirsten Curtis
7	Of Attorneys for Defendant Logan Gimbel
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CERTIFICATE OF READINESS (PURSUANT TO UTCR 5.100)

1. X		eted by this order or judgment has <i>stipulated</i> to shown by each opposing party's signature on the l.
2.	order or judgment, as s	ted by this order or judgment has <i>approved</i> the shown by signature on the document being onfirmation of approval sent to me.
3.	I have served a copy of the service:	his order or judgment on all parties entitled to
	a. No objection has	s been served on me.
	party despite reason	tions that I could not resolve with the opposing nable efforts to do so. I have filed with the court tions I received and indicated which objections
		g about objections, [role and name of opposing lependently file any remaining objection.
4.	Service is not required pur by statute, rule, or otherwi	rsuant to subsection (3) of this rule, or ise.
5.	damages and notice has be	nt that includes an award of punitive een served on the Director of the Crime tion as required by subsection (5) of this
6.	Other:	
Dated: Janu	ary 6, 2023	MALONEY LAUERSDORF REINER, PC
		By: <u>/s/ Katie D. Buxman</u> Katie D. Buxman, OSBA #061452
		Of Attorneys for Defendants Cornerstone

PAGE 1 – CERTIFICATE OF READINESS



1	CERTIFICATE OF SERVICE				
1	STIPULATED PROTECTIVE ORDER on the following parties at the following				
2					
3	addresses:				
4	Thomas D'Amore Joe Traylor				
5	Ben Turner Carey Čaldwell				
6	D'Amore Law Group Hart Wagner LLP 4230 Galewood St Ste 200 1000 SW Broadway Ste 2000				
7	Lake Oswego OR 97035 Portland OR 97205 P: 503-222-6333 P: 503-222-4499				
8	F: 503-224-1895 F: 503-222-2301 cpc@hartwagner.com				
9	ben@damorelaw.com Of Attorneys for Defendants TMT & D. Park				
10					
11	Andrew Burns Kirsten L. Curtis Shayna Rogers Thenell Law Group				
12	Cosgrave Vergeer Kester LLP				
13	Portland OR 97204 P: 503-372-6450 P: 503-323-9000 F: 503-372-6496				
14	F: 503-323-9019 <u>kirsten@thenelllawgroup.com</u> <u>aburns@cosgravelaw.com</u> Of Attorneys for Logan Gimbel				
15	srogers@cosgravelaw.com along@cosgravelaw.com				
16	by emailing a true and correct copy thereof, certified by me as such, on said day.				
17					
18	MALONEY LAUERSDORF REINER PC				
19					
20	By /s/ Katie D. Buxman				
21	Katie D. Buxman OSB #061452 Email: <u>kb@mlrlegalteam.com</u>				
22	Candice J. Martin, OSB #106141 Email: <u>cjm@mlrlegalteam.com</u>				
23	Of Attorneys for Defendants Matthew Cady,				
24	Jeffrey James, TJ Lathrom, dba Cornerstone Security Group				
25					
26					