

United States Senate

# Financial Disclosures

## Annual Report for Calendar 2022

The Honorable Ron Johnson (Johnson, Ron)

Filed 05/15/2023 @ 4:46 PM

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The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

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I *omitted* assets because they meet the three-part test for exemption.

### Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

### Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **No**

### Part 3. Assets

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

	Asset	Asset Type	Owner	Value	Income Type	Income
1	<b>Associated Bank N.A.</b> (Green Bay, WI) Type: Checking,	Bank Deposit	Joint	\$100,001 - \$250,000	Interest,	None (or less than \$201)
2	<b>Charles Schwab &amp; Co Inc.</b> (San Francisco, CA) Type: Money Market Account,	Bank Deposit	Joint	\$5,000,001 - \$25,000,000	Interest,	\$15,001 - \$50,000
3	<b>HSA Bank</b> (Sheboygan, WI) Type: Money Market Account,	Bank Deposit	Joint	\$1,001 - \$15,000	Interest,	None (or less than \$201)
4	<b>Robert W. Baird &amp; Co</b> (Wausau, WI) Type: Money Market Account,	Bank Deposit	Self	\$500,001 - \$1,000,000	Dividends, Interest,	\$2,501 - \$5,000
5	<b>Associated Bank N.A.</b> (Green Bay, WI) Type: IRA Cash Accounts, <i>Filer comment:</i> This is the Goldman Sachs Government Money Market cash account.	Bank Deposit	Self	\$500,001 - \$1,000,000	Interest,	\$5,001 - \$15,000
6	<b>Associated Bank N.A.</b> (Green Bay, WI) Type: IRA Cash Accounts, <i>Filer comment:</i> This is the Goldman Sachs Government Money Market cash account.	Bank Deposit	Spouse	\$50,001 - \$100,000	Interest,	\$1,001 - \$2,500
7	<b>DP Lenticular, Ltd (9.9% Ownership Interest)</b>	Corporate Securities Stock	Self	\$100,001 - \$250,000	Dividends,	\$50,001 - \$100,000

	Asset	Asset Type	Owner	Value	Income Type	Income
8	<b>Orchard at Picacho, LLC (0% Ownership Interest)</b> <i>Company:</i> Orchard at Picacho, LLC (Picacho, AZ) <i>Description:</i> Land Development <i>Filer comment:</i> This LLC sold its assets and liquidated during 2022.	Business Entity Limited Liability Company (LLC)	Self	None (or less than \$1,001)	Excepted Investment Fund,	None (or less than \$201)
9	<b>Ronald H. and Jane K. Johnson, LLC (100% Ownership Interest)</b> <i>Company:</i> Ronald H. and Jane K. Johnson, LLC (Oshkosh, WI) <i>Description:</i> Commercial rental real estate	Business Entity Limited Liability Company (LLC)	Joint			
9.1	<b>Ronald H. and Jane K. Johnson, LLC</b> <i>Description:</i> Single Industrial Building / Commercial Rental Real Estate (Oshkosh, WI)	Real Estate Commercial	Joint	\$5,000,001 - \$25,000,000	Rent/Royalties,	\$100,001 - \$1,000,000
10	<b>Receivable</b> <i>Company:</i> Ron Johnson for Senate, Inc. (Washington, DC) <i>Filer comment:</i> See Attachments & Comments section at end of report	Accounts Receivable From a Business	Self	\$5,000,001 - \$25,000,000	None,	None (or less than \$201)
11	<b>Stifel Nicolaus Cust For Jane Johnson Beneficiary - Alice Curler Decd IRA</b> (St. Louis, MO) <i>Type:</i> IRA Cash Accounts,	Bank Deposit	Spouse	\$100,001 - \$250,000	Interest,	\$201 - \$1,000
12	<b>Charles Schwab &amp; Co Inc.</b>	Brokerage/Managed Account	Joint			
12.1	<b>SPY - SPDR S&amp;P 500 ETF</b> <i>Description:</i> Exchange Traded Fund (Boston, MA)	Other Securities	Joint	\$5,000,001 - \$25,000,000	Dividends,	\$50,001 - \$100,000

## Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you.

## Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **No**

## Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

## Part 6. Travel

Did you, your spouse, or dependent child receive any **reportable travel**? **No**

## Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **No**

## Part 8. Positions

Did you hold any reportable outside positions during the reporting period? **Yes**

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	Mar 2009 to present	Director	Grammie Jean Foundation, Inc. Oshkosh, WI	Nonprofit Organization	n/a
2	Dec 1997 to present	Other (Member Manager)	Ronald H. and Jane K. Johnson, LLC Oshkosh, WI	Other (Limited Liability Company)	n/a

## Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **No**

## Part 10. Compensation

*Only required if you are a candidate or this is your first report:* Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

## Attachments & Comments

*No attachments added.*

### Comments

Based on the Supreme Court's decision in Cruz v. FEC and the FEC's issuance of AO 2022-15, all funds to prior campaigns have been deemed loans and suitable for repayment.