



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Daniel Goldman**Status:** Member**State/District:** NY10

## TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	3M Company (MMM) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Abbott Laboratories (ABT) [ST]	S (partial)	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	AbbVie Inc. (ABBV) [ST]	P	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS					
	Activision Blizzard, Inc (ATVI) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	adidas AG Sponsored ADR (ADDYY) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	ADYEN N.V. ADR CMN (ADYEY) [OT]	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	AEGON N.V. (AEG) [ST]	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	AGNC Investment Corp. (AGNC) [ST]	S (partial)	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Alexandria Real Estate Equities, Inc. (ARE) [ST]	P	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	ALLIANZ SE ADR CMN (ALIZY) [OT]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock					
	Ally Financial Inc. (ALLY) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Alnylam Pharmaceuticals, Inc. (ALNY) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Alphabet Inc. - Class A (GOOGL) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Altice USA, Inc. Class A (ATUS) [ST]	S	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Amazon.com, Inc. (AMZN) [ST]	S (partial)	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	American International Group, Inc. New (AIG) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	American Tower Corporation (AMT) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS	S	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	American Tower Corporation (AMT) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	Annaly Capital Management Inc. (NLY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Annaly Capital Management Inc. (NLY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	S	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	ANZ GROUP HOLDINGS LTD ADR CMN (ANZGY) [OT] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock	P	03/31/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	Aon plc Class A Ordinary Shares (AON) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Apple Inc. (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Archer-Daniels-Midland Company (ADM) [ST]	P	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		ASX Ltd Unsponsored ADR (ASXFY) [ST]	S	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
		Atlas Copco Ab Sponsored ADR repstg Class A (ATLKY) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
		Atmos Energy Corporation (ATO) [ST]	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		AvalonBay Communities, Inc. (AVB) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Banco Santander, S.A. Sponsored ADR (SAN) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
		Barclays PLC (BCS) [ST]	S (partial)	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
		Bayer Aktiengesellschaft American Depository Shares (BAYRY) [ST]	S (partial)	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
		BILL Holdings, Inc. (BILL) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Biogen Inc. (BIIB) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New					

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	SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	BioMarin Pharmaceutical Inc. (BMRN) [ST]	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	BlackRock, Inc. (BLK) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Blink Charging Co. (BLNK) [ST]	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	BNP Paribas American Depository Shares (BNPQY) [ST]	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	BOC Hong Kong (BHKLY) [ST]	S	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Boliden AB Unsponsored ADR (BDNNY) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Boston Properties, Inc. (BXP) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Bristol-Myers Squibb Company (BMY) [ST]	S (partial)	03/06/2023	04/03/2023	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Bristol-Myers Squibb Company (BMY) [ST]	S	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS					

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	Brown & Brown, Inc. (BRO) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Campbell Soup Company (CPB) [ST]	S	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS					
	CANON INC ADR SPONSORED ADR CMN (CAJPY) [OT]	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock					
	CareDx, Inc. (CDNA) [ST]	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Catalent, Inc. (CTLT) [ST]	P	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS					
	Centene Corporation (CNC) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	CenterPoint Energy, Inc (CNP) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Central Japan Railway Co Un-sponsored ADR (CJPRY) [ST]	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	CF Industries Holdings, Inc. (CF) [ST]	S (partial)	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	ChampionX Corporation (CHX) [ST]	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

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	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Charles Schwab Corporation (SCHW) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Chubb Limited (CB) [ST]	S	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Chugai Pharmaceutical Ltd Unsponsored ADR (CHGCY) [ST]	S (partial)	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Cintas Corporation (CTAS) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	CNH Industrial N.V. Common Shares (CNHI) [ST]	S	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Coca-Cola Company (KO) [ST]	P	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS					
	Coca-Cola Company (KO) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Commerzbank Junge Shs American Depository Shares (CRZBY) [ST]	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Commonwealth Bank Of Australia Sponsored ADR (CMWAY) [ST]	S (partial)	03/31/2023	04/03/2023	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	ConAgra Brands, Inc. (CAG) [ST]	S	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS					
	Consolidated Edison, Inc. (ED) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Constellation Energy Corporation (CEG) [ST]	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	CoStar Group, Inc. (CSGP) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Credit Suisse Group American Depositary Shares (CS) [ST]	S	03/20/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Crown Castle Inc. (CCI) [ST]	S (partial)	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	CVS Health Corporation (CVS) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	DAI-ICHI LIFE HOLDINGS INC ADR CMN (DLICY) [OT]	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock					
	Daikin Inds Ltd Unsponsored ADR (DKILY) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>



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	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Danaher Corporation (DHR) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Darling Ingredients Inc. (DAR) [ST]	P	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS					
	DBA Sempra (SRE) [ST]	S (partial)	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Dbx Group Holdings Ltd Ord American Depositary Shares (DBSDY) [ST]	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Delta Air Lines, Inc. (DAL) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Deutsche Bank AG (DB) [ST]	S (partial)	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Deutsche Post AG Sponsored ADR (DPSGY) [ST]	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Diageo plc (DEO) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Digital Turbine, Inc. (APPS) [ST]	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					

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	SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	DNB BANK ASA SPONSORED ADR CMN (DNBBY) [OT]	S (partial)	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock					
	Dollar General Corporation (DG) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Dollar Tree, Inc. (DLTR) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Dominion Energy, Inc. (D) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Douglas Emmett, Inc. (DEI) [ST]	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Douglas Emmett, Inc. (DEI) [ST]	S	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Edwards Lifesciences Corporation (EW) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Elanco Animal Health Incorporated (ELAN) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Electronic Arts Inc. (EA) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					

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	Eli Lilly and Company (LLY) [ST]	P	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS					
	Enphase Energy, Inc. (ENPH) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	EPIROC AB ADR CMN (EPOKY) [OT]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock					
	Equity Residential Common Shares of Beneficial Interest (EQR) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Ericsson - American Depositary Shares each representing 1 underlying Class B share (ERIC) [ST]	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Erste Group Bank AG Sponsored ADR (EBKDY) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Estee Lauder Companies, Inc. (EL) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Eversource Energy (ES) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Exelon Corporation (EXC) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Fidelity National Information Services, Inc. (FIS) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	FIRST REPUBLIC BANK (FRC) [ST]	S	03/15/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Flowers Foods, Inc. (FLO) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	FNF Group of Fidelity National Financial, Inc. (FNF) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Fortescue Metal Group Ltd American Depositary Shares (FSUGY) [ST]	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Genmab A/S - American Depositary Shares (GMAB) [ST]	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Gilead Sciences, Inc. (GILD) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Globus Medical, Inc. Class A (GMED) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Grifols, S.A. - American Depositary Shares (GRFS) [ST]	S	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Grocery Outlet Holding Corp. (GO) [ST]	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Halliburton Company (HAL) [ST]	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Hawaiian Electric Industries, Inc. (HE) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Healthpeak Properties, Inc. (PEAK) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	HeidelbergCement Ag Unsponsored ADR (HDELY) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Hexagon AB American Depositary Shares (HXGBY) [ST]	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	HOFFMAN ESTATES ILL GO 4% 12/01/36-CA JD [GS]	S	03/29/2023	04/03/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	Hormel Foods Corporation (HRL) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	HP Inc. (HPQ) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Hudson Pacific Properties, Inc. (HPP) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Hudson Pacific Properties, Inc. (HPP) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	S	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	ImmunityBio, Inc. (IBRX) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Incyte Corporation (INCY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	ING Group, N.V. (ING) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Intercontinental Hotels Group American Depositary Shares (IHG) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	International Flavors & Fragrances, Inc. (IFF) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Intuitive Surgical, Inc. (ISRG) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Invitation Homes Inc. (INVH) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Ionis Pharmaceuticals, Inc. (IONS) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	James Hardie Industries plc American Depository Shares (JHX) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Japan Tobacco Un-sponsored American Depository Receipt (JAPAY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	S (partial)	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Jazz Pharmaceuticals plc - Ordinary Shares (JAZZ) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	JBG SMITH Properties Common Shares (JBGS) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Johnson & Johnson (JNJ) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	JUST EAT TAKEAWAY.COM N.V. SPONSORED ADR CMN (JTKWY) [OT] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Kellogg Company (K) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Kilroy Realty Corporation (KRC) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Kimberly-Clark Corporation (KMB) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Kimco Realty Corporation (KIM) [ST]	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Kroger Company (KR) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	L3Harris Technologies, Inc. (LHX) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Liberty Media Corporation - Series C Liberty Braves (BATRK) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Lloyds Banking Group Plc American Depositary Shares (LYG) [ST]	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Lucid Group, Inc. (LCID) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Lumen Technologies, Inc. (LUMN) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Lumen Technologies, Inc. (LUMN) [ST]	S	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					



ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	M&T Bank Corporation (MTB) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	M3, INC. ADR CMN (MTHRY) [OT]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock					
	Macquarie Group, Ltd. Sponsored ADR (MQBKY) [ST]	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Marriott Vacations Worldwide Corporation (VAC) [ST]	S (partial)	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Marsh & McLennan Companies, Inc. (MMC) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	McCormick & Company, Incorporated (MKC) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Medical Properties Trust, Inc. common stock (MPW) [ST]	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Medical Properties Trust, Inc. common stock (MPW) [ST]	S	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Medtronic plc. Ordinary Shares (MDT) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		MERCEDES-BENZ GROUP AG ADR CMN (MBGY) [OT]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock					
		Merck & Company, Inc. Common Stock (MRK) [ST]	S (partial)	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Microsoft Corporation (MSFT) [ST]	P	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Mirati Therapeutics, Inc. (MRTX) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		MISUMI GROUP INC ADR CMN (MSSMY) [OT]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock					
		Mitsubishi Estate Co Ltd American Depository Shares (MITEY) [ST]	S	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
		Mitsubishi UFJ Financial Group, Inc. (MUFG) [ST]	S (partial)	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
		Mitsui Osk Lines Ltd Un-sponsored ADR (MSLOY) [ST]	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Mizuho Financial Group, Inc. Sponosred ADR (MFG) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Moderna, Inc. (MRNA) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	Molson Coors Beverage Company Class B (TAP) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Mondelez International, Inc. - Class A (MDLZ) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	03/06/2023	04/03/2023	\$100,001 - \$250,000	<input type="checkbox"/>
	Monotaro Co. Ltd., Osaka Un-sponsored ADR (MONOY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	S	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Mosaic Company (MOS) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	MOWI ASA SPONSORED ADR CMN (MHGVY) [OT] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	MS&AD Insurance Group Holdings, Inc. Un-sponsored ADR (MSADY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	N Y ST ENV FACS CORP REV 5% 09/15/28-CA MS [GS] FILING STATUS: New	P	03/28/2023	04/03/2023	\$100,001 - \$250,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	Natera, Inc. (NTRA) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	National Fuel Gas Company (NFG) [ST]	S	03/01/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	NatWest Group plc American Depository Shares, (NWG) [ST]	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Netflix, Inc. (NFLX) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	NEW JERSEY ECONOMIC DEV AUTH REV 5% 06/15/29 JD [GS]	S	03/29/2023	04/03/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	NEW YORK N Y CITY HEALTH & REV 5% 02/15/24 FA [GS]	P	03/15/2023	04/03/2023	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	NEW YORK N Y GO 5% 08/01/29-CA FA [GS]	P	03/27/2023	04/03/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	NEW YORK ST DORM AUTH SALES REV 5% 03/15/24 MS [GS]	P	03/29/2023	04/03/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	NEW YORK ST DORM AUTH ST PERS REV 5% 03/15/30 MS [GS]	P	03/13/2023	04/03/2023	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	NEW YORK ST DORM AUTH ST PERS REV 5% 03/15/30 MS [GS]	P	03/07/2023	04/03/2023	\$250,001 - \$500,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG					
	Newmont Corporation (NEM) [ST]	S	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Nokia Corporation Sponsored American Depositary Shares (NOK) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Nomura Resh Inst Ltd ADR (NRILY) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Northrop Grumman Corporation (NOC) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	NOV Inc. (NOV) [ST]	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Novartis AG (NVS) [ST]	P	03/31/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Ntt Data Corp Ltd Unsponsored ADR (NTDTY) [ST]	S	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	NVIDIA Corporation (NVDA) [ST]	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	OCADO GROUP PLC SPONSORED ADR CMN (OCDDY) [OT] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	OLYMPUS CORPORATION ADR CMN (OLYMY) [OT] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	Omega Healthcare Investors, Inc. (OHI) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS	S	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	ORSTED A/S ADR CMN (DNNGY) [OT] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Otsuka Holdings Co. Ltd, Tokyo Un-sponsored ADR (OTSKY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	PacWest Bancorp (PACW) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Paycom Software, Inc. (PAYC) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Pepsico, Inc. (PEP) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Pfizer, Inc. (PFE) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Pfizer, Inc. (PFE) [ST]	S	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS					
	Philip Morris International Inc (PM) [ST]	S	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS					
	Philip Morris International Inc (PM) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Plug Power, Inc. (PLUG) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Public Service Enterprise Group Incorporated (PEG) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Raymond James Financial, Inc. (RJF) [ST]	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Raytheon Company (RTN) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Reinsurance Group of America, Incorporated (RGA) [ST]	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Rentokil Initial plc American	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	Depository Shares (RTO) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					<input type="checkbox"/>
	Rio Tinto Plc (RIO) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Rithm Capital Corp. (RITM) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Rivian Automotive, Inc. - Class A (RIVN) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Roche Holdings AG Basel American Depository Shares (RHHBY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Sabra Health Care REIT, Inc. (SBRA) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Salesforce, Inc. (CRM) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	SALMAR ASA ADR CMN (SALRY) [OT] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Sarepta Therapeutics, Inc. (SRPT) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>



ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SBA Communications Corporation - Class A (SBAC) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Sea Limited American Depository Shares, each representing one Class A Ordinary Share (SE) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Seagen Inc. (SGEN) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Seek Ltd Unsponsored ADR (SKLTY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	SGS SA ADR (SGSOY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Sherwin-Williams Company (SHW) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Shionogi & Co Ltd Unsponsored ADR (SGIOY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Shiseido Co Ltd Ord American Depository Shares (SSDOY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Signature Bank (SBNY) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Silk Road Medical, Inc. (SILK) [ST]	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Skanska AB Sponsored ADR (SKBSY) [ST]	S	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
		SL Green Realty Corp (SLG) [ST]	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
		SL Green Realty Corp (SLG) [ST]	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Snowflake Inc. Class A (SNOW) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
		Softbank Corp Un-sponsored ADR (SFTBY) [ST]	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
		SOMPO JAPAN NIPPONKOA HLDGS IN ADR CMN (SMPNY) [OT]	S	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock					
		Southwest Gas Holdings, Inc. Common Stock (SWX) [ST]	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
		Spire Inc. (SR) [ST]	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
		Spire Inc. (SR) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	State Street Corporation (STT) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Sumitomo Mitsui Financial Group Inc Un-sponsored American Depositary Shares (SMFG) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Sunrun Inc. (RUN) [ST]	S (partial)	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	Swedbank AB Sponsored ADR (SWDBY) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Symrise Ag Un-sponsored ADR (SYIEY) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Terumo Corp Un-sponsored ADR (TRUMY) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR					
	Tesla, Inc. (TSLA) [ST]	P	03/06/2023	04/03/2023	\$100,001 - \$250,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K					
	Tesla, Inc. (TSLA) [ST]	P	03/01/2023	04/06/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC					
	The Kraft Heinz Company (KHC) [ST]	S	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC						
	The Kraft Heinz Company (KHC) [ST]	S (partial)	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K						
	Thermo Fisher Scientific Inc (TMO) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K						
	Toto Ltd Ord American Depository Shares (TOTDY) [ST]	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR						
	Tyson Foods, Inc. (TSN) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K						
	Tyson Foods, Inc. (TSN) [ST]	P	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS						
	U.S. Bancorp (USB) [ST]	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K						
	UGI Corporation (UGI) [ST]	S (partial)	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC						
	United Parcel Service, Inc. (UPS) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K						
	United States Steel Corporation (X) [ST]	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
	FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC						

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	UnitedHealth Group Incorporated Common Stock (UNH) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
	Unum Group (UNM) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	P	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	UPM-KYMMENE OYJ ADR CMN (UPMMY) [OT] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock	S (partial)	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	VAT GROUP AG ADR CMN (VACNY) [OT] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Verizon Communications Inc. (VZ) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	Viatis Inc. (VTRS) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	Vodafone Group Plc - American Depositary Shares each representing ten Ordinary Shares (VOD) [ST] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	S (partial)	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	VOLKSWAGEN AKTIENGESELLSCHAFT ADR CMN (VWAPY) [OT] FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock	P	03/31/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		VONOVIA SE ADR CMN (VONoy) [OT]  FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR LOCATION: US DESCRIPTION: ADR stock	S	03/31/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
		Vornado Realty Trust (VNO) [ST]  FILING STATUS: New SUBHOLDING OF: Daniel Goldman 12/9/2011 Trust > Aperio Group LLC	S	03/01/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Vornado Realty Trust (VNO) [ST]  FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Waste Management, Inc. (WM) [ST]  FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	03/06/2023	04/03/2023	\$50,001 - \$100,000	<input type="checkbox"/>
		Western Alliance Bancorporation Common Stock (WAL) [ST]  FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Weyerhaeuser Company (WY) [ST]  FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K	S (partial)	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>
		WILLIAM FLOYD UN FREE SCH DIST GO 5% 06/15/25 JD [GS]  FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > MUNI ESG	P	03/01/2023	04/03/2023	\$100,001 - \$250,000	<input type="checkbox"/>
		WPP plc American Depositary Shares (WPP) [ST]  FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TLH ADR	P	03/31/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Zillow Group, Inc. - Class C Capital Stock (Z) [ST]  FILING STATUS: New	P	03/06/2023	04/03/2023	\$15,001 - \$50,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K							
		Zoetis Inc. Class A (ZTS) [ST]	P	03/06/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Daniel Goldman Grandchildren 1986 Trust > TACS R3K							
		Zoetis Inc. Class A (ZTS) [ST]	P	03/07/2023	04/03/2023	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: Daniel Goldman 1997 Trust > DSG Investment Holdings LLC > TACS							

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Daniel Goldman 12/9/2011 Trust
- o Daniel Goldman 12/9/2011 Trust ⇒ Aperio Group LLC  
LOCATION: US
- o Daniel Goldman 1997 Trust
- o Daniel Goldman 1997 Trust ⇒ DSG Investment Holdings LLC  
LOCATION: US
- o Daniel Goldman 1997 Trust ⇒ DSG Investment Holdings LLC ⇒ TACS  
LOCATION: US
- o Daniel Goldman Grandchildren 1986 Trust
- o Daniel Goldman Grandchildren 1986 Trust ⇒ MUNI ESG  
LOCATION: US
- o Daniel Goldman Grandchildren 1986 Trust ⇒ TACS R3K  
LOCATION: US
- o Daniel Goldman Grandchildren 1986 Trust ⇒ TLH ADR  
LOCATION: US

## COMMENTS

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Daniel Goldman , 04/17/2023