



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Lois Frankel  
**Status:** Member  
**State/District:** FL22

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		American Express Company (AXP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	03/29/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Bank of Hawaii Corporation (BOH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	03/20/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Boston Scientific Corporation (BSX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	S (partial)	03/29/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		ConocoPhillips (COP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141	P	03/22/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FIRST REPUBLIC BANK (FRC) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S	03/16/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Fluor Corporation (FLR) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142	S (partial)	03/16/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		Halliburton Company (HAL) [ST]	S (partial)	03/20/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142					
	Illinois Tool Works Inc. (ITW) [ST]	S (partial)	03/22/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141					
	JP Morgan Chase & Co. (JPM) [ST]	P	03/22/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141					
	Progressive Corporation (PGR) [ST]	S (partial)	03/22/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141					
	The Cigna Group (CI) [ST]	P	04/05/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X141					
	Ulta Beauty, Inc. (ULTA) [ST]	S (partial)	03/16/2023	04/28/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley IRA - X142					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Morgan Stanley IRA - X141  
DESCRIPTION: Managed by MFS Investment MGMT
- o Morgan Stanley IRA - X142  
DESCRIPTION: Managed by Anchor Capital Advisors LLC

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Lois Frankel , 04/28/2023