From: Anson Frericks

To: Mike Reissig; Glenn Hegar

Cc: Whitney Blanton; Matthew Kopko

Subject: RE: [External] RE: Strive follow up

Date: Monday, March 6, 2023 10:06:49 PM

CAUTION: This email originated from outside of the Texas Comptroller's email system.

DO NOT click links or open attachments unless you expect them from the sender and know the content is safe.

Great. See you then.

From: Mike Reissig < Mike. Reissig@ttstc.texas.gov>

**Sent:** Monday, March 6, 2023 10:26 PM

To: Anson Frericks <anson@strive.com>; Glenn Hegar <Glenn.Hegar@cpa.texas.gov>

Cc: Whitney Blanton < Whitney. Blanton@ttstc.texas.gov>; Matthew Kopko

<matthew.kopko@strive.com>

Subject: Re: [External] RE: Strive follow up

You don't often get email from mike reissig@ttstc.texas.gov. Learn why this is important

Sounds good Anson. Come to the Rusk State Office Building at 208 E. 10th Street. At the front desk just say you are here to see me and someone will come down and escort you all up. Thanks.

Get Outlook for iOS

From: Anson Frericks <anson@strive.com>
Sent: Monday, March 6, 2023 9:06:22 PM

To: Mike Reissig < Mike.Reissig@ttstc.texas.gov >; Glenn Hegar < Glenn.Hegar@cpa.texas.gov >

**Cc:** Whitney Blanton < <u>Whitney.Blanton@ttstc.texas.gov</u>>; Matthew Kopko

<matthew.kopko@strive.com>

Subject: RE: [External] RE: Strive follow up

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3pm works great. I will be joined by Matthew Kopko, who leads our proxy voting practice. Let us know the best location to meet.

Thanks,

Anson

5136000694

**From:** Mike Reissig < <u>Mike.Reissig@ttstc.texas.gov</u>>

**Sent:** Monday, March 6, 2023 6:04 PM

To: Glenn Hegar <<u>Glenn.Hegar@cpa.texas.gov</u>>; Anson Frericks <<u>anson@strive.com</u>>

**Cc:** Whitney Blanton < <u>Whitney.Blanton@ttstc.texas.gov</u>>

Subject: [External] RE: Strive follow up

You don't often get email from mike reissig@ttstc.texas.gov. Learn why this is important

I should be available to meet at 3:00 pm or 4:00 pm this Thursday if that works for you Anson. Otherwise we can have a phone call or Teams meeting at another time. I'm cc'ing our General Counsel Whitney Blanton who will also join.

From: Glenn Hegar <Glenn.Hegar@cpa.texas.gov>

**Sent:** Monday, March 6, 2023 4:56 PM **To:** Anson Frericks <anson@strive.com>

**Cc:** Mike Reissig < <u>Mike.Reissig@ttstc.texas.gov</u>>

Subject: RE: Strive follow up

Anson,

Thanks for following up. I will not be in town on Thursday but am looping in Mike Reissig as he can speak with you regarding the proxy voting service.

Thanks, Glenn Hegar

From: Anson Frericks <anson@strive.com>
Sent: Monday, March 6, 2023 11:35 AM

To: Glenn Hegar < Glenn. Hegar @cpa.texas.gov >

Subject: Re: Strive follow up

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Hi Glenn,

Wanted to check back on the below. Let me know if you are around to catch up this week on the phone or in person.

Thanks, Anson

Get Outlook for iOS

**From:** Anson Frericks

**Sent:** Wednesday, March 1, 2023 12:19:34 PM **To:** Glenn Hegar < Glenn.Hegar@cpa.texas.gov>

**Subject:** RE: Strive follow up

Hi Glenn,

We are making good progress at Strive and partnered with Texas ERS on one of our latest fund launches. We appreciate your help last year with some of these intros.

I wanted to touch base on the recent proxy voting service that we launched to compete with ISS and Glass Lewis. We are working with a few other states and I wanted to update you on the progress we are making. Let me know if you have time to hop on a quick call. Alternatively, I am also going to be in Austin next Thursday, March 9<sup>th</sup> if you are around to get together in person. We are going to be there for meetings with Texas ERS and Texas Teachers.

Thanks, Anson

From: Glenn Hegar < Glenn.Hegar@cpa.texas.gov > Sent: Monday, September 12, 2022 2:45 PM

To: anson@strive.com

**Cc:** Mike Reissig < <u>Mike.Reissig@ttstc.texas.gov</u>>; <u>rob.melton@strive.com</u>

Subject: RE: Strive follow up

Importance: High

Thank you for your email. I have forwarded your email to Mike Reissig, CEO of the Texas Treasury

Safekeeping Trust Company. This is a special purpose trust company whose mission is to preserve and grow the State's financial resources by competitively managing and investing them in a prudent, ethical, innovative and cost-effective manner while focusing on client needs.

Glenn Hegar

From: <a href="mailto:anson@strive.com">anson@strive.com</a> <a href="mailto:sent:weight: 2022 8:54">sent: Monday, September 12, 2022 8:54 AM</a> <a href="mailto:AM">To: Glenn Hegar <a href="mailto:Glenn.Hegar@cpa.texas.gov">Glenn Hegar <a href="mailto:glenn.Hegar@cpa.texas.gov">Glenn Hegar <a href="mailto:glenn.Hegar@cpa.texas.gov">glenn.Hegar@cpa.texas.gov</a> <a href="mailto:Com">Cc: 'Rob Melton' <a href="mailto:glenn.Hegar@strive.com">glenn.Hegar@cpa.texas.gov</a> <a href="mailto:Com">Cc: 'Rob Melton' <a href="mailto:glenn.Hegar@strive.com">glenn.Hegar@cpa.texas.gov</a> <a href="mailto:glenn.Hegar@strive.com">glenn.Hegar@strive.com</a> <a href="mailto:glenn.Hegar@strive.com">glenn.Hegar@strive

**Subject:** Strive follow up

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Hi Glenn,

Nice meeting you last month in Austin.

At lunch with Bud Brigham, you mentioned that TX has an emerging managers fund for new firms like Strive. Are you able to provide us with a contact for that fund (I cc'd our Head of Institutional Investing, Rob Melton)? Or make a warm introduction?

We are launching our next product, The Strive 500 (it's a passive product that provides exposure to the 500 largest companies in the US), later this week. We now have a core product to complement our energy fund. Hopefully we can explore if either would be a fit.

Thanks,

Anson

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