

EXTENDED TO NOVEMBER 15, 2022

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No. 1545-0047

2021

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2021 or tax year beginning , and ending

Name of foundation  
**ED UIHLEIN FAMILY FOUNDATION**

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite  
**736 N. WESTERN AVENUE 339**

City or town, state or province, country, and ZIP or foreign postal code  
**LAKE FOREST, IL 60045**

**G** Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

**H** Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
\$ **13,018,298.**

**J** Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

**A** Employer identification number  
**20-5723621**

**B** Telephone number  
**847-473-3000**

**C** If exemption application is pending, check here

**D** 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

**E** If private foundation status was terminated under section 507(b)(1)(A), check here

**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	4,535,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	197,252.	197,252.		STATEMENT 1
	5a Gross rents	12,000.	12,000.		STATEMENT 2
	b Net rental income or (loss)	-20,728.			STATEMENT 3
	6a Net gain or (loss) from sale of assets not on line 10	13,350.			
	b Gross sales price for all assets on line 6a	212,480.			
	7 Capital gain net income (from Part IV, line 2)		13,350.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	73.	73.		STATEMENT 4	
12 Total. Add lines 1 through 11	4,757,675.	222,675.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 5	4,268.	0.	4,268.
	c Other professional fees				
	17 Interest				
	18 Taxes	STMT 6	5,438.	3,938.	0.
	19 Depreciation and depletion		32,728.	12,000.	
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	STMT 7	91,865.	60,282.	31,583.
	24 Total operating and administrative expenses. Add lines 13 through 23		134,299.	76,220.	35,851.
	25 Contributions, gifts, grants paid		18,432,560.		18,432,560.
26 Total expenses and disbursements. Add lines 24 and 25		18,566,859.	76,220.	18,468,411.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-13,809,184.			
b Net investment income (if negative, enter -0-)			146,455.		
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	14,622,991.	741,440.	741,440.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 8	5,156,531.	5,161,814.	11,176,122.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment: basis	1,178,919.	
Less: accumulated depreciation STMT 9		78,184.	1,100,735.	1,100,735.
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe STATEMENT 10)		120,000.	120,000.	1.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		20,933,173.	7,123,989.	13,018,298.
17 Accounts payable and accrued expenses		1,476.	1,476.	
18 Grants payable				
19 Deferred revenue	119,999.	119,999.		
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe)				
23 Total liabilities (add lines 17 through 22)	121,475.	121,475.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here X			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	20,811,698.	7,002,514.	
29 Total net assets or fund balances	20,811,698.	7,002,514.		
30 Total liabilities and net assets/fund balances	20,933,173.	7,123,989.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	20,811,698.
2 Enter amount from Part I, line 27a	2	-13,809,184.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	7,002,514.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	7,002,514.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a CAPITAL GAIN DISTRIBUTIONS</b>	P	01/01/21	12/31/21
<b>b DETAIL AVAILABLE IN TAXPAYER'S FILES</b>	P	01/01/21	12/31/21
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 4,704.			4,704.
b 207,776.		199,130.	8,646.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,704.
b			8,646.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 .....	2	13,350.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 .....	3	N/A

**Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	2,036.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b) .....		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	2	0.
3 Add lines 1 and 2 .....	3	2,036.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) .....	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- .....	5	2,036.
6 Credits/Payments:		
a 2021 estimated tax payments and 2020 overpayment credited to 2021 .....	6a	1,847.
b Exempt foreign organizations - tax withheld at source .....	6b	0.
c Tax paid with application for extension of time to file (Form 8868) .....	6c	2,500.
d Backup withholding erroneously withheld .....	6d	0.
7 Total credits and payments. Add lines 6a through 6d .....	7	4,347.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached .....	8	0.
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed .....	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .....	10	2,311.
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax 2,311.   Refunded .....	11	0.

**Part VI-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? .....		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition ..... If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year? .....		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? .....		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .....		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? .....		X
b If "Yes," has it filed a tax return on Form 990-T for this year? .....		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? .....		X
If "Yes," attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? .....	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV .....	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .....	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII .....		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses .....		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions .....		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions .....		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? .....	X	
Website address ▶ <u>N/A</u>		
14 The books are in care of ▶ <u>RICHARD UIHLEIN</u> Telephone no. ▶ <u>847-473-3000</u> Located at ▶ <u>736 N WESTERN AVE #339, LAKE FOREST, IL</u> ZIP+4 ▶ <u>60045</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ..... ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ..... ▶ <u>15</u> N/A		
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? .....		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
<b>1a</b> During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .....	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? .....	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .....	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .....	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? .....		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) .....	1a(5)	X
	1a(6)	X
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions .....	1b	N/A
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here .....		<input type="checkbox"/>
<b>d</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021? .....	1d	X
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b> At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021? .....	2a	X
If "Yes," list the years ▶ _____, _____, _____, _____		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.) .....	2b	N/A
<b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? .....	3a	X
<b>b</b> If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.) .....	3b	N/A
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? .....	4a	X
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021? .....	4b	X

**Part VI-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	
<b>c</b> Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
<b>d</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A	
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD E. UIHLEIN 736 N WESTERN AVE #339 LAKE FOREST, IL 60045	DIRECTOR/PRESIDENT 0.00	0.	0.	0.
LUCIA UIHLEIN HIGGINS 736 N WESTERN AVE #339 LAKE FOREST, IL 60045	DIRECTOR/SECRETARY 0.00	0.	0.	0.
FREDERICKA ANNE GOLDENBERG 736 N WESTERN AVE #339 LAKE FOREST, IL 60045	DIRECTOR/TREASURER 0.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part VIII-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 THE ED UIHLEIN FOUNDATION IS ORGANIZED AND OPERATED FOR THE SOLE PURPOSE OF MAKING CASH CONTRIBUTIONS TO QUALIFYING PUBLIC CHARITIES. THE FOUNDATION DOES NOT ENGAGE IN ANY	0.
2 OTHER DIRECT CHARITABLE ACTIVITIES.	0.
3	
4	

**Part VIII-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 SEE STATEMENT 11	56,510.
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3 <span style="float: right;">▶</span>	56,510.



**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities .....	1a	10,215,854.
b	Average of monthly cash balances .....	1b	2,575,297.
c	Fair market value of all other assets (see instructions) .....	1c	
d	<b>Total</b> (add lines 1a, b, and c) .....	1d	12,791,151.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) .....	1e	0.
2	Acquisition indebtedness applicable to line 1 assets .....	2	0.
3	Subtract line 2 from line 1d .....	3	12,791,151.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions) .....	4	191,867.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 .....	5	12,599,284.
6	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5 .....	6	629,964.

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part IX, line 6 .....	1	629,964.
2a	Tax on investment income for 2021 from Part V, line 5 .....	2a	2,036.
b	Income tax for 2021. (This does not include the tax from Part V.) .....	2b	
c	Add lines 2a and 2b .....	2c	2,036.
3	Distributable amount before adjustments. Subtract line 2c from line 1 .....	3	627,928.
4	Recoveries of amounts treated as qualifying distributions .....	4	0.
5	Add lines 3 and 4 .....	5	627,928.
6	Deduction from distributable amount (see instructions) .....	6	0.
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1 .....	7	627,928.

**Part XI Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 .....	1a	18,468,411.
b	Program-related investments - total from Part VIII-B .....	1b	56,510.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes .....	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required) .....	3a	
b	Cash distribution test (attach the required schedule) .....	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4 .....	4	18,524,921.



**Part XII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				627,928.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016	9,934,186.			
b From 2017	12,844,794.			
c From 2018	13,069,771.			
d From 2019	14,835,580.			
e From 2020	17,281,539.			
f Total of lines 3a through e	67,965,870.			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 18,524,921.				
a Applied to 2020, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				627,928.
e Remaining amount distributed out of corpus	17,896,993.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	85,862,863.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	9,934,186.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	75,928,677.			
10 Analysis of line 9:				
a Excess from 2017	12,844,794.			
b Excess from 2018	13,069,771.			
c Excess from 2019	14,835,580.			
d Excess from 2020	17,281,539.			
e Excess from 2021	17,896,993.			

**Part XIII Private Operating Foundations** (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 **Information Regarding Foundation Managers:**  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**RICHARD E. UIHLEIN**

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XIV** Supplementary Information *(continued)*

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
SEE ATTACHED STATEMENT, IL 60045	NONE	PC	GENERAL	18,432,560.
<b>Total</b> .....				<b>▶ 3a</b> 18,432,560.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b> .....				<b>▶ 3b</b> 0.





**Schedule B**  
(Form 990)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990 or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047

**2021**

Name of the organization

ED UIHLEIN FAMILY FOUNDATION

Employer identification number

20-5723621

Organization type (check one):

**Filers of:****Section:**

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- 
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Name of organization  <b>ED UIHLEIN FAMILY FOUNDATION</b>	Employer identification number  <b>20-5723621</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICHARD UIHLEIN  736 N WESTERN AVE #339  LAKE FOREST, IL 60045	\$ 4,535,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization

Employer identification number

**ED UIHLEIN FAMILY FOUNDATION**

**20-5723621**

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization  <b>ED UIHLEIN FAMILY FOUNDATION</b>	Employer identification number  <b>20-5723621</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Form **2220**  
Department of the Treasury  
Internal Revenue Service

**Underpayment of Estimated Tax by Corporations**

OMB No. 1545-0123

▶ Attach to the corporation's tax return. **FORM 990-PF**

**2021**

▶ Go to [www.irs.gov/Form2220](http://www.irs.gov/Form2220) for instructions and the latest information.

Name **ED UIHLEIN FAMILY FOUNDATION** Employer identification number **20-5723621**

**Note:** Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

<b>Part I Required Annual Payment</b>			
1	Total tax (see instructions) .....	1	2,036.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1 .....	2a	
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method .....	2b	
2c	Credit for federal tax paid on fuels (see instructions) .....	2c	
2d	<b>Total.</b> Add lines 2a through 2c .....	2d	
3	Subtract line 2d from line 1. If the result is less than \$500, <b>do not</b> complete or file this form. The corporation does not owe the penalty .....	3	2,036.
4	Enter the tax shown on the corporation's 2020 income tax return. See instructions. <b>Caution:</b> If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5 .....	4	1,622.
5	<b>Required annual payment.</b> Enter the <b>smaller</b> of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3 .....	5	1,622.

**Part II Reasons for Filing** - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

6  The corporation is using the adjusted seasonal installment method.

7  The corporation is using the annualized income installment method.

8  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

<b>Part III Figuring the Underpayment</b>		(a)	(b)	(c)	(d)
9	<b>Installment due dates.</b> Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year .....	05/15/21	06/15/21	09/15/21	12/15/21
10	<b>Required installments.</b> If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column .....	406.	405.	406.	405.
11	Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions .....	1,847.			
<b>Complete lines 12 through 18 of one column before going to the next column.</b>					
12	Enter amount, if any, from line 18 of the preceding column .....		1,441.	1,036.	630.
13	Add lines 11 and 12 .....		1,441.	1,036.	630.
14	Add amounts on lines 16 and 17 of the preceding column .....				
15	Subtract line 14 from line 13. If zero or less, enter -0- .....	1,847.	1,441.	1,036.	630.
16	If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0- .....		0.	0.	
17	<b>Underpayment.</b> If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18 .....				
18	<b>Overpayment.</b> If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column .....	1,441.	1,036.	630.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2021)

**Part IV Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. <b>(C corporations with tax years ending June 30 and S corporations:</b> Use 3rd month instead of 4th month. <b>Form 990-PF and Form 990-T filers:</b> Use 5th month instead of 4th month.) See instructions .....	<b>19</b>			
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19 .....	<b>20</b>			
<b>21</b> Number of days on line 20 after 4/15/2021 and before 7/1/2021 .....	<b>21</b>			
<b>22</b> Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 3\% (0.03)}{365}$ ...	<b>22</b> \$	\$	\$	\$
<b>23</b> Number of days on line 20 after 6/30/2021 and before 10/1/2021 .....	<b>23</b>			
<b>24</b> Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 3\% (0.03)}{365}$ ...	<b>24</b> \$	\$	\$	\$
<b>25</b> Number of days on line 20 after 9/30/2021 and before 1/1/2022 .....	<b>25</b>			
<b>26</b> Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 3\% (0.03)}{365}$ ...	<b>26</b> \$	\$	\$	\$
<b>27</b> Number of days on line 20 after 12/31/2021 and before 4/1/2022 .....	<b>27</b>			
<b>28</b> Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 3\% (0.03)}{365}$ ...	<b>28</b> \$	\$	\$	\$
<b>29</b> Number of days on line 20 after 3/31/2022 and before 7/1/2022 .....	<b>29</b>			
<b>30</b> Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$ .....	<b>30</b> \$	\$	\$	\$
<b>31</b> Number of days on line 20 after 6/30/2022 and before 10/1/2022 .....	<b>31</b>			
<b>32</b> Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$ .....	<b>32</b> \$	\$	\$	\$
<b>33</b> Number of days on line 20 after 9/30/2022 and before 1/1/2023 .....	<b>33</b>			
<b>34</b> Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$ .....	<b>34</b> \$	\$	\$	\$
<b>35</b> Number of days on line 20 after 12/31/2022 and before 3/16/2023 .....	<b>35</b>			
<b>36</b> Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$ .....	<b>36</b> \$	\$	\$	\$
<b>37</b> Add lines 22, 24, 26, 28, 30, 32, 34, and 36 .....	<b>37</b> \$	\$	\$	\$
<b>38 Penalty.</b> Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns .....	<b>38</b> \$			0.

\* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-4933 to get interest rate information.

Form **4562**

**Depreciation and Amortization**  
(Including Information on Listed Property) RENT 1

OMB No. 1545-0172

**2021**

Attachment Sequence No. 179

Department of the Treasury  
Internal Revenue Service (99)

▶ **Go to www.irs.gov/Form4562 for instructions and the latest information.**

▶ **Attach to your tax return.**

Name(s) shown on return <b>ED UIHLEIN FAMILY FOUNDATION</b>	Business or activity to which this form relates <b>RENTAL PROPERTY - 1117 N. BRITTON (TINY HOOVES)</b>	Identifying number <b>20-5723621</b>
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**Part I Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I.

1 Maximum amount (see instructions)	1	1,050,000.
2 Total cost of section 179 property placed in service (see instructions)	2	
3 Threshold cost of section 179 property before reduction in limitation	3	2,620,000.
4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5 Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6 (a) Description of property	(b) Cost (business use only)	(c) Elected cost
7 Listed property. Enter the amount from line 29	7	
8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9 Tentative deduction. Enter the smaller of line 5 or line 8	9	
10 Carryover of disallowed deduction from line 13 of your 2020 Form 4562	10	
11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11	12	
13 Carryover of disallowed deduction to 2022. Add lines 9 and 10, less line 12	13	

Note: Don't use Part II or Part III below for listed property. Instead, use Part V.

**Part II Special Depreciation Allowance and Other Depreciation (Don't include listed property.)**

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15 Property subject to section 168(f)(1) election	15	
16 Other depreciation (including ACRS)	16	

**Part III MACRS Depreciation (Don't include listed property. See instructions.)**

**Section A**

17 MACRS deductions for assets placed in service in tax years beginning before 2021	17	29,535.
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		<input type="checkbox"/>

**Section B - Assets Placed in Service During 2021 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property		43,303.	15 YRS.	MQ	SL	1,804.
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27.5 yrs.	MM	S/L	
i Nonresidential real property	01 /21	56,510.	39 yrs.	MM	S/L	1,389.
	/			MM	S/L	

**Section C - Assets Placed in Service During 2021 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 30-year	/		30 yrs.	MM	S/L	
d 40-year	/		40 yrs.	MM	S/L	

**Part IV Summary (See instructions.)**

21 Listed property. Enter amount from line 28	21	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	32,728.
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**Part V Listed Property** (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.)

**Note:** For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

**Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)**

**24a** Do you have evidence to support the business/investment use claimed?  Yes  No **24b** If "Yes," is the evidence written?  Yes  No

(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation deduction	(i) Elected section 179 cost
<b>25</b> Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use							<b>25</b>	
<b>26</b> Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
<b>27</b> Property used 50% or less in a qualified business use:								
		%				S/L -		
		%				S/L -		
		%				S/L -		
<b>28</b> Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1							<b>28</b>	
<b>29</b> Add amounts in column (i), line 26. Enter here and on line 7, page 1								<b>29</b>

**Section B - Information on Use of Vehicles**

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
<b>30</b> Total business/investment miles driven during the year (don't include commuting miles)												
<b>31</b> Total commuting miles driven during the year												
<b>32</b> Total other personal (noncommuting) miles driven												
<b>33</b> Total miles driven during the year. Add lines 30 through 32												
<b>34</b> Was the vehicle available for personal use during off-duty hours?												
<b>35</b> Was the vehicle used primarily by a more than 5% owner or related person?												
<b>36</b> Is another vehicle available for personal use?												

**Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees**

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons.

	Yes	No
<b>37</b> Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
<b>38</b> Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
<b>39</b> Do you treat all use of vehicles by employees as personal use?		
<b>40</b> Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
<b>41</b> Do you meet the requirements concerning qualified automobile demonstration use?		

**Note:** If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles.

**Part VI Amortization**

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
<b>42</b> Amortization of costs that begins during your 2021 tax year:					
<b>43</b> Amortization of costs that began before your 2021 tax year					<b>43</b>
<b>44 Total.</b> Add amounts in column (f). See the instructions for where to report					<b>44</b>

2021 DEPRECIATION AND AMORTIZATION REPORT

RENTAL PROPERTY - 1117 N. BRITTON (TIN

RENT 1

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	BUILDINGS														
1	1117 N BRITTON RD. - TINY HOOVES	12/01/18	SL	39.00	MC	17	694,579.				694,579.	36,362.		17,810.	54,172.
	* 990-PF RENTAL TOTAL BUILDINGS						694,579.				694,579.	36,362.		17,810.	54,172.
	LAND														
3	1117 N BRITTON RD. - TINY HOOVES	12/01/18	L				122,486.				122,486.			0.	
	* 990-PF RENTAL TOTAL LAND						122,486.				122,486.	0.		0.	0.
	OTHER														
4	BUILDING	09/01/19	SL	39.00	MC	17	497.				497.	17.		13.	30.
5	LAND IMPROVEMENTS	09/01/19	SL	15.00	MC	17	48,051.				48,051.	4,404.		3,203.	7,607.
6	LEASEHOLD IMPROVEMENTS	10/01/19	SL	15.00	MC	17	52,253.				52,253.	3,919.		3,484.	7,403.
7	FURNITURE & EQUIPMENT	08/01/19	SL	5.00	MC	17	327.				327.	90.		65.	155.
8	BUILDING - ROOF AND WINDOWS	10/01/20	SL	39.00	MC	17	42,507.				42,507.	227.		1,090.	1,317.
9	BUILDING - ELECTRICAL, DOORS & CONCRETE	11/01/20	SL	39.00	MC	17	76,050.				76,050.	244.		1,950.	2,194.
10	BUILDING - SIDING	12/01/20	SL	39.00	MC	17	22,057.				22,057.	24.		566.	590.
12	LEASEHOLD IMPROVEMENTS - WELL	11/06/20	SL	15.00	MC	17	8,800.				8,800.	73.		587.	660.
13	LAND IMPROVEMENTS - LANDSCAPING	10/06/20	SL	15.00	MC	17	11,500.				11,500.	96.		767.	863.
14	BUILDING - ELECTRICAL, DOORS & CONCRETE	01/01/21	SL	39.00	MC	19E	56,510.				56,510.			1,389.	1,389.
16	LAND IMPROVEMENTS - ASPHALT, TIMBER WALL	06/01/21	SL	15.00	MC	19E	43,303.				43,303.			1,804.	1,804.



2021 DEPRECIATION AND AMORTIZATION REPORT

RENTAL PROPERTY - 1117 N. BRITTON (TIN

RENT 1

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	* 990-PF RENTAL TOTAL OTHER						361,855.				361,855.	9,094.		14,918.	24,012.
	* GRAND TOTAL 990-PF RENTAL DEPR						1,178,920.				1,178,920.	45,456.		32,728.	78,184.
	CURRENT YEAR ACTIVITY														
	BEGINNING BALANCE						1,079,107.			0.	1,079,107.	45,456.			74,991.
	ACQUISITIONS						99,813.			0.	99,813.	0.			3,193.
	DISPOSITIONS/RETIRED						0.			0.	0.	0.			0.
	ENDING BALANCE						1,178,920.			0.	1,178,920.	45,456.			78,184.
	ENDING ACCUM DEPR											78,184.			
	ENDING BOOK VALUE										1,100,736.				

Form **8868**  
(Rev. January 2022)

# Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-0047

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>ED UIHLEIN FAMILY FOUNDATION</b>	Taxpayer identification number (TIN) <b>20-5723621</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>736 N. WESTERN AVENUE, 339</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>LAKE FOREST, IL 60045</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 | 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12
Form 990-T (corporation)	07		

**RICHARD UIHLEIN**

• The books are in the care of ▶ **736 N WESTERN AVE #339 - LAKE FOREST, IL 60045**

Telephone No. ▶ **847-473-3000** Fax No. ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15, 2022**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year **2021** or  
 ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

<b>3a</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>4,347.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>1,847.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>2,500.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see instructions.**

Form **8868** (Rev. 1-2022)

ED UIHLEIN FAMILY FOUNDATION

20-5723621

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST	197,252.	0.	197,252.	197,252.	
TO PART I, LINE 4	197,252.	0.	197,252.	197,252.	

ED UIHLEIN FAMILY FOUNDATION20-5723621

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FORM 990-PF

RENTAL INCOME

STATEMENT 2

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<u>KIND AND LOCATION OF PROPERTY</u>	<u>ACTIVITY NUMBER</u>	<u>GROSS RENTAL INCOME</u>
RENTAL PROPERTY - 1117 N. BRITTON (TINY HOOVES)	1	12,000.
TOTAL TO FORM 990-PF, PART I, LINE 5A		<u>12,000.</u>

ED UIHLEIN FAMILY FOUNDATION20-5723621FORM 990-PFRENTAL EXPENSESSTATEMENT 3

<u>DESCRIPTION</u>		<u>ACTIVITY NUMBER</u>	<u>AMOUNT</u>	<u>TOTAL</u>
DEPRECIATION			32,728.	
	- SUBTOTAL -	1		32,728.
TOTAL RENTAL EXPENSES				<u>32,728.</u>
NET RENTAL INCOME TO FORM 990-PF, PART I, LINE 5B				<u><u>-20,728.</u></u>

ED UIHLEIN FAMILY FOUNDATION20-5723621FORM 990-PFOTHER INCOMESTATEMENT 4

<u>DESCRIPTION</u>	<u>(A) REVENUE PER BOOKS</u>	<u>(B) NET INVEST- MENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>
NORTHERN TRUST - OTHER INCOME	73.	73.	
TOTAL TO FORM 990-PF, PART I, LINE 11	73.	73.	

ED UIHLEIN FAMILY FOUNDATION

20-5723621

FORM 990-PF

ACCOUNTING FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,268.	0.		4,268.
TO FORM 990-PF, PG 1, LN 16B	4,268.	0.		4,268.



ED UIHLEIN FAMILY FOUNDATION20-5723621FORM 990-PFTAXESSTATEMENT 6

<u>DESCRIPTION</u>	<u>(A)</u> <u>EXPENSES</u> <u>PER BOOKS</u>	<u>(B)</u> <u>NET INVEST-</u> <u>MENT INCOME</u>	<u>(C)</u> <u>ADJUSTED</u> <u>NET INCOME</u>	<u>(D)</u> <u>CHARITABLE</u> <u>PURPOSES</u>
FEDERAL BALANCE DUE AND ESTIMATED TAXES PAID	1,500.	0.		0.
FOREIGN TAXES PAID	3,938.	3,938.		0.
TO FORM 990-PF, PG 1, LN 18	<u>5,438.</u>	<u>3,938.</u>		<u>0.</u>

ED UIHLEIN FAMILY FOUNDATION

20-5723621

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES	25.	0.		25.
INVESTMENT FEES	60,282.	60,282.		0.
OFFICE SUPPLIES	1,240.	0.		1,240.
RENTAL EXPENSES FOR 1117 N. BRITTON (TINY HOOVES)	30,318.	0.		30,318.
TO FORM 990-PF, PG 1, LN 23	91,865.	60,282.		31,583.

ED UIHLEIN FAMILY FOUNDATION20-5723621

FORM 990-PF

CORPORATE STOCK

STATEMENT 8

<u>DESCRIPTION</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
DETAIL AVAILABLE IN TAXPAYER'S FILE	5,161,814.	11,176,122.
TOTAL TO FORM 990-PF, PART II, LINE 10B	5,161,814.	11,176,122.

ED UIHLEIN FAMILY FOUNDATION

20-5723621

FORM 990-PF

DEPRECIATION OF ASSETS HELD FOR INVESTMENT

STATEMENT 9

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
1117 N BRITTON RD. - TINY HOOVES	694,579.	54,172.	640,407.
1117 N BRITTON RD. - TINY HOOVES	122,486.	0.	122,486.
BUILDING	497.	30.	467.
LAND IMPROVEMENTS	48,051.	7,607.	40,444.
LEASEHOLD IMPROVEMENTS	52,253.	7,403.	44,850.
FURNITURE & EQUIPMENT	327.	155.	172.
BUILDING - ROOF AND WINDOWS	42,507.	1,317.	41,190.
BUILDING - ELECTRICAL, DOORS & CONCRETE	76,050.	2,194.	73,856.
BUILDING - SIDING	22,057.	590.	21,467.
LEASEHOLD IMPROVEMENTS - WELL	8,800.	660.	8,140.
LAND IMPROVEMENTS - LANDSCAPING	11,500.	863.	10,637.
BUILDING - ELECTRICAL, DOORS & CONCRETE	56,510.	1,389.	55,121.
LAND IMPROVEMENTS - ASPHALT, TIMBER WALL	43,303.	1,804.	41,499.
TOTAL TO FM 990-PF, PART II, LN 11	1,178,920.	78,184.	1,100,736.

ED UIHLEIN FAMILY FOUNDATION20-5723621

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FORM 990-PF

OTHER ASSETS

STATEMENT 10

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<u>DESCRIPTION</u>	<u>BEGINNING OF YR BOOK VALUE</u>	<u>END OF YEAR BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
DYE PRESERVE MEMBERSHIP DEPOSIT	120,000.	120,000.	1.
TO FORM 990-PF, PART II, LINE 15	120,000.	120,000.	1.

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ED UIHLEIN FAMILY FOUNDATION20-5723621

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FORM 990-PF

SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT 11

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DESCRIPTION

INVESTMENT IN BUILDING AT 1117 N. BRITTON RD. LOCATED IN UNION GROVE, WI. THE BUILDING IS BEING RENTED TO TINY HOOVES RESCUE, A 501(C)(3) NON-PROFIT ORGANIZATION DEDICATED TO THE RESCUE AND REHAB OF ABUSED, NEGLECTED, AND DISCARDED FARM ANIMALS.

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AMOUNT

TO FORM 990-PF, PART VIII-B, LINE 1

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56,510.

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Electronic Filing PDF Attachment



**ED UHLEIN FAMILY FOUNDATION**  
**CHARITABLE CONTRIBUTION ATTACHMENT TO FORM 990-PF**  
**TAX YEAR: 2021**  
**EIN: 20-5723621**

Name	Name Address	Date	Amount
A Safe Haven Foundation	2750 W. Roosevelt Road Chicago, IL 60608	01/13/2021	10,000.00
Accuracy in Academia	4200 Wisconsin Ave NW, #100-198, Washington, D.C. 20016	01/13/2021	3,000.00
Accuracy in Media	1717 K Street NW, Suite 900, Washington, D.C. 20006	01/13/2021	10,000.00
Acton Institute, The	98 East Fulton Street Grand Rapids, MI 49503	01/13/2021	10,000.00
American Business Defense Foundation	910 15th Street NW, Suite 811 Washington, D.C. 20005	04/01/2021	15,000.00
American Conservative	910 17th Street, Suite 312, Washington, D.C. 20006	01/13/2021	25,000.00
American Cornerstone Institute Inc.	323 Pennsylvania Ave SE Washington, DC 20003	04/01/2021	750,000.00
American Cornerstone Institute Inc.	323 Pennsylvania Ave SE Washington, DC 20003	07/01/2021	500,000.00
American Cornerstone Institute Inc.	323 Pennsylvania Ave SE Washington, DC 20003	09/17/2021	250,000.00
American Legislative Exchange Council	2900 Crystal Drive, Suite 600 Arlington, VA 22202	01/13/2021	25,000.00
American Majority	P.O. Box 87 Purcellville, VA 20134	01/20/2021	1,200,000.00
American Opinion Foundation, Inc.	750 N Hickory Farm Lane Appleton, WI 54914	07/01/2021	500,000.00
America's Future Foundation	1633 Connecticut Ave NW STE 300 Washington, DC 20009	01/13/2021	15,000.00
Ashbrook Center	401 College Ave, Ashland, OH 44805	01/13/2021	250,000.00
Ballotpedia	8383 Greenway Blvd, Suite 600 Middleton, WI 53562	01/13/2021	100,000.00
Beacon Academy	1574 Sherman Ave Evanston, IL 60201	01/13/2021	15,000.00
Becket Fund, The	1200 New Hampshire Ave, NW Suite 700 Washington, DC 20036	01/13/2021	25,000.00
Bible Mission USA	#N/A	01/13/2021	10,000.00
Bonefish and Tarpon Trust	135 San Lorenzo Ave Suite 860 Coral Gables, FL 33146	01/13/2021	5,000.00
Boys & Girls Club of Kenosha	1330 52nd Street Kenosha, WI 53140	01/13/2021	75,000.00
Brett Tashman Foundation, The	1723 Brentwood Avenue Upland, CA 91784	01/13/2021	5,000.00
Captain Frederick Pabst Mansion, Inc.	2000 West Wisconsin Avenue Milwaukee, WI 53233-2043	01/13/2021	250.00
Carson Springs Wildlife Foundation	8528 E. Country Road 225 Gainesville, FL 32609	01/13/2021	30,000.00
Center for Security Policy	2020 Pennsylvania Ave NW Suite 189 Washington, DC 20006	01/13/2021	500,000.00
Center for Urban Renewal & Education	1317 F Street NW, Suite 900 Washington, DC 20004	03/24/2021	25,000.00
Chicago Blackhawks Blind Hockey	859 E Oakton, Elk Grove Village, IL 60007	01/13/2021	10,000.00
Chicago Historical Society	1601 North Clark Street Chicago, IL 60614-9963	01/13/2021	5,000.00
Chicago Hope Academy	2189 West Bowler Street Chicago, IL 60612	01/13/2021	5,000.00
Chicago Public Library Foundation	200 W Madison Street 3rd Floor Chicago, IL 60606	01/13/2021	1,500.00
Chicago Zoological Society	3300 Golf Road Brookfield, IL 60513	01/13/2021	3,000.00
Chokoloskee Church of God	1236 Demere Ln Chokoloskee, FL 34138	09/22/2021	35,000.00
Christ Church of Lake Forest	100 N Waukegan Road Lake Forest, IL 60045	01/13/2021	5,000.00
Christ Church of Longboat Key	6400 Gulf of Mexico Drive Longboat Key, Florida 34228	01/13/2021	5,000.00
Clare Boothe Luce Policy Institute	112 Elden Street Suite P Herndon, Virginia 20170	01/13/2021	150,000.00
Read to Lead (Classroom Inc)		04/05/2021	5,000.00
Clearbrook	1835 W. Central Road Arlington Heights, IL 60005	01/13/2021	1,500.00
Communio	5901 Kingstowne Village Pkwy, Suite 102 Alexandria, VA 22315	01/13/2021	250,000.00
Competitive Enterprise Institute	1310 L Street NW, 7th Floor Washington, DC 20005	01/13/2021	15,000.00
Conservative Partnership Institute	300 Independence Avenue SE Washington, DC 20003	01/07/2021	1,000,000.00
Conservative Partnership Institute	300 Independence Avenue SE Washington, DC 20003	04/26/2021	50,000.00
Cumberland College	816 Walnut Street Williamsburg, KY 40769-9983	01/13/2021	10,000.00
CUW Foundation	12800 N Lake Shore Drive Mequon, WI 53097 or 4090 Geddes Road Ann Arbor, MI 48105	10/01/2021	77,000.00
Daily Caller News Foundation	1920 L Street NW Suite 205 Washington, DC 20036	01/13/2021	25,000.00
Delta Waterfowl Foundation	P.O. Box 3128 Bismarck, ND 58502	01/13/2021	1,000.00
Dept of Dermatology, Univ of Utah	332 South 1400 East, Suite 150, Salt Lake City, UT 84112	01/13/2021	5,000.00
Ducks Unlimited	One Waterfowl Way, Memphis, TN 38120	01/13/2021	150,000.00
Eagle Forum Foundation	322 State Street, Suite 301, PO Box 618, Alton, IL 62002	02/10/2021	3,500.00
East Moline Christian School	900 46th Avenue East Moline, IL 61244	01/13/2021	1,000.00
Eisenhower Medical Center	39000 Bob Hope Drive Rancho Mirage, CA 92270-9989	01/13/2021	1,000.00
Everglades Foundation	18001 Old Cutler Road Suite 625 Palmetto Bay, FL 33157-9810	01/13/2021	5,000.00
FDRLST Media Foundation	666 Dundee Road Suite 600 Northbrook, IL 60062	01/26/2021	650,000.00
FDRLST Media Foundation	666 Dundee Road Suite 600 Northbrook, IL 60062	07/01/2021	500,000.00
Fellow Mortals	W4632 Palmer Road, Lake Geneva, WI 53147	01/13/2021	75,000.00
Field Museum	1400 South Lake Shore Drive Chicago, IL 60605-2827	01/13/2021	1,000.00
First Presbyterian Church of Lake Forest	700 North Sheridan Road Lake Forest, IL 60045	01/13/2021	15,000.00
Foodstock C.O.O.L.	33 N. Waukegan Road, Suite 105, Lake Bluff, IL 60044	01/13/2021	1,500.00
Foundation for Government Accountability	15275 Collier Blvd, Suites 201-279, Naples, FL 34119	01/21/2021	3,100,000.00
Foundation for Government Accountability	15275 Collier Blvd, Suites 201-279, Naples, FL 34119	02/16/2021	500,000.00
Foundation for Teaching Economics	260 Russell Blvd Suite B Davis, CA 95616	01/13/2021	1,000.00
Freedom Foundation	P.O. Box 552 Olympia, WA 98507	01/13/2021	60,000.00
Friends of Lake Forest Library	360 E Deerpath Rd, Lake Forest, IL 60045	01/13/2021	1,000.00
Fund for American Studies, The	1706 New Hampshire Ave NW, Washington, DC 20009	01/13/2021	5,000.00
G9 Program of Beat Childhood Cancer	13014 N Dale Mabry Hwy Suite 256 Tampa, FL 33618	01/13/2021	5,000.00
Gilder Lehrman Institute of Am. History	49 West 45th Street, 6th Floor New York, NY 10036	01/13/2021	10,000.00
Glenwood School for Boys & Girls	500 West 187th Street & Halsted Glenwood, IL 60425	01/13/2021	50,000.00
Great Lakes Adaptive Sports Association	27864 Irma Lee Circle #101 Lake Forest, IL 60045	01/13/2021	2,000.00
Grove City College	100 Campus Drive Grove City, PA 16127-9988	01/13/2021	20,000.00
Guardian Angels of S.W. Florida	1429 60th Avenue W. Suite 200 Bradenton, FL 34207	01/13/2021	10,000.00
Gun Owners Foundation	8001 Forbes Place, Suite 102 Springfield, VA 22151	01/13/2021	30,000.00
High Frontier	500 North Washington Street Alexandria, VA 22314	04/16/2021	20,000.00
Hillsdale College	33 E. College St. Hillsdale, MI 49242-9989	01/13/2021	25,000.00
Howard Young Foundation	P.O. Box 470 Woodruff, WI 54568	01/13/2021	130,000.00
Illinois Policy Institute	190 S. LaSalle Street, Suite 1500, Chicago, IL 60603	03/03/2021	500,000.00
Illinois Policy Institute	190 S. LaSalle Street, Suite 1500, Chicago, IL 60603	06/24/2021	500,000.00
Illinois Policy Institute	190 S. LaSalle Street, Suite 1500, Chicago, IL 60603	09/16/2021	500,000.00
Independent Institute, The	100 Swan Way Oakland, CA 94621-9954	01/13/2021	5,000.00

PUBLIC INSPECTION COPY

Inner City Impact	3327 W Fullerton Ave. Chicago, IL 60647-2513	01/13/2021	50,000.00
Institute for Free Speech	124 S. West Street Suite 201 Alexandria, VA 22314	01/13/2021	150,000.00
Institute for Humane Studies	3434 Washington Blvd., MS 1C5 Arlington, VA 22201	01/13/2021	150,000.00
Institute for Justice	901 N. Glebe Rd. Ste 900 Arlington, VA 22203	01/13/2021	25,000.00
Institute on the Constitution	8028 Ritchie Hwy Suite 315 Pasadena, MD 21122	01/13/2021	15,000.00
Intercollegiate Studies Institute	3901 Centerville Road Wilmington, DE 19807	01/13/2021	100,000.00
International Crane Foundation	E11376 Shady Lane Road P.O. Box 447 Baraboo, WI 53913	01/13/2021	3,000.00
Jesse Helms Center, The	Attn: John R. Dodd P.O. Box 247 3910 US Hwy 74 East	01/13/2021	5,000.00
Judicial Watch	425 Third St., Suite 800 Washington, DC 20024	01/13/2021	25,000.00
Kenosha Civil War Museum	5400 First Avenue Kenosha, WI 53140	01/13/2021	5,000.00
Kenosha Public Museum	5500 First Avenue Kenosha, WI 53140	01/13/2021	5,000.00
LaCasa Zacharias Center	4275 Old Grand Avenue Gurnee, IL 60031	01/13/2021	10,000.00
Lake County Community Foundation	114 South Genesee Street Suite 505 Waukegan, IL 60085	01/13/2021	1,000.00
Lake Forest College	555 North Sheridan Road, Lake Forest, IL 60045	01/13/2021	10,000.00
Lake Forest Northwestern Hospital	660 N. Westmoreland Road Lake Forest, IL 60045-9989	01/13/2021	20,000.00
Lake Forest Open Lands	350 N. Waukegan Road Lake Forest, IL 60045	01/13/2021	10,000.00
Lakeland University	Center for Economic Education Attn: Scott Niederjohn W3718 South Drive	02/01/2021	70,000.00
Landmark Legal Foundation	19415 Deerfield Avenue Suite 312 Leesburg, VA 20176	01/13/2021	5,000.00
Liberty Justice Center	190 South LaSalle Street, Suite 1500, Chicago, IL 60603	02/16/2021	300,000.00
Liberty University	1971 University Blvd Lynchburg, VA 24506	01/14/2021	750,000.00
Lincoln Park Zoo	2001 North Clark Street, Chicago, IL 60614	01/13/2021	1,000.00
Living Lands & Waters	17624 Route 84 North East Moline, IL 61244	01/13/2021	5,000.00
Manhattan Institute	52 Vanderbilt Avenue New York, NY 10017	01/13/2021	75,000.00
Media Research Center	1900 Campus Commons Drive Reston, VA 20191	01/13/2021	300,000.00
National Legal & Policy Center	107 Park Washington Court Falls Church, VA 22046	01/13/2021	25,000.00
National Right to Work Legal Defense Fdn	8001 Braddock Road Springfield, VA 22151-9988	01/13/2021	100,000.00
Navy SEAL Foundation	1619 D St., Bldg. 5326 Virginia Beach, VA 23459	01/13/2021	1,000.00
Network of Enlightened Women	1513 16th Street NW, Washington, D.C. 20036	01/13/2021	10,000.00
North Lakeland Education Foundation	P.O. Box 518 Manitowish Waters, WI 54545	01/13/2021	1,000.00
Old Elm Scholarship Foundation	800 Old Elm Road Highland Park, IL 60035	01/13/2021	750.00
Pacific Legal Foundation	930 G Street Sacramento, CA 95814	01/13/2021	2,500.00
Peregrine Fund, The	World Center for Birds of Prey 5668 W. Flying Hawk Lane Boise, ID 83709-7289	01/13/2021	500.00
Pro Life Action League	6160 N. Cicero Avenue Suite 600 Chicago, IL 60646-4392	01/13/2021	10,000.00
Real Clear Foundation	666 Dundee Road, Bldg. 600 Northbrook, IL 60062	01/13/2021	350,000.00
Real Clear Foundation	666 Dundee Road, Bldg. 600 Northbrook, IL 60062	09/22/2021	500,000.00
Rocky Mountain Elk Foundation	5705 Grant Creek Missoula, MT 59808	01/13/2021	1,500.00
Sage Patient Advocates	12515 Semillon Blvd San Diego, CA 92131	01/13/2021	25,000.00
Second Amendment Foundation	12500 NE 10th Pl Bellevue, WA 98005-9819	01/13/2021	1,000.00
Seeing Eye, The	P.O. Box 375 Morristown, NJ 07963-0375	01/13/2021	1,000.00
Shedd Aquarium	1200 South Lake Shore Drive Chicago, IL 60605	01/13/2021	3,000.00
Shoreland Lutheran High School	9026 12th Street, P.O. Box 295, Somers, WI 53171	01/13/2021	5,000.00
Sons of Liberty	P.O. Box 1126 Annandale, MN 55302	01/13/2021	250,000.00
Sons of Liberty	P.O. Box 1126 Annandale, MN 55302	05/26/2021	165,000.00
State Policy Network	1655 N. Fort Myer Drive Ste 360 Arlington, VA 22209	01/13/2021	25,000.00
Students for Liberty	2221 S. Clark Street, 12th Floor Arlington, VA 22202	01/13/2021	4,000.00
Summer Outdoor Adventure Club, Inc.	150 Eight Street Reedsburg, WI 53959	01/13/2021	5,000.00
Taxpayer Education Foundation	205 W. Randolph Street Suite 1305 Chicago, IL 60606	01/13/2021	10,000.00
Teach for America	300 W. Adams Street Suite 1000 Chicago, IL 60606	01/13/2021	75,000.00
Texas Public Policy Foundation	901 Congress Avenue Austin, TX 78701	01/13/2021	50,000.00
The Federalist Society	1776 I St NW #300 Washington, DC 20036	01/13/2021	100,000.00
The Goldwater Institute	500 East Coronado Rd. Phoenix, AZ 85004	01/13/2021	5,000.00
The Heartland Institute	3939 North Wilke Road Arlington Heights, Illinois 60004	01/13/2021	75,000.00
The Heritage Foundation	214 Massachusetts Avenue, NE Washington, DC 20002	01/13/2021	10,000.00
The Jack Miller Center	3 Bala Plaza West, Suite 401, Bala Cynwyd, PA 19004	01/13/2021	1,000,000.00
The Leadership Institute	1101 North Highland Street Arlington, VA 22201-9895	01/13/2021	200,000.00
The Nittany Christian School	1221 West Whitehall Road State College, PA 16801	01/13/2021	50,000.00
The Wetlands Initiative	53 W. Jackson Blvd. Suite 1015 Chicago, IL 60604-3658	01/13/2021	2,500.00
Thomas More Society	309 W Washington Street Suite 1250 Chicago, IL 60606	02/11/2021	100,000.00
Tiny Hooves	1117 North Britton Road, Union Grove, WI 53182	04/22/2021	1,070.00
Tiny Hooves	1117 North Britton Road, Union Grove, WI 53182	05/06/2021	1,070.00
Tiny Hooves	1117 North Britton Road, Union Grove, WI 53182	06/02/2021	1,070.00
Tiny Hooves	1117 North Britton Road, Union Grove, WI 53182	07/08/2021	1,070.00
Tiny Hooves	1117 North Britton Road, Union Grove, WI 53182	08/04/2021	1,070.00
Tiny Hooves	1117 North Britton Road, Union Grove, WI 53182	09/10/2021	1,070.00
Tiny Hooves	1117 North Britton Road, Union Grove, WI 53182	10/07/2021	1,070.00
Tiny Hooves	1117 North Britton Road, Union Grove, WI 53182	11/08/2021	1,070.00
Turning Point USA		01/13/2021	250,000.00
Washington Legal Foundation	217 1/2 Illinois Street, Lemont, IL 60439	01/13/2021	10,000.00
Wisconsin Institute for Law & Liberty	2009 Massachusetts Ave. NW Washington, DC 20036	01/13/2021	20,000.00
YMCA of Metropolitan Chicago	1030 W. Van Buren Street Chicago, IL 60607	01/13/2021	1,000.00

TOTAL

18,432,560.00