Robert W. Ellis 14384366 Glen Mills PA Total Gifts Year of 1st Gift 2007 Total 2008 Total 2008 Budget 2008 Goal Total # of Gifts 1994 \$ 150,000.00 \$ 10,000.00 \$ 100,000.00 38 \$ 234,480.00 \$ 0.00 Assigned Solicitor: John-Peter Fogarty Development DV Caseload Jeffrey Trimbath

Constituent Notes:

Development Background Information

Affiliated w/ Globus Wireless Ltd., stockholdings unknown; Founder and President of Ellis Management Corp., a PA property management firm. COO of Cyberfone, a company that had \$70 million in sales in 2000. Bob is also in the Christmas tree business - he currently owns 600 acres of farmland in Northern PA on which he has raised the trees.

Development Interests

Red-meat conservative

Trimbath, Jeffrey

Action Detail: Visit

Robert W. Ellis: 7/18/2008 Meeting

Action Notes:

Call Report

TO: Files of Bob Ellis FR: Jeffrey S Trimbath

RE: Visit

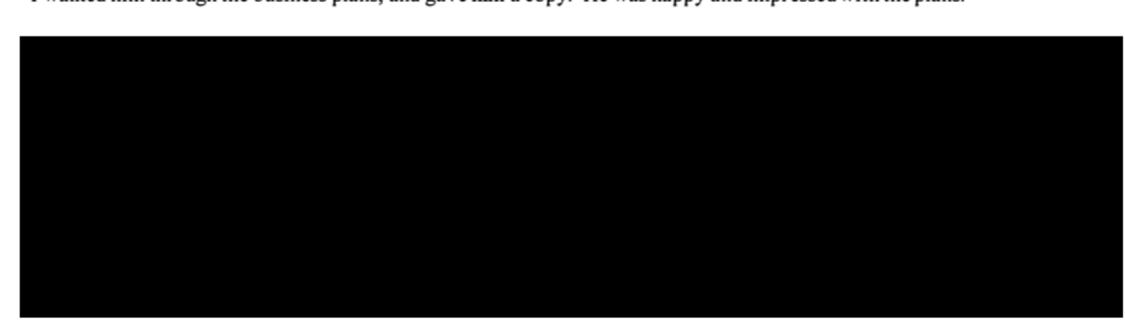
DA: July 15, 2008

I met with Bob at his office in West Chester PA. My purpose in meeting was to do several things - to deliver a CD and book by a recent Heritage lecturer, Patrick Soohkdeo, to give him an update on the LFA campaign, and to simply cultivate our relationship.

At lunch, Bob was characteristically passionate, but this time not so much against Muslims, but against liberals and socialists. He said that everytime he meets a liberal/leftist person, he says "well, I guess you're a mass murderer in training, because that's where your ideology leads."

I updated Bob on the LFA campaign, and the membership. He said "you guys have 320K members, right?" I gave him the new figure, but was impressed that he remembered the old one.

I walked him through the business plans, and gave him a copy. He was happy and impressed with the plans.





 Year of 1st Gift
 Total # of Gifts
 Total Gifts
 2007 Total
 2008 Total
 2008 Budget
 2008 Goal

 1994
 38
 \$ 234,480.00
 \$ 150,000.00
 \$ 0.00
 \$ 10,000.00
 \$ 100,000.00

Assigned Solicitor: John-Peter Fogarty Development

Jeffrey Trimbath DV Caseload

Constituent Notes:

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Development Interests

Red-meat conservative

Trimbath, Jeffrey

Action Detail: Call

Robert W. Ellis: 8/25/2008 Phone Call

Action Notes:

Call Report Called and left msg for Bob, and sent him copy of Heritage Lecture #1097 ("Exploring concepts of Liberty in Islam" by

Kim Holmes).

Trimbath, Jeffrey

Action Detail: Call

Robert W. Ellis: 8/27/2008 Phone Call

Action Notes:

Call Report TO: Files of Robert Ellis

FR: Jeffrey S Trimbath

RE: Phone Call DA: August 27, 2008

I called Bob Ellis today to ask about his 2008 support of us.

He thanked me for the copy of the Sookhdeo CD, and mentioned that it stopped working ¾ of the way through. I told him I'd send another copy to him, and he was grateful.

I asked about his giving and he mentioned that he would be sending his \$10K to me in the next few weeks. I thanked him for this.

Robert W. Ellis Glen Mills 14384366 PA Total # of Gifts Year of 1st Gift 2007 Total 2008 Total 2008 Goal Total Gifts 2008 Budget 1994 \$ 244,480.00 \$ 10,000.00 39 \$ 150,000.00 \$ 10,000.00 \$ 100,000.00 John-Peter Fogarty Assigned Solicitor: Development DV Caseload Jeffrey Trimbath

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Development Interests

Red-meat conservative

Trimbath, Jeffrey

Action Detail: Visit

Robert W. Ellis: 10/7/2008 Meeting

Action Notes:

Call Report

TO: Files of Robert Ellis FR: Jeffrey S Trimbath

RE: Visit

DA: October 7-8, 2008

I invited Bob Ellis to come to Baltimore this evening to attend a lecture entitled "Islam - A Religion of Peace?" The lecture was sponsored by The Harbour League, and given Bob's interest in islam. I thought he would enjoy the evening.

We then walked over to the debate and it was very good. Bob was very much engaged in the subject, and even asked a question. He went up and spoke to the debaters (Frank Gaffney and Suhail Kahn), and took information from the tables in the back. He really enjoyed the subject.

The following day Bob and David came to the Petraeus event. Although I saw them from across the room, unfortunately I was unable to greet them - they left before I was able to make it over to them after the speech.

Next Move: thank for dinner

Next Move: need to have HLS conversation with Bob.

Robert W. Ellis 14384366 Glen Mills PA Year of 1st Gift Total # of Gifts Total Gifts 2008 Total 2008 Budget 2008 Goal 2007 Total 1994 40 \$ 244,730.00 \$ 150,000.00 \$ 10,250.00 \$ 10,000.00 \$ 100,000.00 John-Peter Fogarty Assigned Solicitor: Development Jeffrey Trimbath DV Caseload

Constituent Notes:

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Development Interests

Red-meat conservative

Stewart, Colin

Action Detail:

Meeting Encounter

Robert W. Ellis: 12/4/2008 Meeting

Action Notes:

Call Report



He enjoyed Rush Limbaugh's remarks, and I told him we'd signed a contract to work with him next year. "You should work with them all!" he said. He likes our current involvement with Hannity and Ingraham.

Colin Stewart
Vice President, Development
The Heritage Foundation
214 Massachusetts Avenue, NE
Washington, DC 20002
(202) 608-6030
www.myheritage.org

Robert W. Ellis Glen Mills 14384366 PA 2008 Total 2008 Budget 2008 Goal Total # of Gifts Total Gifts 2007 Total Year of 1st Gift \$ 10,000.00 \$ 100,000.00 \$ 0.00 1994 40 \$ 244,730.00 \$ 10,250.00 John-Peter Fogarty Development Assigned Solicitor: Jeffrey Trimbath DV Caseload

Constituent Notes:

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Development Interests

Red-meat conservative

Trimbath, Jeffrey

Action Detail:

Visit

Robert W. Ellis: 1/16/2009 Meeting

Action Notes:

Call Report

TO: Files of Bob Ellis FR: Jeffrey S Trimbath RE: Visit to Heritage DA: January 14, 2009

Heritage Associate and former Founder Bob Ellis came to Heritage today to attend the lecture and luncheon with Anglican Bishop Michael Nazir-Ali. I invited Bob just on Tuesday afternoon - less than 24 hours before the event - and to my surprise he said that he was able to come. He took the train from Wilmington and was in a seat in Van Andel at 9:55AM.

Bob was characteristically aggressive with the Bishop, but not inappropriate. He represented the "hard line" position of not negotiating or even talking to Muslims. He was able to ask two questions, and interject 2 or so comments in the meeting. He said that the Bishop should forget interfaith dialogue because it just gives credibility to the Muslims. He sat in the front of the room, and wrote 5 pages of notes in very neat handwriting. He purchased one of the Bishop's books, and met Jennifer Marshall.

Next Move: Visit in PA

Next Move: Call in June when he gives his annual gift.

 Year of 1st Gift
 Total # of Gifts
 Total Gifts
 2007 Total
 2008 Total
 2008 Budget
 2008 Goal

 1994
 40
 \$ 244,730.00
 \$ 10,250.00
 \$ 0.00
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Assigned Solicitor: John-Peter Fogarty Development

Jeffrey Trimbath DV Caseload

Constituent Notes:

Development Background Information

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Development Interests

Red-meat conservative

Trimbath, Jeffrey

Action Detail: Visit

Robert W. Ellis: 1/30/2009 Meeting

Action Notes:

Call Report

TO: Files of Bob Ellis FR: Jeffrey S Trimbath

RE: Visit

DA: January 28, 2009

I met with our good friend Bob Ellis today during this very snowy Wednesday in Pennsylvania. We had originally planned to get together for breakfast the following morning. But, when I found out that the Sharpe training was cancelled today, I called Bob to see if he would be available to meet this morning. Gratefully Bob said that he was.

I shook his hand as I left, and he held it tight, with his other hand on my elbow - as if to suggest that he was with us.

Robert W. Ellis	14384366				Glen Mills PA	
Year of 1st Gift 1994	Total # of Gifts 40	Total Gifts \$ 244,730.00	2008 Total \$ 10,250.00	2009 Total \$ 0.00	2009 Budget \$ 10,000.00	2009 Goal \$ 25,000.00
Assigned Solicitor:	John-Peter Fogarty Jeffrey Trimbath		Development DV Caseload			

Constituent Notes:

Development Background Information

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Development Interests

Red-meat conservative

Trimbath, Jeffrey

Action Detail: V

Visit

Robert W. Ellis: 4/7/2009 Phone Call

Action Notes:

Call Report

TO: Files of Robert Ellis FR: Jeffrey S Trimbath RE: Phone Call DA: April 3, 2009

Bob Ellis called me today and we had a good 20 minute conversation over the phone. Bob called me to let me know that he would be attending the Resource Bank meeting, as well as the Atlas meeting. But, as with previous calls and conversations with Bob, it took awhile to get to this purpose. We had to go through quite a bit of passion to get to the destination.

He asked if we knew about a conference on climate change recently hosted by the Heartland Institute in NYC at which there were over 800 attendees. I told him that I had not heard of it, but I'm sure our energy folks had. Ellis said that none of the mainstream media covered the meeting, but that it was filled with real scientists claiming that global warming was a myth. He said that the GOP should be using this, and should totally oppose the global warming myth.

Bob told me that he attended the Patrick Sookdheo presentation on Sharia Law here on March 24th. I had sent him the invite, but didn't receive a response and didn't know that he had planned to attend. He said that the presentation was good, and Bob made reference to the event we attended in Maryland last fall. Of course, this subject unleashed the typical torrent of passion that we've come to know in Bob and his views about Islam. "You can't kill 'em as fast as they're making 'em" was a quote that I hadn't yet heard. We're the moderates in light of this view, but that is ok.

Remembering something from a previous conversation, I asked Bob about his membership in the Philadelphia Chapter of the Foreign Policy Research Institute. He said that he was a member. I asked him if he would want to host a screening of 33 Minutes at the Institute, and he said that he would think about it. He wanted me to send him a copy of the film, and I said that I would.

We ended by scheduling dinner for next Tuesday evening in West Chester. He will get back to me regarding the venue. Good check in call w/ Bob.

Glen Mills Robert W. Ellis 14384366 PA

Total # of Gifts Total Gifts 2008 Total Year of 1st Gift 2009 Budget 2009 Total 2009 Goal \$ 244,730.00 \$ 10,250.00 \$ 10,000.00 \$ 25,000.00 1994 40 \$ 0.00

John-Peter Fogarty **Assigned Solicitor:** Development Jeffrey Trimbath DV Caseload

Constituent Notes:

Development Background Information

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Development Interests

Red-meat conservative

Trimbath, Jeffrey

Action Detail:

Visit

Robert W. Ellis: 4/17/2009 Meeting

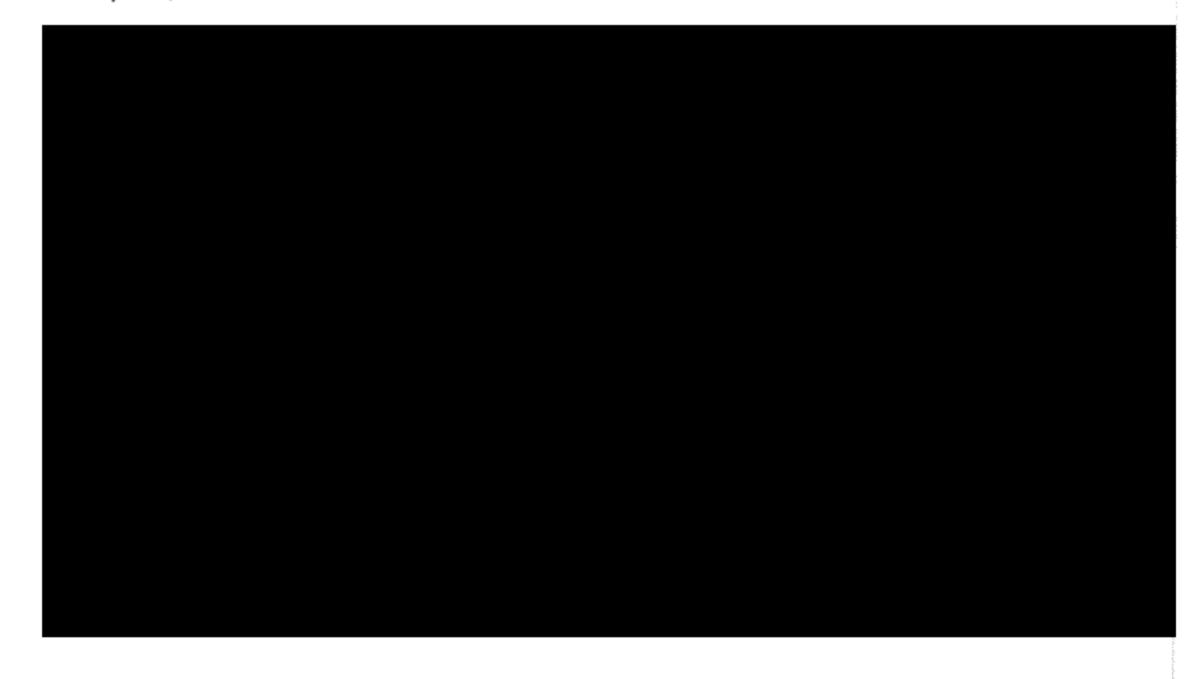
Action Notes:

Call Report

TO: Files of Robert Ellis FR: Jeffrey S Trimbath

RE: Visit

DA: April 14, 2009



Robert W. Ellis 14384366 Glen Mills PA 2008 Total Total # of Gifts 2009 Goal Total Gifts 2009 Total 2009 Budget Year of 1st Gift \$ 10,250.00 1994 \$ 244,730.00 \$10,000.00 40 \$ 0.00 \$ 25,000.00 Development John-Peter Fogarty Assigned Solicitor: DV Caseload Jeffrey Trimbath

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Development Interests

Red-meat conservative

Trimbath, Jeffrey

Call Action Detail:

Robert W. Ellis: 5/1/2009 Phone Call

Action Notes:

Call Report

TO: Files of Bob Ellis FR: Jeffrey S Trimbath RE: Phone Call

DA: April 30, 2009

 Year of 1st Gift
 Total # of Gifts
 Total Gifts
 2008 Total
 2009 Total
 2009 Budget
 2009 Goal

 1994
 40
 \$ 244,730.00
 \$ 10,250.00
 \$ 0.00
 \$ 10,000.00
 \$ 25,000.00

Assigned Solicitor: John-Peter Fogarty Development

Jeffrey Trimbath DV Caseload

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Development Interests

Red-meat conservative

Trimbath, Jeffrey

Action Detail: Visit

Robert W. Ellis: 5/22/2009 Meeting

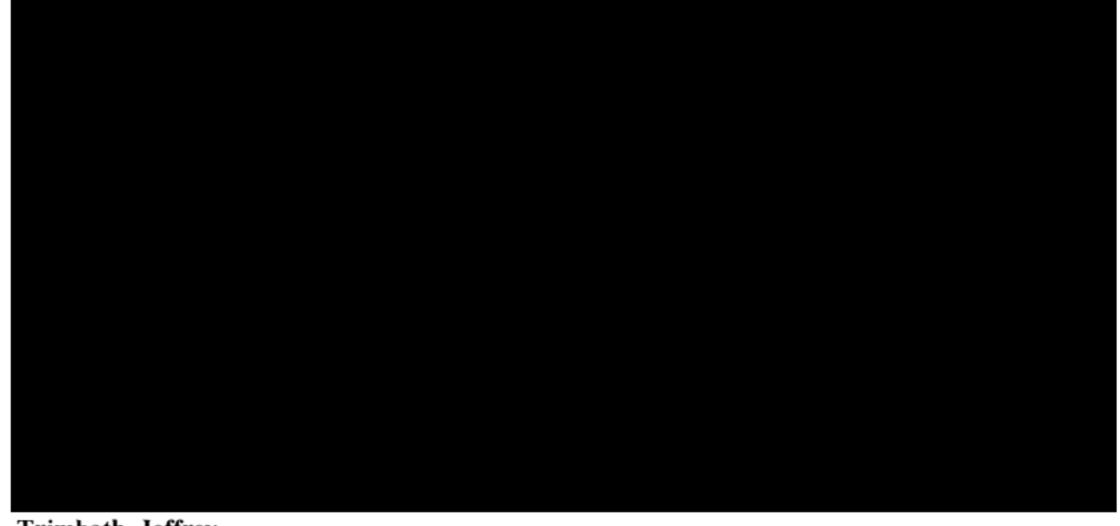
Action Notes:

Call Report

TO: Files of Bob Ellis FR: Jeffrey S Trimbath

RE: Visit

DA: May 18, 2009



Trimbath, Jeffrey

Action Detail: Call

Robert W. Ellis: 5/22/2009 Phone Call

Action Notes:

Call Report TO: Files of Bob Ellis

FR: Jeffrey S Trimbath RE: Phone Call DA:May 21, 2009

Year of 1st Gift

1994

Total # of Gifts

40

Total Gifts

\$ 244,730.00

2008 Total 2009 Total \$ 10,250.00 \$ 0.00

2009 Budget

\$ 10,000.00

2009 Goal \$ 25,000.00

Assigned Solicitor:

John-Peter Fogarty

Jeffrey Trimbath

Development DV Caseload

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Development Interests

Red-meat conservative

Trimbath, Jeffrey

Action Detail:

Visit

Robert W. Ellis: 6/30/2009 Meeting

Action Notes:

Call Report

TO: Files of Robert Ellis FR: Jeffrey S Trimbath

RE: Visit

DA: June 30, 2009

I then told Bob about the Gingrich lecture on July 20th (he had a picture of Newt on his wall behind his desk). Bob wrote the date down in his book, and asked me to email him the invitation (done).