| efile | e GF | RAPHIC | print - DO NOT PROCESS | As Filed Data - | | | | DLI | 1: 9 3 | 493319209919 |
|--------------------------------|--|--------------------------|---|------------------------------|-----------------------|-----------|---------|-----------------------------------|---------------|----------------------|
| | 00 | 20 | Return of Org | anization Ex | empt From | n Inco | me | Тах | C | DMB No 1545-0047 |
| Form | 93 | J U | Under section 501(c), 527, or 4 | - | • | | | | | 2018 |
| 9] | | | | al security numbers o | | | - | | 15) | 2010 |
| Departi T | | of the | | | | • | | | | Open to Public |
| Treasuı Interna | | enue Service | | | | | | | | Inspection |
| A Fo | or th | e 2019 c | alendar year, or tax year begir | ning 01-01-2018 , | and ending 12-3 | 1-2018 | | | | |
| | | pplicable | C Name of organization AMERICAN ECONOMIC FREEDOM AL | LIANCE INC | | | | D Employer ı | dentıf | ication number |
| | | change nange | | 82-187620 |)4 | | | | | |
| 🗆 Ini | | - | Doing business as | | | | | | | |
| | | n/terminated d return | Number and street (or P O box if m | all is not delivered to stre | et address) Room/su | ite | | E Telephone n | umber | |
| | | ion pending | 1015 15TH CTREET NW NO 1000 | | | | | (202) 265 | -6374 | |
| | | | City or town, state or province, cour WASHINGTON, DC 20005 | ntry, and ZIP or foreign po | stal code | | | | | |
| | | | · · · · · · · · · · · · · · · · · · · | | | | | G Gross receip | ots \$ 3, | .941,582 |
| | | | F Name and address of principal CATHERINE CHESTNUT | al officer | | | | a group retur | n for | |
| | | | 1015 15TH STREET NW NO 100 | ס | | | | dinates? subordinates | | 🗌 Yes 🗹 No |
| T Tax | -exe | mpt status | WASHINGTON, DC 20005 | | | 1 ``' | nclud | ed? | | Yes No |
| | | | └ 501(c)(3) └ 501(c)(4) ◀ | (Insert no) 4947(4 | a)(1) or 📙 527 | 1 | | attach a list "," exemption nu | | , |
| J VV | edsn | te:► N/A | 4 | | | | oroup | exemption na | mber | F |
| K Forn | nofo | rganization | Corporation 🗌 Trust 🗌 Asso | ociation 🔲 Other 🕨 | | L Year of | f forma | tion 2017 M | State | of legal domicile DC |
| | | _ | | | | | | | | |
| Pa | rt I 1 | | imary scribe the organization's mission o | r most significant activ | utios | | | | | |
| പ | | | E FOR ECONOMIC FREEDOM | i most significant activ | ities | | | | | |
| anc. | | | | | | | | | | |
| e me | - | | | | | | | | | |
| Governance | 2 Check this box > I if the organization discontinued its operations or disposed of more than 25% of its net assets | | | | | | | | | |
| ত ×ব | 3 Number of voting members of the governing body (Part VI, line 1a) 4 Number of independent voting members of the governing body (Part VI, line 1b) | | | | | | | | 3 | 3 |
| 6S | Number of independent voting members of the governing body (Part VI, line 1b) Total number of individuals employed in calendar year 2018 (Part V, line 2a) | | | | | | | | 4 | 2 |
| Activities & | | | mber of volunteers (estimate if ne | | | | • | • | 6 | 2 |
| Act | | | related business revenue from Par | | | | | - | 7a | 0 |
| | b | Net unre | lated business taxable income from | m Form 990-T, line 34 | | | | | 7b | 0 |
| | | | | | | | Prie | or Year | | Current Year |
| đ | 8 | Contribut | tions and grants (Part VIII, line 1h) | | | 1,382,000 | 1 | 3,941,582 | | |
| enne ve | | - | service revenue (Part VIII, line 2g) | | | | | C | | 0 |
| РçЯ | | | ent income (Part VIII, column (A), I | , | | | | 0 | - | 0 |
| | | | venue (Part VIII, column (A), lines venue—add lines 8 through 11 (mu | | • | | | 1,382,000 | | 0 3,941,582 |
| | | | nd similar amounts paid (Part IX, o | | , | | | 90,000 | | 600,000 |
| | | | paid to or for members (Part IX, co | | | | | | | 0 |
| ş | | | other compensation, employee be | , | | | | C | 1 | 103,000 |
| nse | 16 a | Professio | onal fundraising fees (Part IX, colu | mn (A), line 11e) 🛛 . | | | | C | ı | 55,000 |
| Expenses | b | Total fund | raising expenses (P art IX, column (D), | lıne 25) ►55,001 | | | | | | |
| ۵ | 17 | Other ex | penses (Part IX, column (A), lines | 11a-11d, 11f-24e) . | | | | 1,026,812 | | 2,450,366 |
| | | • | penses Add lines 13-17 (must equ | | • | | | 1,116,812 | | 3,208,366 |
| . 0 | 19 | Revenue | less expenses Subtract line 18 fr | om line 12 | | | | 265,188 | | 733,216 |
| Net Assets or Fund Balances | | | | | | Begi | nning | of Current Year | | End of Year |
| sset Bala | 20 | Total ass | sets (Part X, line 16) | | | | | 265,188 | 8 | 998,404 |
| MA MA A | 21 | Total liab | ollities (Part X, line 26) | | | | | C | 1 | 0 |
| z Ţ | 22 | Net asse | ts or fund balances Subtract line : | 21 from line 20 | | | | 265,188 | \$ | 998,404 |
| Pa | | | l ature Block perjury, I declare that I have exam | uped this return upplus | | schodule | vc and | statements | nd to | the best of my |
| knowl | edge | and belie | ef, it is true, correct, and complete | | | | | | | |
| any ki | nowl | edge | | | | | | | | |
| | | | | | | | | | | |
| Sign | | | | | | | | 9 | | |
| Here | | | | | | | | | | |
| | | | pr print name and title Print/Type preparer's name | Preparer's signature | | ate | - | | 4 | |
| Paic | | | ning rype preparer s name | rieparer s signature | | ale | | ck └┘ ıf │PO1 | N 257722 | 2 |
| Prep | | er F | Firm's name 🕨 ATCHLEY & ASSOCIAT | ES LLP | I | | | employed n's EIN 🕨 74-292 | 20819 | |
| Use | | H | Firm's address 🕨 1005 LA POSADA DRIV | 'E | | | Pho | ne no (512)346 | -2086 | |
| | | - 1' | | | | | 1.00 | | | |

| May the IRS discus | ss this return with the preparer shown above? (see instructions) | • | | | | | | | 🗹 Yes 🗌 No |
|--------------------|--|---|--|-----|----|----|-----|---|------------------------|
| For Paperwork R | eduction Act Notice, see the separate instructions. | | | Cat | No | 11 | 282 | Y | Form 990 (2018) |

AUSTIN, TX 78752

| Form | 990 (2018) | | | | | Page 2 | | | | | | | |
|------|--|---------------------------|-------------------|---------------------------|--|---------------|--|--|--|--|--|--|--|
| Pa | statement | of Program Servio | e Accomplis | hments | | | | | | | | | |
| | Check if Sche | edule O contains a respo | onse or note to a | any line in this Part III | | 🗹 | | | | | | | |
| 1 | Briefly describe the | organization's mission | | | | | | | | | | | |
| | DCATE FOR ECONOMI | C FREEDOM | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on | | | | | | | | | | | | |
| | the prior Form 990 d | or 990-EZ? | | | | 🗌 Yes 🗹 No | | | | | | | |
| | If "Yes," describe the | ese new services on Sch | nedule O | | | | | | | | | | |
| 3 | Did the organization | cease conducting, or m | nake significant | changes in how it cond | ucts, any program | | | | | | | | |
| | services? | 🗌 Yes 🗹 No | | | | | | | | | | | |
| | If "Yes," describe the | ese changes on Schedul | e O | | | | | | | | | | |
| 4 | Section 501(c)(3) ar | | ons are required | to report the amount of | largest program services, as measi of grants and allocations to others, t | | | | | | | | |
| 4a | (Code |) (Expenses \$ | 95,010 | including grants of \$ |) (Revenue \$ |) | | | | | | | |
| | See Additional Data | | | | | | | | | | | | |
| 4b | (Code |) (Expenses \$ | 1,379,079 | including grants of \$ | 600,000) (Revenue \$ |) | | | | | | | |
| | See Additional Data | | | | | | | | | | | | |
| 4c | (Code |) (Expenses \$ | 137,875 | including grants of \$ |) (Revenue \$ |) | | | | | | | |
| | See Additional Data | | | | | | | | | | | | |
| | (Code |) (Expenses \$ | 289,050 | including grants of \$ |) (Revenue \$ |) | | | | | | | |
| | ADVOCATED AGAINST | FEDERAL TAX ON HEALTH I | NSURANCE | | | | | | | | | | |
| 4d | Other program serv | ices (Describe in Schedi | ule O) | | | | | | | | | | |
| | (Expenses \$ | 289,050 incl | udıng grants of | \$ |) (Revenue \$ |) | | | | | | | |
| 4e | Total program ser | vice expenses > | 1,901,0 | 14 | | | | | | | | | |

| Par | t IV Checklist of Required Schedules | | | |
|-----|--|-----|--------|-----------------|
| | | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i> | 1 | | No |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 😒 . 🛛 . | 2 | Yes | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I 😒 | 3 | Yes | |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | |
| 5 | Is the organization a section $501(c)(4)$, $501(c)(5)$, or $501(c)(6)$ organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III သ | 5 | | No |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | No |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i> | 7 | | No |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | 8 | | No |
| 9 | Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services ² If "Yes," complete Schedule D, Part IV | 9 | | No |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V | 10 | | No |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | 11a | | No |
| b | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | | No |
| С | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> | 11c | | No |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i> | 11d | | No |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | No |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | | No |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | | No |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | No |
| 13 | Is the organization a school described in section $170(b)(1)(A)(ii)$? If "Yes," complete Schedule E | 13 | | No |
| | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | No |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i> | 14b | | No |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | No |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV . | 16 | | No |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I(see instructions) | 17 | Yes | |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | No |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III | 19 | | No |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | No |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 206 | Yes | |
| 22 | | 22 | | No |
| | | I | orm 99 | 0 (2018) |

| Pa | rt IV Checklist of Required Schedules (continued) | | | |
|-----|--|----------|-----|----|
| | | | Yes | No |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | 23 | | No |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K If "No," go to line 25a</i> | 24a | | No |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? \ldots . | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | No |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | No |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II | 26 | | No |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i> | 27 | | No |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | | |
| а | A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i> | 28a | | No |
| b | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | No |
| С | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i> 🕉 | 28c | Yes | |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M \cdot . | 29 | | No |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 | | No |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | No |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | No |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I | 33 | | No |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | | No |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | No |
| b | If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | No |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | Yes | |
| Pa | rt V Statements Regarding Other IRS Filings and Tax Compliance | | | _ |
| | Check if Schedule O contains a response or note to any line in this Part V | <u> </u> | | |
| 1- | Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 9 | | Yes | No |
| | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0 | | | |
| | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |

Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? **1**

| Form 990 (2) | 018) |
|--------------|------|
|--------------|------|

| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | | | | | | | |
|-----|--|------------|-----|----|--|--|--|--|
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note.If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | 2b | | | | | | |
| 3a | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | No | | | | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O | Зb | | | | | | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | | No | | | | |
| Ь | If "Yes," enter the name of the foreign country | | | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? $$. $$. | 5a | | No | | | | |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | No | | | | |
| С | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | | | | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 6 a | Yes | | | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | Yes | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | | | | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | | | | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year 7d | | | | | | | |
| e | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | | | | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | | | | | |
| - | g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | | | | | | | |
| h | h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | | | | | | | |
| 8 | 8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | | | | | | | |
| 9a | Did the sponsoring organization make any taxable distributions under section 4966? | 9 a | | | | | | |
| | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9 b | | | | | | |
| 10 | Section 501(c)(7) organizations. Enter | | | | | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 | | | | | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | | | | | |
| 11 | Section 501(c)(12) organizations. Enter | | | | | | | |
| а | Gross income from members or shareholders | | | | | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) | | | | | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | | | | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b | | | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O | | | | | | | |
| | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | | | | | | |
| | Enter the amount of reserves on hand | | | | | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year ' \ldots \ldots . | 14a 14b | | No | | | | |
| | b If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation in Schedule O</i> . | | | | | | | |
| | 15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N | | | | | | | |
| | 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O | | | | | | | |

Page **5**

Form **990** (2018)

| orm 9 | 990 (2018) | | | Page | | | | | |
|-------|--|------------|-----------|------------|--|--|--|--|--|
| Part | VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "Ne 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions Check if Schedule O contains a response or note to any line in this Part VI | o" resp | onse to . | lines 🔽 | | | | | |
| Sec | tion A. Governing Body and Management | | | 1 | | | | | |
| | | | Yes | No | | | | | |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 1a 3 | | | | | | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O | | | | | | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent 1b 2 | | | | | | | | |
| | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | | No | | | | | |
| | Did the organization delegate control over management duties customarily performed by or under the direct supervisior of officers, directors or trustees, or key employees to a management company or other person? | | | | | | | | |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? $$. | 4 | | No | | | | | |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? $$. | 5 | | No | | | | | |
| 6 | Did the organization have members or stockholders? | 6 | | No | | | | | |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more | 7- | | Na | | | | | |
| b | members of the governing body? Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7a 7b | | No No | | | | | |
| | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following | | | | | | | | |
| | The governing body? | 8 a | Yes | | | | | | |
| b | Each committee with authority to act on behalf of the governing body? | 8 b | Yes | | | | | | |
| | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | No | | | | | |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenu | e Code | e.) | | | | | | |
| | | | Yes | No | | | | | |
| .0a | Did the organization have local chapters, branches, or affiliates? | 10a | | No | | | | | |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | | | | | | |
| | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Yes | | | | | | |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | | | | | | | |
| L2a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | | No | | | | | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | | | | | | | |
| | Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If "Yes," describe in Schedule O how this was done</i> | 12c | | | | | | | |
| 13 | Did the organization have a written whistleblower policy? | 13 | | No | | | | | |
| | Did the organization have a written document retention and destruction policy? | 14 | · | No | | | | | |
| L5 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | | | | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | | No | | | | | |
| b | Other officers or key employees of the organization | 15b | | No | | | | | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) | | | | | | | | |
| | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | No | | | | | |
| | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt | | | | | | | | |
| | status with respect to such arrangements? | 16b | | | | | | | |
| Sec | ction C. Disclosure | | | | | | | | |
| 17 | List the States with which a copy of this Form 990 is required to be filed► | | | | | | | | |
| | Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply | | | | | | | | |
| | 🗌 Own website 🔲 Another's website 🗹 Upon request 🗌 Other (explain in Schedule O) | | | | | | | | |

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, address, and telephone number of the person who possesses the organization's books and records ► RIGHTSIDE COMPLIANCE PO BOX 341027 AUSTIN, TX 78734 (202) 265-6374

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

• List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid

• List all of the organization's current key employees, if any See instructions for definition of "key employee "

• List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations

• List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

📙 Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

| (A) Name and Title | (B) Average hours per week (list any hours for related organizations below dotted line) | Positio than o is b | on (do ne bo | (C) o no ox, u ox, u |) t ch unle: ficer | eck m ss per r and a | ore son | (D) Reportable compensation from the organization (W- 2/1099- MISC) | (E) Reportable compensation from related organizations (W- 2/1099- MISC) | (F) Estimated amount of other compensation from the organization and related organizations |
|--|---|---------------------------|-----------------|---------------------------------------|-----------------------------|----------------------------|------------|---|--|---|
| (1) PHIL COX PRESIDENT | 1 00 | х | | x | | | | 115,000 | 0 | 0 |
| (2) MARTY OBST DIRECTOR | 1 00 | х | | | | | | 0 | 0 | 0 |
| (3) QUINN RICKER DIRECTOR | 1 00 | х | | | | | | 0 | 0 | 0 |
| (4) CATHERINE CHESTNUT EXECUTIVE DIRECTOR | 10 00 | | | x | | | | 18,000 | 0 | 0 |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | Form 990 (2018) |

| Pai | t VII Section A. Officers, Direct | tors, Trustees | , Key I | Empl | loye | es, | and I | Higł | nest Compen | sate | d Employees | (cont | inued) | |
|----------|---|---|-----------------------------------|-----------------------|----------------|---------------------------------|---------------------------------|--------|---|----------------|---|------------------|-----------------------------|---------|
| | (A) Name and Title | (B) Average hours per week (list any hours for related | than o ıs b | ne b | ox, u n ofi | t cho Inles ficer rust | and a ee) | ion | (D) Reportable compensati from the organization 2/1099-MIS | on (W- | (E) Reportable compensation from related organizations (W 2/1099-MISC) | | compensation V- from the | |
| | | organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officer | key employee | Highest compensated employee | Former | 2/1099-113 | | 2/1099-11130 | relat organiz | ed | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | Sub-Total | | A | ••• | | | ▶ | | | | | | | |
| d 1 2 | Total (add lines 1b and 1c) Total number of individuals (including | | | | | bove | ► A | rece | 133,00 | | 0.000 | 0 | | 0 |
| 2 | of reportable compensation from the | | | e iisu | eu a | 0076 | e) who | Tec | erved more tha | пат | 0,000 | | | |
| 2 | | - 55 | | I. | | 1 | | | | | | _ | Yes | No |
| 3 | Did the organization list any former line 1a? <i>If "Yes," complete Schedule</i> 2 | | | ее, к • | ey ei • | - - | oyee, d | • | gnest compens | ated | employee on | 3 | | No |
| 4 | For any individual listed on line 1a, is organization and related organization individual | | | | | | | | | | the | 4 | | Ne |
| 5 | Did any person listed on line 1a recei | | | | | | | | | r ı ndı | vidual for | 4 | | No |
| | services rendered to the organization | | ete Sch | edule | e J fo | r su | ich per | son | | • | • • • | 5 | | No |
| 1 | Complete this table for your five high | est compensate | | | | | | | | | | mpen | sation | |
| | from the organization Report comper | (A) and business addre | | year | enu | mg | with 0 | r wit | | | (B) iption of services | | (C Comper | |
| BRAB | ENDERCOX LLC | | :55 | | | | | | MEDIA | | EMENT | | compe | 651,575 |
| | GRANDVIEW AVE BURGH, PA 15211 | | | | | | | | | | | | | |
| IMGE | | | | | | | | | MEDIA | CONS | ULTING/PLACEME | NT | | 327,018 |
| ALEXA | WASHINGTON ST 3RD FLOOR ANDRIA, VA 22314 | | | | | | | | DIREC | TMAT | | | | 100.050 |
| | IAVERICK MEDIA N 3RD ST SUITE 310 | | | | | | | | DIREC | T PIAL | - | | | 199,050 |
| HARR | ISBURG, PA 17102 CONSULTING | | | | | | | | | | & FUNDRAISING | | | 115,000 |
| | MAUGH RD AN, VA 22101 | | | | | | | | CONSU | JLTING | 5 | | | |
| | , | | | | | | | | | | | | | |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ► 4

| _ | | | |
|------|-----|--------|--|
| Form | 990 | (2018) | |

| Page | 9 |
|------|---|
| | |

| Part | VIII | Statement of R | Revenue | | | | | | | | | |
|---------------------------------|---------------|--|----------------|------------|------------|---------------|------------|-----------------------|----|-------------------|---------------------|-------------------------------------|
| | | Check If Schedule | O contains : | a respo | onse or r | note to any | | this Part VIII (A) | | (B) | (C) | [] (D) |
| | | | | | | | | revenue | | lated or | Unrelated | Revenue |
| | | | | | | | | | fı | exempt unction | business revenue | excluded from tax under sections |
| | 1a Fe | ederated campaigns | | 1a | | | | | re | evenue | | 512 - 514 |
| s, Grants Amounts | b M | embership dues . | | 1b | | | | | | | | |
| Gifts, Grants ilar Amounts | C FL | undraising events | | 1c | | | | | | | | |
| - (A) - | - d Rø | elated organizations | | 1d | | | | | | | | |
| ons, Gift Similar | e Go | overnment grants (con | | 1e | . <u> </u> | | | | | | | |
| ns, im | f Al | l other contributions, a | lifts, arants, | | | | | | | | | |
| er | ar ab | nd similar amounts not pove | included | 1f | | 3,941,582 | | | | | | |
| tributio Other | g N | oncash contribution | s included | | | | | | | | | |
| Contributions, and Other Sim | in | lines 1a - 1f \$ | | | | | | | | | | |
| م ت | hia | otal. Add lines 1a-1 | t | • | • • • | • • | | 3,941,582 | | | | 1 |
| RIE | 2a | | | | | Busines | s Code | | | | | |
| 1974 | za | | | - | | | | | | | | |
| Program Service Revenue | b — | | | | | | | | | | | |
| ruc | с — | | | | | | | | | | | |
| 3 | d — e — | | | | | | | | | | | |
| Jran | | other program serv | uce revenue | • | | | | | | | | |
| Å | | al. Add lines 2a-2f | | | • | | | | | | | |
| | | estment income (inc | | | | and other | | | | | | |
| | simil | ar amounts) | | • | | 1 | • <u> </u> | | | | | |
| | | ome from investmen alties | | | | | ► | | | | | |
| | JROYA | | (ı) Rea | | · · | • Personal | | | | | | |
| | 6a Gro | oss rents | () | | | | | | | | | |
| | h le | ss rental expenses | | | | | - | | | | | |
| | D Let | | | | | | | | | | | |
| | | ntal income or iss) | | | | | | | | | | |
| | | et rental income or (| (loss) | | | • • | - | | | | | |
| | | Г | (ı) Securit | | |) Other | | | | | | |
| | 7a Gro | nss amount m sales of | | | | | 1 | | | | | |
| | asse | ets other n inventory | | | | | | | | | | |
| | | ss cost or | | | | | - | | | | | |
| | oth | her basis and les expenses | | | | | | | | | | |
| | | un or (loss) | | | | | | | | | | |
| | | et gain or (loss) | | | | • |] | | | | | |
| ¢ | | oss income from fun ot including \$ | | ents of | | | | | | | | |
| л ж | cor | ntributions reported | on line 1c) | | | | | | | | | |
| eve | | e Part IV, line 18 . | | a b | | | - | | | | | |
| л Н | | t income or (loss) fr | | | ents . | • • | | | | | | |
| Other Revenue | 9a Gro | oss income from gar | ming activiti | | | - | 1 | | | | | |
| 0 | See | e Part IV, line 19 . | ••• | а | | | | | | | | |
| | b Les | s direct expenses | | b | | | - | | | | | |
| | | t income or (loss) fr | | | les . | • • | | | | | | |
| | | oss sales of inventor urns and allowances | | | | | | | | | | |
| | Teu | ums and anowances | 5 | а | | | | | | | | |
| | b Les | ss cost of goods sol | ld | b | | | - | | | | | |
| | c Net | t income or (loss) fr | om sales of | Invent | ory . | . ► | | | | | | |
| | | Miscellaneous R | evenue | | Busin | iess Code | _ | | | | | |
| | 11a | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | Ь | | | | | | | | | | | |
| | | | | | | | | | | | | |
| | с | | | | | | | | | | | |
| | <u>д 211</u> | other revenue | | | ļ | | - | | | | | |
| | | tal. Add lines 11a–1 | | | | • | - | | - | | | |
| | | tal revenue. See Ir | | | | | | | | | | |
| | 0 | | | · · | • • | • • | | 3,941,58 | 2 | C | c c | 0 |

Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

| | Check if Schedule O contains a response or note to any | line in this Part IX . | | | 🗆 |
|----|---|------------------------------|---|--|-----------------------------------|
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraısıngexpenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21 | 600,000 | 600,000 | | |
| 2 | Grants and other assistance to domestic individuals See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16 | | | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 103,000 | | 103,000 | |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 | Other salaries and wages | | | | |
| 8 | Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions) | | | | |
| 9 | Other employee benefits | | | | |
| 10 | Payroll taxes | | | | |
| 11 | Fees for services (non-employees) | | | | |
| i | a Management | | | | |
| I | DLegal | 13,785 | | 13,785 | |
| • | Accounting | 2,200 | | 2,200 | |
| | Lobbying | | | | |
| • | Professional fundraising services See Part IV, line 17 | 55,000 | | | 55,000 |
| 1 | Investment management fees | | | | |
| 9 | g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) | 168,109 | 135,580 | 32,529 | |
| 12 | Advertising and promotion | 1,162,183 | 1,162,104 | 79 | |
| 13 | Office expenses | | | | |
| 14 | Information technology | | | | |
| 15 | Royalties | | | | |
| 16 | Occupancy | | | | |
| 17 | Travel | 808 | 808 | | |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials . | | | | |
| 19 | Conferences, conventions, and meetings | | | | |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | | | | |
| 23 | Insurance | | | | |
| 24 | Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) | | | | |
| | a POLITICAL CONTRIBUTIONS | 1,100,000 | | 1,100,000 | |
| | b MEDIA PRODUCTION | 2,522 | 2,522 | | |
| | c BANK FEES | 759 | | 758 | 1 |
| | d | | | | |
| | e All other expenses | | | | |
| 25 | Total functional expenses. Add lines 1 through 24e | 3,208,366 | 1,901,014 | 1,252,351 | 55,001 |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ► ☐ if following SOP 98-2 (ASC 958-720) | | | | |
| | | | | | |

Part X Balance Sheet

| | | Check if Schedule O contains a response or not | e to any line in this Part IX | | | 🗆 |
|---------------|----------|---|---|---------------------------------|-----|---------------------------|
| | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash-non-interest-bearing | | 265,188 | 1 | 998,404 |
| | 2 | Savings and temporary cash investments | [| | 2 | |
| | 3 | Pledges and grants receivable, net | [| | 3 | |
| | 4 | Accounts receivable, net | | | 4 | |
| | 5 | Loans and other receivables from current and for trustees, key employees, and highest compensa Part II of Schedule L | ted employees Complete | | 5 | |
| ts | 6 7 | Loans and other receivables from other disqualit section 4958(f)(1)), persons described in section contributing employers and sponsoring organizations voluntary employees' beneficiary organizations in Part II of Schedule L Notes and loans receivable, net | n 4958(c)(3)(B), and tions of section 501(c)(9) (see instructions) Complete | | 6 | |
| ssets | 8 | Inventories for sale or use | - | | 8 | |
| Ą | 9 | Prepaid expenses and deferred charges | H | | 9 | |
| | - | Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D | 10a | | | |
| | ь | Less accumulated depreciation | 10b | | 10c | |
| | 11 | Investments—publicly traded securities . | | | 11 | |
| | 12 | Investments—other securities See Part IV, line | 11 | | 12 | |
| | 13 | Investments—program-related See Part IV, line | - | | 13 | |
| | 14 | Intangible assets | H | | 14 | |
| | 15 | Other assets See Part IV, line 11 | - | | 15 | |
| | 16 | Total assets.Add lines 1 through 15 (must equ | | 265.188 | 16 | 998,404 |
| | 17 | Accounts payable and accrued expenses | | 200,100 | 17 | |
| | 18 | Grants payable | •••• | | 18 | |
| | 19 | Deferred revenue | | | 19 | |
| | 20 | | · · | | 20 | |
| | | Tax-exempt bond liabilities | | | | |
| es | 21 | Escrow or custodial account liability Complete F | | | 21 | |
| Liabilities | 22 | Loans and other payables to current and former key employees, highest compensated employee | | | | |
| ia | | persons Complete Part II of Schedule L | | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unrela | ted third parties | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated | third parties | | 24 | |
| | 25 | Other liabilities (including federal income tax, pa and other liabilities not included on lines 17 - 24 Complete Part X of Schedule D | | | 25 | |
| | 26 | Total liabilities. Add lines 17 through 25 | - | 0 | 26 | 0 |
| Fund Balances | 27 | Organizations that follow SFAS 117 (ASC 99 complete lines 27 through 29, and lines 33 Unrestricted net assets | | | 27 | |
| 3a lá | 28 | Temporarily restricted net assets | | | 28 | |
| dЕ | 29 | Permanently restricted net assets | | | 29 | |
| n | | Organizations that do not follow SFAS 117 | (ASC 958), | | | |
| or | 30 | check here ► ✓ and complete lines 30 th Capital stock or trust principal, or current funds | rough 34. | 0 | 30 | 0 |
| ets | 31 | Paid-in or capital surplus, or land, building or eq | - | 0 | 31 | 0 |
| Assets | 32 | Retained earnings, endowment, accumulated inc | - | 265,188 | 32 | 998,404 |
| | 33 | Total net assets or fund balances | | 265,188 | 33 | 998,404 |
| Net | 33 34 | Total liabilities and net assets/fund balances | · · · · · · · · · · · · · · · · · · · | 265,188 | 34 | 998,404 |
| | J+ | rotar navinties and het assets/fullu valances | | 200,100 | 54 | 330,404 |

| 0111 990 (2010) | Form | 990 | (2018) |
|-----------------|------|-----|--------|
|-----------------|------|-----|--------|

| Pa | t XI Reconcilliation of Net Assets | | | | |
|----|---|---------|----|---------|----------|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| | Table success (much agual Dart)/III, caluman (A), luca 12) | 1 | | - | 041 593 |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | | | | ,941,582 |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | | د | ,208,366 |
| 3 | Revenue less expenses Subtract line 2 from line 1 | 3 4 | | | 733,216 |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) . | | | | 265,188 |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | 0 |
| 10 | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | | | 998,404 |
| Pa | rt XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | <u></u> | |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990 🛛 🗹 Cash 🔲 Accrual 🗌 Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | No |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed separate basis, consolidated basis, or both | on a | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | | No |
| | If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate consolidated basis, or both | basis, | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| С | If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? | | 2c | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain in Sch | edule (|) | | |
| | | | | | |
| | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the S Audit Act and OMB Circular A-133? | - | 3a | | No |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits | ured | Зb | | 0 (2018) |

Form **990** (2018)

Additional Data

Software ID: Software Version:

EIN: 82-1876204

Name: AMERICAN ECONOMIC FREEDOM ALLIANCE INC

Form 990 (2018)

Form 990, Part III, Line 4a: ADVOCATED FOR ECONOMIC FREEDOM IN HEALTHCARE







| efile GRAPHIC pri | nt - DO NOT I | PROCESS | As Filed Dat | :a - | | | D | LN: 9 | 9349331 | 9209919 |
|--|--|--|--|---|--|---|---|---------------------------------------|--|---|
| SCHEDULE C | P | olitical | Campaign | and I | _obbying / | Activiti | es | | | 1545-0047 |
| (Form 990 or 990- EZ) | For Organiz | ations Exe | mpt From Inco | me Tax | Under section | 501(c) an | d section 5 | 27 | 20 | 18 |
| Department of the Treasury Internal Revenue Service | | | | | ► Attach to For tions and the la | | | z. | | to Public ection |
| If the organization ans • Section 501(c)(3) org • Section 501(c) (othe • Section 527 organiz If the organization ans • Section 501(c)(3) or • Section 501(c)(3) or • Section 501(c)(4), (• Section 501(c)(4), (| ganizations Con er than section 5 zations Complet wered "Yes" or rganizations that rganizations that wered "Yes" or rate instructions | nplete Parts I 01(c)(3)) org. e Part I-A on 1 Form 990 , I have filed Fo have NOT fi 1 Form 990 , I 5), then | -A and B Do not anizations Comp ly Part IV, Line 4, o orm 5768 (election led Form 5768 (e Part IV, Line 5 (P | complete lete Parts r Form 99 n under se lection un | Part I-C I-A and C below 60-EZ, Part VI, I II ection 501(h)) Co der section 501(h | Do not com e 47 (Lobb mplete Part)) Complete | plete Part I-E ying Activit i II-A Do not Part II-B D | 3 i es), 1 comp o not | hen blete Part II complete F | -B Part II-A |
| Name of the organizat AMERICAN ECONOMIC FR | | NC | | | | E | Employer id | entifi | ication nu | mber |
| | | | | | | | 32-1876204 | | | |
| | _ | | - | | n 501(c) or is | | | | | |
| 1 Provide a descript "political campaig | | ization's dire | ct and indirect po | litical cam | ipaign activities in | ı Part IV (se | e instruction: | s for (| definition o | f |
| 2 Political campaign | activity expend | itures (see in | structions) | | | | ► | \$_ | | 1,100,000 |
| 3 Volunteer hours f | | - | | , | | | | _ | | |
| - | | | exempt unde | | | | | * | | |
| Enter the amount Enter the amount | | | - | | | | • | ≯_ \$ | | |
| 3 If the organization | - | - | - | - | | | r | Ψ_ | □ Yes | |
| 4a Was a correction | made? | | | | | | | | 🗆 Tes | |
| b If "Yes," describe Part I-C Complet | | nization is | exempt unde | r sectio | n 501(c), exce | ept sectio | n 501(c)(3 | 3). | | |
| 1 Enter the amount | directly expende | ed by the filir | ng organization fo | r section | 527 exempt funct | ion activitie | s 🕨 | \$_ | | |
| 2 Enter the amount function activities | | anızatıon's fu | nds contributed t | o other or | ganızatıons for se | ection 527 e | xempt ► | \$_ | | 1,100,000 |
| 3 Total exempt fund | ction expenditure | es Add lines | 1 and 2 Enter he | re and on | Form 1120-POL, | lıne 17b | • | \$_ | | 1,100,000 |
| 4 Did the filing orga | anization file For | m 1120-PO | L for this year? | | | | | | 🗌 Yes | ✓ No |
| 5 Enter the names, organization mad of political contrib fund or a political | e payments For outions received | each organiz that were pro | ation listed, ente omptly and directl | r the ámo ly delivere | unt paid from the d to a separate p | filing organ olitical orgai | lization's fund nization, such | ds Al | so enter th | |
| (a) Nam | e | | (b) Address | | (c) EIN | filing or funds If | unt paid from ganization's none, enter -0- | | contribution and prom directly del separate | ivered to a political on If none, |
| (1) HOOSIERS FOR CONSE | RVATIVE VALUES | 133 W MARI INDIANAPOI | <et 282<br="" st="">_IS, IN 46204</et> | | 82-2757706 | | 600,00 | 0 | | |
| (2) INTEGRITY NJ | | PO BOX 34 MANALAPAN | ,NJ 07726 | | 82-4412394 | | 500,00 | 00 | | |
| 3 | | | | | | | | | | |
| 4 | | | | | | | | | | |
| 5 | | | | | | | | | | |
| 6 | | | | | | | | | | |

 b
 Image: Control of the section of

| Sch | edule C (Form 990 or 990-EZ) 2018 | | | Page 2 |
|--------|---|---|--|---------------------------------------|
| Р | art II-A Complete if the organization section 501(h)). | n is exempt under section 501(c)(3) and file | d Form 5768 (ele | ction under |
| A | Check Check If the filing organization belongs expenses, and share of excess lo | : to an affiliated group (and list in Part IV each affiliated o bbying expenditures) | group member's name, | address, EIN, |
| в | Check • I if the filing organization checked | box A and "limited control" provisions apply | | |
| | Limits on Lobb | oying Expenditures neans amounts paid or incurred.) | (a) Filing organization's totals | (b) Affiliated group totals |
| 1a | Total lobbying expenditures to influence public | : opinion (grass roots lobbying) | | |
| b | Total lobbying expenditures to influence a legi | slative body (direct lobbying) | | |
| с | Total lobbying expenditures (add lines 1a and | 1b) | | |
| d | Other exempt purpose expenditures | | | |
| е | Total exempt purpose expenditures (add lines | 1c and 1d) | | |
| f | Lobbying nontaxable amount Enter the amou columns | nt from the following table in both | | |
| | If the amount on line 1e, column (a) or (l | o) is: The lobbying nontaxable amount is: | | |
| | Not over \$500,000 | 20% of the amount on line 1e | | |
| | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000 | | |
| | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000 | | |
| | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000 | | |
| | Over \$17,000,000 | \$1,000,000 | | |
| ~ | Grassroots nontaxable amount (enter 25% of | | | |
| g | Ŷ | | | |
| h : | ,,,,,,,,,,,, | | | |
| 1 | Subtract line 1f from line 1c If zero or less, er | | | |
| J | If there is an amount other than zero on eithe section 4911 tax for this year? | r line 1h or line 1i, did the organization file Form 4720 re | porting | 🗌 Yes 🗌 No |

4-Year Averaging Period Under section 501(h) (Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

| | Lobbying Expenditu | res During 4- | Year Averagi | ng Period | _ | |
|----|--|-----------------|-----------------|-----------------|-----------------|-----------|
| | Calendar year (or fiscal year beginning in) | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) Total |
| 2a | Lobbying nontaxable amount | | | | | |
| b | Lobbying ceiling amount (150% of line 2a, column(e)) | | | | | |
| с | Total lobbying expenditures | | | | | |
| d | Grassroots nontaxable amount | | | | | |
| e | Grassroots ceiling amount (150% of line 2d, column (e)) | | | | | |
| f | Grassroots lobbying expenditures | | | | | |

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| Foro | ach "Yes" response on lines 1a through 1ı below, provide in Part IV a detailed description of the lobbying | (a |) | (b) | |
|--------|---|----------|-----------|-------|------|
| activi | | Yes | No | Amou | ınt |
| 1 | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of | | | | |
| а | Volunteers? | | | | |
| b c | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? Media advertisements? | | | | |
| d | Mailings to members, legislators, or the public? | | | | |
| е | Publications, or published or broadcast statements? | | | | |
| f | Grants to other organizations for lobbying purposes? | | | | |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | | | |
| i | Other activities? | | | | |
| j | Total Add lines 1c through 1i | | | | |
| 2a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | | |
| с | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | | | |
| Par | t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c 501(c)(6). |)(5), o | section | | |
| | | | | Yes | No |
| 1 | Were substantially all (90% or more) dues received nondeductible by members? | | 1 | | |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | 2 | | |
| 3 | Did the organization agree to carry over lobbying and political expenditures from the prior year? | | 3 | | |
| Par | t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c |)(5), oi | - section | 501(c |)(6) |

and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes "

| 1 | Dues, assessments and similar amounts from members | 1 | |
|---|--|----|--|
| 2 | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | | |
| а | Current year | 2a | |
| b | Carryover from last year | 2b | |
| с | Total | 2c | |
| 3 | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues | 3 | |
| 4 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? | 4 | |
| 5 | Taxable amount of lobbying and political expenditures (see instructions) | 5 | |

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

Return Reference

| efi | le GRAPHIC print - DO l | NOT PROCESS | As Filed | Data - | | DL | N: 93493319209919 |
|--------------------|---|---|--|--|--|---|--|
| (Fo Depa | HEDULE G rm 990 or 990-EZ) rtment of the Treasury nal Revenue Service | Complete if the organiza | draisin ation answe ition entered Attac | g or (red "Yes" (more than th to Form | Drmation Regar Gaming Activit on Form 990, Part IV, lines 17 1 \$15,000 on Form 990-EZ. 1990 or Form 990-EZ. Instructions and the latest info | ies 7, 18, or 19, or if the ne 6a | OMB No 1545-0047 2018 Open to Public Inspection |
| | e of the organization | GO LO WWW | v irs gov/ror | 11990 101 1 | instructions and the latest init | | entification number |
| | RICAN ECONOMIC FREEDOM | ALLIANCE INC | | | | 82-1876204 | |
| Pa | Form 990-EZ filers | • | | | answered "Yes" on For part. | rm 990, Part IV, lıne | 17. |
| 1 | Indicate whether the organi | zation raised funds t | hrough any | of the fo | llowing activities Check a | all that apply | |
| а | Mail solicitations | | | е | Solicitation of non- | government grants | |
| b | Internet and email solici | tations | | f | Solicitation of gove | rnment grants | |
| с | Phone solicitations | | | g | Special fundraising | events | |
| d | ✓ In-person solicitations | | | | | | |
| 2a b | Did the organization have a or key employees listed in F If "Yes," list the ten highest to be compensated at least | orm 990, Part VII) c paid individuals or e | or entity in entities (fun | connectio | on with professional fundra | aising services? | Yes 🗌 No ser is |
| (i) | Name and address of individua or entity (fundraiser) | al (ii) Activity | fundrai custo cont |) Did ser have ody or trol of outions? | (iv) Gross receipts from activity | (v) Amount paid to (or retained by) fundraiser listed in col (i) | (vi) Amount paid to (or retained by) organization |
| | | | Yes | No | | | |
| 1 | COX CONSULTING 6610 MAUGH RD | FUNDRAISING | | No | 1,250,000 | 30,00 | 1,220,000 |
| | MCLEAN, VA 22101 | | | | | | |
| 2 | EME CONSULTING PO BOX 3051 | FUNDRAISING | | No | 815,400 | 25,00 | 790,400 |
| | MERCERVILLE, NJ 08619 | | | | | | |
| 3 | | | | | | | |
| 4 | | | | | | | |
| 5 | | | | | | | |
| 6 | | | | | | | |
| 7 | | | | | | | |
| 8 | | | | | | | |
| 9 | | | | | | | |
| 10 | | | | | | | |
| Tota | al | | | • | 2,065,400 | 55,00 | 2,010,400 |
| | | | | | | | <u> </u> |

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing

| Dar | lule G (Form 990 or 990-EZ) 2018 | | | | Page |
|----------|--|---|---|-----------------------------|---|
| | t II Fundraising Events. Comple | | | | |
| | than \$15,000 of fundraising e | | d gross income on Form | n 990-EZ, lines 1 and 6 | 5b. List events with |
| — | gross receipts greater than \$ | | | | |
| | | (a)Event #1 | (b) Event #2 | (c)Other events | (d) Total events (add col (a) through |
| | | (event type) | (event type) | (total number) | |
| | | | | | |
| | 1 Gross receipts | | | | |
| | Less Contributions Gross income (line 1 minus | | | | |
| + | line 2) | | | | |
| | 4 Cash prizes | | | | |
| | 5 Noncash prizes | | | | |
| | 6 Rent/facility costs | | | | |
| | 7 Food and beverages | | | | |
| | 8 Entertainment | | | | |
| 1 | 9 Other direct expenses | | | | |
| | 10 Direct expense summary Add lines 4 t | through 9 in column (d) | | . 🕨 | |
| | 11 Net income summary Subtract line 10 | from line 3, column (d) | | . • | |
| iri | Gaming. Complete if the orga | anization answered "Y | es" on Form 990, Part I | IV, line 19, or reported | I more than \$15,000 |
| | on Form 990-EZ, line 6a. | | 1 | | |
| | | | | | |
| | | (a) Bingo | (b) Pull tabs/Instant bingo/progressive bingo | (c) Other gaming | |
| | 1 Gross revenue | (a) Bingo | | (c) Other gaming | |
| ╈ | | (a) Bingo | | (c) Other gaming | |
| | 2 Cash prizes | (a) Bingo | | (c) Other gaming | |
| | | (a) Bingo | | (c) Other gaming | |
| | 2 Cash prizes | (a) Bingo | | (c) Other gaming | |
| | 2 Cash prizes . <td< td=""><td>(a) Bingo</td><td></td><td>(c) Other gaming</td><td></td></td<> | (a) Bingo | | (c) Other gaming | |
| | 2 Cash prizes . . . 3 Noncash prizes . . . 4 Rent/facility costs . . . | (a) Bingo | | (c) Other gaming | |
| | 2 Cash prizes . . . 3 Noncash prizes . . . 4 Rent/facility costs . . . | | bingo/progressive bingo | | |
| | 2 Cash prizes . . . 3 Noncash prizes . . 4 Rent/facility costs . . 5 Other direct expenses . . | □ Yes% □ No | bingo/progressive bingo | Yes% | |
| | 2 Cash prizes . . 3 Noncash prizes . . 4 Rent/facility costs . . 5 Other direct expenses . . 6 Volunteer labor . . 7 Direct expense summary Add lines 2 to 2. | ☐ Yes% ☐ No through 5 in column (d) | bingo/progressive bingo | □ Yes% □ No ► | |
| | 2 Cash prizes . . 3 Noncash prizes . . 4 Rent/facility costs . . 5 Other direct expenses . . 6 Volunteer labor . . 7 Direct expense summary Add lines 2 to an and the summary Subtraction of the summary | Yes% No through 5 in column (d) t line 7 from line 1, colur | bingo/progressive bingo | □ Yes% □ No · · · · ▶ | |
| | 2 Cash prizes | Yes% No through 5 in column (d) t line 7 from line 1, colur ion conducts gaming activity | bingo/progressive bingo | □ Yes% □ No · · · · ▶ | col (a) through col (c) |
| 3 | 2 Cash prizes . . 3 Noncash prizes . . 4 Rent/facility costs . . 5 Other direct expenses . . 6 Volunteer labor . . 7 Direct expense summary Add lines 2 to an and the summary Subtraction of the summary | Yes% No through 5 in column (d) thine 7 from line 1, colum ion conducts gaming activation in each column in the second column in the second column is a column in the second column in the second column is a column in the second column in the second column is a column in the second column in the second column is a column in the second column in the second column is a column in the second column in the second column is a column in the second colum | bingo/progressive bingo | □ Yes% □ No · · · · ▶ | |
| 3 | 2 Cash prizes | Yes% No No through 5 in column (d) t line 7 from line 1, colur ion conducts gaming activities in each c | bingo/progressive bingo | | col (a) through col (c) |
| | 2 Cash prizes | Yes % No No through 5 in column (d) through 5 in column ine 1, colum ion conducts gaming activities in each column ine activities in each column. | bingo/progressive bingo | | |

Schedule G (Form 990 or 990-EZ) 2018

| Sche | dule G (Form 990 or 990-EZ) 2018 | | | | | Ρ | Page 3 |
|------|---|----------------------------------|---|---------------------|----------------------------|----------------------|--------|
| 11 | Does the organization conduct gam | ing activities with nonmembers | 57 | | 🗌 Yes | | |
| 12 | Is the organization a grantor, bene formed to administer charitable ga | | member of a partnership or other entity | | 🗌 Yes | | |
| 13 | Indicate the percentage of gaming | activity conducted in | | | | | |
| а | The organization's facility | | | 13a | | | % |
| b | An outside facility | | | 13b | | | % |
| 14 | Enter the name and address of the | person who prepares the organ | nızatıon's gamıng/special events books and re | cords | | | |
| | Name 🕨 | | | | | | |
| | Address 🕨 | | | | | | |
| 15a | Does the organization have a contr revenue? | act with a third party from who | om the organization receives gaming | | 🗌 Yes | | |
| b | | | anızatıon ► \$ and th | e | | | |
| | amount of gaming revenue retaine | d by the third party 🕨 \$ | | | | | |
| C | If "Yes," enter name and address c | f the third party | | | | | |
| | Name 🕨 | | | | | | |
| | Address 🕨 | | | | | | |
| 16 | Gaming manager information | | | | | | |
| | Name Þ | | | | | | |
| | Gaming manager compensation 🕨 | \$ | | | | | |
| | Description of services provided | | | | | | |
| | Director/officer | Employee | ☐ Independent contractor | | | | |
| 17 | Mandatory distributions | | | | | | |
| а | Is the organization required under retain the state gaming license? | state law to make charitable di | stributions from the gaming proceeds to | | ☐ Yes | | |
| b | Enter the amount of distributions r | equired under state law distribi | ited to other exempt organizations or spent | | | | |
| | in the organization's own exempt a | | | | | | |
| Pai | t IV Supplemental Informa III, lines 9, 9b, 10b, 15b | ation. Provide the explanat | ions required by Part I, line 2b, columns licable. Also provide any additional infor | s (III) a matior | and (v); ai n. See insi | nd Part tructions | s. |

Return Reference

Explanation

Schedule G (Form 990 or 990-EZ) 2018

| efile GRAPHIC print - D | O NOT PROCESS | As Filed Data - | | | | | DL | N: 934933192 | 09919 | |
|---|--|---|--|--|---|-----------|----------------------------------|---------------------------------|---------|--|
| Note: To capture the full | content of this do | ocument, please se | lect landscape mode | (11" x 8.5") whe | n printing. | | | | | |
| Schedule I (Form 990) | C | | ants and Other Assistance to Organizations, ernments and Individuals in the United States | | | | | OMB No 1545-0047 | | |
| Department of the Treasury Internal Revenue Service | Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990. ▶ Go to <u>www.irs.gov/Form990</u> for the latest information. | | | | | | | | | |
| Name of the organization AMERICAN ECONOMIC FREEDC | | | | | | | Employer identifie | cation number | | |
| | M ALLIANCE INC | | | | | | 82-1876204 | | | |
| Part I General Infor | mation on Grants | and Assistance | | | | | | | | |
| the selection criteria use | d to award the grants | or assistance? | the grants or assistance, t • • • • • • • • • • • of grant funds in the Un | | | ce, and | | 🗹 Yes | □ No | |
| Part II Grants and Othe that received mor | | estic Organizations a can be duplicated if add | | nts. Complete If the or | ganization answered "Yes | " on Form | 1990, Part IV, line | e 21, for any recip | ient | |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of non- cash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (3) | Description of ash assistance | (h) Purpose of or assistance | f grant | |
| (1) TRADE WORKS FOR AMERIC/ 1747 PENNSYLVANIA AVE NV SUITE 450 WASHINGTON, DC 20006 | | 501(C)(4) | 500,000 | | | | | ADVOCACY FOR POLICY | R TRADE | |
| (2) 45 COMMITTEE INC PO BOX 710993 HERNDON, VA 20171 | 47-3803487 | 501(C)(4) | 100,000 | | | | | ADVOCACY FOR POLICY | R TRADE | |
| | · / · · · - | - | listed in the line 1 table . | | · · · · · · · · | | · · · · · | | 2 | |

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) 2018

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22

Part III can be duplicated if additional space is needed

| (a) Type of grant or assist: | | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---|---|--------------------------|-----------------------------|----------------------------------|--|---------------------------------------|
| (1) | | | | | | |
| (2) | | | | | | |
| (3) | | | | | | |
| (4) | | | | | | |
| (5) | | | | | | |
| (6) | | | | | | |
| (7) | | | | | | |
| Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information. | | | | | | |
| Return Reference | Return Reference Explanation | | | | | |
| PART I, LINE 2 | RT I, LINE 2 THE ORGANIZATION CONSULTS CLOSELY, AS NECESSARY, WITH THE OFFICERS AND/OR DIRECTORS OF ORGANIZATIONS TO WHICH IT CONTRIBUTES, IN ORDER ENSURE THAT THE PURPOSES INTENDED TO BE ADVANCED BY THE GRANTS ARE MET | | | | | |
| 1 | Schedule I (Form 990) 2018 | | | | Schedule I (Form 990) 2018 | |

| (Form 990 or 990-EZ) Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b. Attach to Form 990 or Form 990-EZ. Go to <u>www.irs.gov/Form990</u> for the latest information. Department of the Treasury Department of the Treasury | efile GRAPHIC pr | int - DO NOT PROCESS | As Filed Data - | | DLN: | 934933192 | 09919 |
|--|---------------------------------------|---------------------------|-----------------|--|-----------------|--------------------------|-------|
| 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b. 2018 Department of the Treasury Internal Revenue Service For the latest information. Name of the organization AMERICAN ECONOMIC FREEDOM ALLIANCE INC Employer identification number 82-1876204 Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b 1 (a) Name of disgualified person (b) Relationship between disgualified person and (c) Description of (d) Corrected? | Schedule L (Form 990 or 990-EZ) | OMB No 154 | 5-0047 | | | | |
| Internal Revenue Service Inspection Name of the organization AMERICAN ECONOMIC FREEDOM ALLIANCE INC Employer identification number 82-1876204 Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b 1 (a) Name of disgualified person (b) Relationship between disgualified person and (c) Description of (d) Corrected? | , , , , , , , , , , , , , , , , , , , | | 2018 | | | | |
| Name of the organization AMERICAN ECONOMIC FREEDOM ALLIANCE INC Employer identification number 82-1876204 Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b (d) Name of disgualified person (d) Corrected? | Department of the Treasury | | | | | | |
| AMERICAN ECONOMIC FREEDOM ALLIANCE INC Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b 1 (a) Name of disgualified person (b) Relationship between disgualified person and (c) Description of (d) Corrected? | Internal Revenue Service | | | | | Inspect | ion |
| Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only) Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b 1 (a) Name of disqualified person (b) Relationship between disqualified person and discussion of the complete in the complete in the complete interval of the com | | | | | | | per |
| Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b 1 (a) Name of disqualified person (b) Relationship between disqualified person and (c) Description of (d) Corrected? | | | | | 82-1876204 | | |
| | | | | | | 10b | |
| organization transaction Yes No Image: Constraint of the second sec | 1 (a) Nai | me of disqualified person | | | (c) Description | n of (d) Correcte | |
| Image: second | | | | | transaction | Yes | No |
| Image: second | | | | | | | |
| Image: second | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

- 2 Enter the amount of tax incurred by organization managers or disqualified persons during the year under section
- 4958

 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

\$ \$

| (a) Name of Interested person | (b) Relationship with organization | | (d) Loan to or from the (organization? | | (e) Original principal amount | (f) Balance due | | (g) In default? | | | | (i)Written agreement? | |
|----------------------------------|---------------------------------------|--|--|------|--|---------------------------|-----|---------------------------|-----|----|-----|--------------------------|--|
| | | | То | From | | | Yes | No | Yes | No | Yes | No | |
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| Complete if the organization answered "Yes" on Form 990, Part IV, line 27. | | | | | | | |
|---|---|---------------------------------|------------------------|--------------------------------|--|--|--|
| (a) Name of interested person | (b) Relationship between interested person and the organization | (c) Amount of assistance | (d) Type of assistance | (e) Purpose of assistance | | | |
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| For Paperwork Reduction Act Not | ice, see the Instructions for Fo | rm 990 or 990-EZ. Ca | t No 50056A Schedu | le L (Form 990 or 990-EZ) 2018 | | | |

| (a) Name of interested person | on answered "Yes" on Form (b) Relationship between interested person and the organization | (c) Amount of transaction | a, 28b, or 28c. (d) Description of transaction | (e) Sharing of organization revenues? | |
|-------------------------------|---|------------------------------|---|--|----------|
| (1) PHIL COX | PRESIDENT | 115.000 | PHIL COX, PRESIDENT, OWNED | Yes | No No |
| | | | MORE THAN 35% OF COX CONSULTING IN 2018 DURING 2018, THE ORGANIZATION PAID COX CONSULTING \$115,000, WHICH CONSISTED OF \$85,000 FOR MANAGEMENT CONSULTING AND \$30,000 FOR FUNDRAISING CONSULTING | | |
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Provide additional information for responses to questions on Schedule L (see instructions)

Return Reference

Explanation

| efile GRAPHIC print | DLN: 93493319209919 | | | | |
|--|--|--|--|--|--|
| SCHEDULE O (Form 990 or 990- EZ) Department of the Treasury | OMB No 1545-0047 2018 Open to Public Inspection | | | | |
| Namel Betherorganization AMERICAN ECONOMIC FREED | identification number | | | | |
| 990 Schedule O, Supplemental Information | | | | | |

| Return Reference | Explanation |
|---|--|
| FORM 990, PART VI, SECTION B, LINE 11B | THE 990 IS PREPARED BY AN OUTSIDE FIRM, REVIEWED BY LEGAL, AND THEN REVIEWED AND APPROVED BY THE EXECUTIVE DIRECTOR AND BOARD BEFORE FILING |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|--|---|
| FORM 990, PART VI, SECTION C, LINE 19 | GOVERNING DOCUMENTS ARE MADE AVAILABLE UPON REQUEST |

990 Schedule O, Supplemental Information

| Return Reference | Explanation |
|---------------------|--|
| FORM 990, | CATHERINE CHESTNUT WAS COMPENSATED FOR HER ROLE IN THE DAY-TO-DAY OPERATIONS OF THE ORGANI |
| PART VII, | ZATION AS EXECUTIVE DIRECTOR SHE WAS PAID THROUGH GUIDEPOST STRATEGIES IN THE AMOUNT OF \$ |
| SECTION A | 18,000 |