

Canterbury, Sarah

Subject: [External] Resource Bank - Private ESG Dinner
Location: Morton's The Steakhouse | 618 Church St. Nashville, TN 37219

Start: Wed 6/1/2022 7:30 PM
End: Wed 6/1/2022 9:30 PM

Recurrence: (none)

Meeting Status: Accepted

Organizer: Olivastro, Andrew

Required Attendeesjustin@strivefunds.com; Paul Fitzpatrick; scott.fitzpatrick@treasurer.mo.gov; leslie.graves@ballotpedia.org; Catherine Gunsalus (HAFa); Derek A. Kreifels; riley.moore@wvsto.com; john.murante@nebraska.gov; moaks@utah.gov; Olivastro, Andrew; Ben Pham; andy@puzder.com; Mike Thompson; Wagner, Bridgett; fusion@fusionlawfirm.com; whild@consumersresearch.org; Paul Atkins; pbisbee@republicanags.com; soukup@thepoliticalforum.com

Strive

Questions

1. Please describe your organizational structure and ownership, addressing any material anticipated changes. Please address the following:
 - a. Firm Leadership
 - b. Culture
 - c. Financial Health
 - d. Current number of accounts, if any
2. Please provide the resumes of key employees overseeing the ETF funds.
3. Please provide a list of ETF funds that will be offered through Strive Investments.
4. Please provide the cost, commission, and fees for each ETF fund.
5. Please provide a prospectus for each ETF fund you would like us to consider.
6. Please provide any third party sub-contracting (e.g. distributors, marketing, authorized participants) you will employ for Strive Investments.
7. Who is responsible for overseeing the day-to-day operations of the ETF fund (portfolio management team, ETF product management, marketing)?
8. What kind of notice period is required for significant investments or redemptions? How quickly can trades be executed?
9. Will the ETF engage in securities-lending? If so, what is your securities-lending philosophy and practice? Does Strive strictly receive the profits? Will collateral reinvestment be made in a commingled fund or an SMA?

Strive

Questions

10. Are the underlying holdings of the ETFs' provided in real time? Are statements available real time?
11. How does a weak stock market affect the timing of the ETF launch?
12. In terms of timing, how long do you expect it will take for the ETF to launch?
13. How much "seed" money are you designating for the ETF?
14. How much operating capital is designated for start-up? How long do you anticipate subsidizing the fund?
15. What is your plan for distributing and marketing the fund?

Canterbury, Sarah

From: Moore, Riley <sto8588@wvsto.com>
Sent: Tuesday, May 24, 2022 4:02 PM
To: vivek@strivefunds.com
Cc: Hughes, Kara; Shanholtzer, Karl
Subject: WV Treasury questions
Attachments: Strive Investments Questions[1].docx

Vivek,

As discussed, attached are our standard questions for investment.

Look forward to hearing from you and continuing the conversation.

Best,

Riley