

**FINANCIAL DISCLOSURE REPORT**

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FILER INFORMATION

Name: Kyle S. Robertson
Status: Staff
Employing Office: IN06

FILING INFORMATION

Filing Type: Annual Report
Filing Year: 2020
Filing Date: 08/12/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Tx. > \$1,000?
College Choice 529 ⇒ 2033 Enrollment Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
College Choice 529 ⇒ International Portfolio [MF]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
College Choice 529 ⇒ Savings Portfolio [BA]		\$1,001 - \$15,000	Tax-Deferred	<input type="checkbox"/>
PNC Bank Accounts [BA]		\$50,001 - \$100,000	Interest	\$1 - \$200 <input type="checkbox"/>
Rightway Strategies, LLC [OL] LOCATION: Jackson, MS, US DESCRIPTION: Political firm		\$15,001 - \$50,000	None	<input type="checkbox"/>
Spouse Roth IRA ⇒ Vanguard Money Market Sweep Account [BA]	SP	\$1 - \$1,000	Tax-Deferred	<input type="checkbox"/>
Spouse Roth IRA ⇒ Vanguard Target Retirement 2045 Investor Cl - VTIVX [MF]	SP	\$15,001 - \$50,000	Tax-Deferred	<input type="checkbox"/>

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Vanguard Long Term Corporate Bond ETF - VCLT [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard Money Market Sweep Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	<input type="checkbox"/>
Vanguard S&P 500 Index ETF - VOO [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Vanguard Total Stock Market - VTI [EF]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
Virginia529 ⇒ 2036 Portfolio [MF]		\$15,001 - \$50,000	Tax-Deferred		<input type="checkbox"/>

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE B: TRANSACTIONS

None disclosed.

SCHEDULE C: EARNED INCOME

Source	Type	Amount
Greg Pence for Congress	Consulting fees	\$24,000.00

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

Position	Name of Organization
Campaign Manager	Greg Pence for Congress
Partner	Rightway Strategies, LLC
President	Rockbridge Strategy, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
April 2018	Rightway Strategies, LLC; filer	Filer will continue to receive income related to previous election cycles while holding public office.