

United States Senate

## Financial Disclosures

## New Filer Report for (Amendment 1)

Mr. Matthew J Waldrip (Romney, Mitt)

Filed 08/10/2020 @ 1:46 PM

The following statements were checked before filing:

- I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief.
- I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.
- I omitted assets because they meet the three-part test for exemption.

## Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

## Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? **Yes**

#	Who Was Paid	Type	Who Paid	Amount Paid	Comments
1	Self	Salary	Romney for Utah, Inc. Provo, UT	\$150,000.17	n/a
2	Self	Salary	Solamere Capital Kingswood, TX	\$11,874.99	n/a
3	Self	Wages	MJW Consulting Midway, UT	\$11,875.00	n/a
4	Self	Member Draw	MJW Consulting, Inc. Midway, UT	\$615,979.00	n/a

#	present Position Dates	(Owner/President) Position Held	Midway, UT Entity	Entity Type	Comments
					I did various consulting projects. Company not currently active, but has not been shut down.
3	Jan 2018 to Dec 2018	Employee	Romney for Utah Orem, UT	Other (Political Campaign)	n/a
4	Jan 2016 to present	Director	Polis, Inc. Boston, MA	Corporation	n/a
5	Dec 2018 to present	Partner	AW Boston, LLC Orem, UT	Partnership	Partnership through which passive investments have been made.
6	Dec 2018 to present	Director	Ketchum Building Services Provo, UT	Corporation	Hold board seat on a company in which AW Boston, LLC (see full list of positions) has made an investment

## Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? **Yes**

#	Date	Parties Involved	Type	Status and Terms	Comments
1	Dec 2014	Ascensus Brainerd, MN	Continuing participation in an employee benefit plan	This is a Individual 401k manager which was arranged by Wells Fargo Advisors.	n/a

## Part 10. Compensation

*Only required if you are a candidate or this is your first report:* Did any person or entity pay more than \$5,000 to you or for services provided by you? **Yes**

#	Source	Duties	Comments
1	Campaign Capital Group Boston, MA	Fundraising Duties associated with political campaigns	n/a
2	Solamere Capital, LLC Kinross, TN	Business development consulting/sourcing investment opportunities	n/a

#	Kingwood, TX SPEEC Orange, CA	opportunities Duties Political Fundraising consulting	Comments n/a
4	Romney for Utah, Inc Orem, UT	Campaign Manager	n/a
5	MJW Consulting, Inc. Midway, UT	President of Company	n/a

## Attachments & Comments

### Attachments

Document Title	Date/Time Added
<u><a href="#">Public Disclosure - Waldrip-signed.pdf</a></u>	02/19/2020 @ 3:57 PM

*No comments added.*