Subject: Downtown Counts: monthly snapshot of downtown activity

Welcome to the first edition of the *Downtown Counts* snapshot, a monthly roundup of information about the past month's downtown activity and what we expect lies ahead. We are committed to sharing the information we collect to help prepare BIZ members for more people returning downtown.

We are all excited to see people walking around, shopping and dining downtown but we know businesses still need support to help generate revenue. Our team is advocating on your behalf and working hard to secure increased investment in our downtown. We've said it before, and we'll say it again: we've got your back.

As always, if you have any questions, contact us at info@downtownwinnipegbiz.com.



April 11 – Downtown Counts

Since January 2022, we've seen a slow and steady increase of people downtown. New data gives us confidence that the number of people coming downtown will continue to trend upwards this spring. We've also been looking at similar data across the country and the return to downtown in Winnipeg is consistent with the return to downtown in other Canadian cities.

Downtown visits

We're increasing our research efforts this year to better track data that gives members an accurate picture of downtown activity. The "downtown visits" information is brand new for us and we're excited to share this data which captures the number of people who visit downtown and spend time in the area.

This new information shows more downtown visits in the first three months of 2022 than in the first three months of 2021.

- January 30% more visits than January 2021
- February 32% more visits than February 2021
- March 30% more visits than March 2021

As you can see, downtown visits are trending upwards.



Probe survey

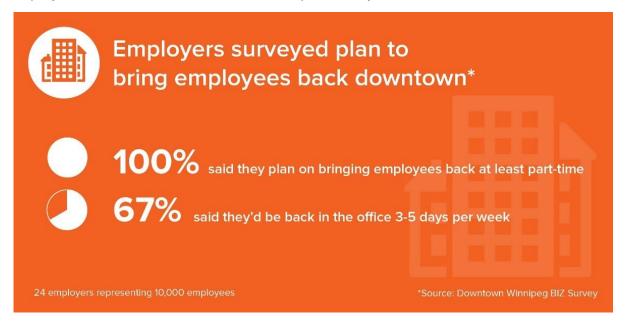
According to a Probe Research survey from March 2022, two-thirds of downtown workers said they are already back working downtown or expect to be soon — many said they will return in the next few months.



Return to downtown offices

We wanted to learn more about workers coming back to the office so we conducted our own targeted survey of downtown employers to better understand the number of employees returning to downtown offices. We had a 50% response rate — a total of 24 downtown employers representing over 10,000 employees. Thank you to everyone who took the time to help!

The downtown employers' survey shows 67% of respondents are planning to bring employees back three to five days a week and the majority are starting to bring employees back to downtown offices in April or May.



Employers are eager to promote downtown businesses to their employees and the BIZ is developing print and digital materials with information on where to "shop, dine and unwind" downtown. Our goal is to show employees how working downtown is more enjoyable than the home office!

On-street parking demand

New data from the Winnipeg Parking Authority shows a steady increase in the number of people parking on downtown streets. Last month, downtown on-street parking use was close to but still below the 2019 (pre-pandemic) average.

The Downtown BIZ continues to advocate for parking policies that benefit downtown including working with the City to make complimentary curbside pick-up locations

permanent. We're also advocating for a portion of parking profits to be invested back into downtown to make improvements in the area.



On-street parking is only part of the picture so we're working with Winnipeg Transit to get current data on ridership to share in the next *Downtown Counts*.

Upcoming large events

Below is an overview of next month's large events where attendees will likely want to find places to dine and shop nearby.

We hope this helps you better prepare your business and marketing efforts.

Events:

RBC Convention Centre

- April 15-17: <u>Jurassic Quest</u> (15,000 expected attendance)
- April 20-24: <u>Canadian National Dance Championships</u> (1000 expected attendance)
- April 27: MTEC Job Fair (500 expected attendance)
- April 28: View Dance Challenge (2000 expected attendance)
- May 4-8: <u>Canadian National Dance Championship</u> (2000 expected attendance)
- May 11-15: View Dance Challenge (2000 expected attendance)
- May 17-19: Vision Quest Conference (800 expected attendance)

Canada Life Centre (capacity: 16,345)

April 14: Rise Against

- April 19: Imagine Dragons
- May 5: <u>James Taylor</u>
- May 7: Chris Stapleton
- May 12: Stars On Ice
- May 17: Avril Lavigne

Winnipeg Jets home games

- April 13: Seattle Kraken
- April 24: Colorado Avalanche
- April 27: Philadelphia Flyers
- April 29: Calgary Flames

View Manitoba Moose schedule

View Centennial Concert Hall upcoming shows

Burton Cummings Theatre (capacity: 1,638) – shows with few tickets left

- April 16: <u>Celtic Illusion</u> (4:00 p.m. & 8:00 p.m.)
- April 28: Passenger
- April 29 & 30: Billy Talent