



Ohio Valley University's Alternative Clean Energy Facility



Marcus Wiley, P.E. Chairman - TCG Global, LLC



THIRTY - THIRD ANNUAL INTERNATIONAL PITTSBURGH

COAL CONFERENCE

University of Pittsburgh - Swanson School of Engineering Cape Town, South Africa - August 10, 2016



Mark Wiley Chairman, TCG Global, LLC

- A registered professional engineer with 45 years of experience in engineering and management with an emphasis on coal
- Worked for (at the time the second largest US coal company)
 Consolidation Coal (now Consol Energy) in mine exploration, planning, permitting, front line supervision, construction, mine superintendent and general mine management in operations located in four major U.S. coal fields
- Co-inventor and co-patent holder for a revolutionary gasification process and personally led the engineering, procurement and construction of a commercial scale reference plant based on this technology
- Part owner and President of two different coal companies with mines in Oklahoma, Arkansas and West Virginia
- Holds a BS in Mine Engineering from New Mexico Institute of Mining & Technology
- Taught for 4 years and is a PhD Candidate at Colorado School of Mines
- Currently serves on the Oklahoma Christian University Board of Trustees

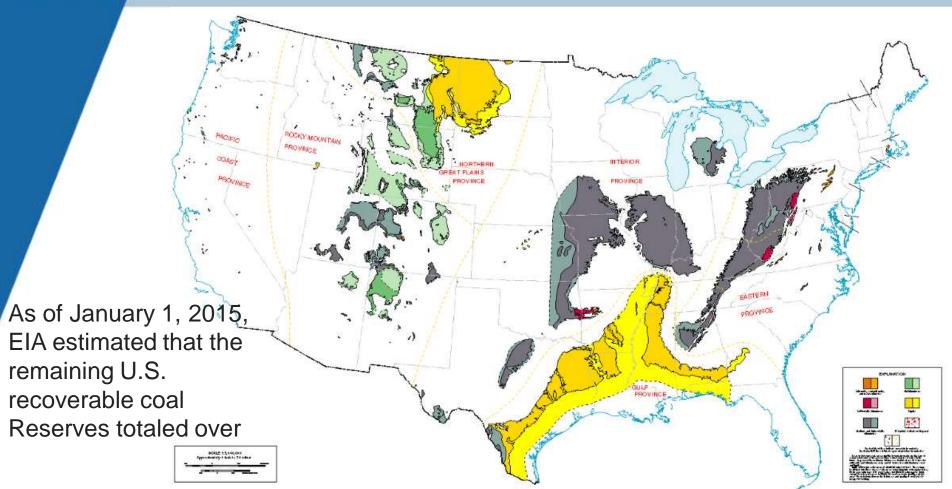


TCG Global, LLC

- TCG Global was formed in 2010 to further the commercialization of an innovative gasification technology
- TCG Global, LLC utilizes patented technology to design, build, own, operate, and market gasification plants
- Patents of Thermo Technologies, LLC are exclusively licensed to Thermo Conversions, LLC and TCG operates using this technology
- Ohio Valley University has an operating permit for a plant from Thermo Conversions



US Coal Map

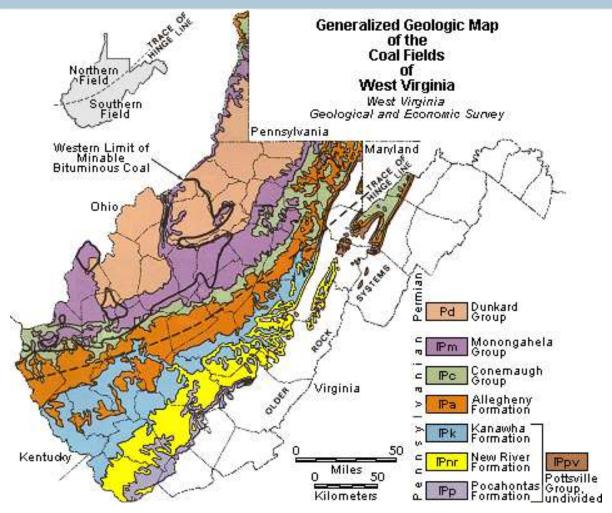


255 billion short tons

http://pubs.usgs.gov/of/1996/of96-092/other files/us coal.pdf - www.eia.gov/coal/reserves/



West Virginia Coal Map



2009 Estimated
Recoverable
Resources equals
51 billion tons

http://wvges.wvnet.edu/

http://www.wvminesafety.org/PDFs/resources2009.pdf

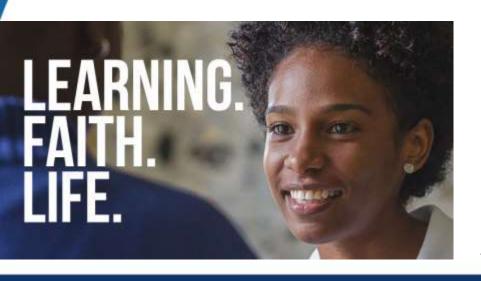


Ohio Valley University



Chartered in 1958 as a private, independent, regional, faith-proclaiming, liberal arts university





Annually recognized as one of the nation's best comprehensive baccalaureate universities in U.S. News & World Report's America's Best Colleges Guide



OVU Location

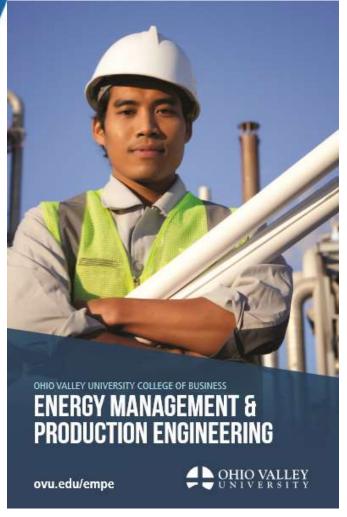


Located in Vienna, Wood **County, West Virginia in** the Ohio River Valley, a community of approximately 80,000 **OVU** is situated above the valley on 266 wooded acres





Energy Management and Production Engineering



Ohio Valley University's **Bachelor of Science** degree in Energy Management & **Production Engineering** (EMPE) is designed to provide students with entry-level capabilities to manage operations within the energy industry.

https://ovu.edu/images/academics/empe/2015%20EMPE%20Program%20Guide.pdf



Alternative Clean Energy Project

- Development of a fully commercial scale coal to liquids facility in Vienna/Parkersburg, WV owned by OVU-ACE Foundation
- Establish a training center and expand the curriculum to include operation and maintenance of a clean energy production facility
- Revenue from operations net of debt service would be used to fund OVU and other Universities' general expenses thus lowering costs for students
 - Goal is to have students graduate with zero debt
 - Work study and intern opportunities for students
- Future college of engineering in alternative energy
- Host site for multiple projects demonstrating CO₂ utilization



Why ACE at OVU?

- Leadership
 - Education and business expertise
- Place where innovation happens
 - Stretch goal to graduate students debt free
- No faculty, administration, trustee conflicts
- Fit with the University's Strategic Plan
- Agility
 - "Turn on a dime"



OVU-ACE Project Objectives

- Demonstrate conversion of coal into clean energy products
- Support OVU operating budget and act as a model for other institutions
- Serve as an educational resource for Energy Management & Production Engineering degree program
- Host site for other clean energy technology demonstrations
- Research site for other coal related by-products such as recovery of rare earth elements from coal ash

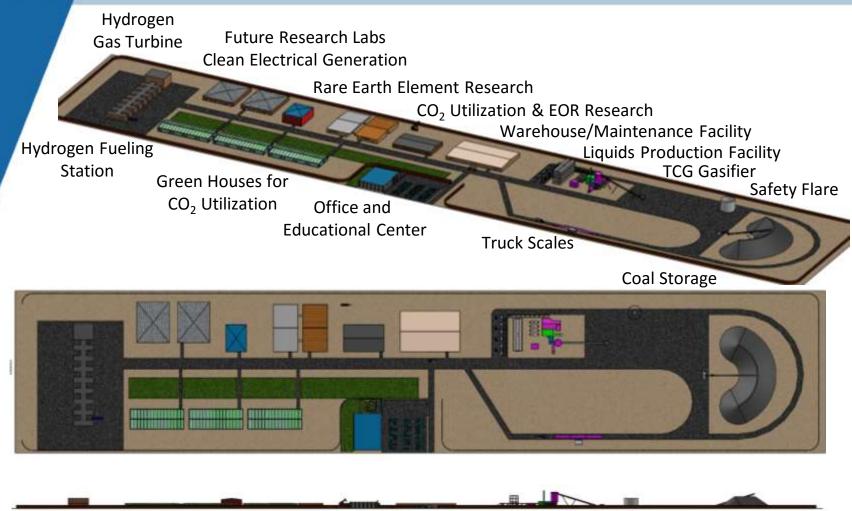


Why Coal?

- Abundant domestic and world wide energy resource
- Coal pricing is relatively stable compared to other forms of energy
- Supports an industry vital to West Virginia
- Compelling economics when converting to clean energy products
- Coal has highest energy per unit of volume of any fossil fuel
- Technology exists to utilize coal with potentially zero
 Carbon Dioxide, Sulfur, NOx and Mercury emissions

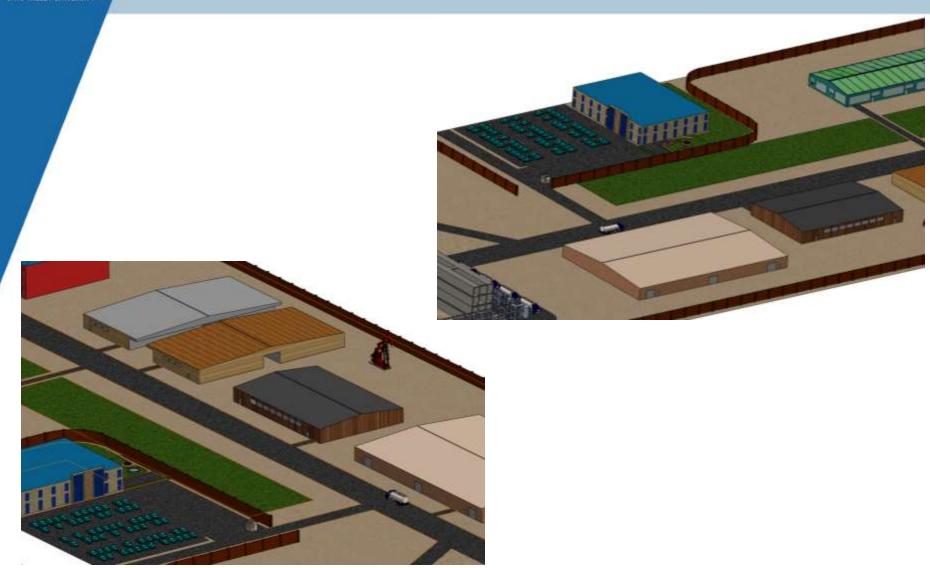


OVU-ACE Facility Concept



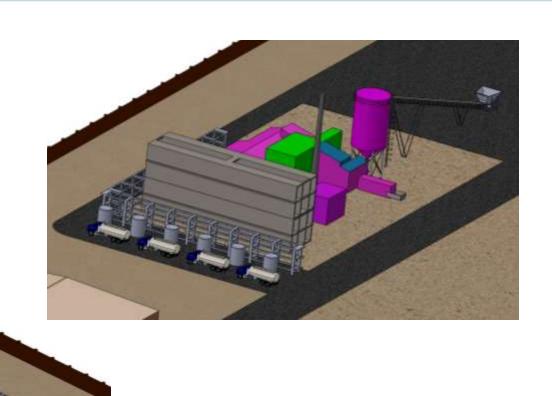


Office and Educational Center



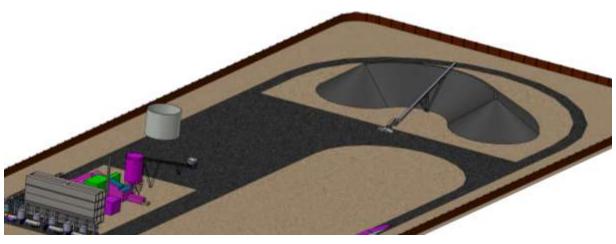


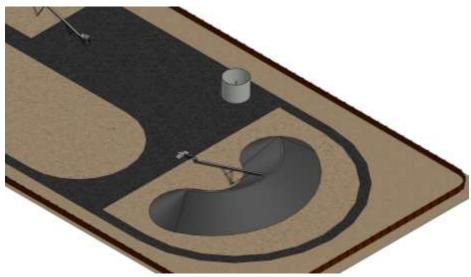
Liquids Production Facility with TCG Gasifier





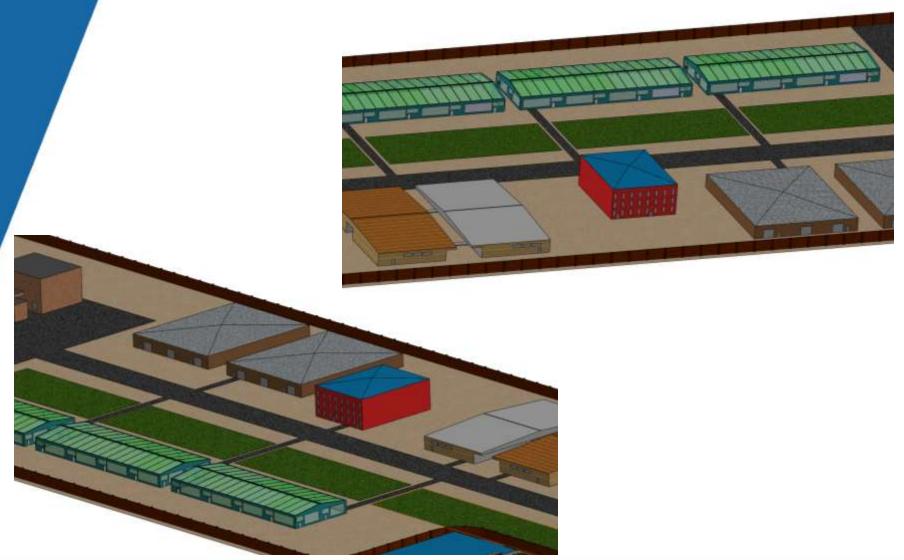
Coal Storage





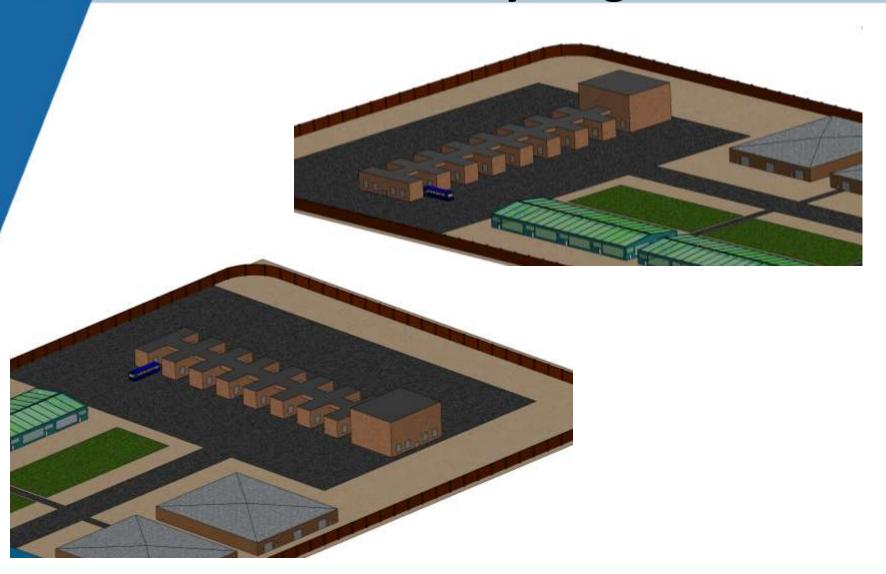


Future Research Labs and CO₂ Utilization Green Houses



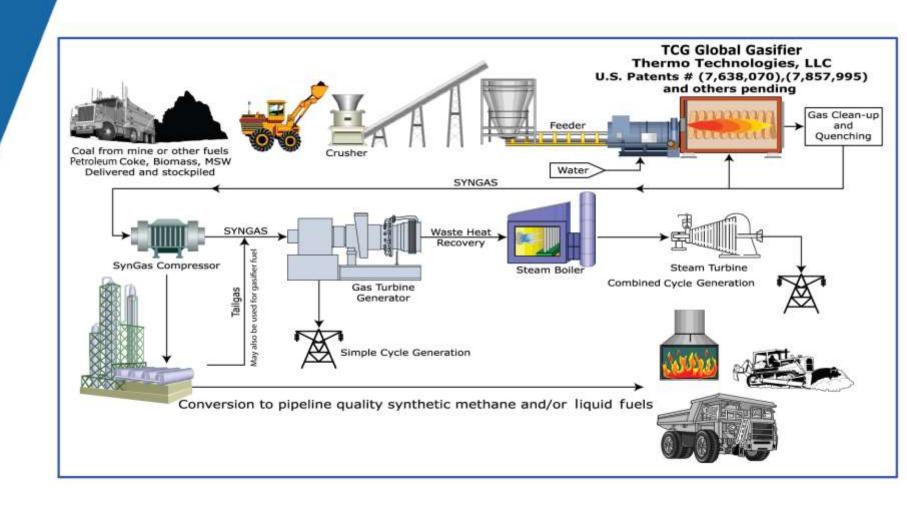


Hydrogen Fueling Station and Hydrogen Turbine



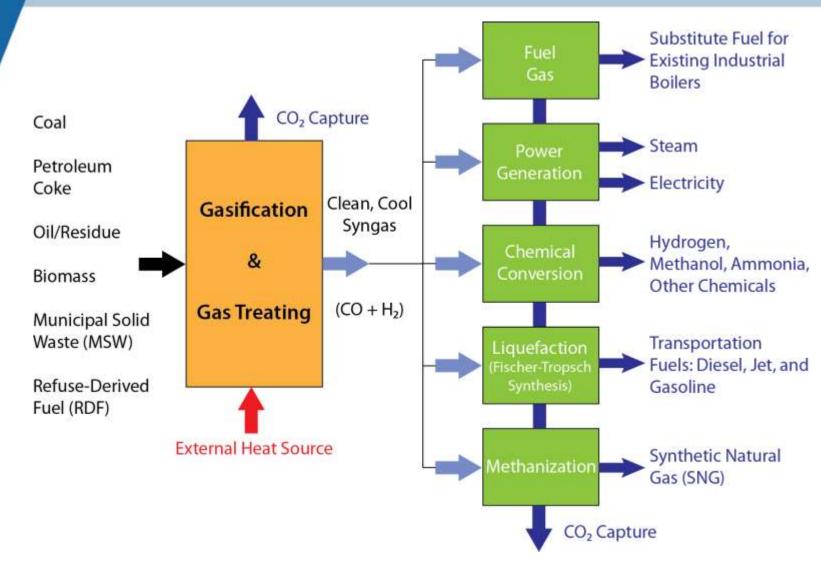


Technology Platform





Product Options



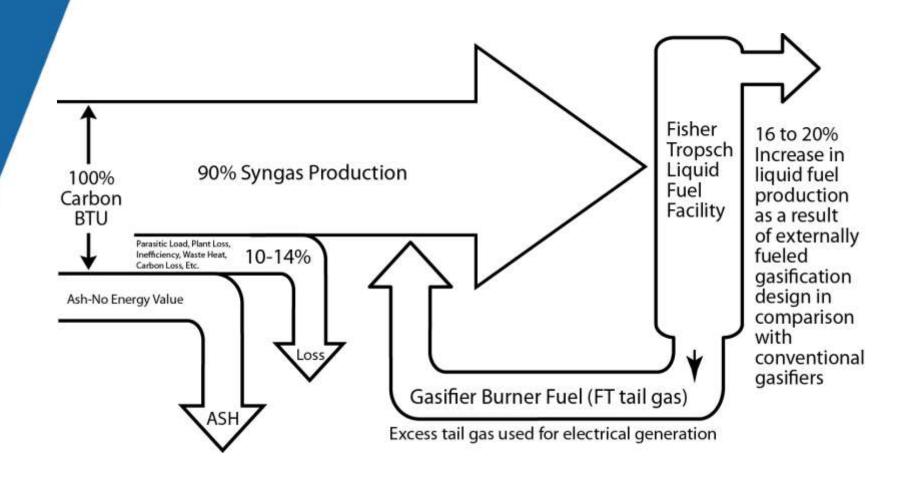


Production Products

- The OVU-ACE facility can produce a variety of products from the coal derived clean syngas
 - Diesel
 - Mixed Alcohols
 - Methanol
 - Ethanol
 - Propanol
 - Fischer Tropsch waxes
 - Electricity
 - Carbon Dioxide
 - Hydrogen
- Rare Earth Elements can be recovered from the coal ash

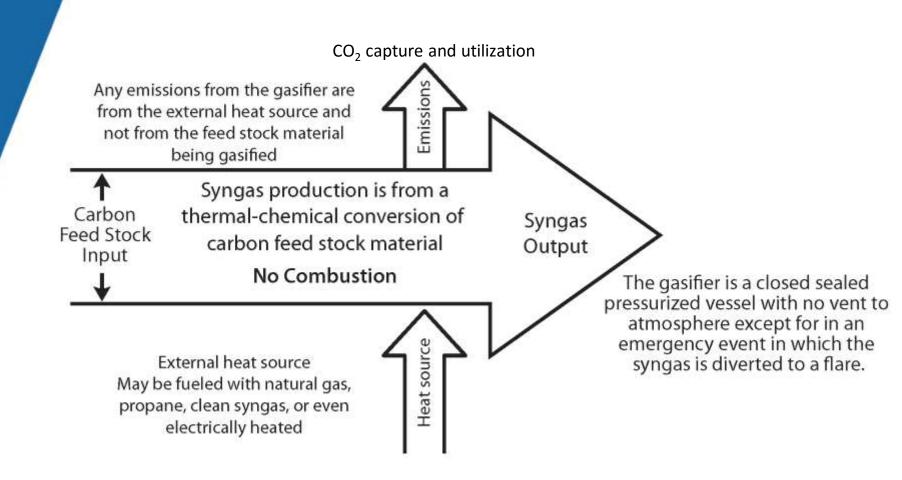


Efficient Design for Liquids Fuel Production



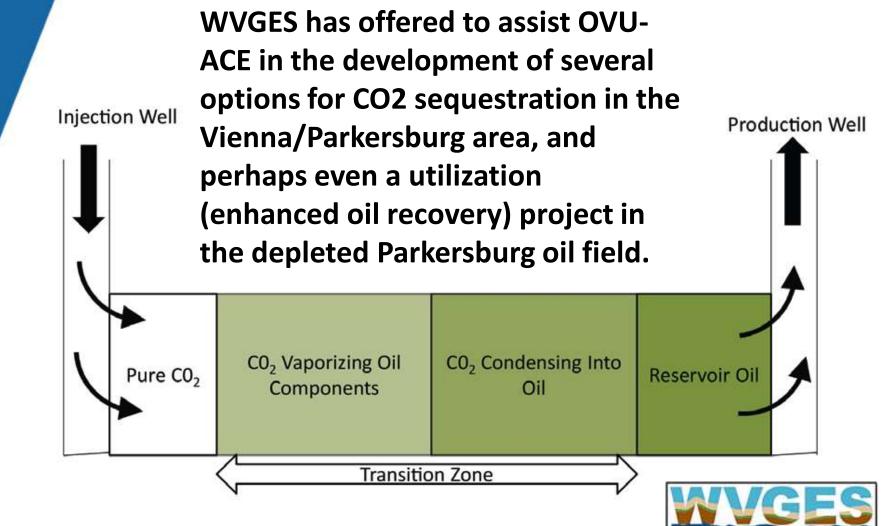


Clean Emissions & CO₂ Capture



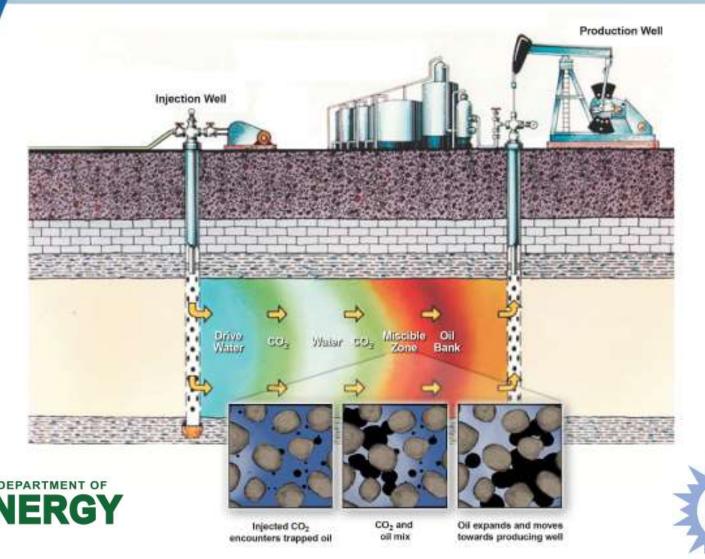


WV Geological & Economic Survey





CO₂ Enhanced Oil Recovery





WV Geological & Economic Survey

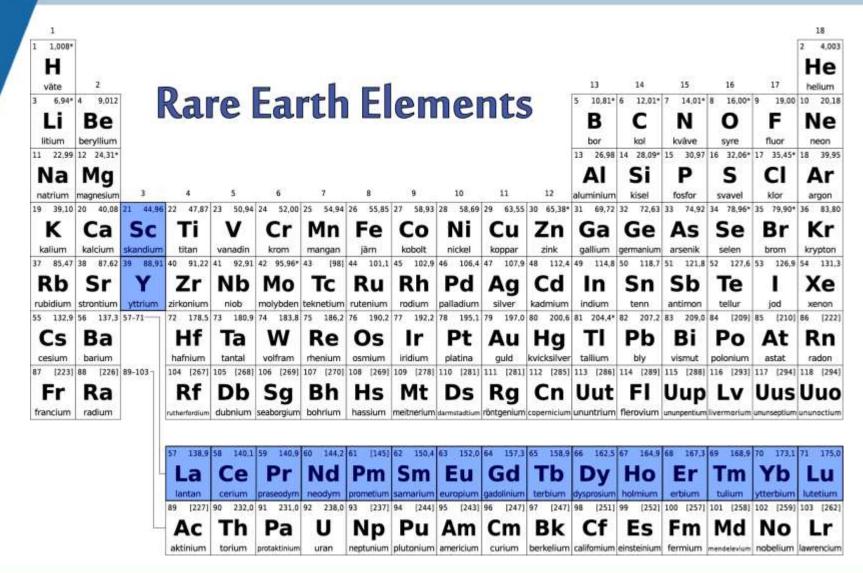
WVGES would serve as Technical Advisor to Ohio Valley University for improved characterization of Rare-Earth/Strategic Element composition of WV Coals. Staff from the Coal Program would serve as advisory scientists and will provide guidance pertaining to:

- General coal geology of West Virginia
- Location/characteristics of key mines/seams
- Relative concentration of REEs in coals and associated coal waste (fly ash)
- Integration of legacy data with newly-collected x-ray fluorescence (XRF) analyses

This guidance would include compilation of relevant scientific literature, feedback pertaining to curriculum design, and hands-on, inquiry-based demonstrations

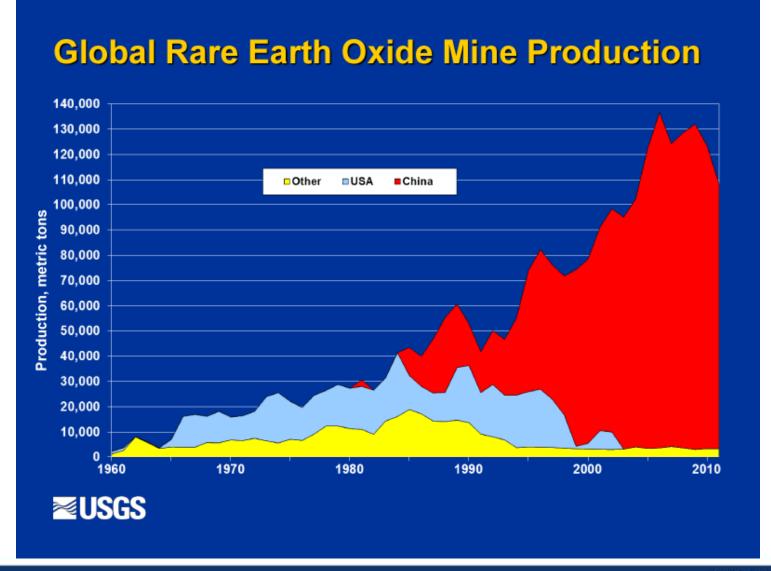


Rare Earth Elements





Rare Earth Elements





WV Geological & Economic Survey

Development and Implementation of a Training Curriculum for Rare Earth Processing of West Virginia Coals

Project Goals:

- workforce development related to next-gen coal technologies
- filling a critical gap in development of a domestic source of strategic minerals
- promotion of green technologies through processing of materials traditionally thought of as waste products



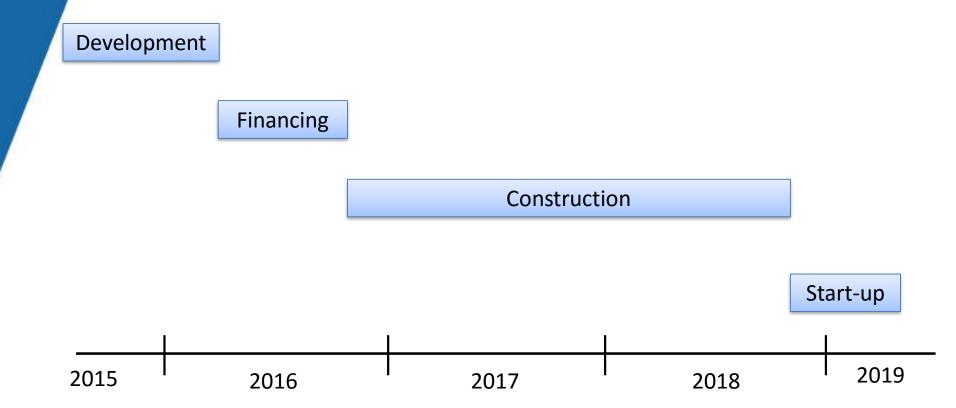
Project Status

- ✓ OVU retained AAIG and North Slope Capital for Overall Project Funding
- ✓ Secured additional development funding
- ✓ Site acquisition documents executed
- ✓ Preliminary engineering and budgeting completed
- ✓ Supply and Offtake agreements underway
- ✓ Permitting implemented
- Final engineering design
- Financial close
- Permit issuance
- Construction
- Operation



Project Timeline

Operational Late 2018





Questions?



















