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Annual Report for Calendar 2020

The Honorable Roy Blunt (Blunt, Roy)

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Print Report

The following statements were checked before filing:

I certify that the statements I have made on this form are true, complete and correct to the best of my knowledge and belief. I understand that reports cannot be edited once filed. To make corrections, I will submit an *electronic* amendment to this report.

I *omitted* assets because they meet the three-part test for exemption.

Part 1. Honoraria Payments or Payments to Charity in Lieu of Honoraria

Did any individual or organization pay you or your spouse more than \$200, or donate any amount to a charity on your or your spouse's behalf, for an article, speech, or appearance? **No**

Part 2. Earned and Non-Investment Income

Did you or your spouse have reportable earned income or non-investment income? Yes

# Who Was Paid	Туре	Who Paid	Amount Paid		Comments
1 Self	Retirement	State of Missouri Jefferson City, MO	\$36,721.32	n/a	
2 Spouse	Salary	The Kraft Heinz Company Washington, DC	> \$1,000	n/a	
3 Spouse	Board	Ardagh Group SA	> \$1,000	n/a	

List of payments added to this report

# Who Was # Paid	Туре	Who Paid	Amount Paid	Comments
	Compensation	Luxembourg, Luxembourg		
Part 3. Asset	S			

Did you, your spouse, or dependent child own any asset that had a value of more than \$1,000 or generated income of more than \$200? **Yes**

List of assets added to this report

	Asset	Asset Type	Owner	Value	Income Type	Income
1	Hartford Capital Appreciation Fund	Mutual Funds Mutual Fund	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
2	LMT - Lockheed Martin Corporation <i>Filer comment:</i> Gift from my parents more than 15 years ago.	Corporate Securities Stock	Spouse	\$100,001 - \$250,000	Dividends,	\$2,501 - \$5,000
3	Child 1 529 <i>Institution:</i> State of Missouri	Education Savings Plans 529 College Savings Plan	Child			
3.1	Vanguard Aggressive Growth Portfolio	Mutual Funds Mutual Fund	Child	\$100,001 - \$250,000	Excepted Investment Fund,	None (or less than \$201)
3.2	Vanguard Moderate Growth Portfolio	Mutual Funds Mutual Fund	Child	\$1,001 - \$15,000	Excepted Investment Fund,	None (or less than \$201)
4	МО	Corporate Securities Stock	Spouse	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
5	<u>KHC</u> - The Kraft Heinz Company	Corporate Securities Stock	Spouse	\$100,001 - \$250,000	Dividends,	\$5,001 - \$15,000
6	PMI - Philip Morris International Inc.	Corporate Securities Stock	Spouse	\$100,001 - \$250,000	Dividends,	\$5,001 - \$15,000
7	<u>MDLZ</u> - Mondelez International, Inc.	Corporate Securities Stock	Spouse	\$250,001 - \$500,000	Dividends,	\$5,001 - \$15,000
8	401K MO	Corporate Securities Stock	Spouse	\$100,001 - \$250,000	Dividends,	\$5,001 - \$15,000
9	401K Kraft Heinz	Corporate Securities Stock	Spouse	\$1,001 - \$15,000	Dividends,	\$201 - \$1,000
10	401-K PMI Stock	Corporate Securities	Spouse	\$100,001 - \$250,000	Dividends,	\$5,001 - \$15,000

	Asset	Asset Type	Owner	Value	Income Type	Income
		Stock				
11	401K Interest Income Fund	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	Dividends,	None (or less than \$201)
12	401K International Equity Fund	Mutual Funds Mutual Fund	Spouse	\$250,001 - \$500,000	None,	None (or less than \$201)
13	Government Obligation Fund	Mutual Funds Mutual Fund	Spouse	\$100,001 - \$250,000	None,	None (or less than \$201)
14	401K MDLZ	Corporate Securities Stock	Spouse	\$50,001 - \$100,000	Dividends,	\$1,001 - \$2,500
15	401K US Mid Cap Equity Index Fund	Mutual Funds Mutual Fund	Spouse	\$250,001 - \$500,000	None,	None (or less than \$201)
16	401K US Large Cap Equity Index Fund	Mutual Funds Mutual Fund	Spouse	\$250,001 - \$500,000	Dividends,	None (or less than \$201)
17	Churchill Coffee LTD Springfield MO <i>Company:</i> Churchill Coffee LTD Springfield MO (Springfield, MO) <i>Description:</i> Roaster and Retailer of Coffee	Business Entity Limited Liability Company (LLC)	Self	\$1,001 - \$15,000	None,	None (or less than \$201)
18	Farm <i>Description:</i> 5 Undeveloped Acres in Strafford, MO (Strafford, MO)	Farm	Self	\$15,001 - \$50,000	None,	None (or less than \$201)
19	Abigail P Blunt Revocable Trust	Trust General Trust	Spouse			
19.1	Single Family Home <i>Description:</i> Lot 32, Square 1436 (Washington, DC)	Real Estate Residential	Spouse	\$1,000,001 - \$5,000,000	None,	None (or less than \$201)
20	Roy D Blunt Revocable Trust	Trust General Trust	Self			
20.1	Family Farm <i>Description:</i> Farm (Strafford, MO)	Farm	Self	\$250,001 - \$500,000	None,	None (or less than \$201)
21	State of Missouri Retirement Plan	Retirement Plans Defined Benefit Pension Plan	Self	Unascertainable	None,	None (or less than \$201)
22	Ayco Diversified ETF	Mutual Funds Exchange Traded Fund/ Note	Spouse	\$250,001 - \$500,000	Interest,	None (or less than \$201)

Part 4a. Periodic Transaction Report Summary

In this section, electronically filed periodic transaction report (PTR) transactions are displayed for you. Have you filed any paper-based PTRs in this period? **No**

Part 4b. Transactions

Did you, your spouse, or dependent child buy, sell, or exchange an asset where the transaction exceeded \$1,000 and was not reported on Part 4a? **Yes**

List of transactions added to this report							
# Owner Tic	ker Asset Name	Transaction Type	Transaction Date	Amount	Comments		
1 Joint	Farm	Sale (Partial)	08/14/2020	\$50,001 - \$100,000	Sold 6 acres of farm land.		
2 Spouse	401k International Equity	Sale (Partial)	01/23/2020	\$250,001 - \$500,000	Part of holdings sold by spouses employer when closing 401K account.		
3 Spouse	AYCO Diversified ETF	Purchase	05/15/2020	\$250,001 - \$500,000	Spouse reinvested funds from closed 401K into ETF.		

Part 5. Gifts

Did you, your spouse, or dependent child receive any reportable gift during the reporting period? **No**

Part 6. Travel

Did you, your spouse, or dependent child receive any reportable travel? No

Part 7. Liabilities

Did you, your spouse, or dependent child have a reportable, non-revolving charge account liability worth more than \$10,000 at any time or a revolving charge account whose value exceeded \$10,000 as of the last day of the reporting period? **Yes**

List of liabilities added to this report

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# Incurred	Debtor	Туре	Points	Rate (Term)	Amount	Creditor	Comments
1 2011	Spouse	Mortgage	0	1.7-12% % (25 years)	\$100,001 - \$250,000	Bank of America Tampa, FL	This loan was transferred from Merrill Lynch to Bank of America without our involvement.
2 2013	Joint	Mortgage	0	2.875% (30 years)	\$15,001 - \$50,000	Empire Bank Springfield, MO	n/a

Part 8. Positions

Did you hold any reportable outside positions during the reporting period? Yes

#	Position Dates	Position Held	Entity	Entity Type	Comments
1	lov 2005 to resent	Trustee	State Historical Society of Missouri Columbia, Missouri	Educational Organization	Second Vice President, Board of Trustees

Part 9. Agreements

Did you have any reportable agreement or arrangement with an outside entity? Yes

List of agreements or arrangements added to this report

# Date	Parties Involved	Туре	Status and Terms	Comments
1 Jan 1 1985	State of Missouri Jefferson City, MO	01 1	Agreement with the State of Missouri to continue Retirement n/a Benefit Pension Plan	

Part 10. Compensation

Only required if you are a candidate or this is your first report: Did any person or entity pay more than \$5,000 to you or for services provided by you? **This is not my first report.**

Attachments & Comments

No attachments added. No comments added.