Headquarters U.S. Air Force

Integrity - Service - Excellence

F-22 Export Configuration Study

This briefing contains the following special access programs:

(b)(1), Sec. 1.4(a)

Need to Know should be strictly enforced.

SAF/AQL March 2010



Government Tracking Number: AQLS-01100305



Congressional Task (U)

(U) Excerpt from SAP Annex of the 2009 Appropriations Bill

REPORT* OF F-22 FOR EXPORT

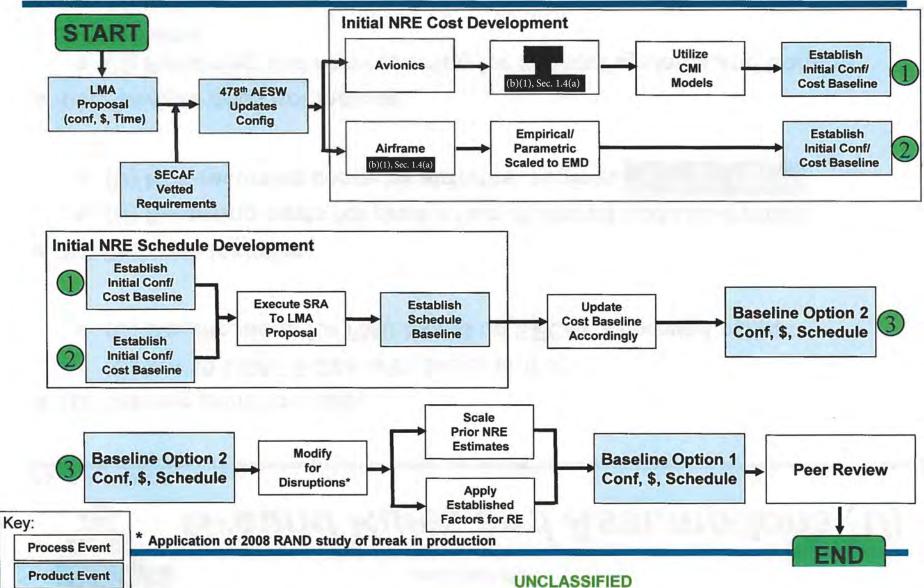
"The F-22A fighter was not designed with the objective of selling the aircraft to allies and partners worldwide. Concerns about inadvertent disclosure of sensitive technologies, materials and capabilities have prevented exporting this highly capable aircraft to interested nations. The Secretary of the Air Force is directed to provide a report to the congressional defense committees, no later than [Date Removed], on: (1) the changes that would be required to produce an export version; (2) how long it would take to design that F-22 variant; and (3) a cost estimate for the design, development, testing and production of the aircraft."

* Briefing approved for final product

** Extension to [Date Removed] approved by SAC-D



F-22 FMS Study Process (U)



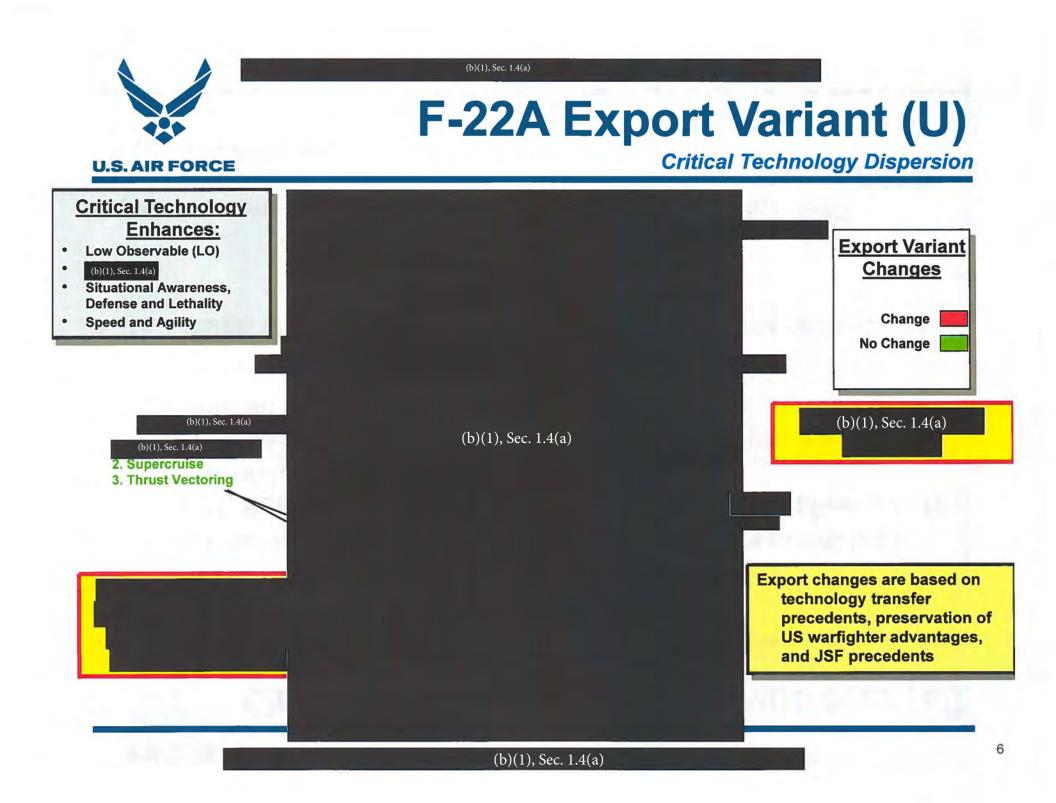


- (U) Starting point for study
 - (U) Lot 10 USAF F-22A with Increment 3.1
 - (U) Modifications for FMS based on SECAF approved variant
- (U) Estimate includes:
 - (U) Recurring costs for production of aircraft and sub-systems
 - (U) Non-recurring costs for airframe, engines

- (U) Estimate does not include:
 - (U) Recurring and non-recurring for support systems and training systems
 - (U) Initial spares, base stand-up, or interim contractor support



- (U) Development infrastructure
 - (U) Cost includes FMS unique subsystem and system labs
 - (U) Some development labs and Combined Test Force (CTF) infrastructure shared with USAF
 - (U) Schedule assumes 2 DT aircraft from FMS production line, available in 2014
- (U) Design will utilize F-35 radar and core processor production parts
- (U) Does not include US Government program office, FMS surcharge, or Engineering and Manufacture Development (EMD) recoupment costs





F-22 FMS Program (TY\$B) (U)

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(U) Cost Estimate (40 FMS aircraft)	
(U) Non-recurring Development	\$1.7B
(U) Non-recurring Restart Costs	\$ 0.6B
(U) Production (40 A/C – \$232.5M ea.)	\$ 9.3B
(U) Total	\$11.6B*

(U) Schedule Estimate

(U) First aircraft available for customer (from EMD contract) 6 ½ Yrs

ROM Cost/Schedule Estimate

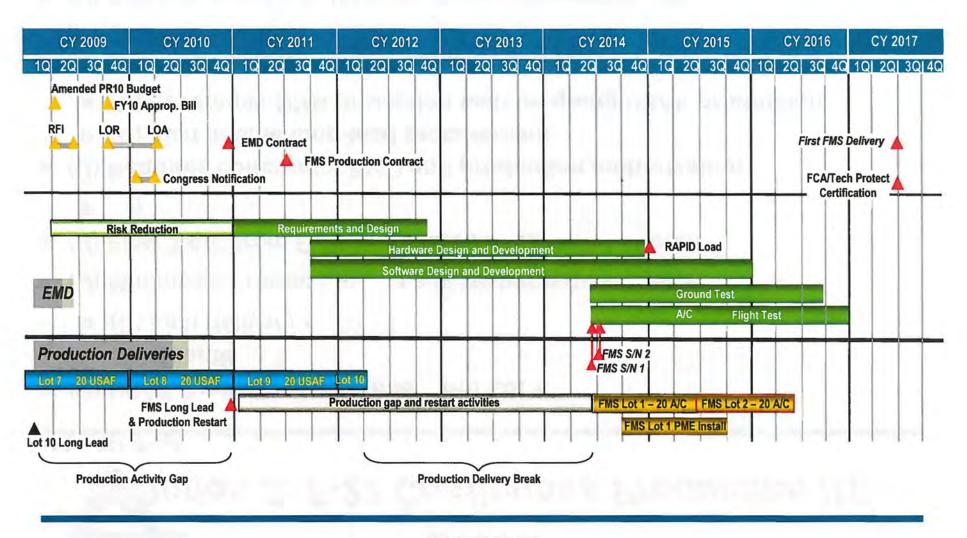
* (U) Production restart cost/unit flyaway delta based on 2008 RAND study. \$3.3B cost savings possible if production started immediately following the end of US aircraft production. Assumes notional production rate through end of CY 2013. (40 FMS A/C* – \$165M ea.) Schedule = 6 yrs

Option 1: F-22 Program of Record (U) (Necessitates Production Break)

- (U) No USAF production after (4) Lot 10 aircraft
 - (U) 2 year gap in production activity
 - (U) Creates ~ 2.5 yr production delivery break
- (U) Requires concurrent EMD and production authorization
 - (U) Funding needed to restart production in 4QCY10
 - (U) Personnel retention, rehiring, retooling and facility set-up
 - (U) Begin requalification of vendors
- (U) First 2 A/C from FMS production become DT aircraft
 - (U) CY14
- (U) EMD schedule completes in 4QCY16
- (U) First FMS production aircraft delivery 2QCY17

Option 1 – F-22 Program of Record (U) Schedule with Production Break

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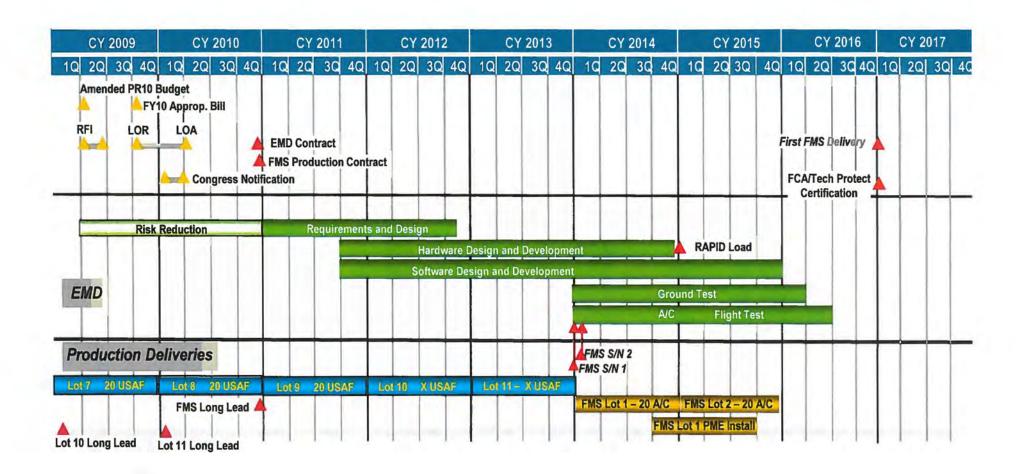
Option 2: F-22 Continuous Production (U)

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- (U) USAF Production continues thru Lot 11
 - (U) Quantities TBD
 - (U) Last delivery 4QCY13
- (U) Minimizes Production gap and restart requirements
- (U) First 2 A/C from FMS production become DT aircraft
 - (U) 1QCY14
- (U) Requires concurrent EMD and production authorization
 - (U) Just in time long-lead procurement
 - (U) Leverages DMS protection with on-going USAF production
- (U) Forces a delayed Primary Mission Equipment (PME) installation in production aircraft
- (U) Protects suppliers, learning curve, efficiencies, etc
- (U) First FMS production aircraft delivery 4QCY16

Option 2 – Continuous Production (U)

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Questions?

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Long Brief

Phase I Phase II Final Study Results Backup



PHASE I



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Government Contributors (U)

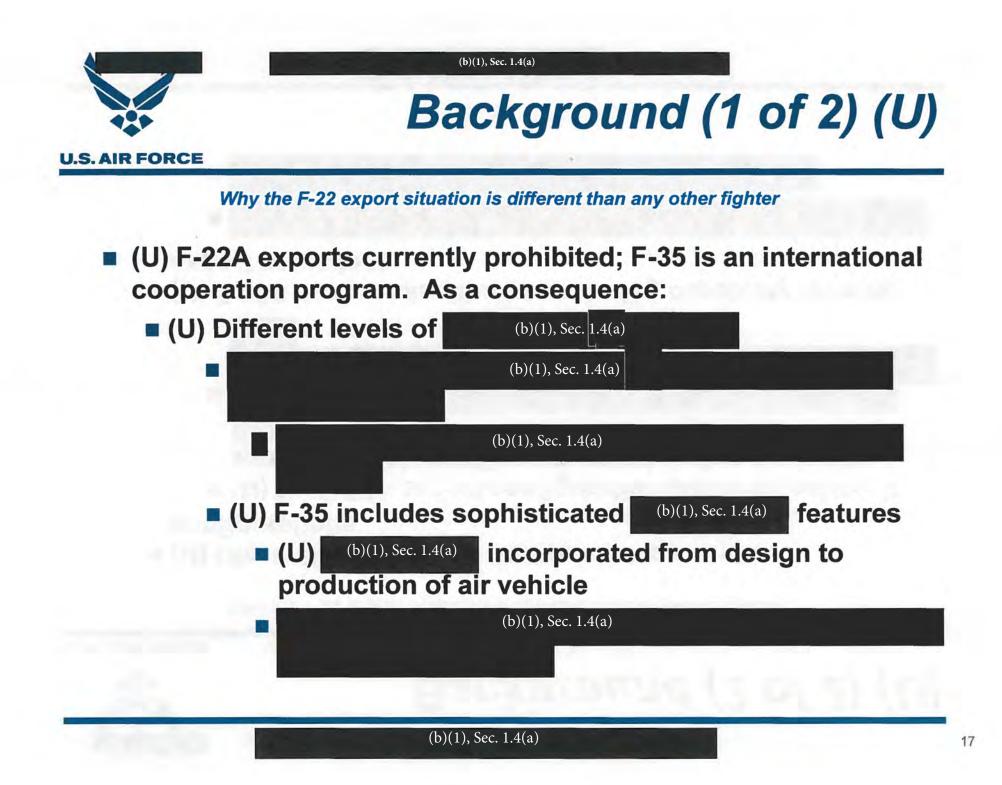
SAF/AQL SAF/AQP SAF/IAR USAF Red Team AFOSI Region 7 AF A5R-A 478 AESW (F-22 SPO) ACC/A8F

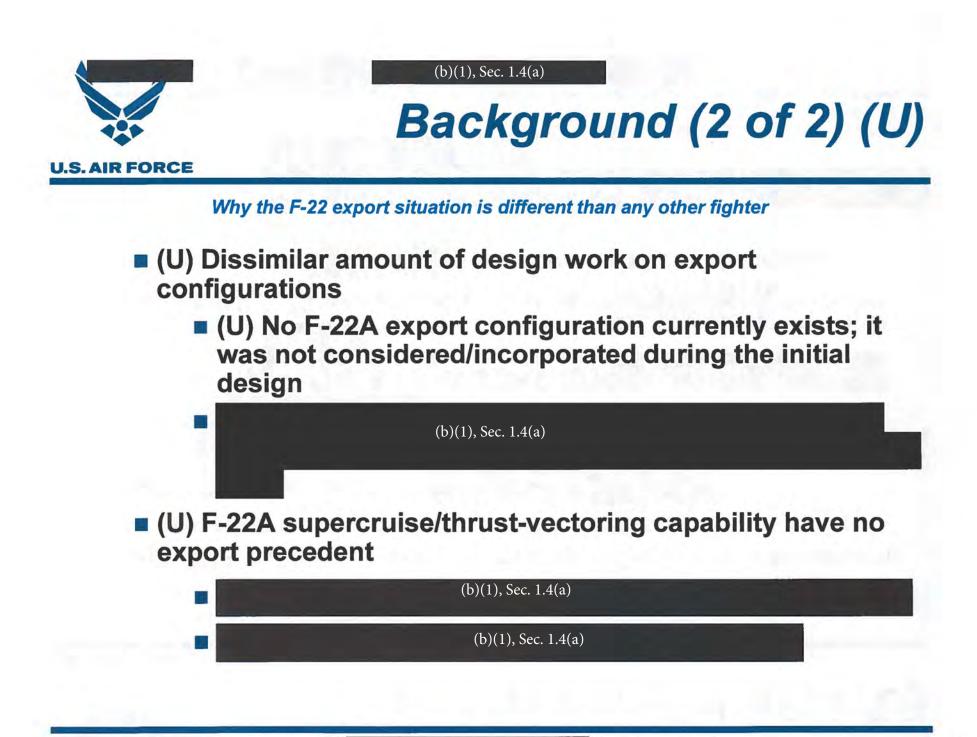


Outline (U)

- Background
- Study Process and Schedule
- Critical Technologies
- Study Results









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Study Process (1 of 2) (U)

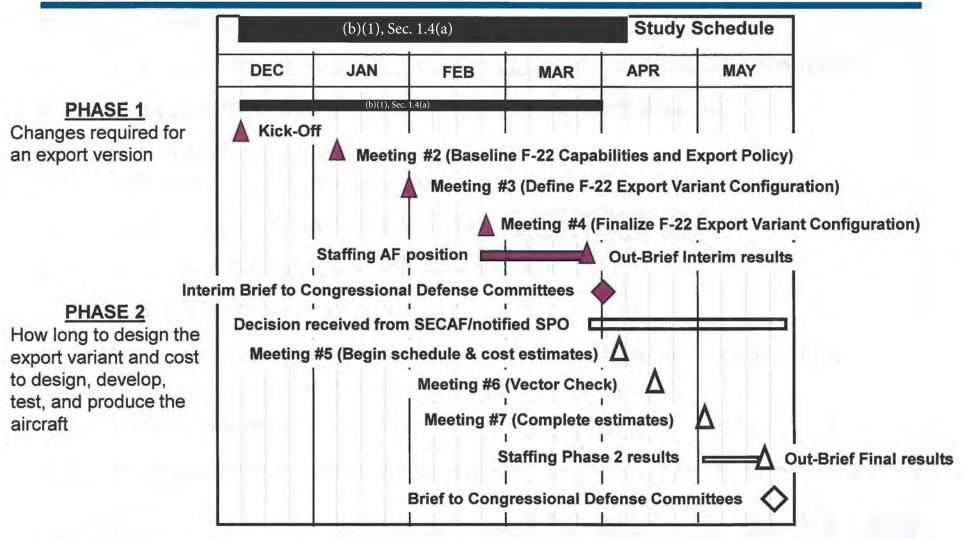
- (U) Research and data-mine historical related studies
 - (U) 1998 Air Force/Lockheed Martin export study
 - (U) 2006 USAF Red Team: F22A Technology Export Assessment
- (U) Identify potential export countries
- (U) Identify critical technology and systems
- (U) Define changes required for export

(b)(1), Sec. 1.4(a)

- (U) Obtain SECAF approval of proposed F-22 export changes for cost/schedule analysis (begin Phase II)
- (U) Brief changes required for export to Congress (interim)
- (U) Provide requirements to Program Office for cost/schedule analysis
- (U) Compile and submit final brief to congress

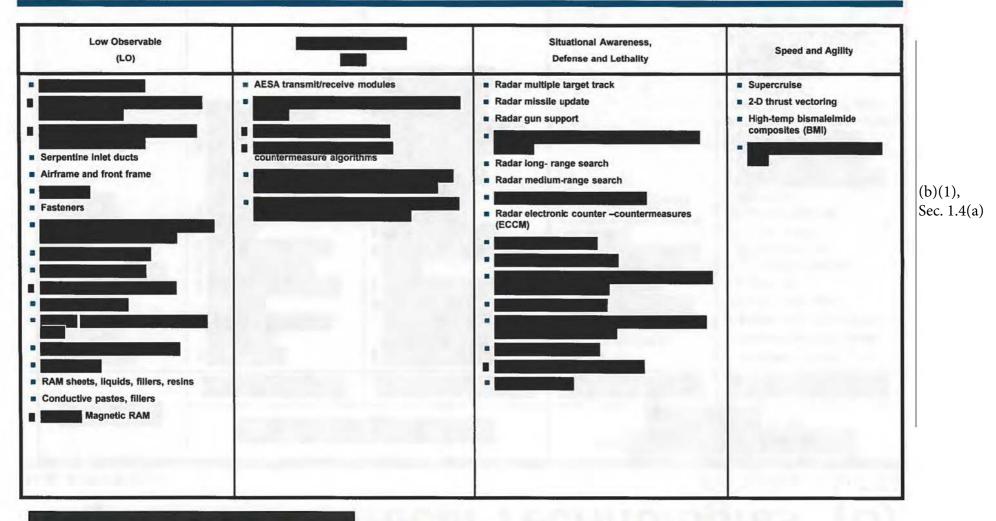


Study Process (1 of 2) (U)



F-22A Critical Technologies* (U)

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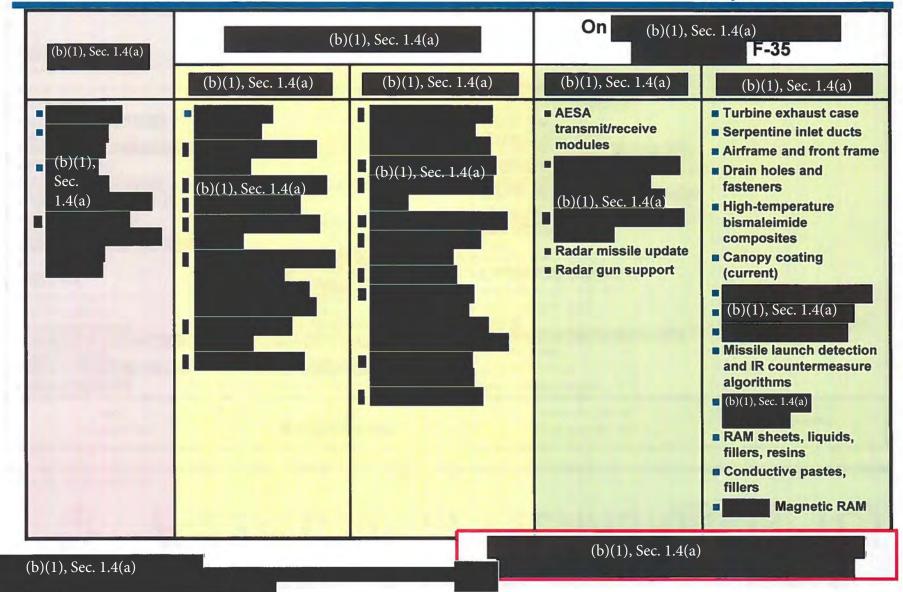
(b)(1), Sec. 1.4(a)

(b)(1), Sec. 1.4(a)

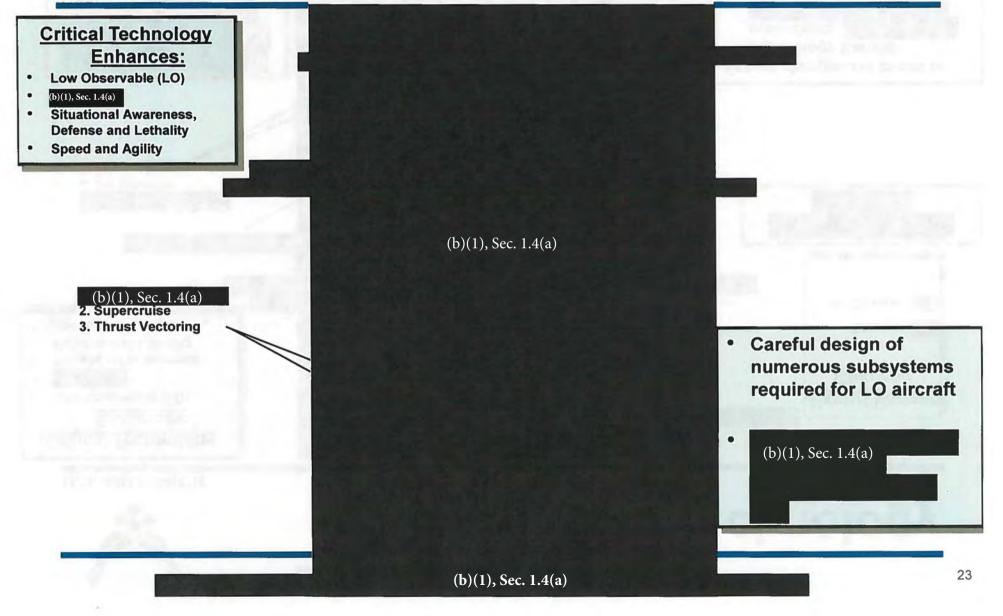
F-22A Critical Technologies* (U)

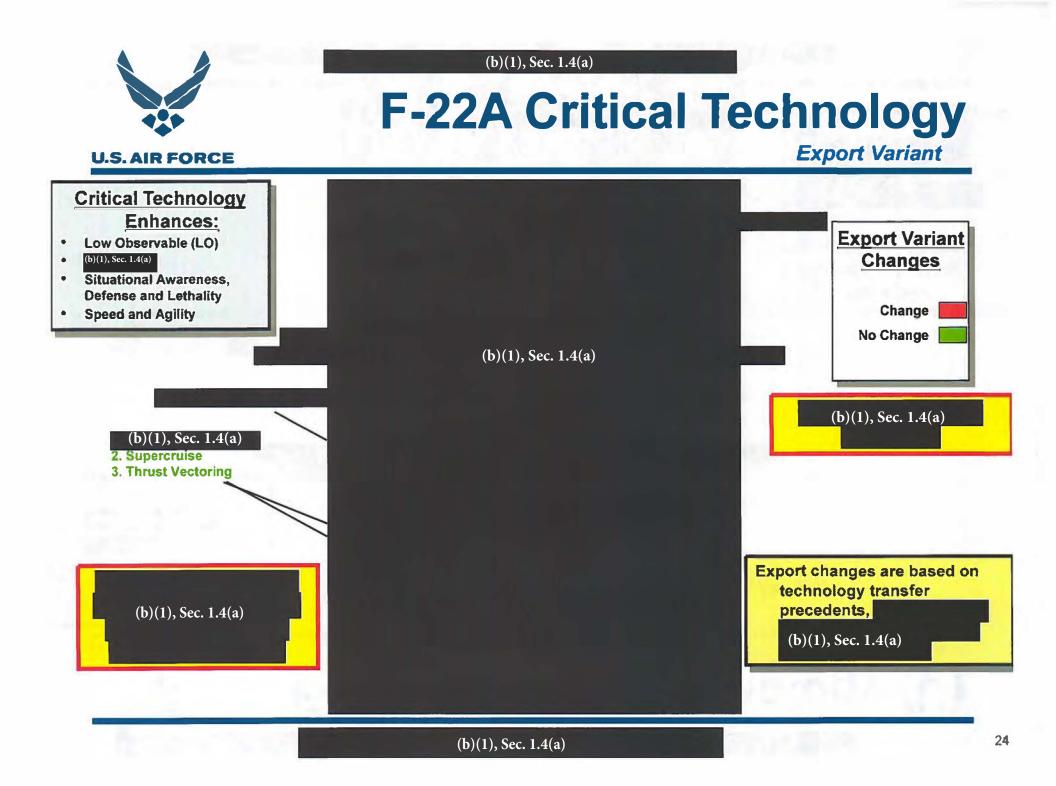
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Comparison to F-35



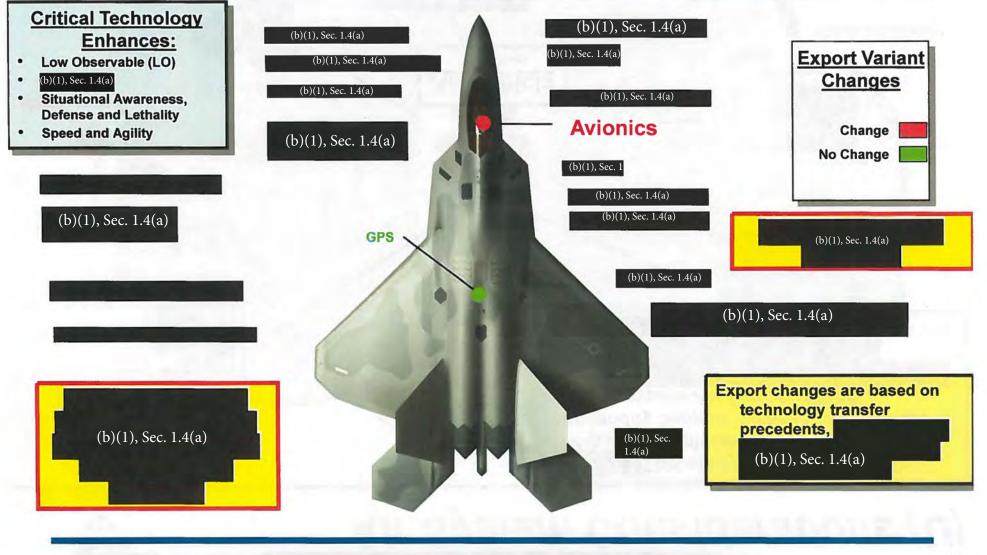
F-22A Critical Technology (U)



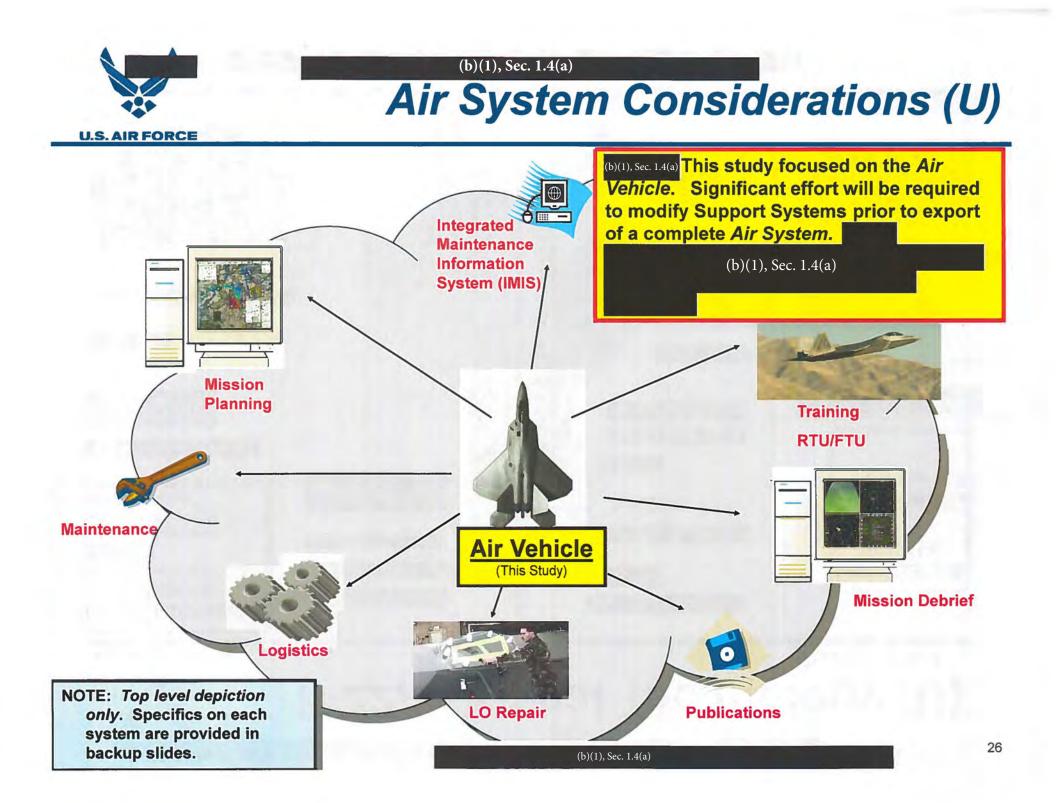


F-22A Critical Technology (U)

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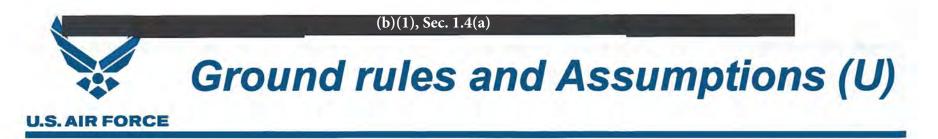


(b)(1), Sec. 1.4(a)

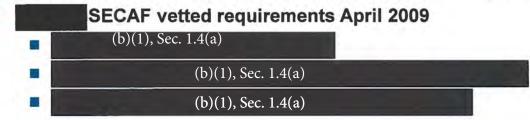


PHASE II

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- (U) Cost estimates are ROM
- (U) Starting point
 - (U) Lot 10 USAF F-22A with Increment 3.1
 - (U) 9 March 2009 Lockheed business development trade study on FMS feasibility



- (U) Estimate includes:
 - (U) Aircraft and engine non-recurring development
 - (U) Aircraft recurring flyaway (airframe, avionics, engines)
- (U) Estimate does not include:
 - (U) Recurring and non-recurring for support and training systems (per guidance)
 - (U) Initial spares, base stand-up, or interim contractor support
 - (U) US Government program office, FMS surcharge, or EMD recoupment costs
 - (U) Production shutdown costs



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- (U) Program go-ahead Dec 2010
- (U) Assumes 2 year 40 aircraft FMS buy (Multi-Year Program price)
- (U) Two production scenarios
 - (U) Option 1: USAF production ends with 4 aircraft in Lot 10
 - (U) Production line re-start activities commencing at program go-ahead
 - (U) Production restart cost/unit flyaway delta based on 2008 RAND study
 - (U) Option 2: Continuous USAF production through Lot 11
- (U) Development infrastructure
 - (U) Cost includes FMS unique subsystem and system labs
 - (U) Some development labs and CTF infrastructure shared with USAF
 - (U) Schedule assumes 2 DT aircraft available in 2014
 - (U) Assumes continued LMA risk reduction prior to program go-ahead
- (U) Estimate dependent on continued F-35 program execution
 - (U) Radar and core processor development
 - (U) PME costs assume concurrent F-35 production buys

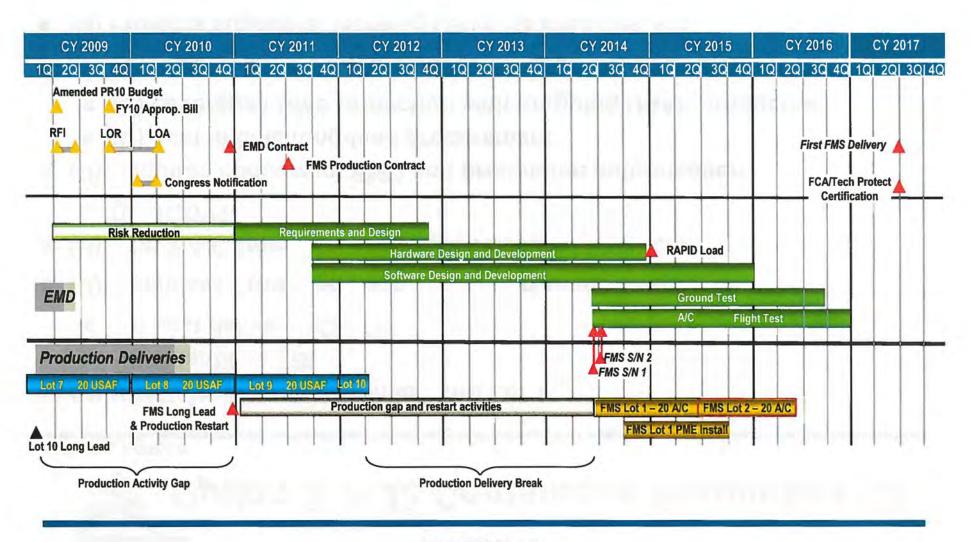


Option 1: F-22 Program of Record (U) (Necessitates Production Break)

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 - (U) Begin requalification of vendors
- (U) First 2 A/C from FMS production become DT aircraft
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- (U) EMD schedule completes in 4QCY16
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Option 1 – F-22 Program of Record (U) Schedule with Production Break

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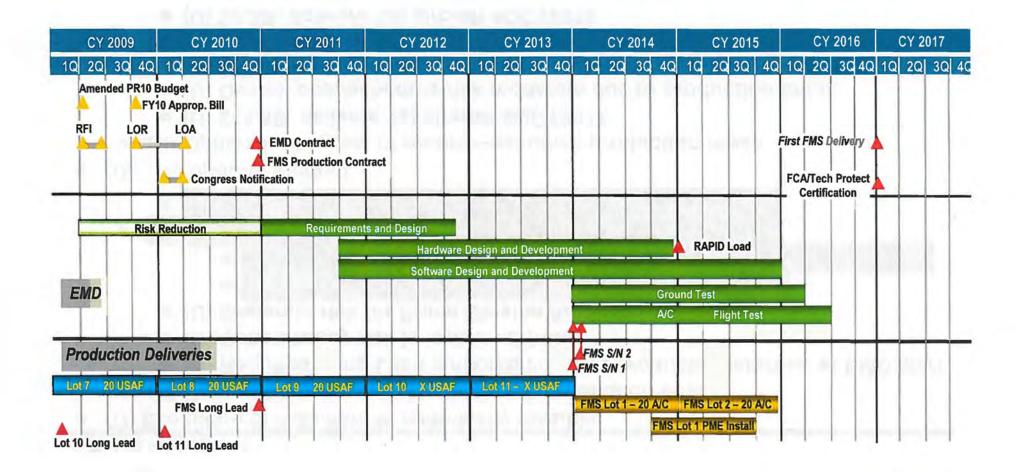
Option 2: F-22 Continuous Production (U)

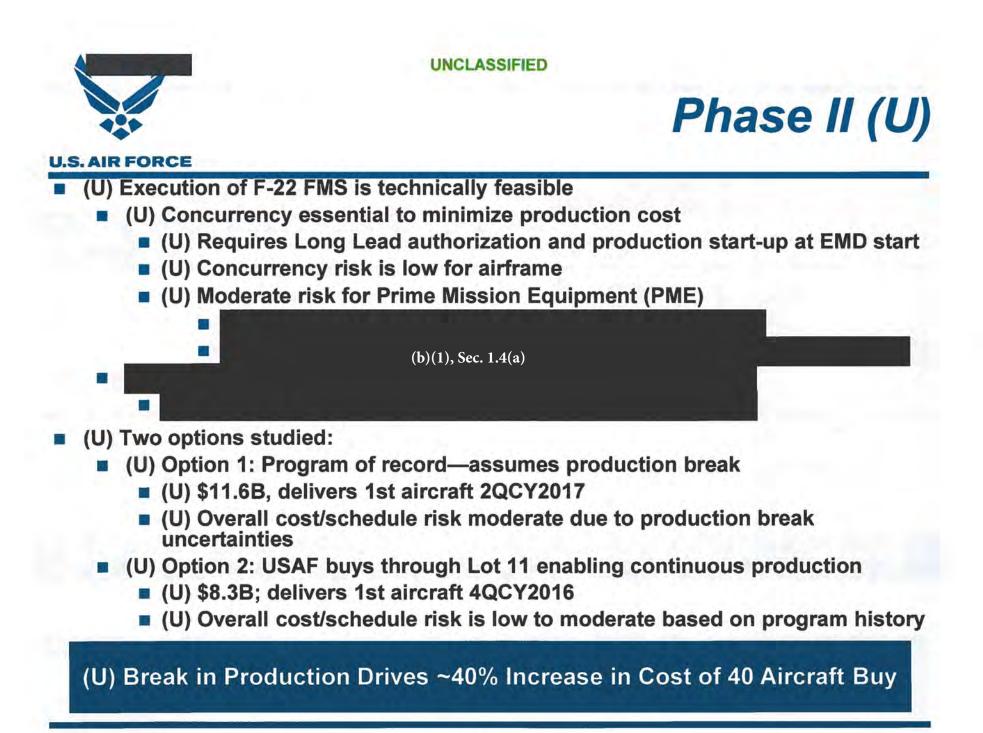
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- (U) Requires concurrent EMD and production authorization
 - (U) Just in time long-lead procurement
 - (U) Leverages DMS protection with on-going USAF production
- (U) Forces a delayed PME installation in production aircraft
- (U) Protects suppliers, learning curve, efficiencies, etc
- (U) First FMS production aircraft delivery 4QCY16



Option 2 – Continuous Production (U)

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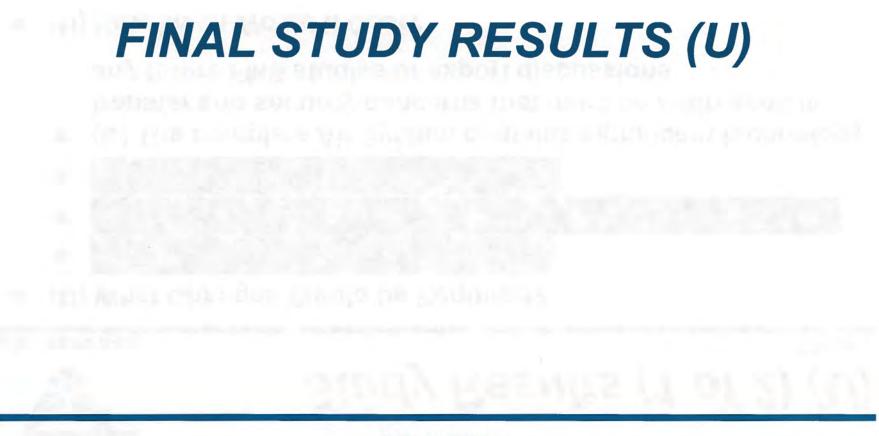




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a JUI Bow Long Would II Take?

(i) (1) (2)





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(U) What Changes Would be Required?

(b)(1), Sec. 1.4(a)	
(b)(1), Sec. 1.4(a)	
(b)(1), Sec. 1.4(a)	

- (U) The complete Air System contains significant technology transfer and security concerns that must be addressed in any future FMS studies or export discussions
- (U) How Much Would it Cost?
 - (U) \$11.6B
- (U) How Long Would it Take?
 - (U) 6 ½ Yrs.



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F-22 FMS Program (TY\$B) (U)

\$1.7B

\$ 0.6B

\$ 9.3B

 (U) Cost Estimate (40 FMS aircraft) (U) Non-recurring Development (U) Non-recurring Restart Costs

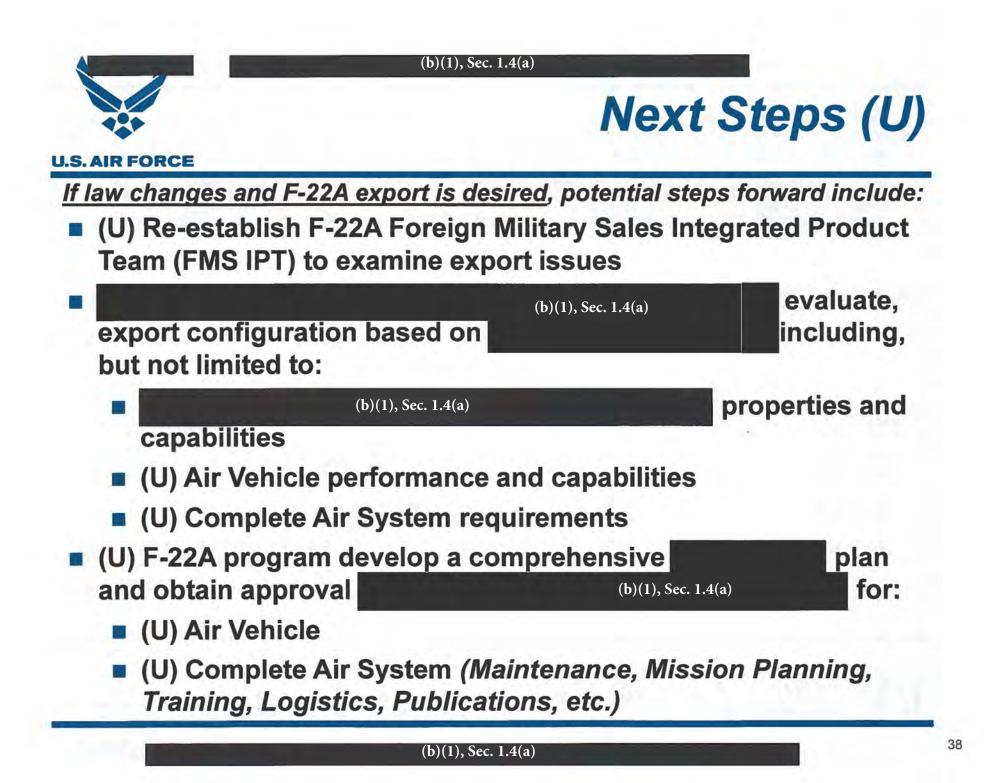
- (U) Production (40 A/C \$232.5M ea.) \$11.6B*
- (U) Total

(U) Schedule Estimate

(U) First aircraft available for customer (from EMD contract) 6 ½ Yrs

(U) ROM Cost/Schedule Estimate

* (U) Production restart cost/unit flyaway delta based on 2008 RAND study. \$3.3B cost savings possible if production started immediately following the end of US aircraft production. Assumes notional production rate through end of CY 2013. (40 FMS A/C* – \$165M ea.) Schedule = 6 yrs



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QUESTIONS?

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BACKUP



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Study Focus (1 of 2) (U)

- (U) This study focused on:
 - (U) Identifying changes that would be required to produce an export variant of the F-22 aircraft
 - (U) Identifying the timeline required to design export variant
 - (U) Estimating the cost for design, development, testing and production of the defined export variant
- (U) This study did <u>not</u> consider:
 - (U) Political implications related to F-22 export
 - (U) Industrial or financial benefits related to F-22 export
 - (U) Details on modifications to broader support systems were not addressed





Assumptions (1 of 3) (U)

- 1. (U) Minimize costs to develop and produce an export variant
 - (U) No new technology development
 - (b)(1), Sec. 1.4(a)
 (U) P3I technology insertion/refresh okay
- 2. (U) Critical technologies must be protected for any customer
 - (U) Potential technology transfer
 - (U) Potential for counter-tactics development against US capabilities

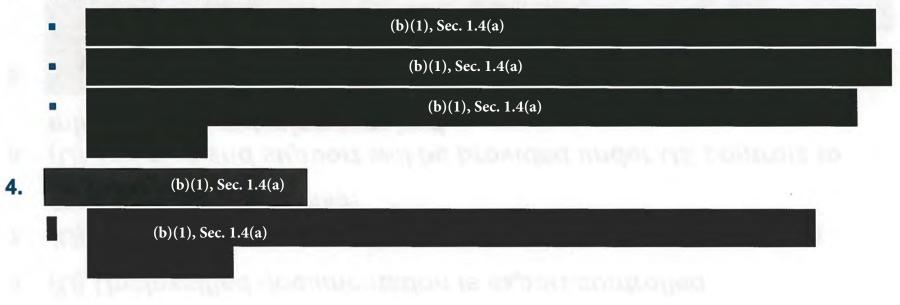






Assumptions (2 of 3) (U)

3. (U) Export variant

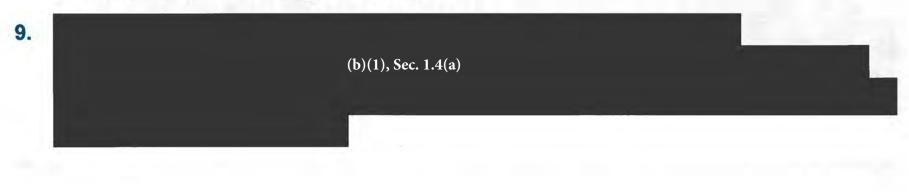






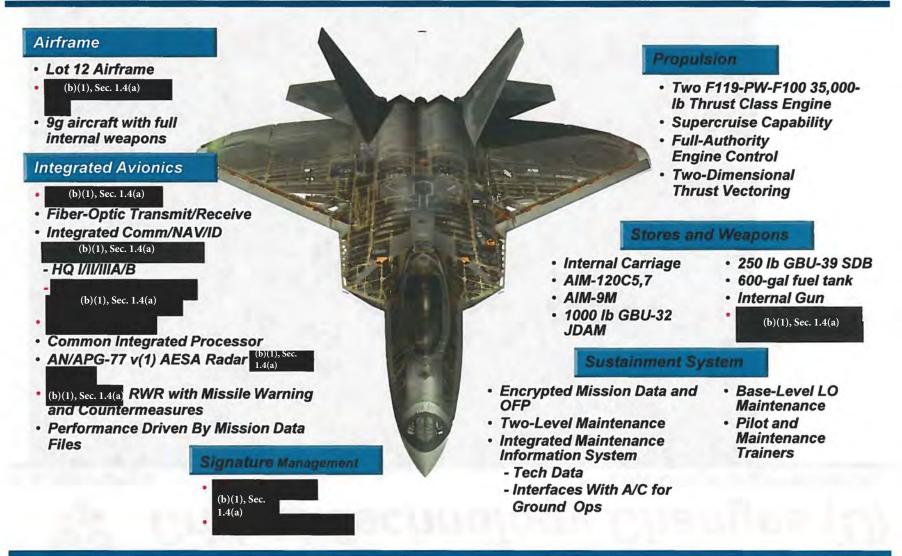
Assumptions (3 of 3) (U)

- 5. (U) No software source code or software documentation will be exported
- 6. (U) Unclassified documentation is export controlled
- 7. (U) No engineering, manufacturing data, or processes will be exported (end-item only)
- 8. (U) Training and support will be provided under US controls to minimize the redesign required



F-22A Inc 3.1 Baseline Configuration (U)

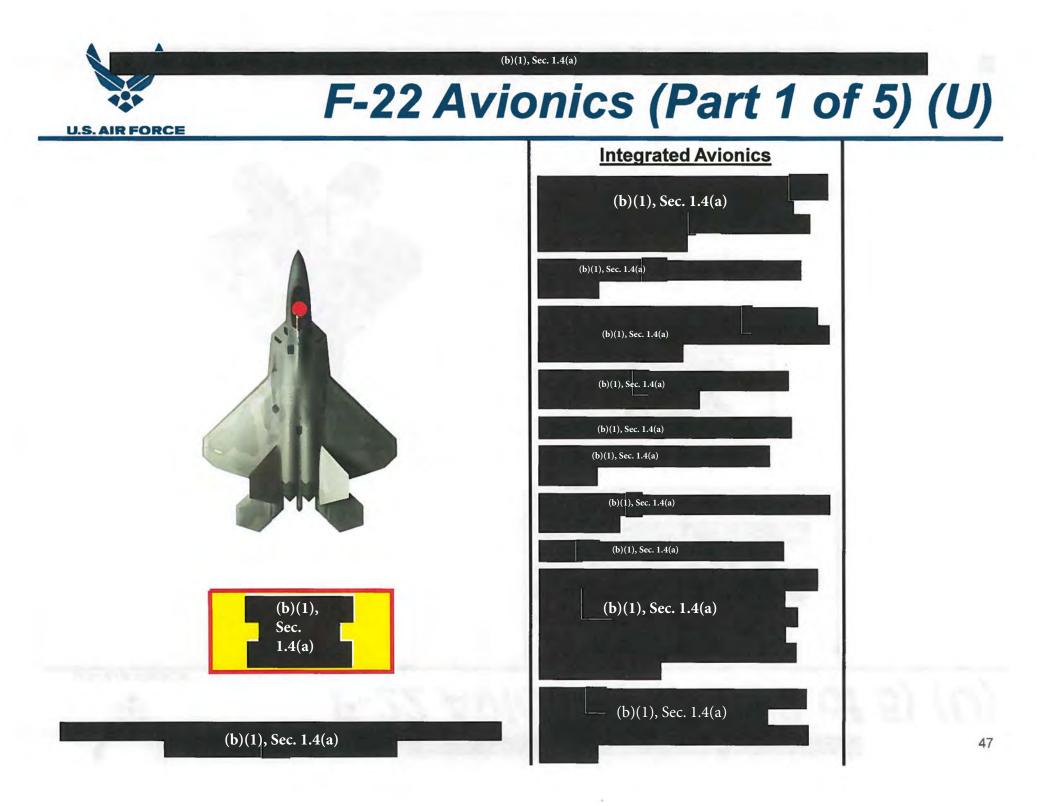
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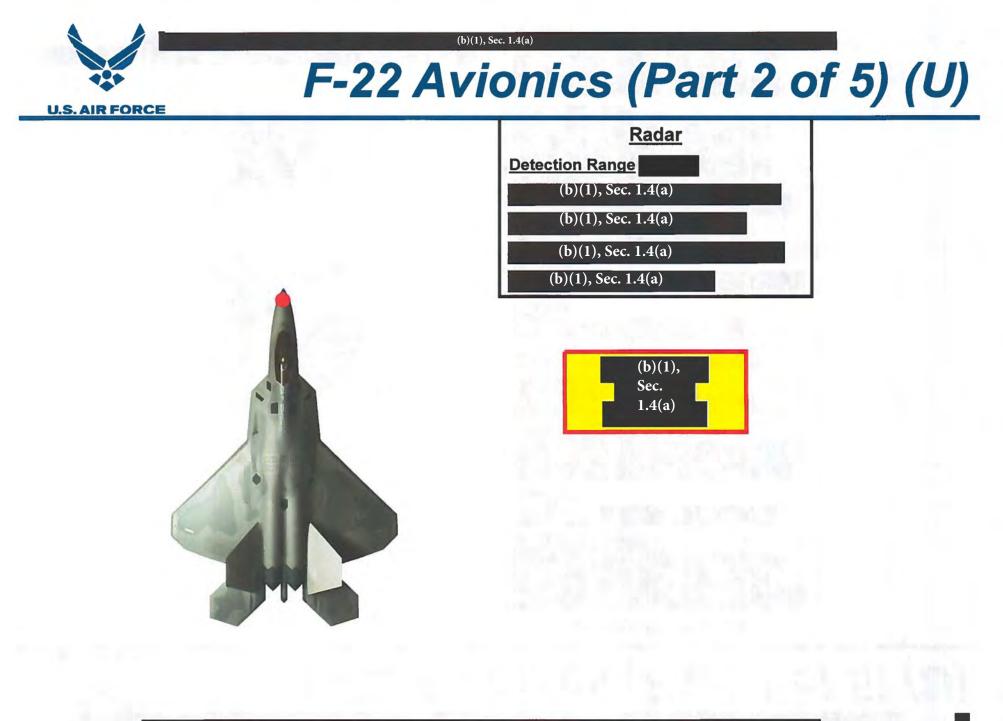


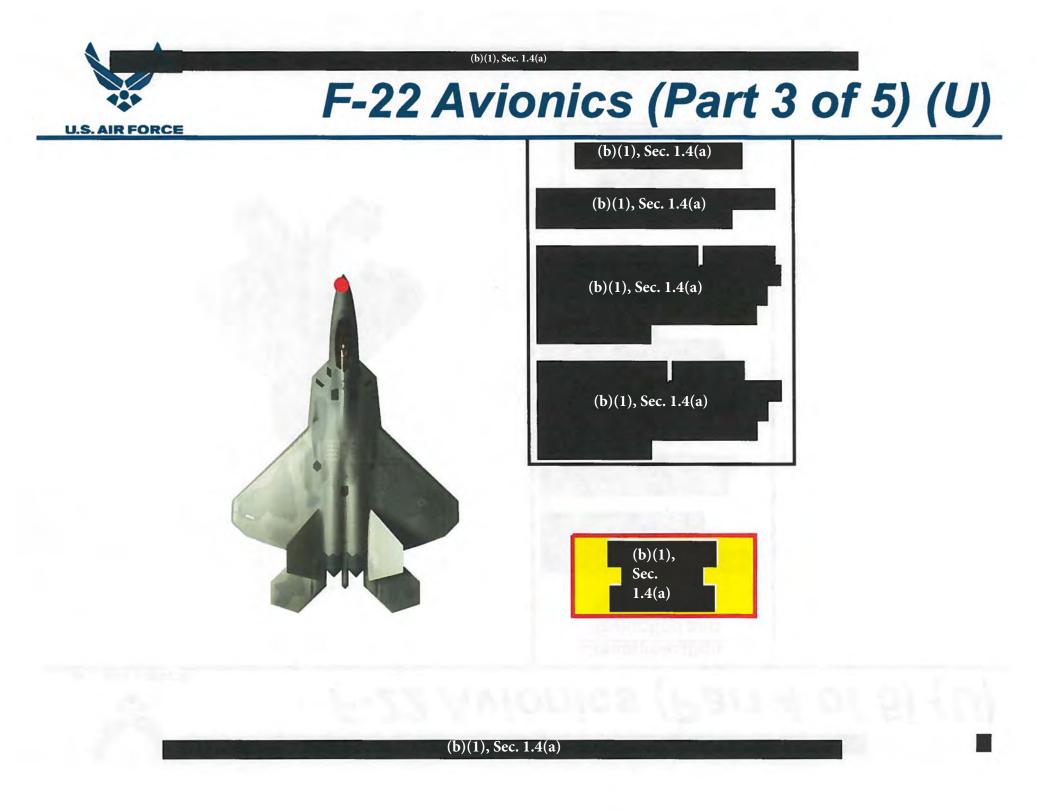
Critical Technology Changes (U) Low Observable Properties

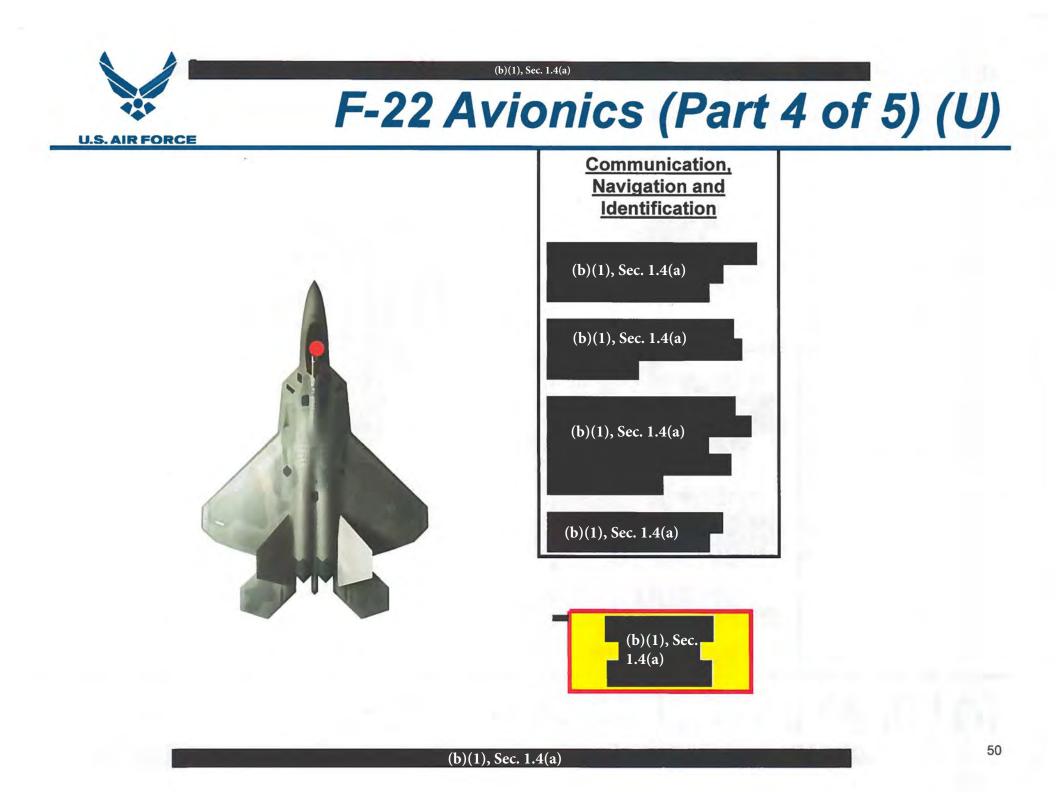
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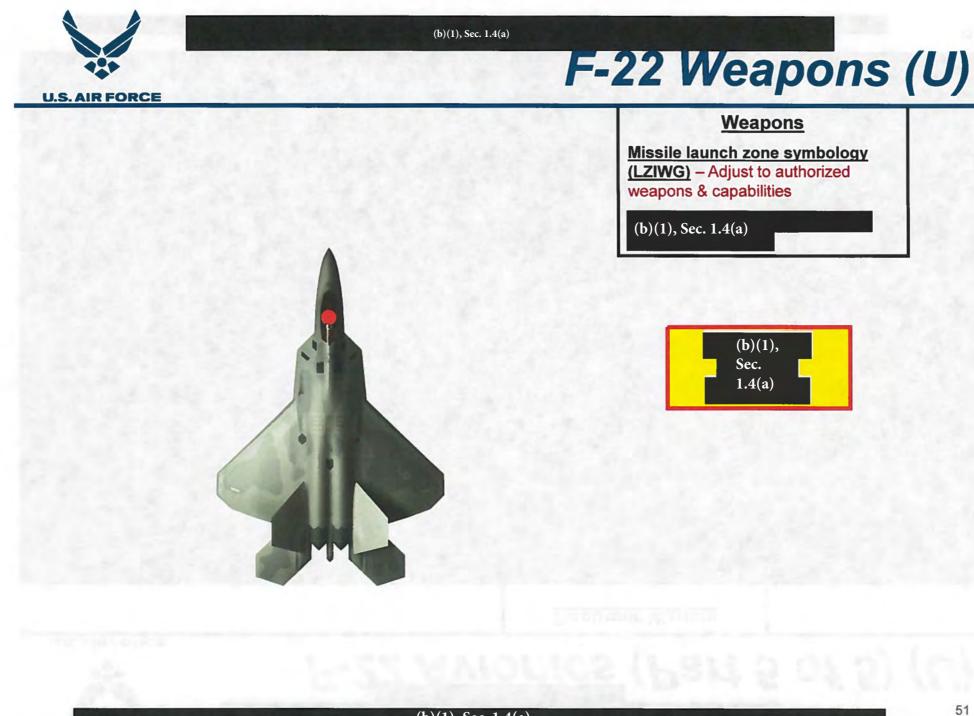


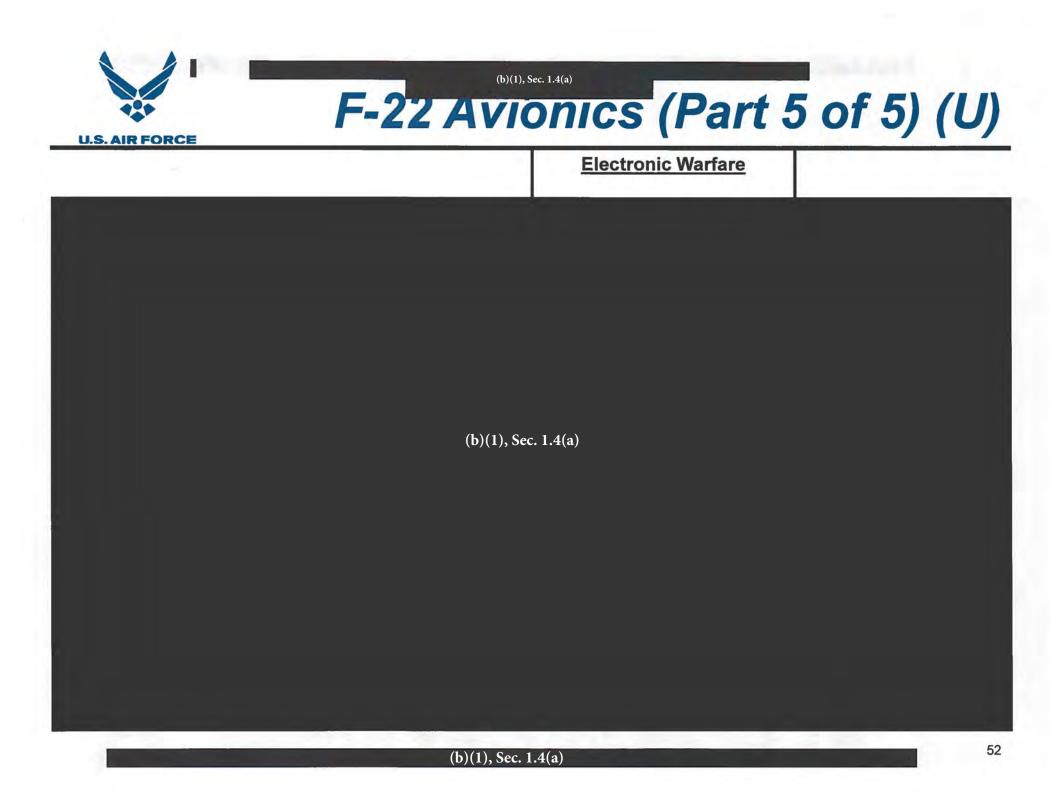








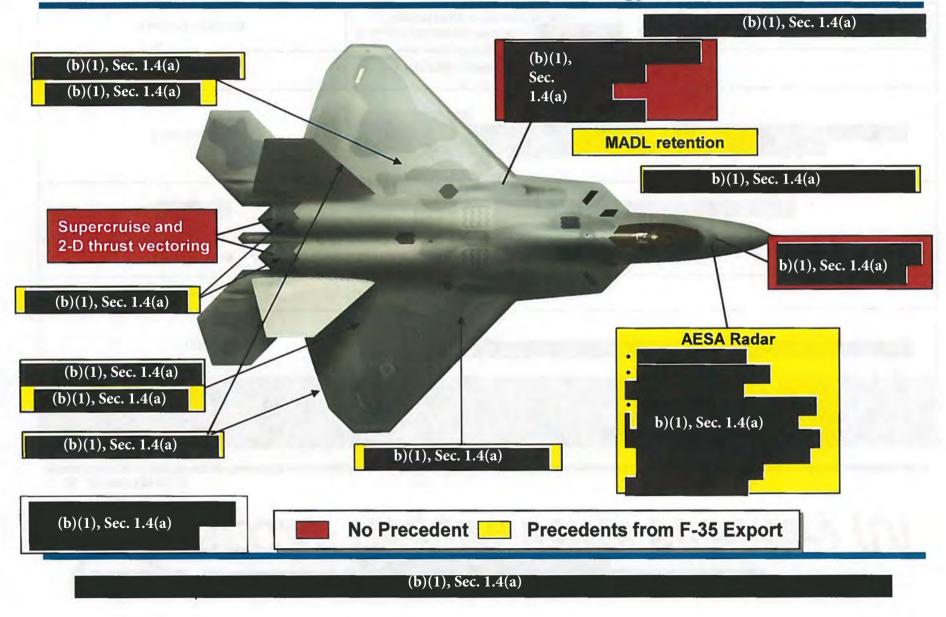


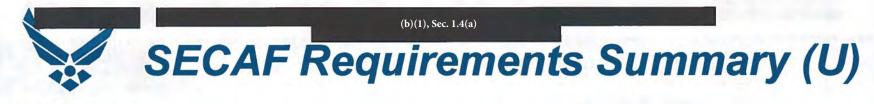


Export Precedent Comparison* (U)

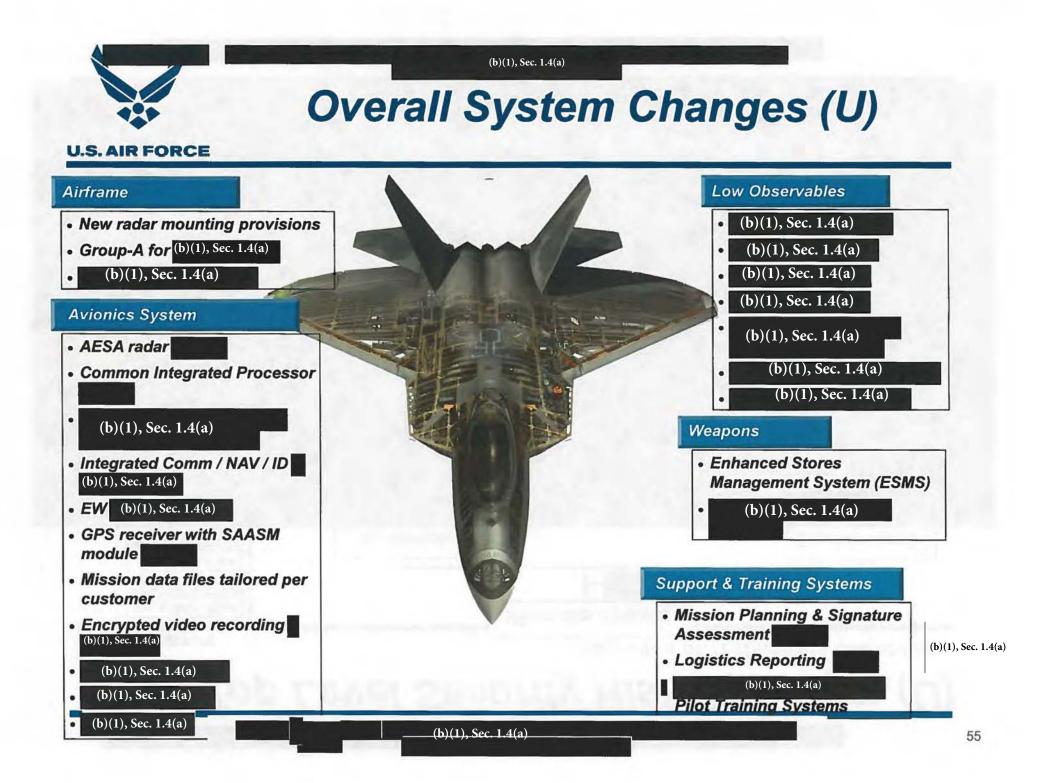
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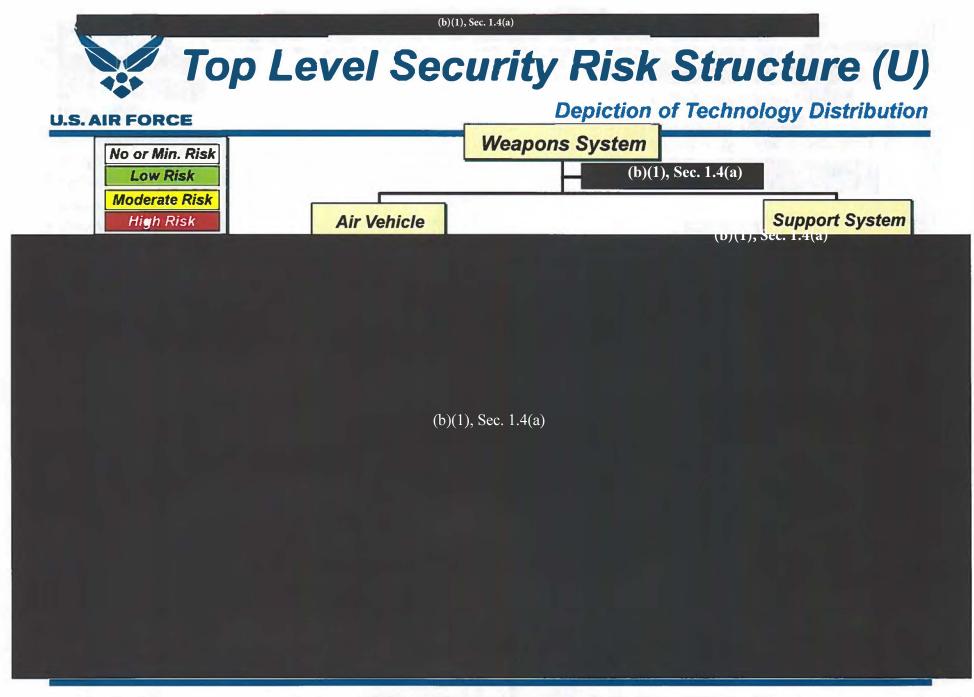
Critical Technology Tech Transfer Precedents





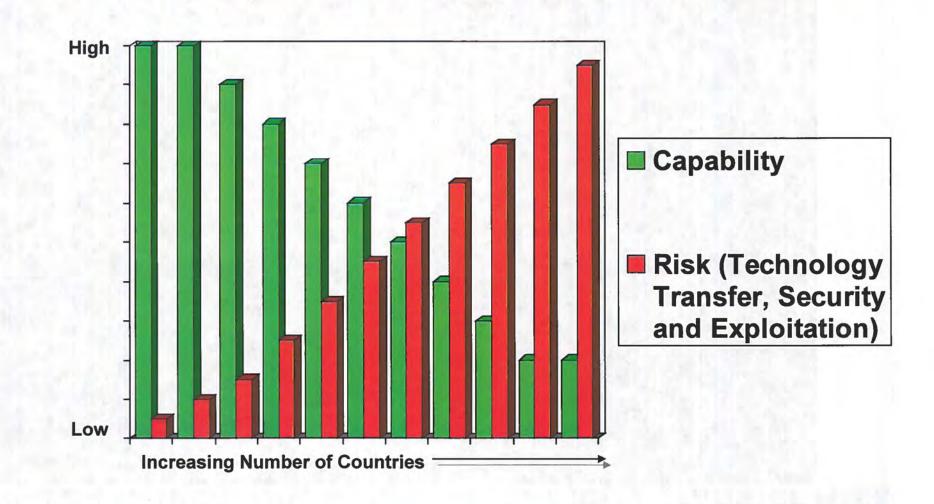
Capability / Attribute	Requirement						
LO	(b)(1), Sec. 1.4(a)						
Thrust-vectoring	Full capability						
Supercruise	Full capability						
(b)(1), Sec. 1.4(a)	(b)(1), Sec. 1.4(a)						
Functionality	(b)(1), Sec. 1.4(a)						
Weapons	US-only weapons capability						
Support Systems	Encrypt critical/classified data: (b)(1), Sec. 1.4(a) Support in US controlled space.						
Training Systems	Eliminate non-exportable features in courseware and trainers. Train in US controlled space.						

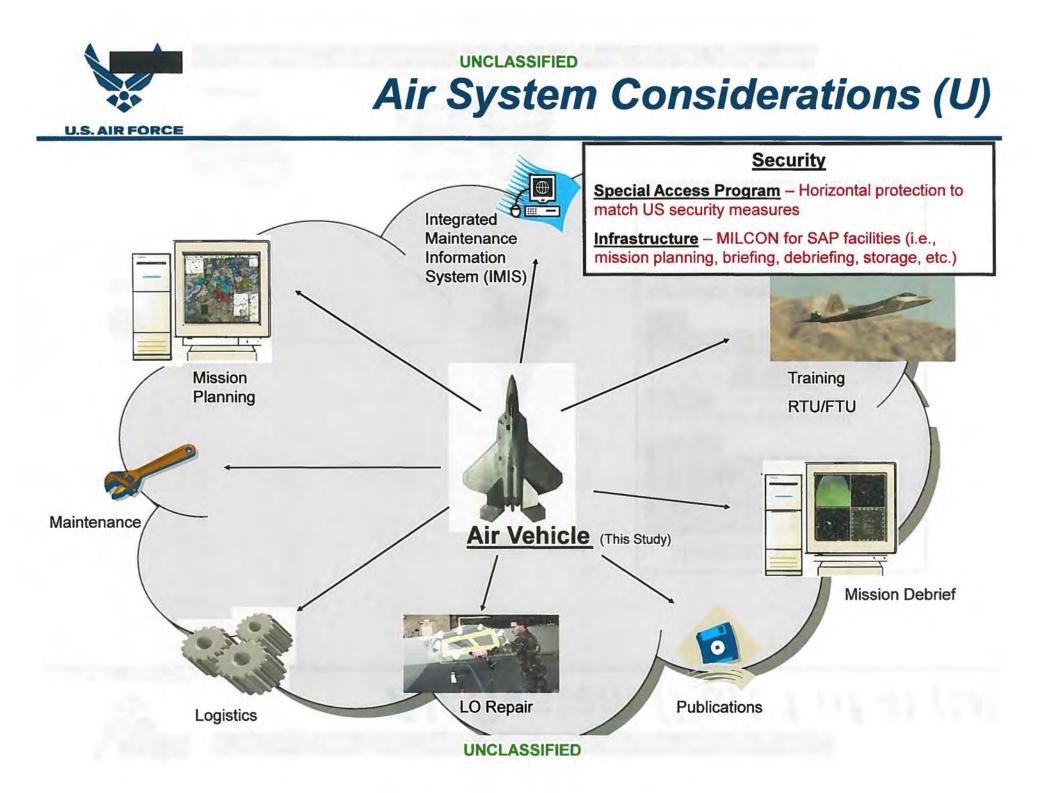




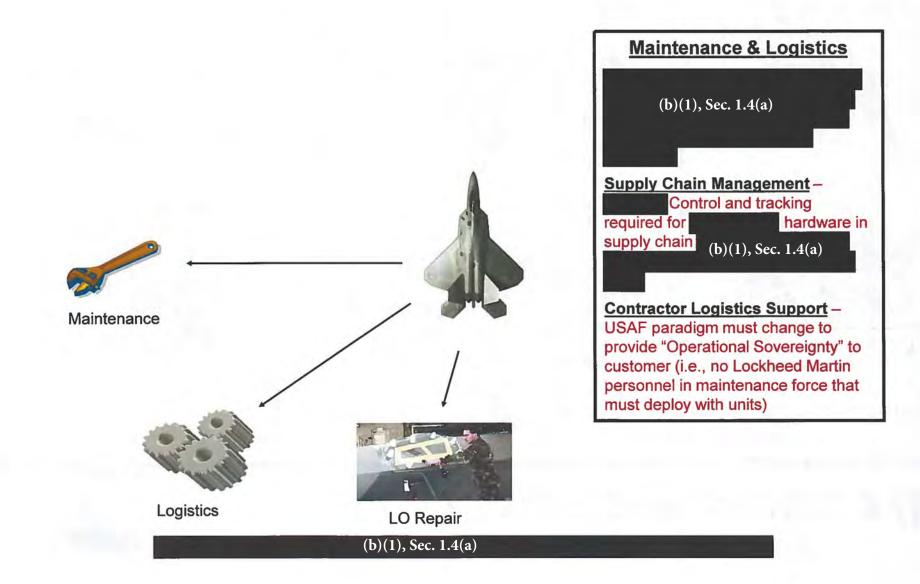
F-22A Critical Signature Technology Transfer Risk**



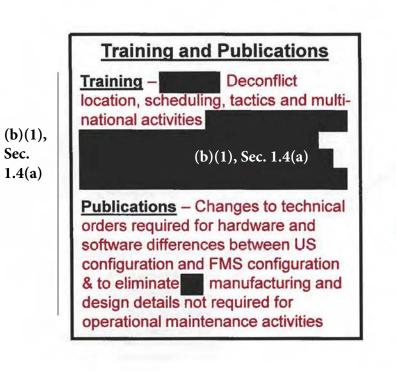


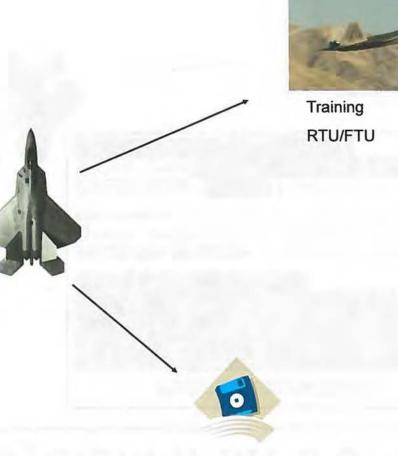




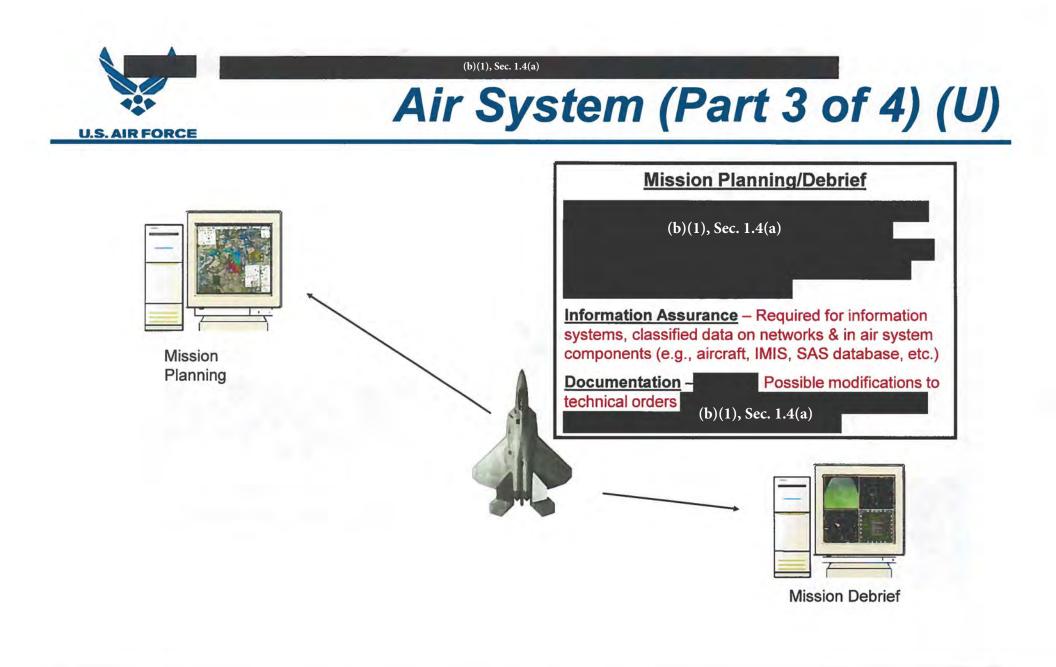


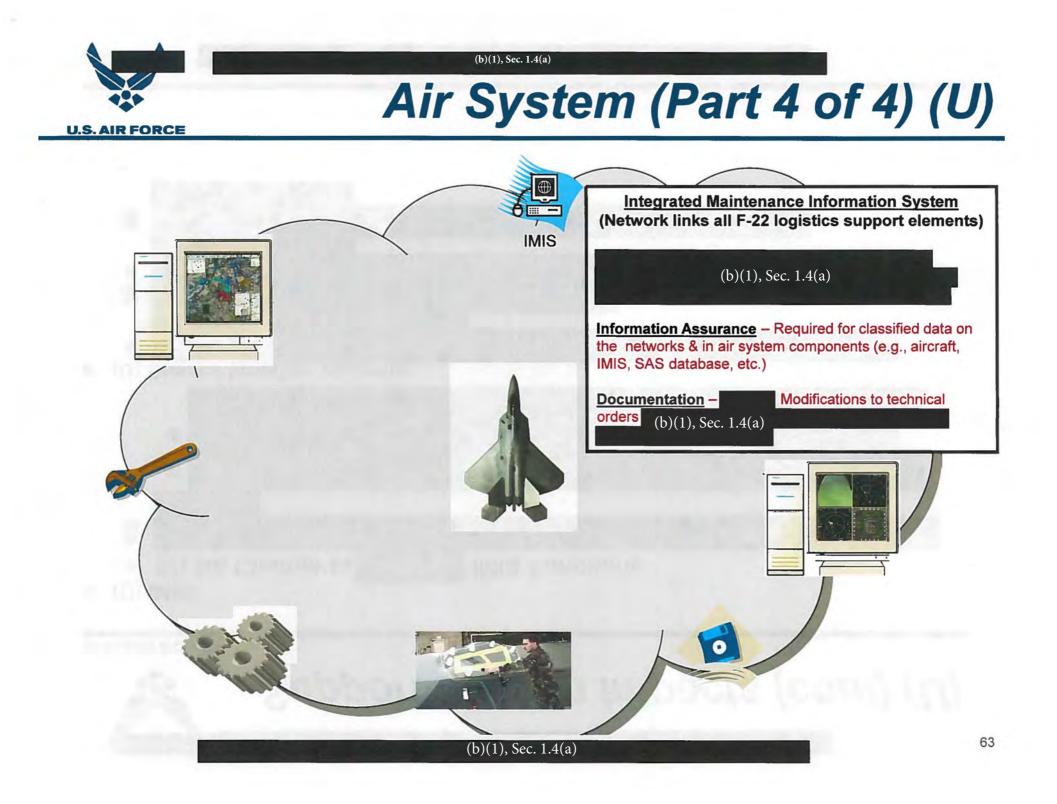


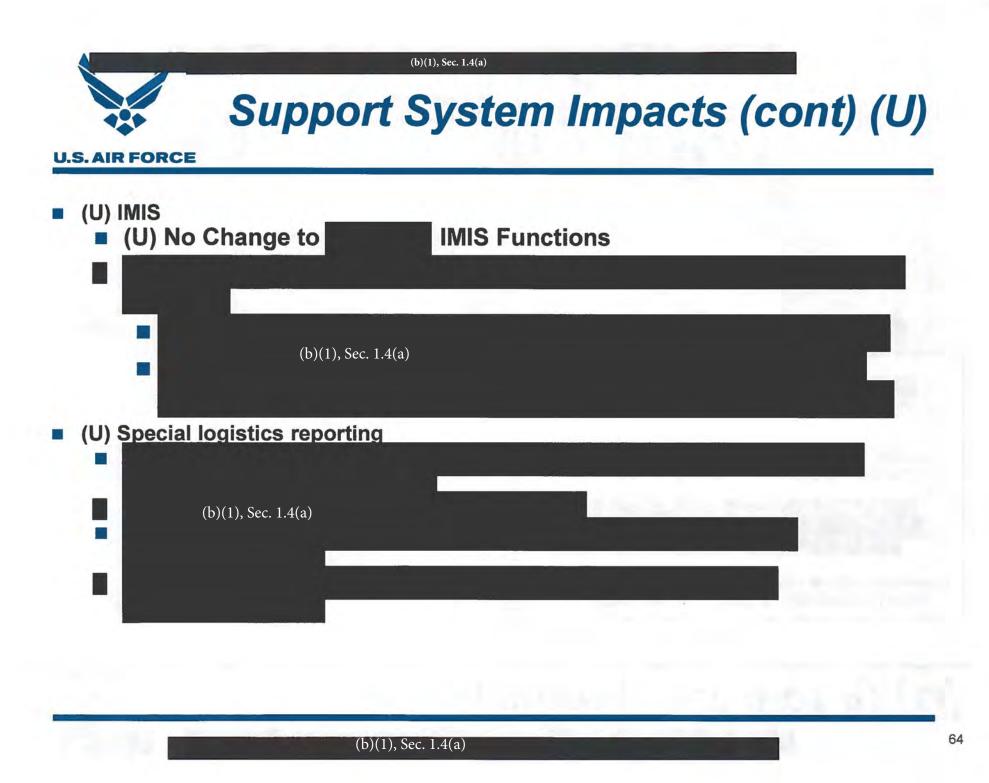




Publications







(U) Pilot Tra	iners	
-	(b)(1), Sec. 1.4(a)	
 (U) Tra 	iner Will Be Installed in a Faci	ility In The US
	(b)(1), Sec. 1.4(a)	
= (U) So	ftware changes required cons	sistent with released functionality
	ance Trainers	
(U) Mainten	the second s	
-) Sec. 1.4(a)	
-), Sec. 1.4(a)	
-), Sec. 1.4(a)	
(b)(1		new CIP and radar configuration

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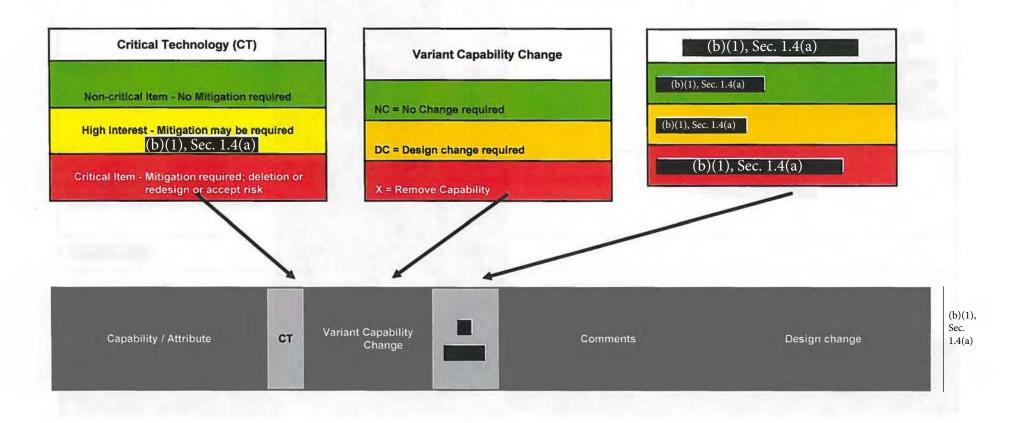


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- (U) Initial Spares
 - (U) ~8% of production recurring
- (U) Training and Support Equipment
 - (U) ~5% of production recurring
- (U) Contractor Logistics Support
 - (U) ~\$3M/yr/aircraft (without engine overhaul)

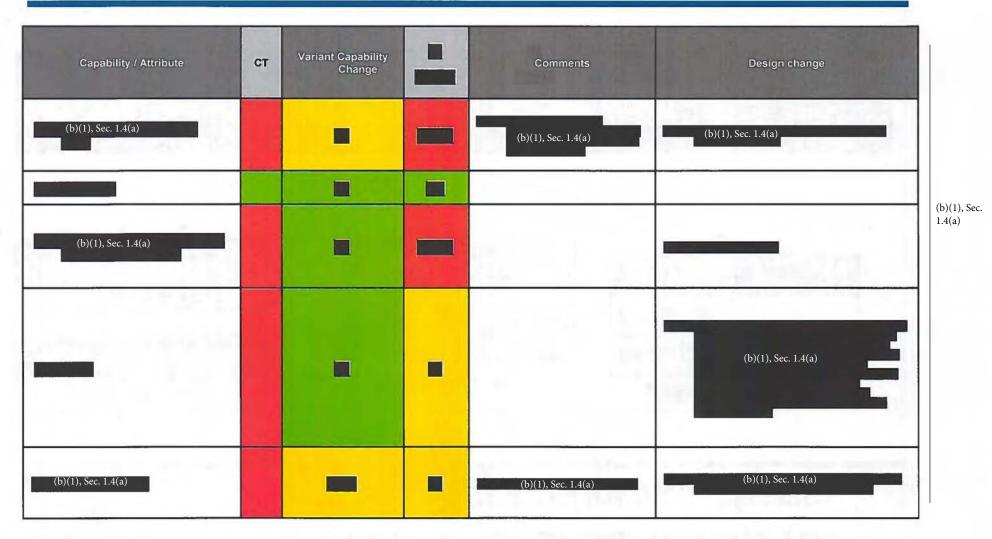
(b)(1), Sec. 1.4(a) **Requirements Definitions (U)** (see following charts)

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LO Requirements (U)

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LO Requirements (cont) (U)

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Capability / Attribute	ст	Variant Capability Change	-	Comments	Design change	71
					(b)(1), Sec. 1.4(a)	
						(b)(1),
					(b)(1), Sec. 1.4(a)	Sec. 1.4(a)
Gaps and Seals Drain Holes						
Fasteners						
(b)(1), Sec. 1.4(a)		-	-	(b)(1), Sec. 1.4(a)	(b)(1), Sec. 1.4(a)	
		1	-	(b)(1), Sec. 1.4(a)		2

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Capability / Attribute	ст	Variant Capability Change	Comments	Design change
Thrust-vectoring				
Supercruise				

Avionics System Requirements (U)

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Capability / Attribute	ст	Variant Capability Change		Comments	Design change	
(b)(1), Sec. 1.4(a)					(b)(1), Sec. 1.4(a)	
Track Prioritization					(b)(1), Sec. 1.4(a)	
Sensor Management					(b)(1), Sec. 1.4(a)	
				(b)(1), Sec. 1.4(a)	(b)(1), Sec. 1.4(a)	(b)(Sec
Emission Control (EMCON)	0.0			(b)(1), Sec. 1.4(a)	(b)(1), Sec. 1.4(a)	1.4
Mission Data		-	•	Commensurate with Individual systems provided (country specific). (b)(1), Sec. 1.4(a)	(b)(1), Sec. 1.4(a)	
Embedded Training		-		Changes as required based on other functionality changes.	Scoring and weapon launch zones will be changed accordingly. (b)(1), Sec. 1.4(a)	

(b)(1), Sec. 1.4(a)

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Capability / Attribute	ст	Variant Capability Change		Comments	Design change	
Core Processing				The Core Processor contains no inherent critical technology, (b)(1), Sec. 1.4(a)	(b)(1), Sec. 1.4(a)	(b Se
Fire Control		-		(b)(1), Sec. 1.4(a)	Software changes will be made (b)(1), Sec. 1.4(a)	1.4
Displays					(b)(1), Sec. 1.4(a)	
(b)(1), Sec. 1.4(a)		-		(b)(1), Sec. 1.4(a)	Appropriate software chapges will be made. (b)(1), Sec. 1.4(a)	
Alr-to-Air (AA) Modes		-	٦	(b)(1), Sec. 1.4(a)	Appropriate software changes will be made. (b)(1), Sec. 1.4(a)	
Air-to-Ground (AG) Modes				(b)(1), Sec. 1.4(a)	Appropriate software changes will be made. (b)(1), Sec. 1.4(a)	



Capability / Attribute	СТ	Variant Capability Change		Comments	Design change	
Detection Range [0 dBsm (1m) target, 20k, 2k fps Vc, co-alt, +/- 30 azimuth]			1			(b)(1)
			1			Sec. 1.4(a)
Operational Bandwidth			1			
Instantaneous Bandwidth		-	٦			
			1			
Field of Regard (FOR)						

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Radar Requirements (cont) (U)

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Capability / Attribute	ст	Variant Capability Change	-	Comments	Design change	
				def de la dese		
			1			(b)(1), Sec.
			1			1.4(a)
			1			

Comm/Nav/ID Requirements (U)

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Capability / Attribute	ст	Variant Capability Change	-	Comments	Design change	
Intra-Flight Data Link (IFDL)						
Link 16 Rx				Allow transmit Link 16 for basic interoperability if requested and feasible (foreign country pays).	No changes.	
MADL (3.2 upgrade, but still included)			1			(b)(1);
		1				Sec. 1.4(a)
	in-	1				
		1				
		1				

(b)(1), Sec. 1.4(a)

75

(b)(1), Sec. 1.4(a) Electronic Warfare Requirements (U)

U.S. AIR FORCE

Capability / Attribute	ст	Variant Capability Change	Comments	Design change	
		1			
					(b)(1), Sec. 1.4(a)
			4 M M		
		1			
		1			

Modernization Requirements (U)

Capability / Attribute	ст	Variant Capability Change	-	Comments	Design change	
Increment 2		a line to a		Carlos and and a	And states in the second	
Missile launch zone symbology (LZIWG)					PT	
IFDL Improvements						(b)(1) Sec.
						1.4(a
		1				
SS JDAM						
Increment 3.1					the second second second	
SDB Basic				1	First the sectors	
Geolocation						

Support System (U)

U.S. AIR FORCE

Capability / Attribute	C T	Variant Capability Change		Comments	Design change	
Support Equipment						
Mission Support System (MSS)			8			(b)(1) Sec.
Portable Maintenance Aid (PMA)		-				1.4(a)
Operational Debrief System (ODS)						
Integrated Maintenance Information System (IMIS)						
Signature Assessment System (SAS)		1	1			

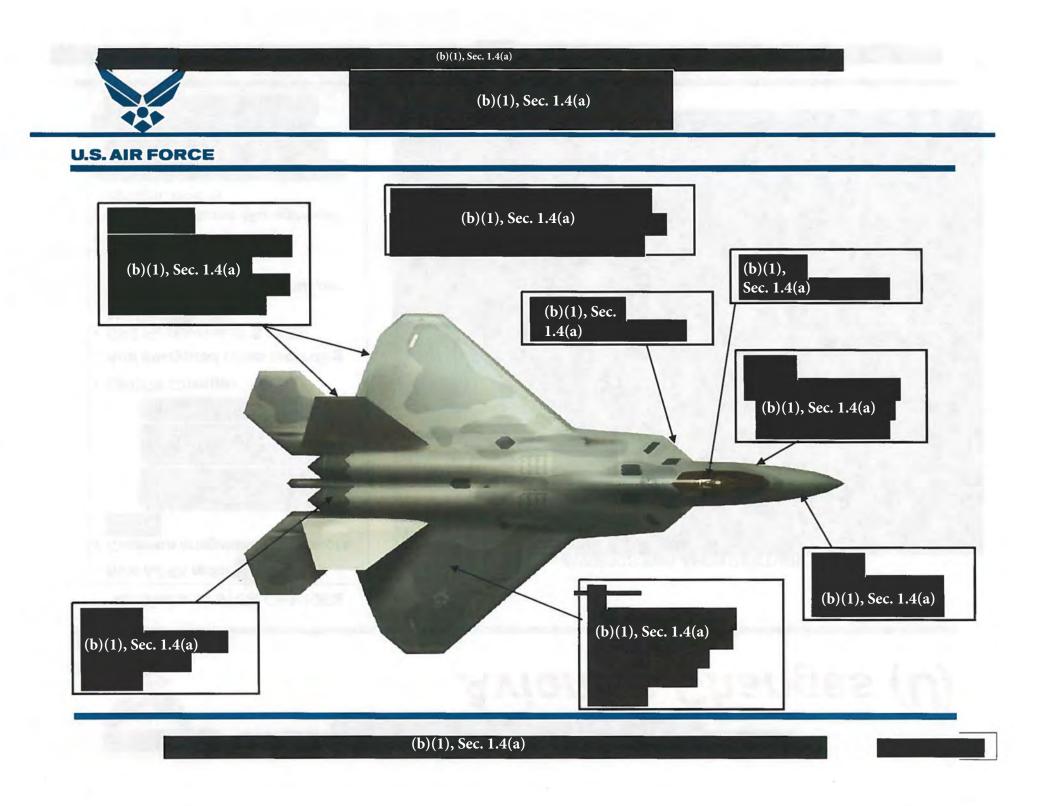
(b)(1), Sec. 1.4(a)

Support System (cont) (U)

Capability / Attribute	ст	Variant Capability Change	-	Comments	Design change	
Other lest sets						
Supply Chain Management						(b) (1
Depot Level Drivers (CLS)				US data protection issues need to be resolved		Sec. 1.4(a
Regional Support Centers (Global?)				· · · · · · · · · · · ·		
Aircraft Production Acceptance						
Aircraft Documentation (T.O.'s, etc)		-				
ASIP DATA						
Security (SAP facilities, etc.)						

Training (U)

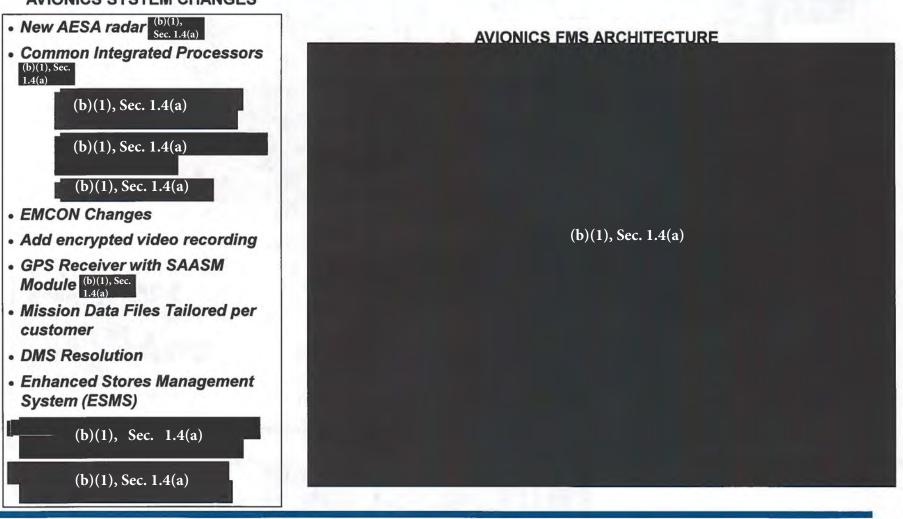
Capability / Attribute	ст	Variant Capability Change		Comments	Design change
Trainers					
Simulators (PTT, WTT, FMT)			-	OFP/Sim re-write based on capabilities provided	
MX Trainers					
Publications (3-1, etc.)				and the barreness	
MX Training				Location/exposure issues still not resolved in JSF program	In State of Lawy
Pilot Training (RTU)				Location/exposure issues still not resolved in JSF program	
Courseware				Courseware must be purged of any critical data,	A CONTRACTOR OF A CONTRACTOR





Avionics Changes (U)

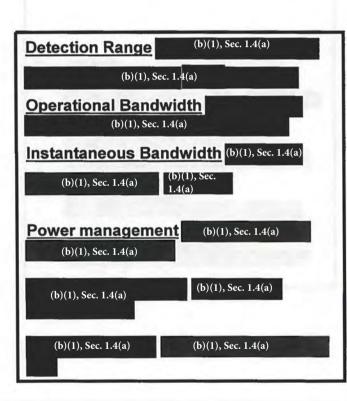
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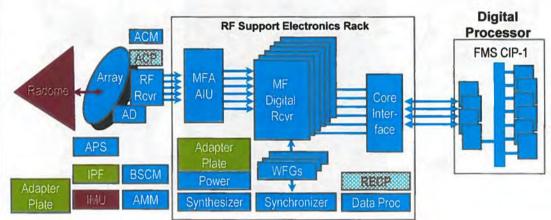


AVIONICS SYSTEM CHANGES

Radar Changes (U)

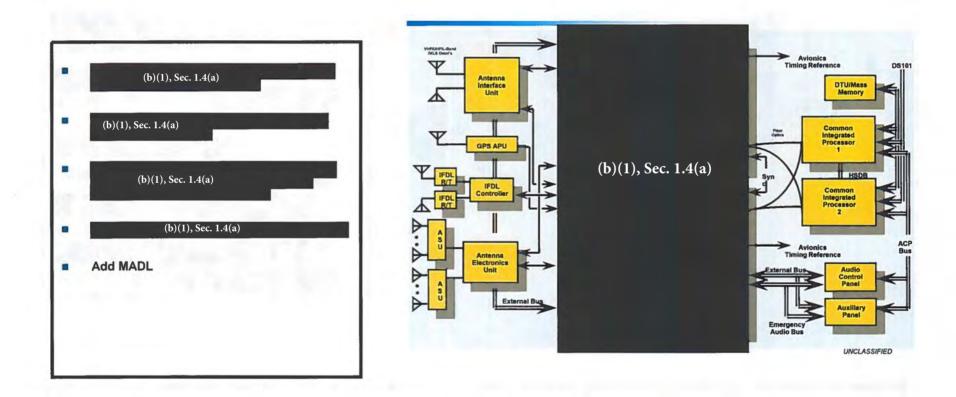
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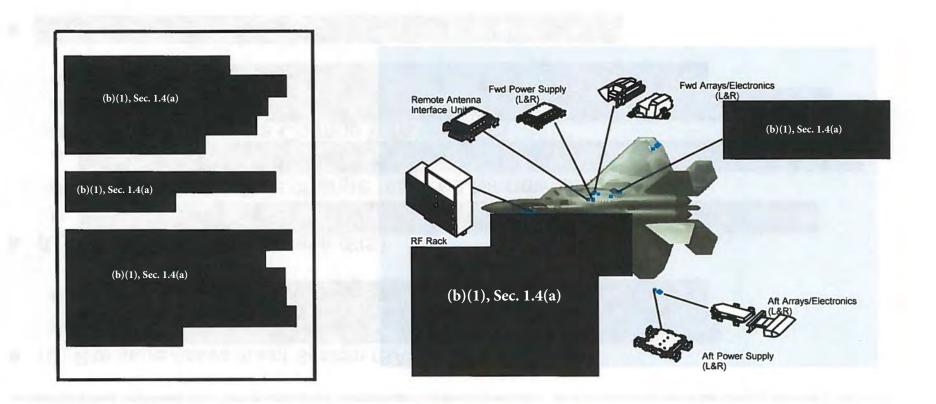


(b)(1), Sec. 1.4(a)

(b)(1), Sec. 1.4(a) CNI Changes (U) U.S. AIR FORCE



EW Changes (U)



Support System Impacts
(U) Signature Assessment System (SAS)
(b)(1), Sec. 1.4(a)
(11) Secure Information System (SIS)
(U) Secure Information System (SIS) (b)(1), Sec. 1.4(a)
(U) JMPS Interface change required for new SIS
(b)(1), Sec. 1.4(a)
(U) ODS Interface Change with new SIS (b)(1), Sec. 1.4(a)
(b)(1), Sec. 1.4(a)