

VOICE FOR VICTIMS
HERMAN
LAW

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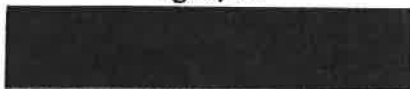
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CONFIDENTIAL
ATTORNEY/CLIENT PRIVILEGE

June 25, 2014

VIA REGULAR MAIL AND EMAIL

Michael F. Egan, III



RE: Michael F. Egan v Bryan Singer

Dear Mr. Egan:

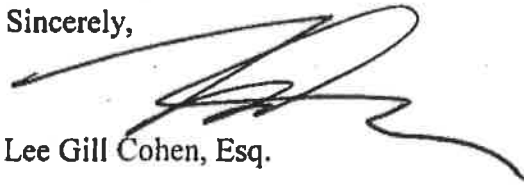
As you know, in addition to your case, this firm is handling several other sexual abuse cases against Defendant Bryan Singer. We represent three other victims such as yourself and another potential client. Based on the Defendant's wealth and resources, we do not believe that there is a limitation of funds available to the Defendant to settle these claims for reasonable amounts.

The reason for this letter is to notify you, in an abundance of caution, that any of the pending abuse cases, individually or collectively, could potentially result in a judgment in excess of funds available to the Defendant to satisfy the claims. As a result, the clients in our cases could all theoretically be vying to recover from the same funds. In light of the *potential risk* that there will be insufficient funds for your case, it is our obligation and duty to notify you of this potential conflict of interest. Of course, it is our intent and desire to continue to represent you (and the other claimants) in a zealous manner and to maximize each of your recoveries.

If, after considering the above, you wish us to continue to represent you and to waive any potential conflict of interest in this regard, please sign where indicated below. If you do not wish to have us continue to represent you, do not wish to waive any potential conflict of interest in this regard, or have any questions concerning this matter, please contact me so that we can discuss it further. Additionally, please also feel free to contact independent counsel regarding this waiver.

As always, please feel free to contact me to discuss this matter or any other aspect of your case.

Sincerely,



Lee Gill Cohen, Esq.

LGH/wc

I HAVE RECEIVED AND REVIEWED THIS LETTER, WISH HERMAN LAW TO CONTINUE TO REPRESENT ME, AND AGREE TO WAIVE ANY POTENTIAL CONFLICT OF INTEREST:

Michael F. Egan, III