

Vemma Nutrition Company

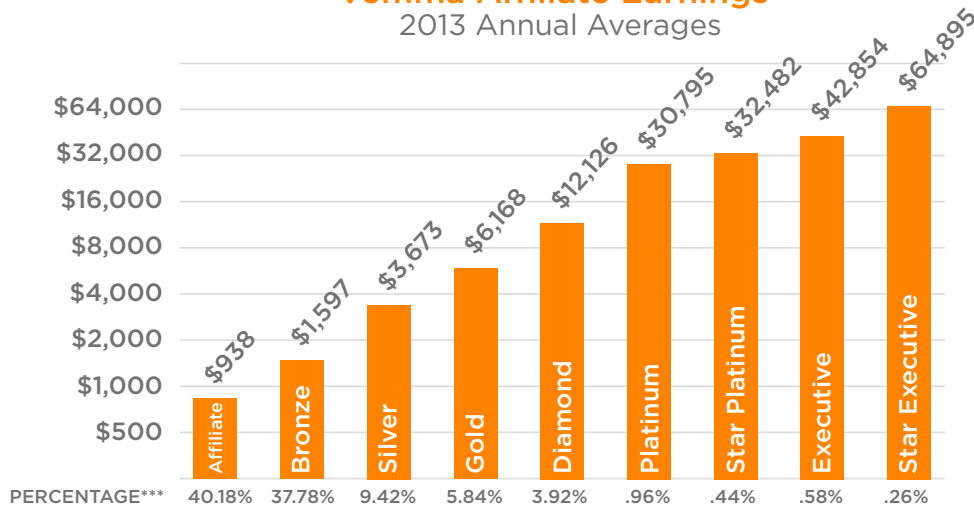
2013 U.S. Disclosure Statement

Vemma prides itself on quality, innovative products that provide our customers real health results. In 2013, 246,388 active customers enjoyed the brands that make up the Vemma family of wellness products, and we are thankful for each and every one of them. These customers are the reason we exist. Their families' wellness needs are what drives us to formulate and manufacture the finest, most complete nutritional solutions available anywhere. Brands made in America, keeping hundreds of jobs in the USA.

The Vemma flagship brand, along with Verve and Bod•ē brands are promoted through a positive, very social network of Affiliates that have fallen in love with these products and want to share them with the people they care about. These active** Affiliates totaling 105,251 in 2013, are utilizing a business model very similar to the Amazon.com affiliate program, and have the opportunity to earn free product for their customer referrals and customer and Affiliate bonuses for promoting the brands and opportunity.

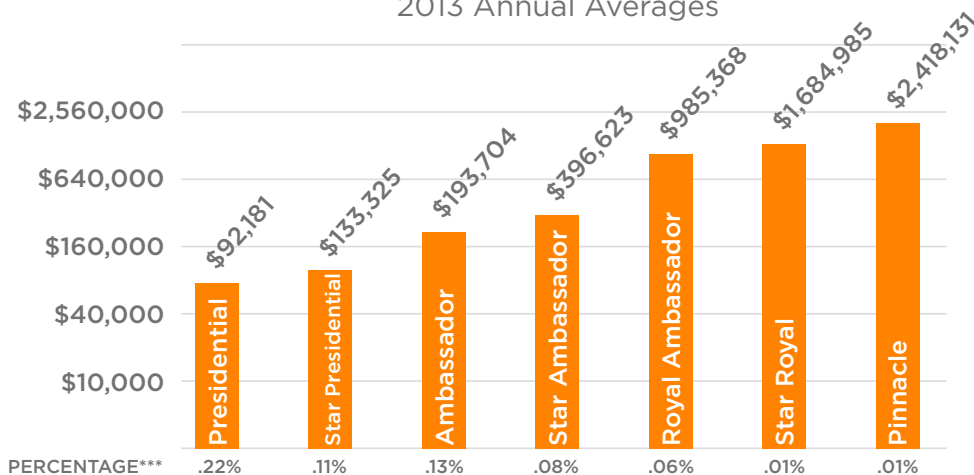
Vemma Affiliate Earnings*

2013 Annual Averages



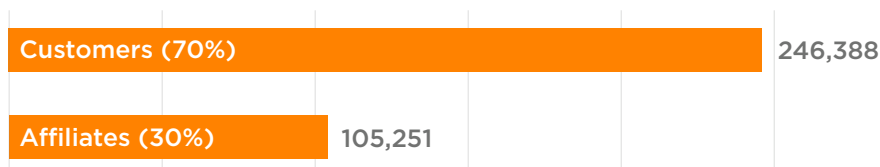
Vemma Elite Earnings*

2013 Annual Averages



Vemma Nutrition

2013 Customer vs. Affiliate Profile



* The figures stated above are not a guarantee nor are they a projection of a typical Affiliate's earnings or profits. Like any other independent business, the achievement or failure of an Affiliate depends upon his or her skill set, commitment and desire to succeed. At Vemma, the opportunity to earn more is always available to each and every Affiliate. For more information on Vemma's Compensation Plan, please go to <http://www.vemma.com/backoffice/pdf/compensationPlan.pdf>

** Active, means an Affiliate has a minimum of 60 reward points every month. Platinum and above Affiliates are considered active if they have 120 reward points every month.

***Percent of average earners per 4 week period.