# Electronic Filing Instructions for your 2009 Federal Tax Return Important: Your taxes are not finished until all required steps are completed.



Benjamin D Sanders

Balance Due/ Refund	Your federal tax return (Form 1040) shows a refund due to you in the amount of \$986.00. Applicable fees were deducted from your original refund amount of \$986.00. Your refund is now \$936.10. Because you chose to have your TurboTax fees deducted from your refund, you will receive e-mail from Santa Barbara Tax Products Group, LLC (SBTP), which handles this transaction. Your tax refund should be direct deposited into your account within 8 to 14 days after your return is accepted. The account information you entered - Account Number:						
Where's My Refund?	Before you call the Internal Revenue Service with questions about your refund, give them 8 to 14 days processing time from the date your return is accepted. If then you have not received your refund, or the amount is not what you expected, contact the Internal Revenue Service directly at 1-800-829-4477. You can also check www.irs.gov and select the "Where's my refund?" link.						
No Signature Document Needed	No signature form is required since you signed your return   electronically.						
What You Need to Keep	Your Electronic Filing Instructions (this form)   Printed copy of your federal return						
2009 Federal Tax Return Summary	Adjusted Gross Income						



Hi Benjamin,

We just want to thank you for using TurboTax this year! It's our goal to make your taxes easy and accurate, year after year.

With TurboTax Premier:

Your Head Start On Next Year:

When you come back next year, taxes will be so easy! All your information will be saved and ready to transfer in to your new return. We'll ask you questions about what changed since we last talked, and we'll be ready to get you the credits and deductions you deserve, no matter what life throws at you.

Here's the final wrap up for your 2009 taxes:

Your federal refund is: \$ 986.00

We reviewed over 350 deductions and credits so you can be sure you didn't miss a thing, and that you got the maximum refund - guaranteed. Your Deductions and Credits:

Your itemized deductions for this year: \$9,089.00

Your Guarantee of Accuracy:

Breathe easy. The calculations on your return are backed with our 100% Accuracy Guarantee.

- We double checked your return for errors along the way.
- We helped with step-by-step guidance to get your answers on the right IRS forms.
- If you sold investments, our Cost Basis Lookup calculated cost basis for those sales.
- We helped you out with extra guidance for rental property income, expenses, and refinancing.
- We made sure you didn't miss a deduction even if something in your life changed, like a new job, new house - or more kids!

Also included:

- We e-filed your federal returns for free, so you could get your refund in as few as 8 days.
- We provide the Audit Support Center free of charge, in the unlikely event you get audited.

Many happy returns from TurboTax.

Form 1040 2009 **U.S. Individual Income Tax Return** (99)IRS Use Only - Do not write or staple in this space For the year Jan 1 - Dec 31, 2009, or other tax year beginning 2009, ending 20 OMB No. 1545-0074 Your first name Your social security number Last name Label (See instructions.) Benjamin D Sanders If a joint return, spouse's first name MI Last name Spouse's social security number Use the IRS label. Otherwise. Home address (number and street). If you have a P.O. box, see instructions You **must** enter your Apartment no. please print social security or type. number(s) above. City, town or post office. If you have a foreign address, see instructions. ZIP code Checking a box below will not **Presidential** change your tax or refund. Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund? (see instructions). . . . . . . . . . You Head of household (with qualifying person). (See Filing Status instructions.) If the qualifying person is a child Married filing jointly (even if only one had income) 2 but not your dependent, enter this child's 3 Married filing separately. Enter spouse's SSN above & full name here Check only Qualifying widow(er) with dependent child (see instructions) one box. name here. > Boxes checked on 6a and 6b **Exemptions** 6a Yourself. If someone can claim you as a dependent, do not check box 6a. . . No. of children (4) √ if on 6c who: (2) Dependent's (3) Dependent's c Dependents: lived social security relationship qualifying child for child tax credit with you . number to you did not First name Last name (see instrs) live with you due to divorce or separation If more (see instrs) than four Dependents dependents. on 6c not entered above see instructions and check here ► Add numbers on lines above Wages, salaries, tips, etc. Attach Form(s) W-2. 7 50,217 Income 8 a Taxable interest. Attach Schedule B if required 8 a b Tax-exempt interest. Do not include on line 8a 8 b 9 a Ordinary dividends. Attach Schedule B if required . 9a Attach Form(s) W-2 here. Also **b** Qualified dividends (see instrs) . . . . . . . . . . . . . . . . attach Forms Taxable refunds, credits, or offsets of state and local income taxes (see instructions) 10 W-2G and 1099-R if tax was withheld. 11 Business income or (loss). Attach Schedule C or C-EZ. . . 12 If you did not Capital gain or (loss). Att Sch D if read. If not read, ck here . . . . . . 13 get a W-2. see instructions. Other gains or (losses). Attach Form 4797 . . . . . . . . . 14 15 a **15 a** IRA distributions . . . . . . **b** Taxable amount (see instrs) . 15 b **b** Taxable amount (see instrs) . **16a** Pensions and annuities . . . **16a** 16 b 17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E . . . 17 Farm income or (loss). Attach Schedule F . . 18 Enclose, but do Unemployment compensation in excess of \$2,400 per recipient (see instructions) 19 not attach, any 19 payment. Also, 20 a Social security benefits . . . . . . **b** Taxable amount (see instrs). 20 b please use Form 1040-V. 21 50,217 22 Add the amounts in the far right column for lines 7 through 21. This is your total income. 22 23 Educator expenses (see instructions) . . . . . . . . . . . . . . . . **Adjusted** Certain business expenses of reservists, performing artists, and fee-basis 24 24 Gross government officials. Attach Form 2106 or 2106-EZ Income Health savings account deduction. Attach Form 8889 . . . . Moving expenses. Attach Form 3903. . . . . . . . . . 26 27 One-half of self-employment tax. Attach Schedule SE . . 27 Self-employed SEP, SIMPLE, and qualified plans 28 28 29 Self-employed health insurance deduction (see instructions) . . . 29 30 30 Penalty on early withdrawal of savings . . . . . . . . . 31 a Alimony paid **b** Recipient's SSN . . . ▶ 31 a 32 78. Student loan interest deduction (see instructions) . . 33 Tuition and fees deduction. Attach Form 8917 . . . . . . 35 Domestic production activities deduction. Attach Form 8903. . . . . . . . 36 50 Subtract line 36 from line 22. This is your adjusted gross income. 37

Department of the Treasury - Internal Revenue Service

Form <b>1040</b> (2009)	Benjamin D Sanders					Page 2
Tax and	38 Amount from line 37 (adjusted gross income)				. 38	50,139.
Credits	<b>39 a</b> Check You were born before January 2, 1945,	Blind	Total boxes			
Ground	Spouse was born before January 2, 1945,		. checked ► 3	9 a		
Standard	<b>b</b> If your spouse itemizes on a separate return, or you were a dual-status alie	n, see instr	s and ck here > 3	9 b		
Deduction for —	40 a Itemized deductions (from Schedule A) or your standard deduction (see				40 a	9,089.
People who	<b>b</b> If you are increasing your standard deduction by certain real estate taxes, r			· · ·		270021
check any box	a net disaster loss, attach Schedule L and check here (see instructions).		▶ 4	l0 b		
on line 39a, 39b,	41 Subtract line 40a from line 38				41	41,050.
or 40b <b>or</b> who can be claimed	42 Exemptions. If line 38 is \$125,100 or less and you did not provide housing	to a Midwe	estern displaced			
as a dependent,	individual, multiply \$3,650 by the number on line 6d. Otherwise, see instruc	tions			42	3,650.
see instructions.	<b>Taxable income.</b> Subtract line 42 from line 41. If line 42 is more than line 41, enter -0				43	37,400.
All others:	44 Tax (see instrs). Check if any tax is from: a Form(s)				` <del>``</del>	3.72001
- All others.					. 44	5,544.
Single or Married	45 Alternative minimum tax (see instructions). Attach Form 625				45	5,544.
filing separately, \$5,700	46 Add lines 44 and 45				46	5,544.
ψ5,700	47 Foreign tax credit. Attach Form 1116 if required		i		70	3,311.
Married filing					_	
jointly or Qualifying	·				_	
widow(er),	·				_	
\$11,400	<b>50</b> Retirement savings contributions credit. Attach Form 8880				_	
Head of	51 Child tax credit (see instructions)				_	
household,	<b>52</b> Credits from Form: <b>a</b>   8396 <b>b</b>   8839 <b>c</b>   X 5695 · ·	. 52		136.		
\$8,350	53 Other crs from Form: <b>a</b> 3800 <b>b</b> 8801 <b>c</b>	53				
	54 Add lines 47 through 53. These are your total credits				. 54	136.
	55 Subtract line 54 from line 46. If line 54 is more than line 46, er				55	5,408.
	<b>56</b> Self-employment tax. Attach Schedule SE				. 56	3,1001
Other	57 Unreported social security and Medicare tax from Form: <b>a</b> 4137 <b>b</b>					
Taxes	58 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 53				58	
TUNCO	59 Additional taxes: a AEIC payments b Household employmen				59	
						5,408.
	<ul><li>60 Add lines 55-59. This is your total tax</li><li>61 Federal income tax withheld from Forms W-2 and 1099</li></ul>			994.	00	5,400.
Payments			٥,	994.	_	
	62 2009 estimated tax payments and amount applied from 2008 return			400	_	
If you have a	Making work pay and government retiree credit. Attach Schedule M			400.	_	
qualifying	64 a Earned income credit (EIC)	. 64 a			_	
child, attach Schedule EIC.	b Nontaxable combat pay election ► 64 b					
Scriedule LTC.	<b>65</b> Additional child tax credit. Attach Form 8812				_	
	<b>66</b> Refundable education credit from Form 8863, line 16	. 66			_	
	67 First-time homebuyer credit. Attach Form 5405	. 67				
	<b>68</b> Amount paid with request for extension to file (see instructions)	. 68				
	<b>69</b> Excess social security and tier 1 RRTA tax withheld (see instructions)					
	<b>70</b> Credits from Form: <b>a</b> 2439 <b>b</b> 4136 <b>c</b> 8801 <b>d</b> 888	35 <b>70</b>				
	<b>71</b> Add Ins 61-63, 64a, & 65-70. These are your <b>total pmts</b>			▶	71	6,394.
Defund	72 If line 71 is more than line 60, subtract line 60 from line 71. This is the amount				72	986.
Refund	73 a Amount of line 72 you want <b>refunded to you.</b> If Form 8888 is	-	•	. ⊢	73 a	986.
Direct deposit? See instructions	► b Routing number ► c Type:	X Che	_	avings	704	, , , , , , , , , , , , , , , , , , , ,
and fill in 73b,	d Account number	A CIR	Ecking 3	aviriys		
73c, and 73d or	-	<del></del> _	I			
Form 8888.	74 Amount of line 72 you want applied to your 2010 estimated tax					
Amount	<b>75</b> Amount you owe. Subtract line 71 from line 60. For details on how to pay,	i	tions	•	75	
You Owe	<b>76</b> Estimated tax penalty (see instructions)	. 76	<u> </u>			
Third Party	Do you want to allow another person to discuss this return with the IRS (see instru-	ctions)? .	Ye	es. Con		the following.
Designee	Designee's name	Phone no. ►			Persona number	l identification (PIN)
Sign	Under penalties of periury. I declare that I have examined this return and accompanying so	hedules an	d statements, and to th	e best of	mv know	ledge and
	belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is	based on a	all information of which	preparer	has any I	knowledge.
Here Joint return?	Your signature Date Your occupation Daytime phone number					
See instructions.	<b>&gt;</b>	Com	puter Tech			
Кеер а сору	Spouse's signature. If a joint return, <b>both</b> must sign.		e's occupation			
for your records.	<b>&gt;</b>					
	Date				Pre	parer's SSN or PTIN
Daid	Preparer's signature		Check if self-employe	ed		
Paid	~ 1.C ¬		S.IOOK II JOII-GIIIPIOYO	,	<u> </u>	
Use Only (or yours if self-employed), address, and						
	ZIP code		l	Phone no	٥.	

#### **SCHEDULE A** (Form 1040)

# **Itemized Deductions**

OMB No. 1545-0074 2009

Department of the Treasury Internal Revenue Service (99)

► Attach to Form 1040.

► See Instructions for Schedule A (Form 1040).

Attachment Sequence No. **07** 

Name(s) shown on Form 1040				Your soc	social security number		
Benjamin I	) Sa	anders					
Medical		Caution. Do not include expenses reimbursed or paid by others.					
and	1	Medical and dental expenses (see instructions)	1				
Dental Expenses	2	Enter amount from Form 1040, line 38 2					
Expenses	3	Multiply line 2 by 7.5% (.075)	3				
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0-				4	
Taxes You	5	State and local (check only one box):					
Paid	a						
			_	1,7	22		
	6	D	5 6		23.		
	7	New motor vehicle taxes from line 11 of the worksheet on page	0		_		
(See	•	2. Skip this line if you checked box 5b	7				
instructions.)	8	Other taxes. List type and amount ►					
		Personal Property & Other taxes 132.	8	1	32.		
	9	Add lines 5 through 8				9	1,855.
Interest	10	Home mtg interest and points reported to you on Form 1098	10				
You Paid	11	Home mortgage interest not reported to you on Form 1098. If paid to the person					
		from whom you bought the home, see instructions and show that person's name,					
		identifying number, and address ►					
			11				
Note.	12	Points not reported to you on Form 1098. See instrs for spcl rules	12				
Personal	13	Qualified mortgage insurance premiums (see instructions)	13				
interest	14	Investment interest. Attach Form 4952 if required.					
is not deductible.		(See instrs.)	14				
acadolibic.	15	Add lines 10 through 14		<u> </u>		15	
Cifto to							
Gifts to Charity	16	Gifts by cash or check. If you made any gift of \$250 or more, see instrs	16				
If you made	17	•	10		_		
a gift and	.,	Other than by cash or check. If any gift of \$250 or more, see instructions. You <b>must</b> attach Form 8283 if					
got a benefit for it, see		over \$500	17				
instructions.	18	Carryover from prior year	18				
	19	Add lines 16 through 18			′	19	
Casualty and							
Theft Losses	20	Casualty or theft loss(es). Attach Form 4684. (See instructions.)			2	20	
Job Expenses	21	Unreimbursed employee expenses – job travel, union dues,					
and Certain Miscellaneous		job education, etc. Attach Form 2106 or 2106-EZ if					
Deductions		required. (See instructions.)					
		See Form 2106/2106-EZ 8,147.	21	8,1	47.		
	22	Tax preparation fees	22		90.		
(See	23	,,,,					
instructions.)		type and amount					
			23		_		
	24	Add lines 21 through 23	24	8,2	37.		
	25	Enter amount from Form 1040, line 38 <b>25</b> 50 , 139 .					
	26	Multiply line 25 by 2% (.02)	26	1,0			
	27	Subtract line 26 from line 24. If line 26 is more than line 24, enter -0-		<u> </u>	1	27	7,234.
Other	28	Other − from list in the instructions. List type and amount ►					
Miscellaneous							
Deductions					2	28	
Total	29	Is Form 1040, line 38, over \$166,800 (over \$83,400 if					
Itemized Deductions		married filing separately)?			,		
		X No. Your deduction is not limited. Add the amounts in the far ri for lines 4 through 28. Also, enter this amount on Form 104			L .l.	.	0 000
		Yes. Your deduction may be limited. See instructions for the am			<b>□</b> •   2	29	9,089.
	30	If you elect to itemize deductions even though they are less than your standard ded	uction, c	check here 🕨 🔛			

# Form **2106-EZ**

## **Unreimbursed Employee Business Expenses**

OMB No. 1545-0074

Attachment 129A

Department of the Treasury Internal Revenue Service

► Attach to Form 1040 or Form 1040NR.

Sequence No.

Social security number Occupation in which you incurred expenses Benjamin D Sanders Manager

### You Can Use This Form Only if All of the Following Apply.

- You are an employee deducting ordinary and necessary expenses attributable to your job. An ordinary expense is one that is common and accepted in your field of trade, business, or profession. A necessary expense is one that is helpful and appropriate for your business. An expense does not have to be required to be considered necessary.
- You do not get reimbursed by your employer for any expenses (amounts your employer included in box 1 of your Form W-2 are not considered reimbursements for this purpose).
- If you are claiming vehicle expense, you are using the standard mileage rate for 2009.

Caution: You can use the standard mileage rate for 2009 only if: (a) you owned the vehicle and used the standard mileage rate for the first year you placed the vehicle in service, or (b) you leased the vehicle and used the standard mileage rate for the portion of the lease period after 1997.

Par	rt I Figure Your Expenses						
1	Vehicle expense using the standard mileage rate. Complete Part II and multiply line 8a by 55 (.55)	1	8,147.				
2	Parking fees, tolls, and transportation, including train, bus, etc, that <b>did not</b> involve overnight travel or commuting to and from work	2					
3	Travel expense while away from home overnight, including lodging, airplane, car rental, etc. <b>Do not</b> include meals and entertainment	3					
4	Business expenses not included on lines 1 through 3.  Do not include meals and entertainment	4					
5	Meals and entertainment expenses: \$\frac{x}{50\%}\$ ( .50 ) (Employees subject to Department of Transportation (DOT) hours of service limits: Multiply meal expenses incurred while away from home on business by 80% (.80) instead of 50%. For details, see instructions.)	5					
6	<b>Total expenses.</b> Add lines 1 through 5. Enter here and on <b>Schedule A (Form 1040), line 21</b> (or on <b>Schedule A (Form 1040NR), line 9)</b> . (Armed Forces reservists, fee-basis state or local government officials, qualified performing artists, and individuals with disabilities: See the instructions for special rules on where to enter this amount.)	6	8,147.				
Par	Part II Information on Your Vehicle. Complete this part only if you are claiming vehicle expense on line 1.						
7	When did you place your vehicle in service for business use? (month, day, year)		02/01/2008				
8	8 Of the total number of miles you drove your vehicle during 2009, enter the number of miles you used your vehicle for:						
á	a Business14,813 b Commuting (see instr)15 c Other		4,922				
9	Was your vehicle available for personal use during off-duty hours?	. X Yes	☐ No				
10	Do you (or your spouse) have another vehicle available for personal use?	. Yes	X No				
11 a	a Do you have evidence to support your deduction?	. X Yes	☐ No				
k	If 'Yes,' is the evidence written?	. X Yes	No				

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form 2106-EZ (2009)

# Form **5695**

**Residential Energy Credits** 

► See instructions.
► Attach to Form 1040 or Form 1040NR.

Figure the amount of any credit for the elderly or the disabled you are claiming

OMB No. 1545-0074

Attachment Sequence No. 158

Department of the Treasury Internal Revenue Service

Benjamin D Sanders

Before you begin Part I:

Your social security number

Part I Nonbusiness Energy Property Credit (See instructions before completing this part.) Were the qualified energy efficiency improvements or residential energy property costs for your main home X Yes located in the United States? (see instructions) . . . . . . . No Caution: If you checked the 'No' box, you cannot claim the nonbusiness energy property credit. Do not 2 Qualified energy efficiency improvements (see instructions). a Insulation material or system specifically and primarily designed to reduce the heat loss or gain of 2 a 453. 2 b **b** Exterior windows (including certain storm windows) and skylights . . . . . . . . . . . . 2 c d Metal roof with appropriate pigmented coatings, or asphalt roof with appropriate cooling granules, that are specifically and primarily designed to reduce the heat gain of your home, and the roof meets or exceeds the Energy Star program requirements in effect at the time of purchase or installation . . . . 3 Residential energy property costs (see instructions). 3 b c Advanced main air circulating fan used in a natural gas, propane, or oil furnace . . . . . . 3 c 453. Add lines 2a through 3c . . . . . . . . 136. 5 Maximum credit amount. (If you jointly occupied the home, see instructions) . . . . . . 1,500. Enter the smaller amount of line 5 or line 6 . . . . 136. Enter the amount from Form 1040, line 46, or Form 1040NR, line 43 . . 5,544. Enter the total, if any, of your credits from Form 1040, lines 47 through 50, and Schedule R, line 24; or Form 1040NR, lines 44 through 46 . . . . . . 5,544. Subtract line 9 from line 8. If zero or less, **stop.** You cannot take the nonbusiness energy property credit . . . . . 136.

BAA For Paperwork Reduction Act Notice, see separate instructions.

Form 5695 (2009)

### Before you begin Part II:

Figure the amount of any of the following credits you are claiming.

- Credit for the elderly or the disabled.
  District of Columbia first-time homebuyer credit.
  Alternative motor vehicle credit.
- Qualified plug-in electric vehicle credit.Qualified plug-in electric drive motor vehicle credit.

Part	Residential Energy Efficient Property Credit (See instructions before completing this p	eart.)
Note	e. Skip lines 12 through 21 if you only have a credit carryforward from 2008.	
12	Qualified solar electric property costs	12
13	Qualified solar water heating property costs	13
14	Qualified small wind energy property costs	14
15	Qualified geothermal heat pump property costs	15
16	Add lines 12 through 15	16
17	Multiply line 16 by 30% (.30)	17
18	Qualified fuel cell property costs	
19	Multiply line 18 by 30% (.30)	
20	Kilowatt capacity of property on line 18 above ► X \$1,000 20	
21	Enter the smaller of line 19 or line 20	21
22	Credit carryforward from 2008. Enter the amount, if any, from your 2008 Form 5695, line 28	22
23	Add lines 17, 21, and 22	23
24	Enter the amount from Form 1040, line 46, or Form 1040NR, line 43	
25	1040 filers: Enter the total, if any, of your credits from Form 1040, lines 47 through 50; line 11 of this form; line 12 of the Line 11 Worksheet in Pub 972 (see instructions); Form 8396, line 11; Form 8839, line 18; Form 8859, line 11; Form 8834, line 22; Form 8910, line 21; Form 8936, line 14; and Schedule R, line 24.	
	1040NR filers: Enter the amount, if any, from Form 1040NR, lines 44 through 46; line 11 of this form; line 12 of the Line 11 worksheet in Pub 972 (see instructions); Form 8396, line 11; Form 8839, line 18, Form 8859, line 11; Form 8834, line 22; Form 8910, line 21; and Form 8936, line 14.	
26	Subtract line 25 from line 24. If zero or less, enter -0- here and on line 27	26
27	Residential energy efficient property credit. Enter the smaller of line 23 or line 26	27
28	Credit carryforward to 2010. If line 27 is less than line 23, subtract line 27 from line 23	
Part	III Current Year Residential Energy Credits	
29	Add lines 11 and 27. Enter the result here and on Form 1040, line 52, or Form 1040NR, line 48, and check box c on that line	<b>29</b> 136.

Form **5695** (2009)

#### SCHEDULE M

(Form 1040A or 1040)

## Making Work Pay and Government **Retiree Credits**

OMB No. 1545-0074 2009

Attachment Sequence No. 166

Your social security number

Department of the Treasury Internal Revenue Service (99)

Attach to Form 1040A, 1040, or 1040NR.

See separate instructions.

Benjamin D Sanders 1 a Important: See the instructions if you can be claimed as someone else's dependent or are filing Form 1040NR. Check the 'No' box below and see the instructions if (a) you have a net loss from a business, (b) you received a taxable scholarship or fellowship grant not reported on a Form W-2, (c) your wages include pay for work performed while an inmate in a penal institution, (d) you received a pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan, or (e) you are filing Form 2555 or 2555-EZ. Do you (and your spouse if filing jointly) have 2009 wages of more than \$6,451 (\$12,903 if married filing jointly)? Yes. Skip lines 1a through 3. Enter \$400 (\$800 if married filing jointly) on line 4 and go to line 5. No. Enter your earned income (see instructions) . . . . . . . **b** Nontaxable combat pay included on line 1a (see instructions) . . . . . . . . . . . . . Multiply line 1a by 6.2% (.062) . . . . . . . . Enter the **smaller** of line 2 or line 3 (unless you checked 'Yes' on line 1a). 400. Enter the amount from Form 1040, line 38\*, or Form 1040A, line 22. 50,139. Enter \$75,000 (\$150,000 if married filing jointly) 75,000 Is the amount on line 5 more than the amount on line 6? No. Skip line 8. Enter the amount from line 4 on line 9 below. Multiply line 7 by 2% (.02) . . 8 Subtract line 8 from line 4. If zero or less, enter -0- . . . . 9 400. Did you (or your spouse, if filing jointly) receive an economic recovery payment in 2009? You may have received this payment if you received social security benefits, supplemental security income, railroad retirement benefits, or veterans disability compensation or pension benefits (see instructions). No. Enter -0- on line 10 and go to line 11. Yes. Enter the total of the payments received by you (and your spouse, if filing jointly). Do not enter more than \$250 (\$500 if married filing jointly) 10 0. Did you (or your spouse, if filing jointly) receive a pension or annuity in 2009 for services performed as an employee of the U.S. Government or any U.S. state or local government from work **not** covered by social security? Do not include any pension or annuity reported on Form W-2. No. Enter -0- on line 11 and go to line 12. Yes. ● If you checked 'No' on line 10, enter \$250 (\$500 if married filing jointly and the 0. answer on line 11 is 'Yes' for both spouses) 11 • If you checked 'Yes' on line 10, enter -0- (exception: enter \$250 if filing jointly and the spouse who received the pension or annuity did not receive an economic recovery payment described on line 10) 0. Subtract line 12 from line 9. If zero or less, enter -0- . . . . . 13 400. 400.

\*If you are filing Form 2555, 2555-EZ, or 4563 or you are excluding income from Puerto Rico, see instructions.

ELECTRONIC POSTMARK - CERTIFICATION OF ELECTRONIC FILING

TAXPAYER: Benjamin D Sanders

PRIMARY SSN:

FEDERAL RETURN SUBMITTED: January 30, 2010 05:05 AM PST FEDERAL RETURN ACCEPTANCE DATE:

Your return was electronically transmitted on 01/30/2010

The Intuit Electronic Postmark shows the date and time Intuit received your federal tax return. The Intuit Electronic Postmark documents the filing date of your income tax return, and the electronic postmark information should be kept on file with your tax return and other tax-related documentation.

There are two important aspects of the Intuit Electronic Postmark:

#### 1. THE INTUIT ELECTRONIC POSTMARK.

The electronic postmark shows the date and time Intuit received the federal return, and is deemed the filing date if the date of the electronic postmark is on or before the date prescribed for filing of the federal individual income tax return.

#### TIMELY FILING:

For your federal return to be considered filed on time, your return must be postmarked on or before midnight April 15, 2010. Intuit's electronic postmark is issued in the Pacific Time (PT) zone. If you are not filing in the PT zone, you will need to add or subtract hours from the Intuit Electronic Postmark time to determine your local postmark time. For example, if you are filing in the Eastern Time (ET) zone and you electronically file your return at 9 AM on April 15, 2010, your Intuit electronic postmark will indicate April 15, 2010, 6 AM. If your federal tax return is rejected, the IRS still considers it filed on time if the electronic postmark is on or before April 15, 2010, and a corrected return is submitted and accepted before April 20, 2010. If your return is submitted after April 20, 2010, a new time stamp is issued to reflect that your return was submitted after the IRS deadline and, consequently, is no longer considered to have been filed on time.

If you request an automatic six-month extension, your return must be electronically postmarked by midnight October 15, 2010. If your federal tax return is rejected, the IRS will still consider it filed on time if the electronic postmark is on or before October 15, 2010, and the corrected return is submitted and accepted by October 20, 2010.

#### 2. THE ACCEPTANCE DATE.

Once the IRS accepts the electronically filed return, the acceptance date will be provided by the Intuit Electronic Filing Center. This date is proof that the IRS accepted the electronically filed return.