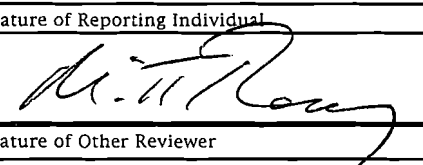
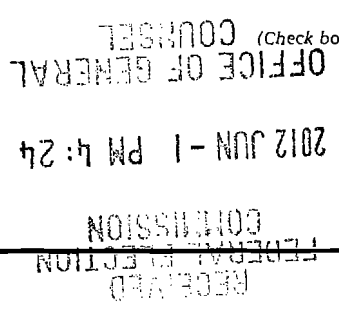


Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election, or Nomination (Month, Day, Year)	Reporting Status (Check Appropriate Boxes)	Incumbent <input type="checkbox"/>	Calendar Year Covered by Report	New Entrant, Nominee, or Candidate <input checked="" type="checkbox"/>	Termination Filer <input type="checkbox"/>	Termination Date (If Applicable) (Month, Day, Year)
Reporting Individual's Name	Last Name Romney		First Name and Middle Initial W. Mitt			
Position for Which Filing	Title of Position Candidate for President		Department or Agency (If Applicable) N/A			
Location of Present Office (or forwarding address)	Address (Number, Street, City, State, and ZIP Code) 585 Commercial Street, Boston, MA 02109			Telephone No. (Include Area Code) 857-288-3500		
Position(s) Held with the Federal Government During the Preceding 12 Months (If Not Same as Above)	Title of Position(s) and Date(s) Held N/A					
Presidential Nominees Subject to Senate Confirmation	Name of Congressional Committee Considering Nomination Not Applicable		Do You Intend to Create a Qualified Diversified Trust? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Certification	Signature of Reporting Individual			Date (Month, Day, Year)		
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.				June 1, 2012		
Other Review (If desired by agency)	Signature of Other Reviewer			Date (Month, Day, Year)		
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/Reviewing Official			Date (Month, Day, Year)		
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).						
Office of Government Ethics Use Only	Signature			Date (Month, Day, Year)		
Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet)						
<div style="text-align: right;"> <input type="checkbox"/> (Check box if filing extension granted & indicate number of days _____) </div> <div style="text-align: center;">  </div> <div style="text-align: right;"> <input type="checkbox"/> (Check box if comments are continued on the reverse side) </div>						

Fee for Late Filing
Any individual who is required to file this report and does so more than 30 days after the date the report is required to be filed, or, if an extension is granted, more than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.

Reporting Periods
Incumbents: The reporting period is the preceding calendar year except Part II of Schedule C and Part I of Schedule D where you must also include the filing year up to the date you file. Part II of Schedule D is not applicable.

Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Schedule D is not applicable.

Nominees, New Entrants and Candidates for President and Vice President:

Schedule A—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets as of any date you choose that is within 31 days of the date of filing.

Schedule B—Not applicable.

Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar year and the current calendar year up to any date you choose that is within 31 days of the date of filing.

Schedule C, Part II (Agreements or Arrangements)—Show any agreements or arrangements as of the date of filing.

Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date of filing.

Agency Use Only

OGE Use Only

Reporting Individual's Name W. Mitt Romney		SCHEDULE A															Page Number 1 of 12																
[W. Mitt & Ann Romney]																																	
Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B										Income Type and Amount. If "None (or less than \$201)" is checked, no other entry is needed in block C for that item. BLOCK C																						
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount										Date (Mo., Day, Yr.) Only if Honoraria			
																Dividends	Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000		Over \$5,000,000	Other Income (Specify Type & Actual Amount)	
ABBOTT LABORATORIES (SOLD)	x															x			x				x										
BANK OF AMERICA CASH ACCOUNTS						x												x				x											
NO APOLOGY: THE CASE FOR AMERICAN GREATNESS, ST. MARTIN'S PRESS, VALUE NOT ASCERTAINABLE (PROFITS DONATED TO CHARITY)																	x									x							
LOAN TO STAMPS SECURED BY REAL PROPERTY IN MISSOURI CITY, TEXAS			x															x				x											
MARRIOTT (DISTRIBUTION OF 2009 AND 2010 ANNUAL STOCK RETAINERS RECEIVED AS A FORMER DIRECTOR OF MARRIOTT)																															\$260,389.74		
NY TIMES SYNDICATION, OP-ED REPRINT																	x				x												September 12, 2011
EMORY UNIVERSITY, ATLANTA, GA																															\$11,475 - Speaker's Fee		March 30, 2010 (received in 2011)
GOLDENTREE ASSET MANAGEMENT, NEW YORK, NY																															\$68,000 - Speaker's Fee		November 4, 2010 (received in 2011)
BARCLAY'S BANK, WASHINGTON, DC																															\$42,500.00 - Speaker's Fee		January 20, 2011
INTERNATIONAL FRANCHISE ASSOC., LAS VEGAS, NV																															\$68,000.00 - Speaker's Fee		February 14, 2011
INTERCONTINENTAL REAL ESTATE FUND	x												x								x												
GOLD						x															x												
W. MITT ROMNEY 1996 CHARITABLE REMAINDER TRUST (NOTE 14)																										x							
FEDERATED US TREASURY CASH RESERVE FUND						x							x								x												
(S) ROB ROM ENTERPRISES, LLC, MOORPARK, CA (OWNS HORSES)						x															x												
(S) PROMISSORY NOTE WITH ACR ENTERPRISES INC., MOORPARK, CA						x												x								x							

Reporting Individual's Name W. Mitt Romney	SCHEDULE A	Page Number
[W. Mitt Romney Blind Trust]		2 of 12

Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B												Income Type and Amount. If "None (or less than \$201)" is checked, no other entry is needed in block C for that item.																				
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount											Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria	
																Dividends	Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000			
BNP PARIBAS LINKD TO BASKET OF 6 COMMOD FUT 0% COUPON DUE NOV 21, 2014 STRUCTURED NOTE							X													X													
AUSTRALIAN DENOMINATED DOLLARS HELD AT GOLDMAN SACHS		X																X					X										
CANADIAN DENOMINATED DOLLARS HELD AT GOLDMAN SACHS		X																		X													
GOLDMAN SACHS BANK DEPOSIT (BDA)										X								X															
UK DENOMINATED POUND STERLING HELD AT GOLDMAN SACHS		X																		X													
CANADA 2.5% 06/01/2015 CAD SR LIEN BOND					X													X				X											
CANADA 3.5% 06/01/2013 CAD SR LIEN BOND					X													X															
COMMONWEALTH OF AUSTRALIA 6.25% 06/15/2014					X													X															
COMMONWEALTH OF AUSTRALIA CPN 4.7500 11/15/2012					X													X															
FFCB 4.875000% 12/16/2015 JD									X									X										X					
FHLB 1.375 05/28/2014							X													X													
FHLB 0.875% 12/27/2013 JD							X													X													
FHLB 1.5% 01/16/2013 JJ							X											X															
FHLB 1.625% 09/26/2012 MS							X											X															
FHLB 1.75% 08/22/2012 FA									X									X															
FHLB 1.875% 06/21/2013 JD							X											X															
FHLB 3.625% 05/29/2013 MN									X									X															
FHLB 4.500000% 09/16/2013 MS							X											X															
FHLB 4.625% 10/10/2012 AO									X									X															
FHLB 4.75% 12/16/2016 JD									X									X															
FHLB 4.875% 05/17/2017 MN									X									X															
FHLB 5.0% 12/21/2015 JD SER V8-2015 SR LIEN BOND									X									X															
FHLB 5.250000% 06/18/2014 JD									X									X															
FHLB 5.375% 05/18/2016 MN							X											X															
FHLB 5.5% 08/13/2014 FA -									X									X															
FHLB SER: 312 5.750000% 05/15/2012 MN -									X									X															
FHLB SER: 421 3.875000% 06/14/2013 JD									X									X															
GILT 4% 09/07/2016 4.0% 09/07/2016 GREAT BRITISH POUND SR LIEN BOND					X													X															
GS INFLATION PROTECTED SECURITIES FUND						X							X											X									
KINGDOM OF SWEDEN (NO.1041) 6.75% 05/05/2014 SEK					X															X													
NORWEGIAN GOVT BOND 5% 05/15/2015 5.0% 05/15/2015					X															X													
NORWEGIAN KRONE 6.5% 05/15/2013 6.5% 05/15/2013 SR LIEN BOND					X															X													

Reporting Individual's Name W. Mitt Romney [W. Mitt Romney Blind Trust]	SCHEDULE A	Page Number 3 of 12
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Assets and Income BLOCK A	Valuation of Assets at close of reporting period BLOCK B												Income Type and Amount. If "None (or less than \$201)" is checked, no other entry is needed in block C for that item.																		
													BLOCK C																		
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount										Date (Mo., Day, Yr.) Only If Honoraria	
Dividends																Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		Other Income (Specify Type & Actual Amount)
SWEDEN (KINGDOM OF) 3.0% 07/12/2016 SEK SGB, 3%, 07/12/16				x															x												
TVA 6.79% 05/23/2012 MN						x												x													
BNP PARIBAS UNKD TO EUROSTOXX50 DIV PTS 0% COUPON DUE 12/29/2014 STRUCTURED NOTE						x														x											
FORD MOTOR COMPANY CMN					x												x														
GS SMALL CAP VALUE FUND						x							x																		
ISHARES S&P EURO PE 350 INDEX FUND								x					x																		
ISHARES S&P LATIN AMERICA 40 INDEX FUND - ETF								x					x																		
S&P EMERGING EUROPE SPDR 5 CMN ETF								x					x																		
SPDR S&P 500 ETF TRUST													x																		
THE GOLDMAN SACHS GROUP, INC. LINKED TO S&P 500 0% COUPON DUE 10/28/2013 STRUCTURED NOTE																			x												
GS PRIVATE CLIENT PORTFOLIO (SOLD) (NOTE 2 AND ATTACHMENT A, PAGE 2)	x																x														
THORNBURG INVESTMENT MANAGEMENT (SOLD) (NOTE 1 AND ATTACHMENT A, PAGE 1)	x																x														
AUSTRALIAN DENOMINATED DOLLARS HELD AT GOLDMAN SACHS (SOLD)	x																		x	x											
BNP PARIBAS UNKD TO EUROSTOXX 50 DIV PTS 0% COUPON DUE 12/31/2012 STRUCTURED NOTE (SOLD)	x																		x												
FHLB 1.0% 12/28/2011 JD (MATURED)	x																		x												
FHLB 3.625% 09/16/2011 MS (MATURED)	x																		x												
FHLB 4.625000% 02/18/2011 FA (MATURED)	x																														
GS INVESTMENT GRADE CREDIT FUND (SOLD)	x												x																		
ISHARES TR-ISHARES MSCI EAFE INDEX FUND ETF (SOLD)	x												x																		
SPDR S&P 500 ETF TRUST (SOLD)	x												x																		
GOLDMAN SACHS EMERGING MARKETS OPPORTUNITIES ASSET TRUST				x									x							x											
SELECT COMMODITIES STRATEGIES, LLC (NOTE 3)																															
SUN VENTURE CAPITAL PARTNERS I, L.P. (NOTE 4)		x																													



Assets and Income	Valuation of Assets at close of reporting period													Income Type and Amount. If "None (or less than \$201)" is checked, no other entry is needed in block C for that item.																		
	BLOCK B													BLOCK C																		
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000		Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount											Other Income (Specify Type & Actual Amount)
Dividends													Rent & Royalties				Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000			
AUSTRALIAN DENOMINATED DOLLARS HELD AT GOLDMAN SACHS (SOLD)	x																		x													
BNP PARIBAS LINKED TO EUROSTOXX 50 DIV PYS 0% COUPON DUE 12/31/2012 STRUCTURED NOTE (SOLD)	x																			x												
BNP PARIBAS LINKED TO BASKET OF US STOCKS 0% COUPON DUE 05/02/2011 STRUCTURED NOTE (MATURED)	x																			x												
EISPORTFINANS ASA LINKED TO MSCI EAFE AND EEM 0% COUPON DUE 01/24/2011 STRUCTURED NOTE (MATURED)	x																															
FHLB 1.0% 12/28/2011 JD (MATURED)	x																															
FHLB 3.625% 07/01/2011 JJ (MATURED)	x																															
FHLB 4.875% 11/18/2011 MN (MATURED)	x																															
FHLB 5.375% 08/19/2011 FA (MATURED)	x																															
ISHARES TR-ISHARES MSCI EAFE INDEX FUND ETF (SOLD)	x												x																			
GOLDMAN SACHS 2002 EXCHANGE PLACE FUND, L.P. (SOLD) (NOTE 5)	x																	x														
GOLDMAN SACHS GLOBAL OPPORTUNITIES FUND, LLC								x					x																			
GOLDMAN SACHS HEDGE FUND PARTNERS, LLC								x					x																			
GOLDMAN SACHS HEDGE FUND PARTNERS II, LLC (NOTE 3)								x										x														
GS CAPITAL PARTNERS III L.P.		x											x																			
GS CAPITAL PARTNERS FUND 2000, L.P.						x							x																			
WHITEHALL STREET REAL ESTATE FUND IX, L.P.		x											x																			
WHITEHALL STREET REAL ESTATE FUND X, L.P.		x											x																			
WHITEHALL STREET REAL ESTATE FUND XI, L.P.			x										x																			
WHITEHALL STREET REAL ESTATE FUND XII, L.P.	x												x																			
WHITEHALL STREET REAL ESTATE FUND XIII, L.P.					x								x																			
WHITEHALL STREET GLOBAL REAL ESTATE LIMITED PARTNERSHIP 2007								x					x																			
ELLIOTT ASSOCIATES, L.P. (NOTE 6)								x										x														
SOLAMERE FOUNDERS FUND I-8, LP (NOTE 7)								x										x														
D3 FAMILY BULLDOG FUND, L.P.								x					x																			
AWRY BROADCAST PARTNERS II, L.P. (NOTE 8)			x																													
GOLDEN GATE CAPITAL OPPORTUNITY FUND, LP (NOTE 9)								x																								
CCG INVESTMENT FUND, LP (NOTE 9)					x																											
CCG INVESTMENTS (BVII), LP (NOTE 9)						x																										
CCG INVESTMENTS LLC (NOTE 9)			x																													
GGC INVESTMENT FUND H-A, LP (NOTE 9)					x																											
GGC INVESTMENTS H-A ADJUNCT (BVII), LP (NOTE 9)						x																										
GGC INVESTMENT ANNEX FUND II, LP (NOTE 9)						x																										
GGC INVESTMENT FUND H, LP (NOTE 9)						x																										
GGC INVESTMENTS H (BVII), LP (NOTE 9)						x																										
GGC INVESTMENTS II, LLC (NOTE 9)			x																													
ABSOLUTE RETURN CAPITAL PARTNERS (NOTES 10 & 11)																																
BAIN CAPITAL V MEZZANINE PARTNERS (NOTES 10 & 11)	x																															

Reporting Individual's Name W. Mitt Romney	SCHEDULE A	Page Number 6 of 12
(Ann Romney Blind Trust)		

Assets and Income	Valuation of Assets at close of reporting period												Income Type and Amount. If "None (or less than \$201)" is checked, no other entry is needed in block C for that item.																		
	BLOCK B												BLOCK C																		
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount										Date (Mo., Day, Yr.) Only if Honoraria	
Dividends																Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		Other Income (Specify Type & Actual Amount)
BAIN CAPITAL PARTNERS IV (NOTES 10 & 11)		x																	x												
BAIN CAPITAL PARTNERS V (NOTES 10 & 11)	x																		x												
BAIN CAPITAL FUND VI (NOTES 10 & 11)				x																											
BAIN CAPITAL FUND VII (NOTES 10 & 11)							x																								
BAIN CAPITAL VII COINVESTMENT FUND (NOTES 10 & 11)					x																										
BAIN CAPITAL FUND VII E (NOTES 10 & 11)						x																									
BAIN CAPITAL FUND VII B (NOTES 10 & 11)								x																							
BAIN CAPITAL FUND VIII E (NOTES 10 & 11)						x																									
BAIN CAPITAL VIII COINVESTMENT FUND (NOTES 10 & 11)					x																										
BAIN CAPITAL FUND IX (NOTES 10 & 11)							x																								
BAIN CAPITAL IX COINVESTMENT FUND (NOTES 10 & 11)		x																		x											
BAIN CAPITAL FUND X (NOTES 10 & 11)							x																								
BAIN CAPITAL X COINVESTMENT FUND (NOTES 10 & 11)	x																			x											
BAIN CAPITAL ASIA FUND (NOTES 10 & 11)				x																											
BAIN CAPITAL EUROPE FUND III (NOTES 10 & 11)				x																											
BAIN CAPITAL VENTURE FUND 2001 (NOTES 10 & 11)						x																									
BAIN CAPITAL VENTURE FUND 2005 (NOTES 10 & 11)						x																									
BAIN CAPITAL VENTURE FUND 2007 (NOTES 10 & 11)					x																										
BROOKSIDE CAPITAL PARTNERS FUND (NOTES 10 & 11)								x																							
BROOKSIDE CAPITAL PARTNERS FUND II (NOTES 10 & 11)									x																						
PROSPECT HARBOR CREDIT PARTNERS (NOTES 10 & 11)						x																									
SANKATY HIGH YIELD ASSET GRANTOR TRUST (NOTES 10 & 11)			x																												
SANKATY HIGH YIELD PARTNERS III (NOTES 10 & 11)			x																												
SANKATY CREDIT OPPORTUNITIES (NOTES 10 & 11)				x																											
SANKATY CREDIT OPPORTUNITIES II (NOTES 10 & 11)	x																														
SANKATY CREDIT OPPORTUNITIES III (NOTES 10 & 11)	x																														
SANKATY CREDIT OPPORTUNITIES IV (NOTES 10 & 11)		x																													
SANKATY SPECIAL SITUATIONS I (NOTES 10 & 11)		x																													
111 CAPITAL (NOTES 10 & 11)		x																													
BCIP ASSOCIATES (NOTES 10 & 11)			x																												
BCIP ASSOCIATES I (NOTES 10 & 11)				x																											
BCIP ASSOCIATES II (NOTES 10 & 11)					x																										
BCIP ASSOCIATES III (NOTES 10 & 11)								x																							
BCIP ASSOCIATES III B (NOTES 10 & 11)		x																													
BCIP ASSOCIATES IV (NOTES 10 & 11)									x																						
BCIP VENTURE ASSOCIATES (NOTES 10 & 11)								x																							
BAIN CAPITAL LLC (NOTES 10 & 12)	x																													\$100,000	
BAIN CAPITAL INC (NOTES 10 & 13)	x																													\$1,961,325	
BAIN CAPITAL II INC (NOTES 10 & 13)	x																													\$3,597	

SCHEDULE A

Assets and Income		Valuation of Assets at close of reporting period		Income Type and Amount. If "None (or less than \$201)" is checked, no other entry is needed in block C for that item.		BLOCK C		
BLOCK A		BLOCK B		BLOCK C		BLOCK C		
				Type	Amount	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honorary	
		<input checked="" type="checkbox"/> None (Or Less Than \$1,001) <input type="checkbox"/> \$1,001 - \$15,000 <input type="checkbox"/> \$15,001 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$250,000 <input type="checkbox"/> \$250,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000* <input type="checkbox"/> \$1,000,001 - \$5,000,000 <input type="checkbox"/> \$5,000,001 - \$25,000,000 <input type="checkbox"/> \$25,000,001 - \$50,000,000 <input type="checkbox"/> Over \$50,000,000		<input type="checkbox"/> Excepted Investment Fund <input type="checkbox"/> Excepted Trust <input type="checkbox"/> Qualified Trust <input type="checkbox"/> Dividends <input type="checkbox"/> Rent & Royalties <input type="checkbox"/> Interest <input type="checkbox"/> Capital Gains <input type="checkbox"/> None (Or Less Than \$201) <input type="checkbox"/> \$201 - \$1,000 <input type="checkbox"/> \$1,001 - \$2,500 <input type="checkbox"/> \$2,501 - \$5,000 <input type="checkbox"/> \$5,001 - \$15,000 <input type="checkbox"/> \$15,001 - \$50,000 <input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$1,000,000 <input type="checkbox"/> Over \$1,000,000* <input type="checkbox"/> \$1,000,001 - \$5,000,000 <input type="checkbox"/> Over \$5,000,000				
BAIN CAPITAL, INC (NOTES 10 & 13)						\$115,141		

Reporting Individual's Name W. Mitt Romney	SCHEDULE A	Page Number 8 of 12
[W. Mitt Romney IRA]		

Assets and Income	Valuation of Assets at close of reporting period												Income Type and Amount. If "None (or less than \$201)" is checked, no other entry is needed in block C for that item.																				
	BLOCK B												BLOCK C																				
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Type				Amount												Date (Mo., Day, Yr.) Only if Honoraria	
Dividends																Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)			
GOLDMAN SACHS BANK DEPOSIT (BDA)								x										x															
U S DOLLARS HELD AT GOLDMAN SACHS					x														x														
MARRIOTT INTERNATIONAL, INC. CMN CLASS A					x												x																
MARRIOTT VACATIONS WORLDWIDE CORPORATION		x																															
FHLB 1.375 05/28/2014								x											x														
FHLB 1.625% 03/20/2013 MS								x											x														
FHLB 1.625% 11/21/2012 MN								x											x														
FHLB 1.75% 08/22/2012 FA								x											x														
FHLB 3.625% 10/18/2013 AO SR LIEN BOND								x											x								x						
FHLB 5.5% 08/13/2014 FA -								x											x														
GS INFLATION PROTECTED SECURITIES FUND								x					x																				
FHLB 1.0% 12/28/2011 JD (MATURED)		x																	x														
FHLMC 4.625% 10/25/2012 AO (SOLD)		x																	x														
FNMA 3.25% 04/09/2013 AO (SOLD)		x																	x														
ABSOLUTE RETURN CAPITAL PARTNERS (NOTES 10 & 11)								x										x		x													
BROOKSIDE CAPITAL PARTNERS FUND (NOTES 10 & 11)							x											x		x													
PROSPECT HARBOR CREDIT PARTNERS (NOTES 10 & 11)								x										x		x													
SANKATY HIGH YIELD ASSET GRANTOR TRUST (NOTES 10 & 11)					x																												
SANKATY HIGH YIELD PARTNERS II (NOTES 10 & 11)		x																															
SANKATY CREDIT OPPORTUNITIES (NOTES 10 & 11)		x																															
SANKATY CREDIT OPPORTUNITIES II (NOTES 10 & 11)						x																											
SANKATY CREDIT OPPORTUNITIES III (NOTES 10 & 11)								x																									
SANKATY CREDIT OPPORTUNITIES IV (NOTES 10 & 11)								x																									
SANKATY SPECIAL SITUATIONS I (NOTES 10 & 11)			x																														
111 CAPITAL (NOTES 10 & 11)			x																														
BCP TRUST ASSOCIATES III (NOTES 10 & 11)										x																							

Assets and Income		Valuation of Assets at close of reporting period												Income Type and Amount. If "None (or less than \$201)" is checked, no other entry is needed in block C for that item.											
BLOCK A		BLOCK B												BLOCK C											
		None (Or Less Than \$1,001)																							
		\$1,001 - \$15,000																							
		\$15,001 - \$50,000																							
		\$50,001 - \$100,000																							
		\$100,001 - \$250,000																							
		\$250,001 - \$500,000																							
		\$500,001 - \$1,000,000																							
		Over \$1,000,000*																							
		\$1,000,001 - \$5,000,000																							
		\$5,000,001 - \$25,000,000																							
		\$25,000,001 - \$50,000,000																							
		Over \$50,000,000																							
		Excepted Investment Fund																							
		Excepted Trust																							
		Qualified Trust																							
		Dividends																							
		Rent & Royalties																							
		Interest																							
		Capital Gains																							
		None (Or Less Than \$201)																							
		\$201 - \$1,000																							
		\$1,001 - \$2,500																							
		\$2,501 - \$5,000																							
		\$5,001 - \$15,000																							
		\$15,001 - \$50,000																							
		\$50,001 - \$100,000																							
		\$100,001 - \$1,000,000																							
		Over \$1,000,000*																							
		\$1,000,001 - \$5,000,000																							
		Over \$5,000,000																							
		Other Income (Specify Type & Actual Amount)																							
		Date (Mo., Day, Yr.) Only if Honorary																							

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name Romney, W. Mitt	SCHEDULE B	Page Number 10 of 12
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Part I: Transactions

Report any purchase, sale, or exchange by you, your spouse, or dependent children during the reporting period of any real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss.

Do not report a transaction involving property used solely as your personal residence, or a transaction solely between you, your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.

None ☐

Identification of Assets		Transaction Type (x)			Date (Mo., Day, Yr.)	Amount of Transaction (x)									
		Purchase	Sale	Exchange		\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,000
Example	Central Airlines Common	x			2/1/99			x							
1	Not applicable														
2															
3															
4															
5															

*This category applies only if the underlying asset is solely that of the filer's spouse or dependent children. If the underlying asset is either held by the filer or jointly held by the filer with the spouse or dependent children, use the other higher categories of value, as appropriate.

Part II: Gifts, Reimbursements, and Travel Expenses

For you, your spouse and dependent children, report the source, a brief description, and the value of: (1) gifts (such as tangible items, transportation, lodging, food, or entertainment) received from one source totaling more than \$350 and (2) travel-related cash reimbursements received from one source totaling more than \$350. For conflicts analysis, it is helpful to indicate a basis for receipt, such as personal friend, agency approval under 5 U.S.C. § 4111 or other statutory authority, etc. For travel-related gifts and reimbursements, include travel itinerary, dates, and the nature of expenses provided. Exclude anything given to you by

the U.S. Government; given to your agency in connection with official travel; received from relatives; received by your spouse or dependent child totally independent of their relationship to you; or provided as personal hospitality at the donor's residence. Also, for purposes of aggregating gifts to determine the total value from one source, exclude items worth \$140 or less. See instructions for other exclusions.

None ☐

Source (Name and Address)		Brief Description	Value
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to national conference 6/15/99 (personal activity unrelated to duty)	\$500
	Frank Jones, San Francisco, CA	Leather briefcase (personal friend)	\$385
1	Not applicable		
2			
3			
4			
5			

Reporting Individual's Name Romney, W. Mitt	SCHEDULE C	Page Number 11 of 12
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Part I: Liabilities

Report liabilities over \$10,000 owed to any one creditor at **any time** during the reporting period by you, your spouse, or dependent children. Check the highest amount owed during the reporting period. Exclude

a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.

None ☐

Creditors (Name and Address)		Type of Liability	Date Incurred	Interest Rate	Term if applicable	Category of Amount or Value (x)									
						\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	Over \$25,000,000
Examples	First District Bank, Washington, DC	Mortgage on rental property, Delaware	1991	8%	25 yrs.			x							
	John Jones, Washington, DC	Promissory note	1999	10%	on demand					x					
1	Please see attachment page 3 for Schedule C Part I														
2															
3															
4															
5															

*This category applies only if the liability is solely that of the filer's spouse or dependent children. If the liability is that of the filer or a joint liability of the filer with the spouse or dependent children, mark the other higher categories, as appropriate.

Part II: Agreements or Arrangements

Report your agreements or arrangements for: (1) continuing participation in an employee benefit plan (e.g. pension, 401k, deferred compensation); (2) continuation of payment by a former employer (including severance payments); (3) leaves

of absence; and (4) future employment. See instructions regarding the reporting of negotiations for any of these arrangements or benefits.

None ☒

Status and Terms of any Agreement or Arrangement		Parties	Date
Example	Pursuant to partnership agreement, will receive lump sum payment of capital account & partnership share calculated on service performed through 1/00.	Doe Jones & Smith, Hometown, State	7/85
1			
2			
3			
4			
5			
6			

Reporting Individual's Name Romney, W. Mitt	<h2 style="margin: 0;">SCHEDULE D</h2>	Page Number 12 of 12
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Part I: Positions Held Outside U.S. Government

Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise or any non-profit organization or educational institution. **Exclude** positions with religious, social, fraternal, or political entities and those solely of an honorary nature.

None ☐

Organization (Name and Address)		Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples	Nat'l Assn. of Rock Collectors, NY, NY	Non-profit education	President	6/92	Present
	Doe Jones & Smith, Hometown, State	Law firm	Partner	7/85	1/00
1	Irrevocable trust	Trust established to hold extended family vacation property	Trustee	12/1991	Present
2	Marriott International	Hotel Company	Director	01/2009	1/2011
3					
4					
5					
6					

Part II: Compensation in Excess of \$5,000 Paid by One Source

Report sources of more than \$5,000 compensation received by you or your business affiliation for services provided directly by you during any one year of the reporting period. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise, or any other non-profit organization when you directly provided the services generating a fee or payment of more than \$5,000. You need not report the U.S. Government as a source.

Do not complete this part if you are an Incumbent, Termination Filer, or Vice Presidential or Presidential Candidate.
 None ☐

Source (Name and Address)		Brief Description of Duties
Examples	Doe Jones & Smith, Hometown, State	Legalservices
	Metro University (client of Doe Jones & Smith), Moneytown, State	Legal services in connection with university construction
1	Not applicable	
2		
3		
4		
5		
6		

	Valuation										Type				Amount													
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,101 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	
ALL SECURITIES REPORTED ON THIS PAGE WERE SOLD BY THORNBURG INVESTMENT MANAGEMENT - SEE NOTE 1																												
ARM HOLDINGS PLC SPON ADR CMN (SOLD)	x												x			x							x					
BG GROUP PLC SPON ADR ADR CMN (SOLD)	x												x			x					x							
BRITISH SKY BROADCASTING GROUP PLC AMER DEP SH (SOLD)	x															x							x					
CANADIAN NATIONAL RAILWAY CO. CMN (SOLD)	x												x			x							x					
CANADIAN NATURAL RESOURCES CMN (SOLD)	x												x			x												
CANON INC ADR ADR CMN (SOLD)	x												x			x												
CARNIVAL CORPORATION CMN (SOLD)	x												x			x												
COCA-COLA HELLENIC BOTTLING CO ADR CMN (SOLD)	x															x												
DASSAULT SYSTEMES SA SPONSORED ADR CMN (SOLD)	x												x			x												
DEUTSCHE BANK AG CMN (SOLD)	x															x												
EMBRAER SA ADR CMN (SOLD)	x												x			x												
FANUC CORP UNSPONSORED ADR CMN (SOLD)	x												x			x							x					
FRESENIUS MEDICAL CARE AG & CO KGAA ADR CMN (SOLD)	x												x			x							x					
HANG LUNG PTYS LTD SPONSORED ADR CMN (SOLD)	x												x			x							x					
HENNES & MAURITZ AB ADR CMN (SOLD)	x												x			x												
HONG KONG EXCHANGES & CLEARING ADR CMN (SOLD)	x												x			x												
INFOSYS LTD SPONSORED ADR CMN - (SOLD)	x												x			x												
KDDI CORP UNSPONSORED ADR CMN (SOLD)	x															x												
KINGFISHER PLC SPONSORED ADR CMN (SOLD)	x												x			x												
KOMATSU LTD ADR (NEW) SPONSORED GDS CMN (SOLD)	x												x			x												
LULULEMON ATHLETICA INC. CMN (SOLD)	x															x												
LVMH MOET HENNESSY LOUIS VUITTON S.A. ADR CMN (SOLD)	x												x			x												
NESTLE SA SPONSORED ADR (SOLD)	x												x			x												
NEW ORIENTAL ED & TECH GRP SPON ADR CMN (SOLD)	x															x												
POTASH CORP OF SASKATCHEWAN INC (SOLD)	x												x			x												
RECKITT BENCKISER GROUP PLC SLOUGH ADR (UK) (SOLD)	x												x			x												
SABMILLER PLC SPONSORED ADR (SOLD)	x												x			x												
SAP AG (SPON ADR) (SOLD)	x												x			x												
SMITH & NEPHEW PLC ADR CMN (SOLD)	x															x												
SOUTHERN COPPER CORPORATION CMN (SOLD)	x												x			x												
VOLKSWAGEN AG, WOLFSBURG SPONSORED ADR (SOLD)	x												x			x												
WAL-MART DE MEXICO SAB DE CV SPONSORED ADR (SOLD)	x												x			x												
CNOOC LIMITED SPONSORED ADR CMN (SOLD)	x												x			x												
HONEYWELL INTL INC CMN (SOLD)	x												x			x												
NOVARTIS AG-ADR SPONSORED ADR CMN (SOLD)	x												x			x												
SCHLUMBERGER LTD CMN (SOLD)	x												x			x												
TEN CENT HOLDINGS LIMITED UNSPONSORED ADR CMN (SOLD)	x												x			x												

	Valuation										Type				Amount													
	None (Or Less Than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Dividends	Rent & Royalties	Interest	Capital Gains	None (Or Less Than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	
ALL SECURITIES REPORTED ON THIS PAGE WERE SOLD BY GS PRIVATE CLIENT PORTFOLIO - SEE NOTE 2																												
PROCTER & GAMBLE COMPANY (THE) CMN (SOLD)	x												x			x						x						
AFLAC INCORPORATED CMN (SOLD)	x												x			x						x						
AMERICAN EXPRESS CO. CMN (SOLD)	x												x			x				x								
AMERICAN TOWER CORPORATION CMN CLASS A (SOLD)	x															x												
APPLE, INC. CMN (SOLD)	x															x								x				
BAXTER INTERNATIONAL INC CMN (SOLD)	x												x			x						x						
BIOMERIEVANCE INC CMN (SOLD)	x															x							x					
BOEING COMPANY CMN (SOLD)	x												x			x												
CISCO SYSTEMS, INC. CMN (SOLD)	x															x				x								
COSTCO WHOLESALE CORPORATION CMN (SOLD)	x												x			x												
EMERSON ELECTRIC CO. CMN (SOLD)	x												x			x							x					
EXXON MOBIL CORPORATION CMN (SOLD)	x															x												
FREEPORT-MCMORAN COPPER & GOLD CMN (SOLD)	x												x			x							x					
GENERAL MILLS INC CMN (SOLD)	x												x			x												
GOOGLE, INC. CMN CLASS A (SOLD)	x												x			x												
JOHNSON & JOHNSON CMN (SOLD)	x												x			x												
JPMORGAN CHASE & CO CMN (SOLD)	x												x			x												
MCDONALDS CORP CMN (SOLD)	x												x			x							x					
MICROSOFT CORPORATION CMN (SOLD)	x												x			x												
NIKE CLASS-B CMN CLASS B (SOLD)	x												x			x							x					
OCCIDENTAL PETROLEUM CORP CMN (SOLD)	x												x			x							x					
ORACLE CORPORATION CMN (SOLD)	x												x			x							x					
PEPSICO INC CMN (SOLD)	x												x			x												
PRAXAIR, INC CMN SERIES (SOLD)	x												x			x							x					
QUALCOMM INC CMN (SOLD)	x												x			x							x					
SOUTHWESTERN ENERGY CO. CMN (SOLD)	x															x												
THE TRAVELERS COMPANIES, INC CMN (SOLD)	x												x			x												
THERMO FISHER SCIENTIFIC INC CMN (SOLD)	x															x												
VISA INC. CMN CLASS A (SOLD)	x												x			x							x					

Schedule C, Part I Response

Some investments in private equity and similar funds disclosed on Schedule A (the "Funds") are made pursuant to agreements of limited partnership, subscription agreements and/or other similar documentation that could be characterized as creating liabilities for capital calls or other payments to be made by investors. Such documentation is typically dated on or about the date of organization of the Fund or the date of the investment, which dates vary. The payments generally do not bear interest, and are due upon demand by the Fund. In the case of Funds for which there is expected to be a capital call for future investments, the following table lists the Funds and the maximum expected future liability for such capital calls, where that liability is over \$10,000:

<u>Fund Category</u>	<u>Amount</u>
<u>A. Ann Romney Blind Trust</u>	
GGC INVESTMENT ANNEX FUND II, LP	Between \$100,001 and \$250,000
GGC INVESTMENT FUND II, LP	Between \$15,001 and \$50,000
GGC INVESTMENTS II (BVI), L.P.	Between \$15,001 and \$50,000
GGC INVESTMENTS II, LLC	Between \$15,001 and \$50,000
GGC INVESTMENTS II-A ADJUNCT (BVI), LP	Between \$10,001 and \$15,000
GGC INVESTMENTS II-A, LP	Between \$10,001 and \$15,000
GOLDEN GATE CAPITAL OPPORTUNITY FUND LP	Between \$100,001 and \$250,000
GS CAPITAL PARTNERS III LP	Between \$100,001 and \$250,000
WHITEHALL STREET GLOBAL REAL ESTATE LP 2007	Between \$100,001 and \$250,000
WHITEHALL STREET REAL ESTATE FUND IX/X	Between \$15,001 and \$50,000
WHITEHALL STREET REAL ESTATE FUND XI/XII	Between \$100,001 and \$250,000
SOLAMERE FOUNDERS FUND I-B, L.P.	Over \$1,000,000
<u>B. W. Mitt Romney IRA</u>	
SANKATY CREDIT OPPORTUNITIES IV	Between \$250,001 and \$500,000

W. MITT ROMNEY

Notes to OGE Form 278, Schedule A

Other than assets and income sources listed on page 1 of Schedule A, all of the assets listed in this Report are held by the W. Mitt Romney Blind Trust, the Ann D. Romney Blind Trust, Mr. Romney's IRA or Mrs. Romney's IRA (collectively, the "Reporting Entities"). In each case, R. Bradford Malt, as Trustee (the "Trustee"), has complete investment discretion over the assets held by these investment vehicles, except where the Trustee has delegated that discretion to third party investment managers.

The management of the assets of the Reporting Entities was deemed blind by the Massachusetts State Ethics Commission. Since January 1, 2003, neither Mr. Romney nor Mrs. Romney has had any control over any of the assets acquired or disposed of by the Reporting Entities.

In instances where the asset is a fund that is not an excepted investment fund, the Reporting Entities have requested, and reported to the extent available, information about the identity of the underlying holdings of the fund and value and income amounts for these underlying holdings. Value and income amounts reported for underlying holdings are part of, and not in addition to, value and income amounts reported for the fund.

1. The interest of the Reporting Entities in the underlying positions managed by Thornburg Investment Management has been sold. Where applicable, the underlying investments and income type and amount generated by them at or prior to sale are reported on page 1 of the Attachment. This was a separately-managed account in which all investment decisions were made by Thornburg, as manager, and not by Mr. Romney, by any of the Reporting Entities, or by the Trustee.
2. The interest of the Reporting Entities in GS Private Client Portfolio has been sold. Where applicable, the underlying investments and income type and amount generated by them at or prior to sale are reported on page 2 of the Attachment. This was a separately-managed account in which all investment decisions were made by Goldman Sachs, as manager, and not by Mr. Romney, by any of the Reporting Entities, or by the Trustee.
3. The total asset values for Select Commodity Strategies, LLC, reported on page 3 and Goldman Sachs Hedge Fund Partners II, LLC, reported on page 5, are reported as of March 31, 2012, and the total income amount for these funds is reported as of December 31, 2011, which are the most recent dates for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying holdings of the funds and value and income amounts for these holdings. However, the fund managers have informed the Reporting Entities that this information is confidential and proprietary, and have declined to provide such information.
4. The total asset value and total income amount for Sun Venture Capital Partners I LP, reported on page 3, are reported as of December 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. The term of this fund has expired, and all remaining assets have been transferred by the fund to an escrow

account for the benefit of former partners of the fund. The fund believes that the fund investments reported on Schedule A of Mr. Romney's 2011 Public Financial Disclosure Report do not have any significant remaining value and are below applicable reporting thresholds; the value shown on Schedule A of this Report relates to a right to receive future payments with respect to Duff & Phelps, a prior portfolio company that has been sold.

5. The interest of the Reporting Entities in Goldman Sachs 2002 Exchange Place Fund LP listed on page 5 has been redeemed. The income reported represents primarily taxable gain realized on redemption of the investment.
6. For the limited partnership Elliott Associates, LP reported on page 5, the total asset value and total income amount are reported as of December 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying holdings of this limited partnership and value and income amounts for these holdings. However, the manager has informed the Reporting Entities that this information is confidential and proprietary, and has declined to provide such information.
7. For the limited partnership Solamere Founders Fund I-B, LP reported on page 5, the total asset value and total income amount are reported as of March 31, 2012, which is the most recent date for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying holdings of this limited partnership and value and income amounts for these holdings. However, the manager has informed the Reporting Entities that this information is confidential and proprietary, and has declined to provide such information.
8. For the limited partnership ABRY Broadcast Partners II, LP (ABRY II), reported on page 5, the total asset value and total income amount are reported as of December 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. ABRY II currently owns only one investment, Nexstar Broadcasting Group, Inc., so all income and asset value is attributable to this investment.
9. For the various Golden Gate Capital limited partnerships reported on page 5 (including the CCG and GGC investments), the total asset value and the total income amount are reported as of December 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. The Reporting Entities have requested information about underlying holdings of these limited partnerships and value and income amounts for these holdings. However, the managers have informed the Reporting Entities that this information is confidential and proprietary, and have declined to provide such information.
10. Mr. Romney retired from Bain Capital on February 11, 1999 to head the Salt Lake Organizing Committee. Since February 11, 1999, Mr. Romney has not had any active role with any Bain Capital entity and has not been involved in the operations of any Bain Capital entity in any way. The investments reported on pages 5-8 of Schedule A of

this Report were made pursuant to an agreement with Bain Capital regarding Mr. Romney's retirement from Bain Capital (the "Agreement"). The Agreement has expired, but the Reporting Entities retain certain investments identified on this Report pursuant to investments made prior to expiration of the Agreement, and it is also possible that the Reporting Entities may receive ordinary course true-up payments under the Agreement with respect to periods prior to the expiration date of such Agreement. All of such investments are passive in nature.

11. The total asset value and total income amount for these investments are reported as of December 31, 2011, which is the most recent date for which such information is available to the Reporting Entities, and are listed under the name of the entity of economic substance associated with such investments, all as furnished to the Reporting Entities by the fund managers. The Reporting Entities have requested information about underlying holdings of these investments and value and income amounts for these underlying holdings. However, the fund managers have informed the Reporting Entities that this information is confidential and proprietary, and have declined to provide such information.
12. The asset value and income amount for this investment, which is an investment in an entity that operates an investment advisory business, are reported as of December 31, 2011, which is the most recent date for which such information is available to the Reporting Entities. Income reflects estimated ordinary course true-up payments under the Agreement with respect to periods prior to the expiration date of such Agreement, although the final amount of the true-up has not yet been determined and all or part of this income may be received after the reporting period covered by this Report.
13. These investments are non-operating entities owned by the Reporting Entities which formerly operated investment advisory businesses, and which were wound up following the expiration date of the Agreement. The income amounts for these investments are reported as of the date of their liquidation. Income reflects ordinary course true-up payments under the Agreement with respect to periods prior to the expiration date of such Agreement.
14. This item reflects a charitable remainder unitrust established by Mr. Romney in 1996 for the benefit of charity. The trustee is R. Bradford Malt, and the sole asset of the trust is the Federated US Treasury Cash Reserve Fund listed in Schedule A beneath the trust. Mr. Romney retains the right during his lifetime to a quarterly distribution in a fixed percentage of the asset value of the trust, and the amount of this distribution during the reporting period is reflected as income in Block C opposite the trust's name. Mr. Romney does not have any other interest in the trust, and upon his death all of the trust's assets will be distributed to charity.
15. The Reporting Entities have endeavored to list true, accurate and complete information about all investments known to them. In some cases, this requires information to be furnished by third parties, and in such cases the Reporting Entities have relied on the information furnished by third parties. To the extent known to the Reporting Entities,

investments are listed in Schedule A under the name of the entity of economic substance associated with such investments to increase transparency. Third parties have not yet furnished the Reporting Entities with complete tax information for the year ended December 31, 2011, and in some cases there may be differences between tax forms and Schedule A due to differences in reporting rules or information that is furnished to the Reporting Entities after the date of this filing. The Reporting Entities do not expect any such differences to be material.