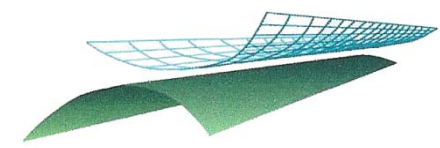


# Infratech Inc

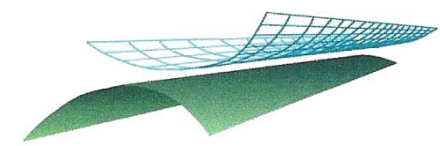
Gold Mines Introduction  
January 2009

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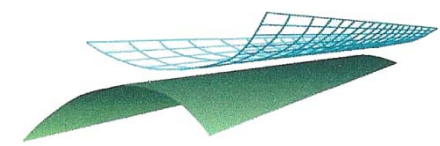
# Who is Infratech Inc

- International Company Registered in Tax Free Samoa.
- Owned by Cottle Family Trust “Bellbird Trust”.
- Director – Bob Cottle.
- Bankers – Credit Suisse, Zurich, Corporate Banking.
- Purpose – International Holding & Development Company.



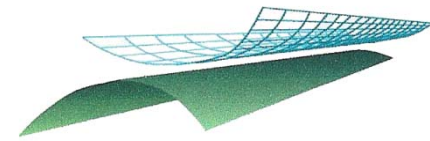
# Infratech's Principal Assets

- 100% ownership of Coal and Gold mining Licenses in Colombia, South America.
- Preliminary evaluation of coal reserves is 220 million MT of high quality Thermal Coal.
- Preliminary evaluation of Gold reserves is 8.5 million ounces.



# Infratech In Colombia

- Began involvement in Colombia through rail projects with previous company Railtech.
- Been involved in Colombia since 2000 and developed many contacts.
- Excellent and loyal team there:
  - Dr. Juan Guillermo Bernal – Doctorate in Accounting
  - Victor Rodriguez – Civil Engineering Manager.
- Through Colombian team ownership of mining licenses have been developed.



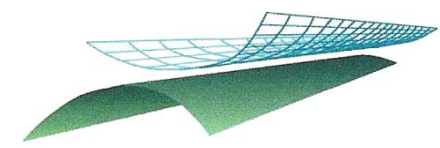
# A little about Colombia

- Colombia is a modern country with a strong economy and skilled workforce.
- Country has good infrastructure – roads, rail, ports and electricity.
- Marxist movement and drug export weakened and now confined to dense jungle regions.
- Because of negative International perception of Colombia many opportunities are available at realistic cost.

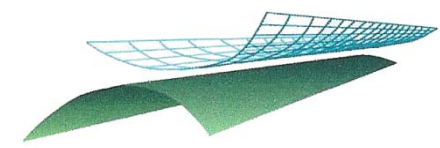


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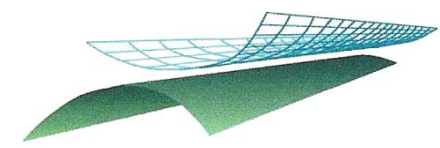
# The City of Bogotá



# About the Gold Mining Licenses

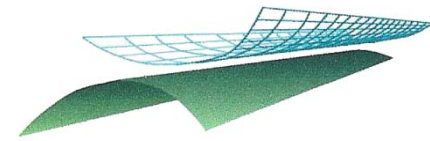
- Infratech has fully signed legal purchase agreements with the local owners of the mining licenses.
- The License areas are in the Chocó Province in the West of Columbia.
- The licenses are all registered with Instituto Colombiano de Geología y Minería and the Province of Chocó.
- Our legal team in Colombia is currently completing full due diligence on the licenses as a part of the legal process to formally transfer the licenses to Infratech.





# Conditions of the Purchase Agreement

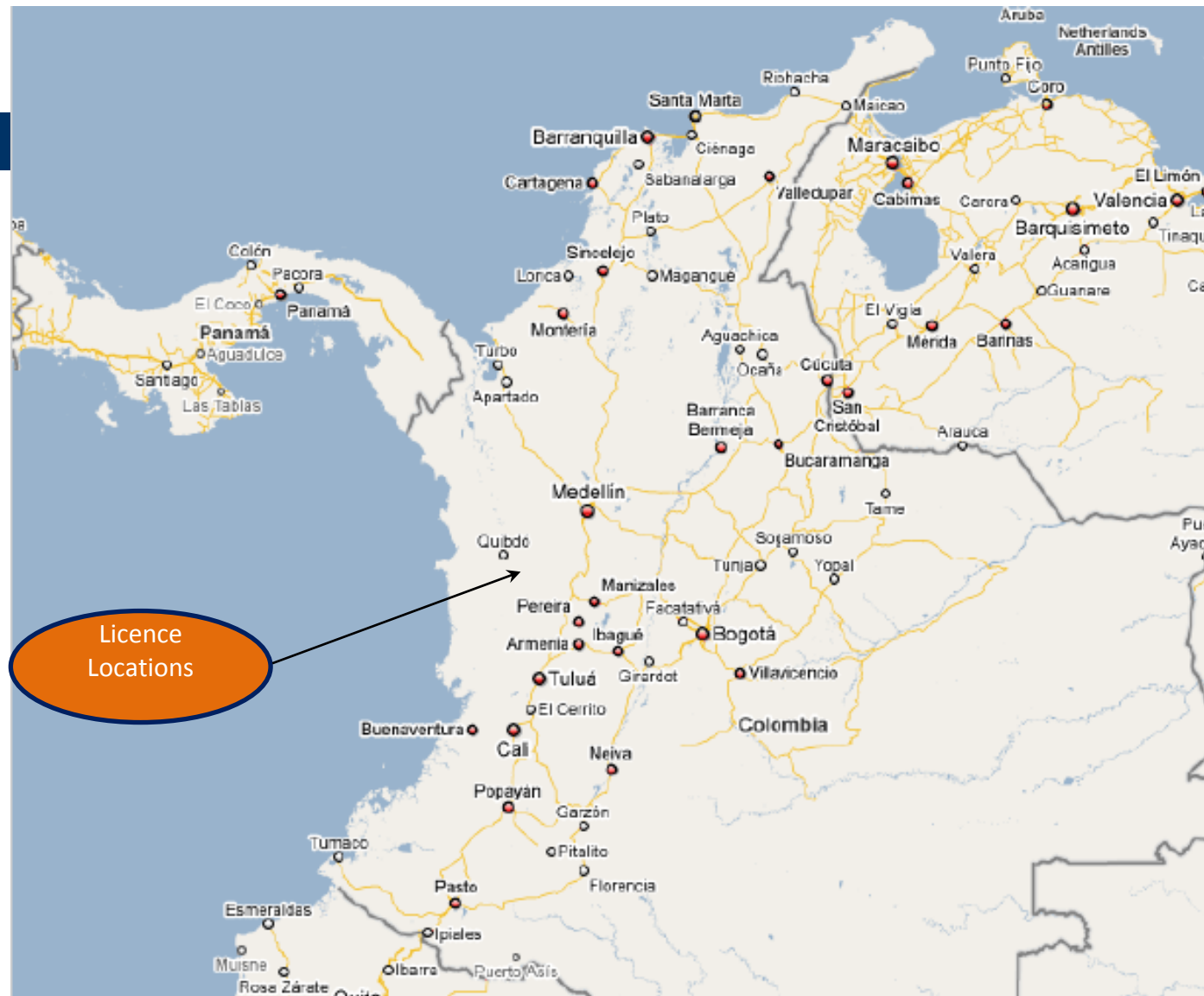
- Paying to the Instituto Colombiano de Geología y Minería the annual surface fees as and when due.
- Paying the previous license owners a fee when commercial viability proven and licenses are formally transferred.
- Paying the previous license owners a royalty payment per ounce based on annual production.



# About the Licenses

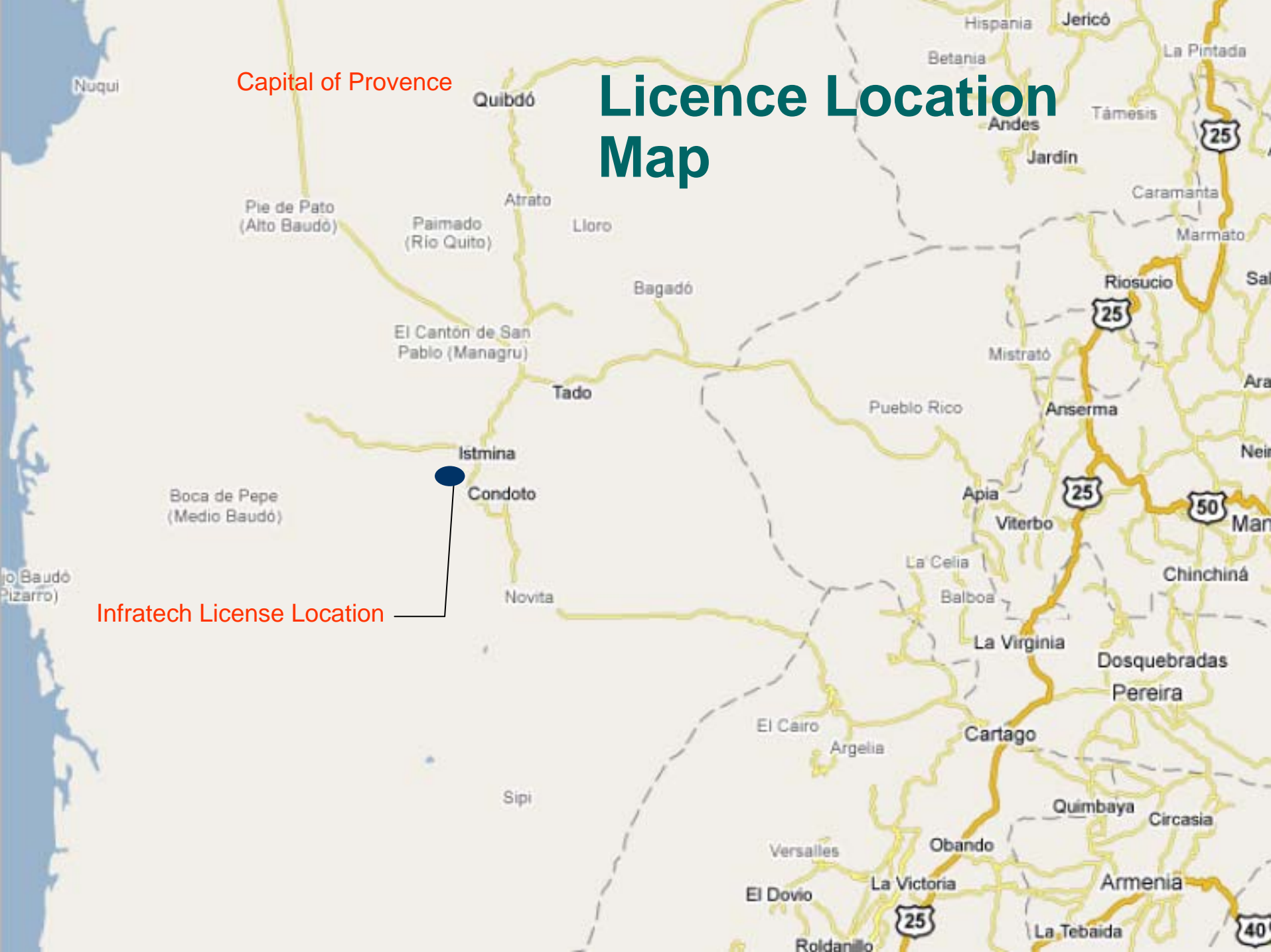
- The following are the specific details regarding the mining licenses held.
- All are based in the Province of Chocó, Colombia.

# Chocó Province – Position in Colombia



# Licence Location Map

Capital of Province



Infratech License Location

# Global Position



# Licenses Legal Description

LICENSE NUMBER	MUNICIPAL LOCATION	LICENSE AREA
<b>GOLD</b>		
IJ5-11521	Itsmina, Certegui, Chocó	4,500 Hectares
JGP-16041	Itsmina, Certegui, Chocó	3,256 Hectares
JGP-10401	Itsmina, Certegui, Chocó	5,187 Hectares
JGP-11021	Itsmina, Certegui, Chocó	3,539 Hectares



# Estimates of Gold Reserves

Gold		
License No.	Area Hectares	Approx Volume Ounces
IJ5-11521	4,500	2,343,789
JGP-16041	3,256	1,695,862
JGP-10401	5,187	2,701,608
JGP-11021	3,539	1,843,260
Totals	16,482	8,584,519

In addition to the Gold reserves is Platinum at ratio of 25% of Gold reserves which is approx 2,142,818 ounces

**Licence Area IJ5-11521**



**Current Mining on the land**





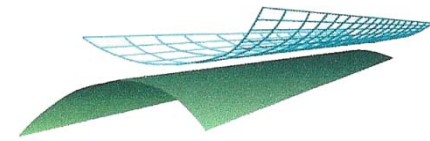
**Depth of Gold deposits below the surface**



# Visit to Mine September 2008

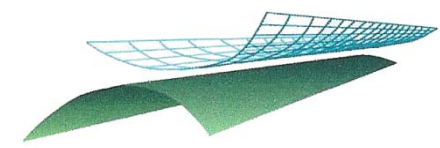






# Development from this point

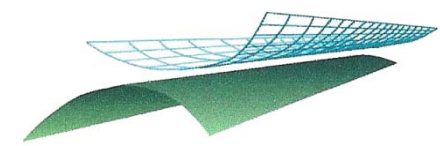
- Infratech has to date spent substantial funds in Colombia to secure the Licenses.
- Geologist report indicates the definite existence of substantial volumes gold deposits – this is a real assets.
- Infratech cash funds are depleted.
- Infratech is exploring alternatives to allow the mines commercial development to continue.



## Development from this Point, Cont.

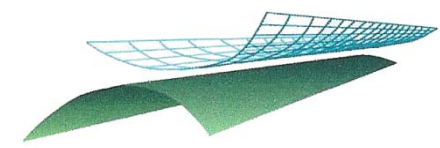
- Work to date indicates the definite existence of substantial volumes of gold however immediate detailed geologist work required to fully explore license areas to:
  - Prove full recoverable reserves
  - Consultants report on how to best extract the Gold (on analysis of actual samples)
  - Consultants report on how best to develop the mine
  - Full valuation appraisal to international standards.
- Once reserves are fully substantiated a detailed business plan is required and project funding allocated.





## Development from this Point, Cont..

- Infratech is seeking partners to invest in the project on a joint venture basis to fully develop the mine.
- Infrabright Gold Ltd has been formed to be the JV vehicle for the partnership with Infratech Inc.
- A total of 450 shares in Infrabright Gold are available to invited parties at a price of \$20,000 each.
- Alternatively collateral acceptable to the bank may be used as an alternative to cash subject to certain requirements.



# Joint Venture Detail

- Infratech would bring the coal licenses to the joint venture.
- Infrabright Gold Ltd would fund all development costs to commercialisation point (application for project funding).
- Infratech has project funding approved in principal through Credit Suisse.
- All future net profits shared on a 50-50 basis.

# Reserves and Annual Production

Reserves Assumptions		
Volume per cubic metre	1.08	Grams
Total Volume	247,230,000	m3
Project Life	20	Years
Annual Processing	12,361,500	Cubic Metres
Annual Production of Gold	13,329,818	Grams
Annual Production of Gold	428,564	Ounces
Annual Production of Platinum @ 25% of gold	107,141	Ounces

# Revenue Projections - Gold

Project Assumptions - Gold			Actual ~ 6 Nov.\$738
<b>Gold selling price per ounce</b>	<b>\$300</b>	<b>\$500</b>	<b>\$700</b>
Production costs FOB + Royalties/ounce	\$125	\$150	\$200
Gross revenue per Ounce	\$175	\$350	\$500
Project cost                      Million USD	\$300,000,000	\$350,000,000	\$350,000,000
Production per year - min.                      ounces	428,564	428,564	428,564
Project costs written off over                      Years	5	5	5
Project costs repaid per year      Million USD	\$60,000,000	\$70,000,000	\$70,000,000
Annual Project cost per ounce	\$140.00	\$163.34	\$163.34
Net revenue before tax - per ounce	\$35	\$187	\$337
Total net revenue/year before Tax                      USD	\$14,998,627	\$79,997,254	\$144,281,792

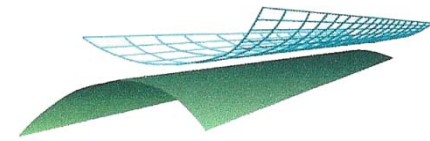
# Revenue Projections Platinum

Project Assumptions - Platinum			Actual ~ 6 Nov.\$861
<i>Platinum selling price per ounce</i>	<b>\$500</b>	<b>\$650</b>	<b>\$800</b>
Production costs FOB + Royalties/ounce	\$150	\$200	\$250
Gross revenue per Ounce	\$350	\$450	\$550
Project cost                      Million USD			
Production per year - min. @25% gold ounces	107,141	107,141	107,141
Project costs written off over              Years	0	0	0
Project costs repaid per year      Million USD	\$0	\$0	\$0
Annual Project cost per ounce	\$0	\$0	\$0
Net revenue before tax - per ounce	\$350	\$450	\$550
Total net revenue/year before Tax      USD	\$37,499,314	\$48,213,403	\$58,927,493

# Net Revenue Calculations

Net Revenue Calculations and disbursements			
Total Revenue	\$52,497,941	\$128,210,658	\$203,209,285
Tax @ 33%	\$17,324,320	\$42,309,517	\$67,059,064
Net income after tax	\$35,173,620	\$85,901,141	\$136,150,221
Retained Income @ 20%	\$7,034,724	\$17,180,228	\$27,230,044
Available for dividend disbursement	\$28,138,896	\$68,720,913	\$108,920,177
To Joint Venture Partner - Infrabright Gold	\$14,069,448	\$34,360,456	\$54,460,088
Number of Infrabright shares	450	450	450
Infrabright Gold Net Income per share/year	\$31,265	\$76,357	\$121,022
NZD/USD Exchange rate	\$0.60	\$0.60	\$0.60
Infrabright Gold earnings net per \$20,000 share in NZD	\$52,109	\$127,261	\$201,704





# Moving forward.

- Full disclosure information is available for interested parties in a face to face presentation. For further details contact;
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- 7 Spencer Place, Brightwater, Nelson
- Phone 03 543 5300, Mobile 021 0223 2225 or a/h 544 1733.
- Email [bob.cottle@gmail.com](mailto:bob.cottle@gmail.com)