



Illinois Department of Revenue  
**2013 Form IL-1040**

Individual Income Tax Return or for fiscal year ending \_\_\_/\_\_\_/\_\_\_

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit [tax.illinois.gov](http://tax.illinois.gov).

**Step 1: Personal Information**

Do not write above this line.

XXX-XX-XXXX                      XXX-XX-XXXX

James D                                      Oberweis

Julie                                              Oberweis



- C** Filing status (see instructions)  
 Single or head of household     Married filing jointly     Married filing separately     Widowed
- D** Check if you are in a civil union (see instructions).



Staple W-2 and 1099 forms here



Staple your check and IL-1040-V

<b>Step 2:</b>	<b>1</b> Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4	(Whole dollars only)	<b>1</b> <u>1,342,102.00</u>
<b>Income</b>	<b>2</b> Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ		<b>2</b> <u>0.00</u>
	<b>3</b> Other additions. <b>Attach</b> Schedule M.		<b>3</b> <u>383,898.00</u>
	<b>4 Total income.</b> Add Lines 1 through 3.		<b>4</b> <u>1,726,000.00</u>

<b>Step 3:</b>	<b>5</b> Social Security benefits and certain retirement plan income received if included in Line 1. <b>Attach</b> Page 1 of federal return.	<b>5</b> <u>33,983.00</u>
<b>Base Income</b>	<b>6</b> Illinois Income Tax overpayment included in U.S. 1040, Line 10	<b>6</b> <u>.00</u>
	<b>7</b> Other subtractions. <b>Attach</b> Schedule M. Check if Line 7 includes any amount from Schedule 1299-C. <input type="checkbox"/>	<b>7</b> <u>348,469.00</u>
	<b>8</b> Add Lines 5, 6, and 7. This is the total of your subtractions.	<b>8</b> <u>382,452.00</u>
	<b>9 Illinois base income.</b> Subtract Line 8 from Line 4.	<b>9</b> <u>1,343,548.00</u>

<b>Step 4:</b>	<b>10 a</b> Number of exemptions from your federal return <u>1</u> X \$2,100 <b>a</b> <u>2,100.00</u>
<b>Exemptions</b>	<b>b</b> If someone can claim you as a dependent, see instructions. <u>   </u> X \$2,100 <b>b</b> <u>.00</u>
	<b>c</b> Check if 65 or older: <input checked="" type="checkbox"/> You + <input type="checkbox"/> Spouse = <u>1</u> X \$1,000 <b>c</b> <u>1,000.00</u>
	<b>d</b> Check if legally blind: <input type="checkbox"/> You + <input type="checkbox"/> Spouse = <u>   </u> X \$1,000 <b>d</b> <u>.00</u>
	<b>Exemption allowance.</b> Add Lines a through d. <b>10</b> <u>3,100.00</u>

<b>Step 5:</b>	<b>11 Residents: Net income.</b> Subtract Line 10 from Line 9. <i>Skip</i> Line 12.	<b>11</b> <u>1,340,448.00</u>
<b>Net Income</b>	<b>12 Nonresidents and part-year residents:</b> Check the box that applies to you during 2013 <input type="checkbox"/> Nonresident <input type="checkbox"/> Part-year resident, and write the <b>Illinois base income</b> from Schedule NR. <b>Attach</b> Schedule NR. <b>12</b> <u>.00</u>	

<b>Step 6:</b>	<b>13 Residents:</b> Multiply Line 11 by 5% (.05). Cannot be less than zero. <b>Nonresidents and part-year residents:</b> Write the tax from Schedule NR.	<b>13</b> <u>67,022.00</u>
<b>Tax</b>	<b>14</b> Recapture of investment tax credits. <b>Attach</b> Schedule 4255.	<b>14</b> <u>.00</u>
	<b>15 Income tax.</b> Add Lines 13 and 14. Cannot be less than zero.	<b>15</b> <u>67,022.00</u>

<b>Step 7:</b>	<b>16</b> Income tax paid to another state while an Illinois resident. <b>Attach</b> Schedule CR.	<b>16</b> <u>9,227.00</u>
<b>Tax After Non-refundable Credits</b>	<b>17</b> Property tax and K-12 education expense credit amount from Schedule ICR. <b>Attach</b> Schedule ICR.	<b>17</b> <u>541.00</u>
	<b>18</b> Credit amount from Schedule 1299-C. <b>Attach</b> Schedule 1299-C.	<b>18</b> <u>.00</u>
	<b>19</b> Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15.	<b>19</b> <u>9,768.00</u>
	<b>20 Tax after nonrefundable credits.</b> Subtract Line 19 from Line 15.	<b>20</b> <u>57,254.00</u>











Illinois Department of Revenue
2012 Form IL-1040
Individual Income Tax Return

or for fiscal year ending \_\_\_/\_\_\_/\_\_\_

Step 1: Personal Information

Do not write above this line.



XXX-XX-XXXX XXX-XX-XXXX
James D Oberweis
Julie K Oberweis



- C Filing status (see instructions)
Single or head of household
Married filing jointly
Married filing separately
Widowed
D Check if same-sex civil union return (see instructions)

Step 2: Income
Table with 4 rows: Federal adjusted gross income, Federally tax-exempt interest and dividend income, Other additions, Total income.

Step 3: Base Income
Table with 5 rows: Social Security benefits and certain retirement plan income, Illinois Income Tax overpayment, Other subtractions, Add Lines 5, 6, and 7, Illinois base income.

Step 4: Exemptions
Table with 4 rows: Number of exemptions, If someone can claim you as a dependent, Check if 65 or older, Check if legally blind, Exemption allowance.

Step 5: Net Income
Table with 2 rows: Residents: Net income, Nonresidents and part-year residents.

Step 6: Tax
Table with 3 rows: Residents: Multiply Line 11 by 5% (.05), Nonresidents and part-year residents: Write the tax from Schedule NR, Recapture of investment tax credits, Income tax.

Step 7: Tax After Non-refundable Credits
Table with 5 rows: Income tax paid to another state while an Illinois resident, Property tax and K-12 education expense credit amount, Credit amount from Schedule 1299-C, Add Lines 16, 17, and 18, Tax after nonrefundable credits.

Staple W-2 and 1099 forms here
Staple your check and IL-1040-V





