or for fiscal year ending _____/

Over 80% of taxpayers file electronically. It is easy and you will get your refund faster. Visit tax.illinois.gov.

Step 1: Personal Information

Do not write above this line.

XXX-XX-XXXX XXX-XX-XXXX

Oberweis James D Julie Oberweis



Filing status (see instructions)

		☐ Single or head of household ☐ Married filing jointly ☐ Married filing separately ☐	Widowed
	D	Check if you are in a civil union (see instructions).	
Step 2: ncome	2	U.S. 1040EZ, Line 4 Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ 2	0.00
	3 4		383,898.00 1,726,000.00
Step 3: Base ncome	5 6 7 8	received if included in Line 1. Attach Page 1 of federal return. Illinois Income Tax overpayment included in U.S. 1040, Line 10 Other subtractions. Attach Schedule M. Check if Line 7 includes any amount from Schedule 1299-C.	382,452.00
	9		1,343,548.00
Step 4: Exemptions		a Number of exemptions from your federal return X \$2,100 a 2,100,00 b If someone can claim you as a dependent, see instructions X \$2,100 b 00 c Check if 65 or older: ☑ You + ☐ Spouse = X \$1,000 c 1,000,00 d Check if legally blind: ☐ You + ☐ Spouse = X \$1,000 d 00 Exemption allowance. Add Lines a through d 10 10	3,100.00
Step 5: Net ncome	11 12	Residents: Net income. Subtract Line 10 from Line 9. Skip Line 12. Nonresidents and part-year residents: Check the box that applies to you during 2013 ☐ Nonresident ☐ Part-year resident, and write the Illinois base income from Schedule NR. Attach Schedule NR.12	1,340,448.00
Step 6: Tax			67,022.00 .00 67,022.00
Step 7:	16	Income tax paid to another state while an Illinois resident. Attach Schedule CR. 16 9, 227.00	
Tax After Non- refundable	17 18	Property tax and K-12 education expense credit amount from Schedule ICR. Attach Schedule ICR. 17 541.00	
Credits		Add Lines 16, 17, and 18. This is the total of your credits. Cannot	

Staple W-2 and 1099 forms here

Staple your check and IL-1040-V

20 Tax after nonrefundable credits. Subtract Line 19 from Line 15.

exceed the tax amount on Line 15.



9,768.00 20 57,254.00

	21	Tax after nonrefundable credits from Page 1, Line 20	21 _	57,254.00	
Step 8:	22	Household employment tax. See instructions.	22_	.00	
Other	23	Use tax on internet, mail order, or other out-of-state purchases from			
Taxes		UT Worksheet or UT Table in the instructions. Do not leave blank.	23 _	0.00	
	24	Total Tax. Add Lines 21, 22, and 23.		24 _	57,254 _{.00}
Step 9:	25	Illinois Income Tax withheld. Attach all W-2 and 1099 forms.	25 _	1,739.00	
Payments	26	Estimated payments from Forms IL-1040-ES and IL-505-I,			
and		including overpayment applied from 2012 return	26 _	60,000 _{.00}	
Refundable Credit	27	Pass-through entity tax payments. Attach Schedule K-1-P or K-1-T.	27 _	.00	
	28	Earned Income Credit from Schedule ICR. Attach Schedule ICR.	28 _	.00	61 730
	29	Total payments and refundable credit. Add Lines 25 through 28.		29 _	61,739 _{.00}
Step 10:	30 Overpayment. If Line 29 is greater than Line 24, subtract Line 24 from Line 29.			e 29. 30 _	4,485.00
Result	31	Underpayment. If Line 24 is greater than Line 29, subtract Line 29 fr	rom Li	ne 24. 31 _	.00
Step 11:	32	Late-payment penalty for underpayment of estimated tax.	32_	00.0	
Underpayment		a Check if at least two-thirds of your federal gross income is from farm	ming.		
of Estimated Ta		b Check if you or your spouse are 65 or older and permanently			
Penalty and		living in a nursing home.			
Donations		\boldsymbol{c} Check if your income was not received evenly during the year and		_	
		you annualized your income on Form IL-2210. Attach Form IL-221			
		d Check if you were not required to file an Illinois Individual Income T	ax	П	
	22	return in the previous tax year.	22	–	
	33	Voluntary charitable donations. Attach Schedule G.	33 _	.00	0.00
	34	Total penalty and donations. Add Lines 32 and 33.		34 _	▼.00
Step 12:	35	If you have an overpayment on Line 30 and this amount is greater the			4 40E
Refund or		Line 34, subtract Line 34 from Line 30. This is your remaining overpa			-
Amount You Owe		Amount from Line 35 you want refunded to you . Check one box on Li	ne 37.	. See instructions. 36 _	0.00
	37	I choose to receive my refund by direct deposit - Complete the information below if you check this	hov		
			heckir	ng or Savings	
		Account number			
		☐ Illinois Individual Income Tax refund debit card			
		paper check			
	38	Subtract Line 36 from Line 35. This amount will be applied to your 2	2014 e	stimated tax. 38 _	4,485,00
	39	If you have an underpayment on Line 31, add Lines 31 and 34. Or			
		If you have an overpayment on Line 30 and this amount is less than			
		subtract Line 30 from Line 34. This is the amount you owe. See inst	-		
Step 13:		ider penalties of perjury, I state that I have examined this return, and, to mplete.	o the b	best of my knowledge,	t is true, correct, and
Sign and Date	00				
Date	You	ur signature Date Daytime phone number	You	r spouse's signature	Date
	Se	elf-Prepared			
	Pai	d preparer's signature Date Preparer's phone number	Prep	parer's FEIN, SSN, or PTIN	
Third Party		Check, and complete below, to allow another person to discuss the	is retu	urn with the Illinois De	partment of Revenue.
Designee		Designee's name (please print) Designee's	phone	number	
Form 1099-G		We no longer automatically mail 1099-G forms. Instead, we ask that y			our website.
Information		Check the box to receive a paper Form 1099-G next year, if you meet	_		
	K	If no payment enclosed, mail to:	payme	ent enclosed, mail to:	
			7 10 10 1	S DEPARTMENT OF F	REVENUE
		PO BOX 1040 SF GALESBURG IL 61402-1040	HING	FIELD IL 62726-0001	

ID: 3WM REV 02/18/14 TTW IL-1040 back (R-12/13)

DR_____ AP____ RR DC IR

IR I



XXX-XX-XXXX XXX-XX-XXXX Oberweis James D Oberweis Julie K

C	Filing status (see instructions)

		☐ Single or head of household ☐ Married filing jointly ☐ Married filing separately	☐ Widowed
	D	Check if same-sex civil union return (see instructions)	
Step 2: Income	1 2 3 4	Federal adjusted gross income from your U.S. 1040, Line 37; U.S. 1040A, Line 21; or U.S. 1040EZ, Line 4 Federally tax-exempt interest and dividend income from your U.S. 1040 or 1040A, Line 8b; or U.S. 1040EZ Other additions. Attach Schedule M. Total income. Add Lines 1 through 3.	(Whole dollars only) 1
Step 3: Base Income	5 6 7 8 9	Social Security benefits and certain retirement plan income received if included in Line 1. Attach Page 1 of federal return. Illinois Income Tax overpayment included in U.S. 1040, Line 10 Other subtractions. Attach Schedule M. Check if Line 7 includes any amount from Schedule 1299-C. Add Lines 5, 6, and 7. This is the total of your subtractions. Illinois base income. Subtract Line 8 from Line 4.	00
Step 4: Exemptions	10	c Check if 65 or older: ⊠ You + ☐ Spouse = ☐ X \$1,000 c ☐ 1,000.0	00
Step 5: Net Income	11 12	Residents: Net income. Subtract Line 10 from Line 9. Skip Line 12. Nonresidents and part-year residents: Check the box that applies to you during 2012 Nonresident Part-year resident, and write the Illinois base income from Schedule NR. Attach Schedule NR. 12	
Step 6: Tax	13 14 15	Residents: Multiply Line 11 by 5% (.05). Nonresidents and part-year residents: Write the tax from Schedule NR. Recapture of investment tax credits. Attach Schedule 4255. Income tax. Add Lines 13 and 14. Cannot be less than zero.	13 62,128.00 14 .00 15 62,128.00
Step 7: Tax After Non- refundable Credits	16 17 18 19	Income tax paid to another state while an Illinois resident. Attach Schedule CR. Property tax and K-12 education expense credit amount from Schedule ICR. Attach Schedule ICR. Credit amount from Schedule 1299-C. Attach Schedule 1299-C. Add Lines 16, 17, and 18. This is the total of your credits. Cannot exceed the tax amount on Line 15.	00

Staple W-2 and 1099 forms here

Staple your check and IL-1040-V

20 Tax after nonrefundable credits. Subtract Line 19 from Line 15.



	21	Tax after nonrefundable credits from Page 1, Line 20	21 .	60,871	00	
Step 8:	22	Household employment tax. See instructions.	22		00	
Other	23	Use tax on internet, mail order, or other out-of-state purchases from				
Taxes	0.4	UT Worksheet or UT Table in the instructions. Do not leave blank.	23	0 .		60 071 00
	24	Total Tax. Add Lines 21, 22, and 23.			24	60,871.00
Step 9:	25	Illinois Income Tax withheld. Attach W-2 and 1099 forms.	25 .		00	
Payments	26	Estimated payments from Forms IL-1040-ES and IL-505-I,		25 222		
and Refundable	27	including overpayment applied from 2011 return	26			
Credit	28	Pass-through entity tax payments. Attach Schedule K-1-P or K-1-T. Earned Income Credit from Schedule ICR. Attach Schedule ICR.			<u>00</u> 00	
	29	Total payments and refundable credit. Add Lines 25 through 28.	-0.		29	25,000.00
Cton 10:	20			- 00	20	
Step 10:	30 31				30	35,871.00
Result	31	Underpayment. If Line 24 is greater than Line 29, subtract Line 29 fr	OIII L		JI	33,071.00
Step 11:	32	Late-payment penalty for underpayment of estimated tax.	32		00	
Underpayment		a Check if at least two-thirds of your federal gross income is from farr	ming.			
of Estimated Ta Penalty and	X	b Check if you or your spouse are 65 or older and permanently living in a nursing home.				
Donations		c Check if your income was not received evenly during the year and		П		
		you annualized your income on Form IL-2210. Attach Form IL-2210	0.	П		
		d Check if you were not required to file an Illinois Individual Income Ta		_		
		return in the previous tax year.				
	33	Voluntary charitable donations. Attach Schedule G.	33		00	
	34	Total penalty and donations. Add Lines 32 and 33.			34	.00
Step 12:	35	If you have an overpayment on Line 30 and this amount is greater that	an			
Refund or		Line 34, subtract Line 34 from Line 30. This is your remaining overpa		nt.	35	.00
Amount You	36	Amount from Line 35 you want refunded to you. If you want to depos	-			
Owe		into your checking or savings account, complete the direct deposit inf	forma	tion on Line 37.	36	.00
	37	Complete to direct deposit your refund				
		Routing number Check	ing o	or Savings		
		Account number				
	38	Subtract Line 36 from Line 35. This amount will be applied to your 2	013	estimated tay	38	.00
	39		.010	Stilliated tax.		.00
		If you have an overpayment on Line 30 and this amount is less than I	Line 3	34,		
		subtract Line 30 from Line 34. This is the amount you owe. See inst	ructio	ns.	39	35,871.00
Step 13:		nder penalties of perjury, I state that I have examined this return, and, to	o the	best of my knowle	edge, it is	true, correct, and
Sign and	CO	mplete.				
Date	You	ur signature Date Daytime phone number	You	ır spouse's signature		Date
		elf-Prepared				
	Paid preparer's signature Date Preparer's phone number Preparer's FEIN, SSN, or PTIN					
Third Party	_	Check, and complete below, to allow another person to discuss the				rtment of Revenue.
Designee			Desig			
	Na	g-v-v-y		number		
Form 1099-G Information		We no longer automatically mail 1099-G forms. Instead, we ask that y Check the box if you still want us to mail you a paper Form 1099-G no	_		from our	website.
	K			ent enclosed, m		
				IS DEPARTMENT SFIELD IL 62726		VENUE
		GALESBURG IL 61402-1040	THINK	A. ILLD IL 02/20	0001	

ID: 3WM REV 01/03/13 TTW IL-1040 back (R-12/12)

DR_____ AP____ RR DC